

## **INDUSTRY RECOVERY REPORT**

**DECEMBER 4, 2020** 



# DESTINATION UPDATES



### **GUAM NOW A TRUSTED TRAVEL PARTNER IN STATE OF HAWAI'I**

The Guam Department of Public Health and Social Services (DPHSS) has signed an agreement with the State of Hawai'i Department of Health designating Guam as a Trusted Testing and Travel Partner.

The agreement, entered into on November 20, 2020, establishes that travelers who obtain a negative COVID-19 test result from one of 13 Clinical Laboratories Improvement Amendments or CLIA certified testing locations on Guam will be allowed to bypass the State of Hawai'i's mandatory 14-day quarantine.

"Our testing machines and the Guam Public Health Laboratory have always been CLIA certified. We are pleased that Hawai'i recognized Guam as a trusted partner as we have always taken the necessary steps to be a certified and licensed through all the proper health-related channels," said DPHSS Director Art San Agustin. "This agreement between Guam and Hawaii was just a missing component for Guam travelers to be able to avail of a program that allows for a more convenient journey into Hawai'i. We have many residents who travel for medical reasons as well, and having the Trusted Testing and Travel Partner Agreement in place can help in making the process more comfortable for them."

The State of Hawai'i requires all travelers ages 5 and older to take the Nucleic Acid Amplification Test (NAAT) from a CLIA lab and will only accept test results from a Trusted Testing and Travel Partner. Tests must be taken no more than 72 hours prior to the flight departure time.

CLIA certified labs on Guam must fill out in typewritten format the State of Hawai'i Safe Travels Program Trusted Testing Partner COVID-19 Test Result Reporting Form to report results. The form is attached.

Instructions for TravelersAll travelers must have a negative test result from a Trusted Testing and Travel Partner prior to departure. This means the traveler must upload their test result in PDF to an established account at travel.hawaii.gov prior to their flight departing into Hawaii. Alternatively, if the traveler is having difficulty uploading, they may print out a hard copy of the negative test result and bring it to Hawaii in hand for verification. A hard copy in hand is recommended. More detailed instructions are attached.

If your result returns positive before you travel, DO NOT TRAVEL. Self-isolate and wait for DPHSS to contact you for further instructions. If your result returns positive while en route to Hawai'i, immediately inform an airline or airport representative. You will be required to be in self-isolation until cleared by the Hawai'i Department of Health.

For more information about the State of Hawai'i's Safe Travels Program, contact 1-800-GOHAWAI (1-800-464-2924), or www.hawaiicovid19.com. You can also visit the DPHSS website at dphss.guam.gov/covid19.

### HOW TO KNOW YOU ARE ELIGIBLE FOR LWA PROGRAM

After a successful first batch of the Lost Wages Assistance program, Guam Department of Labor is directing extra efforts toward getting the rest of the unemployment aid paid out by the new year. The public has been calling our Pandemic Unemployment Assistance center to inquire about applying for or qualifying for the benefit. Below the Department addresses some of the common concerns, but also reminds the public that the quickest way to find out if you qualify is to login to your hireguam.com claim, and also to ensure your PUA application is up to date. You do not need to call the hotline.

### Here's how you know if you are eligible for the LWA.

The LWA is a six-week program instituted by President Donald Trump as a supplement to regular unemployment or PUA. The federal benefit amount is \$300 a week. To be eligible you must have made at least \$100 in PUA before taxes during any of these six weeks. Claimants may qualify for just one week or up to all six, depending on whether they received PUA that week and if it was \$100 or more. You do not need to call the PUA center to find out if you received PUA during the weeks covered.

Instead login to your hireguam.com application. There you will see what weeks you qualified for the PUA benefit, and how much you qualified for. That will tell you if you are eligible for LWA.

#### There is no separate application for LWA.

"After you check your claim to see what you got paid and what weeks you got paid, the next thing to do s just make sure your latest documents are uploaded. I can't stress this enough. Missing documents is one of the biggest setbacks for those waiting to receive the extra Lost Wages Assistance," said

Department of Labor Director David Dell'Isola. "If you went back to work and you were re-furloughed, laid off or had a reduction in hours, make sure your most recent employee separation letter and check stubs are attached to your claim so we can verify your eligibility."

The initial round of \$4.7 million covered about 4,000 claims. The second batch to run on Dec. 8 is projected to be larger now that the Department has made sure the LWA module on the hireguam.com system works correctly. Update your applications if you had any employment changes in order to be included in the next batch. f you have no changes, ensure you have filed your weekly claims.

### LOST WAGES ASSISTANCE PROGRAM

### WHAT YOU NEED TO KNOW ABOUT

## LWA

TO QUALIFY, YOU MUST HAVE RECEIVED \$100 IN PUA FOR THE FOLLOWING WEEKS:

WEEK #1: JUL 27 - AUG 1

**WEEK #2: AUG 2 - AUG 8** 

WEEK #3: AUG 9 - AUG 15

WEEK #4: AUG 16 - AUG 22

WEEK #5: AUG 23 - AUG 29

WEEK #6: AUG 30 - SEPT 5



IF YOU WENT BACK TO WORK AND YOU WERE RE-FURLOUGHED, LAID OFF, OR HAD REDUCED HOURS DUE TO COVID-19 DURING THE QUALIFYING WEEKS, BE SURE TO UPLOAD YOUR SEPARATION NOTICE AND CHECK STUBS.



YOU DO NOT HAVE TO APPLY FOR LWA.



FOR MORE INFORMATION
DOL.GUAM.GOV



FOR MORE INFORMATION ON THE UNEMPLOYMENT ASSISTANCE PROGRAMS GO TO DOL.GUAM.GOV. FOR LOGIN ISSUES, EMAIL WEBADMIN@DOL.GUAM.GOV. FOR CLAIM OR WEEKLY CERTIFICATION ISSUES, EMAIL PUA.HOTLINE@DOL.GUAM.GOV.



# GVB HOLIDAY ILLUMINATION VILLAGE CANCELLED

"For many years, the Holiday Illumination Village brought joy to thousands of local residents and visitors.

While we remain thankful that our community has embraced this unique program as part of their Christmas traditions, we regret to inform everyone that the Holiday Illumination Village will not be returning this year.

With the high volume of COVID-19 cases still being reported, the tourism industry underperforming, and Guam Visitors Bureau's budget reduced by 73%, we must prioritize the health and safety of our island home above all else"

Gerry Perez, GVB Vice President



### LEON GUERRERO-TENORIO ADMINISTRATION HOSTS HOLIDAY DRIVE-THROUGH DISPLAY

Hagåtña, Guam - With the holiday season in full force, Governor Lou Leon Guerrero and Lieutenant Governor Josh Tenorio are hosting "A Christmas W.I.S.H. (Wishing our Island a Safe Holiday)," a drive-through display at the Skinner Plaza in Hagåtña. The display will be illuminated Fridays to Mondays from 6 p.m. to 8 p.m. starting December 4, 2020 to January 4, 2021. Residents must remain in their vehicles for viewing. Strict adherence to health and safety protocols will be enforced at all times.

"The spread of COVID-19 brought loss, fear, and uncertainty for many of us. While this drive-through holiday display cannot measure to our traditional celebrations, we hope it serves as a beacon of hope for our community, especially as we begin to feel the excitement of the new year and the optimism of a vaccine," said Governor Leon Guerrero.

"In times of crisis, we are often reminded of what's most important in life. During the holiday season, Governor Lou and I ask that you and your families celebrate safely and stay vigilant," said Lieutenant Governor Tenorio. "As we continue to wear our masks, watch our distance, and wash our hands, let us remember who we are doing these for—our families, our friends, and our entire community."

In observance of Executive Order 2020-41 and Department of Public Health and Social Service (DPHSS) guidance, there will be no official lighting ceremony or entertainment.

## GVB MEMBERSHIP ELECTION UPDATE

Fiscal Year 2021 is a GVB election year. This is an opportunity for GVB members to use the power of their voice to nominate and vote for candidates that will represent (4) seats within the GVB board of directors.

The nomination deadline for the GVB membership election is January 9, 2021 at 5:00PM. (Note: Nominations on the floor will also be accepted).

In order to be eligible to nominate and be nominated, you must have met the November 5, 2020 deadline for registration and payment.

For more information please contact: taylor.pangilinan@visitguam.org





## MARKET INTELLIGENCE REPORT

As of December 3, 2020 and may be subject to change.



## MARKETS AT-A-GLANCE



### MARKETS AT-A-GLANCE



### **JAPAN**

### COVID-19 News

- Number of infected people has exceeded 2,500 for three consecutive days since Nov 26
- According to the Ministry of Health, some health systems in the country are on the verge of collapse
- Trips to and from Osaka and Sapporo are excluded from the Go To Travel campaign
- Tokyo's daily count has exceeded 500 for two days in a row, with cases of those in their 50s and older increasing rapidly
- Household and workplace infections in Tokyo remain high
- Tokyo Metropolitan government asked bars, restaurants and karaoke parlors to close at 10 p.m.
- Japan and China agreed on Nov 24 to allow mutual business trips between them
- MOFA border measures detailed in appendix

### Market Intelligence

- Residence Track is now in operation between Japan and Thailand; airline update shown in appendix
- Guam and Hawaii tour packages for NTA resumes departure Jan 16
- Updates for Japan to Guam flight schedules shown in appendix
- Airline updates for flights from Japan to Hawaii shown in appendix

### TAIWAN

### COVID-19 News

- CECC mulls fines for travelers arriving with COVID-19 testing
- Taiwan Tourism Bureau announces subsidies for domestic tour groups
- Latest list of eligible countries/regions shown in appendix

### **SOUTH KOREA**

### COVID-19 News

- Daily number of new coronavirus cases stayed in the 400 range, due apparently to less testing over the weekend, as health authorities opted to maintain the current antivirus curbs in the greater Seoul area for another week despite concerns over another wave of the pandemic
- Concerns have mounted since last week over the third wave of infections, as daily new cases peaked to an eight-month high
- · South Korea decided against tightening rules despite third wave
- Korean authorities decided to keep on the 14 days of quarantine period

### Market Intelligence

- Very Good Tour resumed overseas travel reservation; details shown in appendix
- Total outbound seat capacity for December is 567 seats, with LJ641 scheduled to operate its weekly flight Dec 1, 8, and 15
- Guam and other destination hotel/airline packages shown in appendix
- T'way launched 'Before Sunrise, Before Sunset' product for Christmas and New Year, where travelers will enjoy sunrise and sunset in flight, landing anywhere.
- Jin Air is selling in-flight meal box
- Korean Air's Asiana takeover approval needed; advantages and challenges detailed in appendix

DETAILS ARE FOUND IN THE APPENDIX

## **APPENDIX**

As of December 3, 2020 and may be subject to change.





## **JAPAN**





## HIGHLIGHT

### NATIONWIDE

- Japan confirmed a record 2,684 new cases nationwide.
- The number of infected people has exceeded 2,500 for the third consecutive day since November 26th.
- The occupancy of hospital beds for coronavirus patients rose from a week earlier in 40 of Japan's 47 prefectures.
- According to the Ministry of Health, some health systems in the country are on the verge of collapse.
- Trips to and from Osaka and Sapporo are excluded from the Go To Travel campaign.
- The spread of novel coronavirus infections is picking up pace in Japan.
- The coronavirus subcommittee recommended government and local governments should strengthen prevention measures.

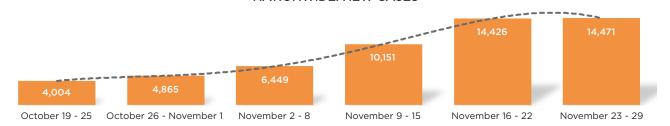


### NUMBER OF CASES PER 100,000 POPULATION

Hokkaido	30.6
Osaka	28.1
Tokyo	20.9
Okinawa	19.3
Aichi	15.5
Fukuoka	4.4

AREA / NEW CASES	NOVEMBER 9 - 15	NOVEMBER 16 - 22	NOVEMBER 23 - 29	CHANGES (#) VS LW	CHANGES (%) VS LW
TOKYO	2,141	2,957	2,931	-26	-0.9%
OSAKA	1,605	2,228	2,362	134	6.0%
AICHI	835	1,118	1,186	68	6.1%
FUKUOKA	99	164	258	94	57.3%
OKINAWA	225	260	296	36	13.8%
HOKKAIDO	1,473	1,669	1,555	-114	-6.8%
NATIONWIDE	10,144	14,426	14,471	45	0.3%

### NATIONWIDE: NEW CASES



## Confirmed COVID-19

Cases: 152,827

14% active (21,373)

AS OF DEC 3, 2020 worldometer

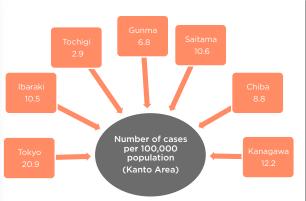


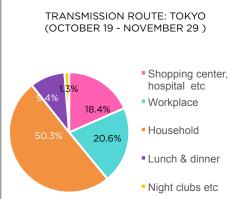
### HIGHLIGHT

### TOKYO

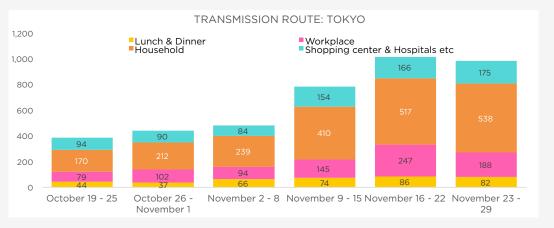
- The November 29<sup>th</sup> figure is the second highest level for Tokyo after 570 cases reported on November 27<sup>th</sup>.
- Tokyo confirmed 561 new cases of novel coronavirus infection on November 28<sup>th</sup>.
- The daily count in Tokyo has exceeded 500 for the second straight day.
- The number of infected people in their 50s and above is increasing rapidly, nearly double that of last month.
- Household and workplace infections remain high. (Household: 51%, Workplace: 21%)
- The number of untraceable cases continue to increase, exceeding 59% in the past 7 days.
- Governor Koike asked residents to refrain from going out...
- The Tokyo Metropolitan Government asked bars, restaurants and karaoke parlors to close at 10:00 p.m.













### RESIDENCE & BUSINESS TRACK UPDATE

Japan and China agreed on November 24<sup>th</sup> to allow mutual business trips between two countries.

### **RESIDENCE TRACK WITH 11 COUNTRIES**

Thailand (since July29)
Vietnam (since July 29)
Malaysia (since September 8)
Cambodia (since September 8)
Laos (since September 8)
Myanmar (since September 8)
Taiwan (since September 8)
Singapore (since September 30)
Brunei (since October 8)
South Korea (since October 8)
China (from November 30)

### China to Japan

- Apply for a visa at Embassy or Consulate General of Japan in China.
- 14days health-monitoring until departure from China.
- Obtain a certificate of PCR pre-entry testing result within 72 hours dep.
- Take out private medical insurance before entry.
- Take Covid-19 test upon arrival at airport in Japan.
- Submit health conditions form, Written Pledge, Schedule of activities.
- Install COVD-19 contact tracing App.
- Staying at hotels/home for 14days.
- Refraining from using public transportation for 14days.
- Keep location data for 14days and follow health-check by authorities.

### **BUSINESS TRACK WITH 4 COUNTRIES**

Singapore (since September 18)
South Korea (from October 8)
Vietnam (from November 1)
China (from November 30)

#### China to Japan

- Apply for a visa at Embassy or Consulate General of Japan in China.
- 14days health-monitoring until departure from China.
- Obtain a certificate of PCR pre-entry testing result within 72 hours dep.
- Take out private medical insurance before entry.
- Take Covid-19 test upon arrival at airport in Japan.
- Submit health conditions form, Written Pledge, Schedule of activities.
- Install COVD-19 contact tracing App.
- Allow limited business activities during 14-days (workplace and hotels tec.) and refraining from using public transportation for 14days.
- Keep location data for 14days and follow healthcheck by authorities.

### **BUSINESS TRACK:**

Not required to take COVID-19 test upon arrival in Japan

### **RESIDENCE TRACK:**

Not required both pre-entry test and COVID-19 test upon arrival in Japan

### **LEVEL 2 COUNTRIES**

9 countries and regions: South Korea, Singapore, Thailand, Taiwan, China including Hong Kong and Macau, Brunei, Vietnam, Australia, New Zealand



Chinese Foreign Minister Wang Yi (L) and Japanese counterpart Toshimitsu Motegi





### JMOFA BORDER MEASURES: SIMPLIFIED CHART

		BEFC ARRI\		0	N/AFTER ARRIV	/AL
MOFA LEVEL	COUNTRY & REGIONS			COVD-19 test upon arrival in Japan		Public Transportation
		yes	5	yes	yes	not allowed
LEVEL 3	152 COUNTRIES	Business Track yes		yes	limited activities	not allowed
	South Korea, Singapore, Thailand,	no		no	yes	not allowed
LEVEL 2	Taiwan, China including		yes	no	limited activities	not allowed





### AREAS SUBJECT TO ENTRY BAN (EFFECTIVE FROM NOVEMBER 1, 2020) 152 COUNTRIES & REGIONS

Asia	Bangladesh, Federal Democratic Republic of Nepal, India, Indonesia, Kingdom of Bhutan, Malaysia, Maldives, Republic of the Union of Myanmar, Pakistan, Philippines
North America	Canada, United States
Latin America and the Caribbean	Antigua and Barbuda, Argentine, Bahamas, Barbados, Belize, Bolivarian Republic of Venezuela, Boliva, Brazil, Chile, Colombia, Costa Rica, Cuba, Dominica, Dominican Republic, Ecuador, El Salvador, Grenada, Guatemala, Guyana, Haiti, Honduras, Jamaica, Mexico, Nicaragua, Panama, Peru, Republic of Paraguay, Republic of Suriname, Republic of Trinidad and Tobago, Saint Christopher and Nevis, Saint Vincent and the Grenadines, Uruguay
Europe	Albania, Andorra, Armenia, Austria, Azerbaijan, Belarus, Belgium, Bosnia and Herzegovina, Bulgaria, Croatia, Cyprus, Czech, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Kosovo, Kyrgyz Republic, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Moldova, Monaco, Montenegro, Netherlands, North Macedonia, Norway, Poland, Portugal, Republic of Uzbekistan, Romania, Russia, San Marino, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Tajikistan, Ukraine, United Kingdom, Vatican
Middle East	Afghanistan, Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Palestine, Qatar, Saudi Arabia, Turkey, United Arab Emirates
Africa	Algeria, Cameroon, Cape Verde, Central African Republic, Côte d'Ivoire, Democratic Republic of the Congo, Djibouti, Egypt, Equatorial Guinea, Eswatini, Federal Democratic Republic of Ethiopia, Federal Republic of Nigeria, Federal Republic of Somalia, Gabon, Ghana, Guinea, Guinea-Bissau, Kingdom of Lesotho, Libya, Mauritania, Mauritius, Morocco, Republic of Botswana, Republic of Congo, Republic of Kenya, Republic of Liberia, Republic of Madagascar, Republic of Malawi, Republic of Namibia, Republic of Rwanda, Republic of Sierra Leone, Republic of The Gambia, Republic of Tunisia, Republic of Zambia, Republic of Zimbabwe, Republic of South Africa, Sao Tome and Principe, Senegal, The Republic of South Sudan, The Republic of the Sudan, Union of Comoros



### AIRLINE UPDATE: THAI AIRWAYS INTERNATIONAL

- TG642, Narita-Bangkok route will resume from Bangkok on Mon, Wed, & Sat.
- TG643 flights Narita-Bangkok will operate on Tues, Thurs, & Sun.
- TG622, Kansai-Bangkok and TG623 Kansai-Bangkok will operate once a week on Sun.
- All other flights like Sapporo, Haneda, Chubu, Fukuoka-Bangkok route will be suspended until March 27, 2021.
- Residence Track are now in operation between Japan and Thailand.





Port	Jan-21	Feb-21	Flight (from Japan)	Capacity	Aircraft	Days
Narita	4,524	4,176	TG643	348	B777-300	Tue/Thu/Sat
Kansai	1,605	1,284	TG623	321	A350-900	Sun
Habeda	0	0				
Chubu	0	0				
Fukuoka	0	0				
Sendai	0	0				
Total	6,129	5,460				

(Data Source: Thai Airways International)

PACKAGE SALES:			SELLING TURE DATE)
GUAM & HAWAII	Perfect moments, always	Canceled until Jan 7	Jan 8 -
TROPICAL RESORT	<b>H</b> //S	Canceled until Jan 7	Jan 8 -
Guam	近畿日本 ツーリスト	Canceled until Jan 7	Jan 8 -
3時間半で行けるリゾートアイランド  ス カンライン限定!海外ツアー  ・ 4	NTA MANAGEMENT	Canceled until Jan 15	Jan 16 -
Web専用商品	JALPAK 🙆	Canceled until Jan 31	Feb 1 -
	TOBU TOP TOURS	Canceled until Nov 15	Nov 16 -
1-3月出版   チェジュ版をチャーター表ではく  選集の22日まで東京解析  第位サントルバス乗り返載   社談を建設する   デュリーをではく  第位サントルバス乗り返載   社談が建設者は   デュリーをはく  第位サントルバス乗り返載   社談が建設者は   1 もほから出席の人  社談が建設者は   1 もほから出席の人  ファム 4日間 アルスモリカ   アル 4日間 アルスモリカ   アル 4日間 アルスモリカ   アル 4日間 89,800   アー 114,800   88,800   アー 124,800   88,800   アー 124,800	@Rakuten Travel	Canceled until Nov 30	Dec 1 -
		(Data Source : A	gency HP & MI
		(Data Source : A	gency HP & N



### JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	126 or 166 or 364
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	126 or 166
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	126 or 166 or 364
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	126 or 166
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	126 or 166
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	126 or 166
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	126
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189





- UA196/197: daily operation
- UA828/827: suspended until Jan 4
- UA873/874: suspended until Jan 4
- UA137/136: suspended until Jan 4
- UA171/172: suspended until Jan 4 UA151/150: suspended until Jan 4
- UA165/166: suspended until Jan 4





JL941/942: suspended until Jan 31 Special operation (Ad-hoc base) JL8941/8942 Dec 24 JL8941/8942 Jan 4, 24





KIX:

• TW311/312: suspended until Dec 19





KIX:

7C3174/3173: suspended until Dec 31

(Data Source: Airlines and other MI)



### HAWAII NEWS: ARRIVAL UPDATE & ADDITIONAL FLIGHT PLAN





- Hawaiian Airlines will continue to operate Haneda, Narita and Kansai-Honolulu services in January 2021
- Four weekly flights between Narita and Honolulu
- Three weekly flights between Haneda and Honolulu
- Three weekly flights between Kansai and Honolulu
- 10 flights plan to operate a week from Japan

### **OPERATION PLAN IN JANUARY 2020**

•HA822 NRT HNL 19:55 07:40: Mon, Tue, Thu, Sat

•HA821 HNL NRT 15:15 19: 55+1: Tue, Thu, Sat, Sun (Jan 1-3, 2021)
•HA821 HNL NRT 11: 00 16: 00+1: Tue, Thu, Sat, Sun (Jan 5-31, 2021)

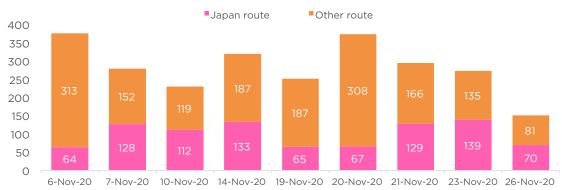
•HA864 HND HNL 20:05 08:00: Wed, Fri, Sun •HA863 HNL HND 12:45 17: 10+1: Mon, Wed, Fri

•HA450 KIX HNL: 20:45 09:05: Mon, Thu, Sat •HA449 HNL KIX : 13:25 18:45+1: Tue, Thu, Sat

ANA	HAWAIIAN ()	JAPAN AIRLINES
	AIRLINES.	

Date	Total arrival at HNL (international)	On-board pax (Japan route)	On-board pax (other routes)	Japan Flight	% (Japan)
6-Nov-20	377	64	313	NH186 HNDHNL	17%
7-Nov-20	280	128	152	HA822 NRTHNL	46%
10-Nov-20	231	112	119	JL8782 HNHNL	48%
14-Nov-20	320	133	187	HA822 NRTHNL	42%
19-Nov-20	252	65	187	HA822 NRTHNL	26%
20-Nov-20	375	67	308	NH186 HNDHNL	18%
21-Nov-20	295	129	166	HA822 NRTHNL	44%
23-Nov-20	274	139	135	JL8782 HNHNL	51%
26-Nov-20	151	70	81	HA822 NRTHNL	46%

#### HNL ARRIVAL ON INTERNATIOAL PASSENGER





### HAWAII NEWS: JAPAN TO HAWAII

NARITA DEPARTURE: NOVEMBER 2020 - JANUARY 2021

oan - HNL (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Tim
7-Nov-20	Sat	НА	NRT	HNL	822	278	1955	0800	5-Nov-20	Thu	НА	HNL	NRT	821	278	1535	1955+
14-Nov-20	Sat	HA	NRT	HNL	822	278	1955	0800	12-Nov-20	Thu	HA	HNL	NRT	821	278	1535	1955+
19-Nov-20	Thu	HA	NRT	HNL	822	278	1955	0800	17-Nov-20	Tue	HA	HNL	NRT	821	278	1535	1955+
21-Nov-20	Sat	HA	NRT	HNL	822	278	1955	0800	19-Nov-20	Thu	HA	HNL	NRT	821	278	1535	1955+
26-Nov-20	Thu	HA	NRT	HNL	822	278	1955	0800	24-Nov-20	Tue	HA	HNL	NRT	821	278	1535	1955+
28-Nov-20	Sat	HA	NRT	HNL	822	278	1955	0800	26-Nov-20	Thu	HA	HNL	NRT	821	278	1535	1955+
03-Dec-20	Thu	HA	NRT	HNL	822	278	1955	0745	01-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+
05-Dec-20	Sat	HA	NRT	HNL	822	278	1955	0745	03-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+
10-Dec-20	Thu	HA	NRT	HNL	822	278	1955	0745	08-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+
12-Dec-20	Sat	HA	NRT	HNL	822	278	1955	0745	10-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+
17-Dec-20	Thu	HA	NRT	HNL	822	278	1955	0745	15-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+
19-Dec-20	Sat	HA	NRT	HNL	822	278	1955	0745	17-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+
21-Dec-20	Mon	HA	NRT	HNL	822	278	1955	0745	19-Dec-20	Sat	HA	HNL	NRT	821	278	1515	1955+
22-Dec-20	Tue	НА	NRT	HNL	822	278	1955	0745	20-Dec-20	Sun	НА	HNL	NRT	821	278	1515	1955+
24-Dec-20	Thu	НА	NRT	HNL	822	278	1955	0745	22-Dec-20	Tue	НА	HNL	NRT	821	278	1515	1955+
26-Dec-20	Sat	НА	NRT	HNL	822	278	1955	0745	24-Dec-20	Thu	НА	HNL	NRT	821	278	1515	1955+
28-Dec-20	Mon	НА	NRT	HNL	822	278	1955	0745	26-Dec-20	Sat	HA	HNL	NRT	821	278	1515	1955+
29-Dec-20	Tue	НА	NRT	HNL	822	278	1955	0745	27-Dec-20	Sun	HA	HNL	NRT	821	278	1515	1955+
31-Dec-20	Thu	НА	NRT	HNL	822	278	1955	0745	29-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955-
02-Jan-21	Sat	HA	NRT	HNL	822	278	1955	0745	31-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+
04-Jan-21	Mon	HA	NRT	HNL	822	278	1955	0745	02-Jan-21	Sat	HA	HNL	NRT	821	278	1515	1955-
05-Jan-21	Tue	HA	NRT	HNL	822	278	1955	0745	03-Jan-21	Sun	HA	HNL	NRT	821	278	1515	1955-
07-Jan-21	Thu	HA	NRT	HNL	822	278	1955	0740	05-Jan-21	Tue	HA	HNL	NRT	821	278	1100	1600
09-Jan-21	Sat	HA	NRT	HNL	822	278	1955	0740	07-Jan-21	Thu	HA	HNL	NRT	821	278	1100	1600
11-Jan-21	Mon	HA	NRT	HNL	822	278	1955	0740	09-Jan-21	Sat	HA	HNL	NRT	821	278	1100	1600
12-Jan-21	Tue	HA	NRT	HNL	822	278	1955	0740	10-Jan-21	Sun	HA	HNL	NRT	821	278	1100	1600
14-Jan-21	Thu	HA	NRT	HNL	822	278	1955	0740	12-Jan-21	Tue	HA	HNL	NRT	821	278	1100	1600
16-Jan-21	Sat	HA	NRT	HNL	822	278	1955	0740	14-Jan-21	Thu	HA	HNL	NRT	821	278	1100	1600
18-Jan-21	Mon	HA	NRT	HNL	822	278	1955	0740	16-Jan-21	Sat	HA	HNL	NRT	821	278	1100	1600
19-Jan-21	Tue	HA	NRT	HNL	822	278	1955	0740	17-Jan-21	Sun	HA	HNL	NRT	821	278	1100	1600
21-Jan-21	Thu	HA	NRT	HNL	822	278	1955	0740	19-Jan-21	Tue	HA	HNL	NRT	821	278	1100	1600
23-Jan-21	Sat	HA	NRT	HNL	822	278	1955	0740	21-Jan-21	Thu	HA	HNL	NRT	821	278	1100	1600
25-Jan-21 25-Jan-21	Mon	на НА	NRT	HNL	822	278	1955	0740	21-Jan-21 23-Jan-21	Sat	HA	HNL	NRT	821	278	1100	1600
26-Jan-21	Tue	HA	NRT		822	278	1955	0740	23-Jan-21 24-Jan-21		HA	HNL	NRT	821	278	1100	1600
		;	;	HNL	(	;		;	<i>(</i> ;	Sun	4		;		. ;	5	4
28-Jan-21	Thu	HA	NRT	HNL	822	278	1955	0740	26-Jan-21	Tue	HA	HNL	NRT	821	278	1100	1600
30-Jan-21	Sat	HA	NRT	HNL	822	278	1955	0740	28-Jan-21	Thu	HA	HNL	NRT	821	278	1100	1600
01-Feb-21									30-Jan-21	Sat	HA	HNL	NRT	821	278	1100	1600
02-Feb-21									31-Jan-21	Sun	HA	HNL	NRT	821	278	1100	1600
Total		HA	NRT			10,008			Total		HA		NRT		10,564		



NARITA 36 round-trip 10,008 seats (ow base)

November 2020-January 31, 2021





### HAWAII NEWS: JAPAN TO HAWAII

### HANEDA & KANSAI DEPARTURE: NOVEMBER 2020 - JANUARY 2021

Japan - HNL (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
23-Dec-20	Wed	HA	HND	HNL	864	278	2005	0800	21-Dec-20	Mon	HA	HNL	HND	863	278	1245	1710+1
25-Dec-20	Fri	HA	HND	HNL	864	278	2005	0800	23-Dec-20	Wed	HA	HNL	HND	863	278	1245	1710+1
27-Dec-20	Sun	HA	HND	HNL	864	278	2005	0800	25-Dec-20	Fri	HA	HNL	HND	863	278	1245	1710+1
30-Dec-20	Wed	HA	HND	HNL	864	278	2005	0800	28-Dec-20	Mon	HA	HNL	HND	863	278	1245	1710+1
01-Jan-21	Fri	HA	HND	HNL	864	278	2005	0800	30-Dec-20	Wed	HA	HNL	HND	863	278	1245	1710+1
03-Jan-21	Sun	HA	HND	HNL	864	278	2005	0800	01-Jan-21	Fri	HA	HNL	HND	863	278	1245	1710+1
06-Jan-21	Wed	HA	HND	HNL	864	278	2005	0755	04-Jan-21	Mon	HA	HNL	HND	863	278	1245	1710+1
08-Jan-21	Fri	HA	HND	HNL	864	278	2005	0755	06-Jan-21	Wed	HA	HNL	HND	863	278	1245	1710+1
10-Jan-21	Sun	HA	HND	HNL	864	278	2005	0755	08-Jan-21	Fri	HA	HNL	HND	863	278	1245	1710+1
13-Jan-21	Wed	HA	HND	HNL	864	278	2005	0755	11-Jan-21	Mon	HA	HNL	HND	863	278	1245	1710+1
15-Jan-21	Fri	HA	HND	HNL	864	278	2005	0755	13-Jan-21	Wed	HA	HNL	HND	863	278	1245	1710+1
17-Jan-21	Sun	HA	HND	HNL	864	278	2005	0755	15-Jan-21	Fri	HA	HNL	HND	863	278	1245	1710+1
20-Jan-21	Wed	HA	HND	HNL	864	278	2005	0755	18-Jan-21	Mon	HA	HNL	HND	863	278	1245	1710+1
22-Jan-21	Fri	HA	HND	HNL	864	278	2005	0755	20-Jan-21	Wed	HA	HNL	HND	863	278	1245	1710+1
24-Jan-21	Sun	HA	HND	HNL	864	278	2005	0755	22-Jan-21	Fri	HA	HNL	HND	863	278	1245	1710+1
27-Jan-21	Wed	HA	HND	HNL	864	278	2005	0755	25-Jan-21	Mon	HA	HNL	HND	863	278	1245	1710+1
29-Jan-21	Fri	HA	HND	HNL	864	278	2005	0755	27-Jan-21	Wed	HA	HNL	HND	863	278	1245	1710+1
31-Jan-21	Sun	HA	HND	HNL	864	278	2005	0755	29-Jan-21	Fri	HA	HNL	HND	863	278	1245	1710+1
Total		HA	HND			5,004			Total		HA		HND		5,004		

Japan - HNL (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
21-Dec-20	Mon	HA	KIX	HNL	450	278	2045	0905	19-Dec-20	Sat	HA	HNL	KIX	449	278	1325	1845+1
24-Dec-20	Thu	HA	KIX	HNL	450	278	2045	0905	22-Dec-20	Tue	HA	HNL	KIX	449	278	1325	1845+1
26-Dec-20	Sat	HA	KIX	HNL	450	278	2045	0905	24-Dec-20	Thu	HA	HNL	KIX	449	278	1325	1845+1
28-Dec-20	Mon	HA	KIX	HNL	450	278	2045	0905	26-Dec-20	Sat	HA	HNL	KIX	449	278	1325	1845+1
31-Dec-20	Thu	HA	KIX	HNL	450	278	2045	0905	29-Dec-20	Tue	HA	HNL	KIX	449	278	1325	1845+1
02-Jan-21	Sat	HA	KIX	HNL	450	278	2045	0905	31-Dec-20	Thu	HA	HNL	KIX	449	278	1325	1845+1
04-Jan-21	Mon	HA	KIX	HNL	450	278	2045	0905	02-Jan-21	Sat	HA	HNL	KIX	449	278	1325	1845+1
07-Jan-21	Thu	HA	KIX	HNL	450	278	2045	0855	05-Jan-21	Tue	HA	HNL	KIX	449	278	1325	1845+1
09-Jan-21	Sat	HA	KIX	HNL	450	278	2045	0855	07-Jan-21	Thu	HA	HNL	KIX	449	278	1325	1845+1
11-Jan-21	Mon	HA	KIX	HNL	450	278	2045	0855	09-Jan-21	Sat	HA	HNL	KIX	449	278	1325	1845+1
14-Jan-21	Thu	HA	KIX	HNL	450	278	2045	0855	12-Jan-21	Tue	HA	HNL	KIX	449	278	1325	1845+1
16-Jan-21	Sat	HA	KIX	HNL	450	278	2045	0855	14-Jan-21	Thu	HA	HNL	KIX	449	278	1325	1845+1
18-Jan-21	Mon	HA	KIX	HNL	450	278	2045	0855	16-Jan-21	Sat	HA	HNL	KIX	449	278	1325	1845+1
21-Jan-21	Thu	HA	KIX	HNL	450	278	2045	0855	19-Jan-21	Tue	HA	HNL	KIX	449	278	1325	1845+1
23-Jan-21	Sat	HA	KIX	HNL	450	278	2045	0855	21-Jan-21	Thu	HA	HNL	KIX	449	278	1325	1845+1
25-Jan-21	Mon	HA	KIX	HNL	450	278	2045	0855	23-Jan-21	Sat	HA	HNL	KIX	449	278	1325	1845+1
28-Jan-21	Thu	HA	KIX	HNL	450	278	2045	0855	26-Jan-21	Tue	HA	HNL	KIX	449	278	1325	1845+1
30-Jan-21	Sat	HA	KIX	HNL	450	278	2045	0855	28-Jan-21	Thu	HA	HNL	KIX	449	278	1325	1845+1
01-Feb-21				:		:			30-Jan-21	Sat	HA	HNL	KIX	449	278	1325	1845+1
Total		HA	KIX		1	5,004			Total		HA		KIX		5,282	1305	1845



HANEDA 18 round-trip 5,004 seats (ow base)

November 2020-January 31, 2021





KANSAI 18 round-trip 5,004 seats (ow base)

November 2020-January 31, 2021

## SOUTH KOREA



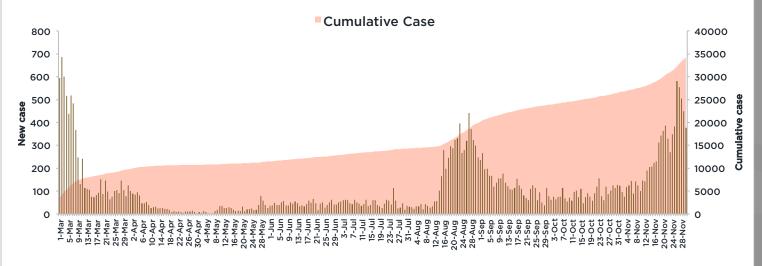
## KOREA COVID-19 NEWS



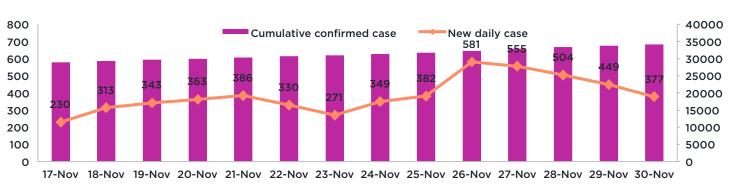
## **HIGHLIGHT**

- South Korea added 377 more COVID-19 cases, including 414 local infections on November 30 according to the Korea Disease Control and Prevention Agency (KDCA). It reported three additional coronavirus fatality, bringing the total to 526.
- The daily number of new coronavirus cases in South Korea stayed in the 400 range on November 29, due apparently to less testing over the weekend, as health authorities opted to maintain the current antivirus curbs in the greater Seoul area for another week despite concerns over another wave of the pandemic.
- Concerns have mounted since last week over the third wave of infections, as daily new cases peaked to an eight-month high.

### DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES SINCE FIRST CASE



### DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES FOR TWO WEEKS



## Confirmed COVID-19

CASES: 35,703

19.1% active (6,822)

## KOREA COVID-19 NEWS



## SOUTH KOREA DECIDED AGAINST TIGHTENING RULES D ESPITE THIRD WAVE

Level 1	Level 1.5	Level 2	Level 2.5	Level 3
Sporadic outbre aks	Community tra nsmission begin s	Full-blown comm unity transmissio n	Nationwide epid emic begins	Full-blown natio nwide epidemic
<ul> <li>In-person class attendance ca pped at 2/3 of student with a djustments all owed</li> <li>Gatherings of over 500 peop le require prior consultations with local auth orities.</li> </ul>	<ul> <li>Festivals and certain other types of gath erings with over 100 particity pants banned.</li> <li>Regular wors hip services allowed with in door occupancy rate under 30%.</li> </ul>	<ul> <li>In-person class attendance cap ped at 1/3 of st udent.</li> <li>All gatherings of over 100 peo ple banned.</li> <li>Some virus-pro ne facilities hav e to suspend b usiness.</li> <li>Restaurants are allowed to serv e food until 9 p. m.</li> </ul>	<ul> <li>In-person class attendance ca pped at 1/3 of student</li> <li>All gatherings of over 50 peo ple banned.</li> <li>All religious se rvices move o nline.</li> </ul>	<ul> <li>All classes mo ve online</li> <li>All gatherings of over 10 peo ple banned.</li> </ul>

- On November 29, the country decided to keep the greater Seoul area under Level 2 social distancing measures in its five-tier system, but it raised antivirus curbs in all other areas to Level 1.5.
- Instead, more stringent antivirus curbs will be implemented in closed environments and facilities that are susceptible to virus infections in the wider Seoul area starting December 1 for a week, and Level 1.5 social distancing will be put in place outside of Seoul for two weeks starting December 1.
- Under the Level 2 scheme, gatherings involving 100 or more people are banned.

## 14-DAYS OF QUARANTINE PERIOD KEPT



 The U.S. Centers for Disease Control and Prevention officials are finalizing recommendations for a new quarantine period that would likely be between 7 and 10 days, presuming the person has tested negative for COVID-19.



- The CDC is working to finalize the exact time period and what type of test a person would need to take to be considered COVIDnegative under this scenario.
- Current Centers for Disease Control and Prevention recommendations call for two weeks of isolation from the last contact with a person known to have COVID-19.
- However, Korean authorities decided to keep on the 14 days of quarantine period.
- Korean nationals and foreign nationals who reside in Korea will self-quarantine at their place of residence for 14 days.

## KOREA MARKET INTELLIGENCE



### TRAVEL TRADE NEWS



#### VERY GOOD TOUR RESUMED OVERSEAS TRAVEL RESERVATION

- Very Good Tour opened overseas destination special promotion on Nov 23 at their official website. Total 398 overseas travel products are opened for sales and prioritize safety.
- The special promotion named "Reservation for hope", which intended to convey the hope for travel to consumers although overseas travel is not possible in the current circumstances.
- Pre-sales for Guam trip in April~ is ongoing.



### Travel Date

Consumers can make their own reservation within the suggested date.



### **Booking Fee**

Pre-booking fee is \$10 per pax



### **Travel Confirmation**

Confirmation of departure date will be made in accordance with guidelines from government.

Also, will not depart under the condition if 14-day quarantine measure continues in effect either one country.



### **Refund Condition**

If the departure is not possible on the reserved date, the booking fee will be refunded 100%.



### **AIRLINE SCHEDULE - DECEMBER**

### Incheon - Guam

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Korean Air	KE113	TBD	9:45	15:15	0
	KE111	TBD	19:35	01:00+1	0
Jeju Air	7C3100	Suspended until Dec	6:25	12:00	0
	7C3102	Suspended until Dec	10:40	16:05	0
	7C3106	Suspended until Dec	20:20	02:00+1	0
Jin Air	LJ641	12/1, 12/8, 12/15	9:00	14:25	567
T'way	TW301	TBD	18:00	23:40	0
Air Seoul	RS103	TBD	20:45	02:15+1	0
TOTAL					567

\*LJ641 - scheduled to operate weekly flight on December 1, 8, and 15

### Busan - Guam

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jeju Air	7C3154	TBD	22:05	03:05+1	0
Jin Air	LJ647	TBD	8:00	13:15	0
TOTAL					0

Total Outbound Seat Capacity (December): 567 seats \*Schedules and seat capacity are subject to change (as of November 30)

## KOREA MARKET INTELLIGENCE



### TRAVEL TRADE NEWS



### GUAM PACKAGE (DEPARTURE: APRIL 1, 2021~)

#### Hyatt Regency Guam



Price: \$1,790~ Airline: Jin Air Package: 4N5D (club

lounge)

#### Dusit Thani Guam



Price: \$2,000-Airline: Korean Air Package: 4N5D (ocean front CL)



Price: \$1.399-Airline: Korean Air Package: 4N5D (Ocean view)

### Nikko Hotel Guam



- Departure: March 1~

Hong Kong

- Price: \$799~ - Airline: Jin Air - Package: 2N3D

### Taiwan



- Departure: March 1~ - Price: \$799~ - Airline: Korean Air - Package: 3N4D

### Okinawa



OTHER DESTINATION PACKAGE

- Price: \$899~ - Airline: Asiana Airlines

- Departure: March 1~

- Package: 2N3D

### Singapore



- Departure: March 1~

- Price: 979~

- Airline: Asiana Airlines

- Package: 3N5D

### Vietnam



Departure: March 1~

- Price: \$899~

- Airline: Asiana Airlines

- Package: 3N5D

### Sheraton Laguna Guam Resort



Price: \$2,290-Airline: Jin Air Package: 4N5D

### PIC Guam



Price: \$1,599~ Airline: Korean Air Package: 4N5D (Gold + Rental car)



Total Booking Status: approx. 6,000 pax (50% of total booking destination: Europe) Guam Booking Status: approx. 120 pax As of November 30

### Thailand



- Departure: March 1~ - Price: \$849~

- Airline: Asiana Airlines

- Package: 3N5D

#### Philippines



- Departure: April 1~ - Price: \$629~

- Airline: T'way

- Package: 3N4D

### Saipan



- Departure: April 1~ - Price: \$1,399~

- Airline: Asiana Airlines

- Package: 4N5D

### Hawaii



- Departure: July 15~

- Price: \$2,890~ - Airline: Korean Air

- Package: 5N6D

### Australia



- Departure: April 1~

- Price: \$1,599~

- Airline: Asiana Airlines

- Package: 5N6D

## KOREA MARKET INTELLIGENCE



### TRAVEL TRADE NEWS

### T'WAY LAUNCHED SPECIAL PRODUCT

- Due to COVID-19 pandemic, LCCs focus on the Skyline Tour to travel domestic sky without landing anywhere.
- T'way launched 'Before Sunrise, Before Sunset' product in time for Christmas and New Year. Travelers will enjoy sunrise and sunset in flight. Also, snacks, giveaways, and air ticket discount coupons will be provided to the consumers.
- The flight will depart from Gimpo, Daegu, and Gimhae Airport and return to the originated airport on December

December 24, 25, 31, and January 1, next year respectively.



### JIN AIR IS SELLING IN-FLIGHT MEAL BOX

- Jin Air launched in-flight meal box for consumers to enjoy the meal at home. The meal package is designed same as in-flight meal box and the recipes are written on the boarding pass to make the consumers feeling of traveling.
- The meal box is on sale at \$10 through Jin Air's website.



### KOREAN AIR'S ASIANA TAKEOVER APPROVAL NEEDED

- Korean Air decided to acquire Asiana Airlines on November 16.
- According to the aviation industry sources and the Fair Trade Commission (FTC), the planned merger requires review from authorities from four countries -

United
States,
European
Union
(EU),
China and
Japan.



### ADVANTAGES

- Increase passenger transport capability by diversifying flight service schedules.
- Asiana Airlines is naturally joining for Joint Venture agreement between Korean Air and Delta Airline. Flight services to United States will be increased.
- Create synergy effect for cargo business amid COIVD-19.
- Reduce operation cost by sharing maintenance staff and components.

### CHALLENGES

- Required approval from US, EU, China and Japan but Europe is very strict on merger. EU previously disapproved a merger of Greece's biggest carriers with a concern of monopoly of the Greek air transport market.
- Need to reduce duplicated flight routes. More discussion needed between Korean Air and the Ministry of Land, Infrastructure, and Transport to adjust duplicated routes.
  - No market demand amid COVID-19 pandemic.
    - Heavily in dept to be settled.



## TAIWAN



## TAIWAN COVID-19 NEWS



### CECC MULLS FINES FOR TRAVELERS ARRIVING WITHOUT COVID-19 TESTING

Taiwan's Central Epidemic Command Center (CECC) said on Saturday that it is considering guidelines to fine those who arrive in the country without proof of a recent COVID-19 test, after such tests become mandatory in Taiwan on Dec. 1.





TAIWAN
TOURISM
BUREAU
ANNOUNCES
SUBSIDIES
FOR
DOMESTIC
TOUR
GROUPS

In an effort to soften the impact of the COVID-19 pandemic on the travel sector, the Tourism Bureau will subsidize tour groups to the tune of NT\$15,000 (US\$525) if they travel for at least two days and one night during the week.

Each travel agency can receive the subsidy for a maximum of 15 tour groups. The initiative will be valid for the months of December 2020 and January 2021, meaning it will end before the Lunar New Year holiday, a busy period for traveling that falls in February.

## Confirmed COVID-19

CASES: 686

15.6% active (107)

### THE LATEST LIST OF ELIGIBLE COUNTRIES/REGIONS IS AS FOLLOW:

- LOW-RISK COUNTRIES/REGIONS: New Zealand, Macao, Palau, Fiji, Brunei, Thailand, Mongolia, Bhutan, Laos, Nauru, East Timor, Mauritius, Vietnam, the Marshall Islands
- MEDIUM-RISK COUNTRIES/REGIONS: Singapore, Hong Kong, Australia, Cambodia, South Korea