

INDUSTRY REPORT

JANUARY 27, 2023



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DESTINATION UPDATES



FREE TESTING AND VACCINATION



COVID-19 TESTING AND VACCINATIONS AVAILABLE AT THE PLAZA SHOPPING CENTER UNTIL TUESDAY, JAN. 31

| Fill out a COVID-19 | EE COVID-19 COMMUNITY TESTING Testing Patient Assessment Form ahead of time: dphss.guam.gov/covid-19-testing . close during lightning and inclement weather. Please visit our indoor test site in Tumon. |
|--|--|
| Tuesday & Thursday 9 a.m 12 p.m. | DPHSS Southern Region Community Health Center (SRCHC), Inalåhan By appointment only for individuals with COVID-like symptoms. Four adults per vehicle. Bring a photo ID. Travel-related testing not offered. Call 671-828-7604/5/7518. |
| Monday - Saturday 9 a.m. by appointment | DPHSS Northern Region Community Health Center (NRCHC), Dededo By appointment only for individuals with COVID-like symptoms. Four adults per vehicle. Bring a photo ID. Call 671-635-7525/6 to schedule an appointment. |
| Monday - Saturday 9 a.m 12 p.m. 2 p.m 4 p.m. | The Plaza Shopping Center - Dusit Beach Resort Guam, Tumon For those who do not have COVID-like symptoms. Those needing ADA accommodations for curbside testing in their vehicles may call 671-998-4530. No symptoms are needed for COVID-19 testing. Bring a photo ID. Ends on Tuesday, Jan. 31. New location starting on Wednesday, Feb. 1 at The Agana Shopping Center. |

| FREE COVID-19 VACCINATION CLINICS MONOVALENT & BIVALENT BOOSTERS AVAILABLE - Pfizer-BioNTech, Moderna, Johnson & Johnson, Novavax* | | | | | | |
|---|---|--|--|--|--|--|
| Monday - Thursday 4 p.m. – 6 p.m. Saturday 2 p.m. – 5 p.m. | DPHSS Northern Region Community Health Center (NRCHC), Deded Until May 31, or until supplies last, NRCH will offer a special COVID-19 vaccination schedu on a walk-in basis, Monday through Thursday, and Saturday. Curbside vaccination availabl for people with disabilities. Last vaccination will be administered 30 minutes before closing Bring a photo ID. | | | | | |
| | *Novavax COVD-19 primary dose and monovalent booster available only at the Community Health Centers in Dededo and Inalåhan | | | | | |
| Monday - Friday BY APPOINTMENT ONLY | DPHSS Southern Region Community Health Center (SRCHC), Inalåhan Call 671-828-7604/5/7518 to schedule an appointment. Bring a photo ID. | | | | | |
| | *Novavax COVD-19 primary dose and monovalent booster available only at the Community Health Centers in Dededo and Inalâhan | | | | | |
| Mon-Tues, Thur-Fri 9 a.m 12 p.m. 2 p.m 4 p.m Wednesday 9 a.m 12 p.m. 1 p.m 3 p.m | The Plaza Shopping Center - Dusit Beach Resort Guam, Tumon Last vaccine will be administered 30 minutes before closing. Walk-ins only. Bring a photo ID Ends on Tuesday, Jan. 31. New location commencing on Wednesday, Feb. 1 at The Agana Shopping Center | | | | | |
| Wednesday Jan. 25 4 p.m 6 p.m. or until supplies last | Chamorro Village – Hut No. 4, Hagåtña Last vaccine will be administered 30 minutes before closing. Walk-ins only. Bring a photo ID. Available for adults and children 6 months and older | | | | | |
| | This outdoor vaccination event may be canceled during lightning and inclement weather. Please check DPHSS social media www.Facebook.com/guamDPHSS for any last-minute changes due to weather. | | | | | |
| Friday, Jan. 27 10 a.m 2 p.m. or until supplies last | Asan-Ma'ina Community Center Last vaccine will be administered 30 minutes before closing. Walk-ins only. Bring a photo ID. Available for adults and children 6 months and older | | | | | |
| Saturday, Jan. 28 10 a.m 2 p.m. or until supplies last | Barrigada Community Center Last vaccine will be administered 30 minutes before closing. Walk-ins only. Bring a photo ID. Available for adults and children 6 months and older | | | | | |

as of 26 Jan 2023



MARKET INTELLIGENCE REPORT

As of January 25, 2023 and may be subject to change.



TRAVEL PROTOCOLS



TRAVEL PROTOCOLS BY MARKET



JAPAN

NO QUARANTINE

 Traveler entering Japan from Guam will be exempted from submitting negative certificate if they have received three times or more vaccinations.

REQUIREMENTS

- If you have been vaccinated three (3) times of Covid-19 vaccine, you will be exempted from submitting a negative certificate when returning to Japan.
- If NOT, negative result of COVID-19 test conducted within 72 hours prior to departure (RT-PCR, LAMP, TMA, TRC, Smart Amp, NEAR, Next Generation Sequence, CLEIA/ECLIA).
- Submit a written pledge that you will follow the Japanese authorities requirements and fill out questionnaires.
- Install mobile application (MySOS, Google Maps, COCOA; travel insurance for COVID-19 related issues recommended.

Information Source:

https://www.mofa.go.jp/ca/fna/page4e_001053.html

https://www.mhlw.go.jp/stf/seisakunitsuite/bunya/0000121431_00209.html

ENTRY PROTOCOL EFFECTIVE FROM OCTOBER 11, 2022

• Japan to allow entry of visa-free independent tourists and abolish the daily arrival cap.

Information source: https://www.japantimes.co.jp/news/2022/09/23/national/kishida-japan-border-opening/?utm medium=Social&utm source=LinkedIn#Echobox=1663859338-1

SOUTH KOREA

NO QUARANTINE

• All travelers entering South Korea are no longer subject to quarantine, regardless of vaccination status (as of June 8, 2022)

REQUIREMENTS

- All travelers entering South Korea must register their travel information on KDCA's Q-Code website: cov19ent.kdca.go.kr/cpassportal.
- Foreigners must apply for Korea Electronic Travel Authorization (K-ETA) if they do not already have it. K-ETA is valid for 2 years from the date of approval, or when the passport used to apply expires, whichever comes first.
- COVID-19 testing is no longer required before departure (as of September 3, 2022) and no longer required upon arrival (as of October 1, 2022).

TRAVEL PROTOCOLS BY MARKET



TAIWAN

Effective July 14, Taiwan is no longer requiring PCR negative test 2 days before their arrival flight for Taiwan nationals, ARC residents, and international transiting passengers.

Effective on October 13 (incoming flight's scheduled arrival time), arriving travelers will no longer be required to quarantine and will instead undergo a seven-day period of self-initiated prevention after arrival. Related border restrictions will also be lifted starting October 13

Effective November 7, Taiwan has eased more of its Covid-19 policies, including some vaccine and rapid test requirements. What has changed:

- 1. Quarantine protocols for Covid-19 patients
- 2. Close contacts of Covid-19 patients
- 3. Cancellation of three-shot vaccine mandate for certain venues, activities
- 4. No mandatory temperature checks at (most) public venues
- 5. Eased border restrictions for Chinese students, Hong Kong, Macau residents

Please refer https://focustaiwan.tw/society/202211070004 for details.

PHILIPPINES

NO QUARANTINE

- Fully vaccinated nationals / foreign nationals
- Children below 12 years who cannot be vaccinated shall follow quarantine protocols of the parent or accompanying adult/guardian

FACILITY-BASED QUARANTINE

 Unvaccinated, partially vaccinated, and passengers whose vaccination status cannot be verified shall be required to complete a facility-based quarantine at the first port of entry into the Philippines, regardless the onward domestic destination.

REQUIREMENTS

- Pursuant to the Philippine Government's efforts to streamline its entry procedures and data collection processes, the eTravel platform, an online registration system for travelers to the Philippines and returning residents, was launched 2 Dec. All arriving passengers need to register at https://etravel.gov.ph/.
- Filipino and foreign nationals aged 18 and above who have received primary series of COVID-19 vaccine, and at least one (1) COVID-19 booster shot administered at any time prior to departure do NOT need a pre-departure COVID-19 test.
- Filipinos and foreign nationals 15 years old or older shall present a remotely supervised, or a laboratory-based rapid antigen negative test result administered and certified by a healthcare professional in a healthcare facility, laboratory, clinic, pharmacy, and other similar establishment taken within twenty-four (24) hours, prior to the date and time of departure from country of origin/first port of embarkation in a continuous travel to the Philippines.

MARKETS AT-A-GLANCE



MARKETS AT-A-GLANCE



JAPAN

- · Number of infections has shifted to a slightly decreasing trend; although the numbers are not good, there is not much of a crisis mood
- The government is treating COVID-19 as the same as influenza and making vaccination fee-based and optional
- Flight operation is as follow:

United: UA197 daily operation

UA827 (applicable until Feb 9); UA150 (Wed, Sun - applicable until Feb 9); UA874 (limited avail from GUM); UA136 (Mon, Fri) and UA166 (Thurs, Sun - applicable until Feb 9) are available; UA172 and UA178

suspended until Feb 9

JAL: suspended from Oct 1, 2022

Tway: TW311 suspended until Jan 31, 2023

7C1182 until Mar 31, 2023

JEJU: suspended until Jan 31, 2023

· Shown in appendix are: news pickup; SNS performance summary & highlights; YouTube activities; Weekly Guam; GLAM digital PR; media performance; and content calendar

PHILIPPINES

- PH eyes nearly 5M foreign tourists this year: DOT
- DOH reports 1.898 new Covid cases during the past week
- Philippines to update at least eight (8) airports this year
- Philippine Airlines and United Airlines continue to fly daily in January 2023
- Shown in appendix: US Embassy update and marketing activities

SOUTH KOREA

- 9,227 new COVID-19 cases reported, the lowest number in more than three months, amid less testing over the Lunar New Year holiday
- The government has been closely watching overseas visitors amid recent surge in infections in China
- · The government said it will lift a mask mandate for most public indoor spaces Jan. 30



- 👺 January through March airline outbound seat capacity details shown in appendix: Jan increased to 46.811: Feb remains 43.190; and March remains 41.129
 - · Shown in appendix are: media monitoring; SNS weekly activity; and content calendar

TAIWAN

- Expert predicts new wave of Covid subvariants to come, peak in March
- Plans to further ease mask mandate to be announced after LNY: CECC
- Passenger volume at Taoyuan airport hits high since border reopening
- · Market intelligence on competitors Japan, Thailand, Malaysia, and Korea noted in appendix
- Taiwan's KKDay revenue hits record high in 2022
- · Also shown in appendix are: restrictions for entering Taiwan, CECC updates, NR monitoring, and social media calendar
- Current airline routes for other destinations and airline updates in appendix
- GTO attended SelectUSA NextGen Investment seminar and visits TAITRA to discuss 2023 food booth

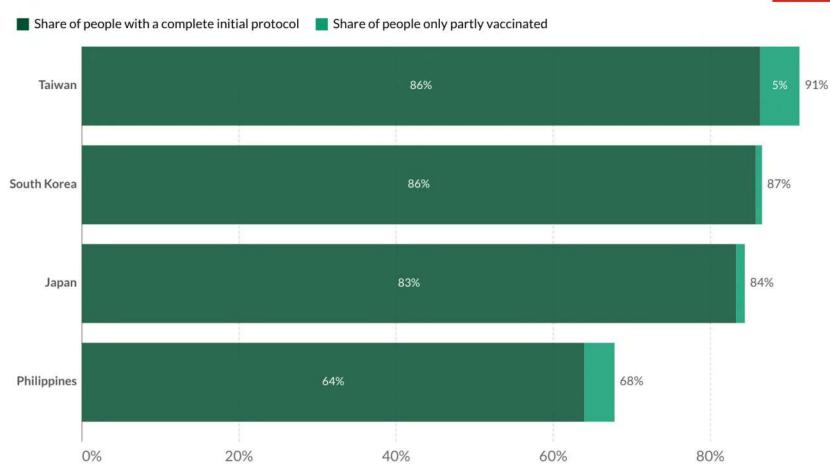
MARKETS AT-A-GLANCE



Share of people vaccinated against COVID-19, Jan 23, 2023



CCBY



Source: Official data collated by Our World in Data

Note: Alternative definitions of a full vaccination, e.g. having been infected with SARS-CoV-2 and having 1 dose of a 2-dose protocol, are ignored to maximize comparability between countries.

GUAM 140,931 Fully Vaccinated

Guam COVID-19 Vaccination Update – As of January 20, 2023

As of January 20, 2023, 140,931 eligible residents (6 months and older) are fully vaccinated. This total includes 14,371 residents 12 -17 years old. 9,373 residents 5 - 11 years old received their first dose of a two dose series. 7,729 residents 5 - 11 years old have completed their two-dose series. 369 residents 6 months - 5 years old have received their first dose of a two dose series. 82,927 eligible residents have received their first booster 14,614 shots. eligible residents have received their second booster shots.



APPENDIX

As of January 25, 2023 and may be subject to change.



JAPAN



JAPAN COVID-19 NEWS







Japan reports inflation hit 4%, 41-year high in December (The Associated Press)

HIGHLIGHTS

- The number of infections has shifted to a slightly decreasing trend.
- The number of infected persons per week is 628,921 The number of infections per 100,000 population is 574 for Japan as a whole and 419 in Tokyo.
- Although the numbers are not good, there is not much of a crisis mood in Japan.

The number of infected people per 100,000 population:

574 <u>TOKYO</u> 419

Total for last 7 days

| Area / New cases | Jan 9-15 | Jan 16-22 | Changes (#) vs LW | Changes (%) vs LW |
|------------------|-------------|--------------|----------------------|----------------------|
| Tokyo | 76,097 | 50,828 | -25,269 | 67% |
| Osaka | 62,774 | 42,821 | -19,953 | 68% |
| Aichi | 60,903 | 42,994 | -17,909 | 71% |
| Fukuoka | 50,699 | 29,931 | -20,768 | 59% |
| Nationwide | 939,653 | 628,921 | -310,732 | 67% |

Created based upon data from NHK (Japan Broadcasting Corporation)

COVID-19

CASES: 32.172M

ACTIVE: 33%

AS OF JAN 25, 2023



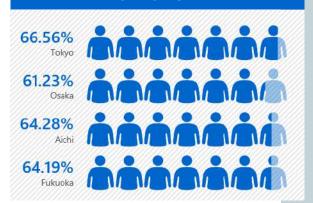
JAPAN COVID-19 NEWS



HIGHLIGHTS

- The progress rate for tertiary immunizations is 67.9%, with no significant progress being made.
- There is no prospect for a rapid increase in the number of vaccinations in the future, and the situation has reached a plateau.
- The government has begun to consider treating COVID-19 as the same as influenza in the future and making vaccination fee-based and optional.

NATIONWIDE 3RD SHOT



Created based upon data from Prime Minister's Office of Japan

VACCINATION UPDATE (1/20)

Total number of vaccination:

376,342,695

1st & 2nd doses administered:

104,603,523 (81.4%)

103,212,851

(80.4%)

Nationwide 3rd shot:

85,516,201

(67.9%)

Nationwide 4^{th} shot :

56,341,011

NEW OFFICE OPENING

JANUARY 24, 2023



NEW YEAR INDUSTRY MIXER

JANUARY 25, 2023





as of 26 Jan 2023

JAPAN MARKET INTELLIGENCE



AIRLINE OPERATION

| AIRLINES | STATUS | FLIGHT | DEPARTURE | JPN TO GUM | FLIGHT | GUM TO JPN | FREQUENCY | CAPACITY |
|-----------------|---|--------------|---------------|---|---------------|------------------------------------|-------------------------------------|----------|
| | Available from Jul 1, 2022 (Applicable until Feb.9) | UA 827 | NRT | 11:15 / 16:0 5 | UA 828 | 6:55 / 9:55 | Daily(827) Tue, Thu, Sat, Sun(828) | 166 |
| | Available | UA 197 | NRT | 17:30 / 22:20 | UA 196 | 13:05 / 16:05 | Daily | 166 |
| UNITED AIRLINES | Suspended until February 9, 2023 Limited available from GUM | UA874 | NRT | NRT 21:05 / 1:45 +1 UA873 17:05 / 19:50 | 17:05 / 19:50 | Suspended(874) Tue, Thu, Sat(873) | 166 | |
| | Available from Aug 1, 2022 (Mon,Fri) | UA 136 | NGO | 11:20 / 15:55 | UA 137 | 7:30 / 10:20 | Mon, Fri | 166 |
| | Suspended until February 9, 2023 | UA 172 | NGO | 20:50 / 1:25 +1 | UA 171 | 17:00 / 19:55 | Daily | 166 |
| | Available from Jul 1, 2022 (Wed&Sun) (Applicable until Feb.9) | UA 150 | KIX | 11:05 / 15:45 | UA 151 | 7:10 / 10:10 | Wed,Sun | 166 |
| | Suspended until February 9, 2023 | UA 178 | KIX | 20:50 / 1:20 +1 | UA 177 | 16:50 / 19:50 | Tue, Thu, Sat | 166 |
| | Available from Aug 1, 20 22 (Thu, Sun) (Applicable until Feb.9) | UA 166 | FUK | 11:50 / 16:50 | UA 165 | 07:40 / 10:50 | Thu, Sun | 166 |
| Q JAL | Available from Aug 1, 2022 (Thu, Sun) Suspended from Oct. | JL941 | NRT | 9:30 / 14:15 | JL942 | 16:50 / 19:35 | Thu, Sun | 199 |
| t'way | Suspended until January 31, 2023 | TW 311 | KIX | 10:45 / 15:10 | TW 312 | 16:10 / 19:00 | Daily | 189 |
| | Available from Dec 22, 2002 to Mar 31, 2023 | 7C1182 | NRT | 10:05 / 15:00 | 7C1189 | 16:10 / 19:00 | Daily | 189 |
| <i>JEJUair</i> | Suspended until | 7C3174 | KIX | 10:10 / 14:50 | 7C3173 | 15:50 / 18:20 | Daily | 189 |
| | January 31, 2023 | 7C3184 (Tue) | 10:10 / 14:50 | 7C3183 (Fri) | 15:50 / 18:20 | Daily | 103 | |





NEWS PICKUP

January 17 Yahoo News About Okayama Seminar



January 17 RSK TV News About Okayama Seminar



January 17 KSB TV News About Okayama Seminar



as of 26 Jan 2023





SNS PERFORMANCE SUMMARY

- Slight increase in followers in all plat forms
- TikTok resumes advertising, strong in both reach and engagement

| SNS | follo | wer | Week | Reach | Week Eng | gagement |
|--------------|-------------|-------------|-------------|-------------|------------------|-------------|
| SINS | 14 Jan,2023 | 21 Jan,2023 | 14 Jan,2023 | 21 Jan,2023 | 14 Jan,2023 | 21 Jan,2023 |
| | 24,288 | 24,293 | 14,303 | 13,393 | 1,184 | 1,063 |
| | 0.02% | | -6.3 | 36% | -10. | 22% |
| f | 23,652 | 23,660 | 5,332 | 4,987 | 267 | 198 |
| | 0.0 | 3% | -6.4 | 17% | -25. | 84% |
| Y | 15,162 | 15,210 | 39,842 | 37,996 | 1,306 | 1,167 |
| | 0.32% | | -4.6 | 63% | -10.64% | |
| TikTok | 46,269 | 47,701 | 188,000 | 379,000 | 12934 | 22681 |
| TikTok | 3.09 | 9% | 101.60% | | 75.36% | |
| LINE | - | - | - | - | - | - |
| | - | | | - | - | |
| Visitguam.jp | Unique | e User | Page | View | Ave Time on Page | |
| <u> </u> | 9,761 | 10,382 | 18,530 | 21,704 | 0:01:46 | 0:01:46 |
| GUAM | 6.30 | 5% | 17.1 | 3% | 0.0 | 0% |

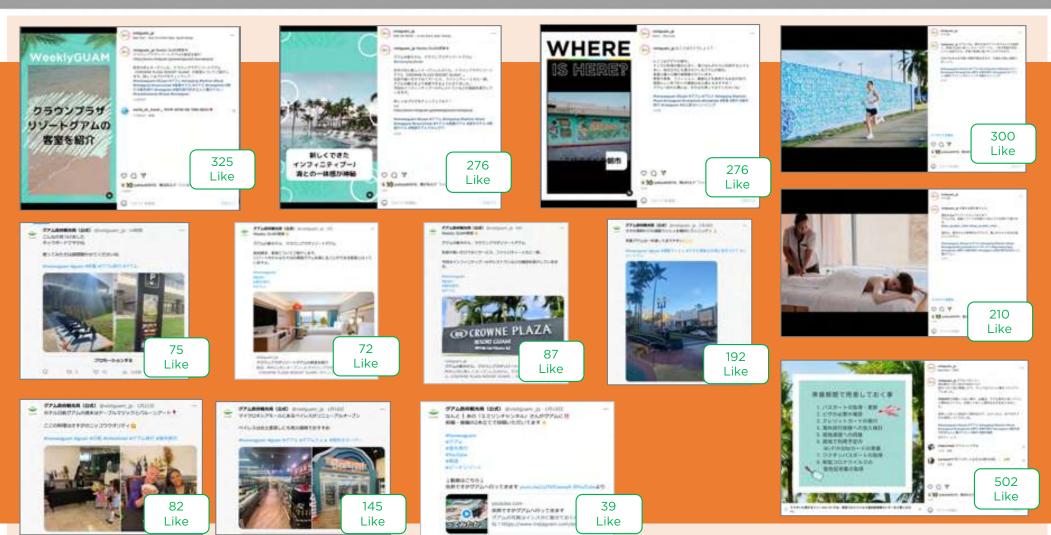
as of 26 Jan 2023



| | Jan-23 | | | | | | | | |
|---------|--|--------------------|--------------------------------|---------------------------------------|--------------------|----------|----------|--|--|
| Week1 | - 2 Mon | 3 Tue | 4 Wed | 5 Thu | 6 Fri | 7 Sat | 9 Sun | | |
| topic | Instagram Story / Twitter Daily Upload : #hereweguam | | | | | | | | |
| Event | | | | | | | | | |
| Other | | Tell Us About Guam | Where is here? | Weekly | y GUAM | | | | |
| Week 2 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | | |
| topic | Mon | Tue | Wed Instagram Story / Tv | Thu vitter Daily Upload : #hereweg | Fri uam / Video | | Sun | | |
| Event | | | | | | | | | |
| Other | | Tell Us About Guam | Where is here? | Weekly | / GUAM | | + | | |
| Week 3 | - 16 | 17 | 18 | 19 | 20 | 21 | 22 | | |
| Week 3 | Mon | Tue | Wed | Thu | Fri | Sat | Sun | | |
| topic | | | Instagram Story / Tv | vitter Daily Upload : #hereweg | uam / Video | | | | |
| Event | | Okayama Seminar | | | | | | | |
| Other | | Tell Us About Guam | Where is here? | Weekly | y GUAM | | | | |
| Week 4 | - 23 | 24 | 25 | 26 | 27 | 28 | 29 | | |
| topic | Mon | Tue | Wed Instagram Story / Tv | Thu vitter Daily Upload : #hereweg | Fri uam / Video | Sat | Sun | | |
| Event | | New y | ear party / Office opening cer | emony | | | | | |
| Other | | Tell Us About Guam | Where is here? | Weekly GUAM | | | + | | |
| Week5 | - 30 | 31 | | | | 31 | | | |
| - Weeks | Mon | Tue | Wed | Thu | Fri | Sat | Sun | | |
| topic | | | Instagra | m Story / Twitter Daily Upload | | | | | |
| Event | | | | | | | | | |
| Other | | Tell Us About Guam | Where is here? | Weekly GUAM | | | | | |

SNS CONTENT CALENDAR





SNS POST-HIGHLIGHTS



YOUTUBE ADS (SNS ALWAYS ON)

#HEREWEGUAM 10-20 JAN 2023

| Campaign | lmpr. | Clicks | CTR | СРС | СРМ | Video View | | Frequency |
|--------------|-----------|--------|-------|----------|---------|------------|---------|-----------|
| Here We Guam | 1,022,551 | 390 | 0.04% | ¥1,190.0 | ¥453.88 | 245,222 | 932,184 | 1.10 |

· Weekly Summary

CTR was 0.04% and CPC was 11,190, both CTR and CPC improved from last week. CPM was 1453, up slightly.

Frequencies were 1.10 as of today, and we are operating without any problems overall.

About Creative

Gourmet & Shopping and Beach & Resort Creative continue to perform well

| Creative | lmpr | Link Click | CTR | CPC | СРМ | CVTR | CPV | CPCV |
|---|-----------|-------------|-------|----------|------|--------|-------|--------|
| | | 1 ∧° | | | | | | |
| #HereWeGUAM プロモーション動画 (Gourmet & Shopping) | 1,379,516 | 1,083 | 0.08% | ¥589.7 | ¥463 | 20.71% | ¥1.91 | ¥2.24 |
| #HereWeGUAM プロモーション動画 (Wedding & Honeymoon) | 21,643 | 11 | 0.05% | ¥1,186.1 | ¥603 | 3.11% | ¥9.57 | ¥19.38 |
| #HereWeGUAM プロモーション動画 (Vacance) | 9,427 | 10 | 0.11% | ¥568.3 | ¥603 | 5.05% | ¥5.93 | ¥11.94 |
| #HereWeGUAM プロモーション動画 (Culture) | 5,092 | 7 | 0.14% | ¥454.9 | ¥625 | 7.86% | ¥5.20 | ¥7.96 |
| #HereWeGUAM プロモーション動画 (Sports & Activity) | 5,433 | 4 | 0.07% | ¥868.9 | ¥640 | 7.04% | ¥5.86 | ¥9.09 |
| #HereWeGUAM プロモーション動画 (Freestyle) | 4,786 | 4 | 0.08% | ¥708.0 | ¥592 | 5.73% | ¥5.56 | ¥10.33 |
| #HereWeGUAM プロモーション動画(Beach & Resort) | 380,189 | 242 | 0.06% | ¥837.1 | ¥533 | 19.59% | ¥2.35 | ¥2.72 |









YOUTUBE ADS (SNS ALWAYS ON)

#HEREWEGUAM 10-20 JAN 2023



| | impression | Reach | Reach | СРМ | click | CTR | CPC | COST | FOLLOW | CPF |
|------|------------|---------|---------|--------|-------|-------|---------|----------|--------|------|
| тотя | L 421,566 | 316,832 | 384,578 | ¥1,000 | 0 | 0.00% | #DIV/0! | ¥421,472 | 2,289件 | ¥184 |

· Weekly Summary

As a result of starting to use Onuman's creative, CPF is operating at the lowest unit price ever (184 yen)

Number of followers acquired in approximately 10 days: 2,289

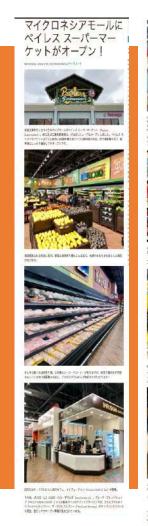
About Creative

The following 2 Creatives responded well Creative Driving Guam's Waiting Souvenir giveaway video of the collaboration project at 100 FAM.





WEEKLY GUAM



Payless Supermarket Opens at Micronesia Mall!

Payless Supermarket at Micronesia Mall, which had been under renovation, reopened on January 9 after a year of construction. Payless Supermarket is a local favorite with eight stores on Guam. The new store has a larger sales floor and more parking space.

The store is clean and bright. The vegetable and fruit sales area is also this spacious, with colorful and lively products.

The meat section goes on and on. There is a seafood section next to it, but the meat section is many times larger! This area shows how much Guam's people love meat! Inside the store is Infusion Coffee & Tea, a cafe popular among tourists.

Other tenants such as Local Bowlz co. and PROOF BREAD SHOP are scheduled to open on January 21 (Sat.). In addition, a sampling space for Guam's craft beer company, The Guam Brewery, is currently being prepared to open at a rapid pace.

Before the renovation, there was a sales area and organic section with a collection of Made in Guam products, but it is no longer there. In the past, made-in-Guam products were mostly confectionery for souvenirs, but now there is a wide range of products such as seasonings and alcohol, and made-in-Guam products can be found in their respective sales areas.

I also found a line of HOT PEPPER DRIZZLE, a Guam-made dinanche that is perfect for souvenirs and popular among the Guamanians, along with Tabasco and other products. For those who like spicy food, the HOT and EXTRA HOT Tabasco are also quite interesting.

In the confectionery section, we found made-in-am cookies and chocolates as well as these products. Both are American brand sweets popular among Japanese people and would make great souvenirs.

Above is Honolulu Cookie Company from Hawaii, and below is a boxed confectionary from KIRKLAND Signature, a private brand of Costco. In the seasoning section, you can find unique products such as these.

It is a sauce from PAND EXPRESS, which is located in the food code of Micronesia Mall. Panda Express is a major Chinese restaurant chain in the United States. It seems that there is a store in Kanagawa Prefecture in Japan, and it is a popular brand in the U.S. among people in the know.

Another popular American item for Japanese people is Downy fabric softener. The large size is popular among the locals, but we found small sizes of 10oz (295ml) and 19oz (561ml) that are easy to take back to Japan! They are a little heavy because they are liquid, but the petit price of this baramaki-y souvenir is great!



WEEKLY GUAM

グアム旅行には必須の エコバッグはJPでゲッ ト!









シスーパーストアのオリジテルネコバッグも意味しています。これらはコサイズネッでどももも は12点といる対象に関うプラス(マチルカーボリカルので、光度の対象に関うしている プアが飛行の表しからのしてコピックリング、プアルのカットアメリアングア、アプアン 経費などをど等をなションピングを基上した心をは対象に入りのエコバッグが必要!ゼロテス ーパーストアドルスに入りを与ってたがらいる。

《インフスターンョン》 原名: JPスーパーストプ (Pfupentire) 日ケーション: タモン地区プレジャーアイランドの 重要結婚: 月~水曜日立20PW~100PW 金・日曜日立20PW~300PW 定年日: 150

Get your must-have eco-bags for your Guam trip at JP!

Guam welcomed a lot of tourists from Japan during this year-end and New Year's holidays. Although not to the extent of pre-Corona, I am happy and somewhat relieved when I see tourists walking happily in the streets of Tumon.

I know many of you are considering a trip to Guam, and one of the major changes from before Corona is that most stores no longer use plastic bags. You never know when or where you might come across something nice in Guam. JP Superstore (JP Superstore) has a great selection of cute eco bags.

JP Superstore, which we introduced at the end of the year, has a new Honolulu Coffee shop. As you can see, the logo is also new.

The interior was partially renovated at the same time as the opening of Honolulu Coffee, and the interior was completely renewed. The men's and women's fashion floors, lined with designer brands, are now more fashionable and comfortable to enjoy shopping. The store is currently holding a winter sale, so be sure to stop by when you travel to Guam.

As I informed you this time last year, the use of plastic bags has been prohibited since last year. Even if you do not intend to shop, you may find something you like at a store you pass by, or you may take home leftover food after going out to eat. A large handbag is a must-have item in Guam right now.

You can bring the ones you are used to from Japan, but if you have to go to the trouble, get them in Guam! JP Superstore has a wide variety of bags, from Guam-designed ones, tropical-designed ones, solid canvas tote bags, and even ones that fold up into a compact size when not in use.

Many of them are reasonably priced, so you may want to buy one of these eco-friendly bags as a souvenir, as they have many uses in Japan as well.

Here is JP Superstore's recommendation. This bag is made by a brand called "natural life" from Florida, USA. They are very colorful and fashionable, and the design makes you feel energetic just by carrying it. The bags come in a variety of sizes and are made of polyester canopy, which is very lightweight, durable, and water-resistant. These bags are too good to be used only for shopping, and will be useful at the beach and pool as well.

JP Superstore's original eco-bags are also available. These come in two sizes, both at the bargain price of \$2.00! They have plenty of gussets, so you don't have to worry even if you do a lot of shopping.

One of the joys of traveling to Guam is shopping. To enjoy a variety of shopping such as Guam products, American brands, Asian goods, etc., you must have your favorite eco-bag! Be sure to find your favorite one at JP Superstore!



GLAM DIGITAL PR

Guam is a great place to travel with kids! Recommended hotels, attractions, and notes.

Guam is a popular overseas travel destination for Japanese people traveling with children, but it is still a foreign country different from Japan. When traveling as a family with children, there are many things to worry about, such as safety and the burden on children. However, there is no better place to travel with children than Guam. Guam is a popular overseas travel destination among Japanese, and of course, it offers family-friendly hotels and services.

Therefore, the author, who traveled to Guam in 2022, introduces recommended hotels for families with children, how to choose such hotels, tourist spots, and points to note. This article will give you all the information you need to know about traveling to Guam with children, so please refer to it!

Three reasons why a trip to Guam is recommended for travelers with children

- (1) The flight time is only about 3.5 hours.
- (2) Almost no time difference, so there is little burden on children.
- (3) Safe and secure

Three points to consider when choosing a hotel in Guam with children

- (1) Located near Tumon, which is in a good location
- (2) Facilities and services for children
- (3) Beach right in front of the hotel

Five recommended hotels in Guam for families with children

- (1) PIC (Pacific Island Club) Guam
- (2)Hotel Nikko Guam
- (3) Dusit Beach Resort Guam
- (4) Hyatt Regency Guam
- (5) The Camellia Tower

Three recommended sightseeing spots in Guam for families with children

- (1) Tumon Beach
- (2) Fantastic Park, an indoor amusement park
- (3) PIC Guam's Water Park

Summary: Traveling with children is a great way to travel to Guam.

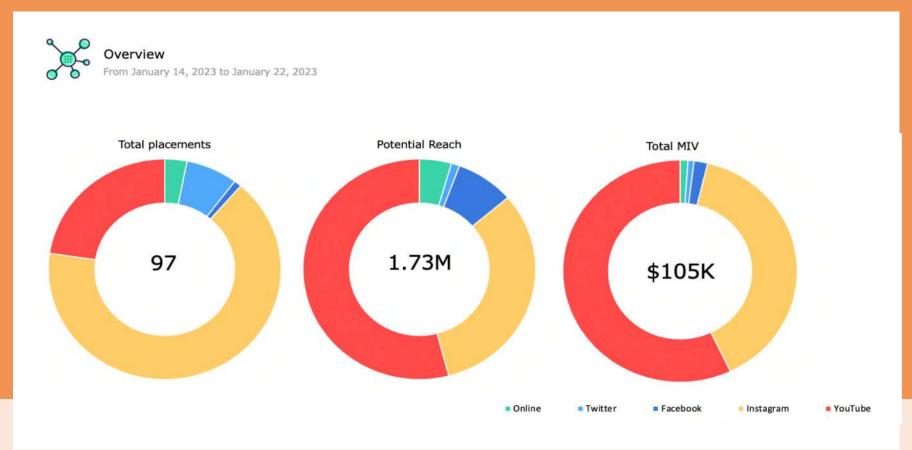






MEDIA PERFORMANCE

Compared to last week, YouTube's reach has increased significantly; as for MIV, the number has doubled.



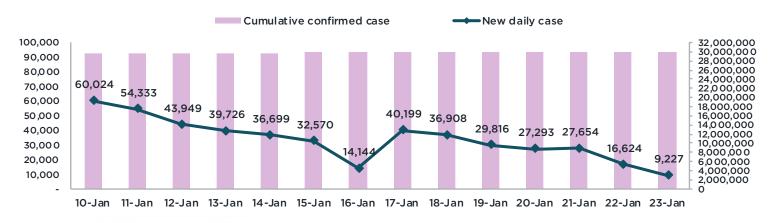
SOUTH KOREA



KOREA COVID-19 NEWS



COVID-19 STATUS: JAN 10, 2023 - JAN 23, 2023



HIGHLIGHT

South Korea reported 9,227 COVID-19 new Monday, cases the lowest number in more three months. than health authorities said. amid a slowdown in infections and less testing over the Lunar New Year holiday.

RECEIVED 1ST DOSE

44,867,046 87.6% of total population 97.5% of 18 and older 97.0% of 60 and older

> RECEIVED 2ND DOSE

44,448,105 86.8% of total population 96.7% of 18 and older 96.6% of 60 and older COVID-19 VACCINATION STATUS: FEB 26, 2021 - JAN 23, 2023

RECEIVED WINTER SEASON BOOSTER

5,968,647

11.7% of total population
9.9% of 18 and older
41.9% of 60 and older



COVID-19

CASES: 30.021M

ACTIVE: 2.0%

AS OF JAN 25, 2023

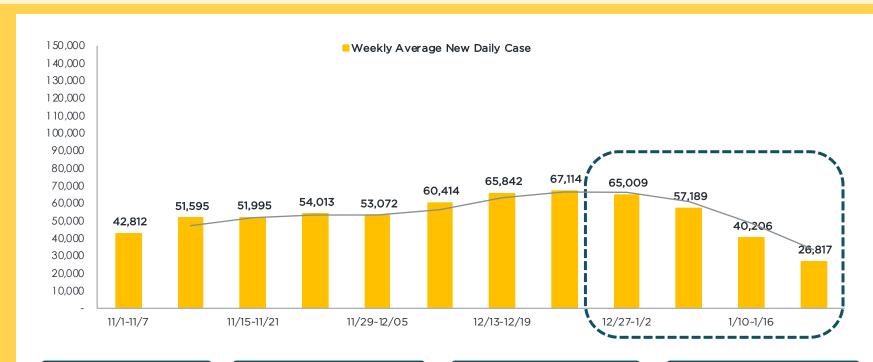


as of 26 Jan 2023

KOREA COVID-19 NEWS



COVID-19 STATUS: COMPARISON WEEK BY WEEK



DAILY CASE

The number of daily infections has marked the lowest since Oct. 10 last year, when the country reported 8,973 new cases.

WEEKLY CASE

The weekly COVID-19 cases are on a sharp downward trend, decreasing around 10,000 cases a week.

MONTHLY CASE

The government has been closely watching overseas visitors amid the recent surge in infections in China following Beijing's lifting of its zero-COVID policy in December.

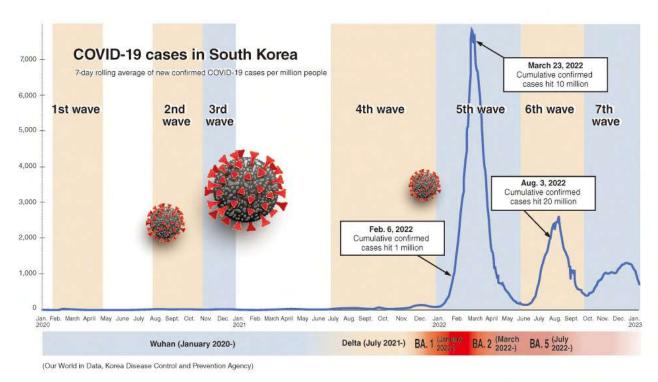
PROJECTION

The government said it will lift a mask mandate for most public indoor spaces Jan. 30 with the slowly decreasing COVID-19 cases.

KOREA COVID-19 NEWS



COVID-19 STATUS: SPECIFIC ISSUE



FACE MASKS NO LONGER REQUIRED INDOORS IN KOREA FROM JAN. 30.

Starting Jan. 30, wearing face masks will no longer be required indoors with the exception of some high-risk places including hospitals, pharmacies and public transits in Korea -- a move that comes three years after the mandate was introduced. The measure came from the confidence that the country can endure the rest of the pandemic without policy interventions.

KOREA MARKET INTELLIGENCE



JANUARY AIRLINE SCHEDULE

•INCHEON - GUAM

*Airline schedule is flexible, subject to change.

| AIRLINES | FLIGHT NO. | DAYS | DEP TIME | ARR TIME | SEAT CAPACITY | | |
|------------|------------|-----------------|----------|----------|---------------|--|--|
| Korean Air | KE421 | DAILY | 09:15 | 14:35 | 8,432 | | |
| Korean Ali | KE423 | WED/THU/SAT/SUN | 19:35 | 00:50+1 | 4,080 | | |
| Laine Ain | 7C3102 | DAILY | 10:05 | 15:25 | 5,859 | | |
| Jeju Air | 7C3106 | DAILY | 20:10 | 01:35+1 | 5,859 | | |
| Jin Air | LJ643 | DAILY | 09:35 | 14:50 | 7,083 | | |
| T'way Air | TW301 | DAILY | 10:15 | 15:40 | 5,859 | | |
| | TOTAL | | | | | | |

> Jin Air Seat Capacity Change: 189 seats → 393 seats (Jan 27 ~ Feb 28)

• BUSAN - GUAM

| AIRLINES | FLIGHT NO. | DAYS | DEP TIME | ARR TIME | SEAT CAPACITY | | |
|----------|------------|-------|----------|----------|---------------|--|--|
| Jeju Air | 7C3154 | 4/W | 21:35 | 02:35+1 | 3,780 | | |
| Jin Air | LJ647 | DAILY | 08:30 | 13:30 | 5,859 | | |
| | TOTAL | | | | | | |

KOREA MARKET INTELLIGENCE



FEBRUARY AIRLINE SCHEDULE

•INCHEON - GUAM

*Airline schedule is flexible, subject to change.

| AIRLINES | FLIGHT NO. | DAYS | DEP TIME | ARR TIME | SEAT CAPACITY | |
|------------|------------|-------|----------|----------|---------------|--|
| Korean Air | KE421 | DAILY | 09:15 | 14:35 | 7,616 | |
| Lain Ain | 7C3102 | DAILY | 10:05 | 15:25 | 5,292 | |
| Jeju Air | 7C3106 | DAILY | 20:10 | 01:35+1 | 5,292 | |
| Jin Air | LJ643 | DAILY | 09:35 | 14:50 | 11,004 | |
| T'way Air | TW301 | DAILY | 10:15 | 15:40 | 5,292 | |
| | 34,496 | | | | | |

➤ Jin Air Seat Capacity Change: 189 seats → 393 seats (Jan 27 ~ Feb 28)

• BUSAN - GUAM

| AIRLINES | FLIGHT NO. | DAYS | DEP TIME | ARR TIME | SEAT CAPACITY |
|----------|------------|-------|----------|----------|---------------|
| Jeju Air | 7C3154 | DAILY | 21:35 | 02:35+1 | 3,402 |
| Jin Air | LJ647 | DAILY | 08:30 | 13:30 | 5,292 |
| TOTAL | | | | | 8,694 |

KOREA MARKET INTELLIGENCE



MARCH AIRLINE SCHEDULE

•INCHEON - GUAM

*Airline schedule is flexible, subject to change.

| AIRLINES | FLIGHT NO. | DAYS | DEP TIME ARR TIME | | SEAT CAPACITY | |
|------------|------------|-------|-------------------|---------|---------------|--|
| Korean Air | KE421 | DAILY | 09:15 | 14:35 | 8,432 | |
| Latin Atm | 7C3102 | DAILY | 10:05 | 15:25 | 5,859 | |
| Jeju Air | 7C3106 | DAILY | 20:10 | O1:35+1 | 5,859 | |
| Jin Air | LJ643 | DAILY | 09:35 | 14:50 | 5,859 | |
| T'way Air | TW301 | DAILY | 10:15 | 15:40 | 5,859 | |
| 34,496 | | | | | 31,868 | |

• BUSAN - GUAM

| AIRLINES | FLIGHT NO. | DAYS | DEP TIME | ARR TIME | SEAT CAPACITY |
|----------|------------|-----------------------------|----------|----------|---------------|
| Jeju Air | 7C3154 | 4/W (March 1 ~ March 25) | 21:35 | 02:35+1 | 3,402 |
| Jin Air | LJ647 | DAILY | 08:30 | 13:30 | 5,859 |
| TOTAL | | | | | 9,261 |

KOREA MARKETING ACTIVITIES



[여행소식] 괌정부관광청, 설맞이 SNS 경품 이벤트





https://www.yna.co.kr/vie w/AKR202301171296008 05?input=1195m

관정부관광청, 설맞이 SNS 경품 이벤트 진행



DISCOVERY NEWS

http://www.discoverynew s.kr/news/articleView.html ?idxno=941821

광정부관광청, 경품 풍성하게 내건 SNS 이벤트 진행



NEWS 1

https://www.news1.kr/ar ticles/4926976

광정부관광청, 설맞이 SNS 경품 '평평'



GUKJE NEWS

https://www.gukjenews .com/news/articleView. html?idxno=2636446

관정부관광청, 설맞이 SNS 경품 이벤트 진행



DIGITAL TIMES

http://www.dt.co.kr/co ntents.html?article_no= 2023011702109919613 008&ref=naver

람정부관광청, SNS에서 새해 선물 드림!



THE KOREA TRAVEL NEWS

https://www.traveltimes. co.kr/news/articleView.h tml?idxno=403908

MEDIA MONITORING

GVB OPENS NEW YEAR SNS EVENT

KOREA MARKETING ACTIVITIES







SNS WEEKLY ACTIVITY: JANUARY 16 - JANUARY 20
NEW YEAR SNS EVENT - INSTAGRAM AND KAKAO ERIEND

KOREA MARKETING ACTIVITIES



GVB KOREA – JANUARY Content Calendar

| Informat | tion/Notice/Co | ard News | Guam's Scenery | Id | G Reels | Event | |
|-------------------------|----------------------|---|--|---------------------------------------|---------------------------------------|---|------------------------|
| Instagram Reels / Story | | Naver Blog/Kakao | Instagram Feed / Facebook | | EVENT | | |
| Week 1 | January 1 SUNDAY | January 2 MONDAY | January 3 TUESDAY | January 4 WEDNESDAY | January 5 THURSDAY | January 6 FRIDAY | January 7 SATURDAY |
| | | Family Trip to Guam Guam's Scenery #ColorofGuam | Card News #ColorofGuam F&B Contents | Guam's Scenery #ColorofGuam UGC | Guam's Scenery #ColorofGuam UGC | IG Reels #ColorofGuam Weekly highlight | |
| | January 8 SUNDAY | January 9 MONDAY | January 10 TUESDAY | January 11 WEDNESDAY | January 12 THURSDAY | January 13 FRIDAY | January 14 SATURDAY |
| Week 2 | 30110/41 | Bars in Guam (Club ZOH) Guam's Scenery #ColorofGuam | Card News #ColorofGuam Family trip route | Guam's Scenery #ColorofGuam UGC | Guam's Scenery #ColorofGuam UGC | IG Reels #ColorofGuam Weekly highlight | SATURDAT |
| | January 15 | January 16 | January 17 | January 18 | January 19 | January 20 | January 21 |
| Wast | SUNDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY |
| Week 3 | | IG Event | Blog Event Card News Guam's Night Activities | Guam's Scenery #ColorofGuam UGC | Guam's Scenery #ColorofGuam UGC | IG Reels #ColorofGuam Weekly highlight | |
| | January 22 SUNDAY | January 23 MONDAY | January 24 TUESDAY | January 25 WEDNESDAY | January 26 THURSDAY | January 27 FRIDAY | January 28 SATURDAY |
| Week 4 | | Guam's Scenery #ColorofGuam | Card News #ColorofGuam Shopping | Guam's Scenery #ColorofGuam UGC | Guam's Scenery #ColorofGuam UGC | IG Reels #ColorofGuam Weekly highlight | |
| | January 29 SUNDAY | January 30 MONDAY | January 31 TUESDAY | | | | |
| Week 5 | 3011071 | Outdoor Activities | Card News | | | | |
| | | Guam's Scenery #ColorofGuam | #ColorofGuam Mind-peace spots | | | | |

TAIWAN



TAIWAN COVID-19 NEWS



EXPERT PREDICTS NEW WAVE OF COVID SUBVARIANTS TO COME, PEAK IN MARCH

New COVID-19 subvariants will become dominant in Taiwan later this year, with a new wave most likely arriving and peaking in March, National Taiwan University College of Public Health professor Chen Hsiu-hsi projected Wednesday.

At a livestream where he and his research team lectured about "Science and COVID-19," Chen focused specifically on the new XBB.1.5 subvariant on Wednesday.

Nicknamed "Kraken" after the Norwegian mythological sea monster, the XBB.1.5 has been dubbed the most transmissible Omicron subvariant so far, Chen said.

The subvariant currently accounts for one-quarter of new infections in the United States, while the European Centre for Disease Prevention and predicted Control the XBB.1.5 that would peak in Europe within the next two months.



PLANS TO FURTHER EASE MASK MANDATE TO BE ANNOUNCED AFTER LNY: CECC

Plans to lift Taiwan's indoor mask mandate are currently under evaluation and will likely be announced after the Lunar New Year holiday, the **Epidemic** Central Center Command (CECC) said Monday.



On Dec. 1 of last year, the CECC ended a rule requiring people to wear a mask at all times when outdoors in what it described as a "first-stage" easing of the mandate first imposed in May 2021.

The CECC said at the time that it would also begin evaluating a "second stage" easing of the requirement, in which it would specifically list places where masks need to be worn, such as in hospitals or on public transportation, with no mask mandate as the default in all other settings.

At a press briefing Monday, CECC chief Victor Wang said the CECC is "actively discussing" the next stage of the mask policy and plans to announce "details and a date for implementing it after the Lunar New Year."

COVID-19

CASES: 9.37M

ACTIVE: 4.45%

AS OF JAN 25, 2023



TAIWAN COVID-19 NEWS



PASSENGER
VOLUME AT
TAOYUAN AIRPORT
HITS HIGH SINCE
BORDER
REOPENING



Taoyuan International Airport, Taiwan's main international gateway, will handle an estimated 72,316 passengers Saturday, the most since Taiwan began reopening its borders and easing COVID-19 restrictions on Oct. 13, 2022, the airport's operator said.

Taoyuan International Airport Corp. said it expected to see a total of 35,491 outbound passengers on Saturday, amid a recent surge in overseas air travel as the Lunar New Year holiday approaches.

That number far exceeded the 26,843 outbound travelers who used the airport on Jan. 13. In the days before that, outbound travelers totaled 26,148 on Jan. 12 and averaged 22,000 per day from Jan. 7 to Jan. 11.

Outbound travel demand peaked in the morning, when many departing passengers were caught in long lines for up to an hour waiting to go through security.

MARKET INTELLIGENCE



- <u>JAPAN</u>: Japan to restart scaled-down domestic travel discount program: The Japan Tourism Agency will restart its domestic travel discount program on a smaller scale starting Tuesday after a suspension during the year-end and New Year holidays. The maximum discount to be awarded per tourist, per night will be lowered from ¥11,000 to ¥7,000, including shopping coupons that can be used at places such as restaurants. (Jan 9)
- THAILAND: Thailand Reverses New COVID Vaccine Rules for Visitors: Thailand has withdrawn its decision to request COVID-19 vaccine proof from visitors only days after announcing new rules for all international arrivals. The Civil Aviation Authority of Thailand on Saturday announced new rules for all international travelers since China dropped its mandatory quarantine requirements. (Jan 9)
- MALAYSIA: Malaysia to open special lanes for China travellers amid Covid-19 concerns: Malaysia's Immigration Department will provide special lanes for travellers from China at international entry points, amid concerns of the rapid outbreak of Covid-19 in the country. Those who are symptomatic will be referred to health officials and undergo throat swabs as well as RTK-Antigen Covid-19 tests. All travellers entering Malaysia will be screened through a thermal scanner. (Jan 10)

TAIWAN MARKET INTELLIGENCE



COMPETITORS

 KOREA: Korea to determine when to lift indoor mask mandate this week: The government will decide when to lift the indoor mask mandate this week, as the country is past the peak of the latest winter COVID-19 wave, Interior Minister Lee Sang-min said Wednesday. Taking the virus situation and other external factors into account, the government will determine when and to what extent the indoor mask mandate would be adjusted during the next virus response meeting scheduled for Friday, the minister noted. Lee said the average daily new virus tally reached 42.938 last week, continuing the downward trend for the third consecutive week. The daily number of seriously ill patients reached 439 on average last week, the lowest point in five weeks. The government said earlier it could scrap the mask mandate in phases if at least two of four criteria are met. Those criteria include a downward trend in new infections, and critically ill cases and deaths, as well as strong medical response capabilities and a high vaccination rate among high-risk groups. (Jan 18)



TAIWAN'S KKDAY REVENUE HITS RECORD HIGH IN 2022

KKday, a Taiwan-based travel and experiences platform, has on Wednesday announced record-high 2022 revenue growth of 100 percent year on year, surpassing pre-Covid levels. KKday said in a statement that the increase was bolstered by doubling down on domestic and international travel and investing in innovation and digital transformation of the Asia Pacific (APAC) tourism industry. According to the statement, KKday is seeing international and domestic travel markets recovering strongly, driven by the borders reopening in Taiwan, Japan, and Hong Kong in the fourth quarter of 2022. In addition, Hong Kong, Singapore, and Korea markets have recovered and exceeded their pre-Covid-19 revenues. "2022 was our biggest and strongest year as we doubled down on domestic travel and digital transformation of the tourism industry in Asia," said Ming Chen, Chief Executive Officer and Founder of KKday. (Jan 18)



TAIWAN COVID-19 NEWS



Regulations on Entering Taiwan-1/4-Taiwan Nationals, Foreign Nationals



| Traveler Type | History of Travel | Eligible to Enter Taiwan? | Requirement | |
|------------------------------|---|---------------------------|---|--|
| R.O.C. (Taiwan) Nationals | Departure from any international port | Yes | Travelers who test positive abroad are required to wait over 5 days from their specimen collection date before taking a flight to Taiwan. entry quarantine measures *note1 · 2 · 3 | |

| Traveler Type | Credentials | | | Requirement | |
|----------------------|--------------------|---|-----|---|--|
| Foreign Nationals | Holders of ARC | ARC means R.O.C. (Taiwan) Resident Certificate Open to all purposes of entry Migrant workers must also hold re-entry permits | | Travelers who test positive abroad are required to wait over 5 days from their specimen collection date before taking a flight to Taiwan. entry quarantine measures *note1 2 3 | |
| | Non-ARC holders | Nationals of the visa-exempt entry scheme announced by Ministry of Foreign Affairs *note4 Travelers who hold R.O.C. (Taiwan) Visa *note4 | Yes | | |

Note

- 1. All travelers are required to undergo a 7-day self-initiated epidemic prevention. Travelers who have experienced any suspected COVID-19 symptoms in the 14 days before arrival should voluntarily report their symptoms to a Taiwan Centers for Disease Control quarantine officer at the airport/port. Such travelers should cooperate in undergoing a saliva test. All travelers are required to follow other regulations and instructions announced by Taiwan Centers for Disease Control.
- 2. Passengers arriving Taiwan from China on direct cross-strait flights and through the special travel arrangement for residents of Kinmen and Matsu counties during the Lunar New Year are required to undergo saliva-based PCR tests at airports (or ports) of entry and follow quarantine measures.
- 3. Passengers arriving Taiwan on flights that originating from China and transiting through Hong Kong or Macao must present PCR tests within 48 hours or rapid antigen tests within 24 hours before boarding.
- 4. For Visa-exempt entry scheme, Landing Visa, e-Visa, or general Visa application, please visit <u>Bureau of Consular Affairs website</u> for details. For Travel Authorization Certificate for nationals from Southeast Asian countries (Conditional Visa-Free Entry) Application, please visit National Immigration Agency website.
- 5. Migrant workers should follow instructions by Ministry of Labor. Students should follow instructions by Ministry of Education.

RESTRICTION TO CITIZENS/NON-CITIZENS ENTERING TAIWAN

TAIWAN COVID-19/MARKET NEWS



Effective December 10, Taiwan to remove weekly cap of arrivals

On November 28, the Central Epidemic Command Center (CECC) announced that, given that there has been a steady decrease in the number of new cases across Taiwan and the domestic coronavirus situation has stabilized and been brought under control, effective 00:00 on December 10 (incoming flight's scheduled arrival time), it will remove its weekly cap of arriving passengers.

Effective November 7, CECC to adjust control measures for confirmed COVID-19 cases and contacts and cancel some prevention measures in community:

- 1. The home isolation requirement for contacts of confirmed cases will be discontinued, and "0+7 days of self-initiated prevention" will be implemented instead.
- 2. The requirement that people receive a COVID-19 vaccine booster (third dose) or take a rapid test to participate in activities will be lifted.
- 3. The mandatory requirement that commercial business venues and public venues take the temperature of customers will be discontinued.

On September 29, CECC announced that, in response to the gradual relaxation of border restrictions, it will adjust the quarantine policy for arriving travelers.

Effective on October 13 (incoming fliaht's scheduled arrival time). arriving travelers will no longer be required to quarantine and will instead undergo seven-day period self-initiated prevention after arrival. Related border restrictions will also be lifted starting October 13.

AIRLINE UPDATE Current Routes

CHINA AIRLINES

Routes scheduled for January - February 2023

EVA AIR

- TPE to Hanoi, Manila, Ho Chi Minh City, LA, San Francisco (Daily)
- TPE to BKK, New York, Singapore (six flights per week)
- TPE to Seoul, Seattle, Vancouver (five flights per week)
- TPE to Tokyo, Kuala Lumpur, London (four flights per week)
- TPE to Jakarta, Hong Kong, Paris (three flights per week)
- TPE to Chicago (two flights per week)

STARLUX AIRLINES

- Macau Daily
- · Penang Wednesday, Friday, Saturday
- Bangkok Monday, Wednesday, Thursday, Friday, Saturday, Sunday
- Osaka Tuesday, Thursday, Friday, Saturday, Sunday
- Tokyo Wednesday, Friday, Saturday, Sunday
- Kuala Lumpur Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday
- Ho Chi Minh City Daily
- Manila Monday, Wednesday, Thursday, Friday, Saturday, Sunday
- Singapore Daily



TAIWAN MARKET INTELLIGENCE



| AIRLINES | GTO CONTACT | UPDATES | | | |
|-------------------|--|---|--|--|--|
| CHINA AIRLINES | 1/19 Solomon Lee, General Manager | Regarding of group outbound travel, The most desirable date for passengers to travel are during the Lunar New Year, the winter vacation and after March. | | | |
| EVAAIR 長榮航空 | 1/19 Amy Cho, Junior Vice President | Eva Air Amy said that the sales of travel fair have not recovered to the normal level, and the growth of group travel is still very slow. People are more interested in Independent Travel. There are more inquiries about group travel in Europe and Japan. | | | |
| チ STARLUX 星宇航空 | 1/19 Joyce, Manager | There will be 2 charter flights during the winter vacation and Chinese New Year (1/20,1/24). The main participating travel agencies are Phoenix Tour and Spunk Tour. 2 new year charter flights will be added (1/21,1/25), which will be chartering by Lion Travel. Lion Travel expects to plan a total of 23 STARLUX Airlines charter flights to Guam from April to June 2023. | | | |

TAIWAN MARKETING ACTIVITIES





50th ANNIVERSARY FOR GUAM-TAIPEI SISTER CITY SIGNING

Guam signed the sister city agreement on January 12, 1973, by the then and first elected Governor Carlos Camacho and the then Taipei Mayor Chang Feng-hsu. It was the third sister city signed between Taipei City and North America, and it will be the 50th anniversary this year (2023).





GVB participated in an overseas mission to Taipei, Taiwan from January 11- 15, 2023 to meet with the newly elected deputy mayor of Taipei and to celebrate the 50th anniversary of the Guam & Taipei Sister City signing. GVB hosted a gala dinner on the signing anniversary date on January 12, 2023 to celebrate with various government officials, travel trade partners and airline representatives in Taiwan.





TAIWAN MARKETING ACTIVITIES



SELECTUSA NEXTGEN INVESTMENT SEMINAR

- Date: Jan 18
- ASOA is invited to join the AIT event to promote investment in the US, including Guam.
- Guam collected 6
 business cards and
 talked to those telecom
 companies to learn their
 investment plan and see
 if there are
 opportunities for Guam
 to find liable Class II
 Telecommunications.



VISIT TAITRA TO DISCUSS 2023 FOOD TAIPEI BOOTH

- Date: Jan 18
- ASOA President (Felix) and Vice President visited TAITRA to greet their new management team and request for a support to 2023 Food Taipei booth fee.
- TAITRA responded that ASOA is always a great partner to them and they will have internal arrangements to do their best to make the cooperation go smoothly.
- Also, Felix expressed that besides tourism, Guam is focusing on more diverse economic activities. Thus, Guam gave TAITRA a CNY gift to wish a potential promising cooperation.





NR MONITOR

For the past week (Jan 16-19), a total of 15 exposures are monitored including:

TV Exposure: 0

• Online Exposure: 15

• Social Media: 0



TAIWAN MARKETING ACTIVITIES



| | | | | | | T-10 | Stockholder: | |
|--------------------------|---|--------------------------------|--|------------------------|------------------------|---------------------------------------|-------------------------------|--|
| Social Media | | | | | | | Safe-Certified Accommodations | |
| Social Media | | | | | | | | |
| | | | | | | | Safe-Certified Shopping | |
| January Content Calendar | | | | | | | | |
| | | | | | | | | |
| | 1-Jan-23 | 2-Jan-23 | 3-Jan-23 | 4-Jan-23 | 5-Jan-23 | 6-Jan-23 | 7-Jan-23 | |
| Week 1 | SUNDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | |
| | Guam Adventures Sports Bingo | Guam Adventures Sports Bingo | | | x | The Best of Guam - Guam Letters | The Best of Guam - Tumon Bay | |
| | 8-Jan-23 | 9-Jan-23 | 10-Jan-23 | 11-Jan-23 | 12-Jan-23 | 13-Jan-23 | 14-Jan-23 | |
| Week 2 | SUNDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | |
| | The Best of Guam - Two Lovers' Point | | The Best of Guam - Fish Eye Marine Park | | x | The Best of Guam - Guam Ocean Park | | |
| | 15-Jan-23 | 16-Jan-23 | 17-Jan-23 | 18-Jan-23 | 19-Jan-23 | 20-Jan-23 | 21-Jan-23 | |
| Week 3 | SUNDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | |
| | The Best of Guam - The Valley of Latte | | Guam Scenery 1 | | x | The Best of Guam - Bikini Island Club | Chinese New Year Event | |
| | 22-Jan-23 | 23-Jan-23 | 24-Jan-23 | 25-Jan-23 | 26-Jan-23 | 27-Jan-23 | 28-Jan-23 | |
| Week 4 | SUNDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | |
| | | The Best of Guam - Guam Museum | | | x | The Best of Guam - Ypao Beach Park | | |
| | Chinese New Year Event | Chinese New Year Event | Chinese New Year Event | Chinese New Year Event | Chinese New Year Event | Chinese New Year Event | Chinese New Year Event | |
| | 29-Jan-23 | 30-Jan-23 | 31-Jan-23 | 1 | | | | |
| Week 5 | SUNDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | |
| | Chinese New Year Event | Chinese New Year Event | Chinese New Year Event | | | | | |
| | The Best of Guam - Skydive | | The Best of Guam - Graphic | | | | | |

PHILIPPINES



PHILIPPINES COVID-19 NEWS



PH EYES NEARLY 5M FOREIGN TOURISTS THIS YEAR: DOT

The Department of Tourism (DOT) aims to attract 5 million foreign visitors this year. In a television interview, Tourism Secretary Christina Frasco noted that about 2.6 million tourists visited the country last year.



"As far as 2023 is concerned, the target is to double that number to around a minimum of 4.8 million tourists," she said. The country's target for international arrivals was 1.7 million in 2022. "We far exceeded this target by almost a million arrivals, especially considering that we've only reopened our borders in February of 2022." Frasco said.

The national government has implemented the 'eTravel' system to help the DOT achieve its goal of enticing more tourists in 2023. It is a one-stop electronic travel declaration system that replaced the One Health Pass. The DOT and the Department of Transportation are also working on the improvement of the Ninoy Aquino International Airport Terminal 2, the Cebu City Pier 1, and the Davao International Airport. The DOT also launched projects aimed at boosting the country's tourism and ensuring the country is ready to receive global tourists. These include "Philippine Experience" and "Bisita Be My Guest."

DOH REPORTS 1,891 NEW COVID-19 CASES DURING THE PAST WEEK

In its weekly case bulletin, DOH said that the daily average cases are currently at 270 which is 35 percent lower than the cases on Jan. 9 to Jan. 15. DOH also recorded four cases tagged under severe and critical cases which is 0.23 percent of new cases. Currently, there are 432 severe and critical admissions which is 9.4 percent of total Covid-19 admissions.

On the other hand, 370 out of 2,299 or 16.1 percent of Intensive Care Unit (ICU) beds are being used, while 3,509 out of 18,410 or 19.1 percent of non-ICU beds are being utilized.

Meanwhile, DOH also verified 104 more deaths due to Covid-19 during the past week. It mentioned that seven deaths occurred on Jan. 9 to Jan. 22.



PHILIPPINES MARKET INTELLIGENCE



U.S. EMBASSY IN THE PHILIPPINES



JANUARY 12, 2023

The U.S. Department of State extended until December 31, 2023, previously approved authorities allowing consular officers to waive the in-person interview for certain H-2 (temporary agricultural and non-agricultural workers) applicants; certain students, professors, research scholars, short-term scholars, or specialists (F, M, and academic J visa applicants); and for certain temporary workers who have an individual petition approved by U.S. Citizenship and Immigration Services (H-1, H-3, H-4, L, O, P, and Q visa applicants) who meet certain conditions, including that they are applying for a visa in their country of nationality or residence. The full text of this announcement is located on our website at travel.state.gov/content/travel/en/News/visas-news/important-announcement-on-waivers-of-the-interview-requirement-for-certain-nonimmigrant-visas.html.

For more information on the interview waiver application process, please visit our website at www.ustraveldocs.com/ph/ph-niv-visarenew.asp. For all other visa concerns and inquiries, please send these via our online inquiry form at ph.usembassy.gov/contact-us-visas/.



PAL FLIGHTS FOR OCTOBER AND BEYOND Advisory No. 266 as of 04 January 2023 12:00 PM

Manila-Guam-Manila

Daily

PR110 Depart MNL 22:05 / Arrive GUM 03:55 PR111 Depart GUM 05:30 / Arrive MNL 07:25



Manila-Guam-Manila

Daily

UA184 Depart MNL 22:55 / Arrive GUM 04:45 UA183 Depart GUM 20:00 / Arrive MNL 21:50

PHILIPPINES TO UPGRADE AT LEAST EIGHT AIRPORTS THIS YEAR

The Philippines will upgrade at least eight airports across the country in 2023 to boost mobility and connectivity, said Budget Secretary Amenah Pangandaman on January 19.

She said her department has already set aside the funding for these repair projects in the 2023 budget approved by Philippine President Ferdinand Romualdez Marcos.

Local airports to be upgraded are the Ninoy Aquino International Airport (NAIA) in Manila, two airports in the northern, two in the central, and three in the southern region.

According to the official, the Philippine Government will continue to step up infrastructure development to achieve its economic transformation goal.

PHILIPPINES MARKETING ACTIVITIES



