



### GUAM VISITORS BUREAU Korean Visitor Tracker Exit Profile FY2012 MARKET SEGMENTATION – JULY 2012



Prepared by: QMark Research

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## **Background & Methodology**

• All surveys were partially interviewer administered, as well as selfadministered. Upon completion of the surveys, QMark's professional Korean speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.

• A total of **353** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.

• The margin of error for a sample of **353** is +/-5.2 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/-5.2 percentage points.



## Objectives

- The specific objectives of the analysis were:
  - To determine the relative size and expenditure behavior of the following market segments:
    - Family/FITs
    - Golden Miss
    - Group Travelers
    - English Language Tour
    - Honeymooner
    - Wedding
    - Special Interest Trvl
    - Incentive Market
    - 18-35
    - 36-55
    - Traveling with children
    - FITs
    - Seniors
    - Sports competition/spectator
  - To identify (for all Korean visitors) the most important determinants of on-island spending; and
  - To identify the most significant factors affecting overall visitor satisfaction.



## Highlighted Segments Parameters

- Family/ FITs Q.6/ Q.7
- Golden Miss Female/ QD/ Q.31
- Group Travelers Q.7
- English Language Tour Q.5/ Q.18
- Honeymooner Q.5
- Wedding Q.5
- Special Interest Trvl Q.5/ Q.18
- Incentive Market Q.5/ Q.7
- 18-35 Q.D
- 36-55 Q.D
- Traveling with children Q.6
- FITs Q.7
- Seniors Q.D
- Sports comp/spectator Q.5/Q.18/Q.19/Q.26



### **Highlighted Segments**

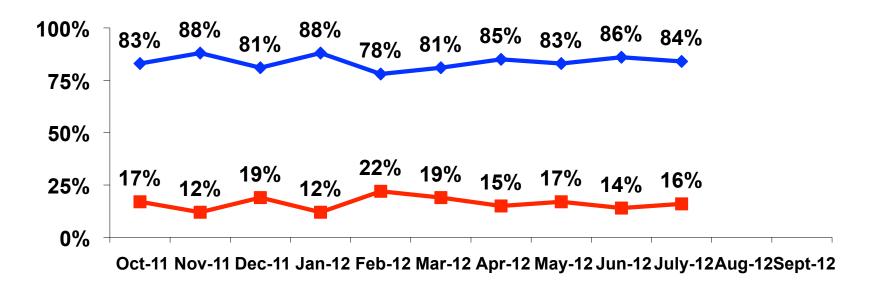
						-		-	-			
	Oct 11	Nov 11	Dec 11	Jan 12	Feb 12	Mar 12	Apr 12	May 12	Jun 12	Jul 12	Aug 12	Sept 12
Family/ FITs	2%	2%	3%	3%	3%	1%	2%	3%	1%	4%		
Gold Miss	2%	2%	3%	2%	3%	3%	3%	3%	1%	2%		
Group	1%	2%	5%	3%	3%	4%	2%	3%	5%	1%		
Eng Lang Tour	0%	1%	1%	1%	0%	-	1%	0%	0%	1%		
Honeymoon	29%	33%	11%	12%	8%	15%	30%	14%	20%	14%		
Wedding	3%	1%	2%	1%	-	0%	2%	-	1%	0%		
Spec Int Trvl	1%	-	0%	1%	1%	1%	0%	1%	1%	1%		
Incentive	5%	5%	14%	5%	11%	9%	13%	11%	20%	3%		
18-35	67%	65%	51%	40%	46%	64%	64%	62%	53%	58%		
36-55	32%	35%	46%	57%	51%	34%	35%	35%	46%	41%		
Child	28%	36%	40%	49%	41%	24%	27%	34%	31%	41%		
FITs	6%	5%	5%	6%	6%	5%	7%	7%	3%	9%		
Seniors	0%	-	1%	1%	1%	1%	1%	1%	0%	1%		
Sports	66%	68%	69%	69%	68%	62%	69%	65%	66%	64%		
Repeat	17%	14%	16%	17%	14%	21%	13%	16%	12%	16%		
TOTAL	352	353	351	352	350	351	352	352	352	353		5



## <u>SECTION 1</u> PROFILE OF RESPONDENTS



### **Marital Status Tracking**





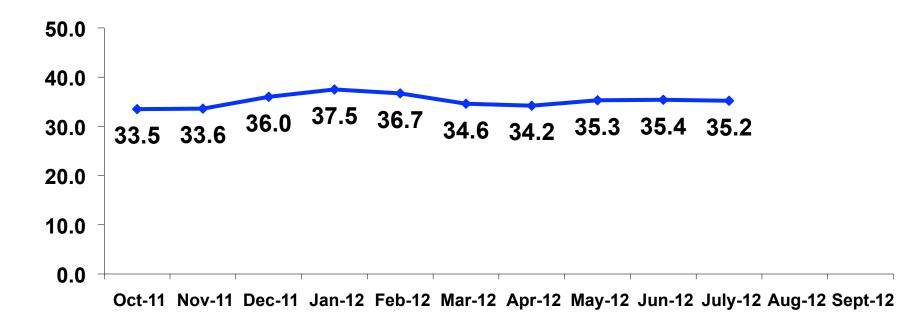


#### **Marital Status Segmentation**

					GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
			TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
В	Married	Count	296	13		2	3	51	1	2	9	156	136	144	23	2	185	51
		C ol %	84%	93%		50%	100%	100%	100%	50%	90%	76%	94%	99%	77%	100%	81%	91%
	Single	Count	57	1	7	2				2	1	49	8	1	7		44	5
		C ol %	16%	7%	100%	50%				50%	10%	24%	6%	1%	23%		19%	9%
Total	Count		353	14	7	4	3	51	1	4	10	205	144	145	30	2	229	56



### Average Age Tracking





### Age Segmentation

					GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
			TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
D.	18-34	Count	188	5	4	2		42	1	4	4	188		45	14		120	17
		C ol %	53%	36%	57%	50%		82%	100%	100%	40%	92 <b>%</b>		31%	47%		52%	30%
	35-54	Count	161	9	3	2	2	9			5	17	144	100	16		106	38
		C ol %	46%	64%	43%	50%	67%	18%			50%	8%	100%	69%	53%		46%	68%
	55+	Count	4				1				1					2	3	1
		C ol %	1%				33%				10%					100%	1%	2%
Total	Count		353	14	7	4	3	51	1	4	10	205	144	145	30	2	229	56
С	Mean		35.2	37.6	35.6	35.0	47.7	31.1	34.0	25.0	40.5	30.5	41.1	37.6	36.4	71.0	34.8	38.7
	Median		34	37	34	37	41	31	34	26	41	31	41	37	36	71	34	39

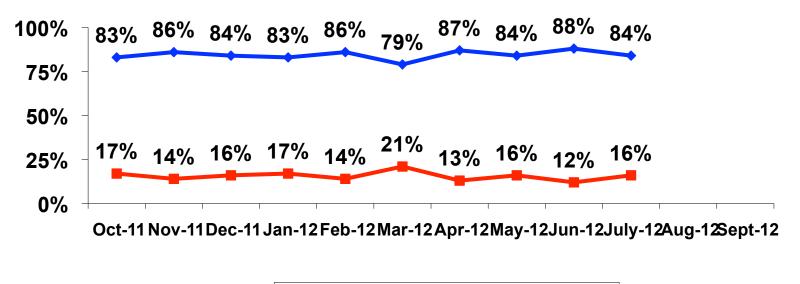


### **Income Segmentation**

					GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
			TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Q.31	Less than KW12	Count	5			1		2		1	1	4	1	1			4	1
	million	C ol %	1%			25%		4%		25%	10%	2%	1%	1%			2%	2%
	KW12M-KW24M	Count	11					3			2	5	б	1	3		8	1
		C ol %	3%					6%			20%	3%	4%	1%	11%		4%	2%
	KW24M-KW36M	Count	48					17	1	1		40	8	6	3		37	
		C ol %	14%					35%	100%	25%		21%	6%	4%	11%		17%	
	KW36M-KW48M	Count	58	2	4			10		1	3	47	11	12	4		35	5
		C ol %	17%	14%	57%			20%		25%	30%	24%	8%	9%	14%		16%	9%
	KW48M-KW60M	Count	57	4				7			2	35	22	32	4		35	11
		C ol %	17%	29%				14%			20%	18%	16%	24%	14%		16%	20%
	KW60M-KW72M	Count	50	1	1		1	5				22	28	27	3		26	8
		C ol %	15%	7%	14%		33%	10%				11%	21%	20%	11%		12%	15%
	KW72M+	Count	90	7	2	2	1	3				29	58	54	11	1	63	23
		C ol %	27%	50%	29%	50%	33%	6%				15%	43%	40%	39%	50%	28%	43%
	No Income	Count	15			1	1	2		1	2	13	1	2		1	14	5
		C ol %	4%			25%	33%	4%		25%	20%	7%	1%	1%		50%	6%	9%
Total	Count		334	14	7	4	3	49	1	4	10	195	135	135	28	2	222	54



## **Prior Trips to Guam Tracking**





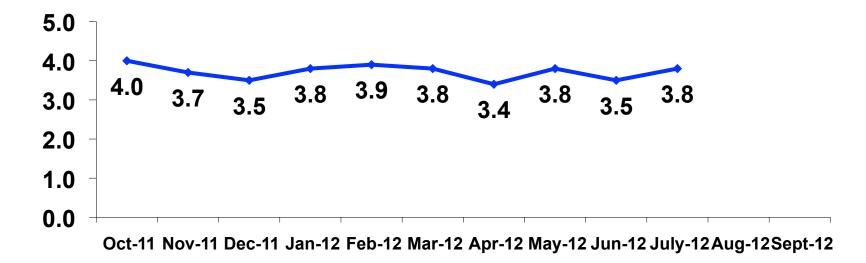


# **Prior Trips to Guam Segmentation**

					GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
			TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Q.3A	Yes	Count	297	8	б	3	1	51	1	3	8	187	107	113	19	1	196	
		Col %	84%	57%	86%	75%	33%	100%	100%	75%	80%	91%	74%	78%	63%	50%	86%	
	No	Count	56	б	1	1	2			1	2	18	37	32	11	1	33	56
		Col %	16%	43%	14%	25%	67%			25%	20%	9%	26%	22%	37%	50%	14%	100%
Total	Count		353	14	7	4	3	51	1	4	10	205	144	145	30	2	229	56



### Average Length of Stay Tracking





# Average Length of Stay Segmentation

				GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
		TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Q.8	Mean	3.8	6.7	3.6	3.5	5.3	3.8	3.0	3.8	4.4	3.6	4.1	4.1	б.4	6.0	3.7	5.0
	Median	3	5	3	4	4	4	3	4	4	3	3	3	4	б	3	4
	Minimum	2	3	3	3	3	3	3	3	3	2	3	2	3	3	2	3
	Maximum	35	35	5	4	9	7	3	4	9	7	35	35	35	9	9	35



## <u>SECTION 2</u> TRAVEL PLANNING



### **Travel Planning Segmentation**

					GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
			TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Q.7	Full package	Count	179		4		2	36		2	3	90	87	86			118	23
	tours	C ol %	51%		57%		67%	71%		50%	30%	44%	60%	59%			52%	41%
	Free-time	Count	135		2			15	1	1	2	97	37	45		1	90	19
	package tours	C ol %	38%		29%			29%	100%	25%	20%	47%	26%	31%		50%	39%	34%
	Individually	Count	30	14	1							14	16	13	30		14	11
	arranged travel	C ol %	8%	100%	14%							7%	11%	9%	100%		6%	20%
	Group tour	Count	4			4				1	1	2	2	1			4	1
		C ol %	1%			100%				25%	10%	1%	1%	1%			2%	2%
	Other	Count	1									1					1	
		C ol %	0%									0%					0%	
	Company paid	Count	4				1				4	1	2			1	2	2
	travel	C ol %	1%				33%				40%	0%	1%			50%	1%	4%
Total	Count		353	14	7	4	3	51	1	4	10	205	144	145	30	2	229	56



#### **Travel Motivation Segmentation**

				GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
		TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Q.5	Just to relax	64%	71%	100%	75%		49%	100%	50%	20%	61%	70%	72%	60%		68%	63%
	Beautiful seas, beaches, tropical climate	44%	36%	43%	75%	33%	27%	100%	75%	10%	43%	47%	47%	30%	50%	49%	34%
	Short travel time	29%	36%		25%	67%	29%		25%	10%	34%	22%	33%	27%		28%	38%
	It is a safe place to spend a vacation	29%	29%	29%	25%	33%	25%	100%	25%	10%	26%	32%	34%	23%	50%	31%	32%
	Recommendation of friend, relative, travel agency	19%	14%	29%	25%		12%		25%	10%	21%	15%	19%	13%		21%	4%
	Shopping	17%	21%	29%			14%	100%			21%	12%	16%	17%		16%	27%
	Honeymoon	14%					100%	100%	25%		22%	4%				17%	
	A previous visit	10%	21%			33%			25%		6%	17%	16%	20%		9%	64%
	Pleasure	12%	21%	14%	25%	67%			25%	10%	11%	12%	14%	13%	50%	12%	29%
	Water sports	12%	7%							10%	10%	14%	12%	7%		18%	9%
	Price of the tour package	7%			25%	33%	4%				6%	9%	9%	3%		7%	7%
	To visit friends or relatives	3%	21%								2%	4%	3%	23%		3%	9%
	Other	3%	7%		25%						3%	3%	4%	3%		3%	2%
	SCUBA diving	3%		14%			2%			10%	4%	1%	1%	3%		4%	2%
	My company sponsored me	2%			25%				25%	70%	1%	3%	1%			3%	
	Company or Business trip	2%								20%	1%	4%		17%		1%	5%
	Organized Sporting Activity	2%					2%			10%	2%	1%	2%			3%	
	To golf	1%	7%							10%	1%	1%	1%	3%		2%	2%
	Special promotion	1%								10%	1%		1%	3%		1%	
	Special Interest Tour	1%							50%		1%					0%	2%
	Convention, Conference, Trade show	0%				33%				10%					50%	0%	2%
	To get married or Attend wedding	0%					2%	100%			0%					0%	
	Promotional materials from GVB	0%										1%	1%				
	Career certification or testing	0%									0%		1%				
Total	Cases	353	14	7	4	3	51	1	4	10	205	144	145	30	2	229	56



# Information Sources Segmentation

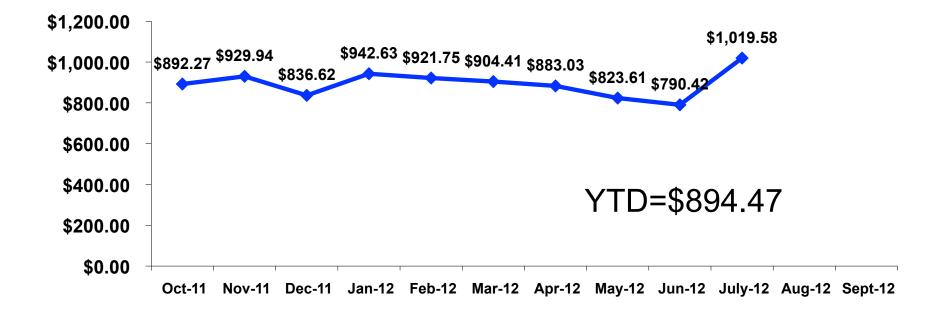
				GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
		TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Q.1	Internet	88%	71%	86%	75%	67%	86%	100%	75%	50%	89%	87%	90%	77%	50%	86%	73%
	Travel agent brochure	47%	7%	29%	50%	33%	65%		25%	20%	47%	47%	50%	17%	50%	51%	38%
	Friend or relative	21%	29%	43%		33%	27%	100%			25%	17%	23%	27%		25%	13%
	I have been to Guam before	16%	43%	14%	25%	67%			25%	20%	8%	26%	22%	37%	50%	14%	98%
	Company travel department	14%	21%	29%	25%	33%	14%		50%	40%	20%	7%	10%	13%		13%	7%
	TV	6%					6%				5%	7%	7%	3%	50%	7%	9%
	Travel guide book at bookstores	7%	7%				6%				8%	5%	3%	3%		5%	9%
	N ew spaper	4%	7%	14%			6%			10%	4%	4%	6%	3%		4%	7%
	Guam promo activities	5%	7%								4%	6%	4%	10%		5%	7%
	Magazine	3%	7%								3%	3%	4%	10%		3%	4%
	Pod casts	1%	7%			33%				20%	1%	1%	2%	7%	50%	2%	4%
Total	Cases	352	14	7	4	3	51	1	4	10	204	144	145	30	2	228	56



## <u>SECTION 3</u> EXPENDITURES



## **Prepaid Expenditures Tracking**



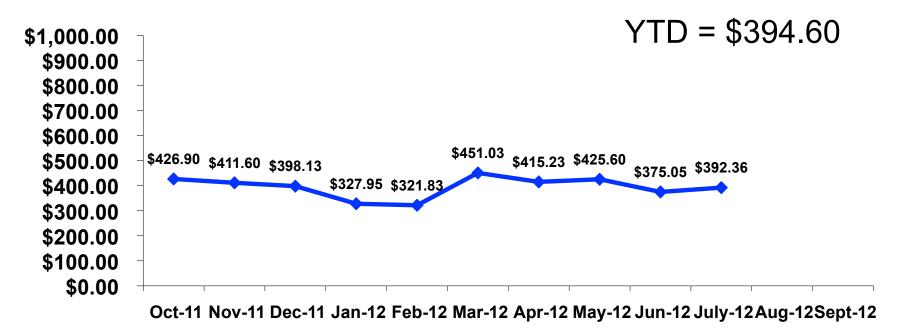


## **Prepaid Expenditures Per Person Segmentation**

				GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
		TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Prepaid	Mean	\$1,019.58	\$705.63	\$980.25	\$597.57	\$1,098.47	\$1,504.64	\$1,054.53	\$1,094.07	\$437.63	\$1,052.51	\$961.78	\$907.77	\$802.86	\$1,713.61	\$1,020.65	\$935.28
per	Median	\$1,055	\$912	\$1,172	\$439	\$1,011	\$1,494	\$1,055	\$1,164	\$0	\$1,055	<b>\$</b> 992	\$967	\$912	\$1,714	\$1,037	\$1,031
person	Minimum	\$.00	\$.00	\$.00	\$.00	\$878.77	\$.00	\$1,054.53	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$1,406.04	\$.00	\$.00
converted	Maximum	\$3,515.09	\$1,647.70	\$1,757.55	\$1,511.49	\$1,406.04	\$3,515.09	\$1,054.53	\$2,047.54	\$1,406.04	\$3,515.09	\$2,636.32	\$1,889.36	\$2,636.32	\$2,021.18	\$3,515.09	\$2,536.32



## **On-Island Expenditures Tracking**





## **On-Island Expenditures Per Person Segmentation**

				GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
		TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
Per	Mean	\$392.36	\$329.52	\$208.40	\$129.58	\$2,766.67	\$656.60	\$200.00	\$879.58	\$857.58	\$441.22	\$280.29	\$221.97	\$407.08	\$3,605.00	\$407.06	\$495.06
peson	Median	\$250	\$283	\$183	\$88	\$1,250	\$500	\$200	\$648	\$100	\$292	\$178	\$175	\$375	\$3,605	\$267	\$200
on-island	Minimum	\$.00	\$.00	\$.00	\$33.33	\$50.00	\$.00	\$200.00	\$33.33	\$33.33	\$.00	\$.00	\$.00	\$.00	\$210.00	\$.00	\$.00
exp	Maximum	\$7,000.00	\$1,000.00	\$440.00	\$310.00	\$7,000.00	\$3,000.00	\$200.00	\$2,190.00	\$7,000.00	\$4,000.00	\$3,000.00	\$1,250.00	\$1,000.00	\$7,000.00	\$7,000.00	\$7,1000.00

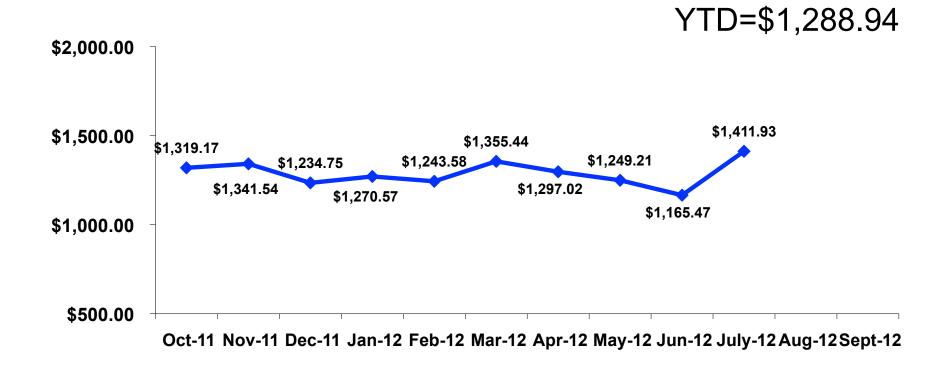


### **On-Island Expense Breakdown**

				GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
		TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
F&B-HOTEL	Mean	\$37.03	\$257.14	\$40.00	\$2.50	\$350.00	\$24.20	\$.00	\$16.25	\$109.00	\$29.98	\$40.86	\$51.17	\$157.24	\$500.00	\$38.92	\$57.50
	Median	\$.00	\$.00	\$.00	\$.00	\$50.00	\$.00	\$.00	\$7.50	\$.00	\$.00	\$.00	\$.00	\$.00	\$500.00	\$.00	\$.00
F&B-FF	Mean	\$25.33	\$36.43	\$22.86	\$42.00	\$16.67	\$37.80	\$.00	\$30.00	\$15.00	\$24.53	\$27.18	\$22.61	\$29.31	\$.00	\$24.59	\$23.96
REST/CONV	Median	\$.00	\$.00	\$.00	\$15.00	\$.00	\$.00	\$.00	\$10.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00
F&B-OUT- SIDE	Mean	\$51.33	\$97.86	\$39.14	\$2.50	\$.00	\$39.75	\$.00	\$25.00	\$5.50	\$54.61	\$47.24	\$44.83	\$134.14	\$60.00	\$50.23	\$57.77
HOTEL/REST	Median	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$60.00	\$.00	\$.00
OPTIONAL	Mean	\$115.78	\$53.57	\$29.57	\$97.50	\$.00	\$211.57	\$.00	\$32.50	\$31.00	\$103.54	\$129.11	\$105.70	\$45.24	\$60.00	\$144.29	\$56.88
TOUR	Median	\$.00	\$.00	\$.00	\$50.00	\$.00	\$180.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$60.00	\$.00	\$.00
GIFT/	Mean	\$217.00	\$260.71	\$28.57	\$115.00	\$33.33	\$416.27	\$.00	\$650.00	\$180.50	\$240.60	\$189.24	\$214.30	\$262.07	\$.00	\$210.79	\$261.61
SOUV-SELF	Median	\$.00	\$75.00	\$.00	\$100.00	\$.00	\$140.00	\$.00	\$50.00	\$12.50	\$20.00	\$.00	\$50.00	\$50.00	\$.00	\$20.00	\$.00
GIFT/ SOUV-	Mean	\$124.73	\$46.43	\$46.43	\$25.00	\$.00	\$272.69	\$.00	\$405.00	\$55.00	\$135.64	\$111.17	\$133.01	\$58.62	\$50.00	\$139.88	\$63.54
F&F AT HOME	Median	\$.00	\$.00	\$.00	\$.00	\$.00	\$100.00	\$.00	\$60.00	\$50.00	\$.00	\$.00	\$.00	\$.00	\$50.00	\$.00	\$.00
LOCAL TRANS	Mean	\$46.73	\$102.86	\$18.29	\$.00	\$1,666.67	\$16.82	\$.00	\$.00	\$511.00	\$34.72	\$29.73	\$37.16	\$126.90	\$2,540.00	\$50.28	\$146.59
	Median	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$.00	\$50.00	\$2,540.00	\$.00	\$.00
OTHER EXP	Mean	\$316.80	\$421.43	\$478.57	\$20.50	\$5,000.00	\$297.53	\$400.00	\$587.50	\$1,061.00	\$331.85	\$232.94	\$201.52	\$261.72	\$5,000.00	\$319.00	\$572.27
	Median	\$20.00	\$.00	\$10.00	\$.00	\$5,000.00	\$6.00	\$400.00	<b>\$6</b> 5. <b>00</b>	\$40.00	\$10.00	\$30.00	\$10.00	\$.00	\$5,000.00	\$20.00	\$45.00



## **Total Expenditures Tracking**





## **Total Expenditures Per Person Segmentation**

				GOLDEN		ENG LANG			SPEC IAL	INCENTIVE							
		TOTAL	FAMILY/FIT	MISS	GROUP	TOUR	HONEYMOON	MARRIED	INT TRVL	MKT	18-35	36-55	CHILD	FIT	SENIOR	SPORTS	REPEAT
TOTPP	Mean	\$1,411.93	\$1,035.16	\$1,188.66	\$727.15	\$3,865.13	\$2,161.24	\$1,254.53	\$1,973.66	\$1,295.21	\$1,493.73	\$1,242.06	\$1,129.74	\$1,209.94	\$5,318.61	\$1,427.71	\$1,430.34
	Median	1321.19	1218.57	1524.70	526.89	2260.59	2037.85	1254.53	1811.87	350.00	1425.66	1232.05	1173.47	1283.70	5318.61	1348.47	1.242.07
	Minimum	.00	.00	.00	33.33	928.77	800.00	1254.53	33.33	33.33	.00	.00	.00	.00	2231.18	.00	.00
	Maximum	8406.04	1944.68	1840.88	1821.49	8406.04	4977.24	1254.53	4237.54	8406.04	4659.08	4977.24	2260.59	3186.32	8406.04	8406.04	8406.04



## <u>SECTION 4</u> ADVANCED STATISTICS



## **Analysis Technique**

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant (p=<.05)drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.



<b>Comparison of Drivers of Overall</b>	Satisfa	ction,	Oct, No	v, Dec 2	2011, J	an, Feb	, Mar, <i>I</i>	Apr, Ma	ay, Jun	e, July	2012 and		
Overall Oct 2011 - July 2012													
											Combined		
					Feb-1			May-1			Oct 2011-		
	Oct-11	Nov-11	Dec-11	Jan-12	2	Mar-12	Apr-12	2	Jun-12	Jul-12	July 2012		
Independent Variables:	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank		
Cleanliness of beaches & parks	2	2	2	4	2	3	2	3	4	3	2		
Ease of getting around							5			5	7		
Safety walking around at night													
Quality of daytime tours		5	1	2	3			2	2	1	3		
Variety of daytime tours	4	3					4				6		
Quality of nighttime tours													
Variety of nighttime tours													
Quality of shopping	3	4	4	3		2		4			4		
Variety of shopping							3		3				
Price of things on Guam					4	4				4	5		
Quality of hotel accommodations	1	1	3	1	1	1	1	1	1	2			
% of Overall Satisfaction Accounted													
For	57.9%	49.9%	56.2%	53.3%	42.0%	57.5%	50.9%	57.2%	48.5%	55.0%	51.7%		
NOTE: Only significant variables are	e ranked	d.											



#### **Drivers of Overall Satisfaction**

- Overall satisfaction with the Korean visitor's experience on Guam is driven by five significant factors in the July 2012 Period, by rank order they are:
  - Quality of daytime tours,
  - Quality of hotel accommodations,
  - Cleanliness of beaches and parks,
  - Price of things on Guam, and
  - Ease of getting around.
- With all five factors the overall r<sup>2</sup> is .550 meaning that 55.0% of overall satisfaction is accounted for by these five factors.



Comparison of Drivers of Per Person On-Island Expenditures, Oct, Nov, Dec 2011, and Jan, Feb, Mar, Apr, May, June, July 2012 and Overall Oct 2011 - July 2012												
····· <b>,</b> , ·											Combined Oct 2011-	
					Feb-1		•	May-1			June	
	Oct-11	Nov-11	1	2	2	2	2	2	2	Jul-12	2012	
Independent Variables:	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank	rank	
Cleanliness of beaches & parks			2									
Ease of getting around	1						2			1		
Safety walking around at night												
Quality of daytime tours												
Variety of daytime tours		2										
Quality of nighttime tours				1								
Variety of nighttime tours									1		2	
Quality of shopping		1									1	
Variety of shopping				2			1		2			
Price of things on Guam			1							2		
Quality of hotel accommodations												
% of Overall Satisfaction												
Accounted For	1.8%	2.1%	3.0%	3.1%	0.0%	0.0%	2.8%	0.0%	6.8%	3.0%	1.4%	
NOTE: Only significant variables a	e ranke	ed.										



# Drivers of Per Person On Island Expenditure

- Per person on island expenditure of Korean visitors on Guam is driven by two significant factors in the July 2012 Period, by rank order they are:
  - Ease of getting around, and
  - Price of things on Guam.
- With these two factors the overall r<sup>2</sup> is .030 meaning that 3.0% of per person on island expenditure is accounted for by these two factors.