



Celebrate Chamorro Month

*Biba Mes Chamorro*

**Juan Sebastián de Elcano**  
SPANISH NAVY SHIP

Commemorating the 500th anniversary of the Magellan-Elcano circumnavigation



# INDUSTRY RECOVERY REPORT

MARCH 5, 2021



# Destination Updates

# Covid-19 Vaccination Update



## COVID-19 Mass Vaccination Clinics Scheduled to Resume March 8-13 at UOG Fieldhouse

In anticipation of vaccine shipment arriving this week, COVID-19 mass vaccination clinics are scheduled to resume Monday, March 8 to Saturday, March 13, 2021, at the UOG Fieldhouse. Clinics are scheduled from 10 a.m. to 5:30 p.m. and will only accept those due for their second dose of the Pfizer-BioNTech or Moderna vaccine. Eligible residents are advised to schedule an appointment online via Eventbrite at the link provided above or click [here](#).

If scheduling an appointment is not possible, walk-ins will be accepted at a limited rate of 15 per hour. Walk-ins wishing to avoid longer wait times are discouraged from lining up prior to the 10 a.m. opening, and are asked to expect reasonable delays.

No first doses of either vaccine will be administered. Clinics administering first doses are scheduled to start Tuesday, March 16.

Upon arrival, individuals 70 years and older will be sent to the front of the line. Please bring a digital or hard copy appointment confirmation, a photo ID, and proof of Guam residency (Guam Driver's License, Guam ID, Green Card, US or FSM Passport, H1B or H2B visas for skilled workers). Those due for their second dose are reminded to bring their COVID-19 immunization card. This ensures quicker processing and proper documentation.

Short-term deferral of the second dose will not decrease the effectiveness of the COVID-19 vaccine, nor will affected individuals be required to restart the vaccination series. According to the [U.S. Centers for Disease Control and Prevention \(CDC\)](#), the second dose should be administered as close to the recommended interval as possible. The CDC further states that if it is not feasible to adhere to the recommended interval and a delay in vaccination is unavoidable, the second dose of Pfizer-BioNTech and Moderna COVID-19 vaccines may be administered up to 6 weeks (42 days) after the first dose.

**FREE COVID-19 VACCINATIONS**  
at the UOG Fieldhouse, Mangilao

**MODERNA & PFIZER-BIONTECH DOSE 2**  
MONDAY, MARCH 8 - SATURDAY, MARCH 13 | 10:00AM - 5:30PM

Residents are advised to schedule an appointment online via Eventbrite. Visit [tinyurl.com/liberategu2021](https://tinyurl.com/liberategu2021) to schedule and to learn more about eligibility. Those due for their 2nd dose of the vaccine may get their 2nd dose up to four (4) days early. Upon arrival, individuals 70 years and older will be sent to the front of the line.

**CATEGORY:** Healthcare workers; local and federal law enforcement personnel; School-based employees and Childcare Center employees; adults 55 years and older; Mayors' Council of Guam (limited to mayors, vice mayors, and mayoral staff); funeral homes, mortuary, and cemetery staff; service providers contracted with theDPHSS Division of Senior Citizens providing direct patient or client care such as transportation for medical appointments, homebound meals, in-home services, caregiver services, case management, shelter care, adult daycare, and other direct services; and others who are due for dose two of the vaccine. Upon arrival, individuals 70 years and older will be sent to the front of the line.

**WHAT TO BRING:**

- IMMUNIZATION CARD (DOSE 2 PATIENTS)
- PROOF OF GUAM RESIDENCY (GUAM DRIVER'S LICENSE, GUAM ID, GREEN CARD, US OR FSM PASSPORT, H1B OR H2B VISAS FOR SKILLED WORKERS)
- APPOINTMENT CONFIRMATION (DIGITAL OR HARD COPY)

**PRE-SCREENING ELIGIBILITY FOR VACCINATIONS**

In order to take the COVID-19 vaccine, you must meet the following pre-screening eligibility criteria:

- Must not be currently infected with COVID-19, or previously exposed within the last 14 days
- Must not have received any other vaccine, such as the flu shot, in the last 14 days

\*Please note: If this is your first time receiving the COVID-19 vaccine, please make sure you have never taken other COVID-19 vaccine products.

The Guam Department of Revenue and Taxation (DRT) issued its third announcement that all Business Privilege Tax Returns are required to be filed electronically, beginning with tax filing for the month of February 2021. Information below is provided to all current electronic filers and also for those who must register to become an electronic filer.

## Current Electronic Filers:

- All must re-register with GuamTax.com. DRT recently enhanced the log-in process that will require all current users to re-register beginning March 1, 2021.

## Registration Information

- Information can be found at <https://www.guamtax.com/help/index.html>.
- Registration requirements will be changing on March 1, 2021.

## Online Payments:

- To pay online, more information can be found at <https://pay.guam.gov/pg/FAQs.aspx>. The additional fees are stated and in addition to the total.
- As an option to all E-Filers who decide on making their tax payments in person (not electronically):
  - Please proceed to make payment to any Treasurer of Guam location, and
  - Provide two (2) copies of the e-filed returns.
    - As a reminder, Collections Branch at the Department of Revenue and Taxation will no longer accept payments on e-filed tax accounts.

## Benefits on Electronic Filing:

- Performs automatic calculations of taxes owed based on data entered
- Maintains e-filing history so you can access your e-filed GRT returns at your convenience
- Prevents duplicate filing
- View and print copies of your e-filed returns

All Taxpayers must electronically file their tax returns beginning with tax period February 2021 (due to be filed on or before March 20, 2021). An exemption application for this mandate will be made available soon at DRT's Barrigada location. DRT will only grant exemptions ***due to extreme hardship***.



**Juan Sebastián de Elcano**  
SPANISH NAVY SHIP

# MARKET INTELLIGENCE REPORT

As of March 4 and may be subject to change.



# MARKETS AT-A-GLANCE



## JAPAN

### COVID-19 News

- Number of new cases in Japan have decreased by 84%
- Hospital bed occupancy has declined by 50%
- Total of 207 COVID-19 variant cases confirmed; details shown in appendix
- Number of new daily cases in Tokyo remain below 500
- Household infections in Tokyo decreased by 82% compared to the first half of January
- Transmission route in Tokyo: -72% at workplace and -91% at dining establishment (restaurants/bars)
- Prefecture distribution amounts will be conducted in March to inoculate about 4.7 million healthcare workers; total of 1,000 boxes are expected to be shipped to each prefecture

### Market Intelligence

- Update on tour package cancellation shown in appendix
- Jeju Air: 7C3174/3173: suspended until March 27

DETAILS ARE FOUND  
IN THE APPENDIX

## SOUTH KOREA

### COVID-19 News

- Daily new coronavirus cases remained in the 300s due to fewer testing over the weekend, as the country's schools opened a new semester amid lingering concerns over potential upticks
- Social distancing measure has been extended until March 14
- Incheon Airport launched rapid COVID-19 PCR test from March 1<sup>st</sup>, cutting down the process from seven to two/four hours
- Plans to vaccinate high-risk health care workers at hospitals and people at elderly care facilities in the first quarter; immunize 70% of the population by the third quarter; and achieve herd immunity by November
- Korea Disease Control and Prevention Agency plans to issue a blockchain-based COVID-19 vaccination certificate

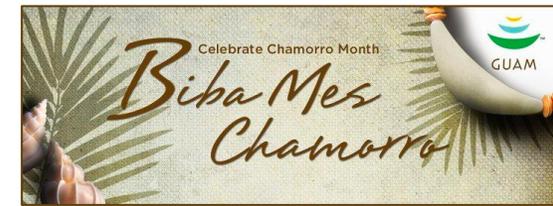
### Market Intelligence

- March total outbound air seat capacity estimated to be 1,512 pax
- Interpark Tour launched a new overseas hotel promotion in Guam, providing popular hotels at reasonable prices and conditions
- Thailand's golf isolation is experiencing ups and downs as two countries' quarantine guidelines have been strengthened
- Travel trend after COVID-19 has changed from 'entertainment' to 'healing'

## TAIWAN

### COVID-19 News

- First batch of COVID-19 vaccine expected in April
- Taiwan eases restrictions on entry for foreign visitors
- Centers of Disease Control's latest list of risk categories for countries/regions shown in appendix; short-term business travelers from these low or low-to-moderate risk countries will be able to apply for shorter quarantine periods
- Taiwan CECC is considering allowing Taiwanese travelers to travel to Palau



# APPENDIX

**As of March 4, 2021 and  
may be subject to change.**



# JAPAN



# JAPAN COVID-19 NEWS

## HIGHLIGHT NATIONWIDE

- Number of new cases in Japan have decreased by 84%
- Tokyo -84%; Osaka -86%; Aichi -87%; Fukuoka -88%
- Vaccination of about 28,000 healthcare workers were completed on February 26
- Hospital bed occupancy has declined by 50% in the country
- Number of severely ill patients have decreased by more than 2,200 compared to the first half of January
- Number has declined nationwide in the last 22 days since January 18
- A total of 207 cases of the coronavirus variant have been confirmed

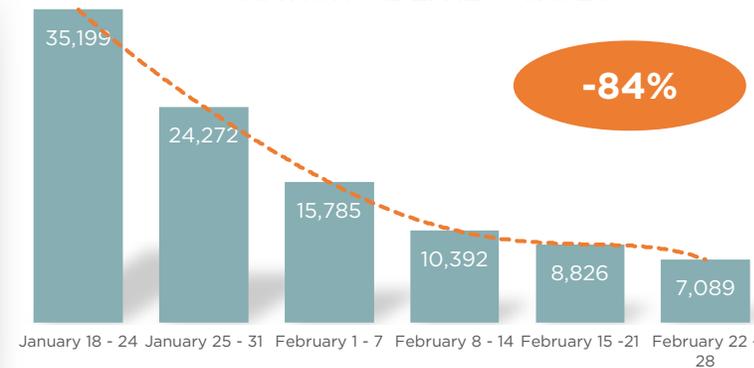
AREA / NEW CASES	FEBRUARY 8 - 14	FEBRUARY 15 - 21	FEBRUARY 22 - 28	CHANGES (#) VS LW	CHANGES (%) VS LW
TOKYO	2,660	2,391	2,391	1,942	-19%
OSAKA	871	634	634	506	-20%
AICHI	510	367	367	292	-20%
FUKUOKA	561	423	423	242	-43%
OKINAWA	148	95	95	111	17%
HOKKAIDO	413	321	321	279	-13%
KANAGAWA	984	821	821	815	-0.7%
SAITAMA	1,054	894	894	692	-22.6%
CHIBA	848	993	993	819	-17.5%
NATIONWIDE	10,392	8,826	8,826	7,089	-20%



### NUMBER OF CASES PER 100,000 POPULATION

13.54: Tokyo      5.0: Osaka  
 13.53: Chiba     4.5: Fukuoka  
 8.8: Saitama     3.9: Hyogo  
 7.4: Okinawa    3.8: Aichi  
 7.1: Kanagawa   1.6: Kyoto  
 5.4: Hokkaido

### NATIONWIDE: NEW CASES



Data Source: Ministry of Health

Confirmed COVID-19

Cases: 434,356

3% active (13,038)

AS OF MAR 4, 2021

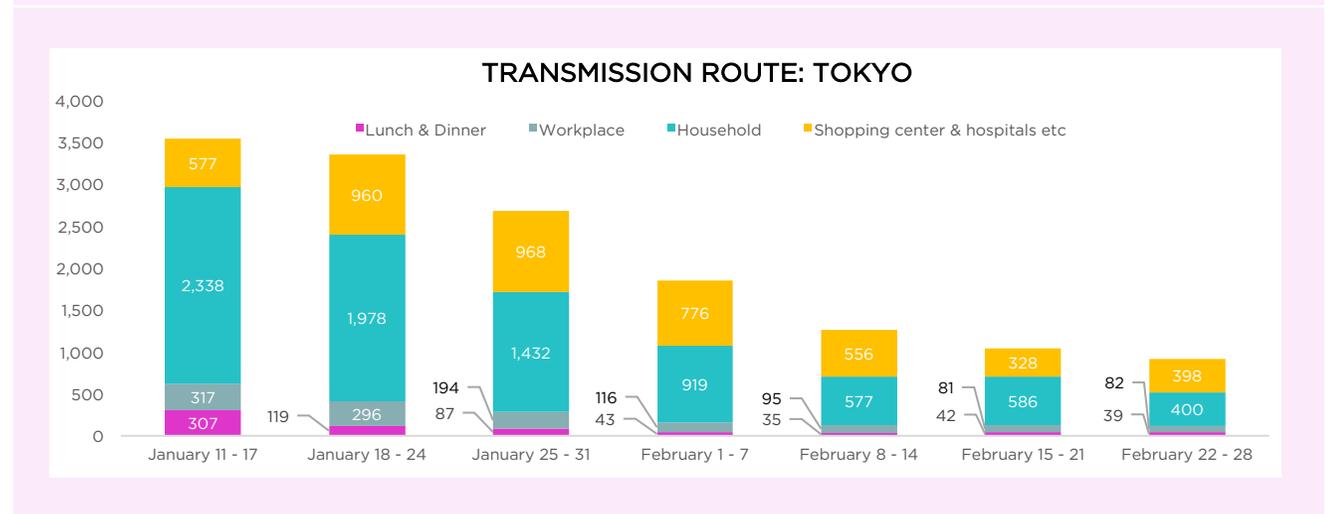
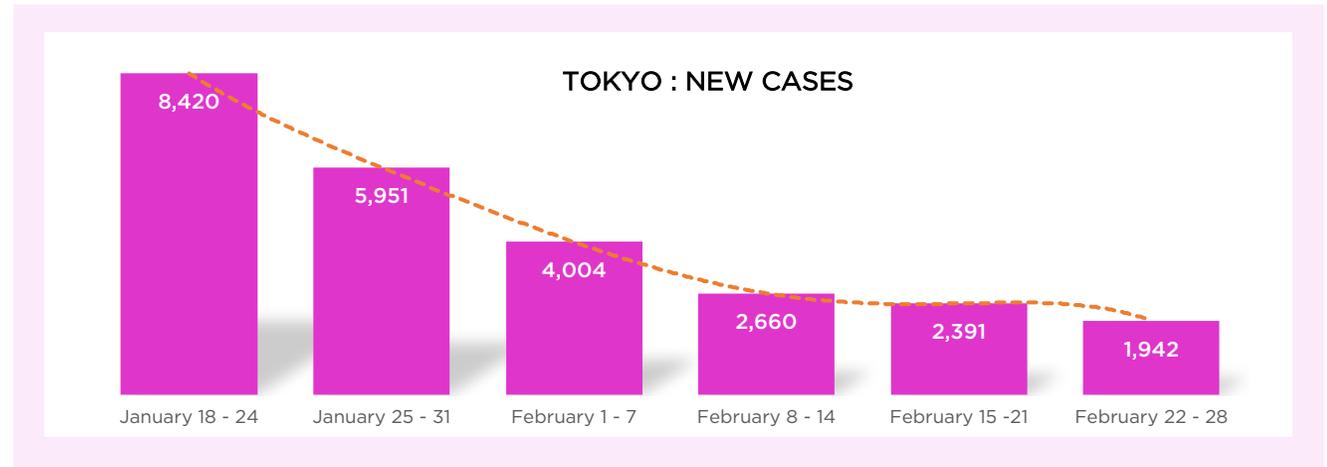
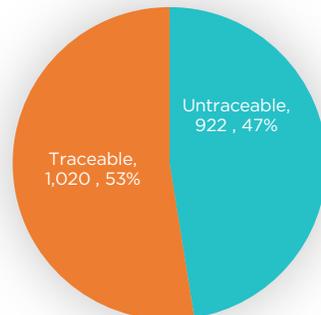
# JAPAN COVID-19 NEWS

## HIGHLIGHT TOKYO

- Number of new daily cases in Tokyo remain below 500
- Number of new cases in the past week have decreased by 84% compared to the first half of January
- Household infections have decreased by 82% compared to the first half of January
- Transmission route: -72% at workplace and -91% at dining establishment (restaurants/bars)
- Number of severely ill patients in Tokyo is about 70
- Total of 1,265 people died in Tokyo
- Untraceable cases stay around 50% of all confirmed cases



**TRANSMISSION TOKYO  
FEBRUARY 22-28**



# JAPAN COVID-19 NEWS

## COVID-19 VARIANTS

### FIRST CASES IN JAPAN

• The COVID-19 variant cases were first confirmed in quarantine at the Haneda Airport and Kansai International Airport on December 25

### FIRST DOMESTIC INFECTION

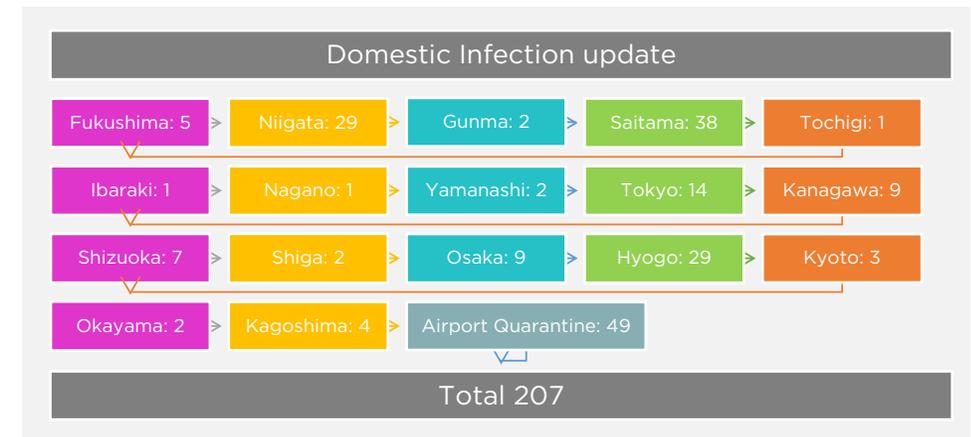
• On January 18, 3 people were infected with the variant, which were suspected as the first community-acquired case in Shizuoka

### MOST RECENT CASES

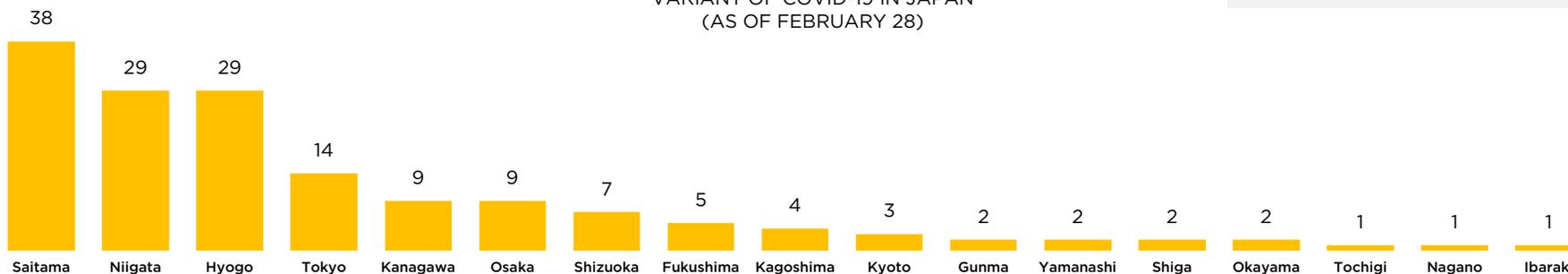
• 8 people in Kagoshima, Osaka and Kanagawa prefecture were confirmed with the variant of on February 25

### TOTAL NUMBER OF CASES

• As of February 26, a total of 207 cases of variant infections have been found, including 49 at airport



VARIANT OF COVID-19 IN JAPAN (AS OF FEBRUARY 28)



# JAPAN COVID-19 & MARKET NEWS

## COVID-19 VACCINATION



- ✓ The government has announced that the prefecture distribution amounts will be conducted in from March 1st to inoculate approximately 4.7 million healthcare workers.
- ✓ A total of 1,000 boxes are expected to be shipped to each prefecture.
- ✓ Each box contains 195 containers that can collect up to 6 doses of vaccines, when converting the number of inoculations, it will be up to 1.17 million.

### DISTRIBUTION PLAN:

- ✓ 500 boxes will distribute in the first week of March (March 1 to 7).
- ✓ Another 500 boxes will distribute in the second week of March (March 8 to 14).

### DISTRIBUTION TO MAJOR PREFECTURES

Tokyo	•98 boxes   114,660 times (98 x 195 x 6)
Osaka	•72 boxes   84,240 times (72 x 195 x 6)
Kanagawa	• 56 boxes   65,520 times (56 x 195 x 6)
Fukuoka	• 52 boxes   60,840 times (52 x 195 x 6)
Aichi	•50 boxes   58,500 times (50 x 195 x 6)
Hokkaido	•50 boxes   58,500 times (50 x 195 x 6)
Saitama	•42 boxes   49,140 times (42 x 195 x 6)
Hyogo	•42 boxes   49,140 times (42 x 195 x 6)
Chiba	•40 boxes   46,800 times (40 x 195 x 6)



## HIGHLIGHT

- A state of emergency for western Japan was lifted on February 28th.
- MOFA travel advisory & warning level for US remains unchanged at level 4, the 2nd highest level.
- 14-day quarantine upon arrival in Japan remains unchanged.
- 14-day quarantine for all incoming traveler into Guam.
- Tour cancellation has been extended in response to flight cancellation to Guam.



## GUAM PACKAGE SALES

TOUR SELLING  
(DEPARTURE DATE)

	Canceled until Apr 26	Apr 27 -
	Canceled until Apr 15	Apr 1 -
	Canceled until Mar 31	Apr 1 -
	Canceled until Apr 15	Apr 16-
	Canceled until May 31	Apr 1-
	Canceled until Apr 15	Apr 16 -
	Canceled until Mar 31	Apr 1-

# JAPAN COVID-19 NEWS

## COVID-19 VACCINATION

<b>Vaccination Plan</b>	<b>Health Care Workers 1</b>	<b>Health Care Workers 2</b>	<b>65-year-old and Older</b>	<b>Persons with Underlying Health Conditions</b>	<b>General Public</b>
• The government has started vaccination from February 17	• From February 17 to end of March. (40,000 people)	• From mid of March 1 to early May (4.7 million people)	• From week of April 12 (36 million people)	• From May (10.2 million people)	• From June or later

### VACCINE PROCUREMENT UPDATES

- ✓ Pfizer vaccine arrived in Japan since February 21th.
- ✓ February 12: 64,000 vials | 386,100 times
- ✓ February 21: 75,000 vials, 452,790 times
- ✓ March 1: 87,750 vials | 526,500 times
- ✓ Secured total 1,365,390 doses, which is equivalent to about 682,000 people.
- ✓ It is planned to use for priority vaccination of about 4.7 million healthcare workers.

### VACCINATION UPDATES

DATE	NUMBER OF TIMES	1ST TIME	2ND TIME
17-Feb-21	125	125	0
18-Feb-21	486	486	0
19-Feb-21	4,428	4,428	0
22-Feb-21	6,895	6,895	0
24-Feb-21	5,954	5,954	0
25-Feb-21	4,008	4,008	0
26-Feb-21	6,634	6,634	0
01-Mar-21	3,255	3,255	0
<b>TOTAL</b>	<b>31,785</b>	<b>31,785</b>	<b>0</b>



VACCINE ARRIVAL DATE/PERIOD	NUMBER OF BOX	195 VIAL PACK PER BOX	6 DOSES PER VIAL	NUMBER OF VACCINATION	VACCINATION COUNT PER PAX
February 12	330	64,350	386,100	386,100	193,050
February 21	387	75,465	452,790	905,580	419,445
March 1	450	87,750	526,500	1,365,390	682,695
Week of March 8	850	165,750	994,500	2,359,890	1,179,945
Week of March 15	360	70,200	421,200	2,781,090	1,390,545
Week of March 22	264	51,480	308,880	3,089,970	1,544,985
Week of March 29	351	68,445	410,670	3,500,640	1,750,320
<b>Total</b>					<b>7,160,985</b>



# JAPAN MARKET INTELLIGENCE

## JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	166
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	166
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	166
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	166
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	166
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	166
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	166
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189



**UNITED**

UA196/197: 29 times operation (except Mar 2 & 3) in March

Suspended until March 31:  
UA828/827; UA873/874; UA137/136;  
UA171/172; UA151/150; UA165/166



**JAL JAPAN AIRLINES**

NRT:  
JL941/942: suspended until May 31



**t'way**

KIX:  
TW311/312: suspended until March 27



**JEJUair**

KIX:  
7C3174/3173: suspended until March 27

# SOUTH KOREA

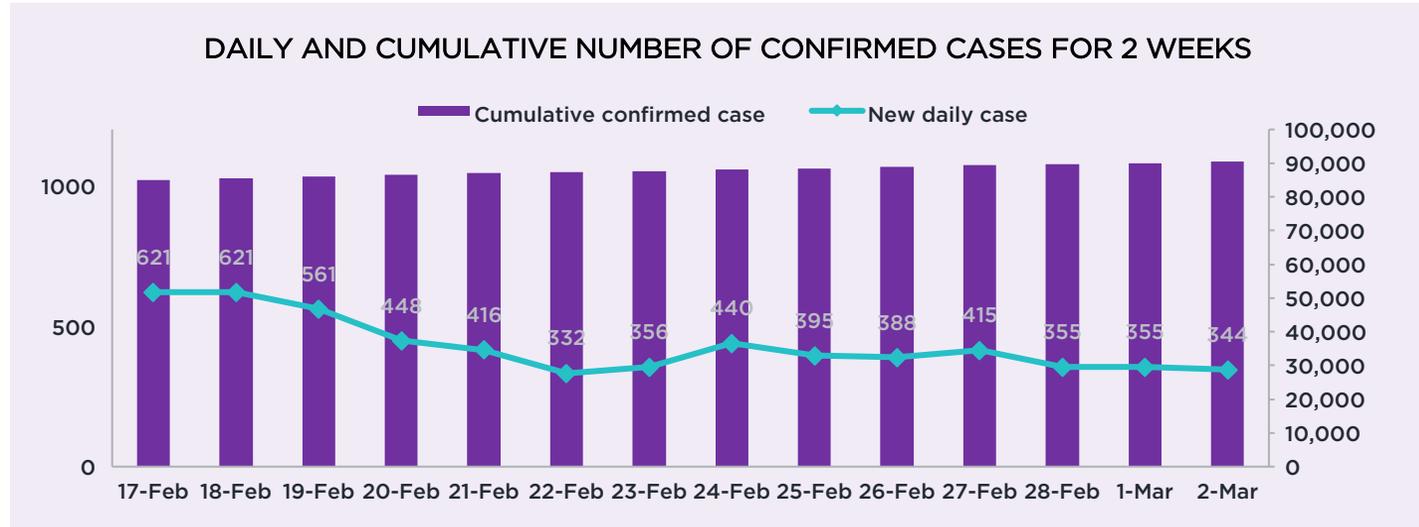


# KOREA COVID-19 NEWS

## HIGHLIGHT

South Korea's daily new coronavirus cases remained in the 300s for the third straight day Tuesday due to fewer testing over the weekend, as the country's schools opened a new semester amid lingering concerns over potential upticks.

While the latest figures show a decrease and the country launched a mass vaccination campaign on February 26, the country extended the current social distancing rules for another two weeks.



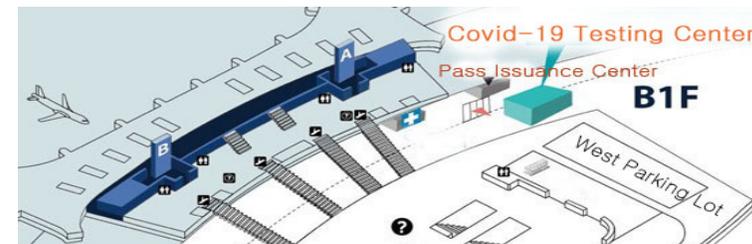
### INCHEON AIRPORT LAUNCHED RAPID COVID-19 PCR TEST

Incheon Airport launched rapid COVID-19 PCR test from March 1<sup>st</sup>, cutting down the process from seven hours to two or four hours. Negative results from rapid PCR tests are accepted by many countries except for some countries like China and Thailand.

Also, plans to introduce a smart quarantine app for passengers at Incheon Airport as well as kiosks to print out negative coronavirus results

TYPE	PROCESS TIME	PCR TEST COST
RT-PCR	4 hours~	\$80 (Korean)
Rapid PCR (LAMP)	2 hours~	\$120 (Foreigner)

- Reservation-only
- Open at 9 a.m. and close at 6 p.m. every day throughout the year.



Confirmed COVID-19

CASES: 91,240

8.2% active (7,459)

AS OF MAR 4, 2021

## SOUTH KOREA RAISED SOCIAL DISTANCING MEASURE (*EXTENDED UNTIL MARCH 14*)

Level 1	Level 1.5	Level 2	Level 2.5	Level 3
Sporadic outbreaks	Community transmission begins	Full-blown community transmission	Nationwide epidemic begins	Full-blown nationwide epidemic
<ul style="list-style-type: none"> <li>In-person class attendance capped at 2/3 of student with adjustments allowed</li> <li>Gatherings of over 500 people require prior consultations with local authorities.</li> </ul>	<ul style="list-style-type: none"> <li>Festivals and certain other types of gatherings with over 100 participants banned.</li> <li>Regular worship services allowed with indoor occupancy rate under 30%.</li> </ul>	<ul style="list-style-type: none"> <li>In-person class attendance capped at 1/3 of student.</li> <li>All gatherings of over 100 people banned.</li> <li>Some virus-prone facilities have to suspend business.</li> <li>Restaurants in greater Seoul and outside metropolitan area allowed to serve food until 10 p.m.</li> </ul>	<ul style="list-style-type: none"> <li>In-person class attendance capped at 1/3 of student</li> <li>All gatherings of over 50 people banned.</li> <li>Virus-prone facilities closed business.</li> <li>Restaurants are opened until 9pm, Cafes are only allowed to serve takeout.</li> <li>Public transportation service reduced by 30%.</li> <li>All religious services move online.</li> </ul>	<ul style="list-style-type: none"> <li>All classes move online</li> <li>All gatherings of over 10 people banned.</li> </ul> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p style="text-align: center;"><b>Additional Measure (Jan 3 – MAR 14)</b></p> <p>Gathering of five (5) or more people are banned.</p> </div>

*The Seoul metropolitan area is under Level 2 distancing -- the third highest in a five-tier system -- and other areas at Level 1.5 until March 14. Also, gathering of five (5) or more people are banned until the same period, March 14.*

# KOREA COVID-19 & MARKET NEWS

## SOUTH KOREA HAS OFFICIALLY STARTED COVID-19 VACCINATION



- On February 26, COVID-19 vaccines made by AstraZeneca started to be distributed at 1,915 public health center and nursing homes across the country and more than 5,000 people would be receiving the vaccines all at the same time.
- More than 1 million doses of the AstraZeneca vaccines are expected to be sent to the public health center and nursing homes through February 28.

## COVID-19 VACCINE PROCUREMENT STATUS (TOTAL: 79 MILLION)



Expected arrival:  
**Q1 - Q3**  
No. of vaccine:  
**10 million**

Vaccine Administered:  
**20,613 pax**



Expected arrival:  
**Q1 - Q4**  
No. of vaccine:  
**13 million**

Vaccine Administered:  
**564 pax**



Expected arrival:  
**Q2 - Q4**  
No. of vaccine:  
**20 million**  
1<sup>st</sup> arrive (May):  
**20 million**



Expected arrival:  
**Q2 - Q4**  
No. of vaccine:  
**6 million**  
1<sup>st</sup> arrive (Apr):  
**6 million**



Expected arrival:  
**Q2**  
No. of vaccine:  
**20 million**



Expected arrival (Pfizer):  
**Q1**  
No. of vaccine:  
**10 million**  
1<sup>st</sup> arrive (1<sup>st</sup> half of YR):  
**1.3 million**

Unit: pax / As of March 1 - subject to change

## MARCH AIRLINE SCHEDULE

### INCHEON - GUAM

AIRLINES	FLIGHT NO.	DAYS	DEP TIME	ARR TIME	SEAT CAPACITY
Korean Air	KE113	TBD	9:45	15:15	0
	KE111	TBD	19:35	01:00+1	0
Jeju Air	7C3100	Suspended until May	6:25	12:00	0
	7C3102	Suspended until May	10:40	16:05	0
	7C3106	Suspended until May	20:20	02:00+1	0
Jin Air	LJ641	3/2, 9, 16, 23	18:50	00:15+1	756
T'way	TW301	3/28-	18:00	23:40	756
Air Seoul	RS103	No plan yet	20:45	02:15+1	0
TOTAL					1,512

\*LJ641 - scheduled to operate weekly flight on Mar 2, 9, 16, and 23. (Tentative: Daily flight from April 1-)  
\*TW301 - scheduled to operate daily flight from March 28. Booking is available at website but subject to change.

### BUSAN - GUAM

AIRLINES	FLIGHT NO.	DAYS	DEP TIME	ARR TIME	SEAT CAPACITY
Jeju Air	7C3154	TBD	22:05	03:05+1	0
Jin Air	LJ647	TBD	8:00	13:15	0
TOTAL					0

Total Outbound Seat Capacity (March): 1,512 seats

\*Schedules and seat capacity are subject to change (as of March 2)

# KOREA COVID-19 NEWS

## VACCINATION PLAN

- Korean government plans to vaccinate high-risk health care workers at hospitals and people at elderly care facilities in the first quarter.
- The plan is to immunize 70% of the population by the third quarter, and achieve herd immunity by November.



## BLOCKCHAIN-BASED DIGITAL COVID-19 INOCULATION CERTIFICATE TO BE DEVELOPED

The Korea Disease Control and Prevention Agency plans to issue a blockchain-based COVID-19 vaccination certificate.

Although there must be a standard set by international organizations such as World Health Organization(WHO) or United Nations(UN) for the vaccine passport to be used interchangeably, KDCA will keep developing domestic blockchain-based vaccination certificate.



**1st Quarter**  
760,000 pax

Medical professionals treating COVID-19 patients at hospitals aged below 65 (Feb 26-)

Medical workers at general hospitals (Mar-)

High-risk health care workers (Mar-)

**Vaccine Administered**  
21,177pax (0.041%)  
(as of March 1)



**2nd Quarter**  
9,750,000 pax

Individuals 65 years and older (May-)

Other high-risk facilities for elders and disabled health care workers

Health care workers at hospital (May-)

Essential workers incl. police officers and firefighters



**3rd Quarter**  
33,250,000 pax

Chronic patient Workers at education and nursery facilities Individuals aged 19-49

**Vaccination: 70% of Population**



**4th Quarter**

Start second doses to those who received dose one

Those who are not vaccinated

*Pregnant women and children under 19 are excluded from vaccination*

As of Mar 2 - subject to change

### ADVANTAGE

- Prevention of data forgery and modulation
- Prevention of personal information leakage
- Convenient verification method (COVID-19 negative result & vaccination)

### PROSPECT

- Can be used as so-called "Vaccine Passport"
- Cannot use exclusively -> Cooperation with other countries & WHO
- Will be introduced in "application" form

### OVERSEAS CURRENT STATUS

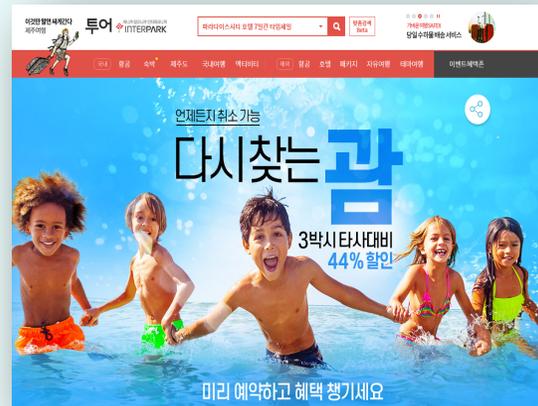
- EU: discussion ongoing about the introduction of vaccine passport
- Iceland: issued COVID-19 vaccination certificates in January 2021
- Denmark, Spain, Sweden, Hungary: plans to issue soon

*\* As the effectiveness of vaccines is unclear and the supply of vaccines is variable at the moment, WTO opposed to let governments and travel industries introduce vaccination passport as an entry requirement.*

## TRAVEL TRADE UPDATE

### INTERPARK TOUR GUAM HOTEL WEBSITE PROMOTION

- Interpark Tour launched a new overseas hotel promotion in Guam on February 19, providing popular hotels at reasonable prices and conditions.
- Interpark Tour provides discount coupons and benefits such as room upgrade, early check-in, F&B credits, etc. to consumers.



#### DUSIT THANI GUAM



- Price: \$269-
- Note: N/A

#### PIC GUAM



- Price: \$809
- Note: free room upgrade, gold/silver card provided

#### HILTON GUAM



- Price: \$225-
- Note: late check-out, early check-in, free afternoon tea

#### NIKKO GUAM



- Price: \$202-
- Note: free room upgrade, F&B credit provided

#### HYATT REGENCY



- Price: \$248
- Note: N/A

### THAILAND GOLF QUARANTINE TO UNDERGO TWISTS AND TURNS

- Thailand's golf isolation, which began in earnest, is experiencing ups and downs as two countries' quarantine guidelines have been strengthened.
- Golf round began after 4 days of self-quarantine, in practice, which was supposed to begin just a day after their arrival and the tourists were not informed of the matter before they arrived in Thailand.
- However, even though they had been quarantined for unexpected 4 days, most of them were satisfied with the program under a thorough quarantine measure.



#### DEPARTURE

March 11, March 25  
~~Mar 4, March 18 cancelled~~

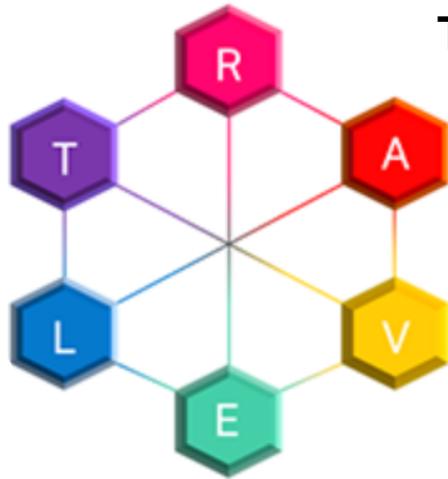


#### PROTOCOL

Must have a negative PCR test taken within 72 hours of departure as well as \$100,000 worth of insurance that covers treatment of COVID-19.



- Three PCR tests during quarantine period.
- 1) 1<sup>st</sup> PCR test (Day 0-1)
  - 2) 2<sup>nd</sup> PCR test (Day 5-7)
  - 3) 3<sup>rd</sup> PCR test (Day 13-14)



## TRAVEL TRADE UPDATE - TRAVEL TREND

### 2021 TRAVEL TREND

#### 2021 PROSPECT

Travel trend after COVID-19 has changed from 'entertainment' to '**healing**' and therefore, the popularity of strictly-controlled area over the environment is expected to continue.

YEAR	SITUATION	TARGET	RESOURCE	ACCESSIBILITY	VALUE FOR MONEY	E-CONNECT	LOYALTY
2018-19	Preference of overseas, short-distance, short-period travel	30-40s in the family, family with preschool children	Activities, Hocance (hotel+vacance)	Short-distance travel trend near capital area	Pursuit of cost-effectiveness due to excessive overcharge	Rapid growth of Over The Air(OTA) service and SNS channel	Weakening of domestic travel competitiveness
2019-20	Sudden change of travel industry due to economic recession/No Japan movement	Return of young women, sensitive to social issues	Daily city entertainment, Must-eat place visit	Awareness of time value & Importance of accessibility rises	Preference of convenience, high-end services	Simple information search, Increase of planless trip	Rise of metropolitan areas (Seoul, Busan)
2020-21	Dark ages of travel industry due to COVID-19 & economic downturn	Younger consumers due to the breakaway of the elderly	Contactless, Safety, Rest, Cleanness	Safety, Car travel to local small town	Polarization of consumption (Pursuit of low expense → Splurge purchases)	Mobile shopping, Growth of domestic OTA service with high-quality contents	High satisfaction level by relieving stress (by suppressed pleasant life)

# TAIWAN



## FIRST BATCH OF COVID-19 VACCINE EXPECTED IN TAIWAN BY APRIL

A total of 4.76 million doses of COVID-19 vaccine Taiwan has secured through the global vaccine-sharing initiative COVAX are expected to become available by April, Premier Su Tseng-chang said Friday.



The vaccines will come from manufacturers such as Oxford University and British-Swedish pharmaceutical giant AstraZeneca, as well as Germany-based BioNTech (BNT), Su said.

The vaccine will be part of 20 million doses obtained by the government so far -- which will include 5.05 million doses from American pharmaceutical company Moderna Inc. and 10 million more doses from. They are likely to become available in the second quarter of this year, he said.

## TAIWAN EASES RESTRICTIONS ON ENTRY OF FOREIGN VISITORS

Taiwan will partially lift restrictions on the entry of foreign visitors starting from March 1, as well as allow transit flights through Taiwan Taoyuan International Airport, the Central Epidemic Command Center (CECC) said Wednesday.



Under the new policy, foreign nationals without residency permits will be allowed to enter Taiwan for reasons excluding tourism, as long as they receive advance permission from Taiwan's overseas representative offices, the CECC said.



The latest list of the risk categories for countries/regions is as follows:

### Low-risk countries/regions:

New Zealand, Macao, Palau, Fiji, Brunei, Laos, Nauru, East Timor, Mauritius, the Marshall Islands, and **Bhutan**

### Medium-risk countries/regions:

Australia, Singapore, **Vietnam**, and **Cambodia**

Confirmed COVID-19

CASES: 958

2.4% active (23)

## SHORTENED QUARANTINE FOR BUSINESS TRAVELERS FROM CERTAIN COUNTRIES

- Short-term business travelers from countries deemed to be at low or low-to-moderate risk of COVID-19 will be able to apply for shorter quarantine periods again from March 1, the Central Epidemic Command Center (CECC) said Wednesday.
- To qualify, business travelers must enter from a country deemed to be at low or low-to-moderate risk of COVID-19 and they cannot have traveled to any other country or region in the 14 days prior to entering Taiwan.
- The travelers must provide proof issued by a legally registered Taiwanese company that they are indeed in Taiwan to conduct business, a planned itinerary of their trip, a COVID-19 prevention plan, and a negative COVID-19 test result issued within three days of their departure for Taiwan.



## TRAVEL CORRIDOR BETWEEN TAIWAN AND PALAU PLANS TO BEGIN IN APRIL



- The representative of Pristine Paradise Palau shared that the “travel corridor” that is likely to take place in April Taiwan and Palau.
- In consideration of having 0 confirmed case on Palau, Taiwan CECC is considering allowing Taiwanese travelers to travel to Palau.
- Taiwanese travelers must take PCR test when leaving and returning to the country
- Flights are set to fly 2 times a week at the moment.
- Taiwan CECC is still drafting the quarantine policy for returning travelers, thus, details and actual time to initiate the corridor is still to be determined.