

INDUSTRY RECOVERY REPORT NOVEMBER 13, 2020



SCHOOL MEAL DISTRIBUTION PROGRAM EXPANDS TO INCLUDE BREAKFAST AND LUNCH

The Guam Department of Education (GDOE) is expanding its School Meal Distribution Program to include both breakfast and lunch beginning Friday, November 13, 2020. The program first launched in September and is available to all children 18 years of age and below and will include students attending public, private and charter schools.

The school meals program will provide one bundle of five days worth of nonperishable breakfast and lunch items per child, and will be distributed at no cost utilizing a drive-through operation, on a first come, first served basis. The school meal program is limited to one set of meals per child. Vehicles are limited to a maximum of 5 food bundles, and walkers are limited to a maximum of 5 food bundles. Meals are limited in availability and should be picked up at a school within a child's attendance area.

The school meal distribution program is available at all GDOE schools, and the distribution program is operational every Friday only, from 9 a.m. to 12 p.m., except holidays. Walkers are also accepted. The GDOE is working to offer this school meal program to ensure students continue to receive nutritious meals throughout the ongoing school closure due to COVID-19.

The school meal distribution program is made possible through a waiver received by the United States Department of Agriculture (USDA). Participants are asked to wear a mask when picking up meals through a drive-through system. GDOE staff will be on hand to facilitate the school meal distribution. Drivers should remain in their vehicles and follow instructions to facilitate a smooth and safe distribution process. Walkers must also wear masks.

GUAM DEPARTMENT OF LABOR BATCHES \$9.9 MILLION FOR PUA

Another 9.9 million will hit bank accounts and mailboxes late this week or early next week. The Guam Department of Labor ran its most recent Pandemic Unemployment Assistant batch for cleared claims through Sept. 10. Of the \$9.9 million, \$7.9 million will be in direct deposits, \$1.2 million will be in paper checks and about \$802,000 will be in federal withholding taxes.

"I'm glad that we were able to get this money out which brings us to almost \$425 million in total unemployment benefits and taxes paid. My priority has always been to continue to get the money out and I'm happy we were able to get out this week's batch successfully," said Department of Labor Director David Dell'Isola.

The Department will continue to draw down funds from the federal government as claims are scrubbed and cleared.

For more information, call 311 option 6. For login issues, email webadmin@dol.guam.gov. For claim or weekly certification issues, email pua.hotline@dol.guam.gov.

What is a CAR Score?

The COVID Area Risk Score*

A single score to track Guam's war with COVID-19

TAKES INTO ACCOUNT:

Incidence of new cases
 How well our testing
 identifies these cases
 Rate of spread

*CAR Score = Daily New Case per 100k \sqrt{Test Positivity Rate x Effective Retransmission Value (Rt)

OPERATION CHRISTMAS DROP

1 ABOUT

Operation Christmas Drop is a tradition that started in 1952 that serves as a training mission for the U.S. Air Force. It has since become the longestrunning U.S. Department of Defense mission in full operation, and the longest-running humanitarian airlift in the world.

X

Email: christmasdroporganization@gmail.com Facebook: Christmas Drop Organization

WISH LIST

- Fishing Supplies Hooks, Line, Rope
- Cloth or Clothing
- Towels, bed sheets, small pillows
- Cleaning supplies soap, shampoo
- Fruit/Vegetable seeds
- Sandals/Shoes/Ponchos
- Sunglasses/Hats
- Rice/non-perishable foods (2 yr exp)

*

- Coffee
- Cookware (pots, pans)
- Misc Items

- First Aid Kits
- Pond Liners plast sheeting
- Canopy materials canvas, rope
- Flashlight manually powered
- Children's books
- Toys (non-battery powered)
- Hand Tools/Fire Starters//Basic Survival Items
- School Supplies
- Dental products tooth brush, paste, floss

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DONATIONS FOR ANNUAL THANKSGIVING FOOD DRIVE

Father Duenas Memorial is accepting donations for an annual Thanksgiving food drive. Canned goods and nonperishable food will be collected from 10 a.m. to 6 p.m., Monday through Saturday until November 20.

The drop-off location is the Father Duenas Memorial School front office.

Preferred donation items include:

- Canned meats (chicken, ham, corned beef, etc.)
- Mixed veggies
- Cream of mushroom soup
- Boxed mac and cheese
- Small bag and boxed rice
- Canned green beans
- Boxed stuffing
- Cranberry sauce
- Boxed gravy mix
- Mashed potatoes
- Crunchy onions

Contributed by: Nicole Quintanilla, GVB Intern

Monetary donations will also be accepted via Paypal at passionxpersistence@gmail.com

Contact 686-9080 or email passionxpersistence@gmail.com for more information



TOYS FOR TOTS COMMENCES IN GUAM AND CNMI

Marine Corps Base Camp Blaz officially began the Marine Corps Reserve Toys for Tots campaign in Guam and the Commonwealth of Northern Mariana Islands

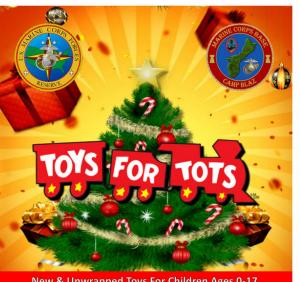
Camp Blaz will be executing the Toys for Tots campaign with strict adherence to all local and national guidelines for COVID-19.

All Marines, volunteers, and participants for the Toys for Tots program will be required to wear face coverings, wash their hands before and after events and practice social distancing.

Those who feel sick or display any symptoms will not be allowed to participate. All toys will be sanitized while they are sorted by age and gender.

For those that would like to participate and donate to Toys for Tots, drop a newly purchased and unwrapped toy to one of the many businesses or organizations that have volunteered to be drop-off locations.

Contributed by: Nicole Quintanilla, GVB Intern



New & Unwrapped Toys For Children Ages 0-17 (No Clothes, Food, or Weapon Related Toys)

To Request a Toy Contact Salvation Army or Catholic Social Services for Businesses To Request a Box Visit http://dededo-gu.toysfortots.org

For Current Box Locations Visit Our Social Media Pages at mcbcampblaz on Facebook, Instagram, and Twitter

DROP-OFF LOCATIONS

Asan	Santa Rita
Inter-Island Communications	Apra View Housing Mini NEX
Barrigada	Navy Federal Credit Union
Guam Air National Guard	NEX Naval Base Guam
Guam National Guard Readiness Center	Outdoor Store Naval Base Guam
Health-ful Choice	Talofofo
Dedeo	Jeff's Pirate Cove
Guam International Country Club	Talofofo Mayors Office
Hagatna	Tamuning
Burger King	Days Inn
Cruz Benefits Consultants	Deloitte & Touche
East Island Tinting	Grand Plaza Hotel
Guam Chamber	Triple J Enterprise
Matson	Triple J Honda
Naval Hospital Mini NEX	Tumon
Title Guarantee of Guam	Burger King
Maite	Guam Temps
First Hawaiian Bank	The Giving Tree
Harley Davidson	USO
NCTS	Yigo
Granite-Obayashi Construction	USO Andersen
HQ MCB Camp Blaz Building	
NCTS Mini NEX	

NECESSITY DRIVE FOR YIGO RESIDENTS

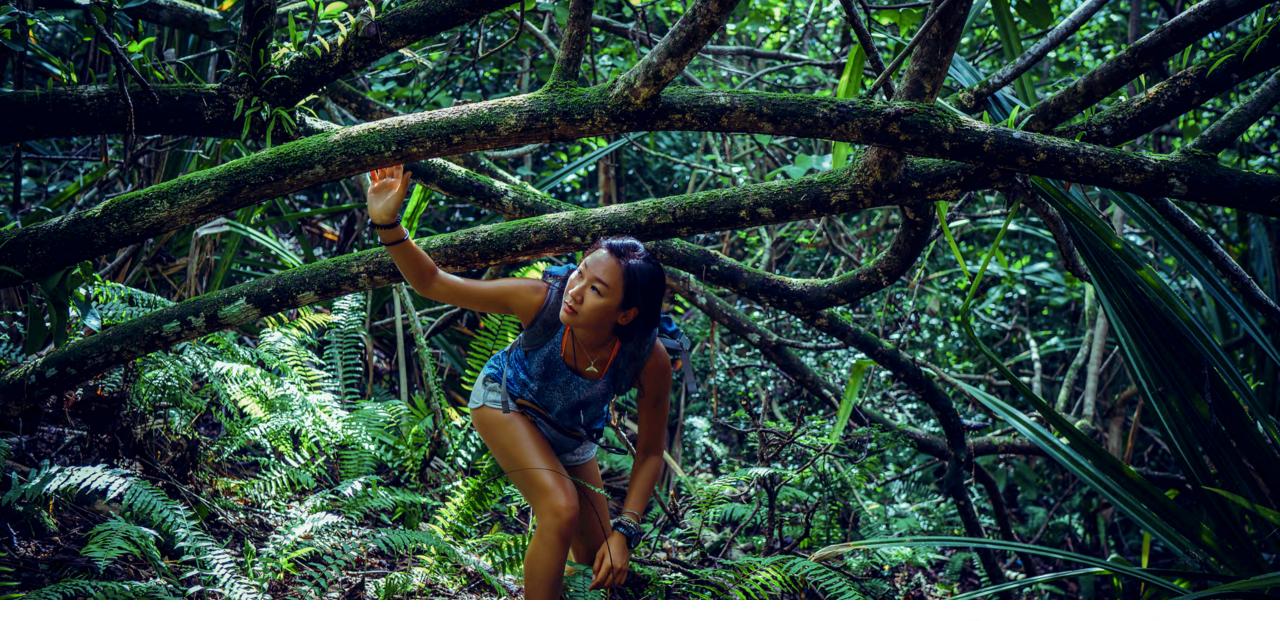
Simon Sanchez High School's student body association will host a necessity drive from 8 a.m. to 12 p.m. November 9 to December 1. Submit donations to the front gate. All donations will be given to the Yigo community.

Acceptable donations:

- Medical masks
- Alcohol bottles or sprays
- Medical gloves
- Handmade masks (must be individually washed and packaged)
- Canned goods (fruits, beans, soup, etc.)
- Prepackaged foods (dried mangoes, chips, bowl noodle soup, etc.)
- Packaged grains (brown rice, fiber one cereals, etc.)



Contributed by: Nicole Quintanilla, GVB Intern



MARKET INTELLIGENCE REPORT



As of November 13, 2020 and may be subject to change.

MARKETS AT-A-GLANCE



MARKETS AT-A-GLANCE



JAPAN

COVID-19 News

- There is increasing concern about the spread of infections towards the winter season
- Number of confirmed cases is rapidly increasing in Hokkaido
- Tokyo continues to see new confirmed cases, with 63% of the transmissions within the household and workplace
- MOFA Japan has allowed short-term business and official travel from Singapore, South Korea and Vietnam; details of business track shown in appendix
- Aichi prefecture will open a PCR testing center at Chubu Airport by end of November

narket Intelligence Market

- ANA resumed operations on the Haneda-Honolulu route, operating two round trips each in Dec and Jan
- Most tour packages resume departure in Dec for Guam and Hawaii
- Updates for Japan to Guam flight schedules shown in appendix; as UA 196/197 continues daily operation, United has suspended most of its flights until Jan 4

TAIWAN

COVID-19 and Market News

- StarLux Airlines has applied with the Civil Aeronautics Administration (CAA) for rights to fly to 15 American destinations, which include Guam
- Outbound travel from Taiwan is unlikely to resume before the end of 2021 said Health and Welfare Minister Chen Shih-chung
- More than half of Taiwan's travel agencies could face bankruptcy if travel bubbles with other Asian countries wait until 2022
- Airline operation updates are shown in appendix

SOUTH KOREA

COVID-19 News

- New cases rose by triple digits for the second day on Nov 9, with a series of cluster infections being reported from markets and family gatherings
- More sporadic cluster infections are found at risk-prone facilities, such as nursing homes and private gatherings
- Health authorities warned that Level 1.5 scheme can be applied nationwide if the daily virus curve does not flatten soon
- Health authorities announced that any passengers bound for China from South Korea using regular flights are required to take two PCR tests for the coronavirus within 48 hours before their departure

Market Intelligence

- Aviation industry formed a Task Force team to discuss airline workforce status and recovery plan
- Jin Air began flying cargo to the United States, being the first Korean LCC to deliver cargo to US
- Korean LCCs have minimized their aircrafts (total 15 aircrafts)
- Jin Air launches Skyline Virtual Tour Product with Hong Kong theme (co-op with Klook)
- Total outbound seat capacity for November remains 756 seats

DETAILS ARE FOUND IN THE APPENDIX

APPENDIX

As of November 13, 2020 and may be subject to change.









NUMBER OF CASES PER

100,000 POPULATION

13.9

10.5

10.5

9.6

6.7

1.0

Hokkaido

Okinawa

Fukuoka

Osaka

Tokyo

Aichi

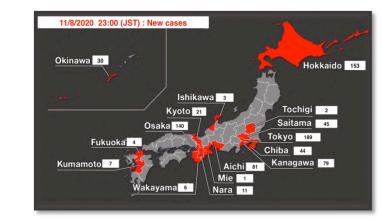




HIGHLIGHT NATIONWIDE

- There is increasing concern about the spread of infections towards the winter season.
- The number of confirmed cases is rapidly increasing in Hokkaido.
- 187 new cases were confirmed in Hokkaido on November 7th.
- Over 600 new cases were confirmed nationwide in the last week.





AREA / NEW CASES	OCTOBER 19 - 25	OCTOBER 26 - NOVEMBER 1	NOVEMBER 2 -8	CHANGES (#) VS LW	CHANGES (%) VS LW	
ΤΟΚΥΟ	1,065	1,187	1,412	225	19.0%	
OSAKA	532	830 940		110	13.3%	
AICHI	184	406	406 537		32.3%	
FUKUOKA	43	46	50	4	8.7%	
OKINAWA	249	199	148	-51	-25.6%	
NATIONWIDE	4,004	4,865	6,449	1,584	32.6%	

Confirmed COVID-19

Cases: 111,711

8.8% active (9,855)

AS OF NOV 13, 2020 worldometer



HIGHLIGHT ΤΟΚΥΟ

- 294 new cases were confirmed in Tokyo on November 7th, over 200 for the 3rd consecutive day.
- Push for better practices on basic infection prevention measures such as frequent ventilation and wearing a mask etc.
- The transmission at the household and workplace account for 63% of all new cases in Tokyo.
- Untraceable cases account for 57% for the past week.
- The government is calling on the citizens to take extra caution in the coming winter season.

PERIOD	UNTRACEABLE	TRACEABLE	TOTAL		
Sept 28 - Oct 4	54%	46%	1,230		
Oct 5 - 11	60%	40%	1,231		
Oct 12 - 18	56%	44%	1,256		
Oct 19 - 25	57%	43%	1,065		
Oct 26 - Nov 1	54%	46%	1,187		
Nov 2 - 8	57%	43%	1,412		
G/Total	56%	44%	7,381		



hospital etc

• Workplace

Household

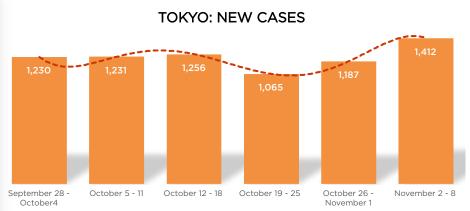
Lunch & dinner

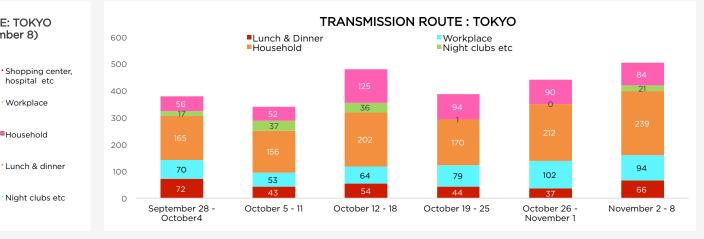
Night clubs etc

TRANSMISSION ROUTE: TOKYO (October 28 - November 8)

20%

18%







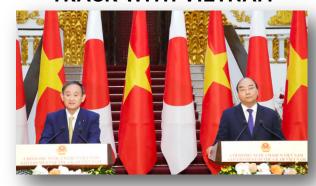
BORDER RESTRICTION: BUSINESS TRACK

MOFA Japan has allowed short-term business and official travel from Singapore, South Korea and Vietnam.

BUSINESS TRACK WITH THREE COUNTRIES

- Singapore (since September 18)
- South Korea (since October 8)
- Vietnam (since November 1)
- Allow cross-border travelers to enter Japan or its counterpart country
- Short-term business travelers (example: Japan-Singapore: less than 30 days)
- Obtaining a certificate of preentry test result before entry
- Require to take PCR or Antigen test upon arrival at the airport in Japan
- Allow limited business activity during the 14-days, but need to submit of Schedule of Activities in Japan
- Retaining location data for 14days after entering to Japan
- Refraining from using public transportation

TRACK WITH VIETNAM



Yoshihide Suga and Nguyen Xuan Phuc address reporters after agreeing to expand their border reopenings for business travelers



PHASED MEASURES FOR RESUMING CROSS-BORDER TRAVEL

apanese	Country/region		Upon Return/Re-er	ntry/Entry to Japan
Nationals	of departure		Stay-at-home call	Available measures and items to refer to on this page
Place of residence	Singapore/Vietnam	-	Partially relaxed	1. Business Track
<those td="" who<=""><td>/Republic of Korea</td><td></td><td>Maintained</td><td>No special measures will be applied (*1)</td></those>	/Republic of Korea		Maintained	No special measures will be applied (*1)
Reside in Japan>	Other		Partially relaxed	4. Measures for short-term business trips (up to 7 days *2)
Japan 🖻	countries/regions	Re	Maintained	No special measures will be applied (*1)
		turn	Partially relaxed	1. Business Track
<those td="" who<=""><td>Singapore/ Vietnam /Republic of Korea</td><td>~</td><td> Maintained </td><td>No special measures will be applied (*1)</td></those>	Singapore/ Vietnam /Republic of Korea	~	 Maintained 	No special measures will be applied (*1)
reside abroad>			Partially relaxed	(No available measures for the time being)
	Other countries/regions	~	-> Maintained	No special measures will be applied (*1)
Foreign	C: 0.1.		Stay-at-home call	Available measures and items to refer to on this page
Nationals	Singapore/Vietnam /Republic of Korea	5	Partially relaxed	1. Business Track
<those td="" who<=""><td></td><td>Re-e</td><td>Maintained</td><td>2. Re-entry of foreign nationals with status of residence</td></those>		Re-e	Maintained	2. Re-entry of foreign nationals with status of residence
reside in Japan>	Trave Other	intry	Partially relaxed	4. Measures for short-term business trips (up to 7 days *2)
Japan	countries/regions		Maintained	2. Re-entry of foreign nationals with status of residence
i i	Singapore/ Vietnam		Partially relaxed	1. Business Track
<those td="" who<=""><td>/Republic of Korea</td><td>Entry</td><td>Maintained</td><td>1. Residence Track</td></those>	/Republic of Korea	Entry	Maintained	1. Residence Track
reside abroad>		try	Partially relaxed	(No available measures for the time being)
	Other countries/regions		Maintained	3. Entry into Japan from all countries and regions

*1: In this case, you are requested to refrain from using public transportation and to stay at home for 14 days.

*2: Duration of stay in the destination country/region must not exceed 7 days (excludes the stay-at-home/isolation period in the destination country/region).

*3: Available if you reside in Thailand, Cambodia, Brunei, Malaysia, Myanmar, Laos or Taiwan.



CHUBU INTERNATIONAL AIRPORT

AIRPORT PCR CENTER	JOINT PROJECT	PRE=TESTING	CERTIFICATE ISSUANCE	PCR TEST
 Aichi Prefecture announced on October 23rd that it will open a PCR testing center at Chubu Airport. End of November. Cost: about \$380 for testing & certificate. 	• The PCR laboratory at Chubu Airport was jointly established by Aichi Prefecture and Fujita Medical University.	 Fujita Medical University Hospital (Toyoake City) Fujita Medical University Hospital (Nagoya City) Fujita Medical University Okazaki Medical Center (Okazaki City) 	 Information Center 3rd floor at Terminal 1 Open: 09:00 - 17:00 	• PCR tests cannot be taken at the Chubu International Airport Medical Clinic



AIRLINES	ROUTE	FREQUENCY				
Philippine Airlines	NGO-MNL v.v.	twice a week (Wed, Sun)				
Cebu Air	NGO-MNL v.v.	once a week (Tue)				
Korean Air	NGO-ICN v.v.	13 Nov, 29 Nov				
China Airlines	NGO-TPE v.v.	once a week (Thurs)				

NOVEMBER



ABOUT THE COLLECTION OF NEGATIVE CERTIFICATE OF PCR TEST FOR OVERSEAS TRAVELERS



JAPAN MARKET INTELLIGENCE



HAWAII NEWS: ALL NIPPON AIRWAYS

- ANA resumed operations on the Haneda-Honolulu route on the night of November 6th.
- The state of Hawaii has also added Japanese passengers to the pre-test program.
- The Safe Travels Application is for all incoming travelers and requires preregistration at least 24 hours before departure.
- 64 people boarded NH186 flight Haneda -Honolulu.
- Half of Japanese and 50% of foreigners.
- ANA plans to operate two round trips each in December and January respectively.



(Data Source: Airlines and travel media)

PACKAGE SALES: GUAM & HAWAII

TOUR SELLING (DEPARTURE DATE)

TROPICAL RESORT	Perfect moments, always	Canceled until Dec 19	Dec 20 -
クアムき	<i>E</i> IIS	Canceled until Dec 19	Dec 20 -
Guam	近畿日本 ''リー・リスト	Canceled until Dec 15	Dec 16 -
3時間半で行けるリゾートアイランド	TO NOR AINT	Canceled until Dec 15	Dec 16 -
	JALPAK 🙆	Canceled until Dec 15	Dec 16 -
■未来旅行2021■【21年12月 ■未来旅行2021/Social ■未来旅行2021■【21年12月 出発まで掲載】安心の往路送迎& Travel■安心・安全な旅を往復 出発まで掲載】安心の往路送 赤いシャトルパス滞在中乗り放置 専用車送迎付!往路午前発&復路 赤いシャトルパス滞在中乗りか 付! 街中Wi-Fi利用可能!グアム 夜帰着 チェジュ航空チャーター 付!街中Wi-Fi利用可能!グアム 4日間 使で行くグアム4日間 テュシタニ・グアム・ソゾート (デラックス ウアムブラザ リゾート&スパ(部屋無注なし) とルトンダアム リゾート&スパ(部屋無注なし) デュシタニ・グアム・リゾート (デラックス		Canceled until Nov 15	Nov 16 -
し) シャンフロント) 67,800円~237,800円 89,800円~239,800円 114,800円~477,800円		Canceled until	
HAWAII: JALPAK Canceled until Dec 7 Departure resumes Dec 8	©Rakuten Travel	Nov 30	Dec 1 -

(Data Source : Agency HP & JTB Tourism Research)



JAPAN MARKET INTELLIGENCE

JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	126 or 166 or 364
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	126 or 166
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	126 or 166 or 364
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	126 or 166
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	126 or 166
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	126 or 166
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	126
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189

UNITED



UNITED AIRLINES

- UA196/197: daily operationSUSPENDED UNTIL JAN 4
 - UA828/827
 - UA137/136
 - UA151/150
 - UAI51/150
 - UA873/874
 - UA171/172
 - UA165/166









JAPAN AIRLINES NRT: JL941/942 Suspended until Nov 30

t'way

TWAY KIX: TW311/312 suspended until Dec 19

JEJUaír

JEJU AIR KIX: 7C3174/3173 Suspended until Dec 31



HAWAII NEWS: JAPAN TO HAWAII

Japan - HNL (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
11-Oct-20	JL	HND	HNL	8782	186	2155	1015	12-Oct-20	JL	HNL	HND	8781	186	1210	1555+1
24-Oct-20	JL	HND	HNL	8782	186	2155	1015	25-Oct-20	JL	HNL	KIX	8791	186	1140	1630+1
10-Nov-20	JL	HND	HNL	8782	186	2155	1000	11-Nov-20	JL	HNL	HND	8781	186	1235	1650+1
23-Nov-20	JL	HND	HNL	8782	186	2155	1000	24-Nov-20	JL	HNL	HND	8781	186	1235	1650+1
Total	JL				744			Total	JL				744		
Japan - HNL (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
5-Oct-20	NH	NRT	HNL	184	246	2010	845	6-Oct-20	NH	HNL	NRT	183	246	1135	1450+1
19-Oct-20	NH	NRT	HNL	184	246	2010	845	20-Oct-20	NH	HNL	NRT	183	246	1135	1450+1
6-Nov-20	NH	HND	HNL	186	246	2215	1015	7-Nov-20	NH	HNL	HND	185	240	1320	1735+1
20-Nov-20	NH	HND	HNL	186	246	2215	1015	21-Nov-20	NH	HNL	HND	185	240	1320	1735+1
11-Dec-20	NH	HND	HNL	186	246	2215	1015	12-Dec-20	NH	HNL	HND	185	240	1320	1735+1
25-Dec-20	NH	HND	HNL	186	246	2215	1015	26-Dec-20	NH	HNL	HND	185	240	1320	1735+1
1-Jan-21	NH	HND	HNL	186	246	2215	1015	2-Jan-20	NH	HNL	HND	185	240	1310	1735+1
15-Jan-21	NH	HND	HNL	186	246	2215	1015	16-Jan-20	NH	HNL	HND	185	240	1310	1735+1
Total	NH				1,968			Total	NH				1,932		





JAPAN AIRLINES Four round-trips are scheduled in Oct and Nov ALL NIPPON AIRWAYS Two round-trips are are planned in each month

from Oct to next Jan

HAWAIIAN AIRLINES

Haneda and Kansai operation is planned to operate in Dec in addition Narita flights

UNITED AIRLINES

All flights have been cancelled in Dec **DELTA AIRLINES**

All flights have been cancelled in Dec

JAPAN MARKET INTELLIGENCE



HAWAII NEWS: JAPAN TO HAWAII

Japan - HNL (departure date)7	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
23-Dec-20	Wed	HA	HND	HNL	822	278	2005	800	21-Dec-20	Mon	НА	HNL	HND	821	278	1245	1710+1
25-Dec-20	Fri	HA	HND	HNL	822	278	2005	800	23-Dec-20	Wed	НА	HNL	HND	821	278	1245	1710+1
27-Dec-20	Sun	HA	HND	HNL	822	278	2005	800	25-Dec-20	Fri	НА	HNL	HND	821	278	1245	1710+1
30-Dec-20	Wed	HA	HND	HNL	822	278	2005	800	28-Dec-20	Mon	HA	HNL	HND	821	278	1245	1710+1
01-Jan-21	Fri	HA	HND	HNL	822	278	2005	800	30-Dec-20	Wed	HA	HNL	HND	821	278	1245	1710+1
Total		HA	HND			1,390			Total		НА		HND		1,390		
21-Dec-20	Mon	HA	KIX	HNL	822	278	2045	905	19-Dec-20	Sat	НА	HNL	KIX	821	278	1325	1845+1
24-Dec-20	Thu	HA	KIX	HNL	822	278	2045	905	22-Dec-20	Tue	HA	HNL	KIX	821	278	1325	1845+1
26-Dec-20	Sat	HA	KIX	HNL	822	278	2045	905	24-Dec-20	Thu	НА	HNL	KIX	821	278	1325	1845+1
28-Dec-20	Mon	HA	KIX	HNL	822	278	2045	905	26-Dec-20	Sat	НА	HNL	KIX	821	278	1325	1845+1
31-Dec-20	Thu	HA	KIX	HNL	822	278	2045	905	29-Dec-20	Tue	HA	HNL	KIX	821	278	1325	1845+1
02-Jan-21	Sat	HA	KIX	HNL	822	278	2045	905	31-Dec-00	Sun	HA	HNL	KIX	821	278	1325	1845+1
Total		НА	КІХ			1,668			Total		НА		KIX		1,668		



HANEDA 5 ROUND-TRIP: 1,390 SEATS



KANSAI 6 ROUND-TRIP: 1,668 SEATS

(Data Source : Airlines and other MI.)

SOUTH KOREA



KOREA COVID-19 NEWS



HIGHLIGHT

- South Korea's new coronavirus cases rose by triple digits for the second day on November 9, with a series of cluster infections being reported from venues of everyday life, ranging from markets to family gatherings.
- South Korea has been striving to curb COVID-19 from hospitals and nursing homes, recently saw more sporadic cluster infections at risk-prone facilities, such as nursing homes and private gatherings.
- Health authorities warned that the Level 1.5 scheme can be applied nationwide if the daily virus curve does not flatten soon.
- The country adopted the lowest level of its social distancing scheme under revised five-tier infection preventive measures. The country previously operated a three-tier system.

PASSENGERS TO CHINA MUST HAVE TWO NEGATIVE PCR TESTS BEFORE BOARDING

Regular flights: take PCR test twice within 48 hours of boarding...at least three hours' interval Irregular flights: second test shall be carried out within 36 hours after the first test within 72 hours.

Health authorities announced that any passengers bound for China from South Korea using regular flights are required to take two polymerase chain reaction tests for the coronavirus within 48 hours before their departure.

The passengers need to pay for the two tests, which should be conducted more than three hours apart in different hospitals designated by the Chinese Embassy in Seoul.

The mandatory tests are set to begin November 11.

China has strengthened quarantine measures against all arrivals from foreign countries over a resurgence of COVID-19 cases in foreign countries, according to the health authorities.





Confirmed COVID-19

CASES: 27,942

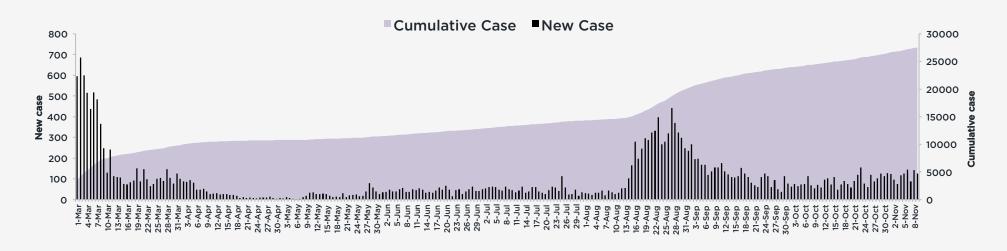
7.3% active (2,051)

AS OF NOV 13, 2020 Worldometer

KOREA COVID-19 NEWS



DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES SINCE FIRST CASE



DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES FOR TWO WEEKS



KOREA MARKET INTELLIGENCE



TRAVEL TRADE NEWS

AVIATION INDUSTRY RECRUITED A TASK FORCE TEAM





- Aviation Industry formed a Task Force team to overcome a prolonged COVID-19 crisis and held the first meeting on November 3, to discuss on recent airline workforce status and recovery plan.
- Task Force team is consisted of Korean Air, Asiana Airlines, Jeju Air, Jin Air, Air Busan, T'way, Air Seoul, Fly Gangwon, Korean Airport, Asiana Airport, Sharp Aviation, and Swissport, etc.

JIN AIR IS THE FIRST KOREAN LCCS TO DELIVER CARGO TO US



- Jin Air has begun flying cargo to the United States as part of efforts to survive the COVID-19 pandemic, and Jin Air is the first Korean LCCs to deliver cargo to US.
- On November 1, Jin Air flew its B777-200ER passenger jet from Incheon to Los Angeles, carrying 23 tons of displays and other electronic components in its belly cargo space.

KOREAN LCCS RETURN AIRCRAFT DUE TO COVID-19 CRISIS



- Korean LCCs are minimizing their aircrafts. According to Airport Portal System, Korean LCCs returned total 15 aircrafts amid prolonged COVID-19 crisis.
- Jeju Air terminated one B737-800 aircraft lease contract last month, Jin air returned two B737-800 aircrafts in July.
- T'way returned one B737-800 aircraft, Air Busan returned three A321-200 aircrafts, and Eastar Jet returned eight aircrafts because their Air Operator Certificate is terminated.

KLOOK X JIN AIR PROMOTION - HONG KONG VIRTUAL TOUR



- Jin Air is also launching Skyline Tour Product with Hong Kong theme co-op with Klook on November 14. The flight will depart for Gwangju, Jeju Island, Busan and Daegu for almost 2 hours and return to Incheon International Airport. During the virtual tour, passengers will be given souvenirs related to Hong Kong.
- The product includes virtual tour ticket and early bird Hong Kong round trip ticket which is valid until March 2022.
- Also, Klook is providing Hong Kong travel voucher which can be used for hotel, rental car, and optional tours, etc.

KOREA MARKET INTELLIGENCE



TRAVEL TRADE NEWS

Incheon - Guam



SAFETY & JOY 체크 하시고, 안전하고 즐거운 여행하세요~

- Hana Tour launched Safety & Joy Check List to provide reliable information to travelers for safe travel. The information is based on WHO, UNWTO, and CDC, etc. and to be provided through Hana Tour application for free.
 - Hana Tour will develop the checklist to be a standard of overseas travel safety checklist and will co-op with DMOs in the future promotion.

HAWAIIAN AIRLINES RESUME FLIGHT FROM INCHEON TO HONOLULU



- Hawaiian Airlines will resume weekly flight from Incheon to Honolulu from November 27 with A300 aircraft.
- Flights from Incheon to Honolulu has been suspended since March due to COVID-19 but they decided to resume its flight for Korean potential travelers. However, 14-day guarantine is still mandatory upon arrival and return.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
	KE113	Suspended until Dec	9:45	15:15	0
Korean Air		Suspended until Dec	19:35	01:00+1	0
7C3100		Suspended until Dec	6:25	12:00	0
Jeju Air	7C3102	Suspended until Dec	10:40	16:05	0
	7C3106	Suspended until Dec	20:20	02:00+1	0
Jin Air	LJ641	11/4, 11/11, 11/18, 11/25	9:00	14:25	756
T'way	TW301	TBD	18:00	23:40	0
Air Seoul	RS103	TBD	20:45	02:15+1	0
TOTAL					756

AIRLINE SCHEDULE - NOVEMBER

• Busan - Guam

*LJ641 - scheduled to operate weekly flight on November 4, 11, 18, and 25.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jeju Air	7C3154	TBD	22:05	03:05+1	0
Jin Air	LJ647	TBD	TBD 8:00		0
TOTAL					0

Total Outbound Seat Capacity (November): 756 seats *Schedules and seat capacity are subject to change (as of November 9)

TAIWAN





TAIWAN'S STARLUX AIRLINES APPLIES FOR 15 AMERICAN FLIGHT ROUTES

Taiwan's StarLux Airlines said on Sunday (Nov. 8) that the carrier has applied with the Civil Aeronautics Administration (CAA) for the rights to fly to 15 American destinations.

StarLux President Glenn Chai confirmed the flight route applications, according to a. When the airline will begin to operate each route will depend on market conditions and the delivery of the aircraft StarLux has ordered. He expects to begin operating the U.S. routes in 2022.

Chai confirmed that StarLux has applied to the CAA for routes to Los Angeles, San Francisco, Seattle, San Jose, Ontario, New York's JFK and Newark airports, Washington D.C., Houston, Chicago, Dallas, Miami, Boston, Honolulu, and **Guam**.



Confirmed COVID-19

CASES: 589

8.5% active (50)



The Ministry of Health and Welfare (MOHW) announced Wednesday (Nov. 11) that it is recruiting 20,000 volunteers for Phase 2 clinical trials of coronavirus vaccines developed by Taiwanese researchers.



ELIGIBLE COUNTRIES/REGIONS INCLUDE:

Low-risk countries/regions: New Zealand, Macao, Palau, Fiji, Brunei, Thailand, Mongolia, Bhutan, Laos, Nauru, East Timor, Mauritius, Vietnam, the Marshall Islands

Medium-risk countries/regions: Singapore, Hong Kong, Australia, Cambodia, South Korea

AS OF NOV 13, 2020 Worldometer

TAIWAN COVID-19 NEWS



OUTBOUND TRAVEL LIKELY TO RESUME IN LATE 2021: TAIWAN HEALTH MINISTER

Outbound travel from Taiwan is unlikely to resume before the end of 2021. as the world is facing a resurgence of the Wuhan coronavirus (COVID-19)pandemic, Health and Welfare Minister Chen Shih-chung said on television Friday (Nov. 7).



In the meantime, "business travel bubbles" could be introduced if the Ministry of Economic Affairs (MOEA) deems it necessary for business travelers to arrive from overseas and if the travelers' employers are able to arrange safe itineraries during their stay in Taiwan, according to Chen.

HALF OF TAIWAN'S TRAVEL AGENCIES FACE RUIN IF TRAVEL BUBBLES WAIT UNTIL 2022

If travel bubbles with other Asian countries wait until 2022, more than half of Taiwan's travel agencies could face bankruptcy.

With academics and experts now advising Taiwan to keep focusing on domestic travel all through 2021, the travel sector fears 2022 is too far away to save over half the country's 3,900 travel agencies, Commercial Times reported Monday (Nov. 2).



TAIWAN MARKET INTELLIGENCE



GVB MEETS WITH THE TAIPEI ECONOMIC AND CULTURAL OFFICE



<u>Taipei Economic and Cultural Office in Guam</u> <u>駐關島台北經濟文化辦事處</u>

Director General Paul Chen called on Guam Visitors Bureau's Chairman of the Board P. Sonny Ada and other high ranking officials for a meeting. It was a positive discussion of the eventual restart of flight service between Taiwan and Guam. Medical tourism and Taiwan's plan to donate additional personal protective equipment to Guam were also discussed.

Pictured (L to R):

Milton Morinaga, GVB Board Vice Chairman; Gerry S.A. Perez, GVB Vice President; Governor Carl T.C. Gutierrez, GVB President; Sonny Ada, GVB Board Chairman; TECO Director General Paul Yin-hen Chen; Joann Camacho, GVB Board Director; and TECO Deputy Director Stephen Shu-Chih Hsu. Not pictured (joined virtually): John "JQ" Quinata, GIAA Executive Manager

TAIWAN MARKET INTELLIGENCE



AIRLINE NEWS



CHINA AIRLINES 🛞

	EVAIR					China Airlines						
	Nov.	Dec.	Jan.	Feb.	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.		
Guam	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		
Palau	X	Х	Х	Х	Х	Х	V	Not yet announced, actual operation will depend on the				
Boracay	Х	Х	Х	Х	Х	Х	Х					
Cebu	V	V	V	V	V	Х	Х					
Sabah	Х	Х	Х	Х	Х	Х	Х					
Bali	Х	Х	V	V	V	Х	Х	schedule				
Okinawa	Х	Х	V	V	V	Х	Х					
Palawan	Х	Х	Х	Х	Х	Х	Х					



STARLUX > CATHAY PACIFIC



"V" : current flight operations "X" : no flight service

	STARLUX Airlines					Cathay Pacific Airways					
	Nov.	Dec.	Jan.	Feb.	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.	
Guam	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	
Palau	Х	Х	Х	Х	Х	Х	Х	Х	X	X	
Boracay	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	
Cebu	Х	Х	Х	Х	V	Х	Х	Х	Х	Х	
Sabah	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	
Bali	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	
Okinawa	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	
Palawan	Х	Х	Х	Х	Х	Х	Х	Х	X	X	