



GUAM VISITORS BUREAU

Korean Visitor Tracker Exit Profile

FY2013 Market Segmentation

NOVEMBER 2012



Prepared by: QMark Research

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Background & Methodology

- All surveys were partially interviewer administered, as well as self-administered. Upon completion of the surveys, QMark's professional Korean speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.
- A total of **351** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.
- The margin of error for a sample of **351** is +/- 5.22 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/- 5.22 percentage points.

Objectives

- **The specific objectives of the analysis were:**
 - To determine the relative size and expenditure behavior of the following market segments:
 - Family/FITs
 - Golden Miss
 - Group Travelers
 - English Language Tour
 - Honeymooner
 - Wedding
 - Special Interest Travel
 - Incentive Market
 - 18-35
 - 36-55
 - Traveling with children
 - FITs
 - Seniors
 - Sports competition/spectator
 - To identify the most significant factors affecting overall visitor satisfaction.
 - To identify (for all Korean visitors) the most important determinants of on-island spending

Highlighted Segments Parameters

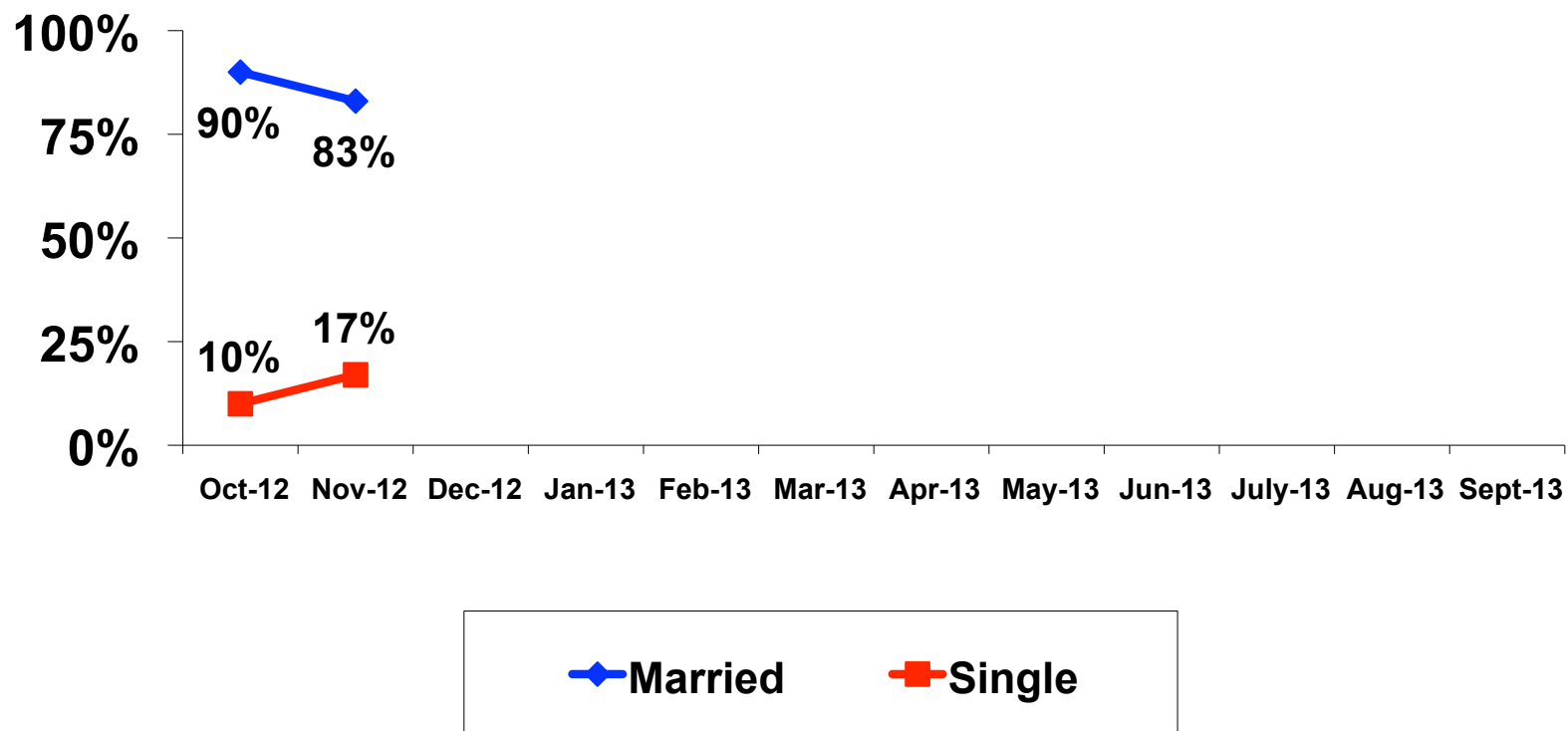
- Family/ FITs – Q.6/ Q.7
- Golden Miss - Female/ QF/ Q.25
- Group Travelers – Q.7
- English Language Tour – Q.18
- Honeymooner – Q.5
- Wedding – Q.5
- Special Interest Travel– Q.5/ Q.18
- Incentive Market – Q.5/ Q.7
- 18-35 – Q.F
- 36-55 – Q.F
- Traveling with children – Q.6
- FITs – Q.7
- Seniors – Q.F
- Sports comp/spectator – Q.5/Q.19

Highlighted Segments

| | Oct 12 | Nov 12 | Dec 12 | Jan 13 | Feb 13 | Mar 13 | Apr 13 | May 13 | Jun 13 | Jul 13 | Aug 13 | Sept 13 |
|-------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------------------|
| Family/ FIT | 7% | 4% | | | | | | | | | | |
| Group | 0% | - | | | | | | | | | | |
| Eng Language | 0% | - | | | | | | | | | | |
| Honeymoon | 30% | 20% | | | | | | | | | | |
| Wedding | 1% | 1% | | | | | | | | | | |
| Incentive | 3% | 3% | | | | | | | | | | |
| 18-35 | 63% | 66% | | | | | | | | | | |
| 36-55 | 35% | 31% | | | | | | | | | | |
| Child | 36% | 33% | | | | | | | | | | |
| FIT | 8% | 8% | | | | | | | | | | |
| Golden Miss | 4% | 4% | | | | | | | | | | |
| Senior | 1% | 1% | | | | | | | | | | |
| Sport | 33% | 30% | | | | | | | | | | |
| TOTAL | 351 | 351 | | | | | | | | | | |

SECTION 1 **PROFILE OF RESPONDENTS**

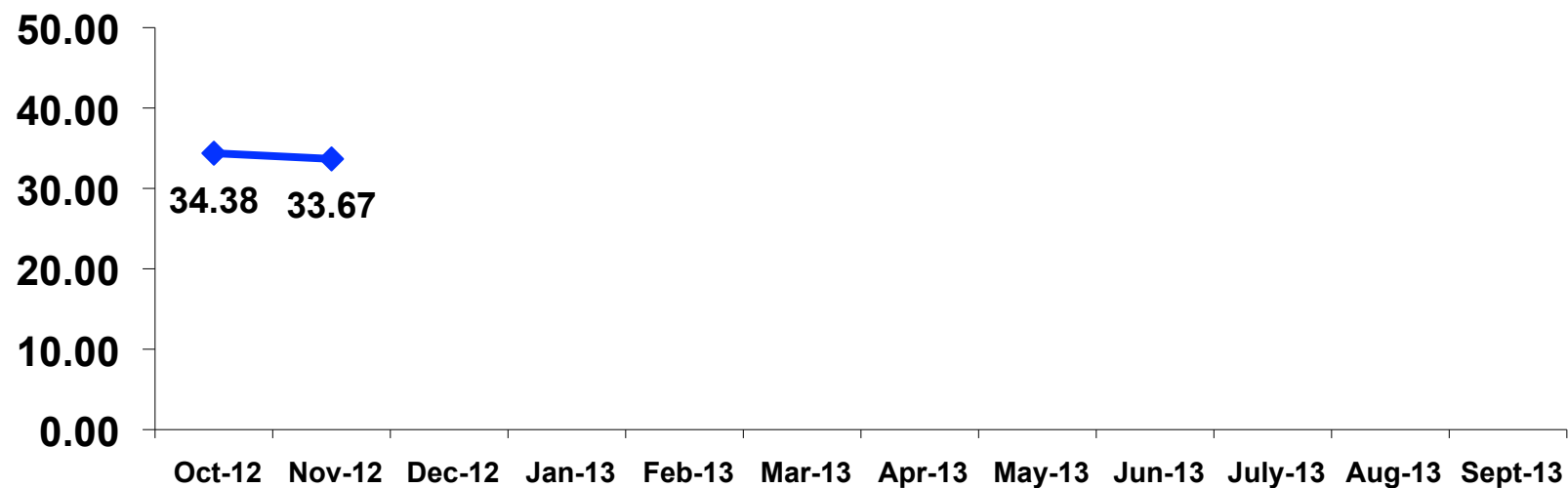
Marital Status Tracking



Marital Status Segmentation

| | | | TOTAL | FAMILY/ FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|---------|------------|-------|-------------|-----------|---------|----------------|-------|-------|-------|-----|-------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - |
| QE | Married | Count | 292 | 13 | 68 | 4 | 5 | 179 | 102 | 111 | 16 | 13 | 4 | 82 |
| | | Column N % | 83% | 93% | 99% | 80% | 56% | 77% | 95% | 95% | 57% | 87% | 100% | 80% |
| | Single | Count | 58 | 1 | 1 | 1 | 4 | 53 | 5 | 6 | 12 | 2 | 0 | 21 |
| | | Column N % | 17% | 7% | 1% | 20% | 44% | 23% | 5% | 5% | 43% | 13% | 0% | 20% |
| | Total | Count | 350 | 14 | 69 | 5 | 9 | 232 | 107 | 117 | 28 | 15 | 4 | 103 |
| | | | | | | | | | | | | | | |

Average Age Tracking



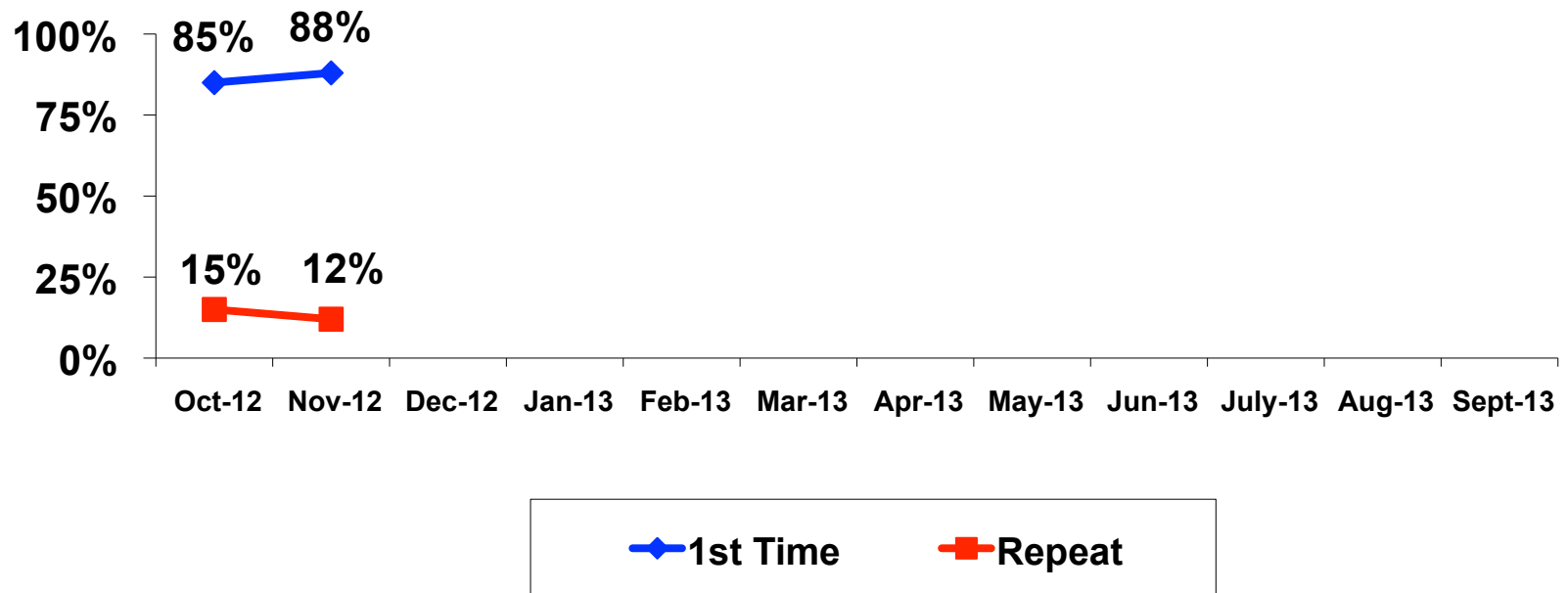
Age Segmentation

| | | | TOTAL | FAMILY/ FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|--------|------------|-------|-------------|-----------|---------|----------------|-------|-------|-------|-------|-------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - |
| QF | 18-24 | Count | 8 | 0 | 3 | 1 | 0 | 8 | 0 | 0 | 1 | 0 | 0 | 4 |
| | | Column N % | 2% | 0% | 4% | 20% | 0% | 3% | 0% | 0% | 4% | 0% | 0% | 4% |
| | 25-34 | Count | 210 | 10 | 60 | 3 | 6 | 210 | 0 | 44 | 20 | 9 | 0 | 64 |
| | | Column N % | 61% | 71% | 87% | 60% | 67% | 91% | 0% | 38% | 71% | 60% | 0% | 62% |
| | 35-49 | Count | 115 | 3 | 6 | 0 | 2 | 14 | 101 | 69 | 6 | 6 | 0 | 32 |
| | | Column N % | 33% | 21% | 9% | 0% | 22% | 6% | 94% | 59% | 21% | 40% | 0% | 31% |
| | 50+ | Count | 14 | 1 | 0 | 1 | 1 | 0 | 6 | 4 | 1 | 0 | 4 | 3 |
| | | Column N % | 4% | 7% | 0% | 20% | 11% | 0% | 6% | 3% | 4% | 0% | 100% | 3% |
| | Total | Count | 347 | 14 | 69 | 5 | 9 | 232 | 107 | 117 | 28 | 15 | 4 | 103 |
| | Mean | | 33.67 | 34.93 | 29.80 | 33.20 | 35.11 | 29.96 | 39.79 | 36.50 | 32.61 | 35.20 | 61.75 | 32.88 |
| QF | Median | | 32 | 33 | 30 | 29 | 32 | 30 | 38 | 36 | 31 | 33 | 61 | 32 |

Income Age Segmentation

| | | | TOTAL | FAMILY/ FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|-------|-----------------|------------|-------|-------------|-----------|---------|----------------|-------|-------|-------|-----|-------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - |
| Q26 | <KW12.0M | Count | 3 | 0 | 2 | 0 | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 3 |
| | | Column N % | 1% | 0% | 3% | 0% | 0% | 1% | 0% | 0% | 0% | 0% | 0% | 3% |
| | KW12.0M-KW24.0M | Count | 20 | 0 | 11 | 1 | 0 | 16 | 3 | 2 | 1 | 0 | 0 | 11 |
| | | Column N % | 6% | 0% | 16% | 33% | 0% | 7% | 3% | 2% | 4% | 0% | 0% | 11% |
| | KW24.0M-KW36.0M | Count | 55 | 0 | 20 | 1 | 3 | 50 | 4 | 6 | 3 | 0 | 1 | 25 |
| | | Column N % | 17% | 0% | 30% | 33% | 33% | 23% | 4% | 6% | 12% | 0% | 33% | 25% |
| | KW36.0M-KW48.0M | Count | 67 | 5 | 17 | 1 | 1 | 50 | 15 | 18 | 8 | 3 | 1 | 20 |
| | | Column N % | 21% | 38% | 25% | 33% | 11% | 23% | 16% | 17% | 32% | 20% | 33% | 20% |
| | KW48.0M-KW60.0M | Count | 56 | 1 | 11 | 0 | 2 | 28 | 23 | 24 | 2 | 1 | 1 | 13 |
| | | Column N % | 17% | 8% | 16% | 0% | 22% | 13% | 24% | 23% | 8% | 7% | 33% | 13% |
| | KW60.0M-KW72.0M | Count | 44 | 3 | 4 | 0 | 1 | 25 | 19 | 14 | 4 | 3 | 0 | 12 |
| | | Column N % | 14% | 23% | 6% | 0% | 11% | 11% | 20% | 13% | 16% | 20% | 0% | 12% |
| | KW72.0M+ | Count | 71 | 3 | 1 | 0 | 2 | 43 | 27 | 38 | 6 | 8 | 0 | 15 |
| | | Column N % | 22% | 23% | 1% | 0% | 22% | 19% | 29% | 36% | 24% | 53% | 0% | 15% |
| | No Income | Count | 9 | 1 | 1 | 0 | 0 | 6 | 3 | 4 | 1 | 0 | 0 | 2 |
| | | Column N % | 3% | 8% | 1% | 0% | 0% | 3% | 3% | 4% | 4% | 0% | 0% | 2% |
| Total | | Count | 325 | 13 | 67 | 3 | 9 | 221 | 94 | 106 | 25 | 15 | 3 | 101 |

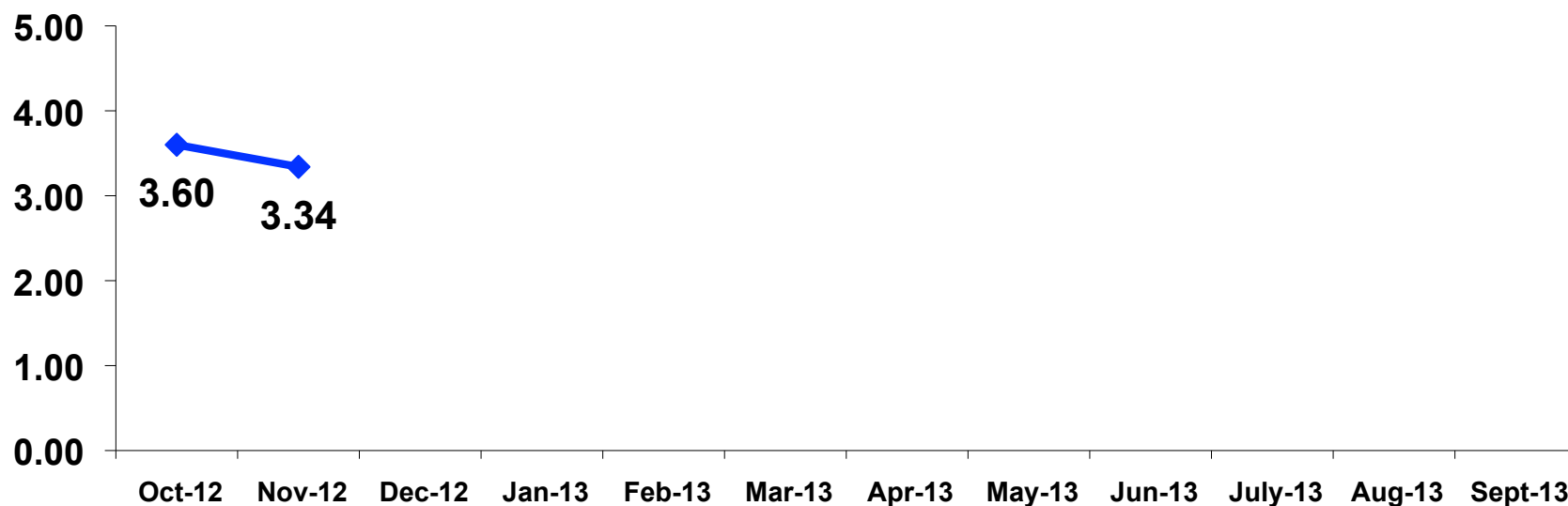
Prior Tips to Guam Tracking



Prior Trips to Guam Segmentation

| | | | TOTAL | FAMILY/ FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|-------|-----|------------|-------|-------------|-----------|---------|----------------|-------|-------|-------|-----|-------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - |
| Q3A | Yes | Count | 307 | 12 | 67 | 5 | 7 | 210 | 87 | 96 | 19 | 13 | 4 | 97 |
| | | Column N % | 88% | 86% | 97% | 100% | 78% | 91% | 83% | 83% | 68% | 87% | 100% | 93% |
| | No | Count | 41 | 2 | 2 | 0 | 2 | 21 | 18 | 19 | 9 | 2 | 0 | 7 |
| | | Column N % | 12% | 14% | 3% | 0% | 22% | 9% | 17% | 17% | 32% | 13% | 0% | 7% |
| Total | | Count | 348 | 14 | 69 | 5 | 9 | 231 | 105 | 115 | 28 | 15 | 4 | 104 |

Average Length of Stay Tracking



Average Length of Stay Segmentation

| | | TOTAL | FAMILY/ FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|--------|-------|-------------|-----------|---------|----------------|-------|-------|-------|------|-------------|---------|-------|
| | | - | - | - | - | - | - | - | - | - | - | - | - |
| Q8 | Mean | 3.34 | 3.93 | 3.57 | 2.80 | 3.44 | 3.32 | 3.39 | 3.23 | 4.14 | 3.53 | 3.00 | 3.44 |
| | Median | 3 | 4 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 |

SECTION 2 **TRAVEL PLANNING**

Travel Planning Segmentation

| | | | TOTAL | FAMILY/ FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|------------------------------------|------------|-------|-------------|-----------|---------|----------------|-------|-------|-------|------|-------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - |
| Q7 | Full package tour | Count | 148 | 0 | 45 | 4 | 3 | 98 | 46 | 57 | 0 | 5 | 2 | 55 |
| | | Column N % | 42% | 0% | 65% | 80% | 33% | 42% | 43% | 49% | 0% | 33% | 50% | 53% |
| | Free-time package tour | Count | 171 | 0 | 23 | 1 | 2 | 110 | 54 | 55 | 0 | 7 | 2 | 40 |
| | | Column N % | 49% | 0% | 33% | 20% | 22% | 47% | 50% | 47% | 0% | 47% | 50% | 38% |
| | Individually arranged travel (FIT) | Count | 28 | 14 | 1 | 0 | 0 | 21 | 6 | 5 | 28 | 3 | 0 | 8 |
| | | Column N % | 8% | 100% | 1% | 0% | 0% | 9% | 6% | 4% | 100% | 20% | 0% | 8% |
| | Company paid travel | Count | 4 | 0 | 0 | 0 | 4 | 3 | 1 | 0 | 0 | 0 | 0 | 1 |
| | | Column N % | 1% | 0% | 0% | 0% | 44% | 1% | 1% | 0% | 0% | 0% | 0% | 1% |
| | Total | Count | 351 | 14 | 69 | 5 | 9 | 232 | 107 | 117 | 28 | 15 | 4 | 104 |
| | | | | | | | | | | | | | | |

Travel Motivation Segmentation

| | | TOTAL | FAMILY/FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|-----|---------------------------------|-------|------------|-----------|---------|----------------|-------|-------|-------|-----|-------------|---------|-------|
| | | - | - | - | - | - | - | - | - | - | - | - | - |
| Q5A | Previous trip | 6% | 7% | 1% | 0% | 0% | 5% | 8% | 9% | 11% | 7% | 0% | 3% |
| | Price | 21% | 14% | 10% | 0% | 0% | 20% | 23% | 26% | 11% | 20% | 25% | 14% |
| | Visit friends/ Relatives | 3% | 7% | 3% | 0% | 0% | 1% | 5% | 2% | 14% | 7% | 0% | 3% |
| | Recomm- friend/family/trvl agnt | 23% | 29% | 19% | 40% | 22% | 20% | 27% | 27% | 18% | 7% | 75% | 19% |
| | Scuba | 4% | 0% | 6% | 0% | 11% | 5% | 3% | 0% | 11% | 0% | 0% | 14% |
| | Water sports | 9% | 7% | 10% | 0% | 11% | 9% | 11% | 10% | 7% | 0% | 0% | 32% |
| | Short travel time | 31% | 64% | 14% | 20% | 22% | 32% | 29% | 32% | 46% | 60% | 50% | 27% |
| | Golf | 1% | 0% | 0% | 0% | 11% | 0% | 4% | 1% | 0% | 0% | 0% | 4% |
| | Relax | 59% | 79% | 41% | 20% | 44% | 59% | 59% | 71% | 46% | 60% | 75% | 62% |
| | Company/ Business Trip | 1% | 0% | 1% | 0% | 33% | 2% | 1% | 0% | 4% | 0% | 0% | 3% |
| | Company Sponsored | 2% | 0% | 0% | 0% | 78% | 2% | 3% | 0% | 0% | 0% | 0% | 4% |
| | Safe | 24% | 36% | 16% | 20% | 11% | 22% | 25% | 35% | 18% | 33% | 50% | 18% |
| | Natural beauty | 51% | 57% | 38% | 20% | 22% | 51% | 48% | 60% | 32% | 67% | 50% | 44% |
| | Shopping | 26% | 57% | 23% | 0% | 22% | 28% | 23% | 32% | 32% | 27% | 25% | 23% |
| | Career Cert/ Testing | 2% | 0% | 1% | 0% | 0% | 3% | 0% | 0% | 14% | 0% | 0% | 1% |
| | Married/ Attn wedding | 1% | 0% | 3% | 100% | 0% | 2% | 0% | 1% | 0% | 0% | 0% | 0% |
| | Honeymoon | 20% | 7% | 100% | 40% | 0% | 28% | 4% | 2% | 4% | 0% | 0% | 36% |
| | Pleasure | 12% | 14% | 4% | 0% | 11% | 10% | 17% | 21% | 14% | 40% | 0% | 9% |
| | Organized sports | 2% | 0% | 3% | 0% | 11% | 2% | 2% | 2% | 4% | 0% | 0% | 7% |
| | Other | 0% | 0% | 0% | 0% | 0% | 0% | 1% | 0% | 4% | 0% | 0% | 0% |
| | Total Count | 350 | 14 | 69 | 5 | 9 | 232 | 106 | 117 | 28 | 15 | 4 | 104 |

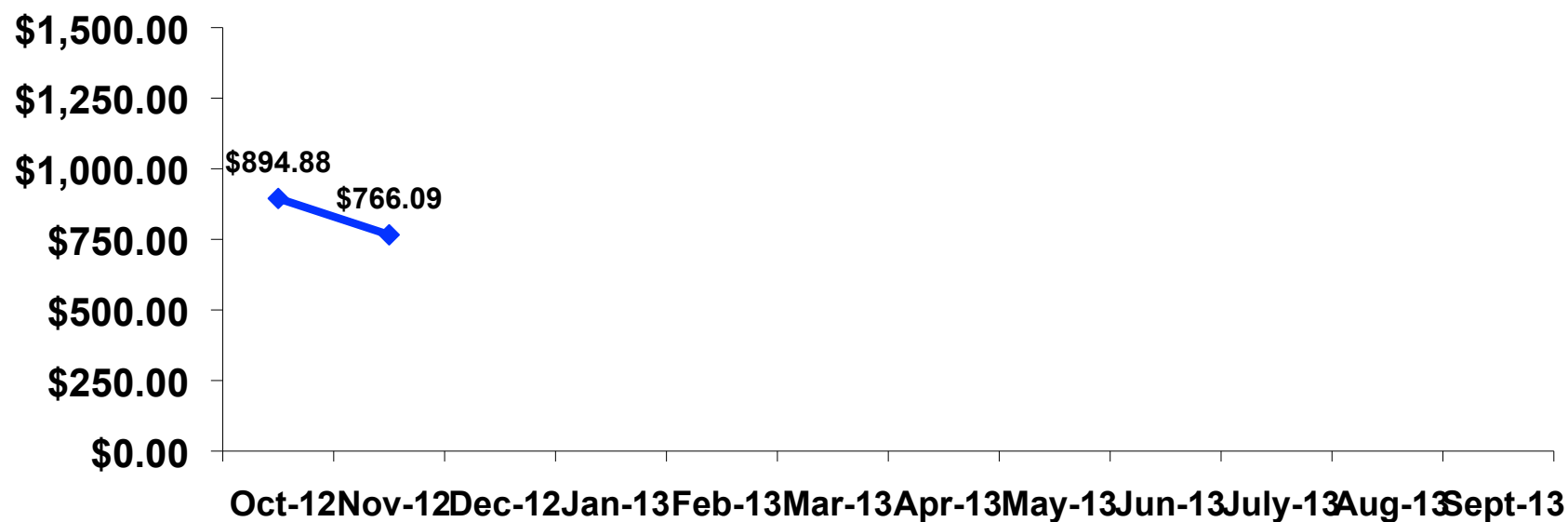
INFORMATION SOURCES - SEGMENTATION

| | | TOTAL | FAMILY/FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|-------------|---------------------------------|-------|------------|-----------|---------|----------------|-------|-------|-------|-----|-------------|---------|-------|
| | | - | - | - | - | - | - | - | - | - | - | - | - |
| Q5A | Relax | 59% | 79% | 41% | 20% | 44% | 59% | 59% | 71% | 46% | 60% | 75% | 62% |
| | Natural beauty | 51% | 57% | 38% | 20% | 22% | 51% | 48% | 60% | 32% | 67% | 50% | 44% |
| | Short travel time | 31% | 64% | 14% | 20% | 22% | 32% | 29% | 32% | 46% | 60% | 50% | 27% |
| | Shopping | 26% | 57% | 23% | 0% | 22% | 28% | 23% | 32% | 32% | 27% | 25% | 23% |
| | Safe | 24% | 36% | 16% | 20% | 11% | 22% | 25% | 35% | 18% | 33% | 50% | 18% |
| | Recomm- friend/family/trvl agnt | 23% | 29% | 19% | 40% | 22% | 20% | 27% | 27% | 18% | 7% | 75% | 19% |
| | Price | 21% | 14% | 10% | 0% | 0% | 20% | 23% | 26% | 11% | 20% | 25% | 14% |
| | Honeymoon | 20% | 7% | 100% | 40% | 0% | 28% | 4% | 2% | 4% | 0% | 0% | 36% |
| | Pleasure | 12% | 14% | 4% | 0% | 11% | 10% | 17% | 21% | 14% | 40% | 0% | 9% |
| | Water sports | 9% | 7% | 10% | 0% | 11% | 9% | 11% | 10% | 7% | 0% | 0% | 32% |
| | Previous trip | 6% | 7% | 1% | 0% | 0% | 5% | 8% | 9% | 11% | 7% | 0% | 3% |
| | Scuba | 4% | 0% | 6% | 0% | 11% | 5% | 3% | 0% | 11% | 0% | 0% | 14% |
| | Visit friends/ Relatives | 3% | 7% | 3% | 0% | 0% | 1% | 5% | 2% | 14% | 7% | 0% | 3% |
| | Career Cert/ Testing | 2% | 0% | 1% | 0% | 0% | 3% | 0% | 0% | 14% | 0% | 0% | 1% |
| | Organized sports | 2% | 0% | 3% | 0% | 11% | 2% | 2% | 2% | 4% | 0% | 0% | 7% |
| | Company Sponsored | 2% | 0% | 0% | 0% | 78% | 2% | 3% | 0% | 0% | 0% | 0% | 4% |
| | Married/ Attn wedding | 1% | 0% | 3% | 100% | 0% | 2% | 0% | 1% | 0% | 0% | 0% | 0% |
| | Company/ Business Trip | 1% | 0% | 1% | 0% | 33% | 2% | 1% | 0% | 4% | 0% | 0% | 3% |
| | Golf | 1% | 0% | 0% | 0% | 11% | 0% | 4% | 1% | 0% | 0% | 0% | 4% |
| | Other | 0% | 0% | 0% | 0% | 0% | 0% | 1% | 0% | 4% | 0% | 0% | 0% |
| Total Count | | 350 | 14 | 69 | 5 | 9 | 232 | 106 | 117 | 28 | 15 | 4 | 104 |

SECTION 3 **EXPENDITURES**

PREPAID EXPENDITURES - TRACKING

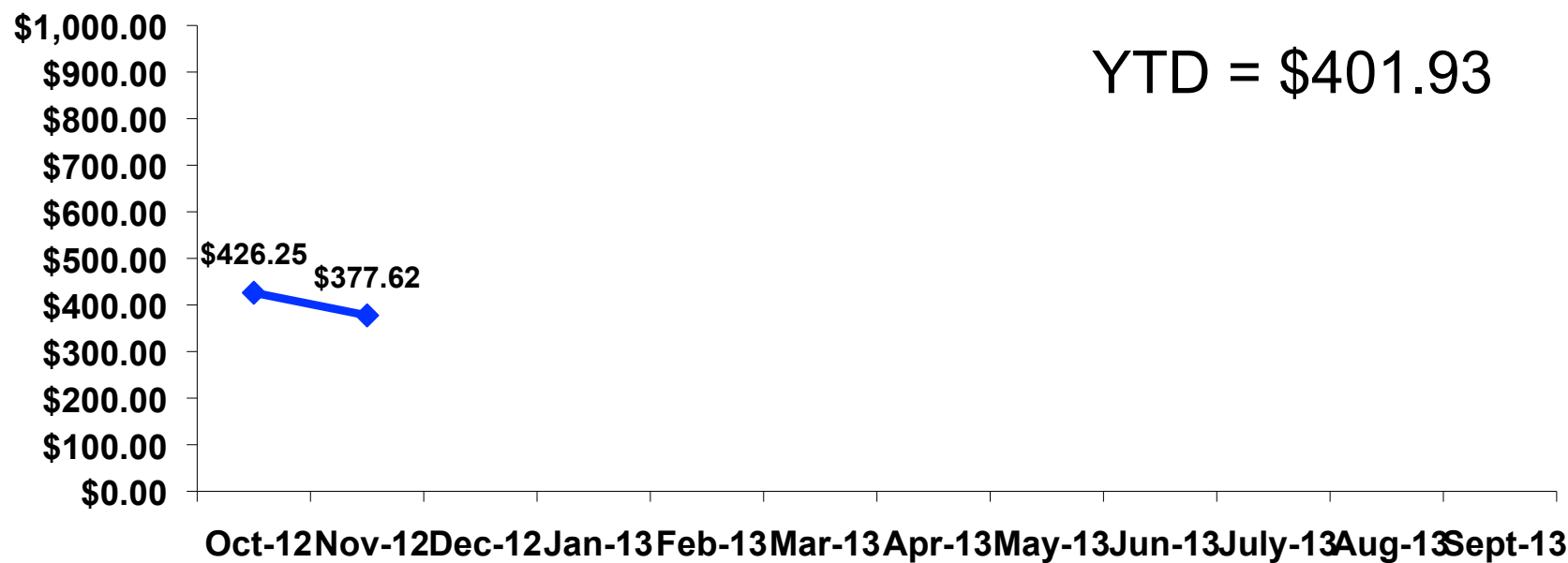
YTD=\$830.48



PREPAID EXPENDITURES PER PERSON - SEGMENTATION

| | | TOTAL | FAMILY/FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------|---------|----------|------------|------------|----------|----------------|----------|----------|----------|----------|-------------|----------|----------|
| | | - | - | - | - | - | - | - | - | - | - | - | - |
| PER PERSON | Mean | \$766.09 | \$541.18 | \$1,214.85 | \$843.20 | \$499.33 | \$806.87 | \$695.81 | \$629.80 | \$560.81 | \$659.78 | \$903.43 | \$927.23 |
| | Median | \$710 | \$556 | \$1,316 | \$1,112 | \$649 | \$718 | \$718 | \$664 | \$551 | \$633 | \$625 | \$834 |
| | Minimum | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$139 | \$0 |
| | Maximum | \$3,243 | \$1,158 | \$3,243 | \$1,668 | \$1,205 | \$3,243 | \$2,409 | \$1,853 | \$2,780 | \$1,205 | \$2,224 | \$3,243 |

ON-ISLAND EXPENDITURES - TRACKING



ON-ISLAND EXPENDITURES PER PERSON - SEGMENTATION

| | | TOTAL | FAMILY/FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------|---------|----------|------------|-----------|----------|----------------|----------|----------|----------|----------|-------------|----------|----------|
| | | - | - | - | - | - | - | - | - | - | - | - | - |
| PER PERSON | Mean | \$377.62 | \$319.21 | \$579.59 | \$459.90 | \$488.83 | \$397.62 | \$354.41 | \$255.92 | \$398.36 | \$216.97 | \$175.00 | \$506.51 |
| | Median | \$246 | \$192 | \$450 | \$220 | \$500 | \$258 | \$185 | \$167 | \$255 | \$193 | \$225 | \$400 |
| | Minimum | \$0 | \$50 | \$0 | \$0 | \$35 | \$0 | \$0 | \$0 | \$0 | \$50 | \$0 | \$0 |
| | Maximum | \$2,600 | \$1,000 | \$2,600 | \$1,580 | \$1,200 | \$2,250 | \$2,600 | \$2,000 | \$1,250 | \$700 | \$250 | \$2,600 |

ON-ISLAND EXPENSE-BREAKDOWN

| | | TOTAL | FAMILY/FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------------|---------|------------|------------|------------|------------|----------------|------------|------------|------------|------------|-------------|------------|------------|
| AIR & HOTEL | Mean | \$1,397.08 | \$1,111.91 | \$1,899.52 | . | \$1,189.13 | \$1,264.33 | \$1,671.35 | \$1,904.81 | \$1,054.26 | \$1,552.05 | \$833.94 | \$1,137.51 |
| | Median | \$1,297 | \$1,112 | \$1,668 | . | \$1,205 | \$1,205 | \$1,575 | \$1,853 | \$1,112 | \$1,552 | \$834 | \$954 |
| | Minimum | \$463 | \$556 | \$602 | . | \$695 | \$463 | \$556 | \$574 | \$463 | \$1,205 | \$834 | \$537 |
| | Maximum | \$4,170 | \$1,853 | \$2,780 | . | \$1,668 | \$2,780 | \$4,170 | \$4,170 | \$1,853 | \$1,900 | \$834 | \$2,335 |
| AIR/ HOTEL/ MEAL | Mean | \$2,328.08 | \$2,022.29 | \$2,469.97 | \$2,254.71 | \$1,204.57 | \$2,177.53 | \$2,606.76 | \$2,992.54 | \$1,981.37 | \$2,408.96 | \$4,030.69 | \$2,439.67 |
| | Median | \$2,224 | \$2,177 | \$2,409 | \$2,224 | \$1,205 | \$1,927 | \$2,594 | \$2,641 | \$2,177 | \$2,372 | \$4,031 | \$2,363 |
| | Minimum | \$93 | \$1,418 | \$185 | \$1,668 | \$1,112 | \$93 | \$269 | \$927 | \$1,019 | \$927 | \$2,224 | \$93 |
| | Maximum | \$7,876 | \$2,316 | \$4,077 | \$2,872 | \$1,297 | \$7,876 | \$7,227 | \$7,876 | \$2,780 | \$5,374 | \$5,838 | \$7,227 |
| AIR ONLY | Mean | \$493.88 | \$500.36 | \$0.00 | . | . | \$503.84 | . | \$463.30 | \$559.05 | \$463.30 | \$416.97 | \$759.81 |
| | Median | \$477 | \$491 | \$0 | . | . | \$505 | . | \$463 | \$477 | \$463 | \$417 | \$584 |
| | Minimum | \$0 | \$463 | \$0 | . | . | \$0 | . | \$463 | \$371 | \$463 | \$417 | \$584 |
| | Maximum | \$1,112 | \$547 | \$0 | . | . | \$1,112 | . | \$463 | \$1,112 | \$463 | \$417 | \$1,112 |
| HOTEL ONLY | Mean | . | . | . | . | . | . | . | . | . | . | . | . |
| | Median | . | . | . | . | . | . | . | . | . | . | . | . |
| | Minimum | . | . | . | . | . | . | . | . | . | . | . | . |
| | Maximum | . | . | . | . | . | . | . | . | . | . | . | . |
| HOTEL & MEAL | Mean | \$926.60 | \$1,389.89 | . | . | . | \$926.60 | . | \$1,389.89 | \$926.60 | \$1,389.89 | . | \$463.30 |
| | Median | \$927 | \$1,390 | . | . | . | \$927 | . | \$1,390 | \$927 | \$1,390 | . | \$463 |
| | Minimum | \$463 | \$1,390 | . | . | . | \$463 | . | \$1,390 | \$463 | \$1,390 | . | \$463 |
| | Maximum | \$1,390 | \$1,390 | . | . | . | \$1,390 | . | \$1,390 | \$1,390 | \$1,390 | . | \$463 |
| F&B HOTEL | Mean | . | . | . | . | . | . | . | . | . | . | . | . |
| | Median | . | . | . | . | . | . | . | . | . | . | . | . |
| | Minimum | . | . | . | . | . | . | . | . | . | . | . | . |
| | Maximum | . | . | . | . | . | . | . | . | . | . | . | . |
| TRANS- KOREA | Mean | \$37.99 | \$46.33 | . | . | . | \$35.21 | . | . | \$46.33 | \$13.90 | . | . |
| | Median | \$30 | \$46 | . | . | . | \$14 | . | . | \$46 | \$14 | . | . |
| | Minimum | \$14 | \$46 | . | . | . | \$14 | . | . | \$46 | \$14 | . | . |
| | Maximum | \$78 | \$46 | . | . | . | \$78 | . | . | \$46 | \$14 | . | . |
| TRANS- GUAM | Mean | \$185.32 | . | . | . | . | . | \$185.32 | \$185.32 | . | . | . | . |
| | Median | \$185 | . | . | . | . | . | \$185 | \$185 | . | . | . | . |
| | Minimum | \$185 | . | . | . | . | . | \$185 | \$185 | . | . | . | . |
| | Maximum | \$185 | . | . | . | . | . | \$185 | \$185 | . | . | . | . |
| OPT TOURS | Mean | \$416.97 | . | . | . | . | . | \$416.97 | . | . | . | . | . |
| | Median | \$417 | . | . | . | . | . | \$417 | . | . | . | . | . |
| | Minimum | \$417 | . | . | . | . | . | \$417 | . | . | . | . | . |
| | Maximum | \$417 | . | . | . | . | . | \$417 | . | . | . | . | . |
| OTHER | Mean | \$450.33 | . | \$741.28 | . | \$392.14 | \$741.28 | . | . | \$741.28 | \$301.14 | . | \$514.57 |
| | Median | \$429 | . | \$741 | . | \$301 | \$741 | . | . | \$741 | \$301 | . | \$741 |
| | Minimum | \$61 | . | \$741 | . | \$61 | \$741 | . | . | \$741 | \$301 | . | \$61 |
| | Maximum | \$741 | . | \$741 | . | \$741 | \$741 | . | . | \$741 | \$301 | . | \$741 |
| TOTAL | Mean | \$1,668.57 | \$1,184.72 | \$2,117.20 | \$1,352.83 | \$664.06 | \$1,575.02 | \$1,902.23 | \$2,277.61 | \$977.56 | \$1,957.46 | \$2,328.07 | \$1,733.34 |
| | Median | \$1,520 | \$1,112 | \$2,224 | \$1,668 | \$695 | \$1,404 | \$1,853 | \$2,316 | \$741 | \$1,853 | \$1,529 | \$1,668 |
| | Minimum | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$417 | \$0 |
| | Maximum | \$7,876 | \$2,316 | \$4,077 | \$2,872 | \$1,668 | \$7,876 | \$7,227 | \$7,876 | \$2,780 | \$5,374 | \$5,838 | \$7,227 |

TOTAL EXPENDITURES – TRACKING

YTD=\$1,232.52



TOTAL EXPENDITURES PER PERSON - SEGMENTATION

| | | TOTAL | FAMILY/ FIT | HONEYMOON | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------------|---------|------------|-------------|------------|------------|----------------|------------|------------|----------|----------|-------------|------------|------------|
| | | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL PER PERSON | Mean | \$1,143.64 | \$860.39 | \$1,794.43 | \$1,303.10 | \$988.17 | \$1,204.48 | \$1,049.78 | \$884.48 | \$959.17 | \$876.74 | \$1,078.43 | \$1,433.74 |
| | Median | \$1,020 | \$753 | \$1,747 | \$1,656 | \$1,200 | \$1,049 | \$945 | \$870 | \$774 | \$845 | \$725 | \$1,266 |
| | Minimum | \$0 | \$75 | \$0 | \$0 | \$400 | \$0 | \$0 | \$0 | \$0 | \$75 | \$389 | \$0 |
| | Maximum | \$5,009 | \$1,556 | \$5,009 | \$2,692 | \$1,484 | \$4,030 | \$5,009 | \$2,649 | \$4,030 | \$1,627 | \$2,474 | \$5,009 |

SECTION 4 **ADVANCED STATISTICS**

ANALYSIS TECHNIQUE

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant ($p < .05$) drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.

| Comparison of Drivers of Overall Satisfaction, Oct, Nov 2012, and Overall Oct-Nov 2012 | | | |
|--|--------|--------|-----------------------|
| | Oct-12 | Nov-12 | Combined Oct-Nov 2012 |
| Drivers: | rank | rank | rank |
| Quality & Cleanliness of beaches & parks | 3 | 1 | 1 |
| Ease of getting around | | | |
| Safety walking around at night | | | |
| Quality of daytime tours | 5 | | 6 |
| Variety of daytime tours | | | |
| Quality of nighttime tours | | | |
| Variety of nighttime tours | | | |
| Quality of shopping | | | |
| Variety of shopping | | | 5 |
| Price of things on Guam | | 3 | |
| Quality of hotel accommodations | 1 | | 3 |
| Quality/cleanliness of air, sky | | | 8 |
| Quality/cleanliness of parks | | | |
| Quality of landscape in Tumon | | | 7 |
| Quality of landscape in Guam | 2 | 4 | 4 |
| Quality of ground handler | | | |
| Quality/cleanliness of transportation vehicles | 4 | 2 | 2 |
| % of Per Person On Island Expenditures Accounted For | 50.4% | 49.2% | 50.0% |
| NOTE: Only significant drivers are included. | | | |

DRIVERS OF OVERALL SATISFACTION

- **Overall satisfaction** with the Korean visitor's experience on Guam is driven by four significant factors in the November 2012 Period. By rank order they are:
 - **Quality & cleanliness of beaches & parks,**
 - **Quality/cleanliness of transportation vehicles,**
 - **Price of things on Guam, and**
 - **Quality of landscape on Guam.**
- With all four factors the overall r^2 is .4924 meaning that **49.2% of overall satisfaction is accounted for by these four factors.**

| Comparison of Drivers of Per Person On-Island Expenditures, Oct, Nov 2012, and Overall Oct-Nov 2012 | | | |
|---|----------------|----------------|-------------------------------------|
| | Oct-12 rank | Nov-12 rank | Combined Oct-Nov 2012 rank |
| Drivers: | | | |
| Quality & Cleanliness of beaches & parks | | | |
| Ease of getting around | | | 3 |
| Safety walking around at night | | | |
| Quality of daytime tours | | | |
| Variety of daytime tours | | | |
| Quality of nighttime tours | | | |
| Variety of nighttime tours | | | 2 |
| Quality of shopping | | | 1 |
| Variety of shopping | | | |
| Price of things on Guam | | | |
| Quality of hotel accommodations | | | |
| Quality/cleanliness of air, sky | | | |
| Quality/cleanliness of parks | | | |
| Quality of landscape in Tumon | | 1 | |
| Quality of landscape in Guam | | | |
| Quality of ground handler | | | |
| Quality/cleanliness of transportation vehicles | | | |
| % of Per Person On Island Expenditures Accounted For | 0.0% | 2.6% | 2,2% |
| NOTE: Only significant drivers are included. | | | |

Drivers of Per Person On Island Expenditure

- **Per Person On Island Expenditure** of Korean visitors on Guam is driven by one significant factor in the November 2012 Period. That factor is:
 - **Quality of landscape in Tumon.**
- With this factor the overall r^2 is .026 meaning that **2.6% of per person on island expenditure is accounted for by this factor.**