

# GUAM VISITORS BUREAU Korean Visitor Tracker Exit Profile FY2013 Market Segmentation MAY 2013



Prepared by: QMark Research

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#### Background & Methodology

- All surveys were partially interviewer administered, as well as self-administered. Upon completion of the surveys, QMark's professional Korean speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.
- A total of **350** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.
- The margin of error for a sample of **350** is +/- 5.23 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/- 5.23 percentage points.



#### **Objectives**

- The specific objectives of the analysis were:
  - To determine the relative size and expenditure behavior of the following market segments:
    - Family/FITs
    - Golden Miss
    - Group Travelers
    - English Language Tour
    - Honeymooner
    - Wedding
    - Special Interest Trvl
    - Incentive Market
    - 18-35
    - 36-55
    - Traveling with children
    - FITs
    - Seniors
    - Sports competition/spectator
  - To identify the most significant factors affecting overall visitor satisfaction.
  - To identify (for all Korean visitors) the most important on-island spending



### Highlighted Segments Parameters

- Family/ FITs Q.6/ Q.7
- Golden Miss Female/ QF/ Q.25
- Group Travelers Q.7
- English Language Tour Q.18
- Honeymooner Q.5
- Wedding Q.5
- Special Interest Trvl Q.5/ Q.18
- Incentive Market Q.5/ Q.7
- 18-35 Q.F
- 36-55 Q.F
- Traveling with children Q.6
- FITs Q.7
- Seniors Q.F
- Sports comp/spectator Q.5/Q.19



#### **Highlighted Segments**

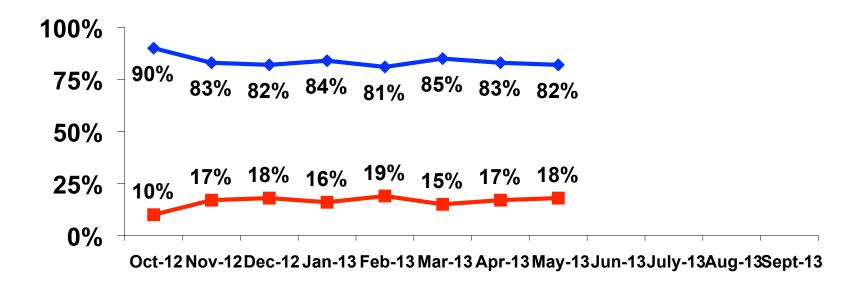
	Oct 12	Nov 12	Dec 12	Jan 13	Feb 13	Mar 13	Apr 13	May 13	Jun 13	Jul 13	Aug 13	Sept 13
Family/ FIT	7%	4%	5%	4%	5%	6%	4%	7%				
Group	0%	-	-	1%	0%	0%	-	1%				
Eng Language	0%	-	-	1%	0%	0%	1%	-				
Honeymoon	30%	20%	11%	8%	12%	23%	18%	14%				
Wedding	1%	1%	0%	-	1%	0%	1%	-				
Incentive	3%	3%	2%	9%	2%	8%	2%	8%				
18-35	63%	66%	47%	49%	52%	69%	69%	59%				
36-55	35%	31%	47%	47%	43%	26%	26%	37%				
Child	36%	33%	48%	45%	44%	37%	40%	41%				
FIT	8%	8%	7%	5%	7%	8%	6%	9%				
Golden Miss	4%	4%	5%	4%	3%	5%	5%	5%				
Senior	1%	1%	1%	1%	1%	2%	2%	0%				
Sport	33%	30%	33%	28%	24%	23%	23%	25%				
TOTAL	351	351	350	350	351	351	350	350				



### SECTION 1 PROFILE OF RESPONDENTS



#### **Marital Status Tracking**





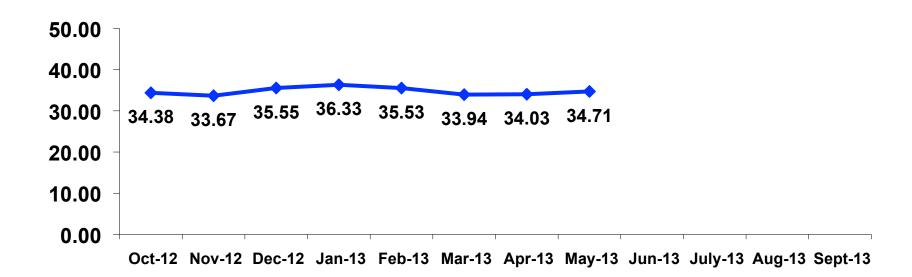


#### **Marital Status Segmentation**

			TOTAL	FAMILY/FIT	GROUP TRVL	HONEYMOON	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-		-	-	-	-	-	-
QE	Married	Count	287	21	4	46	20	154	124	140	22	17	1	74
		Column N %	82%	81%	80%	96%	69%	75%	95%	99%	69%	89%	100%	83%
	Single	Count	62	5	1	2	9	52	7	2	10	2	0	15
		Column N %	18%	19%	20%	4%	31%	25%	5%	1%	31%	11%	0%	17%
	Total	Count	349	26	5	48	29	206	131	142	32	19	1	89



#### Average Age Tracking





#### **Age Segmentation**

			TOTAL	FAMILY/ FIT	GROUP TRVL	HONEYMOON	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
				-		-	-		-		-	-	-	-
QF	18-24	Count	14	0	0	2	1	14	0	1	2	0	0	4
		Column N %	4%	0%	0%	4%	3%	7%	0%	1%	6%	0%	0%	5%
	25-34	Count	174	14	1	39	11	174	0	51	17	10	0	40
		Column N %	51%	56%	20%	83%	38%	84%	0%	36%	55%	53%	0%	46%
	35-49	Count	143	11	4	6	17	18	125	87	12	9	0	37
		Column N %	42%	44%	80%	13%	59%	9%	95%	62%	39%	47%	0%	43%
	50+	Count	12	0	0	0	0	0	6	1	0	0	1	6
		Column N %	3%	0%	0%	0%	0%	0%	5%	1%	0%	0%	100%	7%
	Total	Count	343	25	5	47	29	206	131	140	31	19	1	87
QF	Mean		34.71	33.80	37.80	30.15	36.17	30.12	40.77	36.46	32.87	36.05	69.00	35.44
	Median		34	32	39	29	37	30	40	37	32	34	69	34

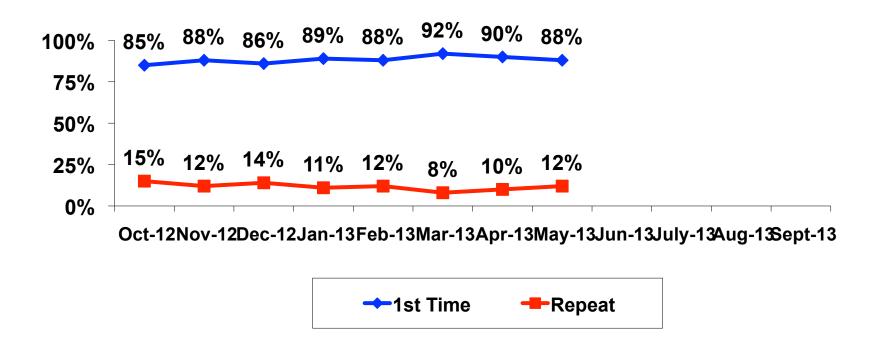


#### **Income Segmentation**

			TOTAL	FAMIL WEST	ODOLID TOW	HONEVMOON	INCENTIVE	40.25	20.55	011111111111111111111111111111111111111	C/T	GOLDEN	OFNIODO	ODODT
			TOTAL	FAMILY/ FIT	GROUP TRVL	HONEYMOON	TRVL	18-35	36-55	CHILD	FIT	MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-	-
Q26	<kw12.0m< td=""><td>Count</td><td>6</td><td>0</td><td>0</td><td>2</td><td>0</td><td>3</td><td>2</td><td>1</td><td>0</td><td>0</td><td>0</td><td>2</td></kw12.0m<>	Count	6	0	0	2	0	3	2	1	0	0	0	2
		Column N %	2%	0%	0%	5%	0%	2%	2%	1%	0%	0%	0%	2%
	KW12.0M-KW24.0M	Count	18	1	0	5	3	13	4	3	1	1	0	5
		Column N %	6%	5%	0%	11%	12%	7%	3%	2%	4%	6%	0%	6%
	KW24.0M-KW36.0M	Count	35	1	2	10	6	25	9	7	2	1	0	7
		Column N %	11%	5%	40%	23%	24%	14%	8%	5%	8%	6%	0%	8%
	KW36.0M-KW48.0M	Count	61	6	1	12	3	36	24	21	8	1	0	16
		Column N %	20%	29%	20%	27%	12%	20%	20%	16%	31%	6%	0%	19%
	KW48.0M-KW60.0M	Count	69	2	0	10	6	36	28	30	4	3	1	22
		Column N %	22%	10%	0%	23%	24%	20%	24%	23%	15%	17%	100%	26%
	KW60.0M-KW72.0M	Count	38	3	2	2	1	24	14	23	3	4	0	3
		Column N %	12%	14%	40%	5%	4%	13%	12%	18%	12%	22%	0%	4%
	KW72.0M+	Count	78	8	0	2	5	39	37	45	8	8	0	28
		Column N %	25%	38%	0%	5%	20%	22%	31%	35%	31%	44%	0%	33%
	No Income	Count	5	0	0	1	1	5	0	0	0	0	0	1
		Column N %	2%	0%	0%	2%	4%	3%	0%	0%	0%	0%	0%	1%
	Total	Count	310	21	5	44	25	181	118	130	26	18	1	84



#### **Prior Trips to Guam Tracking**



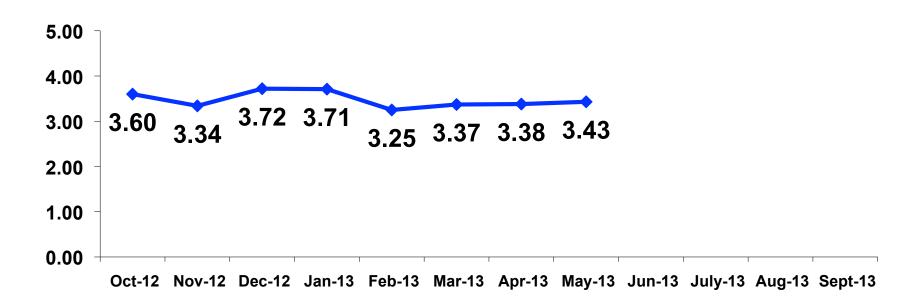


### **Prior Trips to Guam Segmentation**

			TOTAL	FAMILY/FIT	GROUP TRVL	HONEYMOON	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
				-	-	-	-	-	-	-	-	-	-	-
Q3A	Yes	Count	308	18	5	48	27	182	114	119	22	17	1	81
		Column N %	88%	69%	100%	98%	93%	89%	87%	84%	69%	89%	100%	91%
	No	Count	41	8	0	1	2	23	17	22	10	2	0	8
		Column N %	12%	31%	0%	2%	7%	11%	13%	16%	31%	11%	0%	9%
	Total	Count	349	26	5	49	29	205	131	141	32	19	1	89



#### Average Length of Stay Tracking





## **Average Length of Stay Segmentation**

		TOTAL	FAMILY/ FIT	GROUP TRVL	HONEYMOON	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-
Q8	Mean	3.43	5.65	3.20	4.35	3.07	3.29	3.41	3.28	5.50	3.11	3.00	3.76
	Median	3	4	3	4	3	3	3	3	4	3	3	3



### SECTION 2 TRAVEL PLANNING



#### **Travel Planning Segmentation**

			TOTAL	FAMILY/ FIT	GROUP TRVL	HONEYMOON	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			•	•	•	•	•	-	-	-	-	•		
Q7	Full package tour	Count	174	0	0	28	11	88	81	84	0	9	0	50
		Column N %	50%	0%	0%	57%	38%	43%	62%	60%	0%	47%	0%	56%
	Free-time package tour	Count	120	0	0	16	1	87	27	48	0	6	1	27
		Column N %	34%	0%	0%	33%	3%	42%	21%	34%	0%	32%	100%	30%
	Individually arranged	Count	32	26	0	2	0	22	9	9	32	0	0	9
	travel (FIT)	Column N %	9%	100%	0%	4%	0%	11%	7%	6%	100%	0%	0%	10%
	Group tour	Count	5	0	5	1	1	1	4	0	0	1	0	0
		Column N %	1%	0%	100%	2%	3%	0%	3%	0%	0%	5%	0%	0%
	Company paid travel	Count	16	0	0	2	16	7	9	0	0	3	0	3
		Column N %	5%	0%	0%	4%	55%	3%	7%	0%	0%	16%	0%	3%
	Other	Count	2	0	0	0	0	1	0	0	0	0	0	0
		Column N %	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
	Total	Count	349	26	5	49	29	206	130	141	32	19	1	89



#### **Travel Motivation Segmentation**

		TOTAL	FAMILY/FIT	GROUP TRVL	HONEYMOON	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-
Q5A	Previous trip	7%	27%	0%	0%	0%	7%	8%	12%	25%	5%	0%	6%
	Price	12%	12%	20%	10%	3%	11%	11%	13%	13%	11%	100%	8%
	Visit friends/ Relatives	3%	15%	0%	0%	0%	3%	2%	4%	19%	0%	0%	4%
	Recomm- friend/family/trvl agnt	17%	12%	0%	12%	3%	16%	18%	17%	13%	26%	0%	17%
	Scuba	2%	4%	0%	4%	0%	3%	0%	1%	3%	0%	0%	7%
	Water sports	9%	19%	0%	2%	0%	10%	10%	13%	16%	5%	0%	37%
	Short travel time	33%	42%	0%	33%	3%	37%	28%	38%	34%	37%	0%	36%
	Golf	1%	4%	0%	0%	3%	0%	2%	1%	3%	0%	0%	6%
	Relax	58%	46%	20%	53%	14%	63%	49%	67%	44%	42%	0%	57%
	Company/ Business Trip	5%	0%	60%	2%	38%	4%	8%	1%	0%	11%	0%	3%
	Company Sponsored	6%	0%	20%	4%	72%	4%	10%	1%	0%	11%	0%	7%
	Convention/ Trade/ Conference	0%	0%	0%	2%	0%	0%	0%	0%	0%	0%	0%	0%
	Safe	27%	23%	0%	14%	3%	23%	29%	36%	22%	32%	100%	27%
	Natural beauty	48%	42%	0%	37%	28%	44%	54%	58%	38%	58%	100%	54%
	Shopping	19%	35%	0%	27%	0%	25%	11%	14%	28%	5%	100%	19%
	Career Cert/ Testing	3%	0%	0%	0%	0%	4%	1%	0%	3%	5%	0%	0%
	Honeymoon	14%	8%	20%	100%	7%	21%	3%	1%	6%	5%	0%	22%
	Pleasure	13%	15%	20%	6%	3%	13%	12%	13%	22%	16%	100%	13%
	Organized sports	1%	4%	0%	0%	0%	1%	0%	1%	3%	0%	0%	3%
	Other	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%
	Total Count	349	26	5	49	29	206	130	141	32	19	1	89



# **Information Sources Segmentation**

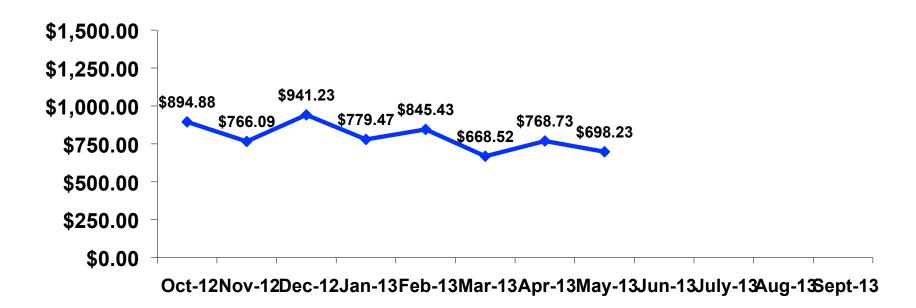
		TOTAL	FAMIL WEIT	ODOLID TOV	HONEVMOON	INCENTIVE	40.25	20.55	011111111111111111111111111111111111111	F.IT	GOLDEN	OFNIODO	ODODT
		TOTAL	FAMILY/FIT	GROUP TRVL	HONEYMOON	TRVL	18-35	36-55	CHILD	FIT	MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	•	-
Q1	Internet	91%	92%	80%	92%	79%	95%	87%	94%	91%	89%	100%	97%
	Travel Agent Brochure	43%	15%	40%	54%	41%	40%	46%	44%	13%	47%	0%	51%
	Friend/ Relative	34%	35%	20%	31%	21%	33%	35%	42%	28%	37%	0%	35%
	Co-Worker/ Company Trvl Dept	12%	8%	60%	2%	41%	8%	18%	8%	6%	21%	100%	7%
	Prior Trip	11%	31%	0%	2%	3%	11%	12%	15%	31%	5%	0%	9%
	· ·	1	1	1	1			l	I	l			
	Travel Guidebook- Bookstore	7%	8%	0%	10%	0%	9%	3%	5%	6%	11%	0%	7%
	GVB Office	6%	4%	0%	4%	3%	6%	5%	5%	3%	16%	0%	6%
	TV	5%	4%	0%	6%	0%	4%	6%	5%	6%	0%	0%	2%
	GVB Promo	3%	8%	0%	4%	3%	3%	4%	3%	9%	0%	0%	4%
	Other	1%	4%	0%	2%	0%	2%	0%	1%	3%	5%	0%	2%
	Magazine (Consumer)	1%	4%	0%	0%	0%	1%	2%	1%	3%	0%	100%	1%
	Theater Ad	0%	4%	0%	0%	0%	0%	1%	0%	3%	0%	0%	1%
	Newspaper	0%	4%	0%	0%	0%	0%	0%	0%	3%	0%	0%	0%
	Total Count	349	26	5	48	29	206	131	142	32	19	1	89



### SECTION 3 EXPENDITURES



#### **Prepaid Expenditures Tracking**



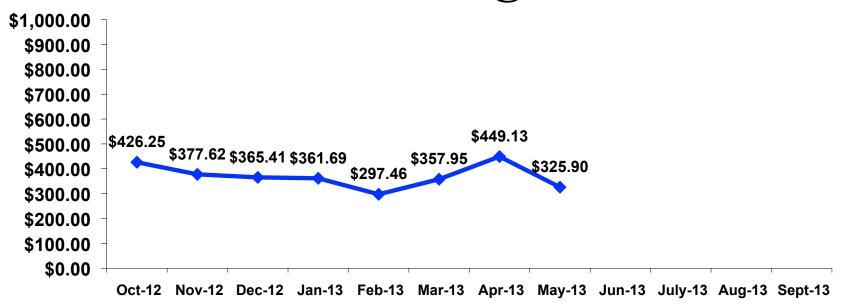


# Prepaid Expenditures Per Person Segmentation

						INCENTIVE					GOLDEN		
		TOTAL	FAMILY/FIT	GROUP TRVL	HONEYMOON	TRVL	18-35	36-55	CHILD	FIT	MISS	SENIORS	SPORT
		•	-	-	-	-	-	-	-	-	•	-	-
PER PERSON	Mean	\$698.23	\$580.98	\$145.59	\$863.60	\$129.90	\$757.07	\$610.93	\$687.03	\$659.72	\$627.38	\$545.96	\$806.50
	Median	\$728	\$645	\$0	\$910	\$0	\$728	\$705	\$690	<b>\$</b> 576	\$728	\$546	\$819
	Minimum	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$546	\$0
	Maximum	\$5,460	\$1,365	\$728	\$1,911	\$1,456	\$5,460	\$1,820	\$1,517	\$5,460	\$1,638	\$546	\$2,275



### On-Island Expenditures Tracking



$$YTD = $370.17$$



# On-Island Expenditures Per Person Segmentation

						INCENTIVE					GOLDEN		
		TOTAL	FAMILY/ FIT	GROUP TRVL	HONEYMOON	TRVL	18-35	36-55	CHILD	FIT	MISS	SENIORS	SPORT
		-	-	-	-	•	-		-		•	-	
PER PERSON	Mean	\$325.90	\$488.64	\$62.00	\$421.49	\$252.53	\$377.99	\$259.00	\$255.70	\$449.20	\$292.00	\$50.00	\$367.74
	Median	\$232	\$488	\$0	\$300	\$200	\$278	\$167	\$167	\$404	\$167	\$50	\$234
	Minimum	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50	\$0
	Maximum	\$2,250	\$2,250	\$200	\$1,725	\$1,000	\$2,250	\$2,000	\$2,250	\$2,250	\$1,210	\$50	\$2,250

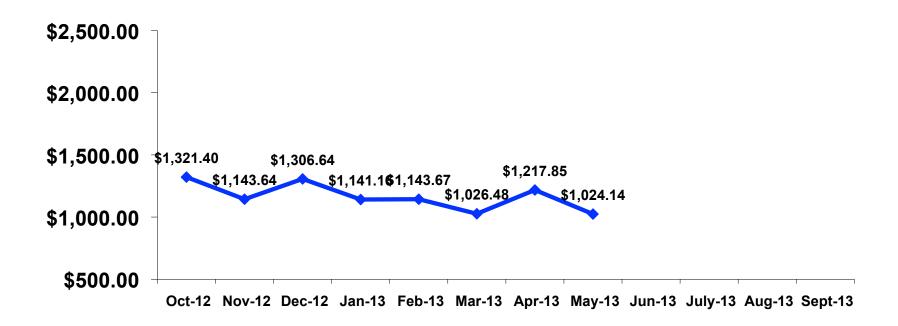


#### On-Island Expense Breakdown

						INCENTIVE					GOLDEN		
		TOTAL	FAMILY/ FIT	GROUP TRVL	HONEYMOON	TRVL	18-35	36-55	CHILD	FIT	MISS	SENIORS	SPORT
AIR & HOTEL	Mean	\$1,721.05	\$2.379.98	\$1,455.90	\$1,137,42	\$1,401.30	\$1.549.49	\$2,160.53	\$2.318.17	\$2.379.98	-	\$1.091.92	\$1,996,66
AIR & HOTEL	Median	\$1,721.05 \$1,429	\$2,379.98 \$1,592	\$1,455.90 \$1,456	\$1,137.42 \$1,092	\$1,401.30	\$1,349.49	\$1,752	\$1,820	\$2,379.98		\$1,091.92	\$1,996.66
									1				\$1,820
	Minimum	\$582 57.270	\$1,274	\$1,456	\$910	\$1,401	\$582 67.270	\$1,365	\$728	\$1,274		\$1,092	
AIDALIOTEL AMEAL	Maximum	\$7,279	\$7,279	\$1,456	\$1,456	\$1,401	\$7,279	\$4,550	\$7,279	\$7,279		\$1,092	\$4,550
AIR/ HOTEL/ MEAL	Mean	\$2,398.13	\$2,274.84		\$2,208.46	\$1,304.24	\$2,099.29	\$3,002.51	\$2,761.04	\$2,274.84	\$2,715.81		\$2,653.19
	Median	\$2,113	\$2,275		\$2,184	\$1,365	\$1,820	\$2,730	\$2,457	\$2,275	\$2,730		\$2,320
	Minimum	\$136	\$1,820		\$209	\$1,183	\$136	\$318	\$136	\$1,820	\$728		\$819
AID ONLY	Maximum	\$11,829	\$2,730		\$3,822	\$1,365	\$8,189	\$11,829	\$11,829	\$2,730	\$6,370		\$10,919
AIR ONLY	Mean	\$1,557.37	\$1,110.36				\$1,537.99	\$1,693.39	\$1,802.92	\$1,454.44			\$1,302.12
	Median	\$1,314	\$1,274				\$1,274	\$1,359	\$1,485	\$1,274			\$1,314
	Minimum	\$546	\$546				\$546	\$546	\$1,183	\$546			\$682
	Maximum	\$5,460	\$1,485				\$5,460	\$3,640	\$3,640	\$5,460			\$2,275
HOTEL ONLY	Mean	\$909.93	\$909.93				\$909.93			\$909.93			
	Median	\$910	\$910				\$910			\$910			
	Minimum	\$910	\$910				\$910			\$910			
	Maximum	\$910	\$910				\$910	l	l	\$910			l
HOTEL & MEAL	Mean	\$789.69	\$445.87				\$439.80	\$1,099.72	\$1,182.92	\$445.87			\$701.95
	Median	\$478	\$455				\$455	\$1,365	\$1,365	\$455			\$500
	Minimum	\$364	\$409				\$364	\$455	\$364	\$409			\$455
	Maximum	\$1,820	\$455				\$500	\$1,820	\$1,820	\$455			\$1,820
F&B HOTEL	Mean	\$113.74					\$90.99	\$136.49	\$136.49				
	Median	\$114					\$91	\$136	\$136				
	Minimum	\$91					\$91	\$136	\$136				
	Maximum	\$136					\$91	\$136	\$136				
TRANS- KOREA	Mean	\$58.24					\$54.60	\$61.88	\$90.99				\$90.99
	Median	\$62					\$55	\$62	\$91				\$91
	Minimum	\$18					\$18	\$33	\$91				\$91
	Maximum	\$91					\$91	\$91	\$91				\$91
TRANS- GUAM	Mean	\$168.34	\$181.99		\$90.99		\$144.07	\$204.74	\$204.74	\$181.99			\$144.07
	Median	\$182	\$182		\$91		\$159	\$205	\$205	\$182			\$159
	Minimum	\$91	\$182		\$91		\$91	\$182	\$182	\$182			\$91
	Maximum	\$227	\$182		\$91		\$182	\$227	\$227	\$182			\$182
OPT TOURS	Mean	\$249.58	\$45.50			\$181.99	\$215.35	\$454.97	\$454.97	\$45.50	\$90.99		\$272.98
	Median	\$182	\$45			\$182	\$136	\$455	\$455	\$45	\$91		\$273
	Minimum	\$45	\$45			\$182	\$45	\$455	\$455	\$45	\$91		\$91
	Maximum	\$455	\$45	,		\$182	\$455	\$455	\$455	\$45	\$91		\$455
OTHER	Mean	\$179.82	\$193.36		\$181.99	\$90.99	\$129.34	\$250.49	\$90.99	\$193.36			\$210.04
	Median	\$146	\$159		\$182	\$91	\$136	\$182	\$91	\$159			\$182
	Minimum	\$73	\$91		\$182	\$91	\$73	\$91	\$91	\$91			\$91
	Maximum	\$473	\$364		\$182	\$91	\$182	\$473	\$91	\$364			\$473
TOTAL	Mean	\$1,757.71	\$1,542.42	\$291.18	\$1,630.83	\$192.66	\$1,654.46	\$1,979.61	\$2,433.41	\$1,440.89	\$1,862.97	\$1,091.92	\$2,003.06
	Median	\$1,638	\$1,415	\$0	\$1,638	\$0	\$1,538	\$1,820	\$2,275	\$1,365	\$1,456	\$1,092	\$1,820
	Minimum	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,092	\$0
	Maximum	\$11,829	\$7,279	\$1,456	\$3,822	\$1,456	\$8,189	\$11,829	\$11,829	\$7,279	\$6,370	\$1,092	\$10,919



#### **Total Expenditures Tracking**



YTD=\$1,165.56



# Total Expenditures Per Person Segmentation

		TOTAL	FAMILY/FIT	GROUP TRVL	HONEYMOON	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-
TOTAL PER PERSON	Mean	\$1,024.14	\$1,069.62	\$207.59	\$1,285.09	\$382.43	\$1,135.06	\$869.93	\$942.73	\$1,108.93	\$919.38	\$595.96	\$1,174.24
	Median	\$995	\$1,078	\$110	\$1,395	\$230	\$1,061	\$932	\$940	\$1,059	\$928	\$596	\$1,101
	Minimum	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$596	\$0
	Maximum	\$5,760	\$2,591	\$728	\$2,947	\$1,941	\$5,760	\$2,636	\$2,636	\$5,760	\$2,438	\$596	\$2,947



### SECTION 4 ADVANCED STATISTICS



#### Analysis Technique

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant (p=<.05)drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.

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Comparison of Drivers of Overall Satisfaction, Oct, Nov, Dec 2012, Jan, Feb, Mar, Apr, May 2013 and									
Overall Oct 2012-May 2013									
	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Combined Oct2012- May 2013
Drivers:	rank	rank	rank	rank	rank	rank	rank	rank	rank
Quality & Cleanliness of beaches									
& parks	3	1		2	7	3			6
Ease of getting around							6		9
Safety walking around at night									
Quality of daytime tours	5		1						
Variety of daytime tours					5		4		4
Quality of nighttime tours					6				
Variety of nighttime tours									
Quality of shopping					8			5	
Variety of shopping			5	3		1	3		7
Price of things on Guam		3							
Quality of hotel accommodations	1		4	5	2	5	1	1	1
Quality/cleanliness of air, sky			3		3				8
Quality/cleanliness of parks								2	
Quality of landscape in Tumon							5		
Quality of landscape in Guam	2	4	6	4		4		4	2
Quality of ground handler			2		4				10
Quality/cleanliness of									
transportation vehicles	4	2		1	1	2	2	3	3
% of Per Person On Island									
Expenditures Accounted For	50.4%	49.2%	64.7%	53.6%	62.7%	50.1%	53.4%	64.6%	55.2%
NOTE: Only significant drivers are i	ncluded								



#### **Drivers of Overall Satisfaction**

- Overall satisfaction with the Korean visitor's experience on Guam is driven by five significant factors in the May 2013 Period. By rank order they are:
  - Quality of hotel accommodations,
  - Quality/cleanliness of parks,
  - Quality/cleanliness of transportation vehicles,
  - Quality of landscape in Guam, and
  - Quality of shopping.
- With all five factors the overall r<sup>2</sup> is .646 meaning that 64.6% of overall satisfaction is accounted for by these factors.



Comparison of Drivers of Per Per			-				012, Ja	n, Feb,	Mar, Apr
	y 2013 a Oct-12				Feb-13		Apr-13	May-13	Combined Oct 2012- May 2013
Drivers:	rank	rank	rank	rank	rank	rank	rank	rank	rank
Quality & Cleanliness of beaches & parks									
Ease of getting around									
Safety walking around at night									
Quality of daytime tours									
Variety of daytime tours				3					
Quality of nighttime tours									
Variety of nighttime tours							2	3	2
Quality of shopping				2				2	1
Variety of shopping							1		
Price of things on Guam									
Quality of hotel accommodations				1					3
Quality/cleanliness of air, sky									
Quality/cleanliness of parks									
Quality of landscape in Tumon		1							
Quality of landscape in Guam									
Quality of ground handler								1	
Quality/cleanliness of									
transportation vehicles									
% of Per Person On Island									
Expenditures Accounted For	0.0%	2.6%	0.0%	3.7%	0.0%	0.0%	7.3%	4.1%	2.7%
NOTE: Only significant drivers are in	ncluded.								



#### Drivers of Per Person On-Island Expenditure

- Per Person On Island Expenditure of Korean visitors on Guam is driven by three significant factors in the May 2013 Period. By rank order they are:
  - Quality of ground handler,
  - Quality of shopping, and
  - Variety of night time tours.
- With these three factors the overall r<sup>2</sup> is .041 meaning that 4.1% of per person on island expenditure is accounted for by these factors.