



INDUSTRY RECOVERY REPORT

NOVEMBER 20, 2020



DPHSS ISSUES GUIDANCE MEMO 2020-43;

DPHSS LAUNCHES GUAM RESPOND SYSTEM TO MONITOR CONFIRMED CASES AND CLOSE CONTACTS

DPHSS Issues Guidance Memo 2020-43

The purpose of this Guidance Memo is to advise the medical community on the actions to take if their patient tests positive for COVID-19 or the patient becomes exposed to an individual with COVID-19. This guidance is in accordance with the recommendations of the U.S. Centers for Disease Control and Prevention (CDC).

DPHSS Launches Guam Respond System to Monitor Confirmed Cases and Close Contacts

The Department of Public Health and Social Services (DPHSS) announces the launch of an additional automated tool to respond to the COVID-19 pandemic. In addition to the Guam COVID Alert and Sara Alert™, the Guam Respond tool provides public health officials with accurate and timely data and workflows to manage case investigations and contact tracing. The tool is used for people who are in home quarantine or who have laboratory confirmed test results of COVID-19.

The Guam Respond is an integrated solution that uses an enhanced version of the Sara Alert™ software developed by MITRE. This free tool uses advanced symptom monitoring and contact tracing through public engagement. DPHSS enrolls confirmed cases and close contacts into the Guam Respond system to conduct exposure monitoring for close contacts, and isolation monitoring for confirmed cases.

Individuals can update DPHSS on their health status on a daily basis during the period of time they are participating in public health monitoring. Those being monitored may either respond by SMS text messaging, email, or by phone call. If DPHSS does not hear back from the monitorees, DPHSS will call those individuals.

The Guam Respond system does not collect or ask for other personal identifying information like social security numbers, bank account numbers or other financial information. This enhanced version of Sara Alert™ is already in use in several other states and territories.

GDOL RUNS SPECIAL PUA BATCH OF \$7.1 MILLION

The Guam Department of Labor today ran a special Pandemic Unemployment Assistance batch to pay out cleared claims through Sept. 16. Another \$7.1 million of benefits will be disbursed late this week or early next week.

Of the \$7.1 million, \$5.7 million will be in direct deposits, about \$834K will be in paper checks and about \$587K will be in federal withholding taxes. This brings the total amount of unemployment benefits paid to about \$432 million.

“This is a special payment we ran for this week as we prepare to disburse the supplemental funds provided by the Lost Wages Act. Gov. Lou Leon Guerrero, with the support of FEMA, has given GDOL the greenlight to proceed with the payment of the LWA without the waiver. My team is working diligently to audit the list of claimants who qualify for the LWA. If everything goes well, we hope to batch the payment on Nov. 24,” said Guam Department of Labor Director David Dell’Isola.

The Department previously awaited the president’s signature on a waiver in order to move forward with paying out the federal portion of the LWA.

GDOL aims to pay out all six weeks of this additional money to the tens of thousands who qualify. The LWA was approved via Executive Order by President Donald Trump. It provides qualifying claimants an extra \$300 a week of federal money for six weeks, on top of what they receive from PUA. To qualify for LWA, claimants must receive at least \$100 in PUA. Dates covered are weeks ending Aug. 1 to Sept. 5. We anticipate close to 25,000 people will qualify.

SALVATION ARMY TO HOLD THANKSGIVING DINNER

The Salvation Army will host a balutan-style Thanksgiving Day dinner this year due to the pandemic.

The nonprofit received \$1,750 in funds for the dinner but will spend \$7,300 to create a bento-box meal for the elderly and the homeless, according to Capt. Kari Rudd, one of the leaders of the Salvation Army Guam.

The organization will send these meals to four mayor's offices and have the mayors deliver the holiday dishes to senior citizens and special needs communities in Agat, Yigo, Hagåtña and Tamuning.

Guam San Jose Homeless Shelter and Global Dorm Maite will also receive meals.

Dinners will be prepared and served in the same kitchen, then delivered throughout the community.

The dinner will consist of:

- roasted turkey breast with gravy and cranberry sauce;
- fried lumpia;
- gyoza;
- sliced short ribs;
- mashed potatoes;
- corn on the cob;
- vegetables;
- pumpkin pound cake; and
- bottled water



I HAGAN FAMILÃO'AN GUÅHAN, INC LAUNCHES WEBINAR SERIES

I Hagan Famalão Guåhan, Inc. presents Mo'na: Finding Our Way, a 10-part webinar series for women to examine, analyze, and interpret historical roles of CHamoru women in the Marianas, sustainability practices, and health and indigenous healing practices in a humanities context.

The webinar series will feature presentations led by CHamoru women scholars, activists, experts and cultural practitioners and will also include facilitated discussion and other interactive components.

This project is made possible through a grant from Humanities Guåhan, the National Endowment for the Humanities and a coronavirus relief bill. The nonprofit received the grant award on August 14.

The first event in the 10-part series, entitled "Finding Our Place in History," with Laura Souder Ph.D and Elyssa Santos, M.A. takes place at 6 p.m. November 19.

Contributed by: Nicole Quintanilla, GVB Intern

In addition to presenting the webinar series, the nonprofit has dedicated a portion of grant funds to offer laptop and mobile Wi-Fi lending service for women to participate. A limited number of women will receive laptops and mobile Wi-Fi devices in need of these resources. Applications may be filled out and submitted to <http://bit.ly/haganguahan>

Interested individuals are encouraged to apply as soon as possible. For more information about the webinar series, the lending program, or other nonprofit projects , email haganguahan@gmail.com.



ACADEMY OF OUR LADY OF GUAM THANKSGIVING DROP-OFF

Join the Academy of Our Lady of Guam family in a Thanksgiving drive-by drop off from 8:30 a.m. to 3:00 p.m. Nov. 21 and from 12:00 p.m. to 5:00 p.m. Nov. 22 under the school gym.

Donations collected of non-perishable food items and personal hygiene products will benefit clients of Catholic Social Services and Kusinan Kamalen Karidat. Additional donations may also be made from 8:00 a.m. to 3:00 p.m. November 23-25 in the school's Main Office.

For more information, call 477-8203 or visit www.aolg.edu.gu.



GUAM WOMEN'S CLUB OFFERS SCHOLARSHIPS

The Guam Women's Club is announcing two Guam Community College scholarships for the spring semester.

Each scholarship provides \$1,000 for tuition, fees, books, and required bookstore supplies.

The scholarships are available to students, male or female, who are graduating from high school and plan on attending Guam Community College or who have completed at least one semester of college.

Funds are awarded for the Spring 2021 semester. Students receiving these scholarships may be pursuing any major offered at Guam Community College.

The scholarship is based on academic merit, community service, and financial need.

The Guam Women's Club Horecky/Wheeler scholarship application and the Guam Women's birthday club scholarship application can be found at <https://guamcc.edu/scholarships>.

For more information, contact Renee Veksler, Guam Women's Club president, at 647-2351 or the Guam Community College financial aid office at 735-5544, 735-5543, or financialaid@guamcc.edu.

The application deadline is December 14.

Contributed by: Nicole Quintanilla, GVB Intern



MARKET INTELLIGENCE REPORT

As of November 18, 2020 and may be subject to change.



MARKETS AT-A-GLANCE



MARKETS AT-A-GLANCE

JAPAN

1 COVID-19 News

- Number of new cases increased by 57% nationwide
- Number of new infected people in Hokkaido exceeded 200 per day
- Medical Association suggests that Japan is at the start of its third wave of infections
- 51% increase in new cases in Tokyo
- Toho University Haneda International Airport Clinic have improved and expanded the PCR testing system
- Peach Aviation will begin post-antigen testing for domestic flight; trial will continue for a month before expanding to other routes

2 Market Intelligence

- Guam and Hawaii tour packages for TOBU resumes departure Nov 16; Rakuten resumes Dec 1; NTA resumes Jan 1; JTB, HIS, and KNT resume in Jan 8; Jalpak resumes Feb 1
- Updates for Japan to Guam flight schedules shown in appendix
- Airline updates for flights from Japan to Hawaii shown in appendix

TAIWAN

* COVID-19 and Market News

- Singapore is actively discussing a travel bubble with Taiwan
- Taiwan is among the countries Australia is considering establishing a travel bubble with
- Ministry of Health and Welfare (MOHW) is recruiting 20,000 volunteers for Phase 2 clinical trials of coronavirus vaccines
- Central Epidemic Command Center (CECC) has given the green light to an "economic bubble" visit with an American electronic company
- Airline operation remain same; shown in appendix

SOUTH KOREA

1 COVID-19 News

- New cases increase as cluster infections pile up, prompting health authorities to "seriously" consider raising the country's social distancing measures by one notch
- Some cities - Cheonan and Asan in South Chungcheong Province; Wonju in Gangwon Province; and Suncheon, Gwangyang and Yeosu in South Jeolla Province - have adopted Level 1.5 due to rising cases

2 Market Intelligence

- Hana Tour implemented paid leave from March to May but shifted to unpaid leave from June except for essential workforces
- Korean Air considers to acquire Asiana Airlines with the support of the Korea Development Bank (KDB)
- Travel bubble between Hong Kong & Singapore will begin on Nov 22
- Airlines launch special product called "skyline tour"; travel the domestic sky without landing anywhere; the average load factor was 85%, with many travelers interested this tour as their desire to travel
- Give Us A Moment - Guam Online Exhibition will take place Nov 18-30

DETAILS ARE FOUND IN THE APPENDIX

APPENDIX

As of November 18, 2020 and
may be subject to change.



JAPAN

JAPAN COVID-19 NEWS

HIGHLIGHT NATIONWIDE

- The number of new cases increased by 57% nationwide.
- Medical experts expect the number of new cases in Tokyo to be over 1,000 per day in the coming weeks.
- The number of new infected people in Hokkaido has exceeded 200 per day since November 12.
- Practice basic prevention measures like wearing a face mask and avoid close contacts.
- Medical Association suggests that Japan is now at the start of its third wave of infections.



NUMBER OF CASES PER 100,000 POPULATION

Hokkaido	27.0
Osaka	16.8
Tokyo	14.8
Okinawa	14.3
Aichi	10.7
Fukuoka	1.7

AREA / NEW CASES	OCTOBER 26 - NOVEMBER 1	NOVEMBER 2 - 8	NOVEMBER 9 - 15	CHANGES (#) VS LW	CHANGES (%) VS LW
TOKYO	1,187	1,412	2,141	729	51.6%
OSAKA	830	940	1,605	665	70.7%
AICHI	406	537	835	298	55.5%
FUKUOKA	46	50	99	49	98.0%
OKINAWA	199	148	225	77	52.0%
NATIONWIDE	4,865	6,449	10,144	3,695	57.3%

NATIONWIDE: NEW CASES



Confirmed COVID-19

Cases: 119,326

10.7% active (12,786)

AS OF NOV 18, 2020

JAPAN COVID-19 NEWS

HIGHLIGHT TOKYO

- In Tokyo, an increase of 51% from the previous week.
- The number of newly cases in Tokyo has exceeded 300 for four consecutive days since Nov 11.
- The governor called on residents to continue practicing prevention measures.
- All residents need to act sensibly to protect elderly people and prevent people from falling seriously ill.
- Medical expert committee warns that this is the beginning of a rapid spread of infection.

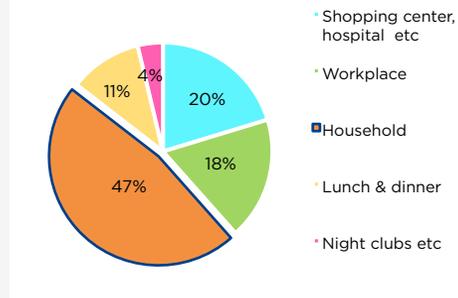


TOKYO: NEW CASES

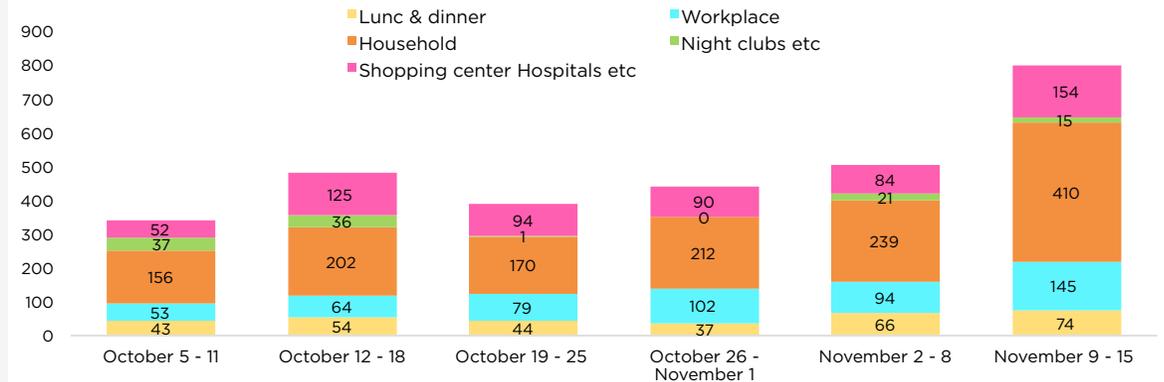


PERIOD	UNTRACEABLE	TRACEABLE	TOTAL COUNT
OCT 5 - 11	60%	40%	1,231
OCT 12 - 18	56%	44%	1,256
OCT 19 - 25	57%	43%	1,065
OCT 26 - NOV 1	54%	46%	1,187
NOV 2 - 8	57%	43%	1,412
NOV 9 - 15	56%	44%	2,141
TOTAL	57%	43%	8,292

TRANSMISSION ROUTE: TOKYO
(OCTOBER 5 - NOVEMBER 15)



TRANSMISSION ROUTE: TOKYO



JAPAN COVID-19 NEWS

HANEDA AIRPORT PCR TEST

Toho University Haneda International Airport Clinic have improved and expanded the PCR testing system.



PCR CENTER		HOW TO	
<ul style="list-style-type: none"> Toho University Haneda Airport Clinic has expanded the inspection system PCR tests for overseas travelers 		<ul style="list-style-type: none"> Advance reservation is required. Telephone: 080-7885-5109 https://www.e-s-assist.com/patient-front/M00090100/patient/reservation 	
SAMPLE COLLECTION	CERTIFICATE ISSUANCE	PCR TEST	
<ul style="list-style-type: none"> Open 9AM to 11:30AM Open 1PM to 5:30PM 	<ul style="list-style-type: none"> Open 9AM to 11:30AM Open 1PM to 10PM 	<ul style="list-style-type: none"> PCR saliva test (RT-PCR) 	



SARS-CoV-2 PCR test result

Date of issue: ____ / ____ / 2020

Name : _____

Date of Birth : ____ / ____ / ____ Sex: M + F

Passport No: _____

Nationality _____

Clinic ID _____

SAMPLE

Test method: Real-Time PCR test for SARS-CoV-2

Sample: Saliva

Laboratory result : NEGATIVE

Sampling Date and time: ____ : ____ AM+PM (JST) / ____ / 2020

Result Date: ____ / ____ / 2020

Physician's Name: _____
(Signature)

Toho University Haneda Airport Terminal 3 Clinic
PCR Center for Travelers
Tokyo International Airport Terminal 3 1st floor, Haneda-airport 2-6-5 Ota-ku, Tokyo, Japan
〒144-0041 TEL: +81 3 5708 8011 FAX: +81 3 5708 8012

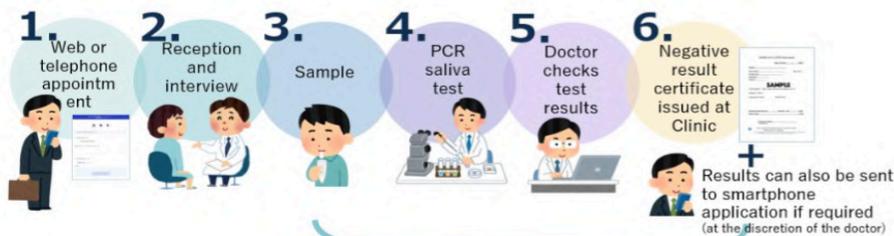
Toho University Haneda Airport Terminal 3 Clinic

Sample Certificate

SAMPLE COLLECTION TO ISSUING A CERTIFICATE → MINIMUM TWO HOURS

COST: ¥ 38,500 (including tax) (~\$385.00)

PCR Testing Activity Flow from Appointment to Certificate



JAPAN MARKET INTELLIGENCE

PEACH AVIATION TRIAL PROJECT: PRE-ANTIGEN TESTING

Peach Aviation will begin post-antigen testing for domestic flight.

- Trial period: November 20 to December 19
- Application: November 13 to December 14
- Target route: Kansai - Miyazaki & Kansai - Amami.
- Conduct a trial for 5 people a day for a month.
- Peach and Osaka Prefecture will subsidize the cost of the antigen test.
- Support: ¥ 3,000 per pax (approximately \$30.00).
- The trial will continue for a month to decide whether to expand to other routes.



PACKAGE SALES: GUAM & HAWAII

TOUR SELLING
(DEPARTURE DATE)

グアム
旅行・ツアー

■未来旅行2021 ■【21年12月出発まで掲載】安心の往路送迎&赤いシャトルバス滞在中乗り放題付！街中Wi-Fi利用可能！グアム4日間
グアムプラザ リゾート&スパ (部類指定なし)

■未来旅行2021/Social Travel ■安心・安全な旅を 往復専用車送迎付！往路午前発&復路夜帰着 チェジュ航空チャーター便で行く グアム4日間
ヒルトン グアム リゾート&スパ (部類指定なし)

■未来旅行2021 ■【21年12月出発まで掲載】安心の往路送迎&赤いシャトルバス滞在中乗り放題付！街中Wi-Fi利用可能！グアム4日間
デュシタニ・グアム・リゾート (デラックスオーシャンフロント)

67,800円~237,800円 89,800円~239,800円 114,800円~477,800円

オンライン限定！海外ツアー

web 専用商品

成田発
12月出発！チェジュ航空チャーター便で行く！滞在中シャトルバス(乗り放題)！往路送迎付！

成田発
出発の2日前まで取消料無料！チェジュ航空チャーター便で行く！滞在中シャトルバス(乗り放題)！空港ホテル間往復送迎付！1名様から出発OK！

成田発
滞在中シャトルバス(乗り放題)！往路片道送迎付！1名様から出発OK！

トリオでグアム4日間 74,800円~117,800円
グアム4日間 89,800円~114,800円
ユナイテッド航空で行く！グアム3日間 88,800円~124,800円

	Canceled until Jan 7	Jan 8 -
	Canceled until Jan 7	Jan 8 -
	Canceled until Jan 7	Jan 8 -
	Canceled until Dec 31	Jan 1 -
	Canceled until Jan 31	Feb 1 -
	Canceled until Nov 15	Nov 16 -
	Canceled until Nov 30	Dec 1 -

(Data Source : Agency HP & MI)

JAPAN MARKET INTELLIGENCE

JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	126 or 166 or 364
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	126 or 166
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	126 or 166 or 364
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	126 or 166
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	126 or 166
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	126 or 166
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	126
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189

(Data Source: Airlines and other MI)




- UA196/197: daily operation
- UA828/827: suspended until Jan 4
- UA873/874: suspended until Jan 4
- UA137/136: suspended until Jan 4
- UA171/172: suspended until Jan 4
- UA151/150: suspended until Jan 4
- UA165/166: suspended until Jan 4




NRT:

- JL941/942: suspended until Jan 31
- Special operation (Ad-hoc base)
- JL8941/8942: Dec 24
- JL8941/8942: Jan 4, 24




KIX:

- TW311/312: suspended until Dec 19




KIX:

- 7C3174/3173: suspended until Dec 31

JAPAN MARKET INTELLIGENCE

AIRLINE UPDATE: GUAM & HAWAII

Japan - Guam (departure date)	Day	Airline	Dep	Arr	Flight number	Capacity Plan	Dep Time	Arr Time	Guam - Japan (departure date)	Day	Airline	Dep	Arr	Flight number	Capacity Plan	Dep Time	Arr Time
24-Dec-20	Thu	JL	NRT	GUM	JL8941	199	0930	1415	24-Dec-20	Thu	JL	GUM	NRT	JL8942	199	1615	1900
04-Jan-21	Mon	JL	NRT	GUM	JL8941	199	1045	1530	04-Jan-21	Mon	JL	GUM	NRT	JL8942	199	1730	2015
24-Jan-21	Sun	JL	NRT	GUM	JL8941	199	1045	1530	24-Jan-21	Sun	JL	GUM	NRT	JL8942	199	1730	2015
Total		JL	NRT			597			Total		JL	NRT			597		

Japan - HNL (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
11-Oct-20	Sun	JL	HND	HNL	8782	186	2155	1015	12-Oct-20	Mon	JL	HNL	HND	8781	186	1210	1555+
24-Oct-20	Sat	JL	HND	HNL	8782	186	2155	1015	25-Oct-20	Sun	JL	HNL	KIX	8791	186	1140	1630+
10-Nov-20	Tue	JL	HND	HNL	8782	186	2155	1000	11-Nov-20	Wed	JL	HNL	HND	8781	186	1235	1650+
23-Nov-20	Mon	JL	HND	HNL	8782	186	2155	1000	24-Nov-20	Tue	JL	HNL	HND	8781	186	1235	1650+
12-Dec-20	Sat	JL	HND	HNL	8782	186	2155	0935	13-Dec-20	Sun	JL	HNL	HND	8781	186	1220	1650+
20-Dec-20	Sun	JL	HND	HNL	8782	186	2155	0935	21-Dec-20	Mon	JL	HNL	HND	8781	186	1220	1650+
26-Dec-20	Sat	JL	HND	HNL	8782	186	2155	0935	27-Dec-20	Sun	JL	HNL	HND	8781	186	1220	1650+
28-Dec-20	Mon	JL	HND	HNL	8782	186	2155	0935	29-Dec-20	Tue	JL	HNL	HND	8781	186	1220	1650+
29-Dec-20	Tue	JL	HND	HNL	8782	186	2155	0935	30-Dec-20	Wed	JL	HNL	HND	8781	186	1220	1650+
31-Dec-20	Thu	JL	HND	HNL	8782	186	2155	0935	1-Jan-21	Fri	JL	HNL	HND	8781	186	1220	1650+
2-Jan-21	Sat	JL	HND	HNL	8782	239	2155	0935	3-Jan-21	Sun	JL	HNL	HND	8781	239	1220	1650+
3-Jan-21	Sun	JL	HND	HNL	8782	239	2155	0935	4-Jan-21	Mon	JL	HNL	HND	8781	239	1220	1650+
8-Jan-21	Fri	JL	HND	HNL	8782	186	2155	0935	9-Jan-21	Sat	JL	HNL	HND	8781	186	1220	1650+
22-Jan-21	Fri	JL	HND	HNL	8782	186	2155	0935	23-Jan-21	Sat	JL	HNL	HND	8781	186	1220	1650+
Total		JL				2710			Total		JL				2710		



GUAM:
HND-HNL v.v.
3 round-trip
Total: 597 seats
(from Japan)

HAWAII:
HND-HNL v.v.
14 round-trip
Total: 2,710 seats
(from Japan)

(Data Source : Airlines and other MI.)

HAWAII NEWS: JAPAN TO HAWAII

SCHEDULE & ARRIVAL UPDATES

- JAPAN AIRLINES: 6 flights in Dec and 4 flights in Jan (out of Japan)
- ALL NIPPON AIRWAYS: 8 flights in Dec and 9 flights in Jan (out of Japan)
- HAWAIIAN AIRLINES: Haneda & Kansai operation will start from Dec
- UNITED: All flights cancelled in Dec
- DELTA: All flights cancelled in Dec

Date	Japan route	On-board pax	Arrival at HNL airport
6-Nov-20	NH186 HNDHNL	64	4,159
7-Nov-20	HA822 NRTHNL	128	4,669
10-Nov-20	JL8782 HNHNL	112	3,526

HAWAIIAN ADDITIONAL FLIGHTS:

Kansai-Honolulu route: 3 times a week from Dec 19
 From Kansai: Mon, Thur, Sat From Honolulu: Tue, Thur, Sat

Haneda-Honolulu route: 3 times a week from Dec 21
 From Haneda: Wed, Fri, Sun From Honolulu: Mon, Wed, Fri

Narita-Honolulu route: increase to twice a week from Nov 19
 From Narita: Thur, Sat From Honolulu: Tue, Thur

Narita-Honolulu route: increase to twice a week from Dec 3
 From Narita: Thur, Sat From Honolulu: Tue, Thur

Narita-Honolulu route: increase to four times a week from Dec 19
 From Narita: Mon, Tue, Thur, Sat From Honolulu : Tue, Thur, Sat, Sun



JAPAN MARKET INTELLIGENCE



HAWAII NEWS: JAPAN TO HAWAII



Japan - HNL (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time
5-Oct-20	Mon	NH	NRT	HNL	184	246	2010	845	6-Oct-20	Tue	NH	HNL	NRT	183	246	1135	1450+
19-Oct-20	Mon	NH	NRT	HNL	184	246	2010	845	20-Oct-20	Tue	NH	HNL	NRT	183	246	1135	1450+
6-Nov-20	Fri	NH	HND	HNL	186	246	2215	1015	7-Nov-20	Sat	NH	HNL	HND	185	240	1320	1735+
20-Nov-20	Fri	NH	HND	HNL	186	246	2215	1015	21-Nov-20	Sat	NH	HNL	HND	185	240	1320	1735+
4-Dec-20	Fri	NH	HND	HNL	186	215	2215	1015	5-Dec-20	Sat	NH	HNL	HND	185	215	1320	1735+
7-Dec-20	Mon	NH	HND	HNL	186	215	2215	1015	8-Dec-20	Tue	NH	HNL	HND	185	215	1320	1735+
11-Dec-20	Fri	NH	HND	HNL	186	246	2215	1015	12-Dec-20	Sat	NH	HNL	HND	185	240	1310	1735+
14-Dec-20	Mon	NH	HND	HNL	186	215	2215	1015	15-Dec-20	Tue	NH	HNL	HND	185	215	1310	1735+
18-Dec-20	Fri	NH	HND	HNL	186	215	2215	1015	19-Dec-20	Sat	NH	HNL	HND	185	215	1310	1735+
21-Dec-20	Mon	NH	HND	HNL	186	215	2215	1015	22-Dec-20	Tue	NH	HNL	HND	185	215	1310	1735+
25-Dec-20	Fri	NH	HND	HNL	186	246	2215	1015	26-Dec-20	Sat	NH	HNL	HND	185	240	1310	1735+
29-Dec-20	Tue	NH	HND	HNL	186	215	2215	1015	30-Dec-20	Wed	NH	HNL	HND	185	215	1310	1735+
1-Jan-21	Fri	NH	HND	HNL	186	246	2215	1005	2-Jan-21	Sat	NH	HNL	HND	185	240	1310	1735+
2-Jan-21	Sat	NH	HND	HNL	186	215	2215	1015	3-Jan-21	Sun	NH	HNL	HND	185	215	1320	1735+
4-Jan-21	Mon	NH	HND	HNL	186	215	2215	1015	5-Jan-21	Tue	NH	HNL	HND	185	215	1320	1735+
8-Jan-21	Fri	NH	HND	HNL	186	215	2215	1015	9-Jan-21	Sat	NH	HNL	HND	185	215	1320	1735+
15-Jan-21	Fri	NH	HND	HNL	186	246	2215	1005	16-Jan-21	Sat	NH	HNL	HND	185	240	1310	1735+
18-Jan-21	Mon	NH	HND	HNL	186	215	2215	1015	19-Jan-21	Tue	NH	HNL	HND	185	215	1320	1735+
22-Jan-21	Fri	NH	HND	HNL	186	215	2215	1015	23-Jan-21	Sat	NH	HNL	HND	185	215	1320	1735+
25-Jan-21	Mon	NH	HND	HNL	186	215	2215	1015	26-Jan-21	Tue	NH	HNL	HND	185	215	1320	1735+
29-Jan-21	Fri	NH	HND	HNL	186	215	2215	1015	30-Jan-21	Sat	NH	HNL	HND	185	215	1320	1735+
Total	NH				4763				Total	NH				4727			

Japan - HNL (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time
7-Nov-20	Sat	HA	NRT	HNL	822	278	1955	800	5-Nov-20	Thu	HA	HNL	NRT	821	278	1535	1955+1
14-Nov-20	Sat	HA	NRT	HNL	822	278	1955	800	12-Nov-20	Thu	HA	HNL	NRT	821	278	1535	1955+1
19-Nov-20	Thu	HA	NRT	HNL	822	278	1955	800	17-Nov-20	Tue	HA	HNL	NRT	821	278	1535	1955+1
21-Nov-20	Sat	HA	NRT	HNL	822	278	1955	800	19-Nov-20	Thu	HA	HNL	NRT	821	278	1535	1955+1
26-Nov-20	Thu	HA	NRT	HNL	822	278	1955	800	24-Nov-20	Tue	HA	HNL	NRT	821	278	1535	1955+1
28-Nov-20	Sat	HA	NRT	HNL	822	278	1955	800	26-Nov-20	Thu	HA	HNL	NRT	821	278	1535	1955+1
03-Dec-20	Thu	HA	NRT	HNL	822	278	1955	745	01-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+1
05-Dec-20	Sat	HA	NRT	HNL	822	278	1955	745	03-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+1
10-Dec-20	Thu	HA	NRT	HNL	822	278	1955	745	08-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+1
12-Dec-20	Sat	HA	NRT	HNL	822	278	1955	745	10-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+1
17-Dec-20	Thu	HA	NRT	HNL	822	278	1955	745	15-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+1
19-Dec-20	Sat	HA	NRT	HNL	822	278	1955	745	17-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+1
21-Dec-20	Mon	HA	NRT	HNL	822	278	1955	745	19-Dec-20	Sat	HA	HNL	NRT	821	278	1515	1955+1
22-Dec-20	Tue	HA	NRT	HNL	822	278	1955	745	20-Dec-20	Sun	HA	HNL	NRT	821	278	1515	1955+1
24-Dec-20	Thu	HA	NRT	HNL	822	278	1955	745	22-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+1
26-Dec-20	Sat	HA	NRT	HNL	822	278	1955	745	24-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+1
28-Dec-20	Mon	HA	NRT	HNL	822	278	1955	745	26-Dec-20	Sat	HA	HNL	NRT	821	278	1515	1955+1
29-Dec-20	Tue	HA	NRT	HNL	822	278	1955	745	27-Dec-20	Sun	HA	HNL	NRT	821	278	1515	1955+1
31-Dec-20	Thu	HA	NRT	HNL	822	278	1955	745	29-Dec-20	Tue	HA	HNL	NRT	821	278	1515	1955+1
02-Jan-21	Sat	HA	NRT	HNL	822	278	1955	745	31-Dec-20	Thu	HA	HNL	NRT	821	278	1515	1955+1
Total	HA	NRT				3,892			Total	HA	NRT			3,892			

Japan - HNL (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time
23-Dec-20	Wed	HA	HND	HNL	864	278	2005	800	21-Dec-20	Mon	HA	HNL	HND	863	278	1245	1710+1
25-Dec-20	Fri	HA	HND	HNL	864	278	2005	800	23-Dec-20	Wed	HA	HNL	HND	863	278	1245	1710+1
27-Dec-20	Sun	HA	HND	HNL	864	278	2005	800	25-Dec-20	Fri	HA	HNL	HND	863	278	1245	1710+1
30-Dec-20	Wed	HA	HND	HNL	864	278	2005	800	28-Dec-20	Mon	HA	HNL	HND	863	278	1245	1710+1
01-Jan-21	Fri	HA	HND	HNL	864	278	2005	800	30-Dec-20	Wed	HA	HNL	HND	863	278	1245	1710+1
03-Jan-21	Sun	HA	HND	HNL	864	278	2005	800	01-Jan-21	Fri	HA	HNL	HND	863	278	1245	1710+1
06-Jan-21	Wed	HA	HND	HNL	864	278	2005	800	04-Jan-21	Mon	HA	HNL	HND	863	278	1245	1710+1
Total	HA	HND				1,946			Total	HA	HND			1,946			

Japan - HNL (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Day	Airline	Dep	Arr	Flight Number	Capacity	Dep Time	Arr Time
21-Dec-20	Mon	HA	KIX	HNL	450	278	2045	905	19-Dec-20	Sat	HA	HNL	KIX	449	278	1325	1845+1
24-Dec-20	Thu	HA	KIX	HNL	450	278	2045	905	22-Dec-20	Tue	HA	HNL	KIX	449	278	1325	1845+1
26-Dec-20	Sat	HA	KIX	HNL	450	278	2045	905	24-Dec-20	Thu	HA	HNL	KIX	449	278	1325	1845+1
28-Dec-20	Mon	HA	KIX	HNL	450	278	2045	905	26-Dec-20	Sat	HA	HNL	KIX	449	278	1325	1845+1
31-Dec-20	Thu	HA	KIX	HNL	450	278	2045	905	29-Dec-20	Tue	HA	HNL	KIX	449	278	1325	1845+1
02-Jan-21	Sat	HA	KIX	HNL	450	278	2045	905	31-Dec-20	Thu	HA	HNL	KIX	449	278	1325	1845+1
04-Jan-21	Mon	HA	KIX	HNL	450	278	2045	905	02-Jan-21	Sat	HA	HNL	KIX	449	278	1325	1845+1
07-Jan-21	Thu	HA	KIX	HNL	450	278	2045	905	05-Jan-21	Tue	HA	HNL	KIX	449	278	1325	1845+1
Total	HA	KIX				2,224			Total	HA	KIX			2,224			

All Nippon Airways:
NRT or HND-HNL v.v.
21 round-trip
Total: 4,763 seats
(from Japan)

Narita
20 round-trip:
3,892 seats

Haneda
7 round-trip:
1,946 seats

Kansai
8 round-trip:
2,224 seats



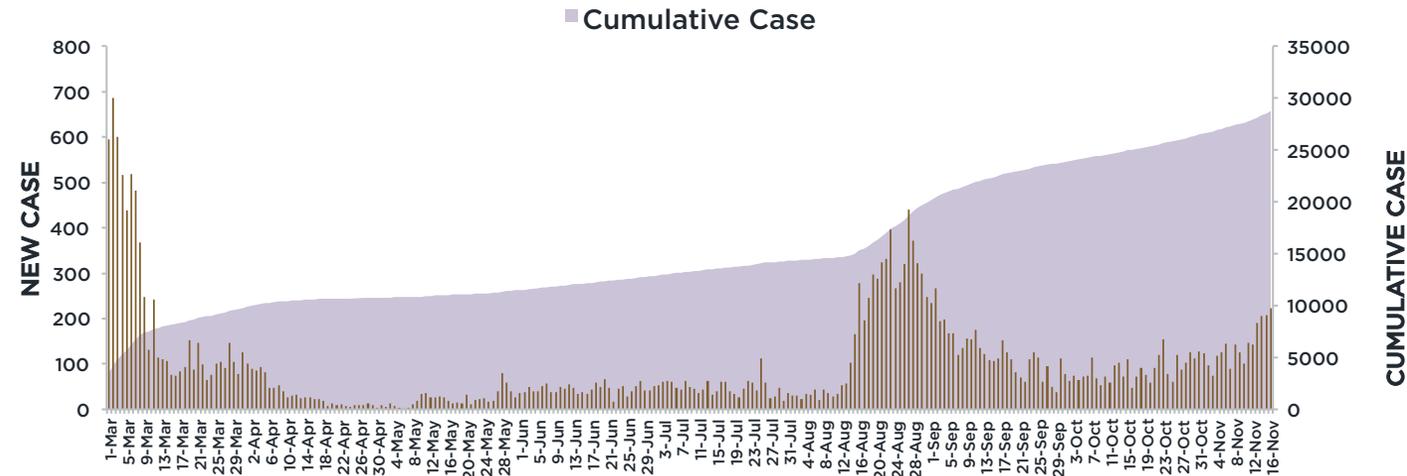
SOUTH KOREA

KOREA COVID-19 NEWS

HIGHLIGHT

- South Korea's new coronavirus cases hovered above 200 for a third consecutive day on November 16 as cluster infections across the country piled up, prompting health authorities to "seriously" consider raising the country's social distancing measures by one notch.
- The government said the recent spread of COVID-19 in various community settings poses serious challenges to antivirus efforts, saying it is considering upping the social distancing scheme from Level 1 to Level 1.5 to slow down the spread of COVID-19.
- Some cities, including Cheonan and Asan in South Chungcheong Province; Wonju in Gangwon Province; and Suncheon, Gwangyang and Yeosu in South Jeolla Province, have already adopted Level 1.5 to cope with rising cases in the regions.

DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES SINCE FIRST CASE



DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES FOR TWO WEEKS



Confirmed
COVID-19

CASES:
29,311

9.7%
active
(2,842)

AS OF NOV 18, 2020

TRAVEL TRADE NEWS

HANA TOUR UNPAID LEAVE TO ALL WORKFORCES

- Hana Tour implemented paid leave from March to May but shifted to unpaid leave from June except for essential workforces.
- However, Hana Tour will implement unpaid leave to ALL employees from December to March next year due to prolonged COVID-19 pandemic. This is the first time ever to take unpaid leave for all employees.
- Hana Tour outbound sales for Q3 decreased by 99.9% compared to the last year.



KOREAN AIR CONSIDER TO TAKEOVER ASIANA AIRLINES

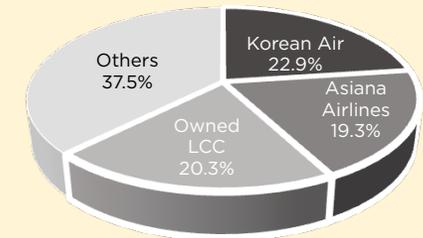
- Korean Air is considering to acquire Asiana Airlines with the support of the Korea Development Bank (KDB).
- The most likely option is that the KDB invests in Hanjin Kal, the holding company of Hanjin Group, through a paid-in capital increase method allocated to a third party, and Hanjin Kal buys a 30.77 percent stake in Asiana Airlines.



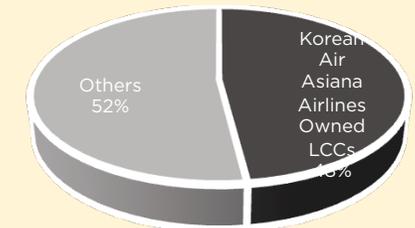
If the big deal is made, Korean Air and Asiana Airlines to hold more than 65.5% and 48% of the market share for domestic and overseas market respectively. For United States routes, 75% of market share will be taken by both airlines. Then other LCCs might be negatively impacted by monopolization.



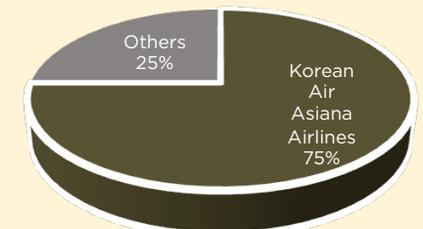
DOMESTIC MARKET SHARE



OVERSEAS MARKET SHARE



MARKET SHARE (U.S.)



TRAVEL TRADE NEWS

HONG KONG – SINGAPORE TRAVEL BUBBLE

- Travel bubble between Hong Kong and Singapore will begin on November 22.
- Hong Kong’s Commerce Secretary and Singapore’s Transport Minister made an agreement to allow only one daily flight and 200 passengers on each flight.
- If the weekly average of confirmed cases exceed five per day on either side, the bubble will be suspended.

CHECK LIST

- Must to be Hong Kong and Singapore passport holders. No travel history other than Singapore or Hong Kong in the last 14 days prior to departure
- Undergo COVID-19 test to provide a negative result within 72 hours before departure
- Allow only designated bubble flight (Singapore Airlines and Cathay Pacific)
- Submit health, travel history and accommodation declarations via online before departure
- Undergo COVID-19 test again upon arrival (should be pre-arranged)
- Download Trace Together App before arrival in Singapore, keep activating while stay in Singapore

FLIGHT SEARCH AND SALES INCREASED AFTER SINGAPORE-HONG KONG TRAVEL BUBBLE AGREEMENT

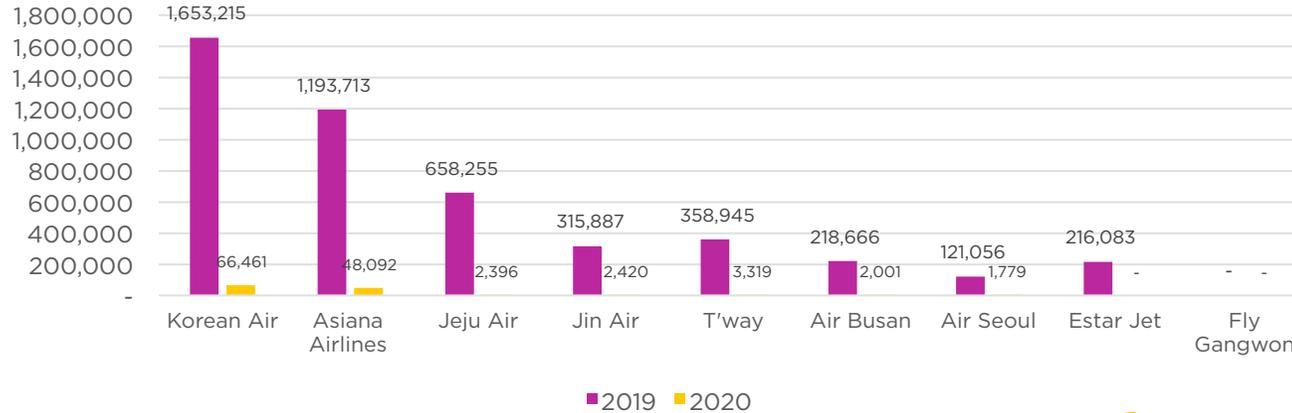


- Singapore Transport Minister expressed interest in Travel Bubble with Hong Kong on October 6.
- According to the travel analytics company ForwardKeys’s data, the flight searches for travel from Singapore to Hong Kong, which had been flat since the beginning of the COVID-19 crisis, increased to 50% and booking increased to 30% compared to last year when travel bubble agreement has discussed.
- Most of booking period is in the middle of December for Christmas season, and more than 80% of consumers made booking for leisure and family visit purposes.

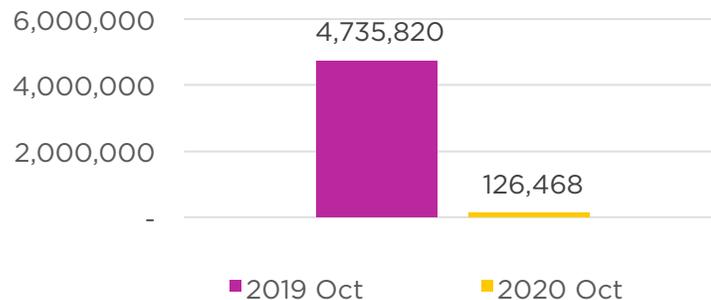
TRAVEL TRADE NEWS

NUMBER OF PASSENGERS BY KOREAN AIRLINES

NUMBER OF PASSENGERS TO OVERSEAS BY KOREAN AIRLINES (OCTOBER)



2019 OCT VS. 2020 OCT



TOTAL NUMBER OF KOREAN PASSENGERS TO OVERSEAS IN OCTOBER

2020 October:
126,468pax (-97.3%)
2019 October:
4,735,820 pax



SKYLINE TOUR BY AIRLINES AMID COVID-19

- Airlines has launched special product called “skyline tour” - travel the domestic sky without landing anywhere to overcome difficulties amid prolonged COVID-19 pandemic.
- Despite of the first trial on special product sales amid COVID-19, the average load factor was 85% and many travelers are interested in this product to accommodate their travel desire.



KOREA MARKET INTELLIGENCE

AIRLINE SCHEDULE - NOVEMBER

• Incheon - Guam

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Korean Air	KE113	<i>Suspended until Dec</i>	9:45	15:15	0
	KE111	<i>Suspended until Dec</i>	19:35	01:00+1	0
Jeju Air	7C3100	<i>Suspended until Dec</i>	6:25	12:00	0
	7C3102	<i>Suspended until Dec</i>	10:40	16:05	0
	7C3106	<i>Suspended until Dec</i>	20:20	02:00+1	0
Jin Air	LJ641	11/4, 11/11, 11/18, 11/25	9:00	14:25	756
T'way	TW301	TBD	18:00	23:40	0
Air Seoul	RS103	TBD	20:45	02:15+1	0
TOTAL					756

• Busan - Guam

*LJ641 - scheduled to operate weekly flight on November 4, 11, 18, and 25.

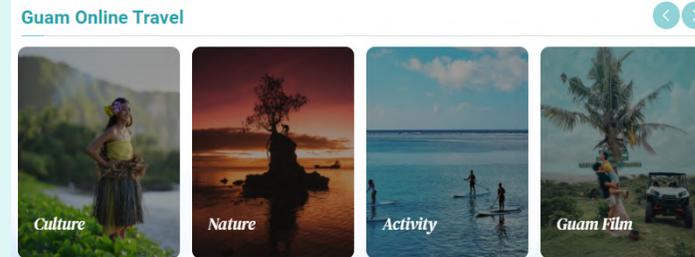
Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jeju Air	7C3154	TBD	22:05	03:05+1	0
Jin Air	LJ647	TBD	8:00	13:15	0
TOTAL					0

Total Outbound Seat Capacity (November): 756 seats

**Schedules and seat capacity are subject to change (as of November 16)*

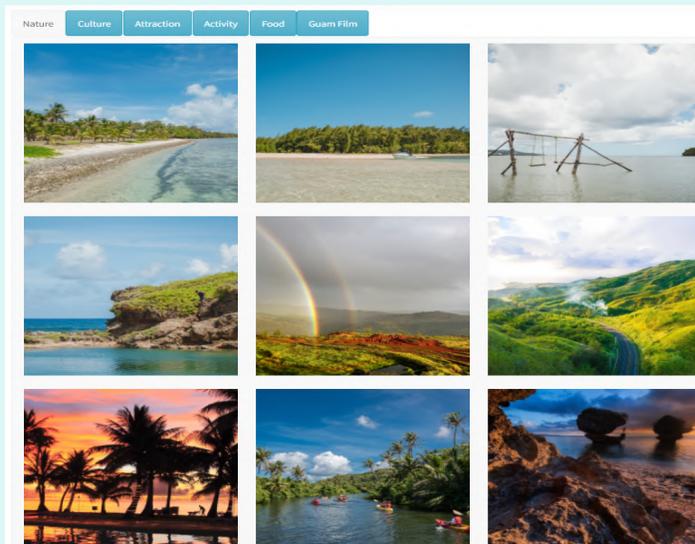
GIVE US A MOMENT: GUAM ONLINE EXHIBITION

PERIOD: November 18 - 30, 2020
 TARGET: General Public, Travel Trade
 WEBSITE: <http://guamexhibition.com/>



SCHEME:

GVB Korea is preparing "Give Us A Moment: Guam Online Exhibition" to target both travel trade and consumers. To keep Guam top of mind, GVB keeps providing up-to-date information and beautiful photos and videos of Guam through online exhibition.



Section 1. Guam Online Travel Exhibition

Display Guam photos for online exhibition and UGC exposure

KOREA MARKET INTELLIGENCE

GIVE US A MOMENT: GUAM ONLINE EXHIBITION

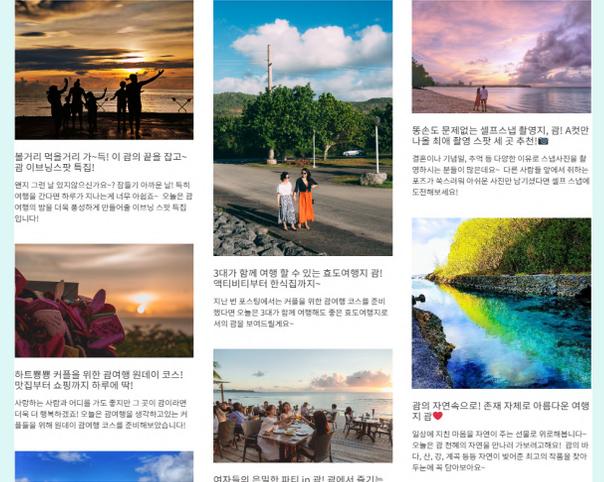
Section 2.
Guam Live Message
Speeches of GVB HQ &
travel trade speakers,
member's promotional
video will be played on
Guam Live message
section.



Section 3. Explore Guam
Travel information, general
information, Instaspot,
COVID-19 situation on Guam
will be exposed.

Also, will exhibit digital assets
from co-op influencers to
maximize Guam exposure.

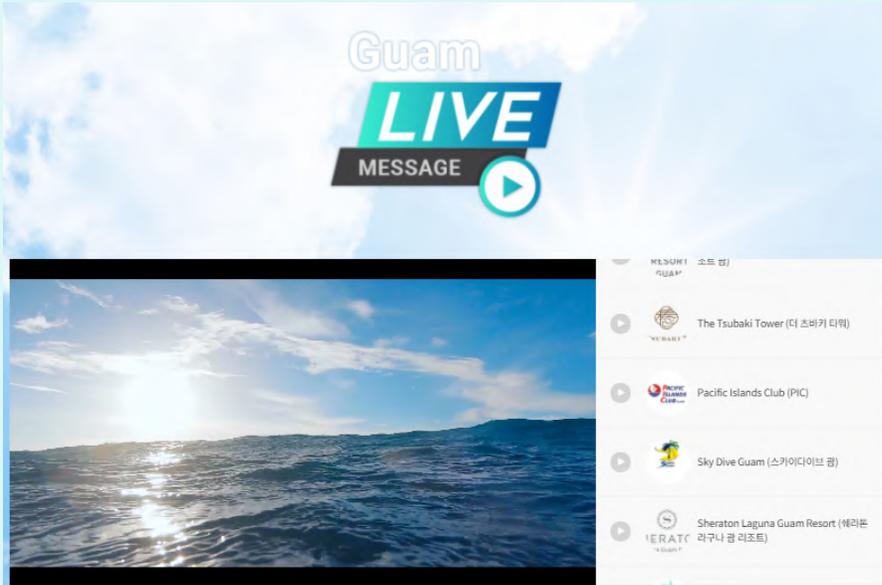
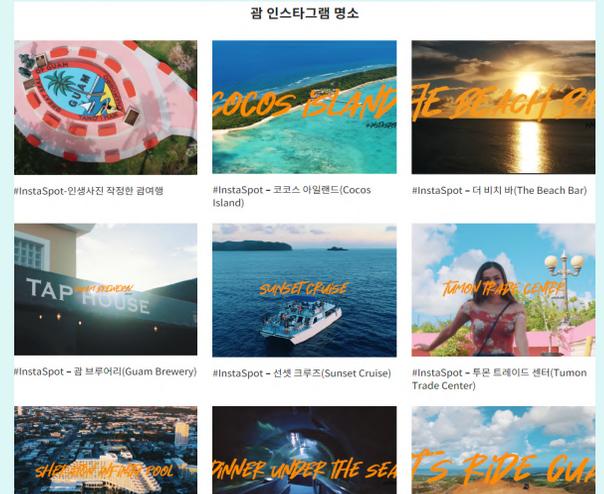
Guam Story



About Guam



InstaSpot



GIVE US A MOMENT: GUAM ONLINE EXHIBITION

Event 1. Travel Guam on Online



PERIOD:
Nov 18 - 30, 2020

SCHEME:
Visit "Give Us A Moment: Guam Online Exhibition" and share screen shot of website on personal social media.

PRIZES:
1st: Guam Travel Voucher for 2ea (1 pax; Jeju Air, Sheraton 3 night)
2nd: Camping Chair (5 pax)
3rd: Gift Card \$50 (10 pax)
4th: Coffee & Cake Gift Card (30 pax)
5th: Guam Travel Kit (100 pax)

Section 4. Event

Conduct consumer events to celebrate Guam online Exhibition and attract more public for engagement.

Event 2. Hafa Adai #GuamChallenge



PERIOD:
November 18 - 30, 2020

SCHEME:
Use Hafa Adai Ssong; create viral video on Guam

PRIZES:
1st: Guam Travel Voucher for 2ea (1 pax; Korean Air, Tsubaki Tower 3 night, Fish Eye Snorkeling & Dinner show, Skydive)
2nd: PIC 4N with Gold card (1 pax)
3rd: Sheraton Laguna Guam Resort 3N (2 pax)
4th: Gift Card \$100 (10 pax)
5th: Coffee & Cake Gift Card (30 pax)
6th: Guam Travel Kit (100 pax)

TAIWAN

SINGAPORE EYEING TRAVEL BUBBLE WITH TAIWAN

Taiwan's Minister of Transportation and Communications (MOTC) Lin Chia-lung (林佳龍) on Wednesday (Nov. 11) told legislators that Singapore is actively discussing a travel bubble with Taiwan.

The Civil Aviation Authority of Singapore (CAAS) on Wednesday announced that an air travel bubble will open between Singapore and Hong Kong starting on Nov. 22. The condition is that would-be travelers must first receive a negative result on a polymerase chain reaction (PCR) test for the Wuhan coronavirus within 72 hours before their flight, and upon arrival at the airport, they must also test negative for the virus before they can venture out.



Confirmed
COVID-19

CASES:
607

9.7%
active
(59)



AUSTRALIA CONSIDERING 'TRAVEL BUBBLE' WITH TAIWAN

Taiwan is among the countries Australia is considering establishing a "travel bubble" with, according to Australian representative to Taipei Gary Cowan on Wednesday (Nov. 11).

Prime Minister Scott Morrison on Tuesday (Nov. 10) said that he was considering easing travel restrictions to let tourists from low-risk Asian countries such as Taiwan, Japan, Singapore, and some Chinese provinces visit Australia, CNA reported. If Australia decides to ease border restrictions, Cowan told media in Taipei on Wednesday that New Zealand and other Pacific countries would be first on the list.

TAIWAN SEEKS TO RECRUIT 20,000 VOLUNTEERS FOR COVID-19 VACCINE TRIALS

The Ministry of Health and Welfare (MOHW) announced Wednesday (Nov. 11) that it is recruiting 20,000 volunteers for Phase 2 clinical trials of coronavirus vaccines developed by Taiwanese researchers.

During a press conference on Taiwan's latest pandemic efforts, Health Minister Chen said all three vaccine makers in the country are expected to complete their Phase 1 clinical trials soon. Since a lot more volunteers will be needed for the Phase 2 studies, he said an online platform has been launched to move ahead with the recruitment process.



TAIWAN APPROVES FIRST ECONOMIC BUBBLE VISIT

Health Minister Chen confirmed Wednesday that the Central Epidemic Command Center (CECC) has given the green light to an "economic bubble" visit, the first of its kind in Taiwan since the COVID-19 pandemic started.

The Ministry of Economic Affairs (MOEA) revealed on Tuesday that an American electronics company will be the first allowed to visit Taiwan under "economic bubble" rules, which exempt them from required quarantine procedures, after CECC approval.

The MOEA is also required to present a plan detailing the legal responsibility of the host party to keep visitors separate from the local population, Chen said, and that the health ministry will review such plans and help with their execution. The group will also be accompanied by ministry personnel for the duration of their stay.

TAIWAN MARKET INTELLIGENCE

AIRLINE NEWS



	EVAIR					China Airlines				
	Nov.	Dec.	Jan.	Feb.	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.
Guam	X	X	X	X	X	X	X	X	X	X
Palau	X	X	X	X	X	X	V			
Boracay	X	X	X	X	X	X	X			
Cebu	V	V	V	V	V	X	X			
Sabah	X	X	X	X	X	X	X			
Bali	X	X	V	V	V	X	X			
Okinawa	X	X	V	V	V	X	X			
Palawan	X	X	X	X	X	X	X			

Not yet announced, actual operation will depend on the schedule



“V” | current flight operations
 “X” | no flight service



	STARLUX Airlines					Cathay Pacific Airways				
	Nov.	Dec.	Jan.	Feb.	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.
Guam	X	X	X	X	X	X	X	X	X	X
Palau	X	X	X	X	X	X	X	X	X	X
Boracay	X	X	X	X	X	X	X	X	X	X
Cebu	X	X	X	X	V	X	X	X	X	X
Sabah	X	X	X	X	X	X	X	X	X	X
Bali	X	X	X	X	X	X	X	X	X	X
Okinawa	X	X	X	X	X	X	X	X	X	X
Palawan	X	X	X	X	X	X	X	X	X	X

