Guam Visitors Bureau Hong Kong Visitor Tracker Exit Profile & Market Segmentation Report FY2018 QTR.4 (JUL-SEPT. 2018)

Prepared by: Anthology Research

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GUAN



Background and Methodology

- All surveys were partially interviewer administered, as well as self-administered. Upon completion of the surveys, Anthology's professional Chinese speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.
- A total of **110** departing Hong Kong visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.
- The margin of error for a sample of **110** is +/- 9.34 percentage points with a 95% confidence level. That is, if all Hong Kong visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/- 9.34 percentage points.

Objectives

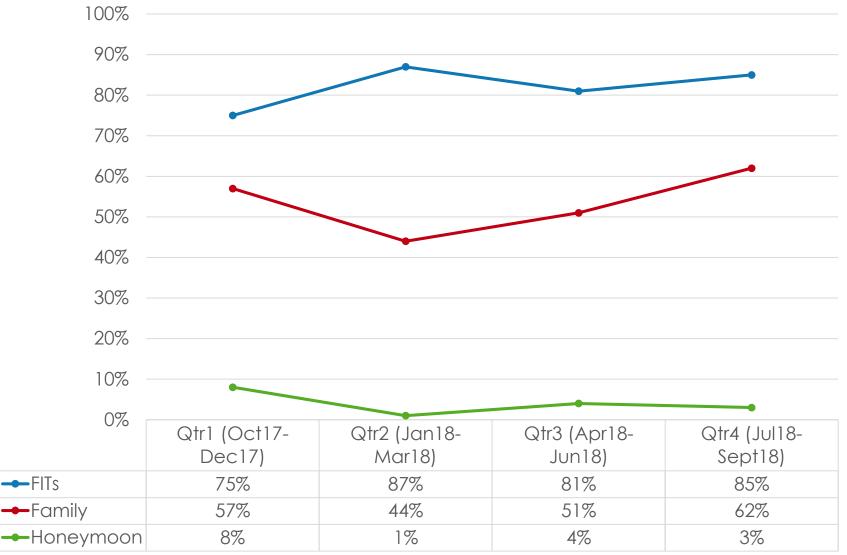
- To monitor the effectiveness of the Hong Kong seasonal campaigns in attracting Hong Kong visitors, refresh certain baseline data, to better understand the nature, and economic value or impact of each of the targeted segments in the Hong Kong marketing plan.
- Identify significant determinants of visitor satisfaction, expenditures and the desire to return to Guam.

Key Highlighted Segments

- The specific objectives were:
 - To determine the relative size and expenditure behavior of the following market segments:
 - FITs (Q7)
 - Honeymoon (Q5A)
 - Family (Q6)
 - To identify the most significant factors affecting overall visitor satisfaction.
 - To identify (for all Chinese visitors) the most important determinants of on-island spending



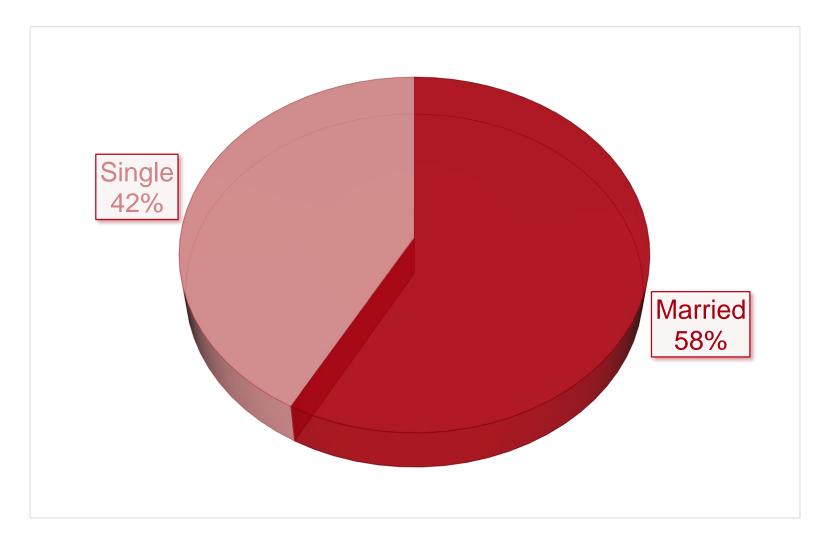
Key Highlighted Segments





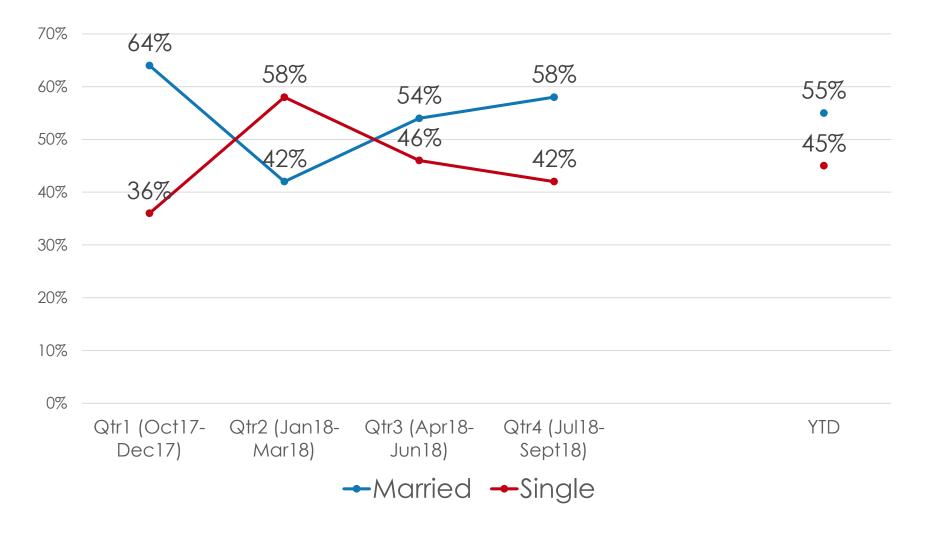
SECTION 1 PROFILE OF RESPONDENTS

Marital Status





Marital status – FY2018 Tracking



Marital status – Key Segments

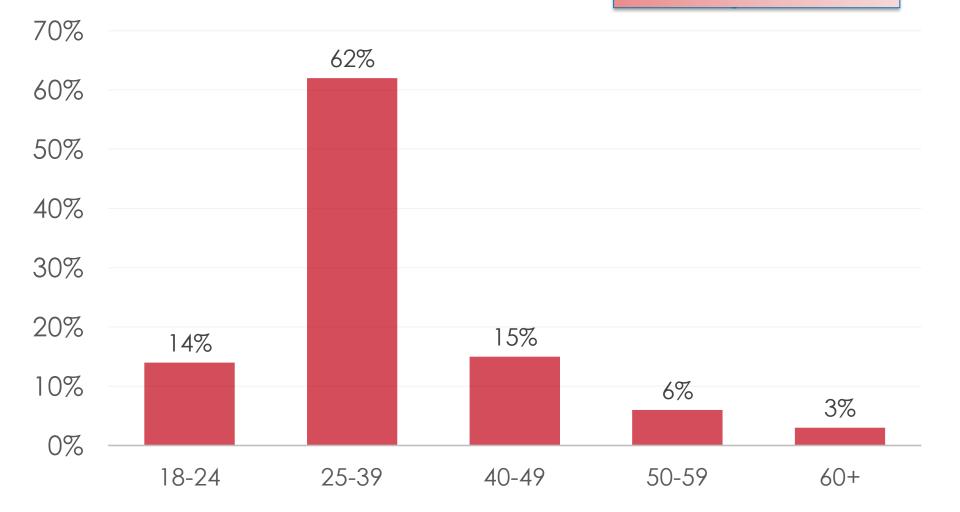
GVB EXIT SURVEY QE MARITAL STATUS

		TOTAL	FIT	FAMILY	HONEYMOO N
		375	5	87	878
QE	Married	58%	55%	85%	100%
	Single	42%	45%	15%	
	Total	110	94	68	3

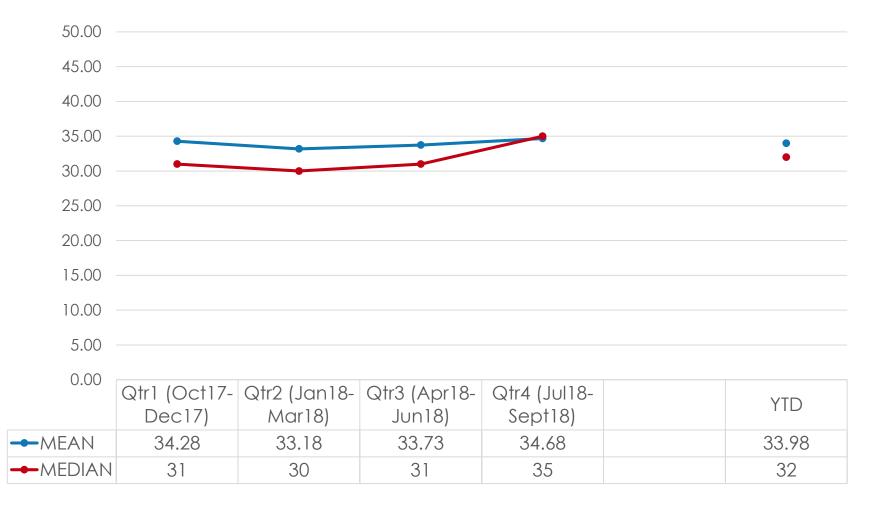
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MEAN = 33.73 MEDIAN = 31



Age – FY2018 Tracking





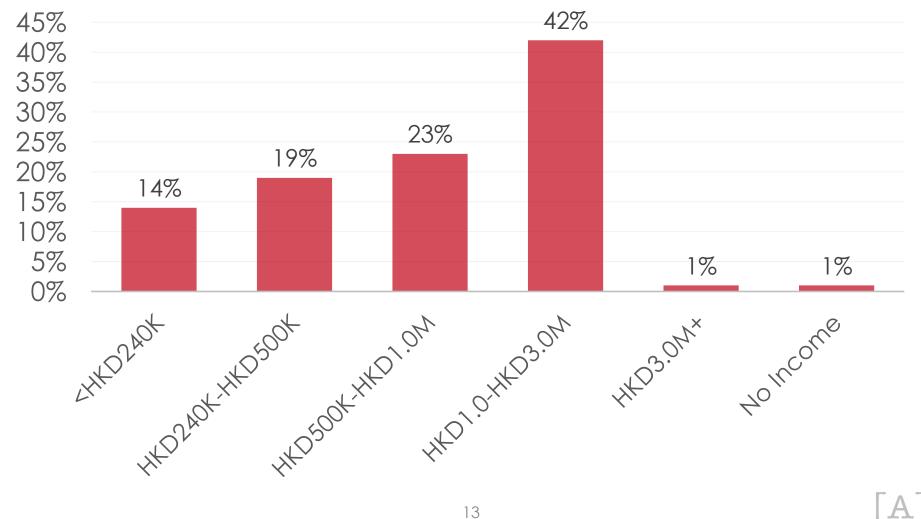
Age – Key Segments

		TOTAL	FIT	FAMILY	HONEYMOO N
		375	8	10	
SD	18-24	5%	5%	3%	
	25-39	68%	68%	62%	100%
	40-49	22%	21%	29%	
	50-59	5%	4%	4%	
	60+	1%	1%	1%	
	Total	110	94	68	3
SD	Mean	34.68	34.50	36.69	32.67
	Median	35	34	37	33

GVB EXIT SURVEY AGE

Prepared by Anthology Research

Annual Household Income



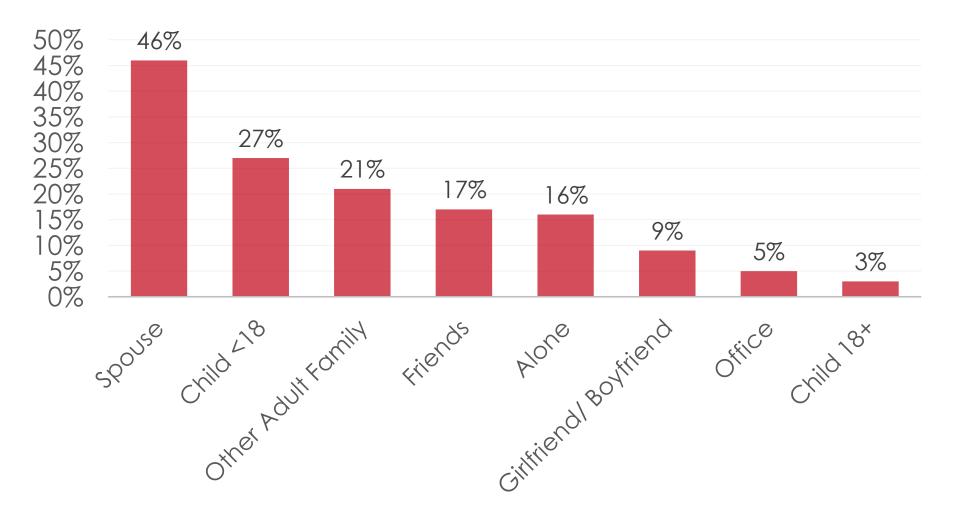
Annual Household Income – Key Segments

		TOTAL	FIT	FAMILY	HONEYMOO N
			15	876	2 7 8
Q26	<hkd120k< td=""><td>5%</td><td>3%</td><td>7%</td><td></td></hkd120k<>	5%	3%	7%	
	HKD120K-HKD240K	9%	10%	7%	
	HKD240K-HKD500K	19%	18%	13%	33%
	HKD500K-HKD1.0M	23%	26%	25%	33%
	HKD1.0M-HKD2.0M	32%	28%	36%	33%
	HKD2.0M-HKD3.0M	10%	12%	9%	
	HKD3.0M+	1%	1%		
	No Income	1%	1%	1%	
	Total	108	92	67	3

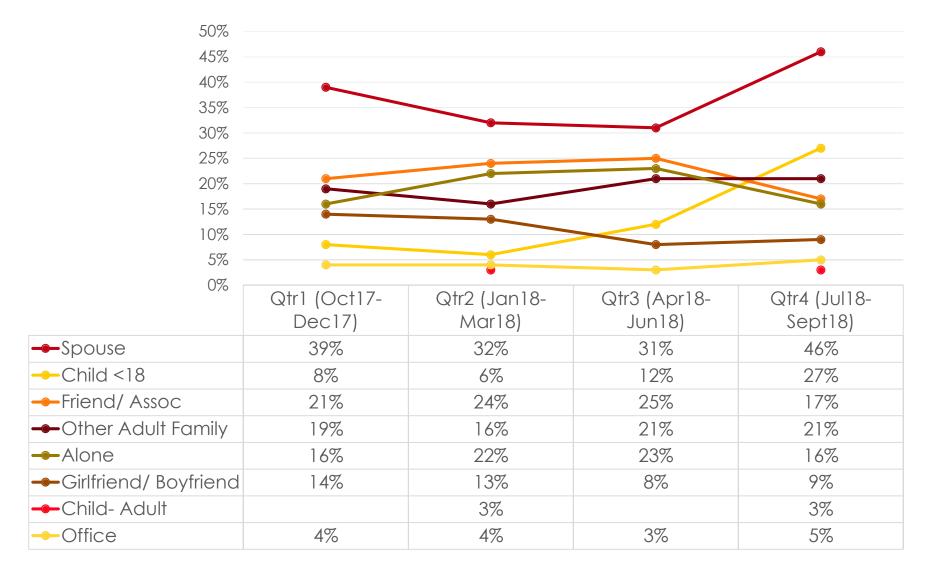
GVB EXIT SURVEY Q26 Household income:

Prepared by Anthology Research

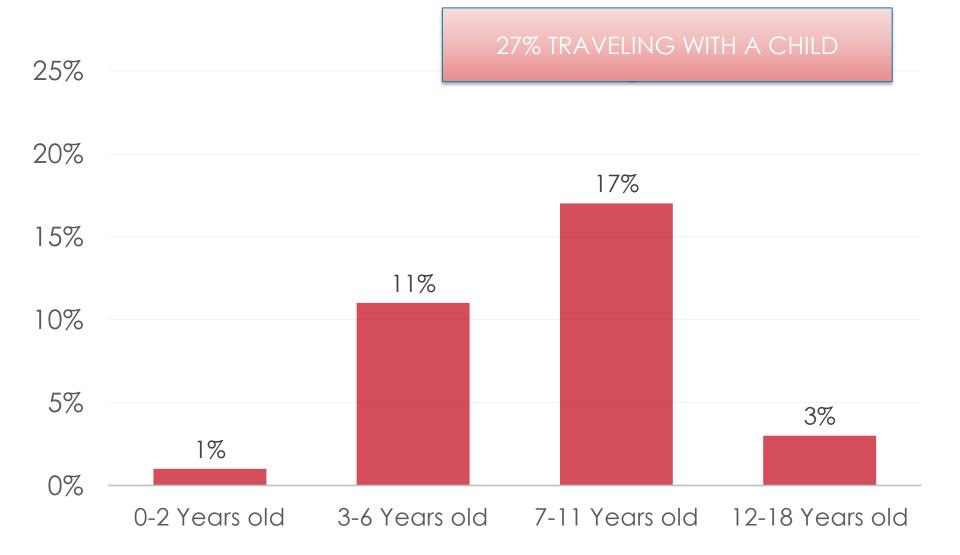
Travel Party



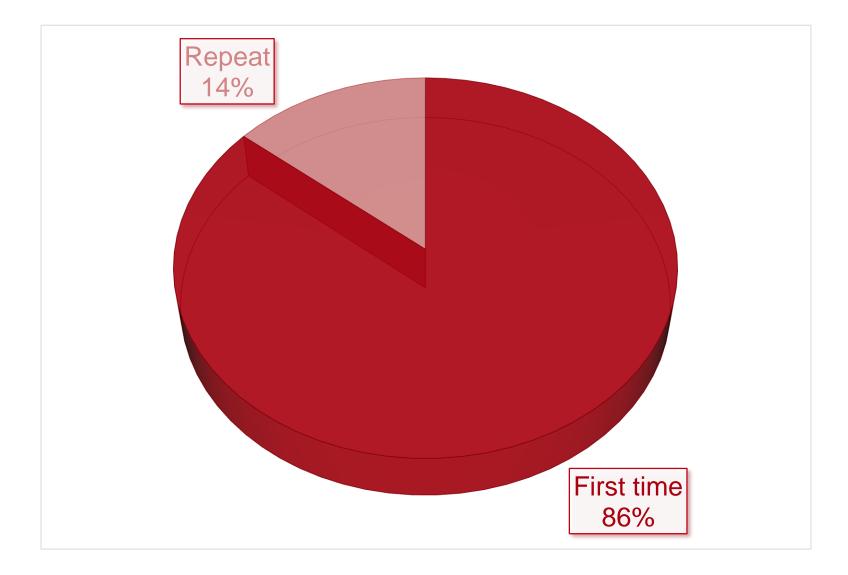
Travel Party



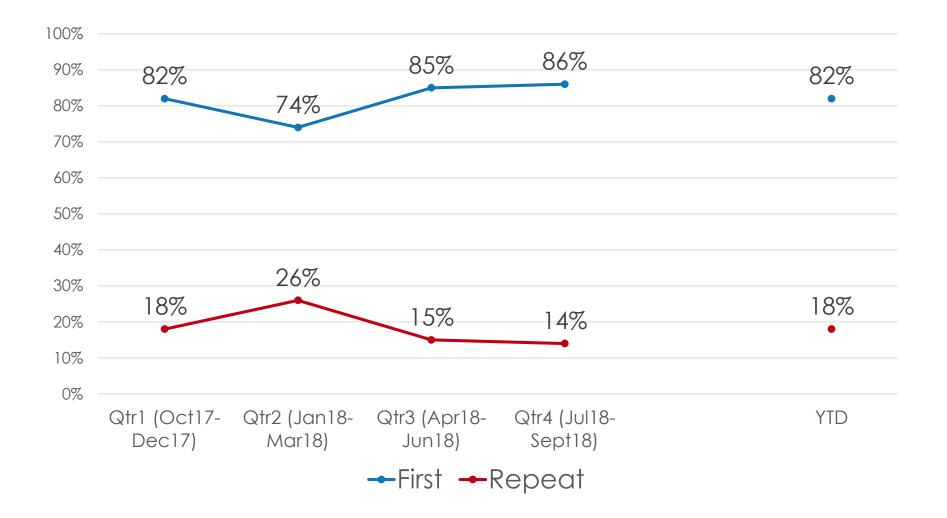
Travel Party - Children



Trips to Guam



Trips to Guam – FY2018 Tracking



Trips to Guam – Key Segments

	GVB EXIT SURVEY
Q3 Including this trip,	how many times have you visited Guam?

		TOTAL	FIT	FAMILY	HONEYMOO N
		270		17	6. 7
Q3	1 st Time	86%	88%	87%	100%
	Repeat	14%	12%	13%	
	Total	109	93	67	3
Q3A	Mean	1.30	1.29	1.26	1.00
	Median	1	1	1	1

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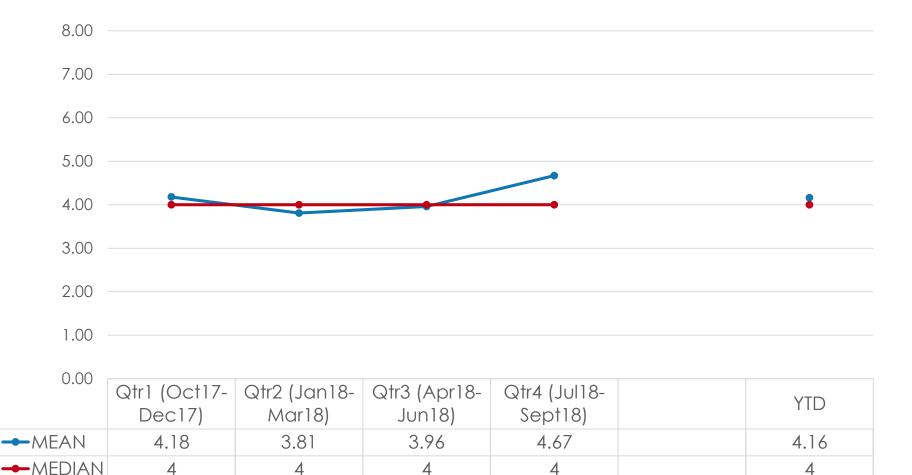
Length of Stay

MEAN NUMBER OF NIGHTS = 4.67 MEDIAN NUMBER OF NIGHTS = 4

100%			
90%			
80%			74%
70%			
60%			
50%			
40%			
30%			
20%	1007	16%	
10%	10%		
0%			
- , -	One to two nights	Three nights	Four or more nights



Length of Stay – FY2018 Tracking



Length of Stay – Key Segments

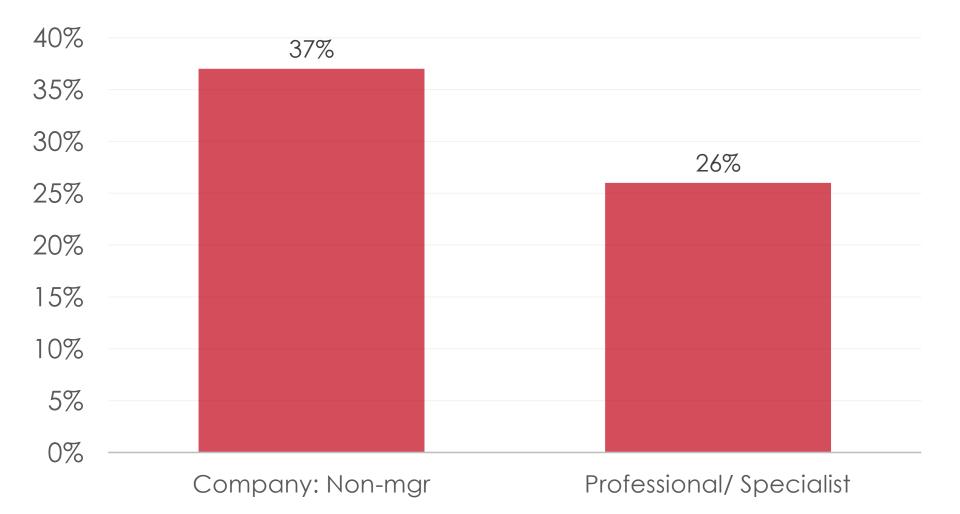
		TOTAL	FIT	FAMILY	HONEYMOO N
		5	375		5
SA	1-2	10%	6%	4%	
	3	16%	19%	15%	33%
	4+	74%	74%	81%	67%
	Total	110	94	68	3
SA	Mean	4.67	4.85	4.72	5.00
	Median	4	4	4	4

GVB EXIT SURVEY SA How many nights did you stay on Guam?

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Occupation – Top Responses (10%+)

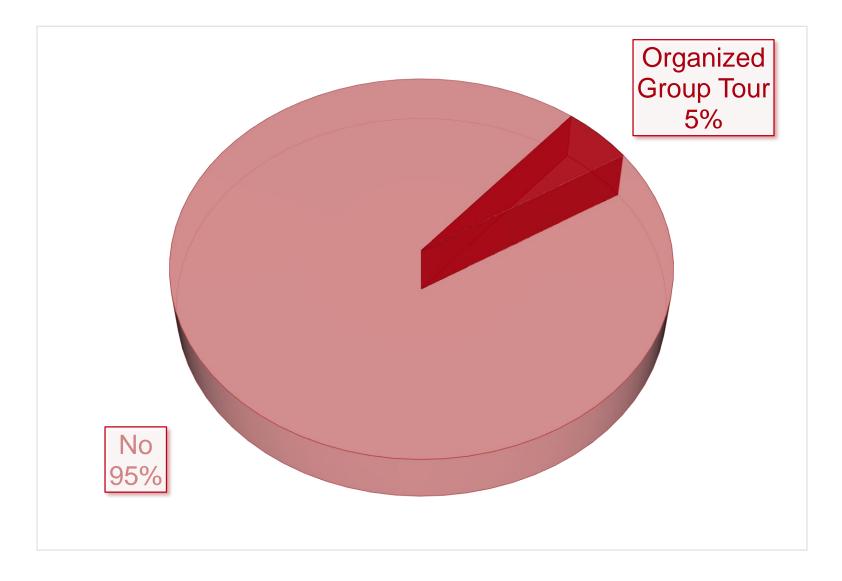




SECTION 2 TRAVEL PLANNING

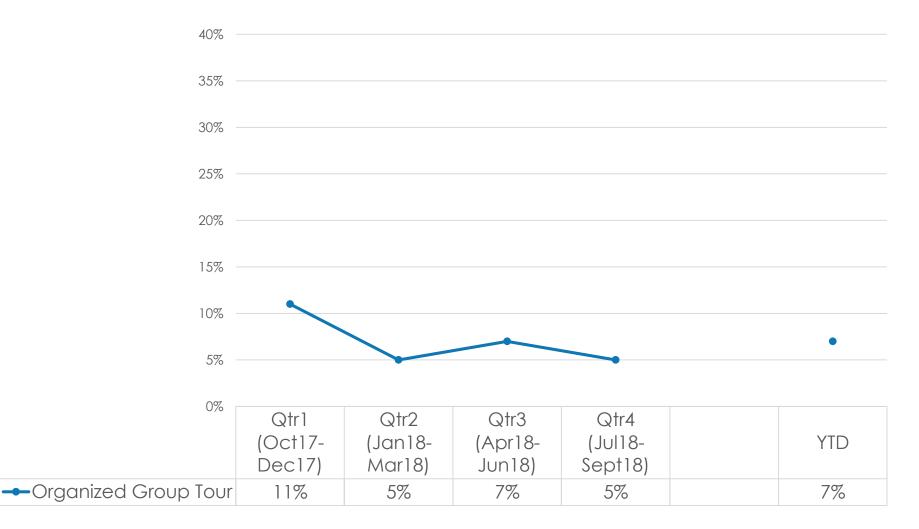
[A]

Organized Group Tour



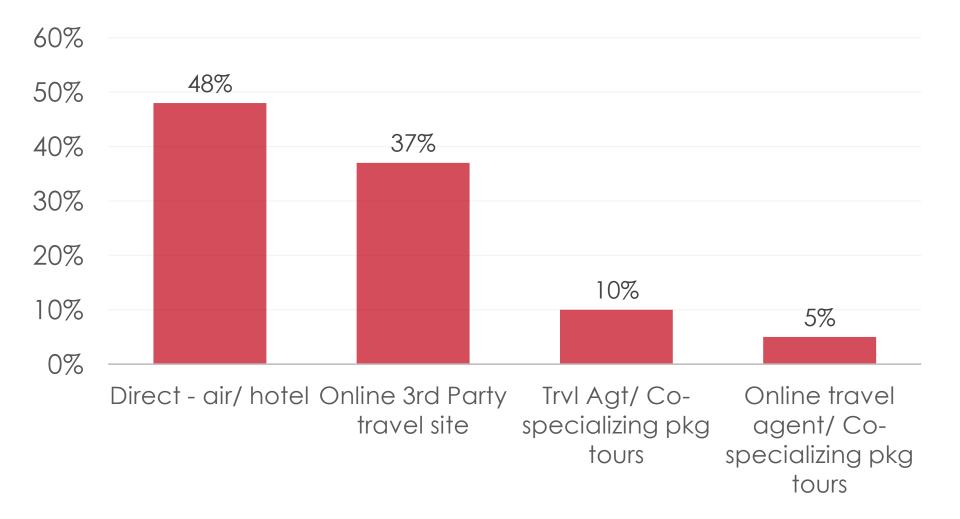


Organized Group Tour- Tracking





Travel Arrangements- Sources

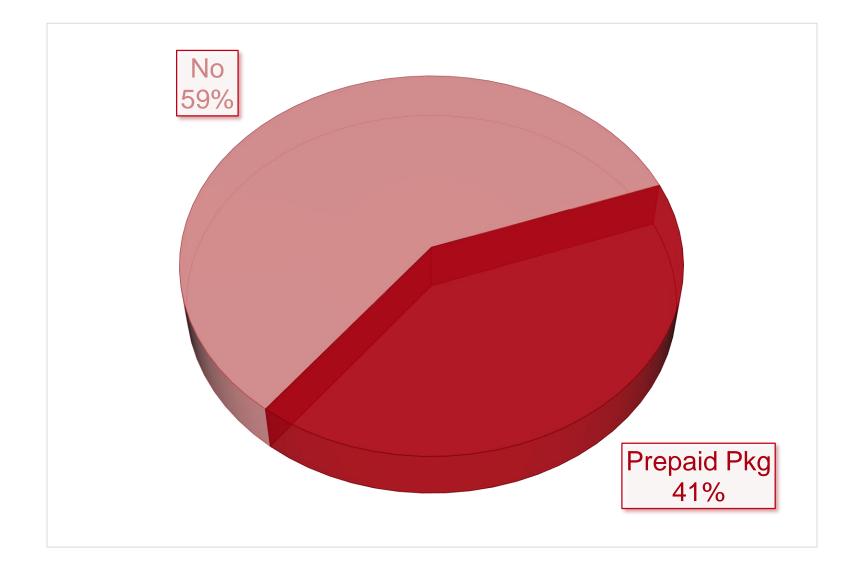




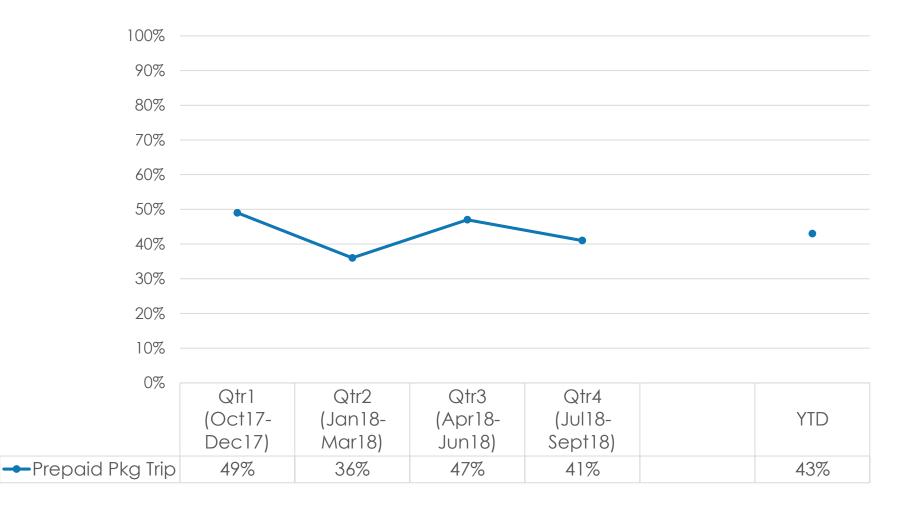
Travel Arrangements- Sources



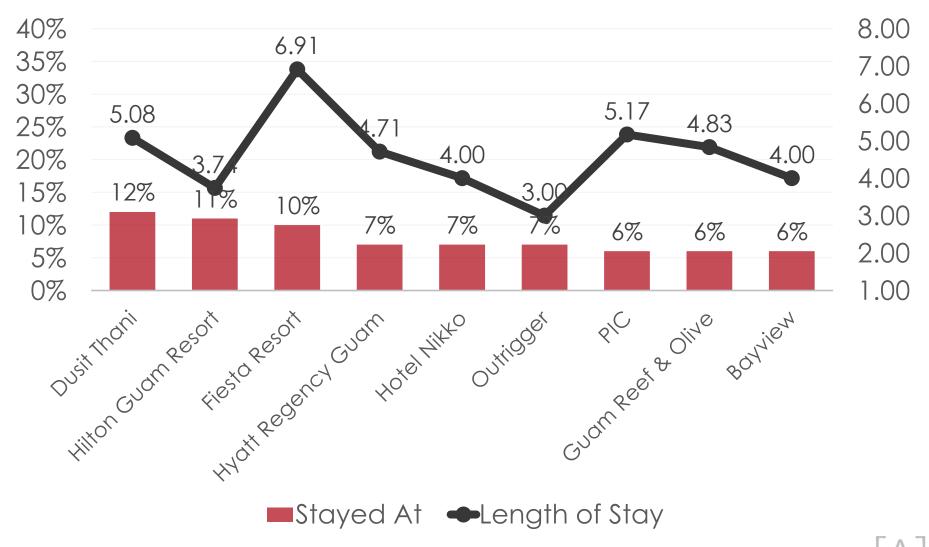
Prepaid Package Trip



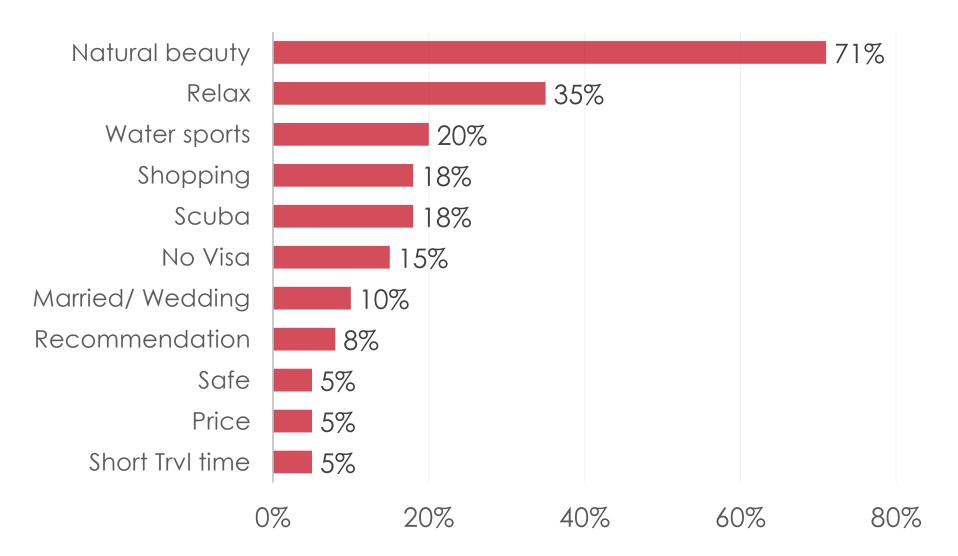
Prepaid Package Trip



Accommodations (Top Responses/ 5%+)



Travel Motivation (Top Responses)





Travel Motivation – Key Segments

		TOTAL	_ FIT	FAMILY	HONEYMOO N	
		15	27.5		5	
Q5A	Beautiful seas, beaches, tropical climate	71%	70%	79%	67%	
	Just to relax	35%	34%	32%		
	Water sports (snorkeling, windsurfing, parasailing)	20%	23%	25%	33%	
	Scuba diving	18%	19%	18%		
	Shopping	18%	20%	15%		
	No Visa	15%	14%	15%	33%	
	To Get Married/ attend Wedding	10%	7%	15%	67%	
	Recommendation of friend/ relative/ travel agency	8%	10%	10%		
	Price of the tour package	5%	2%	9%		
	Short travel time (not too far from home)	5%	6%	6%		
	It is a safe place to spend a vacation	5%	5%	6%		
	Pleasure/ vacation	5%	5%	6%		
	Company/ business trip	5%	4%			
	A previous visit	4%	2%	4%		
	Honeymoon	3%	3%	4%	100%	
	Incentive trip	3%	1%	3%		
	To visit friends or relatives	2%	2%	1%		
	To golf	1%	1%	1%		
	Career certification/ testing	1%	1%			
	Organized sporting activity/ event	1%	1%	1%		
	Adventure	1%	1%			
	Total	110	94	68	3	

GVB EXIT SURVEY

Q5A Please select the top three reasons that motivated you to travel to Guam?

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SECTION 3 EXPENDITURES

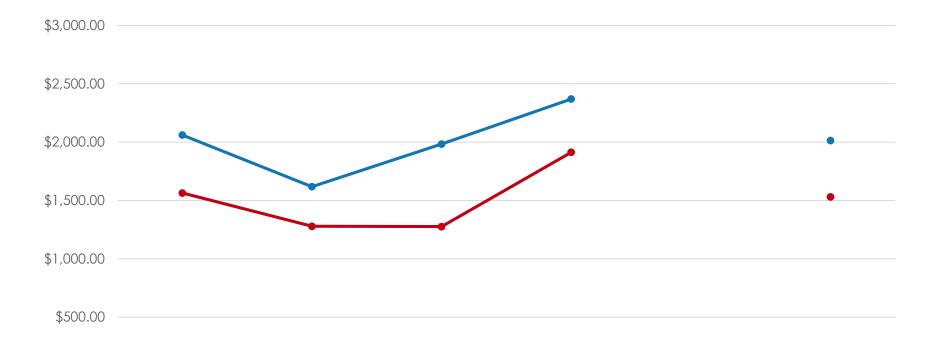


Prepaid Expenditures

EXCHANGE RATE HKD 7.84=\$1

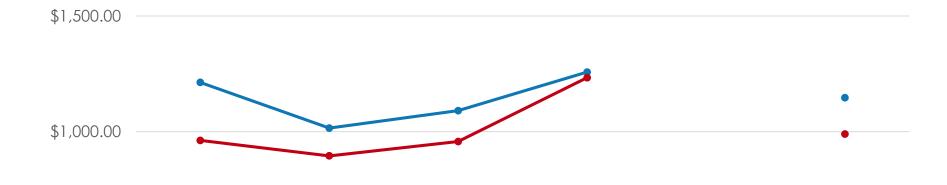
- \$2,369.71 = overall mean average prepaid expense (for entire travel party size) by respondent
- \$1,257.13 = overall mean average <u>per person</u> prepaid expenditures

Prepaid Entire Travel Party – FY2018 Tracking



\$0.00					
φ0.00	Qtr1 (Oct17-	Qtr2 (Jan18-	Qtr3 (Apr18-	Qtr4 (Jul18-	YTD
	Dec17)	Mar18)	Jun18)	Sept18)	ΠD
MEAN	\$2,061.14	\$1,618.02	\$1,983.91	\$2,369.71	\$2,013.56
MEDIAN	\$1,564.00	\$1,279.00	\$1,276.00	\$1,913.00	\$1,531.00

Prepaid Per Person- FY2018 Tracking



\$500.00

\$0.00					
ψ0.00	Qtr1 (Oct17-	Qtr2 (Jan18-	Qtr3 (Apr18-	Qtr4 (Jul18-	YTD
	Dec17)	Mar18)	Jun18)	Sept18)	ΠD
MEAN	\$1,212.79	\$1,015.10	\$1,090.48	\$1,257.13	\$1,146.11
MEDIAN	\$962.00	\$895.00	\$957.00	\$1,233.00	\$989.00

Prepaid Per Person- Key Segments

GVB EXIT SURVEY Q10A PREPAID - PER PERSON:

		TOTAL	FIT	FAMILY	HONEYMOO N
		-	-	-	-
PREPAID PP	Mean	\$1,257.13	\$1,228.21	\$1,283.54	\$889.31
	Median	\$1,233	\$1,233	\$1,147	\$542

Prepared by Anthology Research

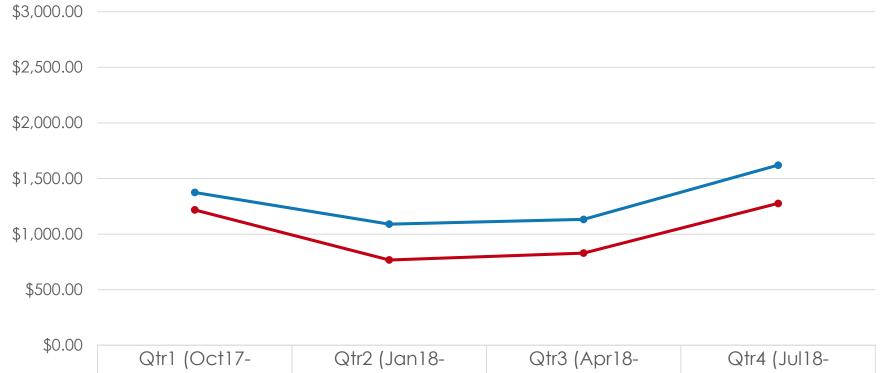


Prepaid Expenses by Category – MEAN Entire Travel Party



[A]

Prepaid– FY2018 Tracking Airfare & Accommodation Packages



φ 0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18- Jun18)	Qtr4 (Jul18- Sept18)
MEAN	\$1,374.73	\$1,090.03	\$1,131.94	\$1,620.40
-MEDIAN	\$1,218.00	\$767.00	\$829.00	\$1,276.00

Prepaid– FY2018 Tracking Airfare & Accommodation W/ Meal Packages

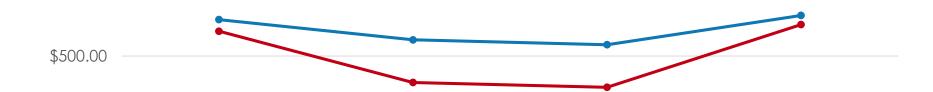
\$4,000.00				
\$3,500.00				
\$3,000.00				
\$2,500.00				
\$2,000.00				•
\$1,500.00	•			
\$1,000.00	•			
\$500.00				
\$0.00		1		
φ0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
- MEAN	\$1,325.24	\$1,425.83	\$1,986.44	\$2,031.71
	\$1,026.00	\$1,087.00	\$1,148.00	\$1,594.00



Prepaid– FY2018 Tracking Airfare Only

\$1,500.00

\$1,000.00



\$0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
MEAN	\$659.86	\$570.81	\$549.55	\$677.83
MEDIAN	\$609.00	\$384.00	\$363.00	\$638.00

Prepaid– FY2018 Tracking Accommodations Only

\$1,600.00				
\$1,400.00				
\$1,200.00				
\$1,000.00				
\$800.00				
\$600.00	•			
\$400.00	•			
\$200.00			-	
\$0.00				
<i>ф</i> 0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
- MEAN	\$636.75	\$593.39	\$559.40	\$477.68
- MEDIAN	\$449.00	\$575.00	\$319.00	\$446.00

Prepaid– FY2018 Tracking Accommodations w/ Meal Only

\$1,600.00				
\$1,400.00				
\$1,200.00				
\$1,000.00				•
\$800.00				
\$600.00				
\$400.00				
\$200.00				
\$0.00				
ψ0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
-MEAN	\$192.31	\$196.08		\$1,020.41
	\$192.00	\$153.00		\$1,020.00

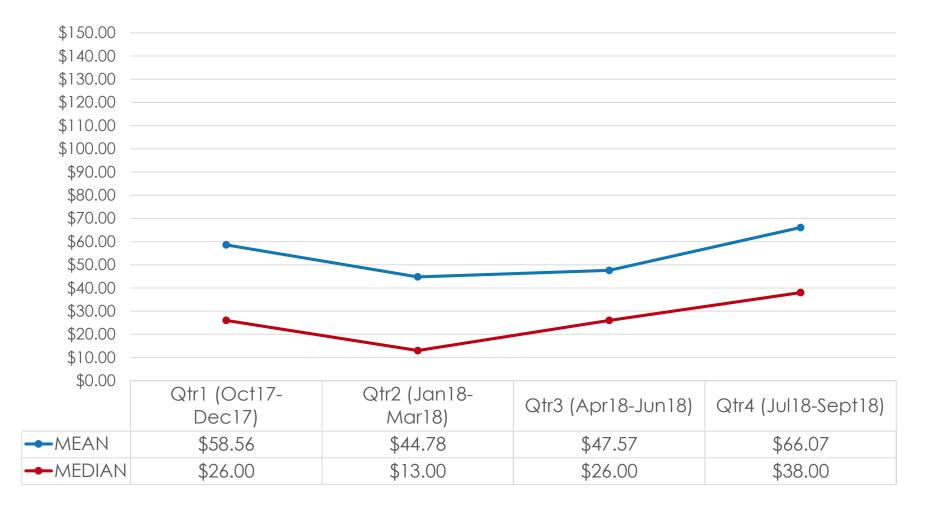


Prepaid- FY2018 Tracking Food & Beverage in Hotel

\$1,000.00 -				
\$800.00 -				
\$600.00 -				
\$400.00 -				
\$200.00 -				
\$0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18- Jun18)	Qtr4 (Jul18- Sept18)
- MEAN	\$266.56	\$201.67	\$324.03	\$360.77
- MEDIAN	\$224.00	\$77.00	\$128.00	\$255.00



Prepaid– FY2018 Tracking Ground Transportation – Hong Kong



Prepaid– FY2018 Tracking Ground Transportation - Guam

\$300.00 -				
\$250.00 -				
\$200.00 -				
\$150.00 -				
\$100.00				
\$50.00 -				
\$0.00				
ψ0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18- Jun18)	Qtr4 (Jul18- Sept18)
-MEAN	\$147.74	\$159.01	\$127.75	\$182.75
-MEDIAN	\$128.00	\$90.00	\$102.00	\$115.00



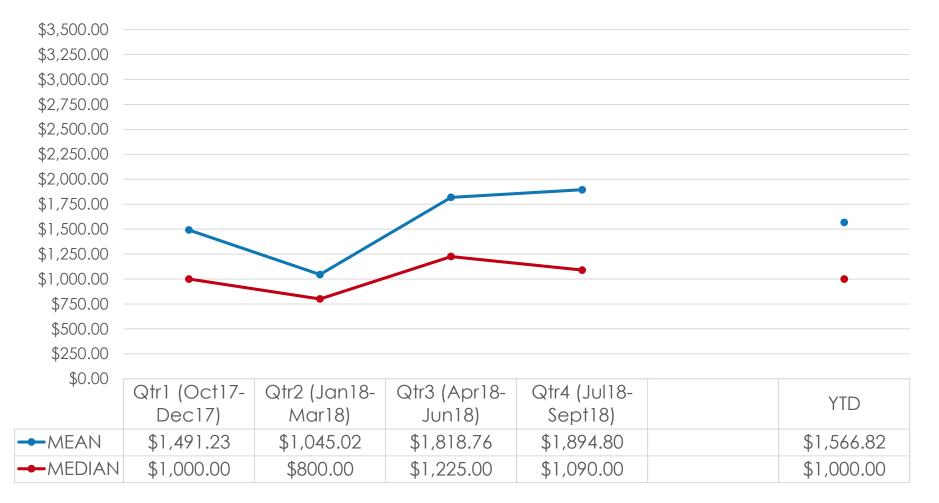
Prepaid– FY2018 Tracking Optional tours/ Activities

\$1,000.00 —				
\$900.00 —				
\$800.00 —				
\$700.00 —				
\$600.00 —				
\$500.00 —				
\$400.00 —	•			
\$300.00 —				
\$200.00 —				
\$100.00 —				
\$0.00				
40.00	Qtr1 (Oct17-	Qtr2 (Jan18-	Qtr3 (Apr18-	Qtr4 (Jul18-
	Dec17)	Mar18)	Jun18)	Sept18)
-MEAN	\$384.62	\$348.69	\$521.60	\$518.07
-MEDIAN	\$308.00	\$256.00	\$344.00	\$383.00

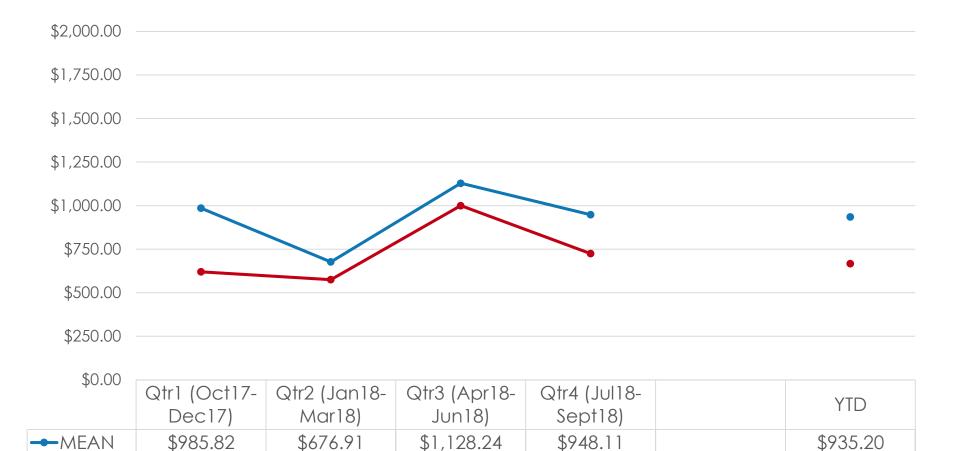
On-Island Expenditures

- \$1,894.80 = overall mean average on-island expense (for entire travel party size) by respondent
- \$948.11 = overall mean average <u>per person</u> on-island expenditures

On-Island Entire Travel Party – FY2018 Tracking



On-Island Per Person – FY2018 Tracking



\$667.00

\$725.00

\$1,000.00

MEDIAN

\$620.00

\$575.00

On-Island Per Person – Key Segments

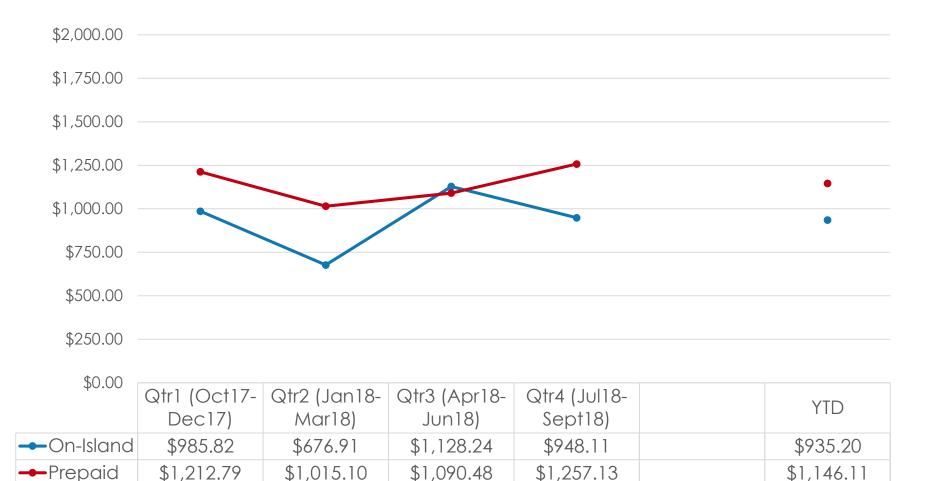
GVB EXIT SURVEY Q11A ONISLE EXPENDITURE- PER PERSO

		TOTAL	FIT	FAMILY	HONEYMOO N
		-	-	-	-
ONISLE PP	Mean	\$948.11	\$1,003.76	\$890.13	\$622.22
	Median	\$725	\$806	\$667	\$667

Prepared by Anthology Research

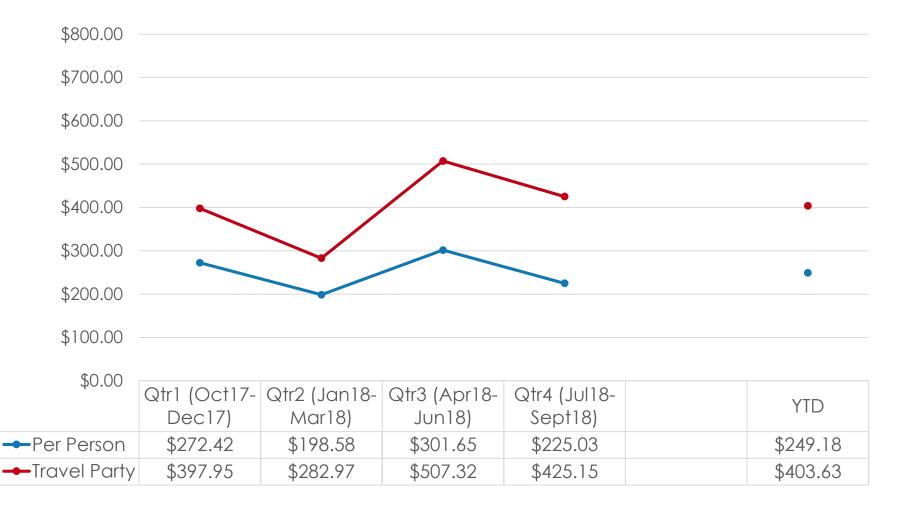


Per Person MEAN expenditures – FY2018 Tracking On-Island/ Prepaid





On-Island Per Day Spending – FY2018 Tracking MEAN

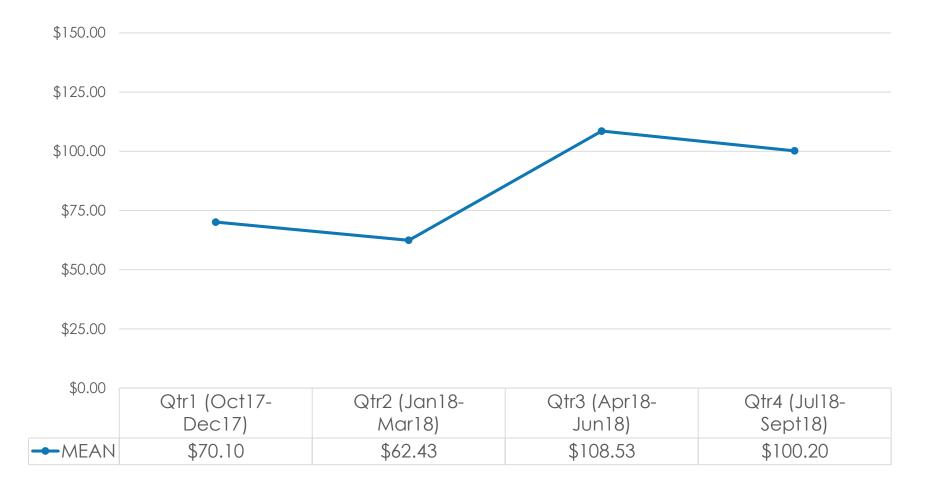




On-Island Expenses by Category – MEAN Entire Travel Party



On-Island – FY2018 Tracking Food & Beverage - Hotel



On-Island – FY2018 Tracking Food & Beverage – Fast Food/ Convenience Store

\$200.00 -				
\$175.00 -				
\$150.00 -				
\$125.00 -				
\$100.00 -				
\$75.00 -				
\$50.00 -				
\$25.00 -				
\$0.00				
φ0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
-MEAN	\$78.74	\$65.23	\$97.56	\$111.92

On-Island – FY2018 Tracking

Food & Beverage – Restaurant/ Drinking Est Outside Hotel

\$500.00				
\$450.00				
\$400.00				
\$350.00				
\$300.00				
\$250.00	•			
\$200.00				
\$150.00				
\$100.00				
\$50.00				
\$0.00				
•	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
-MEAN	\$223.72	\$189.04	\$145.96	\$213.97



On-Island – FY2018 Tracking Optional tour/ Activities

\$600.00 -				
\$550.00 -				
\$500.00 -				
\$450.00 -				
\$400.00 -				
\$350.00 —				
\$300.00 -				
\$250.00 —				
\$200.00 -				
\$150.00 -	•			
\$100.00 -				
\$50.00 —				
\$0.00				
1	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
- MEAN	\$160.27	\$159.33	\$253.65	\$291.87



On-Island – FY2018 Tracking Gift/ Souvenir – Self/ Companion

\$700.00 —				
\$600.00 —				
\$500.00 —				
\$400.00 —				
\$300.00 —				
\$200.00 —				
\$100.00 —				
\$0.00				
ψ0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
-MEAN	\$281.33	\$141.83	\$359.53	\$309.15



On-Island – FY2018 Tracking Gift/ Souvenir – Friends/ Family

\$500.00				
\$400.00				
\$300.00				
\$200.00				•
\$100.00				
00.00				
\$0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
-MEAN	\$228.25	\$99.32	\$211.13	\$197.99

On-Island – FY2018 Tracking Local Transportation

---MEAN

\$116.75

\$300.00				
\$250.00				
\$200.00				
\$150.00	•			
\$100.00				
\$50.00				
\$0.00	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)

\$144.87

\$112.01

\$117.29

On-Island – FY2018 Tracking Other Not Included

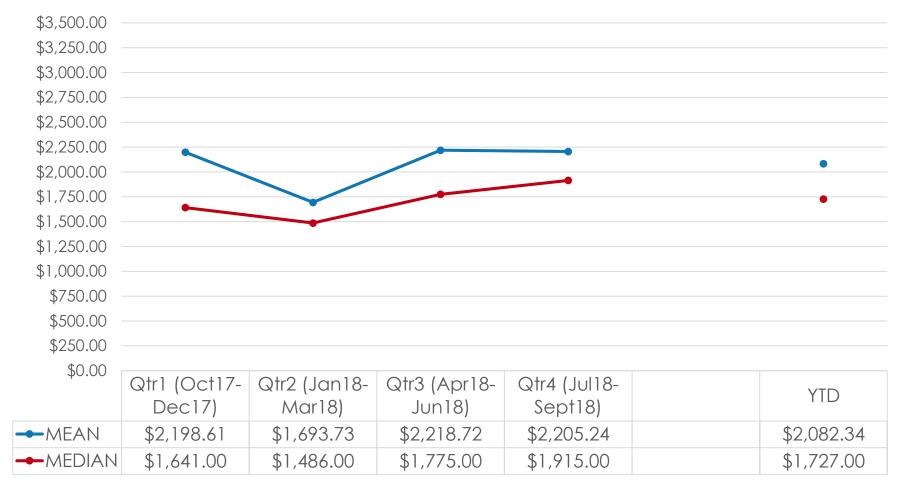
\$500.00				
\$400.00				
\$300.00				
\$200.00				
\$100.00				
\$0.00				
	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18-Mar18)	Qtr3 (Apr18-Jun18)	Qtr4 (Jul18-Sept18)
-MEAN	\$155.25	\$83.26	\$68.36	\$152.15



TOTAL (On-Isle + Prepaid) Expenditures Per Person

 \$2,205.24 = overall mean average prepaid expense by respondent/ Per Person

TOTAL Per Person Expenditures – FY2018 Tracking





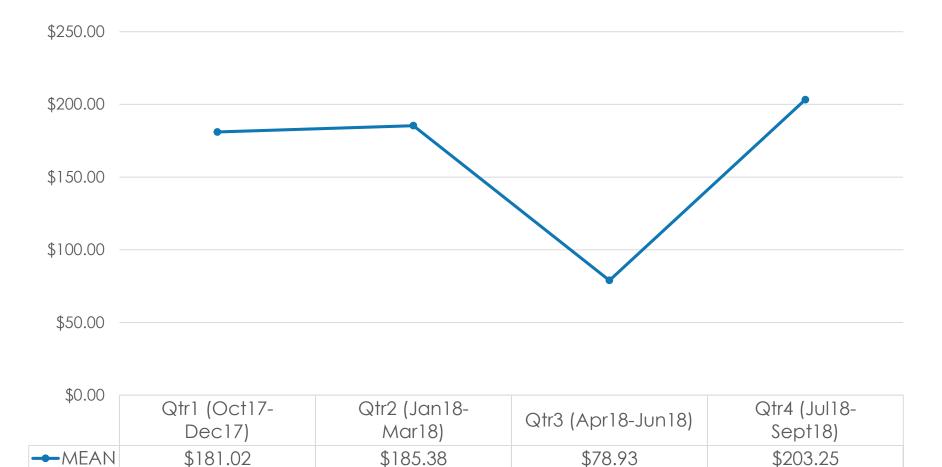
TOTAL Per Person Expenditures – Key Segments

GVB EXIT SURVEY TOTAL PER PERSON SPENDIN

		TOTAL	FIT	FAMILY	HONEYMOO N
		-	-	-	-
TOTAL PP	Mean	\$2,205.24	\$2,231.97	\$2,173.67	\$1,511.54
	Median	\$1,915	\$2,006	\$1,915	\$1,242

Prepared by Anthology Research

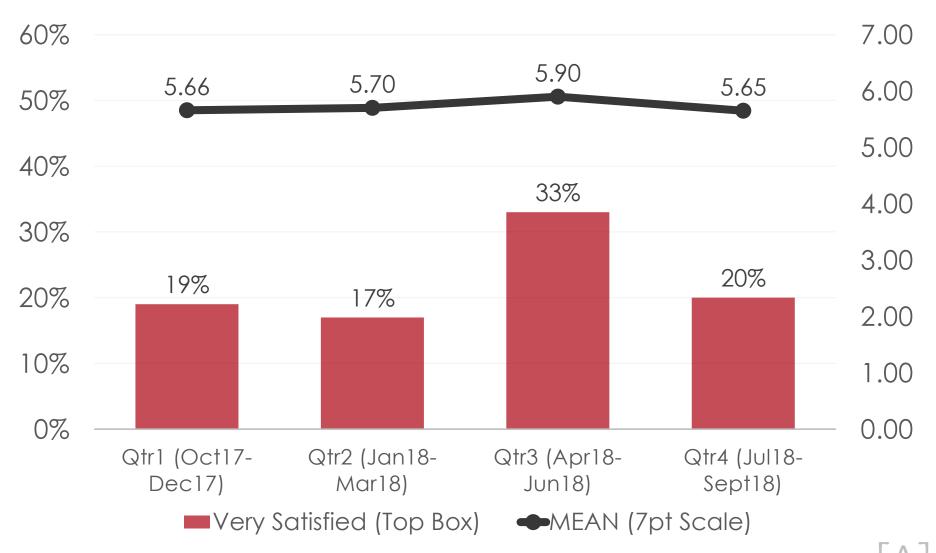
GUAM AIRPORT EXPENDITURE – FY2018 Tracking



SECTION 4 VISITOR SATISFACTION BEHAVIOR

ΓΑ

OVERALL SATISFACTION



Positive Aspect of Trip

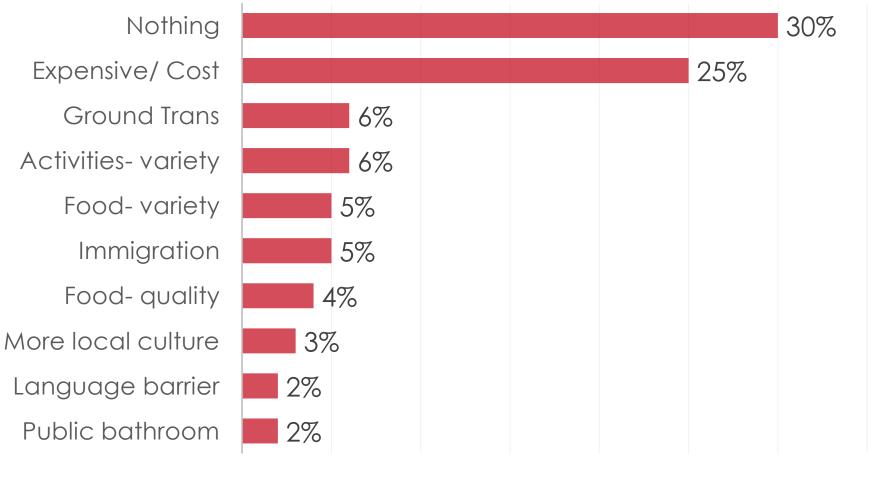
Relaxing Beach/Ocean Natural beauty 15% Friendly/Warm ppl 5% Pkg tour/ activity 5% Accommodations 4% 3% Event-Fam/Fr 3% Weather Event-observed 3% Shopping 2% 0% 10% 20%

30%

25%

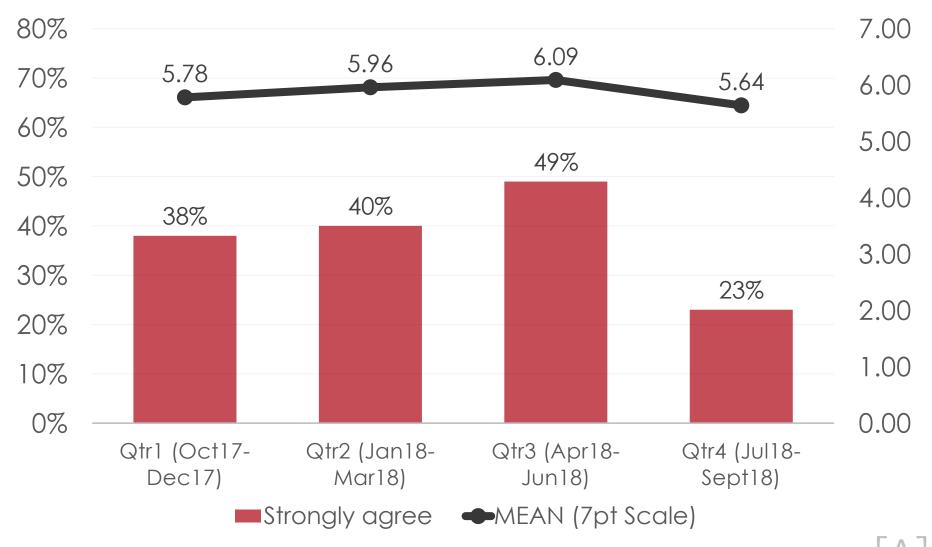
34%

Negative Aspect of Trip

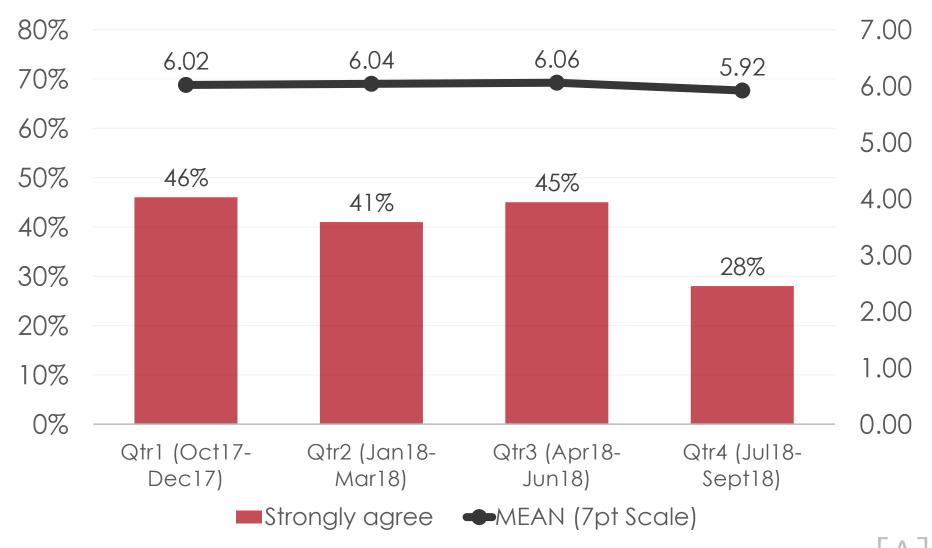


0% 5% 10% 15% 20% 25% 30% 35%

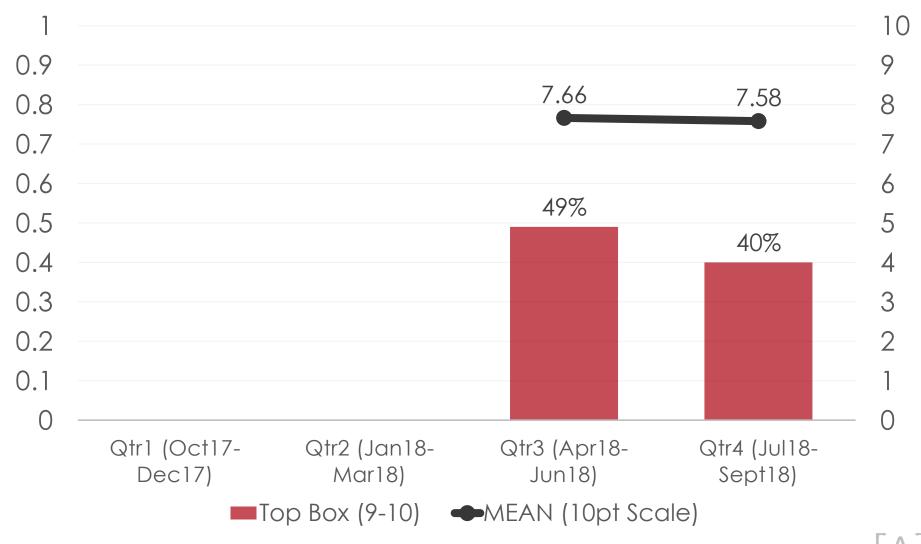
Guam was better than expected



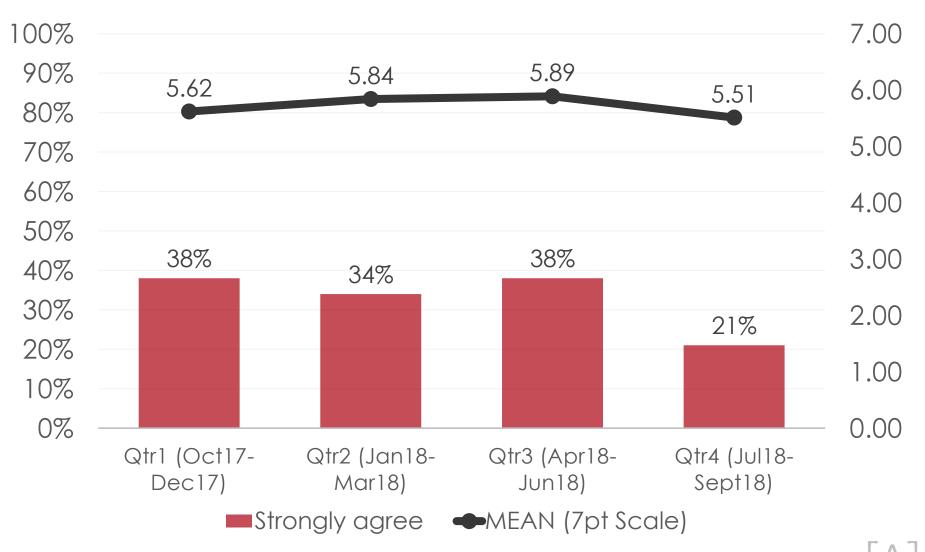
I had no communication problems



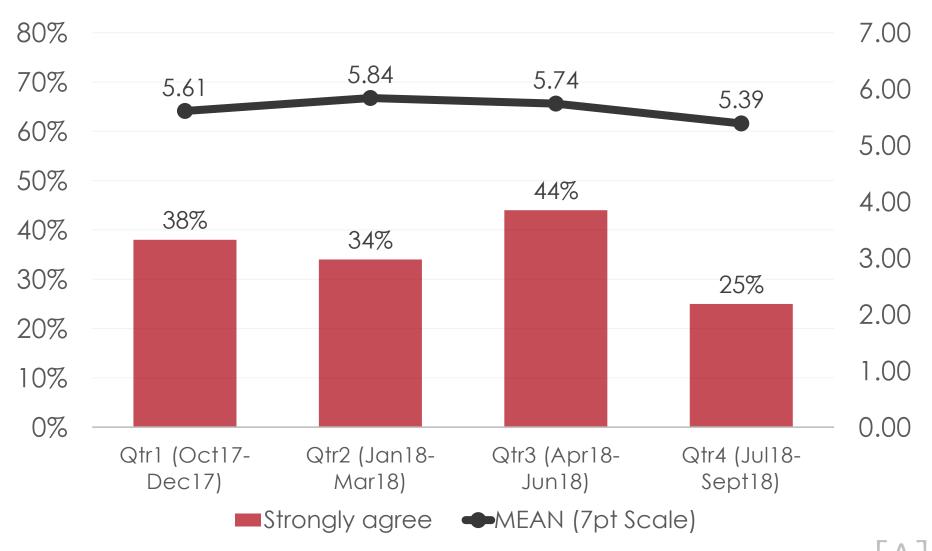
I will recommend Guam to family and friends



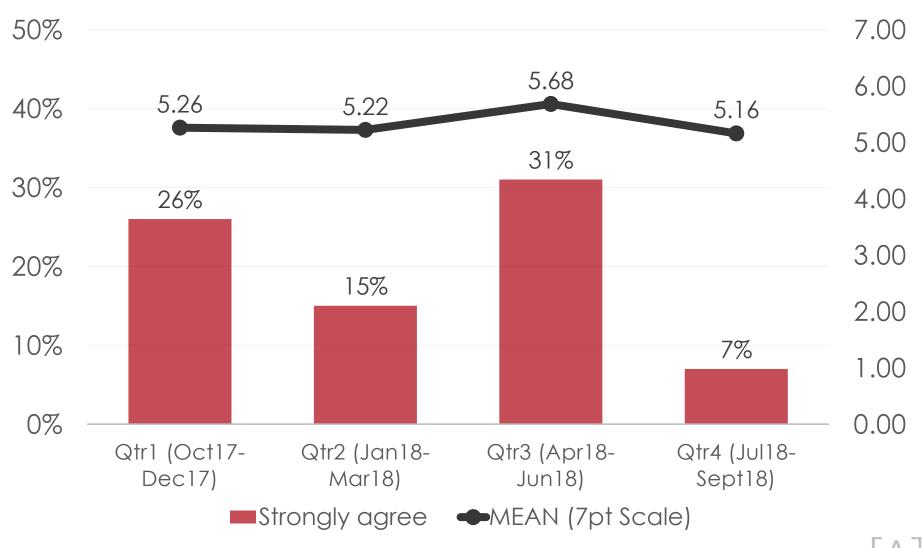
Sites on Guam were attractive



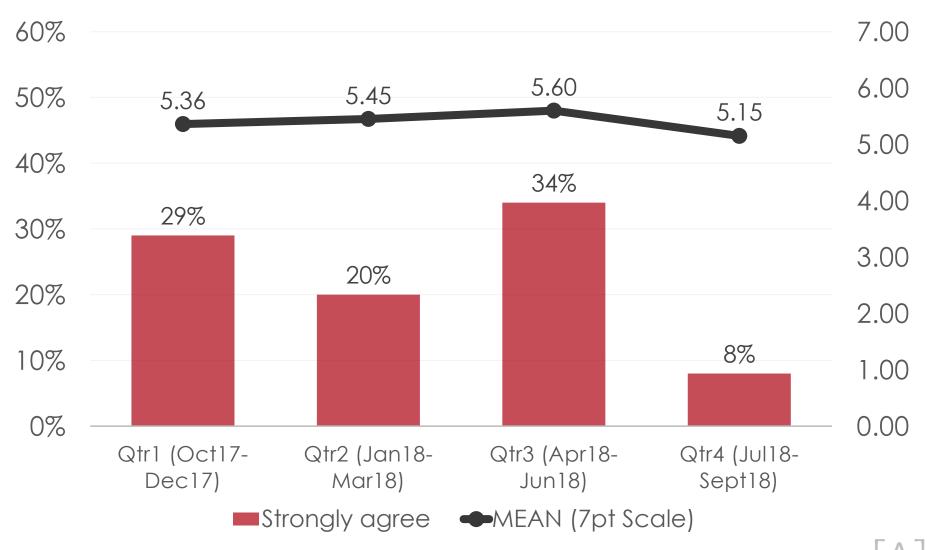
I plan to visit Guam again



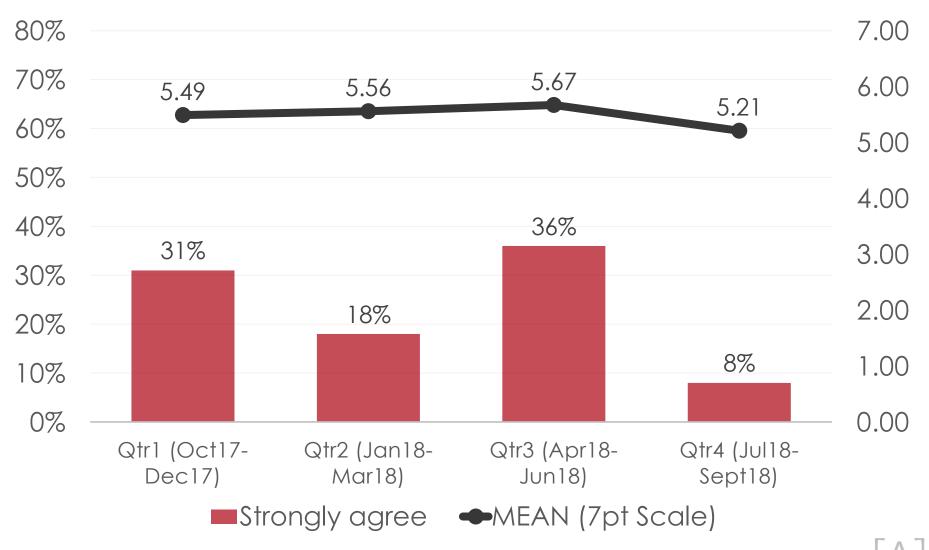
Not enough night time activities



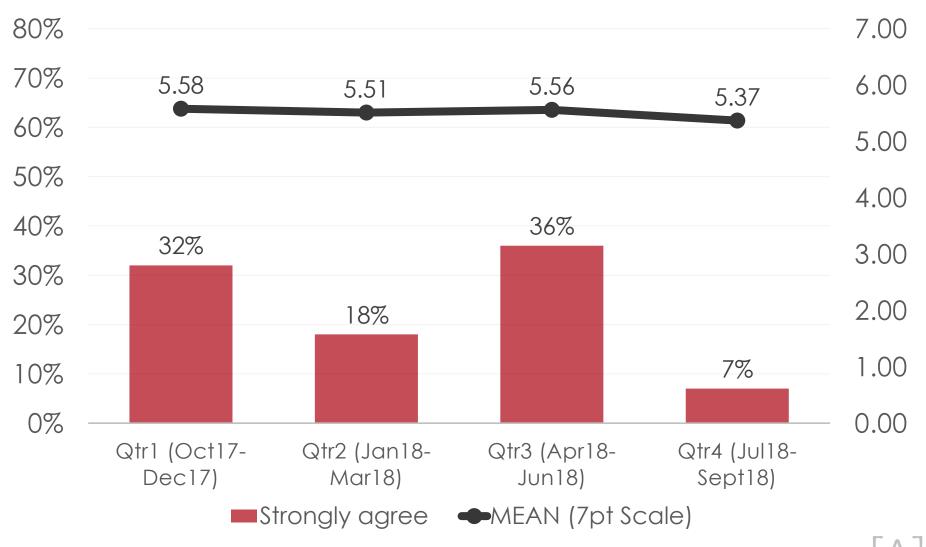
Tour guides were professional



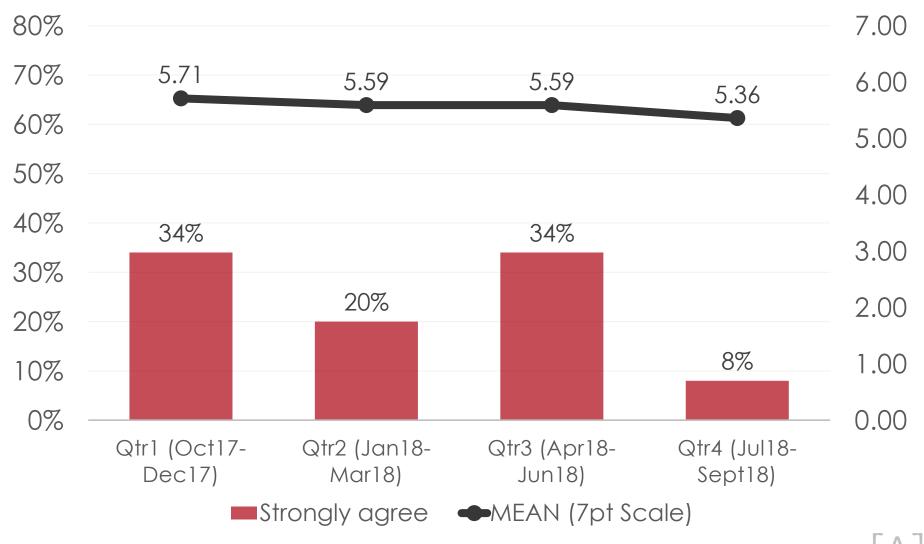
Tour drivers were professional



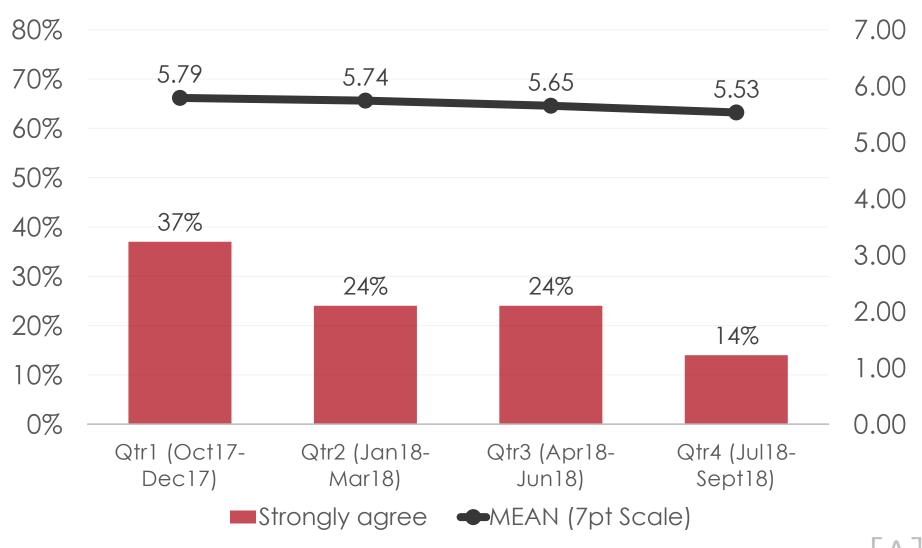
Taxi drivers were professional



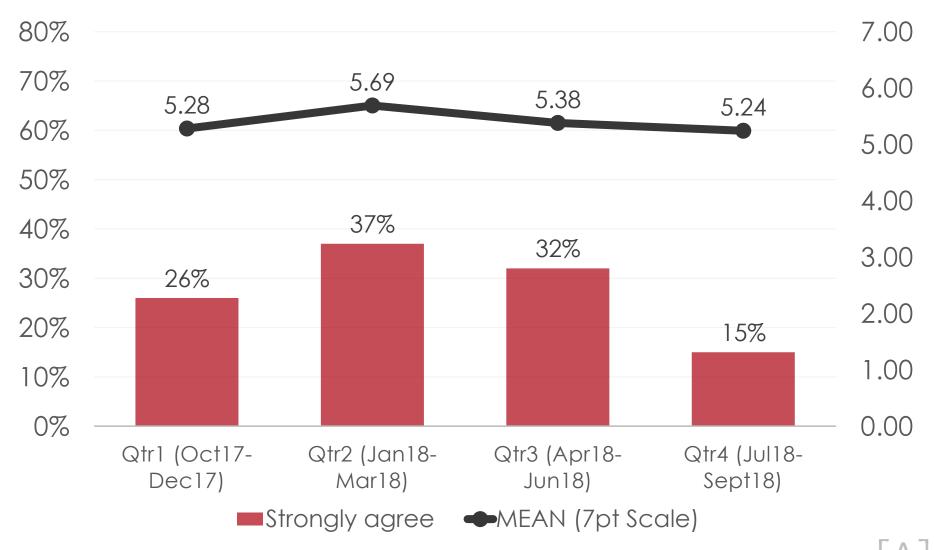
Taxis were clean



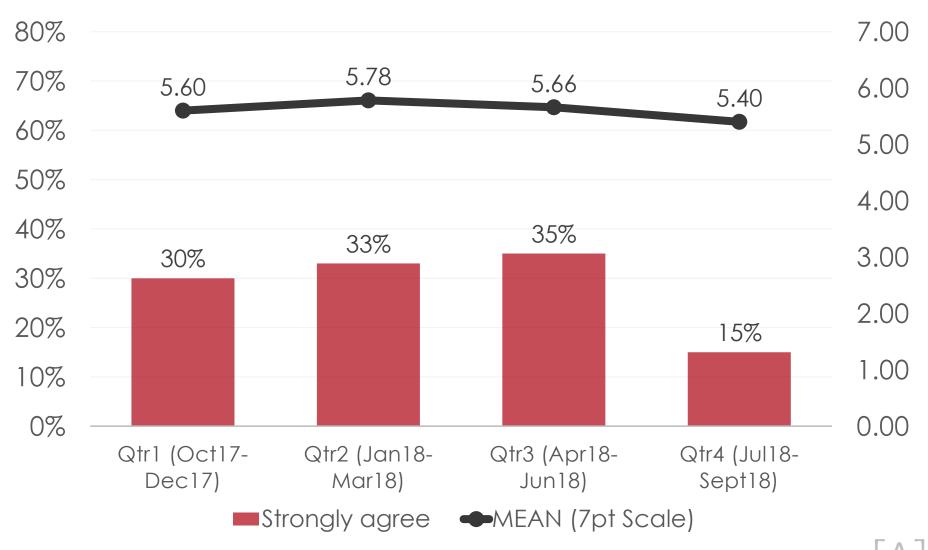
Guam airport was clean



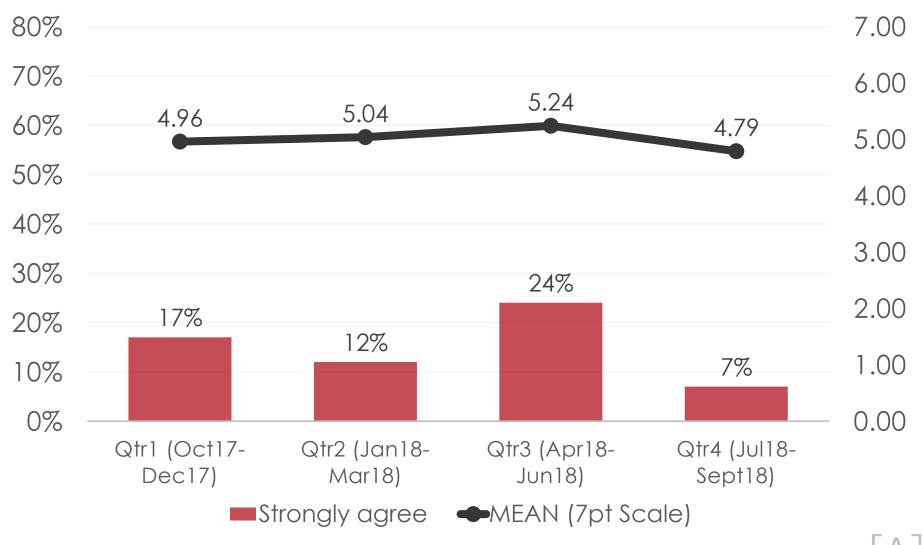
Ease of getting around



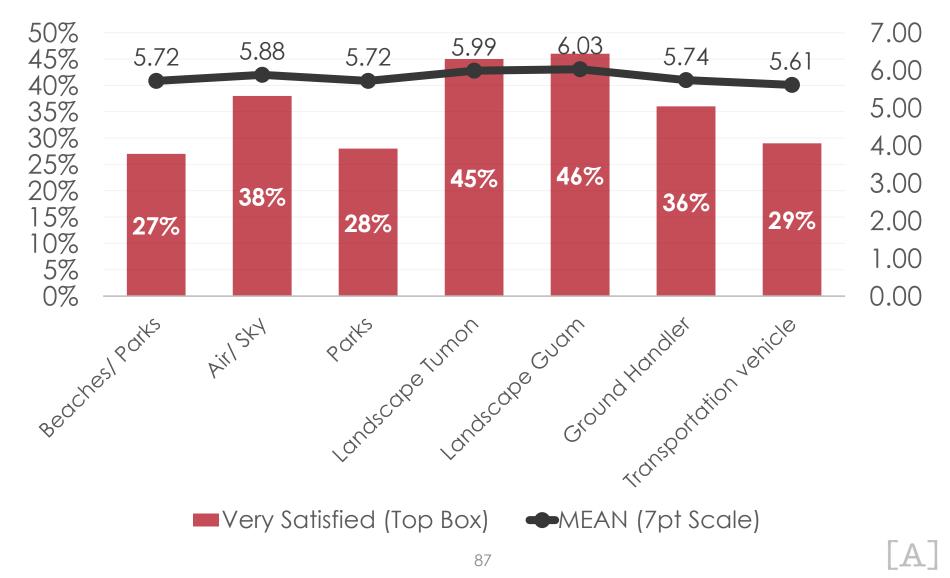
Safety walking around at night



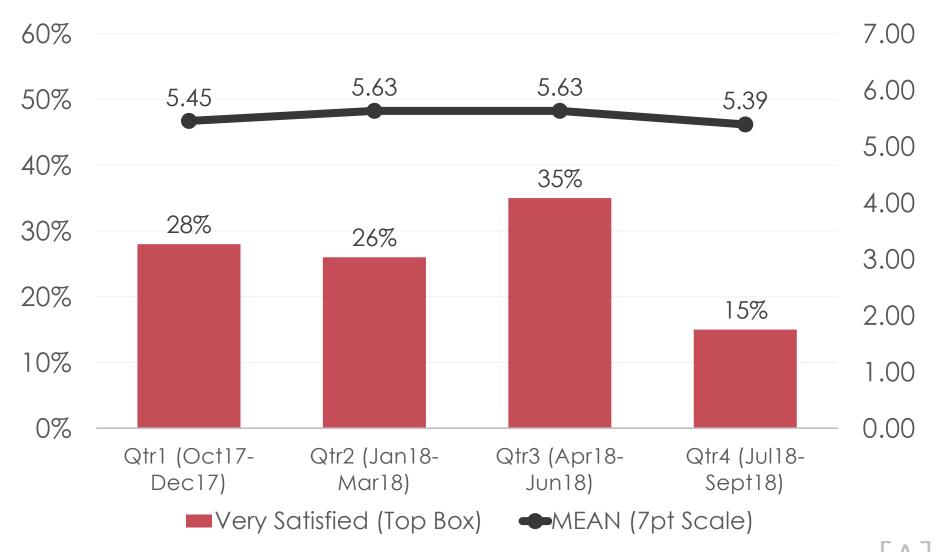
Price of things on Guam



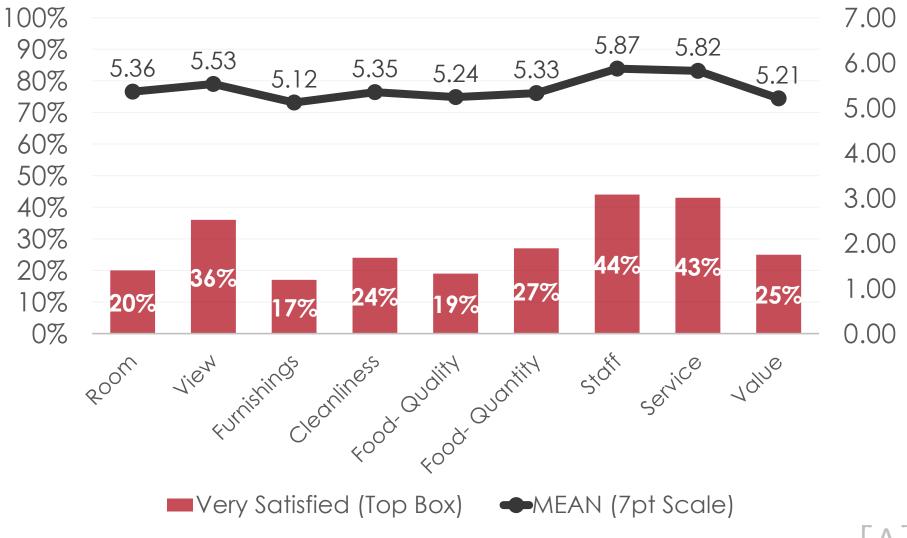
GENERAL SATISFACTION – Quality/ Cleanliness



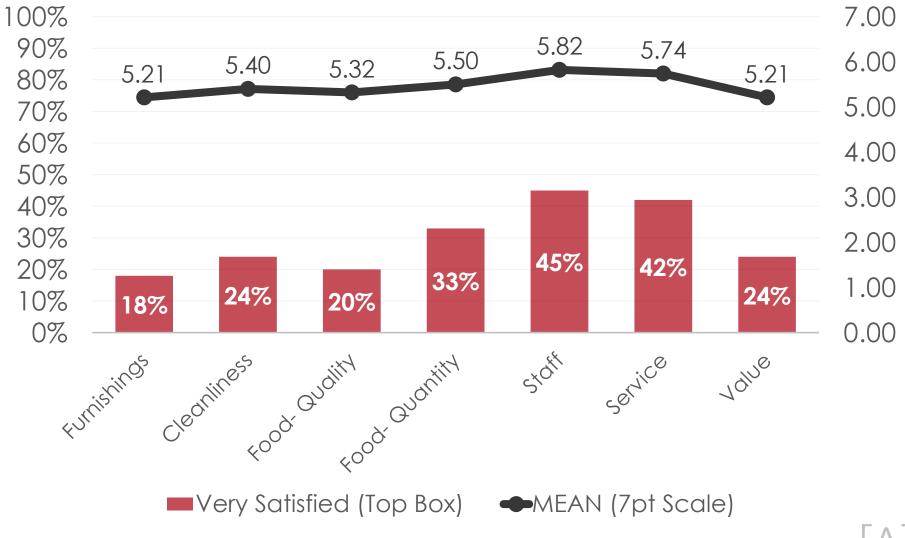
ACCOMMODATIONS – OVERALL SATISFACTION



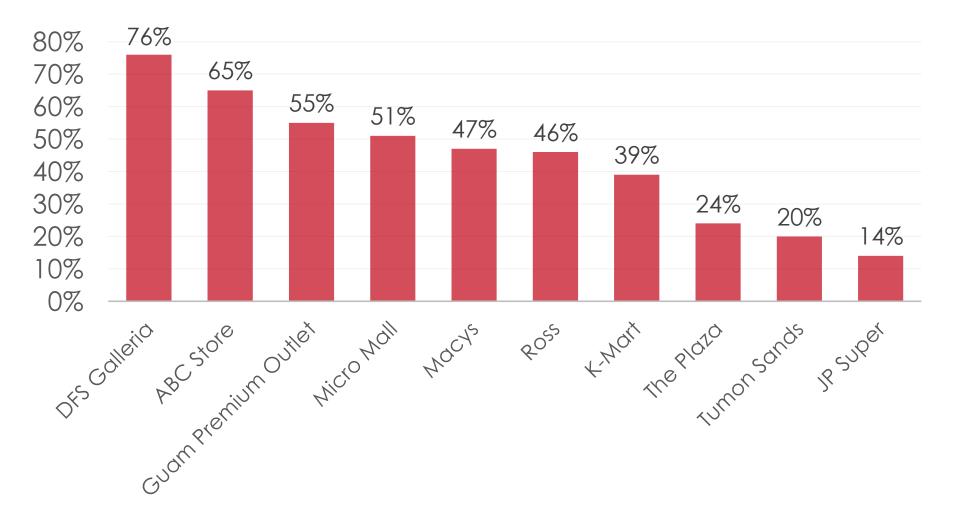
ACCOMMODATIONS – Satisfaction by Category



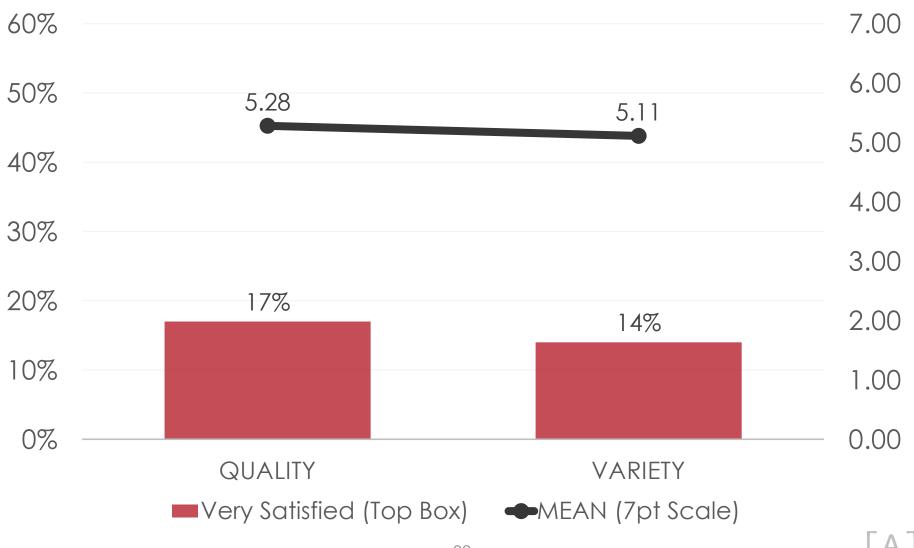
DINING EXPERIENCE (Outside Hotel) – Satisfaction by Category



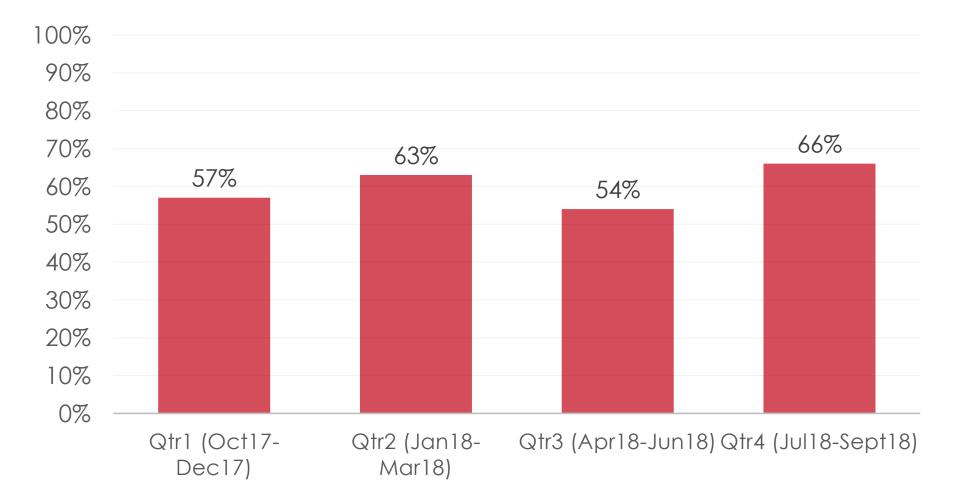
Shopping Malls/ Stores (Top Responses)



SHOPPING - SATISFACTION

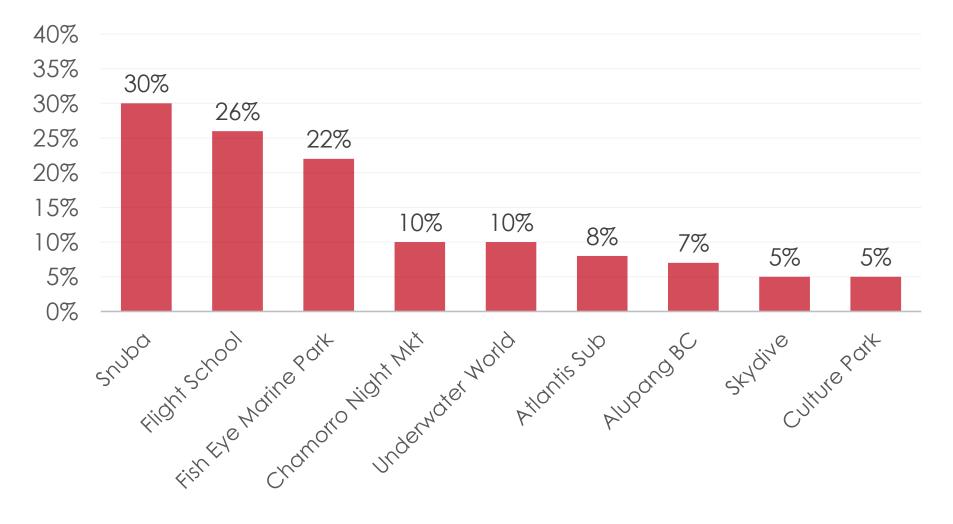


OPTIONAL TOUR PARTICIPATION – FY2018 Tracking

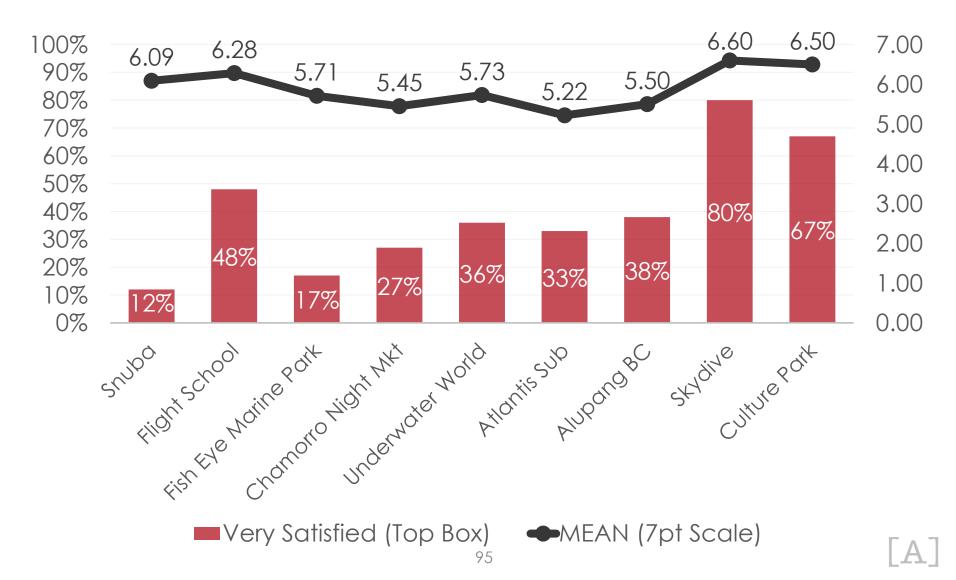




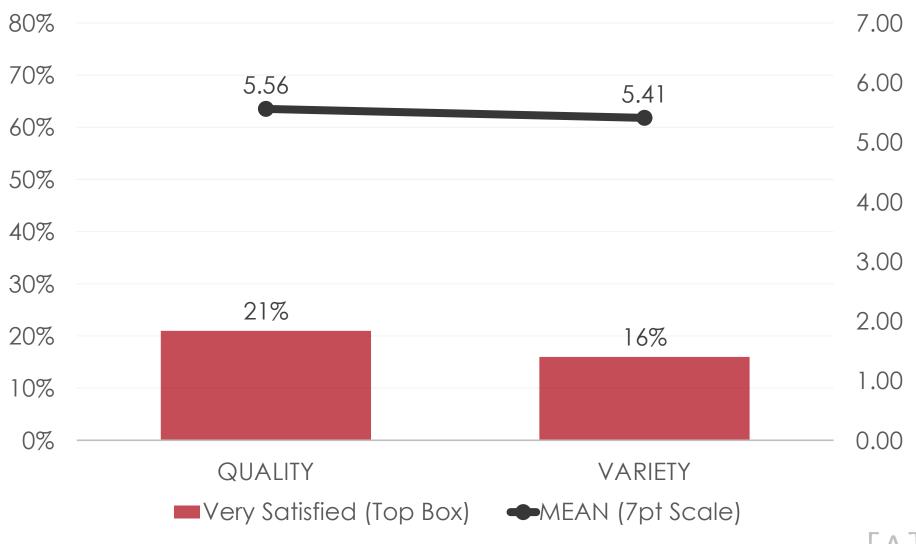
Optional Tour Participation (Top Responses/ 5%+)



Optional Tour Satisfaction Top Responses only - Participation (5%+)



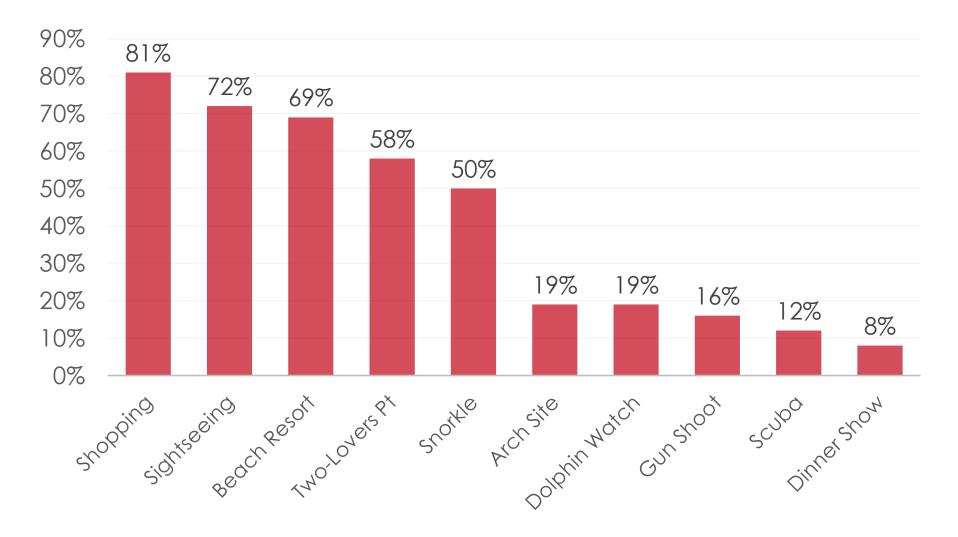
DAY TOUR - SATISFACTION



NIGHT TOUR - SATISFACTION



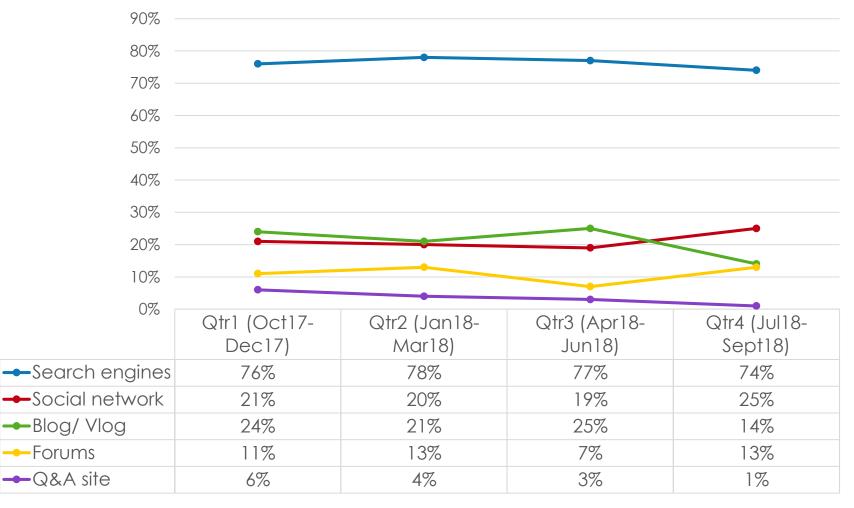
Activities Participation (Top Responses)



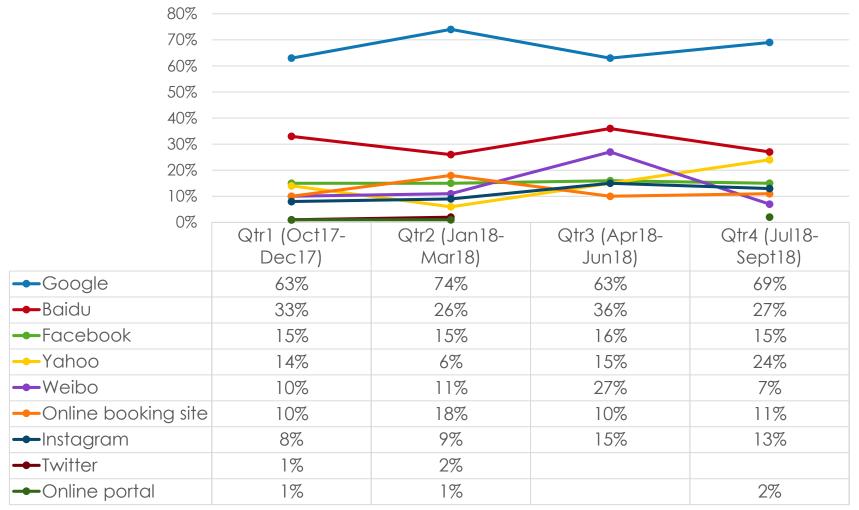
SECTION 5 PROMOTIONS



INTERNET- GUAM SOURCES OF INFORMATION



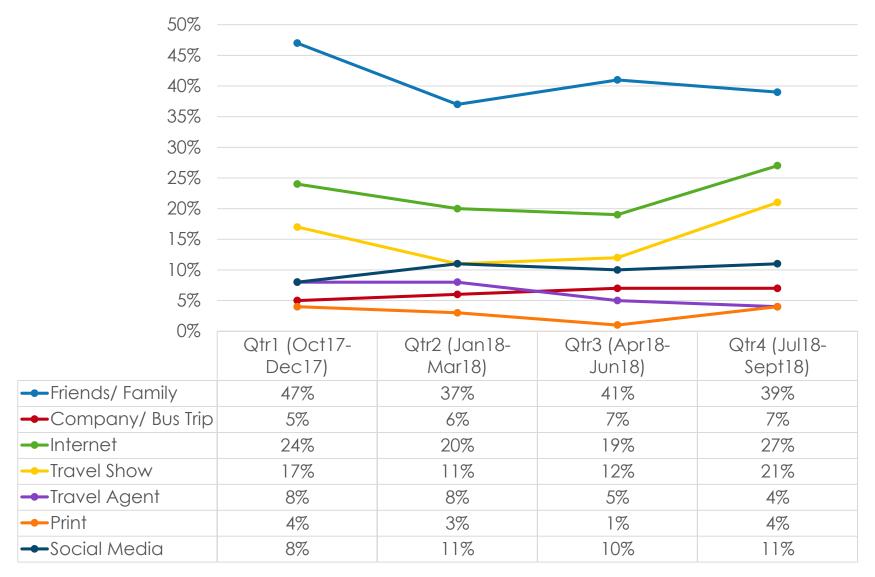
INTERNET- SOURCES OF INFORMATION Things to do on Guam



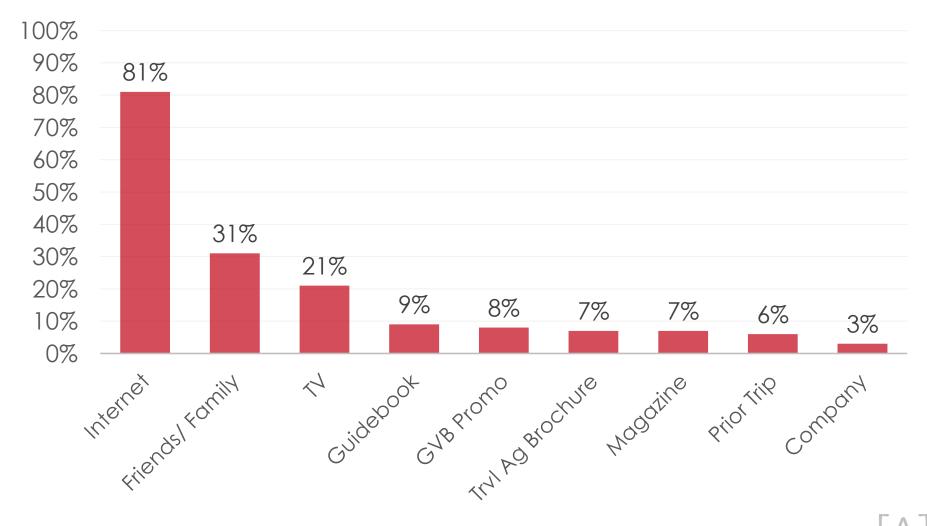
INTERNET- SOURCES OF INFORMATION GVB

60% —				
50%				
40%				<
30% —				
20% —				
10% —				
0%		•		
0,0	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18- Jun18)	Qtr4 (Jul18- Sept18)
None	39%	32%	37%	46%
GVB Website	42%	49%	47%	37%
GVB Weibo	6%	12%	6%	5%
-GVB Facebook	20%	16%	20%	15%
-GVB IG	8%	7%	5%	3%
-GVB Blog	10%	7%	9%	5%
		107	107	E O7
←GVB Café	6%	4%	4%	5%

TRAVEL MOTIVATION



PRE-ARRIVAL SOURCES OF INFORMATION



PRE-ARRIVAL SOURCES OF INFORMATION – Key Segments

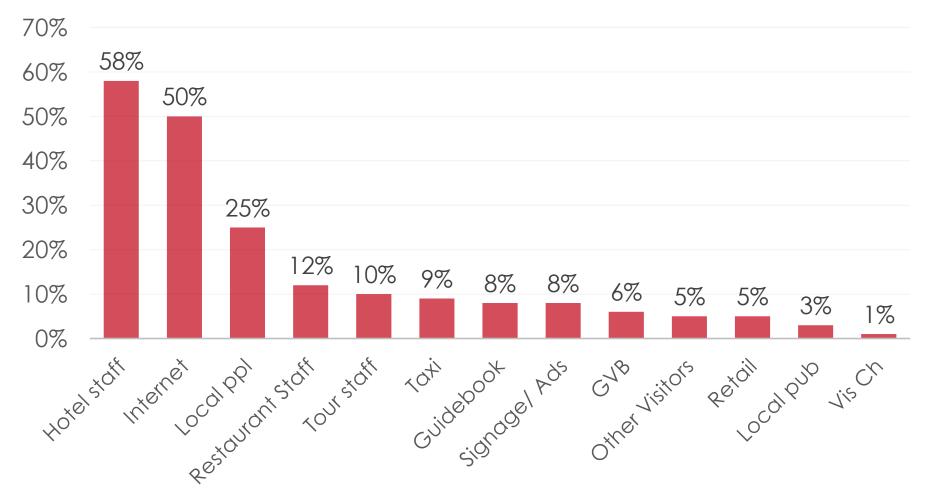
GVB EXIT SURVEY

Q1 Please select the top three sources of information you used to find out about Guam before your trip:

		TOTAL	FIT	FAMILY	HONEYMOO N
Q1	Internet/Mobile App	81%	83%	75%	100%
	Friend or relative	31%	33%	29%	33%
	TV	21%	20%	28%	
	Travel guide book at bookstores	9%	9%	9%	
	Guam Visitors Bureau promotional activities	8%	9%	12%	67%
	Magazine (consumer)	7%	9%	10%	
	Travel agent brochure	7%	4%	10%	
	l have been to Guam before	6%	5%	6%	
	Guam Visitors Bureau office	3%	3%	3%	
	Consumer travel shows	2%	2%	3%	
	Co-worker/ company travel department	1%		1%	
	Theater ads	1%	1%		
	Total	110	94	68	3

Prepared by Anthology Research

ONISLE SOURCES OF INFORMATION



ON-ISLE SOURCES OF INFORMATION – Key Segments

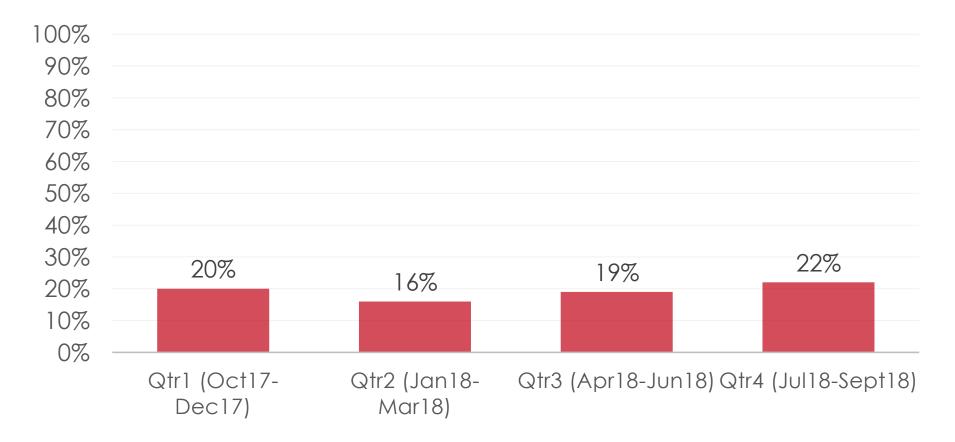
GVB EXIT SURVEY Q2 Please select the top three sources of information you used to find out about Guam while you were here:

		TOTAL	FIT -	FAMILY	HONEYMOO N
Q2	Hotel staff	58%	57%	54%	67%
	Internet/Mobile App	50%	52%	47%	67%
	Local people	25%	26%	24%	
	Restaurant staff (outside hotel)	12%	13%	12%	
	Tour staff	10%	7%	15%	
	Taxi drivers	9%	7%	7%	
	Signs/ advertisement	8%	7%	9%	
	Guide books I brought with me	8%	10%	10%	
	Guam Visitors Bureau	6%	6%	9%	33%
	Retail staff	5%	3%	3%	
	Other visitors	5%	4%	6%	
	Local publication	3%	3%	3%	
	Visitors channel	1%	1%	1%	
	Total	110	94	68	3

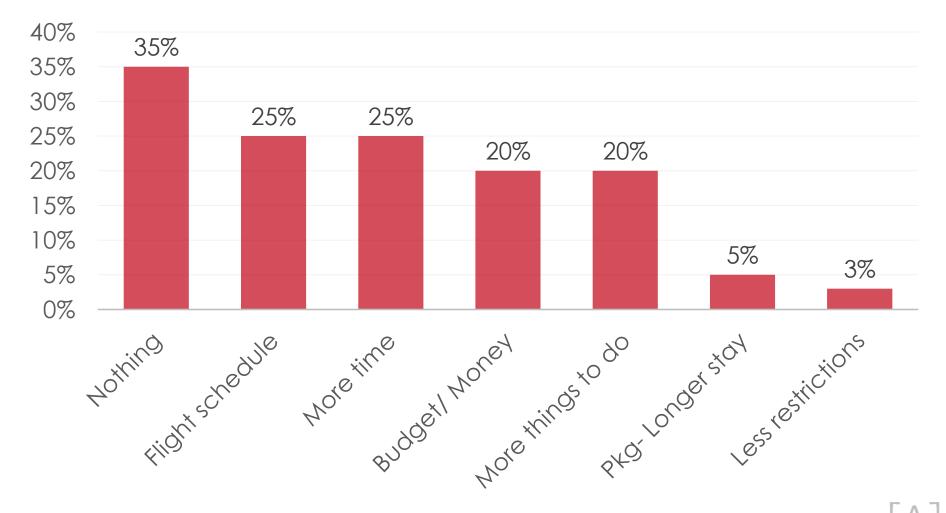
Prepared by Anthology Research

SECTION 6 FUTURE TRAVEL TO GUAM

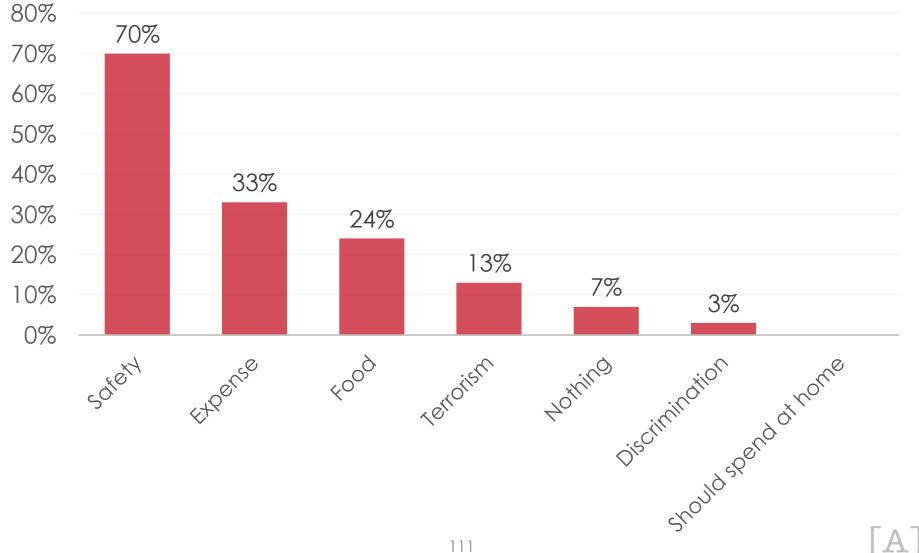
Will security screening/ immigration at Guam Airport impact future travel to Guam?



What would it take to make you stay an extra day on Guam?



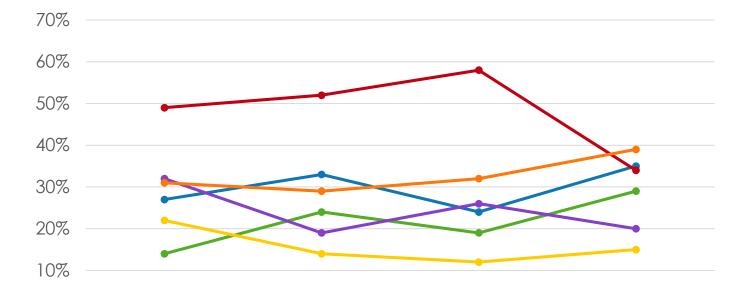
FUTURE TRAVEL CONCERNS



SECTION 7 GUAM CULTURE

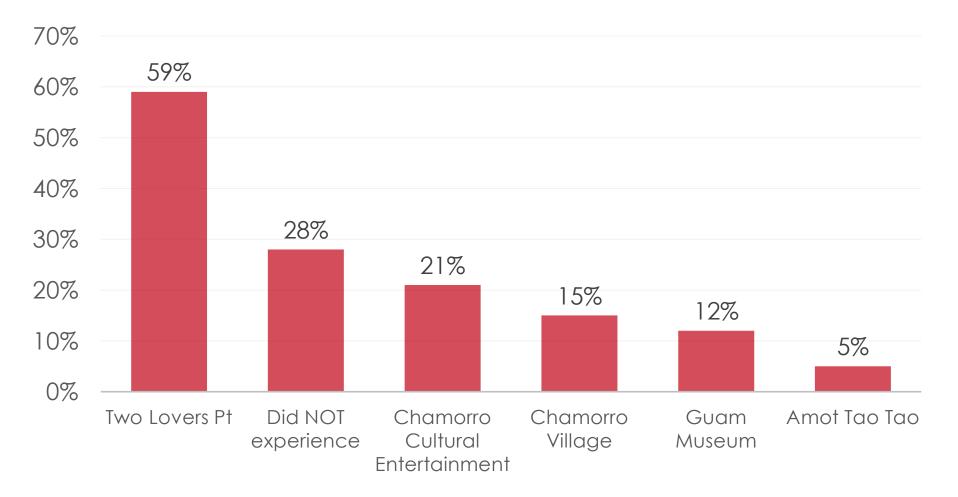


EXPERIENCED-CHAMORRO/ HAFA ADAI SPIRIT



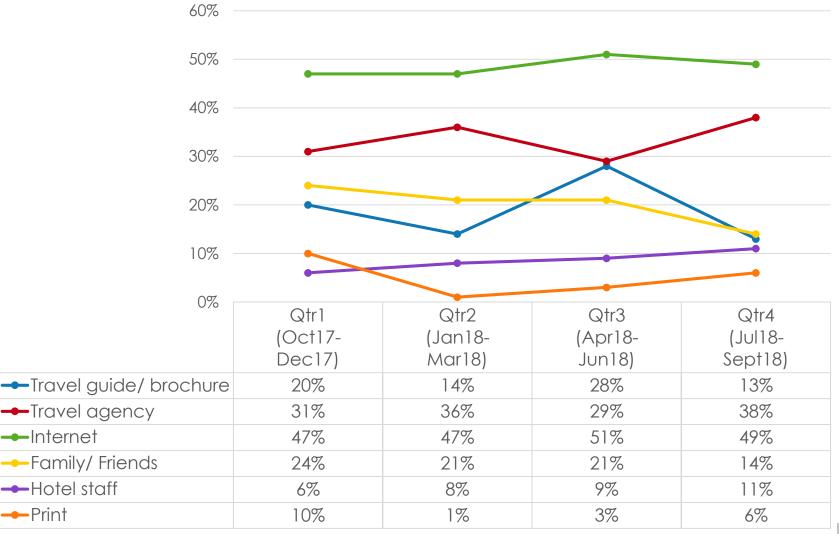
0%	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18- Jun18)	Qtr4 (Jul18- Sept18)
Did NOT experience	27%	33%	24%	35%
Beaches	49%	52%	58%	34%
Chamorro cuisine	14%	24%	19%	29%
Night Market	22%	14%	12%	15%
Socializing-locals	32%	19%	26%	20%
Local Music	31%	29%	32%	39%

EXPERIENCED-OTHER CULTURAL ACTIVITY/EVENTS

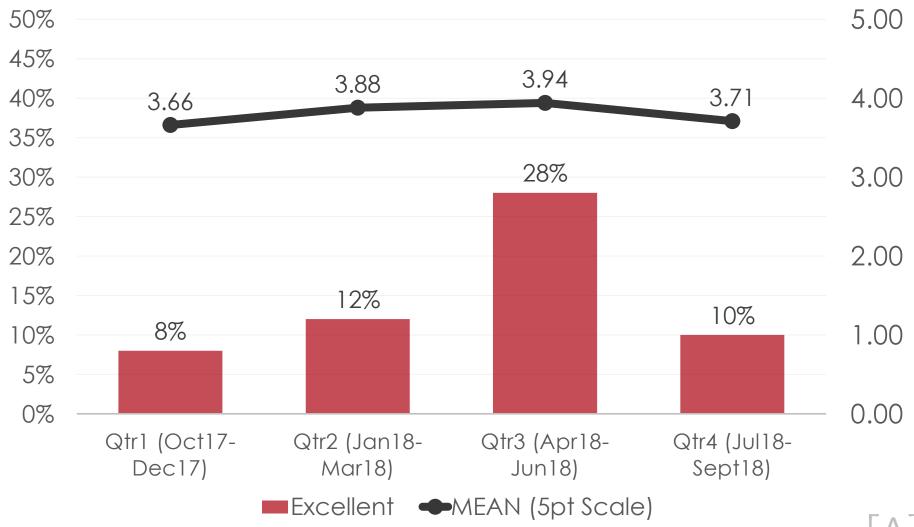




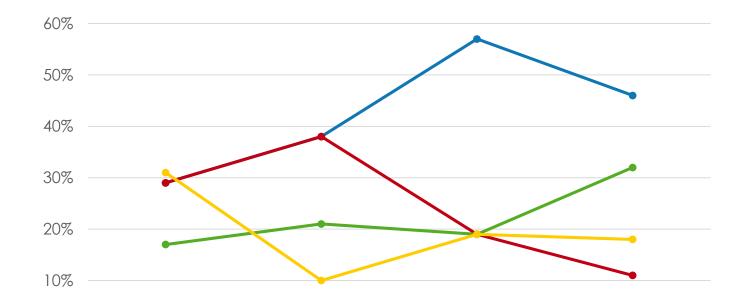
SOURCES OF INFORMATION-CULTURAL ACTIVITY/EVENTS



SATISFACTION-CULTURAL ACTIVITY/EVENTS



OBSTACLES-CULTURAL ACTIVITY/EVENTS



0%	Qtr1 (Oct17- Dec17)	Qtr2 (Jan18- Mar18)	Qtr3 (Apr18- Jun18)	Qtr4 (Jul18- Sept18)
	29%	38%	57%	46%
-Unaware	29%	38%	19%	11%
Did not want to	17%	21%	19%	32%
Did not know where	31%	10%	19%	18%

ADVANCED STATISTICS



Analysis Technique

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant (p=<.05)drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.

Drivers- Overall Satisfaction

Comparison of Drivers of Overall Satisfaction, 1st, 2nd, 3rd, 4th Qtr. and Overall 1-4 Qtr. 2018					
					Combined 1-4 Qtr.
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	2018
Drivers:	rank	rank	rank	rank	rank
Quality & Cleanliness of beaches & parks	2				
Ease of getting around				3	
Safety walking around at night					
Quality of daytime tours		2			1
Variety of daytime tours					
Quality of nighttime tours					
Variety of nighttime tours					
Quality of shopping					
Variety of shopping					
Price of things on Guam					
Quality of hotel accommodations	1			2	2
Quality/cleanliness of air, sky				1	3
Quality/cleanliness of parks		1			
Quality of landscape in Tumon					
Quality of landscape in Guam			2		
Quality of ground handler					
Quality/cleanliness of transportation vehicles			1		4
% of Per Person On Island Expenditures					
Accounted For	44.6%	58.4%	79.5%	56.4%	58.7%
NOTE: Only significant drivers are included.					

Drivers of Overall Satisfaction

- Overall satisfaction with the Hong Kong visitor's experience on Guam is driven by three significant factors in the 4th Quarter 2018 Period. By rank order they are:
 - Quality/cleanliness of air/sky,
 - Quality of hotel accommodations, and
 - Ease of getting around.
- With these factors, the overall r² is .56.4 meaning that **56.4% of overall satisfaction is accounted for by these factors.**

Drivers – On-Isle Expenditures

Comparison of Drivers of Per Person On Is Overall 1-	-		1st, 2nd,	3rd, 4th (Qtr. and
					Combined 3-4 Qtr.
	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr.	2018
Drivers:	rank	rank	rank	Rank	rank
Quality & Cleanliness of beaches & parks		4		0	0
Ease of getting around		1		2	2
Safety walking around at night					4
Quality of daytime tours					
Variety of daytime tours					
Quality of nighttime tours					3
Variety of nighttime tours					
Quality of shopping			1		
Variety of shopping				3	
Price of things on Guam					
Quality of hotel accommodations					
Quality/cleanliness of air, sky					
Quality/cleanliness of parks					1
Quality of landscape in Tumon					
Quality of landscape in Guam					
Quality of ground handler				1	
Quality/cleanliness of transportation vehicles					
% of Per Person On Island Expenditures					
Accounted For	0.0%	4.5%	7.0%	20.9%	7.6%
NOTE: Only significant drivers are included.					

Drivers of On-Isle Expenditures

- Per Person On Island Expenditure of Hong Kong visitors on Guam is driven by three significant factors in the 4th Quarter 2018 period. By rank order they are:
 - Quality of ground handler,
 - Ease of getting around, and
 - Variety of shopping.
- With these factors, the overall r² is .209 meaning that **20.9% of per person on island expenditure** is accounted for by these factors.