



INDUSTRY RECOVERY REPORT

SEPTEMBER 25, 2020



GOVERNOR SIGNS EXECUTIVE ORDER 2020-33

Governor Lou Leon Guerrero signed Executive Order No. 2020-33, relative to the utilization of quarantine and isolation to combat the spread of COVID-19.

Travelers to and individuals already in Guam, including residents and non-residents, may be subject to quarantine and isolation pursuant to the laws of Guam. Such quarantine and isolation may occur in government qualified facilities.

Pursuant to Section 3333(d) of Title 10, Guam Code Annotated, and in consultation with the Department of Public Health and Social Services (DPHSS), Section 6 of Executive Order No. 2020-04, Section 3.c. of Executive Order No. 2020-11, Section 1.d. of Executive Order No. 2020-14, Section 2.d. of Executive Order No. 2020-16, Section 1.b. of Executive Order No. 2020 20, Section 3 of Executive Order No. 2020-22, Section 3 of Executive Order No. 2020-25, Section 2 of Executive Order No. 2020-28, and Section 4 of Executive Order No. 2020-29, are hereby rescinded.

If any provision of this Executive Order or its application to any person or circumstance is held invalid, the invalidity shall not affect other provisions or applications of this Order that can be given effect without the invalid provision or application, and to this end, the provisions of this order are severable.

All prior Executive Orders remain in full force and effect except to the extent they conflict with this Order.

BE PART OF GUAM'S COVID-19 SOLUTION!

Stay Home Wear A Mask Social Distance Download the Guam COVID Alert App

**THE SOONER WE PREVENT THE SPREAD,
THE SOONER GUAM CAN OPEN UP!**

Please visit dphss.guam.gov or call 311 for more information

GOVERNOR SIGNS EXECUTIVE ORDER 2020-34

Governor Lou Leon Guerrero signed Executive Order (EO) No. 2020-34, relative to instituting the Safer-at-Home Advisory. Under EO 2020-34, Guam remains in Pandemic Condition of Readiness (PCOR) 1 with some relaxation of previous restrictions.

Effective September 25, 2020 at 12:00 p.m., additional non-essential businesses are permitted to operate, including retail, personal care services, and general office work. These businesses shall operate at no greater than twenty-five percent (25%) occupancy load and must implement mitigation measures set forth in applicable Department of Public Health and Social Services (DPHSS) Guidance. This includes, but is not limited to, social distancing of at least six (6) feet; posting of appropriate signage; frequent cleaning of all surfaces; mandating the wearing of face masks; and permitting and encouraging teleworking. Certain businesses will be required to maintain a log of customers.

Federal government and Government of Guam agencies are permitted to operate under those same restrictions. Customer service functions critical to the health and safety of the community may continue at full operation. Business-related customer service operations are authorized on a limited basis subject to approval by DPHSS. All other customer service functions may occur by appointment.

In-person outdoor dining is permitted at eating and drinking establishments with restrictions.

Diners must be members of the same household, tables are limited to 6 people, and there must be six (6) feet distance between tables. Eating and drinking establishments must additionally keep a log of customers.

Subject to DPHSS Guidance, additional recreational activities are authorized to include socially distanced activities, such as golf, tennis, scuba diving, and individual water activities. No congregations between participants shall be permitted, and no spectators are allowed.

All public gatherings or congregations not specifically authorized remain prohibited.

Effective September 26, 2020 at 12:00 p.m., all persons entering Guam shall be subject to a fourteen (14) day quarantine at a Government Quarantine Facility, in accordance with applicable Guam law. On the sixth (6th) day of an individual's quarantine at the Government Quarantine Facility, the individual may be administered a COVID-19 test by DPHSS or another designated provider. In the event the individual receives a negative result, the individual is permitted to complete the remainder of their quarantine at their approved rental lodging or private residence, subject to DPHSS monitoring and other requirements specified in applicable DPHSS Guidance. Individuals receiving a positive COVID-19 test result shall be subject to applicable law and DPHSS Guidance for isolation.



Relative to DPHSS Guidance Memo 2020-38
CURBSIDE RETAIL GUIDELINES

Non-essential retail businesses are permitted to operate, but are subject to applicable DPHSS Guidance which shall include, at minimum:

- Customers shall not be permitted to enter the physical premises but shall be permitted to pick up goods outside of the establishment from which they have already placed their orders.
- Eating establishments may allow customers to enter their premises for the limited purpose of take-out dining, subject to applicable DPHSS Guidance



Please visit dphss.guam.gov for more information

GUAM VISITORS BUREAU OUTREACH PROGRAM

GUAM COVID ALERT APP DOWNLOAD-A-THON

The Guam Visitors Bureau is assisting with outreach efforts to support the launch of the Guam COVID Alert mobile app. The first two weeks are critical to the success of the app. That's why GVB is helping the Guam COVID Alert team to raise awareness and encourage mobile app downloads to reach 60% of smartphone users on island through a Download-A-Thon event.

Tune in for the two-hour Download-A-Thon special on Saturday, September 26, 2020 from 6:30PM - 8:30PM on TV8, PBS Guam and KUAM News facebook page. Learn from the experts as they debunk the myths and raise awareness on the Guam COVID Alert App, and enjoy give-a-ways and performances from some of your favorite local artists.



GUAM COVID ALERT APP FREQUENTLY ASKED QUESTIONS

What is Guam Covid Alert?

One of the tools to help stop the continued spread of Covid-19 is in your pocket. Exposure Notification apps alert you of a possible exposure to the virus by allowing you to reduce risk for your loved ones and community, seek timely medical attention and stay home.

How will an app help us slow the spread of COVID-19?

Guam Covid Alert can help slow the spread of COVID-19 in our community. Proactive alerts about possible exposure go a long way to helping stop the spread of COVID-19 by educating individuals of potential risk to exposure to help individuals assess symptoms over the next 14 days and take any necessary steps. For example, if you knew you were possibly infected, would you go visit an at-risk person? Maybe you would delay the visit a week to further assess the likelihood you have been exposed.

Will this Guam Covid Alert eliminate the need for masks and social distancing?

No. To contain the spread of COVID-19 we need to combine several steps together. When the Guam Covid Alert is broadly adopted it should help reduce the number of people who need to self-quarantine to only those who have been exposed. But the app doesn't replace the need for social distancing, masks, etc. These tools working together help to stop new outbreaks from spreading widely by working together.

Is this mandatory in Guam?

This is not mandatory in any city or state, but it is encouraged to help contain the spread of COVID-19. Staying indoors and face masks isn't containing the virus enough, additional measures are needed. This is another tool to help us stay safe together. And this is a free app, no cost to help stop the spread of Covid-19.

What is an exposure notification?

An exposure notification is when someone is notified that they may have been exposed to COVID-19. Guam Covid Alert uses anonymous keys (a series of randomly generated numbers) sent between phones to identify if people have been near each other and if that encounter could have put one of them at risk. A notification is sent alerting you that over the last 14 days you've been exposed to someone who has tested positive. The state also uses contact tracers to help notify people that they have been exposed, the length of the encounter, the closeness of the encounter, the Covid19+ individuals risk of transmission at that time, and the device's signal. It takes time to contact everyone and may not be exhaustive. None of these methods are perfect, but together they help stop the spread of COVID-19.

Why should I download and use this app/why is it important to do this now?

Manual contact tracing has been pivotal in slowing the spread of COVID-19, but it takes awhile to process everyone as scaling these projects to cover the pace of the virus growth is hard. With digital contact tracing and exposure notification, individuals can quickly receive an exposure alert and determine what if any change in behavior is necessary for the next 14 days as they assess symptoms to avoid further transmission. It is important to do this step now because it will help to contain this virus more quickly and aid in the reopening or keeping our economy open.

Who else already uses this app?

Many people in Guam are already using the app as they helped test it before we launched it across the island. Other countries and states are using a very similar version of this application already, too.

GUAM COVID ALERT APP FREQUENTLY ASKED QUESTIONS

Can/Should anyone download the app?

Yes, everyone that has a smartphone should download the app. The more people that have the app the more exposures we'll capture quickly, helping stop the spread of the virus. This is not a nationwide app so that it will not work in all states/countries right now.

How exactly do the phones running Guam Covid Alert communicate with each other?

Guam Covid Alert uses a new feature in phones created by Apple and Google. This new feature uses the phone's Bluetooth radio to listen for and send randomly generated "keys". Each key is a series of unidentifiable numbers without any personal information. The keys your phone sends will change every 10-20 minutes. All the keys your phone hears and sends over 14 days are recorded on your phone.

How does it work?

You download the app from Apple App Store or Google Play to your phone and opt-in to the notification system and turn on bluetooth. From there, it assigns your phone a privacy-preserving "random key" that changes every 5-20 mins. As you go about your day, your phone exchanges these anonymous keys with other phones to track exposure to one another.

If you test positive, you will be given a special code from the testing center. After entering the code, you can choose to upload the list of the keys your phone has sent out in the last 14 days to our secure cloud server. This list of keys is not identified by any personal information about you. It simply is an anonymous list of numbers. Once a day your phone and everyone else's phone will download the list of all the keys from people who tested positive. The keys will be compared and if there is a match, meaning if you were near someone in the last 14 days who has tested positive, you will receive a notification that you may have been exposed. The notification will include suggestions for what you can do to help protect others in your family and community. For example - staying at home for 14 days. You can protect others from infection which plays a large part in revitalizing our economy.

How can I share this app with my family and friends?

Tell everyone you know about it. This app is available for iOS and Android phones and the more people that use it, the safer we are.

How long does it take to download and set-up?

It takes less than five minutes to download and set-up the app as long as you are on a network. Because PathCheck does not ask for any identifiable information, the user only needs to enable exposure notifications to run in the background. No account needs to be created, as this information isn't needed to protect you or your community.

What data does this app collect?

The app preserves an individual's privacy and does not ask for any personally identifiable information, like a person's name, email or phone number. Using clever cryptograph, users' generate sets of keys that rotate at different frequencies that are hard to decipher. These randomly generated keys are saved for 14 days on your phone and then deleted. No location or personal information is shared. The exposure notification alert will share some information about the exposure - like approximately how long you were exposed. Nothing more.

How is my privacy being protected?

These randomly generated keys are stored on your phone, you choose to share them, if you are diagnosed. You are in control of this information. No other information is collected or shared until you go through an assessment of your symptoms and if you are getting worse, you will be asked to input your cell phone number so that a contact tracer can contact you to discuss next steps.

GUAM COVID ALERT APP FREQUENTLY ASKED QUESTIONS

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How does Guam Covid Alert protect my privacy?

The information the app exchanges with other phones is a simple anonymous number called a key. In addition, the app is very limited in what it does. Specifically, Guam Covid Alert:

- Never requires personal information such as your name or address
- Never tracks your location
- Never sends information to the state without your direct permission
- Never sends information to Apple or Google
- Never accesses other information on your phone

Will Apple and Google collect information about me from Guam Covid Alert?

No. Apple and Google will not collect any information about you from the Guam Covid Alert app.

How do I know that you aren't tracking me and my whereabouts?

Google and Apple began working together to ensure that they could stop the pandemic by having phones talk together through random generated keys, but not able to share any personal information. To ensure this transparency the code has been developed as public, open source code so all developers have visibility into the functionality and data collected (only keys)

How do users obtain the test verification code?

If a user has an onset of symptoms and is tested, depending on the results (positive, likely, or negative), the health authority generates a code for them.

What happens after a user enters the verification code?

Depending on whether the code indicates a confirmed positive, a likely positive test, or a confirmed negative test, the user will be provided with guidance about what next steps to take, provided by the Department of Public Health and Social Services (for example, quarantine, schedule a contact-tracing interview, continue taking one's temperature, etc.).

Is there an expiration date for each verification code?

Yes, this time is set by the health authority. If your code is expired, please reach out to your health authority to get a new one.

Who made Guam Covid Alert?

Guam Covid Alert was created for the state by PathCheck Foundation, a nonprofit organization dedicated to creating digital technologies to help stop the spread of COVID-19, while preserving individual privacy and liberty. PathCheck Foundation does not collect any information about individuals from the app and they are using Google Apple API that also doesn't collect any personal information.

This app is not:

- Mandatory to download
- Surveillance tracking
- A way to report on a users whereabouts
- An app that collects or shares personal data
- A means to be marketed to, from or thru since no information is collected.



MARKET INTELLIGENCE REPORT

As of September 25, 2020 and may be subject to change.



MARKETS AT-A-GLANCE

JAPAN

1 COVID-19 News

- New cases throughout Japan have been declining
- There is the potential for infections to increase in Tokyo
- Overall number of severely ill patients and active cases have also declined
- Number of infected people per million has decreased
- Inbound and outbound travel restrictions are shown in appendix
- Narita Airport presents nine key points for preventing infection in a video (in appendix)

2 Market Intelligence

- Hawaii resumes tourism on October 15
- HIS Tours released its new "Living Travel Products" on September 12
- HIS, NTA, and Tobu Top tours departure resumes November 1
- Airline updates
 - Capacity for each scheduled September flight is shown in appendix

TAIWAN

* COVID-19 & MARKET NEWS

- Taiwan researchers develop rapid test kit for Covid-19
- Foreign visitors to get visa extension
- CNN lauds Taiwan's healthcare system for defeating the coronavirus
- Restrictions for citizens and non-citizens entering Taiwan are shown in appendix

SOUTH KOREA

1 COVID-19 News

- New daily cases stayed below 100 for 2nd consecutive day on Sept 21
- Untraceable cases, coupled with cluster infections, persist ahead of the Chuseok holiday
- Special travel advisory has been extended until October 19
- Government extends level 2 social distancing for another week

2 Market Intelligence

- Russia to resume flights to and from South Korea in September
- Jin Air is scheduled to remodel one Boeing 777-200ER passenger aircraft for cargo-only operations in October
- Difference of opinions between HDC Hyundai Development and Kumho Industrial has not narrowed, causing HDC not to acquire the Asiana Airlines
- Korean airlines plan to operate special domestic flights for Chuseok holidays to secure demands
- Total seat capacity is 567 seats in Sept but increases to 3,024 in Oct



- Osaka added to CI operation schedule in October
- Marshall Islands is added to low-risk countries and Hong Kong is added to medium-risk countries



APPENDIX

*As of September 25, 2020 and
may be subject to change.*



JAPAN

JAPAN COVID-19 NEWS

HIGHLIGHT

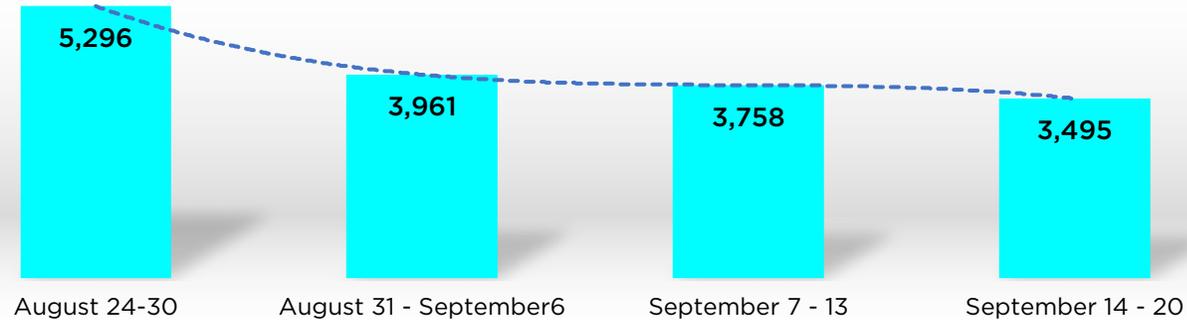
NATIONWIDE

- New cases throughout Japan have been declining.
- There is the potential for infections to increase in Tokyo..
- The overall number of severely ill patients and active cases have also declined.
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MAJOR PREFECTURE

- Tokyo:** Household infections remain at a high level
- Osaka:** Cases have been decreasing, but the situation calls for the caution in the coming weeks
- Aichi:** The number of new cases remains flat, no spikes have occurred in the past 3 weeks
- Fukuoka:** The number of infected people is less than half that of the previous week
- Okinawa:** Containment of infections are beginning to decline at the start of September

Nationwide : NEW CASES



NUMBER OF CASES PER 100,000 POPULATION (SEPT 14-20)

| | | | |
|---------|-----|---------|-----|
| Tokyo | 8.5 | Aichi | 2.7 |
| Osaka | 5.4 | Fukuoka | 1.2 |
| Okinawa | 4.1 | | |

| AREA/NEW CASES | AUGUST 31 - SEPTEMBER 6 | SEPTEMBER 7 - 13 | SEPTEMBER 14 - 20 | CHANGES (#) VS LW | CHANGES (%) VS LW |
|----------------|-------------------------|------------------|-------------------|-------------------|-------------------|
| Tokyo | 1,055 | 1,231 | 1,205 | -26 | -2% ↓ |
| Osaka | 554 | 561 | 456 | -105 | -19% ↓ |
| Aichi | 206 | 200 | 206 | 6 | 3% |
| Fukuoka | 249 | 126 | 62 | -64 | -51% ↓ |
| Okinawa | 105 | 83 | 65 | -18 | -22% ↓ |

Confirmed
COVID-19

Cases:
80,041

7.5%
active
(5,983)

AS OF SEPT 25, 2020

JAPAN COVID-19 NEWS

TOKYO HIGHLIGHT

- The situation calls for continued vigilance against a possible spike in new cases.
- The percentage of untraceable cases of new infections have risen for the first time in a month.
- This raises strong concerns about a possible spike in new cases in the near future.
- The average daily number of cases in the past week rose to 172, after falling to 151 in the 1st week of Sept.

NEW CASES TOKYO

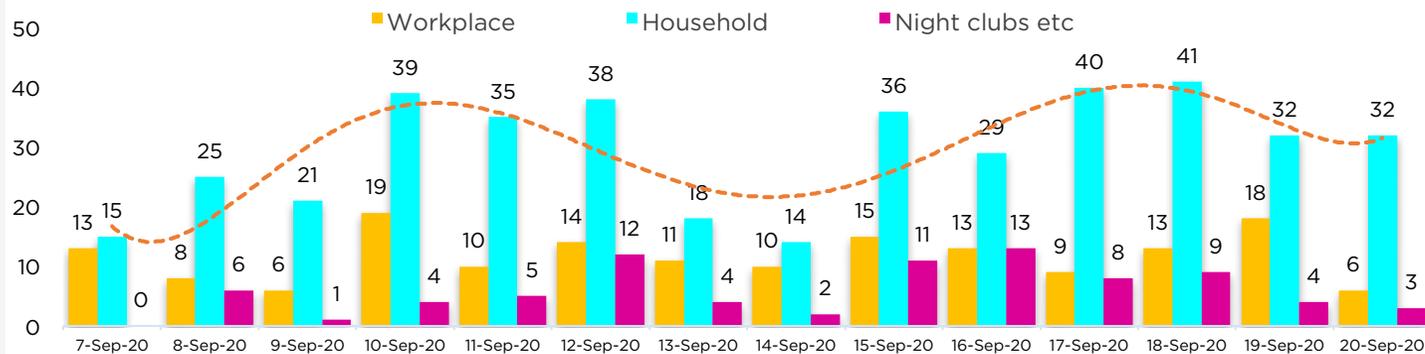
| | |
|----------------|-------|
| Aug 24 - 30 | 1,384 |
| Aug 31 - Sep 6 | 1,055 |
| Sep 7 - 13 | 1,231 |
| Sep 14 - 20 | 1,205 |

NO-LINKS TOKYO

| | |
|---------|-----|
| Sep 14: | 35 |
| Sep 15: | 94 |
| Sep 16: | 83 |
| Sep 17: | 79 |
| Sep 18: | 119 |
| Sep 19: | 127 |
| Sep 20: | 93 |



INFECTION LINK: TOKYO



TRAVEL BUBBLE: RESUME CROSS-BORDER TRAVEL

Residence Track:
Resume two-way traffic from of the
“Residence track” from July 29
For long-term residents
(dispatch or change expatriates)

RESIDENCE TRACK

| | |
|-------------------|-----------------|
| Thailand: July 29 | Laos: Sept 8 |
| Vietnam: July 29 | Myanmar: Sept 8 |
| Malaysia: Sept 8 | Taiwan: Sept 8 |
| Cambodia: Sept 8 | |



JAPAN COVID-19 NEWS

TRAVEL RESTRICTION: INBOUND & OUTBOUND



INBOUND:

Total Refusal countries & regions : 159
 Added foreigners who have stayed in 13 new countries to entry refusal.

13 countries : Belize, Bhutan, Ethiopia, Gambia, Lesotho, Malawi, Nigeria, Rwanda, South Sudan, Trinidad and Tobago, Tunisia, Zambia, Zimbabwe



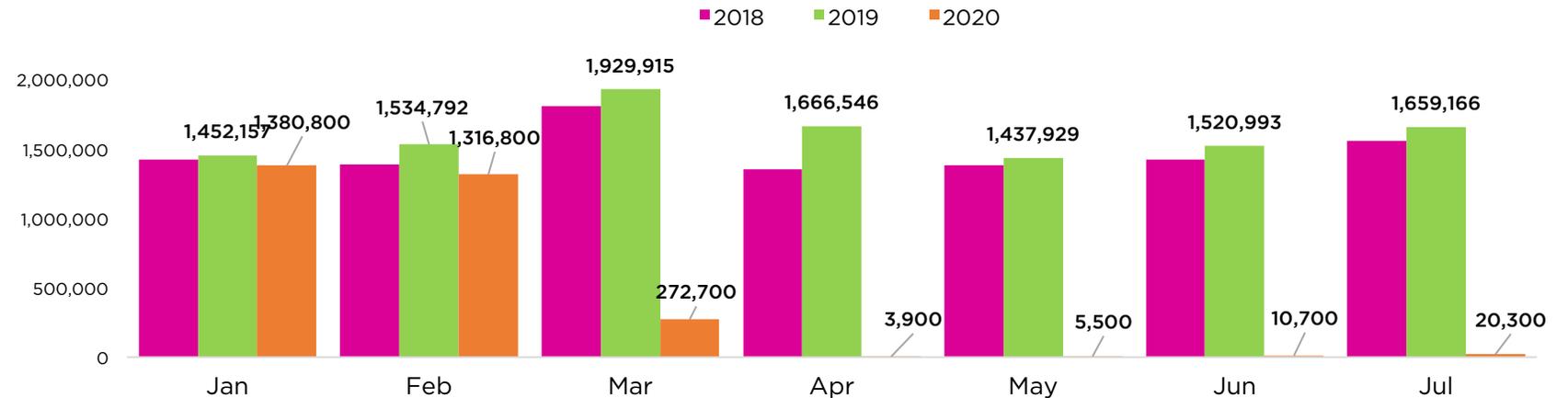
OUTBOUND:

Level 3 counties and regions: 159
 Effective from August 30 to until further notice)
 13 countries : Belize, Bhutan, Ethiopia, Gambia, Lesotho, Malawi, Nigeria, Rwanda, South Sudan, Trinidad and Tobago, Tunisia, Zambia, Zimbabwe

- MOFA has Raised Travel Advice and Warning to level 3 for 13 new countries on August 26.

- All nationals arriving from the countries and regions listed within 14 days prior to their application for landing into Japan are subject to conducting of PCR tests for the time being.
- All arriving including Japanese nationalities are requested to wait 14 days at a location designated by the quarantine station chief and to refrain from using public transportation for the time being.

JAPANESE OVERSEAS TRAVELER 2018 - 2020



(Data Source : Ministry of Foreign Affairs)

JAPAN COVID-19 NEWS

NARITA AIRPORT: 9 KEY POINTS FOR PREVENTING INFECTION VIDEO



JAPAN MARKET INTELLIGENCE

HAWAII RESUMES TOURISM ON OCTOBER 15

Governor David Ige announced on September 16th that the State of Hawaii's pre-travel testing program will start on October 15th.



PRE-TRAVEL TESTING PROGRAM

Travelers are exempted from 14-day quarantine requirement if they test negative for COVID-19.

Travelers to take the test within 72 hours of arrival in the islands. (pre-test)

FDA-approved nucleic acid amplification test (NAAT)

Travelers without the pre-test will be in quarantine.

Travelers (returning residents and visitors) are not able to test upon arrival in Hawaii.



HAWAII TOURISM
AUTHORITY



JAPAN MARKET INTELLIGENCE

LIVING TRAVEL PRODUCTS:

- New "Living Travel Products" released on September 12
- Long-stay experience (Focusing on Workcation)
- Departure: after November 1 ~



| | | | |
|-------------------------|---|---|-------------------|
| | | | |
| ご出発8日前まで キャンセルチャージ無料 | Wi-Fi完備なので 滞在中のお仕事や情報入手や SNSもスムーズ | 滞在中お部屋の クリーニングあり <small>※ホテルにより提供回数異なります。</small> | 長期滞在に嬉しい キッチン付 |
| | | | |
| 24時間日本語サポートで 長期滞在も安心 | スタッフ・ガイド・ドライバー の健康管理・衛生管理の徹底 | 現地では楽々！ 往復送迎付き | 車内清掃・消毒の徹底 |

- Free Cancellation charge up to 8 days before departure
- Hotel choice: WIFI With kitchen for long stay
- 24 hours support available in Japanese
- Free transportation available between airport and hotel
- Disinfection & hygiene management

PACKAGE SALES BY MAJOR WHOLESALERS

Update: HIS, NTA, and TOBU Top travel canceled until Oct 31

TOUR SELLING (DEPARTURE DATE)

| Wholesaler | Package Name | Status | Tour Selling (Departure Date) |
|------------|-----------------------------|---------------------------|-------------------------------|
| | JTB Package Tour | Canceled until October 31 | November 1 ~ |
| | HIS Package Tour | Canceled until October 31 | November 1 ~ |
| | KNT Package Tour | Canceled until October 31 | November 1 ~ |
| | NTA Package Tour | Canceled until October 31 | November 1 ~ |
| | JALPAK Package Tour | Canceled until October 31 | November 1 ~ |
| | TOBU Top Package Tour | Canceled until October 31 | November 1 ~ |
| | RAKUTEN Travel Package Tour | Canceled until October 31 | November 1 ~ |

JAPAN MARKET INTELLIGENCE

JAPAN TO GUAM FLIGHT OPERATION



UPDATE

UNITED AIRLINES

- UA828/827 will operate only on Oct 16/18/20/23/25/27/30
- UA196/UA197 will operate except Sept 16/27/30
- Nagoya, Kansai and Fukuoka flights have been suspended until end of October

JAPAN AIRLINES

JL941/942 have been suspended until October 31

TWAY

TW311/312 have been suspended until October 24

JEJU AIR

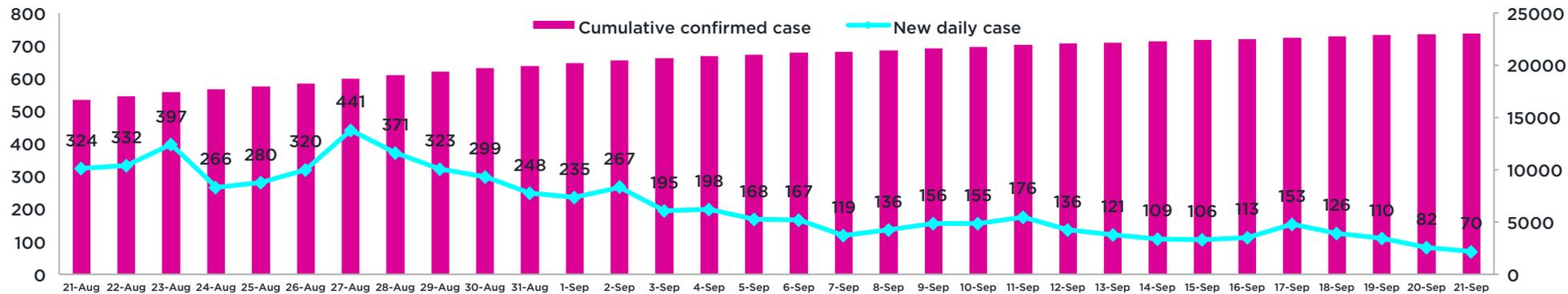
7C3174/3173 has been suspended until October 15

| AIRLINES | DEPARTURE | FLT NBR | JPN TO GUM | FLT NBR | GUM TO JPN | FREQUENCY | CAPACITY | OPERATION |
|----------------|---------------|------------------------|----------------------------|------------------------|----------------------------|-----------|-------------------|---------------------------------------|
| United | NRT (Narita) | UA827 | 11:00 15:45 | UA828 | 07:00 09:55 | Daily | 126 or 166 or 364 | Opepate only Oct 16/18/20/23/25/27/30 |
| United | NRT (Narita) | UA197 | 17:35 22:35 | UA196 | 12:00 14:55 | Daily | 126 or 166 | Operate except Sept 16/27/30 |
| United | NRT (Narita) | UA874 | 21:05 01:45+1 | UA873 | 17:05 19:50 | Daily | 126 or 166 or 364 | Suspended until October 31 |
| United | NGO (Nagoya) | UA136 | 11:30 16:10 | UA137 | 07:25 10:15 | Daily | 126 or 166 | Suspended Until October 31 |
| United | NGO (Nagoya) | UA172 | 20:50 01:25+1 | UA171 | 17:00 19:55 | Daily | 126 or 166 | Suspended until October 31 |
| United | KIX (Kansai) | UA150 | 11:05 15:45 | UA151 | 07:10 10:10 | Daily | 126 or 166 | Suspended until October 31 |
| United | FUK (Fukuoka) | UA166 | 11:05 15:55 | UA165 | 07:15 10:10 | Daily | 126 | Suspended until October 31 |
| Japan Airlines | NRT (Narita) | JL941 | 09:30 14:15 | JL942 | 16:50 19:35 | Daily | 199 | Suspended until October 31 |
| Tway | KIX (Kansai) | TW311 | 10:45 15:10 | TW312 | 16:10 19:00 | Daily | 189 | Suspended until October 24 |
| JEJU Air | KIX (Kansai) | 7C3174 7C3184 (Tue) | 10:10 14:50 10:10 14:50 | 7C3173 7C3183 (Fri) | 15:50 18:55 15:50 18:55 | Daily | 189 | Suspended until October 15 |

SOUTH KOREA

KOREA COVID-19 NEWS

DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES IN LAST 30 DAYS



Confirmed
COVID-19

CASES:
23,341

9% active
(2,116)

- South Korea's daily new coronavirus cases stayed below 100 for the second consecutive day on September 21.
- However, South Korea decided to extend nationwide virus curbs that have been under way since late August by another week as untraceable cases, coupled with cluster infections, persist ahead of the Chuseok holiday.
- Under the decision, the country will maintain the Level 2 social distancing scheme, which has been in place since Aug. 23, for all areas of the country through Sept. 27.
- The measure will continue to ban operation of high risk facilities, such as bars and karaoke rooms. public facilities, such as museums and libraries, will also be closed for another week.



SPECIAL TRAVEL ADVISORY

MARCH 23
Issued a "special travel advisory"



SEPTEMBER 19
EXTENDED "SPECIAL TRAVEL ADVISORY"
UNTIL OCTOBER 19

AS OF SEPT 25, 2020

GOVERNMENT EXTENDS LEVEL 2 SOCIAL DISTANCING FOR ANOTHER WEEK



- South Korea on September 20 decided to extend Level 2 social distancing guidelines for another week.
- Under the decision, the country will maintain the Level 2 social distancing scheme for all areas of the country through next Sunday.



- Authorities also cited sporadic clusters in many provincial areas and the high ratio of untraceable cases for the decision.
- Under the Level Two social distancing measure, indoor gatherings of over 50 people and outdoor events of over 100 people are banned while eleven types of high-risk facilities, including nightclubs, karaoke bars, buffets and gyms will also remain closed.
- South Korea's COVID-19 cases dipped below 100 for the first time in more than a month on September 20.



RUSSIA TO RESUME FLIGHTS TO AND FROM SOUTH KOREA IN SEPTEMBER

- Russia plans to allow the resumption of flights to and from South Korea.
- Russia banned the entry of foreign nationals and international flights in March to prevent the spread of COVID-19 and has been lifting the ban gradually since August.
- The government announced Sept. 18 that flights between Moscow and Incheon will restart on Sept. 27 on a weekly basis.
- Moscow offered the flight resumption to Seoul in July, according to Russian news reports. South Korea reportedly replied recently, suggesting that the reopening take place in late September.



TRAVEL TRADE NEWS

AIRLINE INDUSTRY



- Korean airlines plan to operate special domestic flights in time for Chuseok holidays to secure demands.
- Asiana Airlines will add five (5) domestic flight services with 1,740 seat capacities from September 29 to October 12. Jeju Air will add four (4) domestic flight service and Jin Air will add about 250 domestic flight services from September 29 to October 5.
- However, South Korean government urged people to refrain from traveling to hometowns during the Chuseok holiday from September 30 to October 4 in order to prevent the spread of COVID-19. In view of this, securing demands will not be easy.

July 25, 2019

Kumho Industrial announced Asiana Airlines for sales

Nov 12, 2019

Kumho Industrial Management selected preferred bidders – HDC Hyundai Development, Mirae Asset Daewoo Consortium

Dec 27, 2019

Kumho Industrial concluded stock sale agreement with HDC

June 9, 2020

HDC asked for round of due diligence

July 24, 2019

HDC also asked for another round of due diligence for 12 weeks from mid-August on the carrier

Aug 26, 2020

HDC Chairman Jeong, Mong Kyu and Korea Development Bank Chairman Lee, Dong Geol hold meetings

Sept 11, 2020

Kumho Industrial received notice of the cancellation of acquisition by HDC

JIN AIR



- Jin Air is scheduled to remodel one Boeing 777-200ER passenger aircraft for cargo-only operations in October. Jin Air is the first airline to operate cargo-only flight among Korean LCCs.
- The carrier will use the aircraft for passenger operations until the Chuseok holiday in the first week of October. After that, cabin seats will be removed and safety equipment installed for approval from the Ministry of Land, Infrastructure and Transport.
- According to Jin Air, the conversion of the B777-200ER for cargo operations is one of the strategies to secure a source of revenue to overcome the crisis amid the challenging business environment.

ASIANA AIRLINES



- The difference of opinions between HDC Hyundai Development and Kumho Industrial has not narrowed for months and finally, HDC decided not to acquire the Asiana Airlines.
- With the deal's breakdown, creditors are expected to activate a plan B. Asiana Airlines is likely to enter into a voluntary agreement with creditors again. In this case, creditors will become the largest shareholder of Asiana Airlines through a debt-for-equity swap and revamp it.

KOREA MARKET INTELLIGENCE



AIRLINE SCHEDULE / STATUS MONITORING

SEPTEMBER

1. INCHEON - GUAM

| Airlines | Flight No. | Days | DEP Time | ARR Time | Seat Capacity |
|--------------|------------|--------------------------------------|----------|----------|---------------|
| Korean Air | KE113 | Daily (11/1-TBD) | 9:45 | 15:15 | 0 |
| | KE111 | Daily (11/1-TBD) | 19:35 | 01:00+1 | 0 |
| Jeju Air | 7C3100 | Daily (11/1-) | 6:25 | 12:00 | 0 |
| | 7C3102 | Daily (11/1-) | 10:40 | 16:05 | 0 |
| | 7C3106 | Daily (11/1-) | 20:20 | 02:00+1 | 0 |
| Jin Air | LJ641 | 9/9, 9/23, 9/30 Daily (10/26-) | 9:00 | 14:25 | 567 |
| T'way | TW301 | Daily (10/25-) | 18:00 | 23:40 | 0 |
| Air Seoul | RS103 | TBD | 20:45 | 02:15+1 | 0 |
| TOTAL | | | | | 567 |

*LJ641 – scheduled to operate special flights on September 9, 23, and 30. (canceled flights on September 2 and 16)

2. BUSAN - GUAM

| Airlines | Flight No. | Days | DEP Time | ARR Time | Seat Capacity |
|--------------|------------|---------------|----------|----------|---------------|
| Jeju Air | 7C3154 | Daily (11/1-) | 22:05 | 03:05+1 | 0 |
| Jin Air | LJ647 | TBD | 8:00 | 13:15 | 0 |
| TOTAL | | | | | 0 |

Total Outbound Seat Capacity (September): 567 seats

**Schedules and seat capacity are subject to change (as of September 21)

OCTOBER

1. INCHEON - GUAM

| Airlines | Flight No. | Days | DEP Time | ARR Time | Seat Capacity |
|--------------|------------|---|----------|----------|---------------|
| Korean Air | KE113 | Daily (11/1-TBD) | 9:45 | 15:15 | 0 |
| | KE111 | Daily (11/1-TBD) | 19:35 | 01:00+1 | 0 |
| Jeju Air | 7C3100 | Daily (11/1-) | 6:25 | 12:00 | 0 |
| | 7C3102 | Daily (11/1-) | 10:40 | 16:05 | 0 |
| | 7C3106 | Daily (11/1-) | 20:20 | 02:00+1 | 0 |
| Jin Air | LJ641 | 10/7, 10/14, 10/21 Daily (10/26-) | 9:00 | 14:25 | 1,701 |
| T'way | TW301 | Daily (10/25-) | 18:00 | 23:40 | 1,323 |
| Air Seoul | RS103 | TBD | 20:45 | 02:15+1 | 0 |
| TOTAL | | | | | 3,024 |

2. BUSAN - GUAM

| Airlines | Flight No. | Days | DEP Time | ARR Time | Seat Capacity |
|--------------|------------|---------------|----------|----------|---------------|
| Jeju Air | 7C3154 | Daily (11/1-) | 22:05 | 03:05+1 | 0 |
| Jin Air | LJ647 | TBD | 8:00 | 13:15 | 0 |
| TOTAL | | | | | 0 |

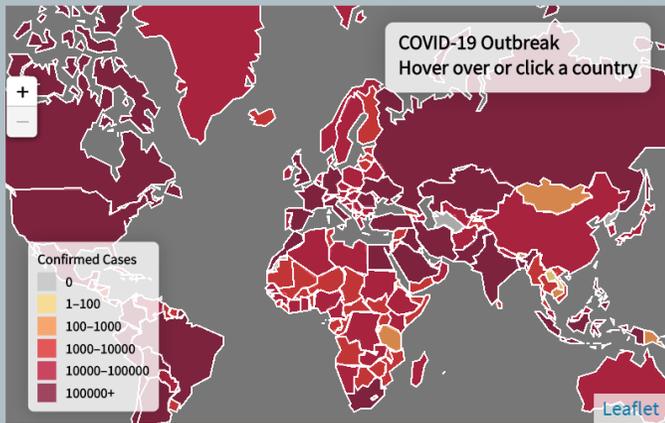
Total Outbound Seat Capacity (October): 3,024 seats

**Schedules and seat capacity are subject to change (as of September 21)

TAIWAN

TAIWAN COVID-19 NEWS

COVID-19 (SARS-CoV-2 Infection)



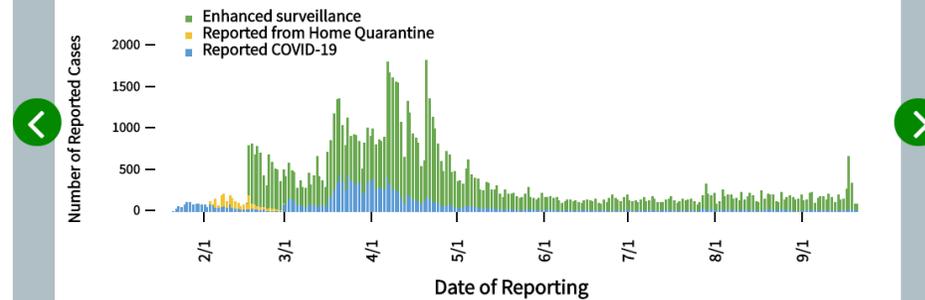
| | |
|-----------|------------|
| Global | 31,030,101 |
| Deaths | 962,141 |
| CFR | 3.10% |
| Countries | 187 |

Update time : 2020-09-21 09:20

| | | | | | |
|-------------|--------------------|--------------------|------------------|-------------|------------------|
| Total Cases | Reported 91,652 | Excluded 90,550 | Confirmed 507 | Deaths 7 | Recovered 479 |
|-------------|--------------------|--------------------|------------------|-------------|------------------|

| | | | | | |
|--------------------------|----------------|----------------|----------------|-----------------------|------------------|
| New Cases from Yesterday | Reported 98 | Excluded 89 | Confirmed 1 | Total Tests Conducted | Tests 185,166 |
|--------------------------|----------------|----------------|----------------|-----------------------|------------------|

Number of Cases Suspected SARS-CoV-2 Infection Tested - By Reporting Sources



Update time : 2020-09-21 00:30

Confirmed
COVID-19

CASES:
509

4% active
(22)



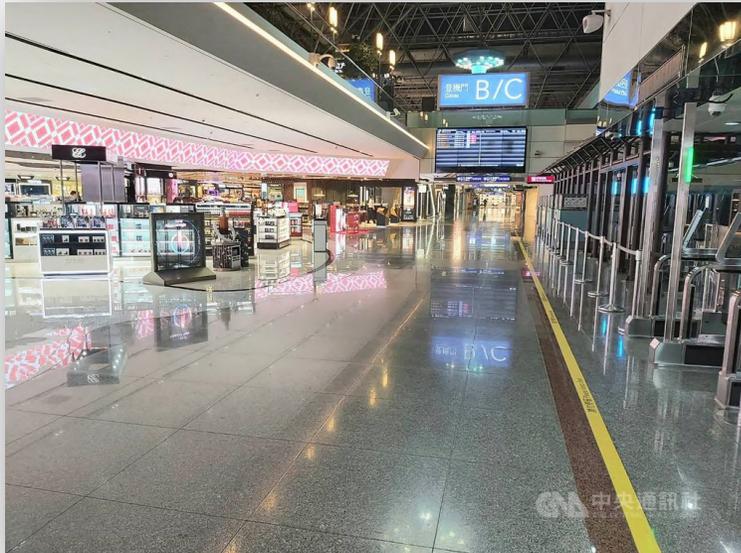
TAIWAN RESEARCHERS DEVELOP RAPID TEST KIT FOR COVID-19

- A Taiwanese research team said Thursday that it has developed a COVID-19 test kit that can deliver results in about 15 minutes with 80-90 percent accuracy.
- The rapid test is likely to be ready for release on the market by the end of the year, according to the team of researchers from the National Defense Medical Center (NDMC) and the National Health Research Institutes (NHRI), during an introduction of the kit at a promotional event for the upcoming Taiwan Innotech Expo.

AS OF SEPT 25, 2020

FOREIGN VISITORS TO GET VISA EXTENSIONS

- Taiwan will grant a further 30-day extension of stay to foreign visitors who entered the country on or before March 21 and have no record of overstaying, the National Immigration Agency announced Monday.
- The automatic extension will apply to all foreign nationals who entered Taiwan visa-free or on a visitor's or landing visa on or before that date.



CNN LAUDS TAIWAN'S HEALTHCARE SYSTEM FOR DEFEATING CORONAVIRUS

CNN journalist Fared Zakaria on Sunday (Sept. 13) praised Taiwan for its extraordinary handling of the Wuhan coronavirus (COVID-19) and suggested that its universal healthcare system played in an important role.

TAIWAN COVID-19 NEWS

RESTRICTION TO CITIZENS/NON-CITIZENS ENTERING TAIWAN

• ARC means R.O.C. (Taiwan) Resident Certificate

| Traveler Type | Credential | | Eligible to Enter Taiwan? | Requirement |
|---------------------------|---|---|---------------------------|---|
| Foreign National | Holder of ARC <small>* migrant worker must also hold re-entry permit</small> | | Yes | After entry: home quarantine 14 days <small>*short term business traveler see note 1</small> |
| | Non-ARC holder | Foreign nationals may apply to enter Taiwan for reasons other than tourism and regular social visits. | Yes | 1. Before boarding: certificate of negative COVID-19 RT-PCR test <small>*note 2</small> 2. After entry: home quarantine 14 days <small>*short term business traveler see note 1</small> |
| | | Purpose of entry to be tourism and regular social visits | No | |
| Hong Kong/ Macao Resident | Holder of Entry Permit to R.O.C. | 1. Special humanitarian reasons or emergency situations (e.g. entry for bereavement or family who is in catastrophic illness) 2. To fulfill contractual obligations, or as part of internal transfers within multinational enterprises | Yes | 1. Before boarding: certificate of negative COVID-19 RT-PCR test <small>*note 2</small> 2. After entry: home quarantine 14 days <small>*short term business traveler see note 1</small> |
| | Holder of ARC | 1. Spouse or child of Taiwan national <small>*note 3</small> 2. Entry for commercial and trade exchanges (e.g. holder of Employment Gold Card or ARC related to employment/ investment/ entrepreneurship) | | After entry: home quarantine 14 days <small>*short term business traveler see note 1</small> |
| | All others | | No | |
| Mainland Chinese | Holder of ARC as spouse of Taiwan national | | Yes | After entry: home quarantine 14 days |
| | All others | | No | |



<https://www.immigration.gov.tw/media/56810/restriction-to-citizens-and-non-citizens-entering-taiwan.pdf>

TAIWAN MARKET INTELLIGENCE



CI OCTOBER OPERATION SCHEDULE

| LOCATION | | | | | | |
|---------------|----------------|------------------|-------------------|-----------|----------------|-----------|
| North America | Southeast Asia | | Europe | Oceania | Northeast Asia | China |
| Los Angeles | Bangkok | Ho Chi Minh City | Amsterdam | Sydney | Tokyo | Beijing |
| San Francisco | Singapore | Hanoi | Frankfurt | Melbourne | Fukuoka | Shanghai |
| New York | Penang | Manila | London (Heathrow) | Brisbane | Nagoya | Xiamen |
| Vancouver | Kuala Lumpur | Phnom Penh | | Auckland | Seoul | Chengdu |
| | Jakarta | Yangon | | | Osaka | Hong Kong |

Flight schedule now includes Osaka.



Peach Aviation to resume Taiwan-Japan flights in October

OTHER AIRLINE NEWS...

- Taiwan's southernmost airport considers charter flights from Philippines.
- Vietnam resumes limited flights to Taiwan.



Taiwan Centers for Disease Control
衛生福利部疾病管制署

The CECC updated its list of countries/regions eligible for shortened quarantine periods in Taiwan. Marshall Islands is added to low-risk and Hong Kong is added to medium-risk.

LATEST LIST OF ELIGIBLE COUNTRIES/REGIONS

Low-risk countries/regions:

New Zealand, Macao, Palau, Fiji, Brunei, Thailand, Mongolia, Bhutan, Laos, Cambodia, Sri Lanka, Nauru, East Timor, Mauritius, Vietnam, the Marshall Islands

Medium-risk countries/regions:

Malaysia, Singapore, Hong Kong