



# INDUSTRY RECOVERY REPORT

**JANUARY 8, 2021**



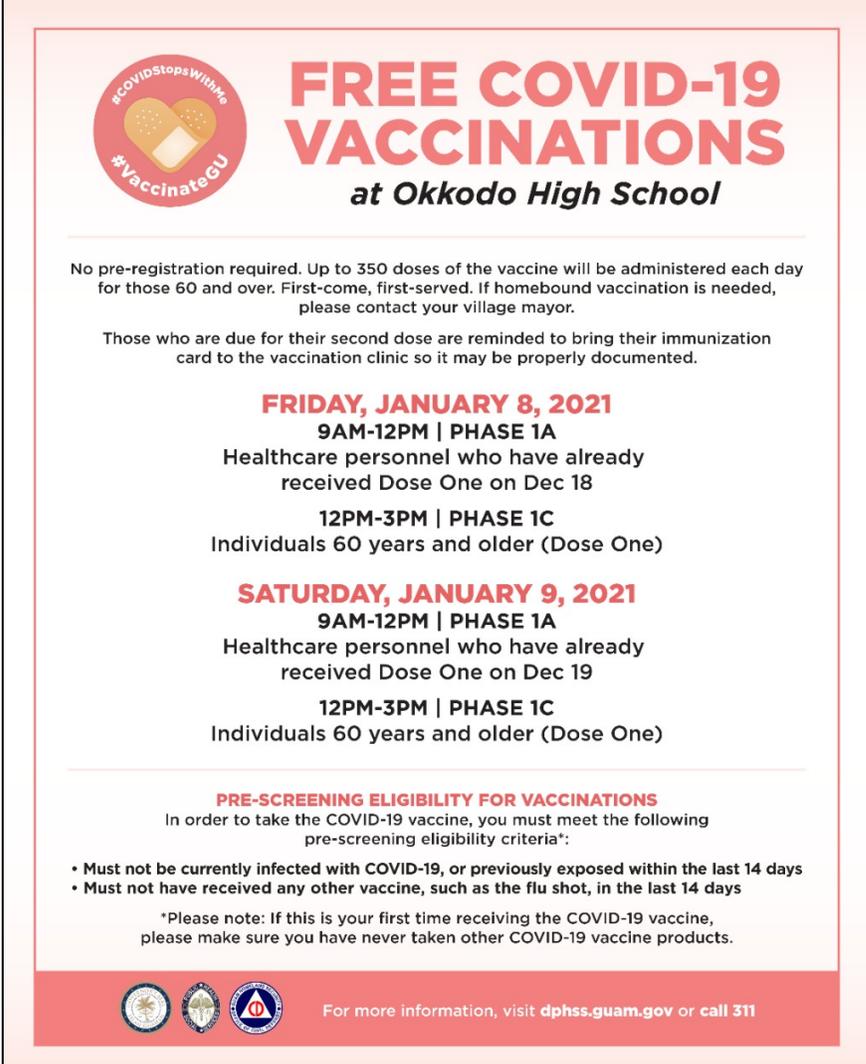
# Destination Updates

# Vaccination Clinic Continues at Okkodo High School January 8-9

The Department of Public Health and Social Services (DPHSS), in partnership with the Office of the Governor, Mayors' Council of Guam (MCOG), Guam Department of Labor (GDOL), Guam Fire Department (GFD), Guam Police Department (GPD), Guam National Guard, University of Guam (UOG) School of Nursing and Health Sciences, and the Serve Guam Commission which oversees the AmeriCorps Guam Program, will resume its COVID-19 vaccination clinic for those individuals under Phase 1a (healthcare personnel) who are due for their second dose and Phase 1c (individuals 60 years and older) to receive Dose One. These vaccinations will continue Friday, January 8, and Saturday, January 9, 2021 at Okkodo High School in Dededo. The school cafeteria and gymnasium have been set up as a temporary vaccination clinic.

DPHSS will be issuing numbers to the first 250 healthcare workers in their car. Healthcare personnel who fall in line are asked to turn on their blinkers to flag down staff so they may be prioritized. The priority will be those who are coming back for their second dose. DPHSS will also be issuing 350 ticket numbers to individuals 60 years and older. Everyone must present their issued number upon entering the gate. For the safety of the community, walk-ins will not be accepted.

DPHSS will continue administering the second dose during the vaccination clinic to those who received their first dose between December 17 and 19, 2020. Those who are due for their second dose are reminded to bring their immunization card to the vaccination clinic so it may be properly documented.



 **FREE COVID-19 VACCINATIONS**  
*at Okkodo High School*

No pre-registration required. Up to 350 doses of the vaccine will be administered each day for those 60 and over. First-come, first-served. If homebound vaccination is needed, please contact your village mayor.

Those who are due for their second dose are reminded to bring their immunization card to the vaccination clinic so it may be properly documented.

**FRIDAY, JANUARY 8, 2021**  
**9AM-12PM | PHASE 1A**  
Healthcare personnel who have already received Dose One on Dec 18  
**12PM-3PM | PHASE 1C**  
Individuals 60 years and older (Dose One)

**SATURDAY, JANUARY 9, 2021**  
**9AM-12PM | PHASE 1A**  
Healthcare personnel who have already received Dose One on Dec 19  
**12PM-3PM | PHASE 1C**  
Individuals 60 years and older (Dose One)

**PRE-SCREENING ELIGIBILITY FOR VACCINATIONS**  
In order to take the COVID-19 vaccine, you must meet the following pre-screening eligibility criteria\*:

- Must not be currently infected with COVID-19, or previously exposed within the last 14 days
- Must not have received any other vaccine, such as the flu shot, in the last 14 days

\*Please note: If this is your first time receiving the COVID-19 vaccine, please make sure you have never taken other COVID-19 vaccine products.

 For more information, visit [dphss.guam.gov](http://dphss.guam.gov) or call 311

# Vaccination Clinic to Begin at Southern Region Community Health Center January 8-9

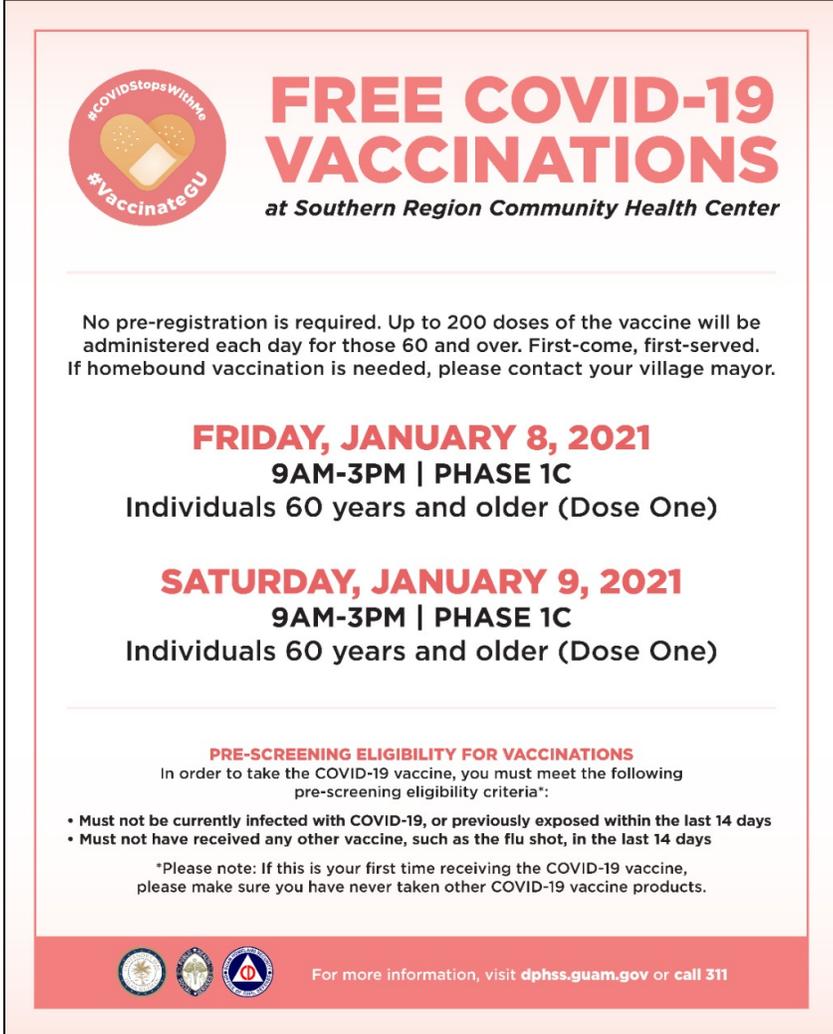
A second COVID-19 Vaccination Clinic will be held at the Southern Region Community Health Center in Inajaran on Friday, January 8 and Saturday, January 9, 2021 from 9 a.m. to 3 p.m. Up to 200 doses of the vaccine will be administered on each day to those in Phase 1c (individuals 60 years and older) to receive Dose One. DPHSS will also be issuing 200 ticket numbers to individuals 60 years and older. Everyone must present their issued number upon entering the gate. For the safety of the community, walk-ins will not be accepted. No pre-registration is required. First-come, first-served.

## V-Safe Vaccine Symptom Monitoring

Individuals who have received the COVID-19 vaccine are encouraged to register for the tool called v-safe, offered by the U.S. Centers for Disease Control and Prevention (CDC). V-safe is a smartphone-based tool that uses text messaging and web surveys to provide personalized health check-ins after you receive a COVID-19 vaccination. Through v-safe, you can quickly tell CDC if you have any side effects after getting the COVID-19 vaccine.

Depending on your answers, someone from CDC may call to check on you. V-safe will remind you to get your second COVID-19 vaccine dose if you need one. Sign up for v-safe with your smartphone's browser at <https://vsafe.cdc.gov>.

For the latest information on COVID-19, visit [dphss.guam.gov](http://dphss.guam.gov) or [guamrecovery.com](http://guamrecovery.com). For inquiries on COVID-19, contact 311 through a local number, or call the Joint Information Center at (671) 478-0208/09/10.



The poster features a circular logo on the top left with the text "#COVIDStopsWithMe" and "#VaccinateGU" around a central graphic of two hands holding a vaccine vial. To the right of the logo, the text reads "FREE COVID-19 VACCINATIONS" in large, bold, red letters, followed by "at Southern Region Community Health Center" in a smaller, black font. Below this, a horizontal line separates the header from the main text. The main text states: "No pre-registration is required. Up to 200 doses of the vaccine will be administered each day for those 60 and over. First-come, first-served. If homebound vaccination is needed, please contact your village mayor." This is followed by two dates and times: "FRIDAY, JANUARY 8, 2021 9AM-3PM | PHASE 1C" and "SATURDAY, JANUARY 9, 2021 9AM-3PM | PHASE 1C", both in red and black text, with "Individuals 60 years and older (Dose One)" in black text below each. A section titled "PRE-SCREENING ELIGIBILITY FOR VACCINATIONS" in red text follows, with the instruction: "In order to take the COVID-19 vaccine, you must meet the following pre-screening eligibility criteria\*:". Below this are two bullet points: "• Must not be currently infected with COVID-19, or previously exposed within the last 14 days" and "• Must not have received any other vaccine, such as the flu shot, in the last 14 days". A note at the bottom of this section reads: "\*Please note: If this is your first time receiving the COVID-19 vaccine, please make sure you have never taken other COVID-19 vaccine products." At the very bottom of the poster, there are three circular logos (the U.S. Department of Health and Human Services, the U.S. Centers for Disease Control and Prevention, and the Guam Department of Health and Human Services) and the text "For more information, visit [dphss.guam.gov](http://dphss.guam.gov) or call 311".

**FREE COVID-19 VACCINATIONS**  
at Southern Region Community Health Center

No pre-registration is required. Up to 200 doses of the vaccine will be administered each day for those 60 and over. First-come, first-served. If homebound vaccination is needed, please contact your village mayor.

**FRIDAY, JANUARY 8, 2021**  
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Individuals 60 years and older (Dose One)

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For more information, visit [dphss.guam.gov](http://dphss.guam.gov) or call 311

# COVID-19 VACCINE VIRTUAL TOWN HALL ON SUNDAY, JANUARY 10

COVID-19 Vaccine Virtual Town Hall on Sunday, January 10

The Office in the Governor will be hosting a COVID-19 Vaccine Virtual Town Hall on Sunday, January 10, 2021 at 5 p.m.

Panelists will include Dr. Felix Cabrera, Dr. Annette David, Dr. Luis Cruz, Dr. Thane Hancock, and Annette Aguon.

Ask your questions by joining the Zoom room at:

<https://bit.ly/35hPXPm> or watch the livestream via Governor Lou Leon Guerrero's Facebook page or PBS Guam KGTF Channel 12.

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For the latest information on COVID-19, visit [dphss.guam.gov](http://dphss.guam.gov) or [guamrecovery.com](http://guamrecovery.com). For inquiries on COVID-19, contact 311 through a local number, or call the Joint Information Center at (671) 478-0208/09/10.

**COVID-19 VACCINE VIRTUAL TOWN HALL**  
**Sunday, January 10, 2021 | 5PM**

**PANELISTS INCLUDE:**  
Dr. Felix Cabrera, Dr. Annette David, Dr. Luis Cruz,  
Dr. Thane Hancock, and Annette Aguon

Ask your questions by joining the Zoom room at:  
<https://bit.ly/35hPXPm>  
or watch the livestream via Governor Lou Leon Guerrero's  
Facebook page or PBS Guam KGTF Channel 12.

# #PROTECTGUAM



<https://youtu.be/GPYSOvGJDzA>

The Guam Visitors Bureau has launched the island's newest campaign, [#ProtectGuam](#), to further promote current health and safety protocols and encourage the local community to do their part in the fight against COVID-19.

The #ProtectGuam campaign runs through Jan. 20, 2021 with four different photo contests under the #ProtectGuam umbrella.

Participants have the opportunity to win \$100 by posting their photos to social media with the #ProtectGuam hashtag or uploading their entries to [visitguam.com/protectguam](https://visitguam.com/protectguam) via our direct uploader feature. While content can be posted to all social media platforms, GVB will be tracking contest entries through public Instagram profiles and consumer site submissions.

# GVB MEMBERSHIP ELECTION UPDATE

Fiscal Year 2021 is a GVB election year. This is an opportunity for GVB members to use the power of their voice to nominate and vote for candidates that will represent (4) seats within the GVB board of directors.

The nomination deadline for the GVB membership election is **tomorrow, January 9, 2021 at 5:00PM**. (Note: Nominations on the floor will also be accepted).

In order to be eligible to nominate and be nominated, you must have met the November 5, 2020 deadline for registration and payment.

For more information please contact:  
[taylor.pangilinan@visitguam.org](mailto:taylor.pangilinan@visitguam.org)



**January 9, 2021  
5:00PM**

Deadline to submit  
nominations for GVB  
elected board members



**February 5, 2021**

GVB  
Membership  
Election



# MARKET INTELLIGENCE REPORT

As of January 7 and may be subject to change.



# MARKETS AT-A-GLANCE

## JAPAN

### 1 COVID-19 News

- Japan is still mid of the third wave; medical systems are expected to remain in a tough situation toward year-end
- Experts warn that the younger generation need to refrain from moving across the prefectures to contain the spread of COVID-19
- Go To Travel tourism program suspended from Dec 28 to Jan 11; caused confusion among businesses and users
- Number of infected people in Tokyo exceeded 4,000 in the past week
- Tokyo experienced its highest record of new cases on Dec 17 (822 cases); Government raised the capital's medical preparedness alert (healthcare system alert) to stage 4, its highest level
- Update on Japan's residence and business track shown in appendix

### 2 Market Intelligence

- UA196/197 continues operation except Tues in Jan; JL941/942 suspended until Mar 30; TW311/312 suspended until Jan 16; 7C3174/3173 suspended until Dec 31
- Update on nine major competitors for Japanese overseas travel shown in appendix
- 2016-2020 air seat capacity and arrival forecast for United Airlines, T'Way, Japan Airlines, and Jeju Air shown in appendix

## SOUTH KOREA

### 1 COVID-19 News

- Coronavirus cases over 1,000 daily due to soaring infections in a Seoul prison and care homes and community infections
- Third wave of the pandemic is raging across the nation
- Korea Disease Control & Prevention Agency extended its current Level 2.5 distancing measures in the capital area and Level 2 restrictions for the rest of the country until Jan 17
- Gatherings of five or more people are banned in the greater Seoul area until Jan 17
- COVID-19 vaccination will start in the first quarter of 2021 on a limited basis
- All foreigners required to test for COVID-19 before arrival, starting Jan 8
- Incheon International Airport provides COVID-19 testing for outbound passengers

### 2 Market Intelligence

- Total January outbound seat capacity is 756 seats, with LJ641 scheduled to operate on Jan 5, 12, 19, and 26
- South Korea's health authorities confirmed the country's first cases of a more transmissible variant from three arrivals from Britain; all flights from the UK will be temporarily banned until Jan 7
- Travel agencies resumed overseas travel sales

## TAIWAN

### \* COVID-19 News

- First COVID-19 vaccines to arrive in March
- Taiwan prepares for first UK flight arrival since mutant coronavirus strain
- Australia moved from low to medium risk on Centers for Disease Control list
- Taiwan's health insurance system is a model for pandemic response
- Taiwan's COVID vaccines about to enter phase 2 clinical trials
- Taiwan suspends entry to all international students and bar entry to non-resident foreigners

# APPENDIX

As of January 7, 2021 and  
may be subject to change.



# JAPAN

# JAPAN COVID-19 NEWS

## HIGHLIGHT NATIONWIDE

- Japan is still mid of the third wave of infection and medical systems are expected to remain in a tough situation toward year-end.
- 2,501 new cases of novel coronavirus infection were confirmed across Japan on Dec 20.
- The daily figure exceeded 2,000 for the sixth straight day.
- A panel of experts warns that the younger generation, who are more active, need to refrain from moving across the prefectures to further contain the spread of the infection.
- Go To Travel tourism promotion program has been suspended from Dec 28 to Jan 11.
- Prefectural governors urged the Japanese government to clarify standards for suspending and resuming the Go To Travel tourism campaign amid the resurgence of novel coronavirus infection cases.
- There is confusion among businesses and users after the governments decided last week to suspend the campaign.
- Medical experts are calling on the people that it's important to reduce contact opportunities, especially with non-family members such as friends and colleagues, to prevent the infection towards the end of the year.

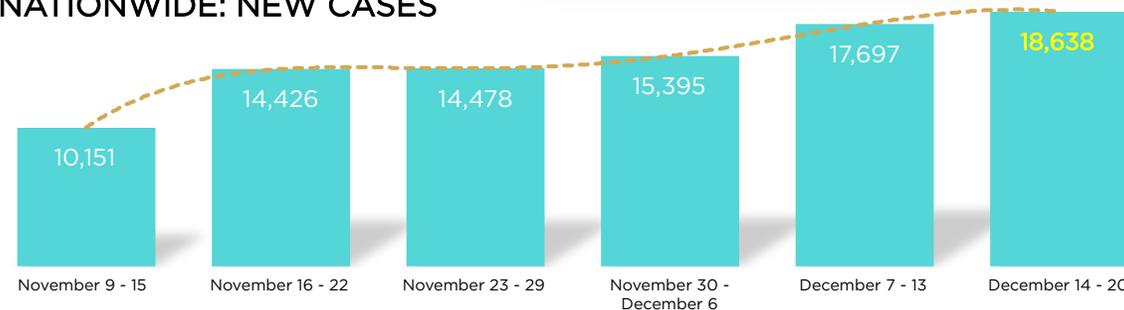
AREA / NEW CASES	NOVEMBER 30 - DECEMBER 6	DECEMBER 7 - 13	DECEMBER 14 - 20	CHANGES (#) VS LW	CHANGES (%) VS LW
TOKYO	3,076	3,521	4,221	700	19.9%
OSAKA	2,496	2,442	2,108	-314	-13.0%
AICHI	1,323	1,380	1,425	45	3.3%
FUKUOKA	261	562	747	185	32.9%
OKINAWA	282	233	168	-65	-27.9%
HOKKAIDO	1,321	1,296	862	-434	-33.5%
NATIONWIDE	15,395	17,697	18,638	941	5.3%

### NUMBER OF CASES PER 100,000 POPULATION

Tokyo	29.8
Osaka	24.6
Aichi	19.1
Hokkaido	17.0
Fukuoka	14.1
Okinawa	11.4



### NATIONWIDE: NEW CASES



(Data Source : Ministry of Health)

Confirmed  
COVID-19

Cases:  
252,317

16.5%  
active  
(41,559)

AS OF JAN 7, 2021

# JAPAN COVID-19 NEWS

## HIGHLIGHT TOKYO

- The number of infected people in Tokyo has exceeded 4,000 in the past week.
- 822 new cases of the new coronavirus were confirmed on Dec 17, which is the highest record.
- Tokyo metropolitan government has also raised the capital's medical preparedness

🚨  
(healthcare system alert) to its highest level: stage four.

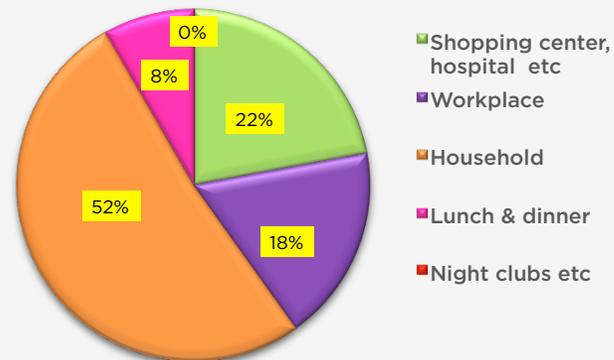
- This means that the pandemic is causing critical strain on the medical system.
- Governor Koike asked residents to refrain from going out as much as possible to reduce contact with others.
- Business hours reductions at restaurants and karaoke stores (until 10 pm) will continue until Jan 11.



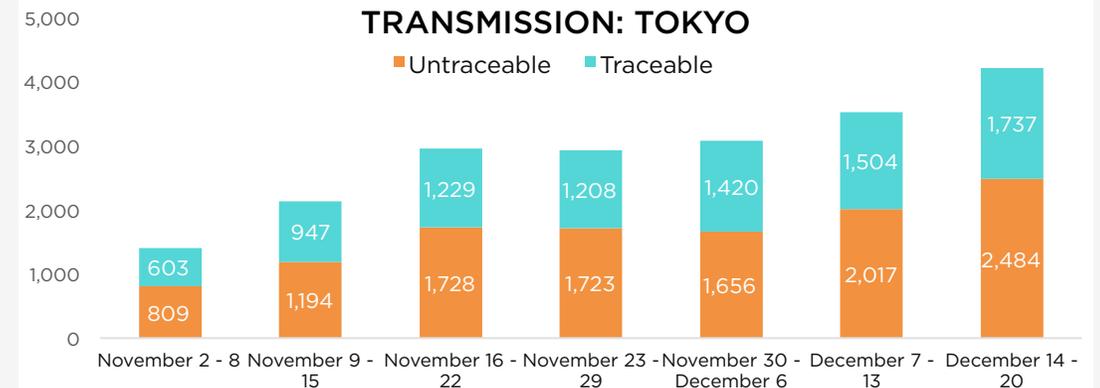
### TOKYO: NEW CASES



### TRANSMISSION ROUTE: TOKYO DEC 13 - 20



### TRANSMISSION: TOKYO



## RESIDENCE & BUSINESS TRACK UPDATE

### RESIDENCE TRACK WITH 11 COUNTRIES

1. Thailand (since July 29)
2. Vietnam (since July 29)
3. Malaysia (since Sept 8)
4. Cambodia (since Sept 8)
5. Laos (since Sept 8)
6. Myanmar (since Sept 8)
7. Taiwan (since Sept 8)
8. Singapore (since Sept 30)
9. Brunei (since Oct 8)
10. South Korea (since Oct 8)
11. China (from Nov 30)

- Apply for a visa at Embassy or Consulate General
- 14 days health-monitoring until departure.
- Take out private medical insurance before entry.
- Submit health conditions form, Written Pledge, Schedule of activities.
- Install COVID-19 contact tracing App.
- **Staying at hotels/home for 14 days.**
- Refraining from using public transportation for 14 days.
- Keep location data for 14 days and follow health-check by authorities.

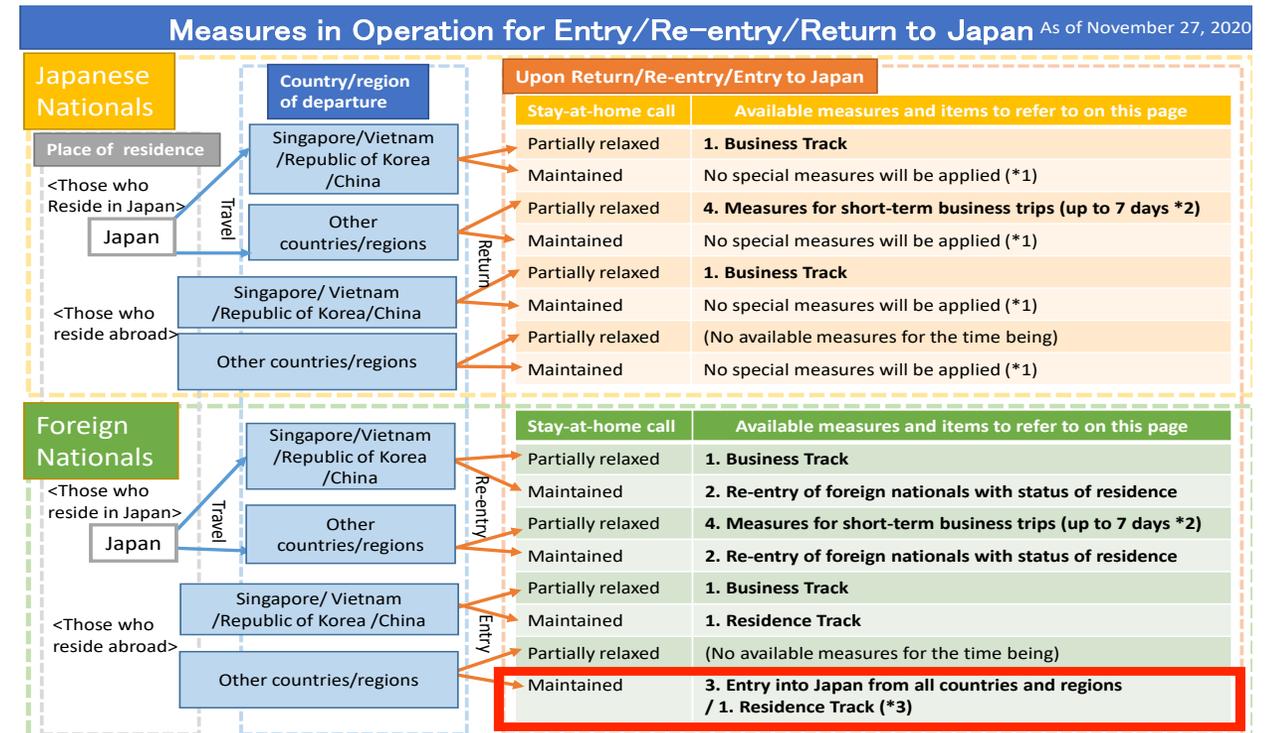


Japan and China agreed on Nov 24 to start allowing mutual business trips between two countries.

### BUSINESS TRACK WITH 4 COUNTRIES

1. Singapore (since Sept 18)
2. South Korea (from Oct 8)
3. Vietnam (from Nov 1)
4. China (from Nov 30)

- Apply for a visa at Embassy or Consulate General
- 14 days health-monitoring until departure.
- **Obtain a certificate of PCR pre-entry testing result within 72 hours dep.**
- Take out private medical insurance before entry.
- Submit health conditions form, Written Pledge, Schedule of activities.
- Install COVID-19 contact tracing App.
- Allow limited business activities during 14-days (workplace and hotels tec.) and refraining from using public transportation for 14 days.
- Keep location data for 14 days and follow health-check by authorities.



# JAPAN MARKET INTELLIGENCE

## JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	126 or 166 or 364
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	126 or 166
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	126 or 166 or 364
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	126 or 166
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	126 or 166
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	126 or 166
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	126
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189



**UNITED**

- UA196/197: 6 times operation (except Tue) in Jan
- Suspended until Jan 31: UA828/827; UA873/874; UA137/136; UA171/172; UA151/150; and UA165/166



**JAL JAPAN AIRLINES**

- NRT:
- JL941/942: suspended until Mar 20
  - Special operation (Ad-hoc base): JL8941/8942: Dec 24; JL8941/8942: Jan 4, 24



**t'way**

- KIX:
- TW311/312: suspended until Jan 16



**JEJUair**

- KIX:
- 7C3174/3173: suspended until Dec 31

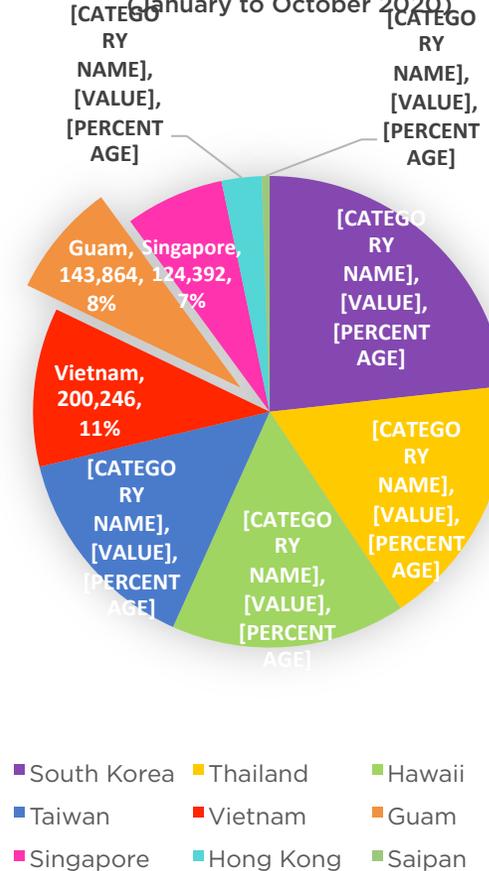
# JAPAN MARKET INTELLIGENCE

## JAPANESE OVERSEAS TRAVELER UPDATE: 9 MAJOR COMPETITORS Jan to Sept 2020 (Preliminary)



2020	JAN-20	FEB-20	MAR-20	APR-20	MAY-20	JUN-20	JUL-20	AUG-20	SEP-20	OCT-20	TOTAL
South Korea	203,969	211,199	8,347	360	413	498	755	1,275	794	n/a	427,610
Thailand	157,597	136,045	26,456	n/a	n/a	n/a	n/a	n/a	n/a	n/a	320,098
Hawaii	128,686	120,210	45,332	13	14	40	54	220	79	183	294,831
Taiwan	135,614	114,053	12,638	308	242	471	715	1,358	1,245	986	267,630
Vietnam	89,082	73,879	37,285	n/a	n/a	n/a	n/a	n/a	n/a	n/a	200,246
Guam	61,088	60,918	21,212	338	57	40	55	39	26	91	143,864
Singapore	57,232	53,415	11,611	25	30	137	565	511	353	513	124,392
Hong Kong	42,592	6,350	1,109	13	30	50	55	19	24	40	50,282
Saipan	3,927	4,238	1,685	n/a	n/a	n/a	n/a	n/a	n/a	n/a	9,850
<b>TOTAL</b>	<b>879,787</b>	<b>780,307</b>	<b>165,675</b>	<b>1,057</b>	<b>786</b>	<b>1,236</b>	<b>2,199</b>	<b>3,422</b>	<b>2,521</b>	<b>1,813</b>	<b>1,838,803</b>

Japanese Overseas Travelers :  
Major Competitors : 9 countries only  
(January to October 2020)



(Data Source : JTB Tourism Research & Consulting)

### PACKAGE SALES: GUAM & HAWAII

TOUR  
SELLING  
(DEPARTURE  
DATE)

	Canceled until Jan 31	Feb 1 -
	Canceled until Jan 31	Feb 1 -
	Canceled until Jan 31	Feb 1 -
	Canceled until Jan 15	Jan 16 -
	Canceled until Jan 31	Feb 1 -
	Canceled until Jan 31	Feb 1 -
	Canceled until Jan 15	Jan 16 -

Hawaii: HIS Tour (Canceled until Jan 15)

(Data Source : Agency HP & MI)

# JAPAN MARKET INTELLIGENCE

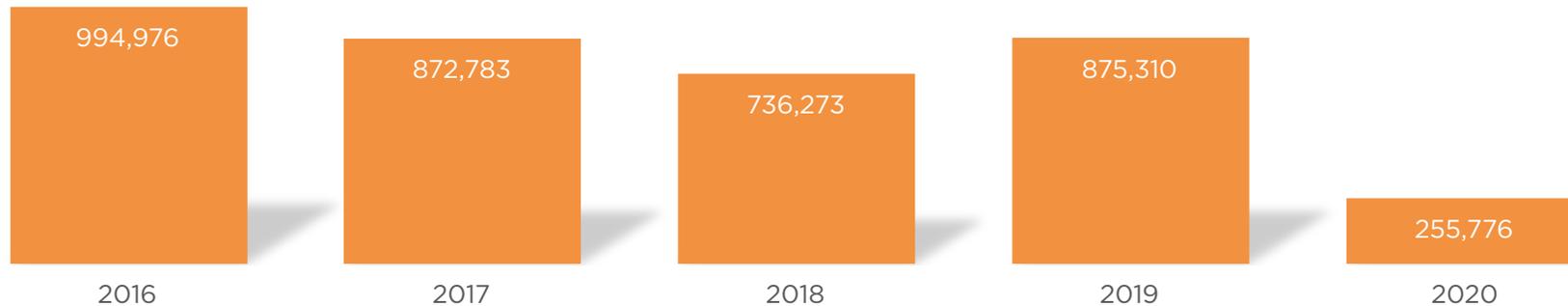
## CAPACITY | 2016 - 2020



2020: 255,776 seats (-71%)  
2019: 875,310 seats

CAPACITY	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL	# OF FLT	VS LY
2016	91,942	90,344	95,798	74,961	78,376	74,942	77,043	96,987	82,757	75,884	74,649	81,293	994,976	5,198	-9%
2017	73,831	64,712	82,444	70,962	74,878	71,063	78,285	87,074	72,076	69,732	63,586	64,140	872,783	4,540	-12%
2018	61,098	54,990	71,770	53,618	51,719	45,008	52,941	72,128	59,098	59,569	74,047	80,287	736,273	4,083	-16%
2019	81,855	73,268	85,861	60,917	58,820	53,920	62,608	92,816	78,268	71,195	75,340	80,442	875,310	4,479	19%
2020	87,085	82,276	61,154	1,638	1,638	1,638	1,890	3,528	3,402	3,906	4,020	3,601	255,776	1,332	-71%

AIR SEAT CAPACITY | 2016 - 2020  
2020 FORECAST ONLY



# JAPAN MARKET INTELLIGENCE

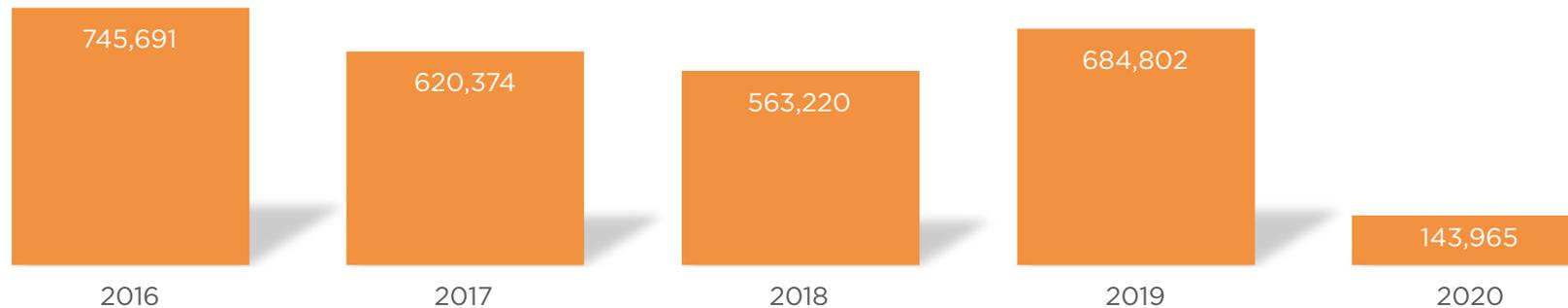
## ARRIVAL | 2016 - 2020



2020: 144,016 pax (-79%)  
2019: 684,082 pax

ARRIVAL	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL	VS LY
2016	62,716	71,796	79,256	49,295	48,891	53,040	54,625	79,342	65,130	55,636	59,918	66,046	745,691	-7%
2017	57,037	54,356	71,384	49,834	47,140	48,971	51,811	68,351	43,870	34,489	44,346	48,785	620,374	-17%
2018	41,269	46,937	61,613	39,934	36,575	35,739	40,163	61,307	38,900	43,013	55,733	62,037	563,220	-9%
2019	58,021	58,774	72,974	47,725	41,989	41,027	48,103	75,630	59,758	49,218	63,789	67,794	684,802	22%
2020	61,088	60,918	21,212	338	57	40	55	39	26	91	41	60	143,965	-79%

ARRIVAL | 2016 - 2020  
2020 FORECAST ONLY

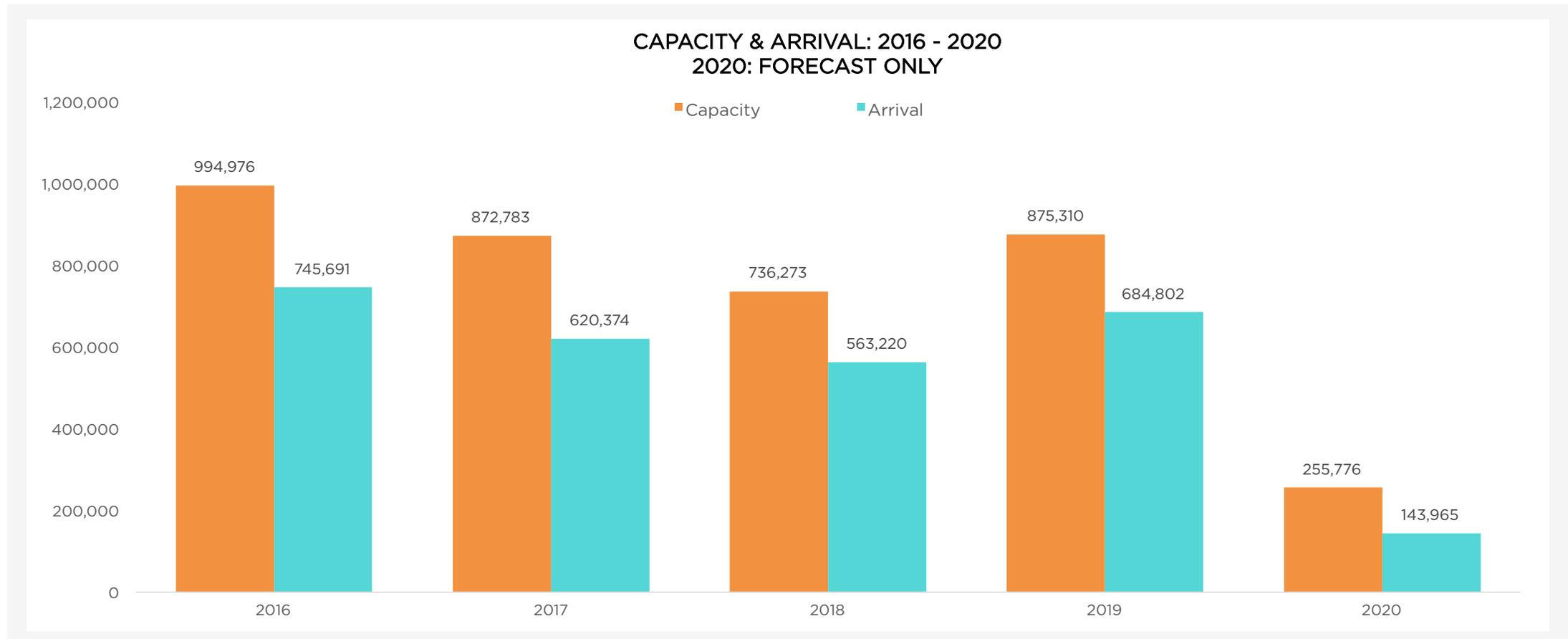


# JAPAN MARKET INTELLIGENCE

## AIR SEAT CAPACITY & ARRIVAL FORECAST | 2016-2020



2020: 255,776 seats (-71%)  
2019: 875,310 seats



(Data Source: Airlines and other MI)

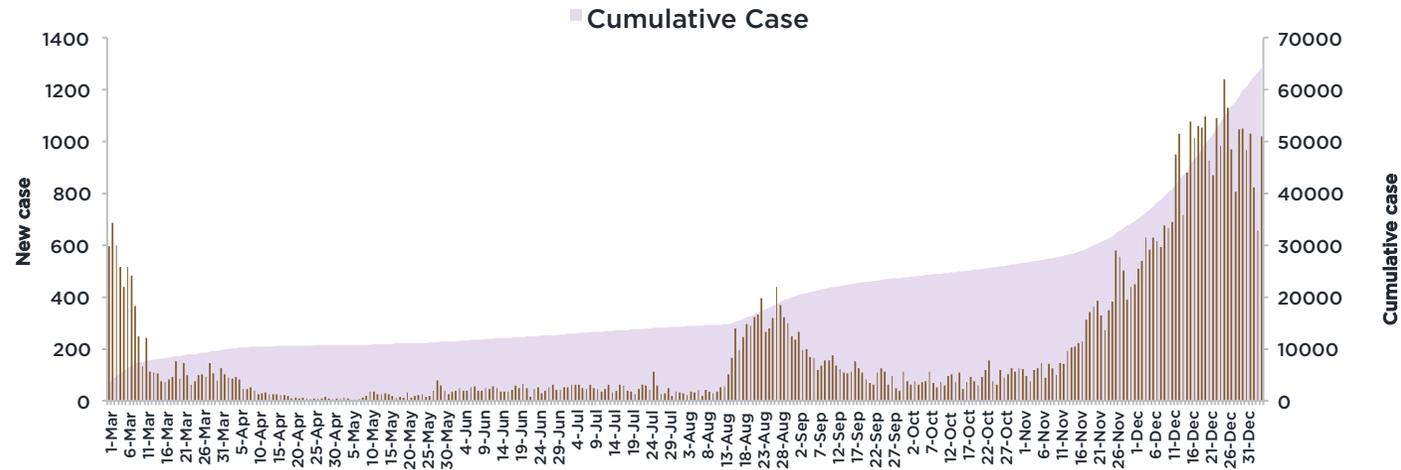
# SOUTH KOREA

# KOREA COVID-19 NEWS

## HIGHLIGHT

- South Korea's daily new coronavirus cases bounced to over 1,000 on Jan 4 due to soaring infections in a Seoul prison and care homes across, as well as continued community infections.
- The average daily number of new cases stood at 941 over the past week.
- The third wave of the pandemic is raging across the nation.

DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES SINCE FIRST CASE

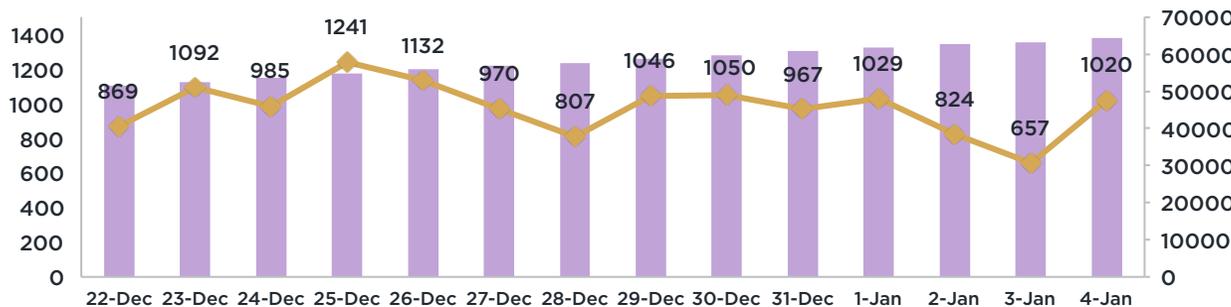


Confirmed  
COVID-19

CASES:  
66,686

27% active  
(17,991)

DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES FOR TWO WEEKS



AS OF JAN 7, 2021

## SOUTH KOREA RAISED SOCIAL DISTANCING MEASURE (EXTENDED UNTIL JAN 17)

Level 1	Level 1.5	Level 2	Level 2.5	Level 3
Sporadic outbreaks	Community transmission begins	Full-blown community transmission	Nationwide epidemic begins	Full-blown nationwide epidemic
<ul style="list-style-type: none"> <li>In-person class attendance capped at 2/3 of student with adjustments allowed</li> <li>Gatherings of over 500 people require prior consultations with local authorities.</li> </ul>	<ul style="list-style-type: none"> <li>Festivals and certain other types of gatherings with over 100 participants banned.</li> <li>Regular worship services allowed with indoor occupancy rate under 30%.</li> </ul>	<ul style="list-style-type: none"> <li>In-person class attendance capped at 1/3 of student.</li> <li>All gatherings of over 100 people banned.</li> <li>Some virus-prone facilities have to suspend businesses.</li> <li>Restaurants are allowed to serve food until 9 p.m.</li> </ul>	<ul style="list-style-type: none"> <li>In-person class attendance capped at 1/3 of student</li> <li>All gatherings of over 50 people banned.</li> <li>Virus-prone facilities closed business.</li> <li>Restaurants are opened until 9pm, Cafes are only allowed to serve takeout.</li> <li>Public transportation service reduced by 30%.</li> <li>All religious services move online.</li> </ul>	<ul style="list-style-type: none"> <li>All classes move online</li> <li>All gatherings of over 10 people banned.</li> </ul> <div style="border: 1px solid red; padding: 5px;"> <p><b>Additional Measure (Jan 3 - Jan 17)</b> Gathering of five or more people are banned in the greater Seoul area.</p> </div>

- Korea Disease Control and Prevention Agency extended the current **Level 2.5 distancing measures in the capital area and the Level 2 restrictions in the rest of the country until January 17.**
- Also, gatherings of five or more people are banned in the greater Seoul area** until January 17, in a new hardline measure to prevent the spread of the coronavirus.

## SOUTH KOREA TO REQUIRE ALL FOREIGN ARRIVALS TO TEST NEGATIVE FOR COVID-19 (JAN 8 -)

- South Korea will require all foreigners to test negative for COVID-19 before arrival, starting from January 8.
- Foreign arrivals must have PCR coronavirus test taken within 72 hours before their departure to South Korea.



### 01. All Inbound Passenger

- Foreign arrivals must have PCR coronavirus test taken within 72 hours before their departure to South Korea



### 02. Government Facility

- Foreign arrivals will be tested automatically at their quarantine facility or airport.
- Must to be quarantined for 14-day at government facility
- Report twice a day through Self-quarantine Safety Protection App



### 03. While Staying Korea

- Foreign arrivals have to follow the social distancing measure and protocol guidelines while staying in Korea

## COVID-19 VACCINATION BEGINS FIRST QUARTER 2021



- South Korea will be able to start the COVID-19 vaccination in the first quarter of next year on a limited basis.
- South Korea's Ministry of Food and Drug Safety is expected to permit the use of the AstraZeneca, Janssen, and Pfizer vaccine in CYQ1, CYQ2, and CYQ3 respectively.

## INCHEON AIRPORT OFFERS COVID-19 TESTING FOR OUTBOUND TRAVELERS



- Incheon International Airport is providing COVID-19 testing for outbound passengers from December 31, 2020. The testing service will significantly improve airport users' convenience traveling to countries that require mandatory submission of the COVID-19 negative result.
- People can choose to get a PCR test or an antibody test costing about USD80 and USD50 respectively.
- The airport will provide a kiosk for issuing COVID-19 negative results at the departure hall of the passenger terminal.

### COVID-19 Vaccine Procurement Status (Total: 46 million)



- **Contracted**
- No. of vaccine: 10 million



- **Contracted** (expected to be delivered in CYQ3)
- No. of vaccine: 10 million



- Contract in progress (expected to be made in Jan 2021)
- No. of vaccine: 10 million



- **Contracted** (expected to be delivered in CYQ2)
- No. of vaccine: 6 million



- Contract in progress (expected to be made in December)
- No. of vaccine: 10 million



# KOREA MARKET INTELLIGENCE



## SOUTH KOREA ON ALERT OVER NEW COVID VARIANT FROM UK

- South Korea's health authorities **confirmed the country's first cases of a more transmissible variant from three arrivals from Britain on December 28.**
- The government announced to **temporarily ban all flights from the U.K. until January 7** to prevent the possible influx of a new strain of the COVID-19 causing coronavirus discovered in the United Kingdom.



All people from the U.K. will be placed under a 14-day quarantine (**Korea have stopped issuing quarantine exemption documents**).



People from the U.K. arriving Korea after the ban is lifted will have to **undergo the quarantine period and then get a PCR test.**



Criteria for body temperature checks has lowered to a **maximum of 37.3°C (99.14°F)** from the previous 37.5°C (99.5°F) for people departing from U.K. airports.

## AIRLINE SCHEDULE JANUARY

### • Incheon - Guam

AIRLINES	FLIGHT NO.	DAYS	DEP TIME	ARR TIME	SEAT CAPACITY
Korean Air	KE113	TBD	9:45	15:15	0
	KE111	TBD	19:35	01:00+1	0
Jeju Air	7C3100	<i>Suspended until Dec</i>	6:25	12:00	0
	7C3102	<i>Suspended until Dec</i>	10:40	16:05	0
	7C3106	<i>Suspended until Dec</i>	20:20	02:00+1	0
Jin Air	LJ641	<b>1/5, 12, 19, 26</b>	<b>18:50</b>	<b>00:15+1</b>	<b>756</b>
T'way	TW301	TBD	18:00	23:40	0
Air Seoul	RS103	TBD	20:45	02:15+1	0
TOTAL					756

\*LJ641 - scheduled to operate weekly special flight on January 5, 12, 19, and 26

### • Busan - Guam

AIRLINES	FLIGHT NO.	DAYS	DEP TIME	ARR TIME	SEAT CAPACITY
Jeju Air	7C3154	TBD	22:05	03:05+1	0
Jin Air	LJ647	TBD	8:00	13:15	0
TOTAL					0

Total Outbound Seat Capacity (January): 756 seats

*\*Schedules and seat capacity are subject to change (as of December 28)*

## TRAVEL TRADE NEWS

### TRAVEL AGENCIES RESUMED OVERSEAS TRAVEL SALES



참좋은여행



HNT HanaTour



모두투어 MODETOUR



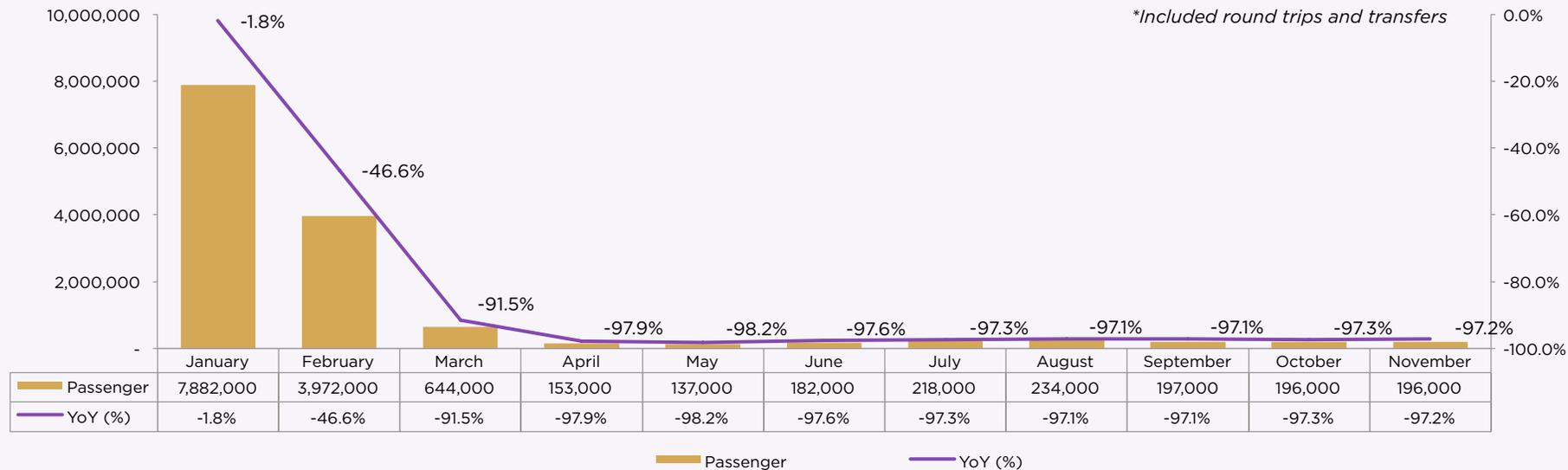
여·행·을·여·행·답·게 보물섬투어



Travel Agency	Very Good Tour	Hana Tour	Mode Tour	Bomulsum Tour
Sales Open	November 23, 2020	December 17, 2020	December 28, 2020	January 4, 2021
Travel Departure	April 1- 2021	May 1- 2021	March 1- 2021	April 1- 2021
Reservation Fee	USD10	USD2	N/A	USD1-USD10
Guam Product	PIC, Dusit, Sheraton, Hyatt, Nikko	PIC, Dusit, Sheraton, Lotte	PIC, Dusit, Nikko	Nikko, Hilton, Dusit, Tsubaki
Guam Sales	271pax (as of Jan 4)	TBD	240pax (*hotel only / as of Jan 4) Package promotion has postpended due to COVID outbreak in Korea	TBD

## TRAVEL TRADE NEWS

### OVERSEAS FLIGHT PASSENGERS DECREASE IN 2020

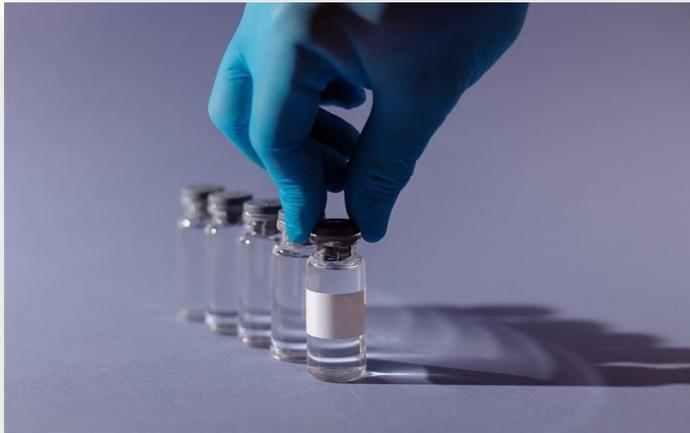


- The number of **overseas flight passengers decreased by 91.5% in March, 2020 and continue to decrease by over 90%** as of November, 2020 due to flight suspension caused by COVID-19 pandemic.
- The aviation industry is in a difficult situation if there's no relief package from the government.
- In view of this, the Ministry of Land, Infrastructure, and Transport is providing airport facilities fee exemption until June, 2021. Also, the government is striving for countermeasures such as travel bubble and overseas flight to nowhere package, etc.

# TAIWAN

## FIRST COVID-19 VACCINES TO ARRIVE IN MARCH AT EARLIEST: CECC

Taiwan is in the process of buying 20 million doses of COVID-19 vaccines from foreign suppliers and expects the first delivery in March at the earliest, the Central Epidemic Command Center (CECC) said in a statement Wednesday.



The CECC has secured access to 4.76 million doses of vaccine through the international COVAX allocation program and 10 million doses of the Oxford-AstraZeneca vaccine, the statement said.

Talks with another international company to buy 5 million doses of its vaccine are nearing a conclusion.

## TAIWAN PREPARES FOR FIRST FLIGHT FROM UK SINCE EMERGENCE OF MUTANT CORONAVIRUS STRAIN



A China Airlines (CAL) plane carrying 120 passengers will on Sunday (Dec. 27) be the first flight to arrive from the United Kingdom following the emergence of a new mutant strain of the coronavirus in the European country, leading Taiwan to take extra precautions.

While several countries have banned all flights from the UK, Taiwan has only cut the number of flights in half. The first one to arrive since the new COVID-19 strain reared its head is scheduled to leave London late Saturday night (Dec 26) and arrive at Taoyuan International Airport Sunday at 6:15 p.m., the Liberty Times reported.

### LATEST LIST OF ELIGIBLE COUNTRIES/REGIONS IS AS FOLLOW:

**LOW-RISK COUNTRIES/REGIONS:** New Zealand, Macao, Palau, Fiji, Brunei, Laos, Nauru, East Timor, Mauritius, Vietnam, the Marshall Islands, Singapore, Cambodia

**MEDIUM-RISK COUNTRIES/REGIONS:** Australia



Confirmed  
COVID-19

CASES:  
819

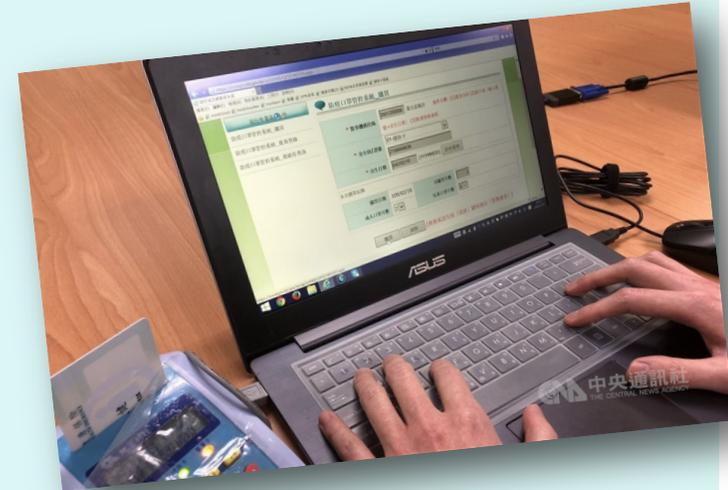
13.7%  
active  
(1162)

## TAIWAN'S HEALTH INSURANCE SYSTEM A MODEL FOR PANDEMIC RESPONSE: IHF

Taiwan's integration of the country's electronic health records system with immigration data enabled its targeted response to COVID-19, the International Hospital Federation (IHF) said in a report that used Taiwan as a case study.

The report offered insights into how hospitals can embrace new ways of delivering health care while responding to the evolving coronavirus pandemic, and Taiwan's case was highlighted to show the importance of information sharing and access in achieving results.

The strategy adopted by Taiwan's National Health Insurance Administration (NHIA) to share information through MediCloud, its cloud databank, to control the pandemic was a key factor in Taiwan's success in capping COVID-19 outbreaks and deaths, the IHF said.



## TAIWAN'S COVID VACCINES ABOUT TO ENTER PHASE 2 CLINICAL TRIALS: FDA

A number of COVID-19 vaccines developed in Taiwan have completed the first phase of clinical trials and are likely to enter phase 2 trials by the end of the year, the nation's Food and Drug Administration (FDA) said Wednesday.

The developers of the vaccines are currently compiling the data from the first-phase trials and are preparing to start the second phase of their vaccine trials in late December, FDA official Wu Ming-mei said in a phone interview, without specifying the number of vaccines.

The individuals who participated in the clinical trials of the locally developed COVID-19 vaccines did not report any major side effects in the seven days after they were vaccinated, Wu said.

## TAIWAN SUSPENDS ENTRY TO ALL INTERNATIONAL STUDENTS

Taiwan started suspending entry to non-resident foreigners on Friday (Jan. 1), with schools halting entry permit applications for all international students.

The Ministry of Education (MOE) told CNA that it issued a directive Thursday (Dec. 31) to suspend entry to all international students for at least one month as part of the government's intensified efforts to contain the spread of COVID-19. All foreign students, including those from China, Hong Kong, and Macau, as well as recipients of Taiwan scholarships, are subject to the suspension.



## TAIWAN TO BAR ENTRY TO NON-RESIDENT FOREIGNERS ON JAN 1

In response to the discovery of Taiwan's first imported case of the new mutant coronavirus strain that emerged in the UK, the Central Epidemic Command Center (CECC) announced that it will ban foreign arrivals, with a few exceptions, starting Jan. 1, 2021.

A new strain of the virus, identified as B.1.1.7, has reared its head in the U.K. and been found to be up to 70 percent more transmissible than the original virus that came out of Wuhan, China, last year. On Wednesday, Health Minister and Central Epidemic Command Center (CECC) head Chen Shih-chung said that a male passenger in his teens on the flight from London that arrived Sunday (Dec. 27), Case No. 792, has tested positive for the new strain of the virus.