



# GUAM VISITORS BUREAU

## Korean Visitor Tracker Exit Profile

### FY2016 Market Segmentation

### AUGUST 2016



Prepared by: QMark Research

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# Background & Methodology

- All surveys were partially interviewer administered, as well as self-administered. Upon completion of the surveys, QMark's professional Korean speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.
- A total of **354** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.
- The margin of error for a sample of **354** is +/- 5.23 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/- 5.23 percentage points.

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# OBJECTIVES

- **The specific objectives of the analysis were:**
  - To determine the relative size and expenditure behavior of the following market segments:
    - Family/FITs
    - Golden Miss
    - Group Travelers
    - English Language Tour
    - Honeymooner
    - Wedding
    - Special Interest Trvl
    - Incentive Market
    - 18-35
    - 36-55
    - Traveling with children
    - FITs
    - Seniors
    - Sports competition/spectator
  - To identify the most significant factors affecting overall visitor satisfaction.
  - To identify (for all Korean visitors) the most important determinants of on-island spending

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# Highlighted Segments Parameters

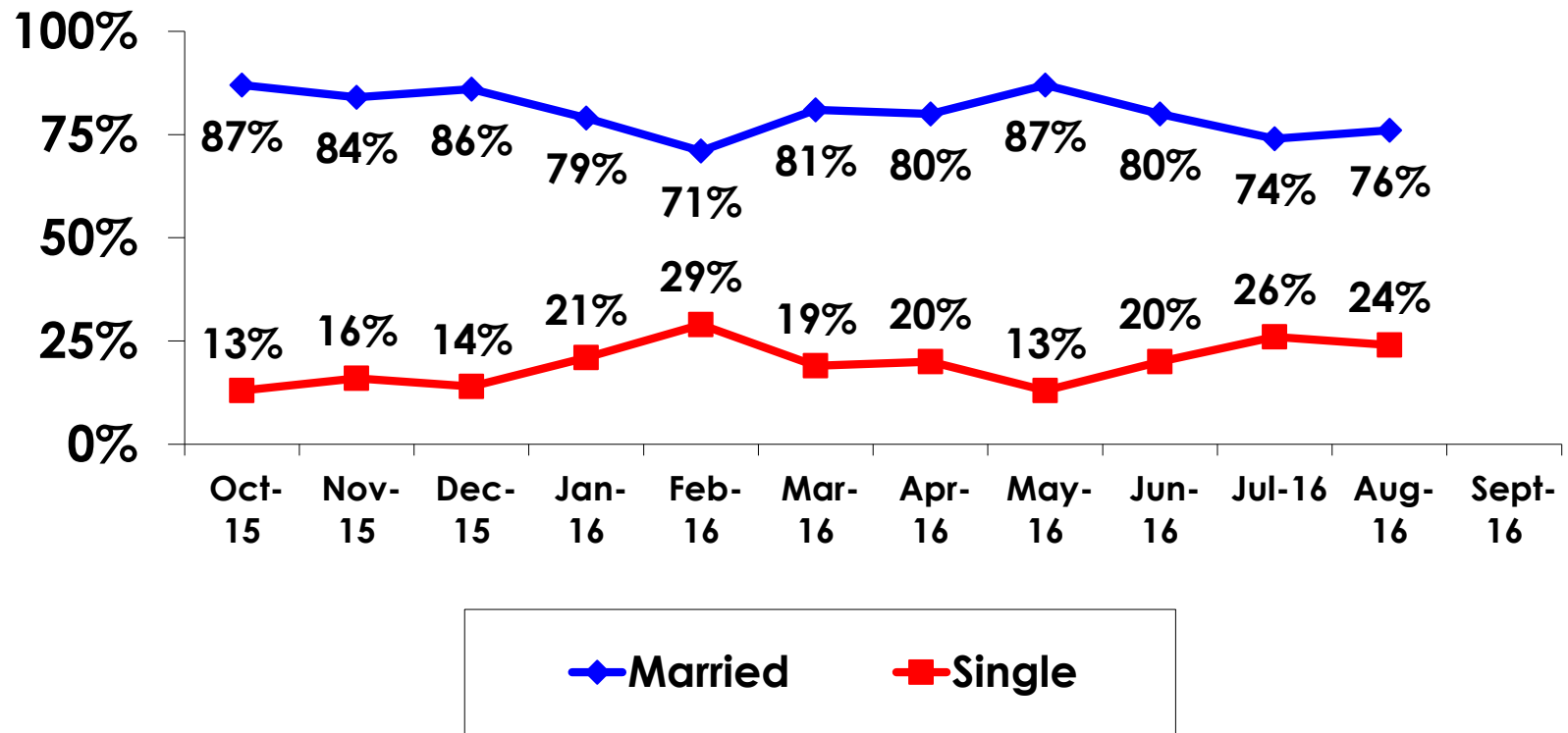
- Family/ FITs – Q.6/ Q.7
- Golden Miss - Female/ QF/ Q.25
- Group Travelers – Q.7
- English Language Tour – Q.18
- Honeymooner – Q.5
- Wedding – Q.5
- Special Interest Trvl – Q.5/ Q.18
- Incentive Market – Q.5/ Q.7
- 18-35 – Q.F
- 36-55 – Q.F
- Traveling with children – Q.6
- FITs – Q.7
- Seniors – Q.F
- Sports comp/spectator – Q.5/Q.19

# Highlighted Segments

	<b>Oct 15</b>	<b>Nov 15</b>	<b>Dec 15</b>	<b>Jan 16</b>	<b>Feb 16</b>	<b>Mar 16</b>	<b>Apr 16</b>	<b>May 16</b>	<b>Jun 16</b>	<b>Jul 16</b>	<b>Aug 16</b>	<b>Sept 16</b>
<b>Family/ FIT</b>	14%	10%	11%	14%	14%	12%	9%	12%	14%	12%	14%	
<b>Group</b>	1%	1%	1%	1%	1%	0%	0%	1%	1%	-	-	
<b>Eng Language</b>	1%	0%	0%	1%	2%	1%	0%	1%	1%	1%	1%	
<b>Honeymoon</b>	13%	10%	12%	5%	5%	15%	6%	6%	8%	4%	3%	
<b>Wedding</b>	1%	-	-	-	-	0%	0%	0%	1%	0%	-	
<b>Incentive</b>	7%	4%	1%	2%	0%	2%	3%	2%	3%	1%	-	
<b>18-35</b>	65%	57%	55%	47%	53%	67%	60%	52%	58%	61%	54%	
<b>36-55</b>	34%	42%	42%	52%	46%	30%	38%	46%	41%	38%	44%	
<b>Child</b>	43%	47%	48%	53%	48%	40%	47%	56%	48%	41%	47%	
<b>FIT</b>	16%	11%	14%	20%	21%	17%	13%	14%	19%	19%	17%	
<b>Golden Miss</b>	3%	2%	5%	4%	4%	4%	4%	1%	4%	3%	5%	
<b>Senior</b>	1%	0%	2%	1%	0%	2%	1%	1%	1%	0%	1%	
<b>Sport</b>	24%	22%	22%	29%	27%	23%	25%	19%	21%	21%	25%	
<b>TOTAL</b>	<b>351</b>	<b>365</b>	<b>368</b>	<b>353</b>	<b>356</b>	<b>354</b>	<b>350</b>	<b>352</b>	<b>356</b>	<b>352</b>	<b>354</b>	

# SECTION 1 **PROFILE OF RESPONDENTS**

# MARITAL STATUS - TRACKING

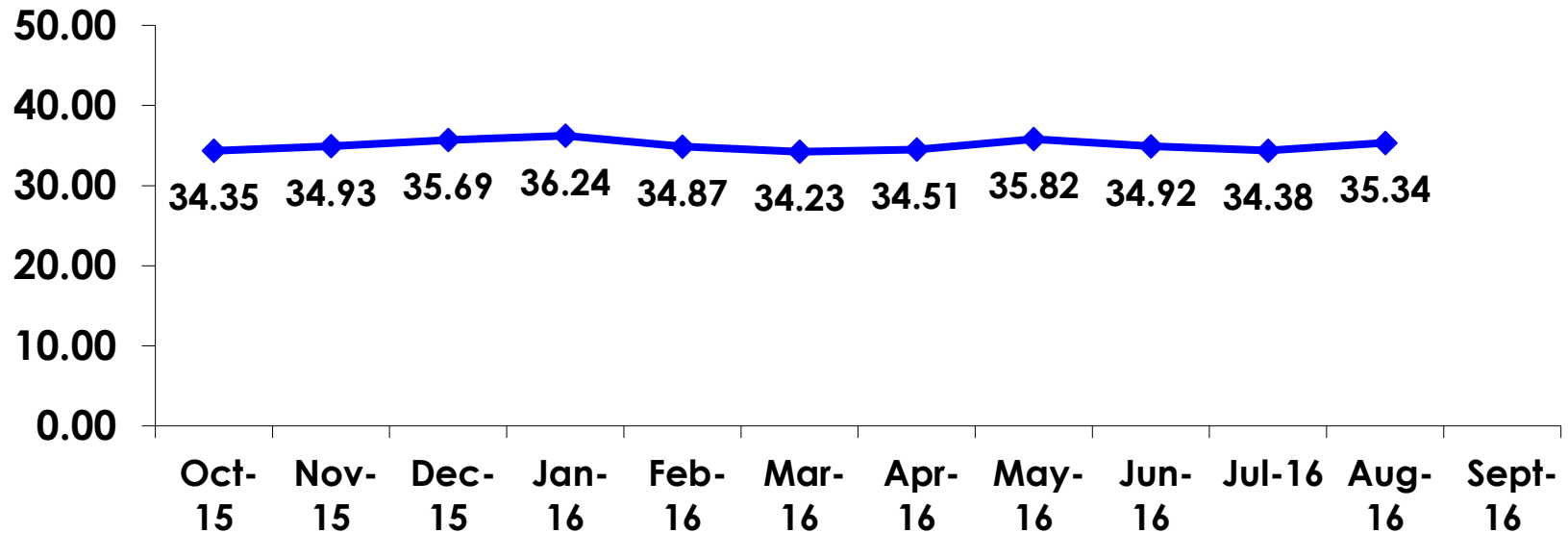


# MARITAL STATUS- SEGMENTATION

			TOTAL	FAMILY/FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-
QE	Married	Count	270	44	2	12	113	149	165	45	15	5	52
		Column N %	76%	90%	100%	100%	59%	97%	99%	74%	94%	100%	58%
	Single	Count	84	5	0	0	79	5	2	16	1	0	38
		Column N %	24%	10%	0%	0%	41%	3%	1%	26%	6%	0%	42%
	Total	Count	354	49	2	12	192	154	167	61	16	5	90



# AVERAGE AGE - TRACKING



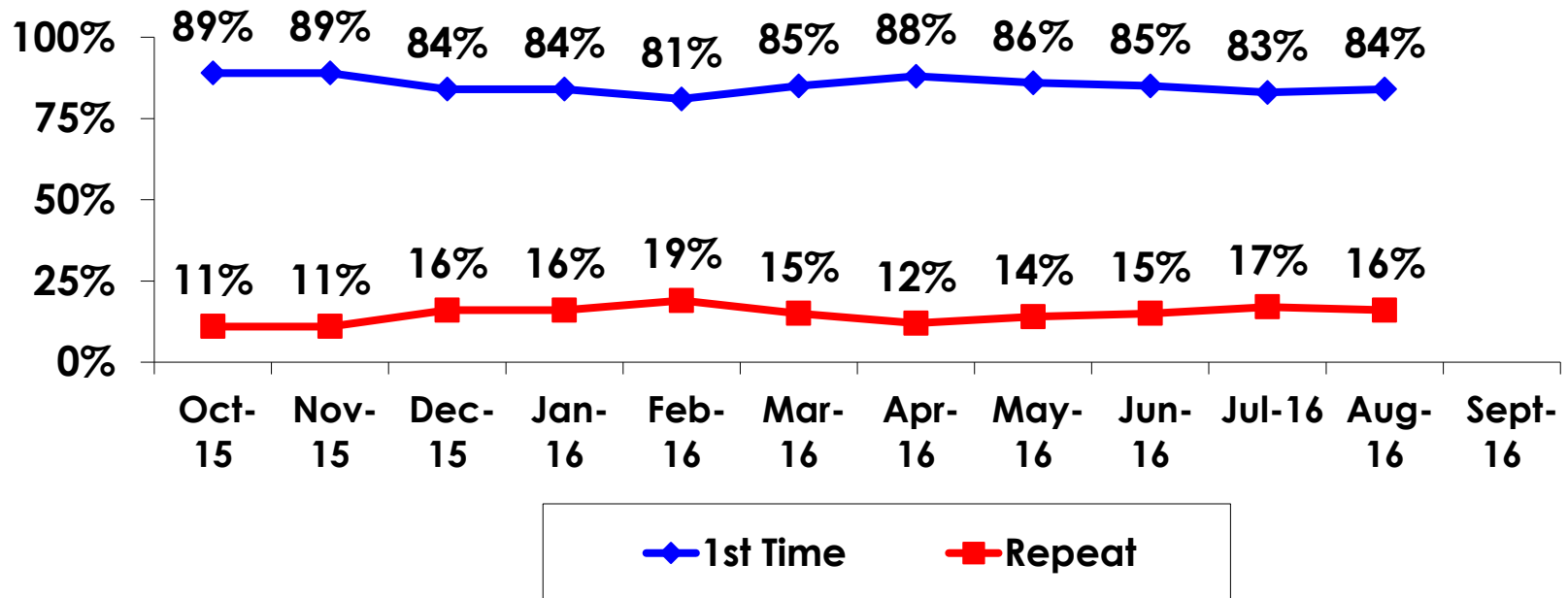
# AGE- SEGMENTATION

			TOTAL	FAMILY/ FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-
QF	18-24	Count	29	2	0	0	29	0	2	4	0	0	13
		Column N %	8%	4%	0%	0%	15%	0%	1%	7%	0%	0%	14%
	25-34	Count	140	19	0	11	140	0	32	27	6	0	42
		Column N %	40%	39%	0%	92%	73%	0%	19%	44%	38%	0%	47%
	35-49	Count	171	26	2	1	23	148	128	28	10	0	34
		Column N %	48%	53%	100%	8%	12%	96%	77%	46%	63%	0%	38%
	50+	Count	14	2	0	0	0	6	5	2	0	5	1
		Column N %	4%	4%	0%	0%	0%	4%	3%	3%	0%	100%	1%
	Total	Count	354	49	2	12	192	154	167	61	16	5	90
QF	Mean		35.34	36.78	38.00	30.08	29.41	41.41	39.22	35.21	36.50	63.00	32.30
	Median		35	36	38	29	30	41	39	34	36	61	31

# INCOME - SEGMENTATION

			TOTAL	FAMILY/FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-
Q26	<KW12.0M	Count	2	1	0	0	1	1	0	1	0	0	0
		Column N %	1%	2%	0%	0%	1%	1%	0%	2%	0%	0%	0%
	KW12.0M-KW24.0M	Count	6	1	0	1	5	1	0	2	0	0	2
		Column N %	2%	2%	0%	11%	4%	1%	0%	4%	0%	0%	3%
	KW24.0M-KW36.0M	Count	35	1	0	4	30	5	5	4	1	0	17
		Column N %	14%	2%	0%	44%	24%	4%	4%	8%	8%	0%	22%
	KW36.0M-KW48.0M	Count	34	6	0	1	20	14	11	9	1	0	7
		Column N %	14%	14%	0%	11%	16%	12%	9%	18%	8%	0%	9%
	KW48.0M-KW60.0M	Count	45	7	1	1	23	22	26	7	1	0	15
		Column N %	18%	17%	50%	11%	19%	19%	22%	14%	8%	0%	20%
	KW60.0M-KW72.0M	Count	31	2	0	1	10	19	18	3	2	1	7
		Column N %	13%	5%	0%	11%	8%	16%	15%	6%	15%	50%	9%
	KW72.0M+	Count	83	24	1	1	26	55	58	25	8	1	25
		Column N %	34%	57%	50%	11%	21%	47%	49%	49%	62%	50%	33%
	No Income	Count	9	0	0	0	8	1	1	0	0	0	3
		Column N %	4%	0%	0%	0%	7%	1%	1%	0%	0%	0%	4%
Total	Count	245	42	2	9	123	118	119	51	13	2	76	

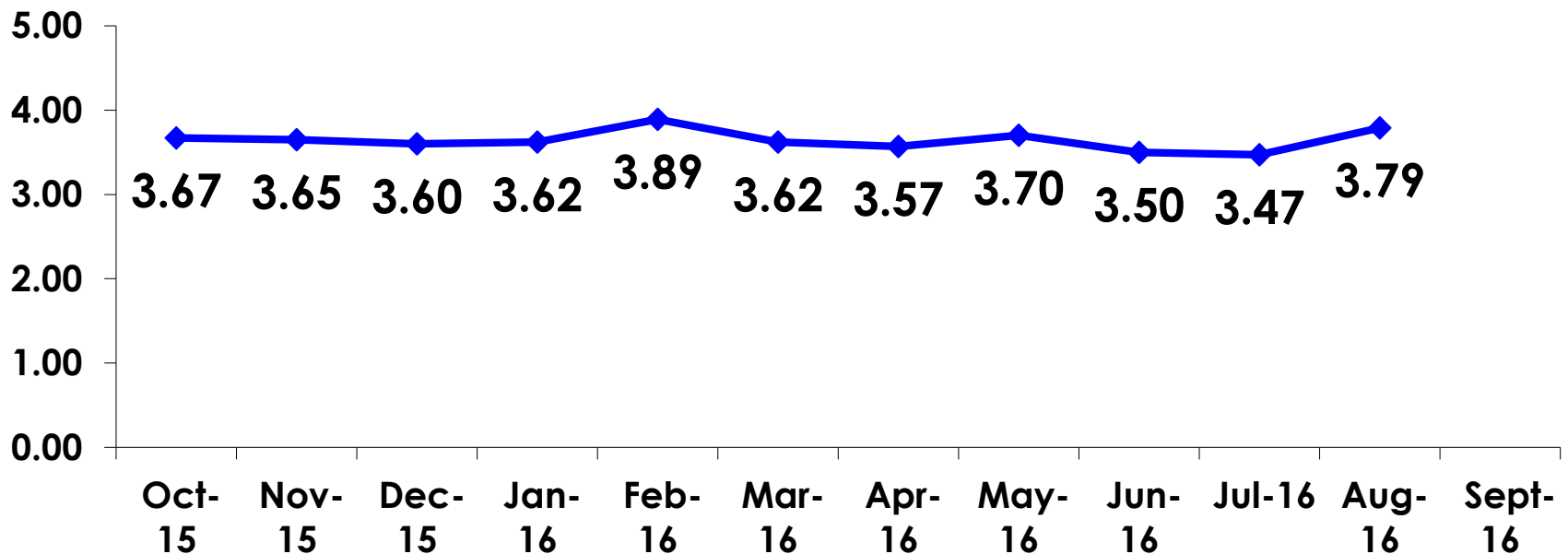
# PRIOR TRIPS TO GUAM - TRACKING



# PRIOR TRIPS TO GUAM - SEGMENTATION

			TOTAL	FAMILY/FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-
Q3A	Yes	Count	297	37	2	10	176	113	128	46	11	5	79
		Column N %	84%	76%	100%	83%	92%	73%	77%	75%	69%	100%	88%
	No	Count	57	12	0	2	16	41	39	15	5	0	11
		Column N %	16%	24%	0%	17%	8%	27%	23%	25%	31%	0%	12%
	Total	Count	354	49	2	12	192	154	167	61	16	5	90

# AVG LENGTH OF STAY - TRACKING



# AVG LENGTH OF STAY - SEGMENTATION

		TOTAL	FAMILY/FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-
Q8	Mean	3.79	4.39	3.50	3.58	3.69	3.93	3.93	4.41	3.69	3.40	3.78
	Median	3	4	4	3	4	4	4	4	3	3	3

# SECTION 2 **TRAVEL PLANNING**



# TRAVEL PLANNING - SEGMENTATION

			TOTAL	FAMILY/ FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-
Q7	Full package tour	Count	122	0	0	4	49	69	68	0	7	3	18
		Column N %	35%	0%	0%	33%	26%	45%	41%	0%	44%	60%	20%
	Free-time package tour	Count	170	0	1	7	108	60	70	0	8	1	55
		Column N %	48%	0%	50%	58%	57%	39%	42%	0%	50%	20%	61%
	Individually arranged travel (FIT)	Count	61	49	1	1	34	25	29	61	1	1	17
		Column N %	17%	100%	50%	8%	18%	16%	17%	100%	6%	20%	19%
Total		Count	353	49	2	12	191	154	167	61	16	5	90

# TRAVEL MOTIVATION - SEGMENTATION

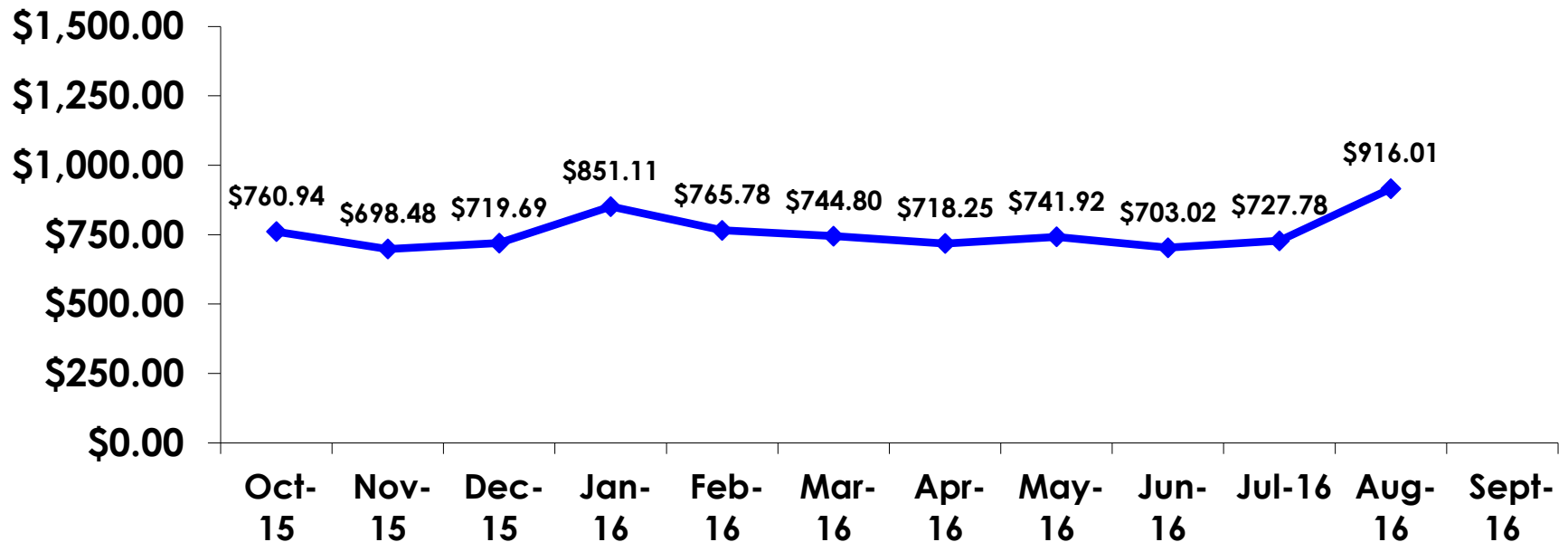
		TOTAL	FAMILY/FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT	
		-	-	-	-	-	-	-	-	-	-	-	
Q5A	Previous trip	11%	12%	0%	8%	5%	18%	17%	11%	19%	0%	10%	
	Price	6%	4%	0%	8%	6%	6%	4%	3%	0%	20%	9%	
	Visit friends/ Relatives	3%	4%	0%	0%	2%	3%	1%	7%	0%	20%	4%	
	Recomm- friend/family/trvl agnt	17%	27%	50%	0%	18%	17%	19%	25%	6%	0%	18%	
	Scuba	2%	0%	0%	0%	3%	0%	1%	0%	0%	0%	7%	
	Water sports	13%	16%	50%	8%	16%	9%	9%	15%	19%	0%	50%	
	Short travel time	25%	33%	0%	8%	24%	27%	26%	30%	50%	20%	24%	
	Golf	2%	2%	50%	0%	2%	2%	2%	3%	0%	0%	7%	
	Relax	66%	61%	100%	42%	65%	67%	69%	64%	75%	100%	69%	
	Company/ Business Trip	1%	0%	0%	0%	0%	1%	1%	0%	0%	0%	1%	
	Convention/ Trade/ Conference	1%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%	
	Safe	36%	33%	0%	42%	32%	39%	43%	30%	38%	60%	32%	
	Natural beauty	53%	67%	50%	33%	56%	51%	53%	66%	63%	40%	61%	
	Shopping	18%	27%	0%	25%	21%	15%	19%	26%	6%	0%	21%	
	Career Cert/ Testing	0%	0%	0%	0%	1%	0%	0%	2%	0%	0%	0%	
	Honeymoon	3%	2%	0%	100%	6%	1%	1%	2%	0%	0%	1%	
	Pleasure	18%	14%	0%	25%	18%	19%	19%	18%	13%	0%	18%	
	Organized sports	2%	2%	50%	0%	2%	3%	2%	3%	0%	0%	9%	
	Other	2%	4%	0%	0%	1%	2%	2%	3%	6%	0%	0%	
	Total	Count	354	49	2	12	192	154	167	61	16	5	90

# INFORMATION SOURCES - SEGMENTATION

		TOTAL	FAMILY/ FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-
Q1	Internet	92%	94%	100%	100%	94%	90%	94%	95%	88%	100%	96%
	Friend/ Relative	41%	39%	50%	17%	49%	31%	37%	43%	38%	20%	44%
	Travel Agent Brochure	27%	10%	50%	42%	24%	32%	28%	10%	31%	40%	25%
	Prior Trip	16%	22%	0%	17%	8%	26%	23%	23%	31%	0%	12%
	Travel Guidebook-Bookstore	13%	12%	0%	8%	14%	12%	8%	13%	13%	20%	17%
	Co-Worker/ Company Trvl Dept	7%	12%	0%	0%	5%	8%	7%	10%	6%	0%	7%
	TV	7%	14%	0%	17%	7%	5%	5%	15%	6%	40%	9%
	GVB Office	5%	8%	50%	0%	5%	5%	6%	7%	0%	20%	4%
	Newspaper	2%	0%	0%	0%	2%	3%	2%	0%	6%	0%	1%
	Magazine (Consumer)	2%	8%	0%	0%	2%	1%	1%	7%	0%	0%	2%
	Travel Trade Show	1%	0%	0%	0%	1%	1%	0%	0%	0%	0%	1%
	GVB Promo	1%	0%	0%	0%	1%	1%	2%	0%	6%	0%	0%
	Other	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%
	Radio	0%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%
	Total Count	353	49	2	12	191	154	167	61	16	5	89

# SECTION 3 **EXPENDITURES**

# PREPAID EXPENDITURES - TRACKING



YTD=\$758.59

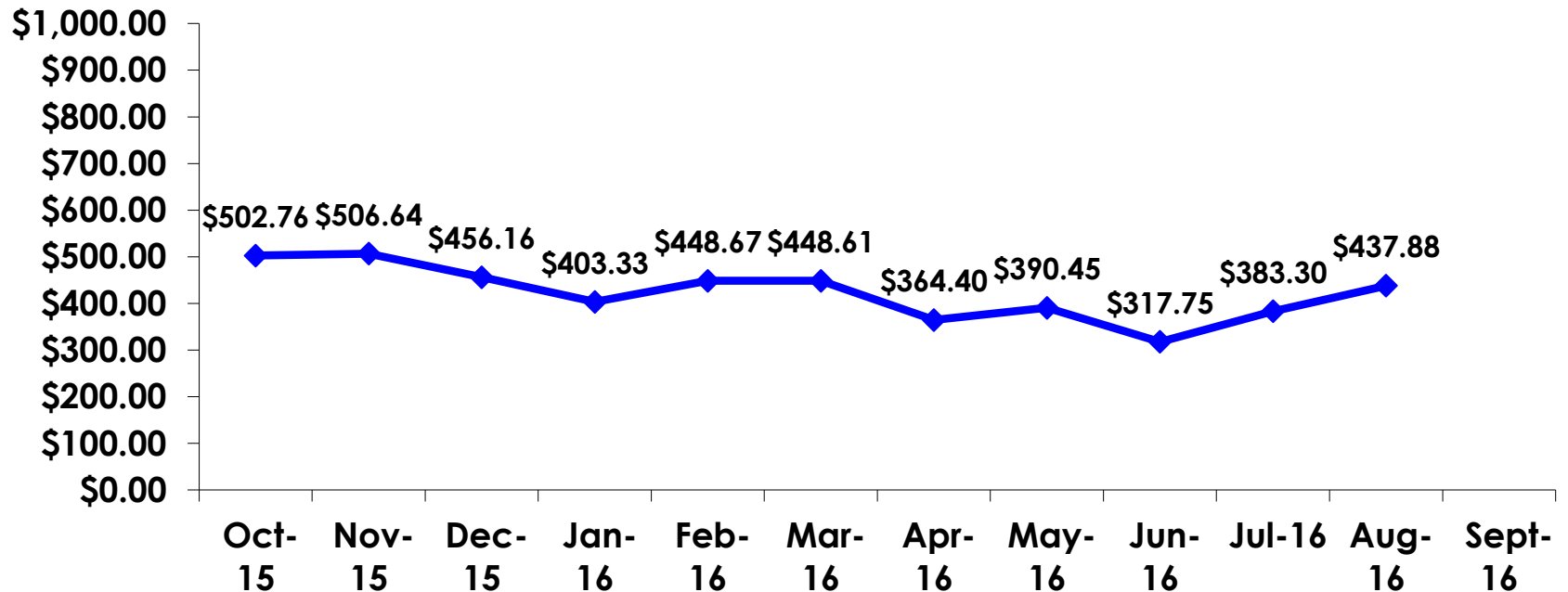
# PREPAID EXPENDITURES PER PERSON - SEGMENTATION

		TOTAL	FAMILY/FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-
PER PERSON	Mean	\$916.01	\$725.56	\$612.29	\$1,040.36	\$900.44	\$947.17	\$960.82	\$700.64	\$808.72	\$556.88	\$908.62
	Median	\$953	\$817	\$612	\$1,112	\$908	\$1,030	\$1,029	\$817	\$1,069	\$0	\$908
	Minimum	\$0	\$0	\$105	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Maximum	\$7,105	\$1,816	\$1,120	\$1,816	\$7,105	\$2,724	\$7,105	\$1,816	\$1,441	\$1,513	\$2,724

# PREPAID EXPENSE- BREAKDOWN

		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOON	WEDDING	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
AIR & HOTEL	Mean	\$3,127.62	\$3,443.23	.	.	\$2,292.58	.	.	\$2,499.96	\$4,530.68	\$4,189.98	\$2,768.30	\$5,160.19	.	\$2,893.68
	Median	\$2,717	\$3,178	.	.	\$2,134	.	.	\$2,270	\$3,450	\$3,541	\$2,724	\$3,541	.	\$2,470
AIR/ HOTEL/ MEAL	Mean	\$4,096.07	\$2,378.83	.	\$2,360.67	\$3,949.59	.	.	\$3,199.80	\$4,593.95	\$4,789.83	\$2,378.83	\$3,370.32	\$8,080.77	\$3,963.56
	Median	\$3,632	\$1,997	.	\$2,361	\$3,632	.	.	\$2,724	\$4,204	\$4,355	\$1,997	\$3,269	\$8,081	\$3,496
AIR ONLY	Mean	\$1,594.29	\$1,479.96	.	.	\$1,361.93	.	.	\$1,451.81	\$1,819.25	\$2,524.54	\$1,323.55	\$2,769.25	.	\$1,307.45
	Median	\$1,062	\$1,362	.	.	\$1,362	.	.	\$849	\$1,816	\$1,816	\$1,090	\$2,769	.	\$885
HOTEL ONLY	Mean	\$1,082.18	\$912.14	.	.	\$1,116.78	.	.	\$796.20	\$1,758.12	\$1,726.81	\$869.69	.	.	\$919.30
	Median	\$908	\$908	.	.	\$1,117	.	.	\$595	\$1,090	\$1,149	\$908	.	.	\$772
HOTEL & MEAL	Mean	\$2,103.42	\$2,251.72	.	.	.	.	.	\$1,089.54	\$2,306.20	\$2,610.36	\$2,251.72	.	.	.
	Median	\$1,725	\$2,088	.	.	.	.	.	\$1,090	\$2,088	\$2,497	\$2,088	.	.	.
F&B HOTEL	Mean	\$70.28	.	.	.	.	.	.	\$46.40	\$118.03	\$104.41	.	.	.	\$60.02
	Median	\$91	.	.	.	.	.	.	\$46	\$118	\$104	.	.	.	\$60
TRANS- KOREA	Mean	\$97.84	\$178.56	.	.	\$90.80	.	.	\$73.62	\$130.14	\$135.06	\$178.56	\$249.69	.	\$74.91
	Median	\$91	\$45	.	.	\$91	.	.	\$68	\$91	\$91	\$45	\$250	.	\$91
TRANS- GUAM	Mean	\$188.85	\$90.80	.	.	.	.	.	\$133.17	\$272.39	\$90.80	\$90.80	.	.	\$163.43
	Median	\$91	\$91	.	.	.	.	.	\$73	\$272	\$91	\$91	.	.	\$163
OPT TOURS	Mean	\$282.22	\$522.07	.	.	.	.	.	\$266.03	\$363.18	\$181.59	\$522.07	.	.	.
	Median	\$159	\$522	.	.	.	.	.	\$136	\$363	\$182	\$522	.	.	.
OTHER	Mean	\$442.98	\$489.29	.	.	\$245.15	.	.	\$408.18	\$496.35	\$427.69	\$444.90	\$204.29	.	\$497.86
	Median	\$350	\$409	.	.	\$245	.	.	\$318	\$409	\$363	\$295	\$204	.	\$418
TOTAL	Mean	\$2,853.07	\$2,325.84	.	\$2,360.67	\$2,315.28	.	.	\$2,200.14	\$3,639.40	\$3,811.04	\$2,019.08	\$3,218.12	\$3,232.31	\$2,541.78
	Median	\$2,633	\$2,451	.	\$2,361	\$2,497	.	.	\$2,134	\$3,632	\$3,632	\$2,043	\$2,701	\$0	\$2,415

# ON-ISLAND EXPENDITURES - TRACKING



YTD = \$423.99



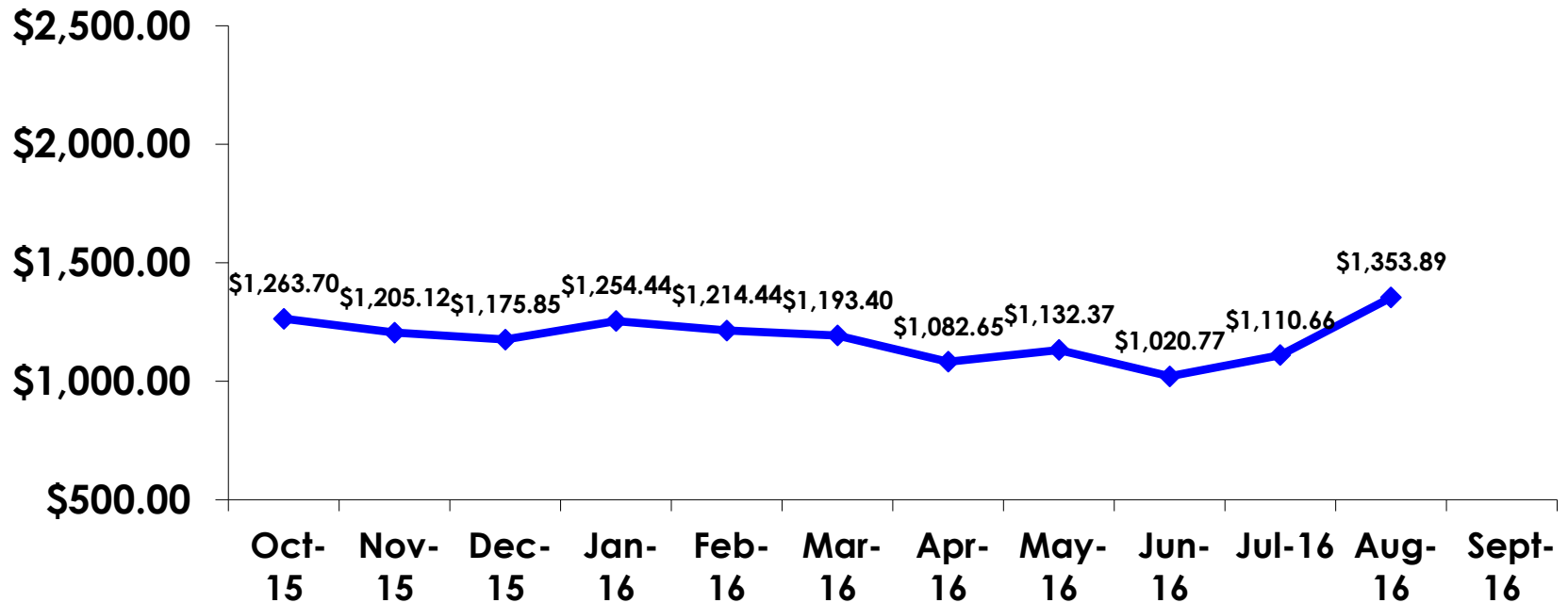
# ON-ISLAND EXPENDITURES PER PERSON - SEGMENTATION

		TOTAL	FAMILY/ FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-
PER PERSON	Mean	\$437.88	\$538.91	\$301.92	\$1,192.72	\$472.52	\$406.13	\$334.61	\$509.13	\$466.82	\$97.17	\$491.62
	Median	\$333	\$500	\$302	\$1,213	\$350	\$325	\$276	\$500	\$377	\$0	\$350
	Minimum	\$0	\$0	\$4	\$174	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Maximum	\$2,500	\$1,510	\$600	\$2,500	\$2,500	\$2,000	\$2,000	\$1,510	\$1,833	\$250	\$2,500

# ON-ISLAND EXPENSE- BREAKDOWN

		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOON	WEDDING	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
F&B HOTEL	Mean	\$70.27	\$134.08	.	\$0.00	\$7.50	.	.	\$63.75	\$79.85	\$101.16	\$110.66	\$34.69	\$8.00	\$57.89
F&B FF/STORE	Mean	\$19.37	\$51.43	.	\$0.00	\$15.00	.	.	\$14.85	\$25.90	\$29.19	\$42.95	\$16.25	\$3.00	\$20.04
F&B RESTRNT	Mean	\$89.72	\$237.96	.	\$0.00	\$58.33	.	.	\$79.35	\$96.66	\$97.78	\$199.34	\$86.56	\$28.00	\$93.73
OPT TOUR	Mean	\$84.72	\$165.92	.	\$0.00	\$33.33	.	.	\$64.81	\$97.05	\$76.19	\$147.21	\$53.69	\$160.00	\$114.59
GIFT- SELF	Mean	\$148.25	\$227.76	.	\$25.00	\$237.50	.	.	\$120.61	\$183.92	\$175.35	\$184.59	\$146.06	\$0.00	\$150.33
GIFT- OTHER	Mean	\$82.57	\$153.76	.	\$0.00	\$125.00	.	.	\$82.48	\$81.77	\$71.08	\$149.41	\$103.81	\$160.00	\$63.64
TRANS	Mean	\$67.50	\$142.22	.	\$75.00	\$59.42	.	.	\$63.61	\$75.06	\$76.80	\$123.43	\$40.00	\$4.80	\$77.93
OTHER	Mean	\$631.37	\$506.73	.	\$825.00	\$1,683.33	.	.	\$554.04	\$757.88	\$582.24	\$446.89	\$998.94	\$19.20	\$665.29
TOTAL	Mean	\$1,193.77	\$1,619.86	.	\$925.00	\$2,219.42	.	.	\$1,043.51	\$1,398.08	\$1,209.80	\$1,404.48	\$1,480.00	\$383.00	\$1,243.46

# TOTAL EXPENDITURES – TRACKING



YTD=\$1,182.56

# TOTAL EXPENDITURES PER PERSON - SEGMENTATION

		TOTAL	FAMILY/FIT	ENG LANG LESSON	HONEYMOON	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-
TOTAL PER PERSON	Mean	\$1,353.89	\$1,264.47	\$914.21	\$2,233.08	\$1,372.97	\$1,353.30	\$1,295.43	\$1,209.76	\$1,275.54	\$654.04	\$1,400.24
	Median	\$1,337	\$1,363	\$914	\$2,168	\$1,308	\$1,392	\$1,285	\$1,265	\$1,380	\$0	\$1,309
	Minimum	\$0	\$0	\$109	\$1,082	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Maximum	\$8,768	\$2,816	\$1,720	\$3,862	\$8,768	\$4,024	\$8,768	\$2,816	\$3,274	\$1,749	\$4,024

# SECTION 4 **ADVANCED STATISTICS**

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# ANALYSIS TECHNIQUE

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant ( $p < .05$ ) drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.

**Comparison of Drivers of Overall Satisfaction, Oct, Nov, Dec 2015, Jan, Feb, Mar, Apr, May, Jun, Jul, Aug 2016, and Overall Oct-2015 - Aug 2016**

	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Combi ned Oct- 2015 - Aug 2016
Drivers:	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank
Quality & Cleanliness of beaches & parks				3			4	3			4	9
Ease of getting around			5			5				6		5
Safety walking around at night			2		3			7				
Quality of daytime tours											2	8
Variety of daytime tours				2								10
Quality of nighttime tours					6	4						
Variety of nighttime tours												
Quality of shopping	2	3				3	2		3	3	5	2
Variety of shopping					2			6				
Price of things on Guam												
Quality of hotel accommodations	5	5	4				5		2	4		4
Quality/cleanliness of air, sky	1			6		2		5				6
Quality/cleanliness of parks		1	3									
Quality of landscape in Tumon	4				5							
Quality of landscape in Guam		4		4	1		1	1	1	1	1	1
Quality of ground handler	6			5			6	4		5	3	7
Quality/cleanliness of transportation vehicles	3	2	1	1	4	1	3	2	4	2		3
% of Per Person On Island Expenditures Accounted For	56.1%	44.7%	51.3%	49.0%	58.7%	49.5%	45.8%	45.2%	42.5%	50.8%	<b>57.5%</b>	50.4%

NOTE: Only significant drivers are included.

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# DRIVERS OF OVERALL SATISFACTION

- **Overall satisfaction** with the Korean visitor's experience on Guam is driven by five significant factors in the August 2016 Period. By rank order they are:
  - **Quality of landscape in Guam,**
  - **Quality of daytime tours,**
  - **Quality of ground handler,**
  - **Quality & cleanliness of beaches & parks, and**
  - **Quality of shopping.**
- With all five factors the overall  $r^2$  is .595 meaning that **57.5% of overall satisfaction is accounted for by these factors.**



**Comparison of Drivers of Per Person On-Island Expenditures, Oct, Nov, Dec 2015, Jan, Feb, Mar, Apr, May, Jun, Jul, Aug 2016 and Overall Oct-2015-Aug 2016**

	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	<b>Aug-16</b>	Combi ned Oct- 2015- Aug 2016
Drivers:	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank	<b>rank</b>	rank
Quality & Cleanliness of beaches & parks		2					1					
Ease of getting around											<b>1</b>	5
Safety walking around at night												
Quality of daytime tours												
Variety of daytime tours										1		2
Quality of nighttime tours					1							8
Variety of nighttime tours									2			4
Quality of shopping		4			2				3	2		6
Variety of shopping		3						2				
Price of things on Guam												
Quality of hotel accommodations											<b>2</b>	
Quality/cleanliness of air, sky									4			
Quality/cleanliness of parks												7
Quality of landscape in Tumon												
Quality of landscape in Guam		1					2	1	1			1
Quality of ground handler												
Quality/cleanliness of transportation vehicles				1		1						3
% of Per Person On Island Expenditures Accounted For	0.0%	5.2%	0.0%	1.9%	3.9%	1.2%	5.3%	4.1%	4.9%	1.2%	<b>5.4%</b>	2.2%

NOTE: Only significant drivers are included.

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# Drivers of Per Person On Island Expenditure

- **Per Person On Island Expenditure** of Korean visitors on Guam is driven by two significant factors in the August 2016 period. By rank order they are:
  - **Ease of getting around, and**
  - **Quality of hotel accommodations.**
- With these factors the overall  $r^2$  is .054 meaning that **5.4% of per person on island expenditure is accounted for by these factors.**