

REQUEST FOR PROPOSAL

**TOURISM DESTINATION MARKETING
REPRESENTATION SERVICES
IN THE PHILIPPINES**

GVB RFP NO. 2020-001

GUAM VISITORS BUREAU REQUEST FOR PROPOSAL	
RFP Number: GVB RFP NO. 2020-001	RFP Title: Tourism Destination Marketing Representation Services in the Philippines
RFP Due Date and Time: October 28, 2019 – 5:00 p.m. ChST	Number of Pages: 99; inclusive of the required affidavits/acknowledgements. Also available online at www.guamvisitorsbureau.com/news/rfps .
ISSUING AGENCY INFORMATION	
GUAM VISITORS BUREAU	Issue Date: October 7, 2019
Ms. Pilar Laguaña President & CEO	401 Pale San Vitores Road Tumon, Guam 96913 Phone: (671) 646-5278 Fax: (671) 646-8861 Website: www.guamvisitorsbureau.com
INSTRUCTIONS TO OFFERORS	
DELIVERY OF PROPOSAL By U.S. Mail or Deliver Only to the attention of: Ms. Pilar Laguaña President & CEO Guam Visitors Bureau 401 Pale San Vitores Road Tumon, Guam 96913	MARK FACE OF ENVELOPE/PACKAGE: Tourism Destination Marketing Representation Services in the Philippines RFP Number: GVB RFP 2020-001 RFP Due Date: October 28, 2019; 5 pm ChST
	SPECIAL INSTRUCTIONS: Mark “Confidential RFP Document” on envelope and in accordance with Section 1.7 of the RFP
IMPORTANT: SEE TERMS AND CONDITIONS OFFERORS MUST COMPLETE THE FOLLOWING	
OFFEROR NAME/MAILING ADDRESS:	AUTHORIZED OFFEROR SIGNATORY: (Please print name and sign in ink)
OFFEROR TITLE:	OFFEROR EMAIL ADDRESS:
OFFEROR TELEPHONE NUMBER:	OFFEROR FAX NUMBER:
OFFERORS MUST RETURN THIS COVER SHEET WITH RFP RESPONSE	

TABLE OF CONTENTS

	PAGE
OFFEROR'S RFP CHECKLIST	5
SCHEDULE OF EVENTS	6
SECTION I REQUEST FOR PROPOSALS OVERVIEW.....	8
1.0 Summary and Intent	8
1.1 Scope of Work.....	10
1.2 RFP Process	25
1.3 RFP Submission Criteria	26
1.4 Requests for Clarification.....	26
1.5 Schedule of Events.....	27
1.6 RFP Closing Date.....	27
1.7 Delivery of Proposals.....	27
1.8 Offeror's Responsibilities	27
1.9 Conflict of Interest.....	28
1.10 Certificates	28
1.11 Presentations by Offerors	28
1.12 Award	29
1.13 Records and Right to Audit.....	29
1.14 Offeror's Personnel.....	29
1.15 Termination / Cancellation of Contract.....	29
1.16 Independent Contractor Relationship.....	30
1.17 Assignment/Subcontract.....	30
1.18 Governing Laws.....	30
1.19 Indemnification of GVB	31
1.20 Modifications Due to Public Welfare or Change in Law.....	31
1.21 Force Majeure	31
1.22 Confidential or Proprietary Information	32
1.23 Submission of Fee(s).....	32
SECTION II EVALUATION PROCEDURE AND CRITERIA	32
2.0 Evaluation Process	32
2.1 Evaluation Committee.....	32
2.2 Evaluation Criteria and Scale.....	32
2.3 Investigation and Rejection.....	38
SECTION III INSTRUCTIONS TO OFFERORS	38
3.0 Defined Terms.....	38
3.1 Type of Procurement	39
3.2 Language of Proposal.....	39
3.3 Familiarity with Laws.....	39
3.4 Signature on Proposal	39
3.5 Currencies of Proposal and Payment	39
3.6 Modification or Withdrawal of Proposals	39
3.7 Receipt, Opening and Recording of Proposals	39
3.8 Evaluations and Discussions	40
3.9 Negotiations	40

3.10	Successful Negotiation of Contract With Best-Qualified Offeror	41
3.11	Failure to Negotiate Contract With Best-Qualified Offeror	41
3.12	Cancellation of Solicitation; Delays	41
3.13	Disqualification of Proponent	42
3.14	Right to Reject Proposal	43
3.15	Award of Contract	43
3.16	Execution of Contract	43
3.17	Addenda	43
3.18	Monthly Activity Reports	43
3.19	Invoicing, Payment Terms and Conditions	43
3.20	Taxes	44
3.21	Licensing	44
3.22	Disclosure of Major Shareholders	44
3.23	Local and Veteran Procurement Preference	44
3.24	Non-Collusion Affidavit and Conflict of Interest Disclosures	44
3.25	Restrictions Against Contractors Employing Sex Offenders from Working at Government of Guam Venues	45
3.26	Compliance with Wage Law	45
3.27	Representation Regarding Gratuities and kickbacks	45
3.28	Prohibition re Contingent Fees	45
3.29	Representation Regarding Ethical Standards	46
3.30	Condition of Contract	46
3.31	Contact for Contract Negotiation	46
3.32	Notice of Award	46
FORM 1	.....	47
APPENDIX A: Proposal Outline & Contents	.....	48
APPENDIX A-1: About Guam Visitors Bureau	55	
APPENDIX A-2: GVB Annual Report and Guam Tourism 2020 Plan	57	
APPENDIX A-3: Sales and Marketing Plan (SMP) – Leisure	58	
Attachment 1: Guam Brand Resource (BRG) & Guam Signature Events	61	
Attachment 2: Target Lifestyle Segments	65	
Attachment 3: SMP – Leisure Schedules	66	
APPENDIX A-4: Sales and Marketing Plan – Group/MICE	67	
Attachment 1: Group Mice	69	
Attachment 2: SMP - Group/MICE Schedules	70	
APPENDIX A-5: Leisure and Group/MICE KPI Worksheet	71	
APPENDIX A-6: Annual and Monthly Budget & Expenditure Plan Worksheet	75	
APPENDIX A-7: Competitors List	76	
APPENDIX A-8: GVB Philippine Marketing Organization Chart	77	
APPENDIX B: Affidavits	.....	78
APPENDIX C: U.S. Dept. of Labor Wage and Determination Listing	.....	84
APPENDIX D: Past Performance Questionnaire	.....	97

OFFEROR'S RFP CHECKLIST

The 10 Most Critical Things to Keep in Mind When Responding to an RFP for GVB

1. ☐ **Read the entire document.** Note critical items such as: mandatory requirements; supplies/services required; submittal dates; number of copies required for submittal; contract requirements.
2. ☐ **Note the procurement officer's name, address, phone numbers, and e-mail address.** This is the only person you are allowed to communicate with regarding the RFP and is an excellent source of information for any questions you may have.
3. ☐ **Attend the pre-proposal conference** if one is offered. These conferences provide an opportunity to ask clarifying questions, obtain a better understanding of the project, or to notify GVB of any ambiguities, inconsistencies, or errors in the RFP.
4. ☐ **Take advantage of the "question and answer" period.** Submit your **written** questions to the procurement officer by the due date listed in the Schedule of Events and view the answers given. Should an addendum be required, GVB will issue a formal "addendum" for the RFP. All addenda issued for an RFP are posted on GVB's website.
5. ☐ **Follow the format required in the RFP** when preparing your response. **Provide point-by-point responses to all sections in a clear and concise manner. Submitted proposal must signed by the person authorized to bind/contract (see page 2 of this RFP).**
6. ☐ **Provide complete answers/description.** Read and answer all questions and requirements. Don't assume GVB or evaluation committee will know what your company capabilities are or what items/services you can provide, even if you have previously contracted with GVB. The proposals are evaluated based solely on the information and materials provided in your response.
7. ☐ **Use the forms provided**, i.e., cover page, "ALL" Affidavit forms, etc. – NOTE: all affidavits must be notarized.
8. ☐ **Check the GVB website for RFP addenda.** Before submitting your response, check the GVB website at www.guamvisitorsbureau.com to see whether any addenda were issued for the RFP. If so, you must submit a signed copy of the addendum for each addendum issued along with your RFP response.
9. ☐ **Review and read the RFP document again** to make sure that you have addressed all requirements. Your original response and the requested copies must be identical and be complete. The copies are provided to the evaluation committee members and will be used to score your response.
10. ☐ **Submit your response on time.** Note all the dates and times listed in the Schedule of Events and within the document and be sure to submit all required items on time. Late proposal responses will not be accepted.

This checklist is provided for assistance only and should not be submitted with the Offeror's Response.

SCHEDULE OF EVENTS

TOURISM DESTINATION MARKETING REPRESENTATION SERVICES IN THE PHILIPPINES GVB RFP 2020-001

<u>DATE</u>	<u>EVENT</u>
October 7, 2019 (MON)	RFP Issue Date/Public Announcement RFP packets available at GVB website or GVB office at 401 Pale San Vitores, Road, Tumon.
October 11, 2019 (FRI)	5:00 p.m. Deadline to submit written questions
October 28, 2019 (MON)	5:00 p.m. RFP submission deadline

TOURISM DESTINATION MARKETING REPRESENTATION SERVICES IN THE PHILIPPINES

The Guam Visitors Bureau (GVB), a public, non-stock, non-profit membership corporation, issues this Request for Proposal (“RFP”) soliciting proposals from established marketing companies to act as GVB’s **TOURISM DESTINATION MARKETING REPRESENTATION SERVICES IN THE PHILIPPINES** to assist GVB in promoting Guam tourism and achieving visitor arrival goals, and to act as GVB’s liaison office in the Philippines in matters pertaining to Guam. Specific duties are outlined in the Scope of Work. The contractual obligation shall be for a one-year period, with two one-year options to renew, total of three (3) years (FY2020, FY2021 and FY2022) and is subject to fiscal year-end performance reviews, availability and certification of funds from fiscal year to fiscal year.

RFP packages can also be **downloaded at no cost** from GVB’s website at www.guamvisitorsbureau.com/news/rfps or obtained (in USB format) at the GVB Office, 401 Pale San Vitores Road, Tumon, Guam, 8:00 AM – 5:00 PM, Monday – Friday, excluding Guam holidays.

A non-refundable \$25.00 fee is required for each packet picked up at the GVB office payable in US\$ cash, bank wire transfer or major credit card (Visa, MasterCard, Discover, JCB).

Questions, if any, should be made in writing to the President & CEO, which can be dropped off at the GVB office; emailed to procurement@visitguam.org; or sent by fax to 646-8861 according to the timeline provided in the RFP.

GVB hereby notifies all bidders that it will affirmatively ensure that minority business enterprises will be afforded full opportunity to submit a response to this request for proposal and will not be discriminated against on the grounds of race, color or national origin in consideration for an award.

GVB reserves the right to reject any or all proposals, waive any imperfection in the proposal, or cancel this solicitation all according to law in the interest of the bureau. Direct or indirect contact with GVB Management or Staff, Board Members, or any person participating in the selection process is prohibited.

If you are interested, please submit your proposal by 5:00 p.m. (Chamorro Standard Time) on Monday, October 28, 2019.

/s/ PILAR LAGUAÑA
President and CEO

SECTION 1

REQUEST FOR PROPOSALS OVERVIEW

1.0 Summary and Intent

The Guam Visitors Bureau “GVB”, a public, non-stock, non-profit membership corporation, is soliciting proposals from professional and experienced companies to be GVB’s **TOURISM DESTINATION MARKETING REPRESENTATION SERVICES IN PHILIPPINES** to assist GVB in promoting Guam tourism and achieving visitor arrival goals, and to act as GVB’s liaison in matters pertaining to Guam. The contractual obligation shall be for a one-year period, with two one-year options to renew, total of three (3) years (FY2020, FY2021, and FY2022) beginning upon completion of the contract and is subject to fiscal year-end performance reviews, availability and certification of funds from fiscal year to fiscal year.

GVB is tasked with the general responsibility to promote the visitor industry on Guam. The Bureau is guided by policies established and developed by its Board of Directors, as authorized by Guam law. The Bureau’s Board is comprised of twelve (12) voting directors and one (1) alternate director who collectively establish general guidelines necessary to meet the Bureau’s goals and objectives, including the identification of short- and long-term goals. The President and CEO oversees daily operations of the Bureau. Personnel from Administration, Community Programs, Research and Marketing provide staff support in overseeing the terms of this work. Department staff administers and support the goals and activities of Board Standing committees, which are chaired by volunteer Board Members and whose membership is comprised of industry, community and governmental representatives. The GVB currently has marketing representatives in Japan, Korea, China, Hong Kong, Taiwan, North America, New Markets (S. East Asia/Russia/others), and the Philippines. GVB’s funding source is the Tourist Attraction Fund (TAF). Occupancy taxes, currently at 11%, are collected and deposited into the TAF. Aside from supporting the GVB operations, the TAF also supports the development and promotion of tourism-related projects and the maintenance of public parks, beaches, and recreational facilities.

REPRESENTATION SERVICES OVERVIEW

Tourism represents over 50% of Guam’s economy. The importance of the industry to Guam’s island economy cannot be overstated and is driven by GVB’s Tourism 2020 strategic plan that primarily seeks to transform Guam into a world class, first-tier resort destination of choice for business and leisure visitors. GVB is the organization responsible for marketing Guam to the world as a premier tourist destination. To achieve maximum yield for the tourism industry from limited resources, GVB’s marketing activity is carefully focused on a number of key markets and a select group of consumers within those key markets. These include Japan, Korea, China, Hong Kong, Taiwan, North America, New Markets (S. East Asia/Russia/others), and Philippines.

Annual strategic objectives or SMART (Specific, Measurable, Achievable, Realistic and Timely) goals are derived by each of GVB’s source markets and are achieved through programs, campaigns and cooperative ventures all driven by strong and aggressive sales and public relations efforts. It is the responsibility of each marketing representation office to carry out and reach its annual goals and who are held accountable in its performance to meet all deliverables.

The Philippines market remains very competitive as Filipino travelers have become wiser and more

traveled. Guam itself is in competition with other nearby destinations in the Asia-Pacific region especially with the dynamic introduction of increased low-cost carriers in the Asia/Pacific arena that is significantly creating fierce competition by destinations in seeking new air seat inventory, connectivity and retention of those air assets. In addition, today's tourism realm has evolved more to social media with the use of SMART tourism technology that now plays a significant role on how travel decisions are made.

With these challenges, GVB seeks to retain representation services from a company or agency with a diversified and proven background in sales and marketing and public relations that demonstrates today's tourism business climate with the use of SMART tourism practices. The company must also be established in the travel trade, most especially with travel agencies, travel media and the airlines and who critically understands the trade. In today's digital era, GVB seeks representation that is keen on social media and comprehends SMART travel concepts and practices. The representative must have the ability to be creative, contemporary and be Philippines market eccentric.

GVB Objective

- To achieve annually set visitor arrival numbers and SMART goals established by GVB Headquarters. Visitor arrival numbers may be adjusted by GVB Headquarters only and is subject to market conditions.
- To elevate awareness of Guam as a destination of choice and to establish a positive Guam reputation among the Philippines general consumers as a quality, safe, convenient and a "must visit" destination using social media and SMART tourism practices.
- To facilitate the development and continued efforts of the Philippines market to build and sustain industry relations with key stakeholders, including Chamber of Commerce, U.S. and Philippines governmental agencies, travel agents, airlines, hotel developers, the EXPAT Communities and Associations, and any other stakeholder influential to the development of Guam's travel tourism from the Philippines market.
- To develop, increase and retain airlift capacity for sustainable air assets for both direct regularly scheduled and charter services in the Philippines.
- To encourage additional demand for travel to Guam during slow-shoulder periods.
- To encourage the development of Guam packages that showcase Guam's unique Chamorro culture and attractions, to include tourism offerings with scenic, historical, and other quality attractions, to include Guam's marine assets.
- To establish a strong Guam presence in the market as influential leaders in the industry.
- To retain the services of a destination marketing representative in the Philippines who must have and demonstrate strong digital advertising, social media, and mobile marketing to accomplish:
 - Increased social media following by 30% among all of GVB Philippines' social

- media channels each fiscal year (October – September).
- The development of an online community engagement strategy to improve Guam's destination reputation.
- The development of Guam content strategies for digital multi-medium for desktop, mobile and other devices.
- The implementation of a consistent monthly online video marketing plan covering micro-video, short video, featured video to live video that supports GVB's objectives and strategic marketing direction and seasonal campaigns.
- To establish Guam's brand position in the market and present Guam as the closest U.S.A. destination to the Philippines with a clean and safe environment, warm tropical island resort weather year-round, tax-free luxury brand merchandise and U.S.A. well-known products, no hassle atmosphere, 4 hours away on direct flight, one-hour time difference, and most importantly, Guam has friendly and hospitable people.
- To perform public relations, advertising, website and other tourism destination marketing activities that would generate additional demand for travel to Guam, as well as to generate additional publicity for Guam.
- Develop a MICE business plan to promote Guam as an ideal destination for MICE groups, targeting potential corporate employees and organizations.

GVB Responsibilities

- GVB will provide to the Agency detailed market share information.

1.1 Scope of Work

GVB seeks to retain a professional tourism destination marketing agency ("Agency") that has extensive experience working in the travel **industry who is not a vendor or has direct interest in tour wholesale, travel agency or the airlines**. This agency will operate as GVB's representative and liaison office in the marketplace for the purpose of assisting GVB in promoting Guam tourism and achieving visitor arrival goals and must conduct and communicate business with GVB in the English language. The renewal of the Agency's contract after the first fiscal year will be based on the Agency's receipt of a satisfactory performance evaluation from GVB, the availability of funds, and a determination of need. The budget amount may vary year to year and is subject to change. The contractual obligation of both parties in each fiscal period succeeding the first is subject to appropriation and availability of funds.

The Agency will serve as GVB's tourism destination marketing representative in the marketplace to perform, upon authorization by GVB, any or all of the following services to the extent necessary to meet GVB's needs (not all-inclusive). The Agency will in no way outsource a third-party vendor to fulfill representation services for GVB nor act as representative on behalf of the Agency.

The Agency possesses a minimum of five (5) years of experience in managing accounts in the travel trade industry as an established marketing representative and with the ability to demonstrate its client list and similar work.

The services required include, but are not limited to the following:

1. The Agency shall act as the GVB tourism destination marketing representative and shall perform general duties as required including, but not limited to, representation in where Guam is being promoted to outbound travelers who fit the demographics Guam is seeking to attract in the Philippines.
2. The Agency shall provide office space with storage for collateral in the Philippines for its performance of its obligations while acting as GVB's tourism destination marketing representative and fulfilling the general duties of marketing, travel trade and governmental relations, tourism sales, PR, advertising, social media programs/platforms and website updating, maintenance and reporting. The office needs to be equipped with all necessary modern communication equipment such as telephone, mobile phone, copier machine, fax and computers for email, online marketing and the like, to be furnished by the Agency. The said offices must be located in metro Manila. Adequate signage must be visible at the GVB overseas office entrance to identify the location of the marketing representation services for the Guam Visitors Bureau. Bureau signage specifications shall be minimum 29cm/H x 49.5cm/W.
3. The Agency shall dedicate at least one telephone line for use as GVB's telephone number. In answering phone calls on this line, the greeting shall be *"Hafa Adai, Guam Visitors Bureau"* or *"Guam Visitors Bureau,"* or similar appropriate saying in the local language that will identify the GVB office clearly.
4. The Agency shall appoint the following staff to support the GVB account:
 - (1) GVB Market Account Director**
 - (1) Social Media (SM) / Communications / PR Manager**
 - (1) Sales & Marketing Manager**
 - (1) GVB MICE (Meetings, Incentives, Conventions & Exhibitions) Planner**
5. Regional marketing representation may be provided to all or part of Micronesia, but major emphasis/focus shall always be on Guam as the main destination.
6. Global marketing representation services shall be conducted under the name of the "Guam Visitors Bureau". Whenever applicable, in terms of promotional literature or signboards for promotional events/shows, "Guam USA" slogan or any other such slogan that may be developed for certain marketing projects as deemed necessary by the GVB Marketing Department from time to time, shall appear.
7. The Agency shall conduct a travel industry market survey biannually to determine the nature of travel services presently offered or desired for Guam. Based on the survey insights, the Agency shall define specific customer segmentation for targeting. In addition, the Agency shall conduct a Guam brand perception survey at the beginning and at the end of each fiscal year to compare perception differences and measure sales and marketing

work.

8. The Agency shall initiate contact with tour wholesalers, airlines, hotels, travel agencies, and travel publications periodically and routinely to establish favorable working relationships, in consideration of possible future cooperative efforts for joint promotional programs in sales, PR, advertising and/or website activities and to develop strong and close relationships with both trade associations and U.S. government representatives in the market. These promotional programs will include, but will not be limited to, familiarization trips to Guam for journalists and/or specialized travel agents, destination Guam product update seminars/workshops, participation in trade and consumer travel shows, represent GVB as identified by GVB's Marketing Department at functions and meetings, interviews and all other representation activities related to Guam promotions.
9. The Agency shall be required to compile and input all contact data obtained from meetings, seminars/workshops, travel expos, etc. held, at least one week after each event, to GVB's Customer Relationship Management (CRM) system located within the GVB CRM portal, guam.simpleviewcrm.com, as the data is an asset to the Bureau. Failure to do so will result in penalties to include a 10% deduction from the monthly retainer fee and/or termination of contract if there is a continuous delay and/or non-performance.
10. The Agency shall have the talent or resources to create and write a comprehensive tourism destination marketing plan, to include a media schedule, digital marketing plan and trade promotion strategy, on an annual basis. The plan shall be dynamic and flexible enough to allow for monthly or quarterly change.
11. The Agency shall have the talent or resources to develop and execute a comprehensive news media and public relations marketing plan, as part of the main tourism destination market plan. This will include identifying the appropriate social and digital media and mobile platforms in the marketplace, a posting schedule within social and digital media rules and regulations, as well as monitoring and evaluation modules for performance of social and digital media marketing efforts.
12. The Agency shall have the capabilities to perform analytical work to determine current travel trends in the marketplace that could be beneficial or detrimental to Guam.
13. The Agency shall have a monitoring plan to review GVB's programs and activities for effectiveness and must be able to change with or adapt to market conditions.
14. The Agency, as GVB's marketing representative, shall provide, as needed by GVB, logistical support, relevant cultural and creative advice, design, development and/or efficient management of incentive travel programs or promotions, special tour groups, sports tours, and special interest programs to market Guam as a world-class travel destination to attract travelers in the marketplace.
15. The Agency would also provide assistance to other Government of Guam agencies, i.e., Guam Economic Development Authority, Guam International Airport Authority, as advised by GVB head office.

16. The Agency, as GVB's marketing representative, shall develop attainable and measurable goals to support GVB's marketing objectives, which shall serve as the benchmark criteria. GVB will use to evaluate effective performance of the duties, as assigned or required by GVB, for each 12-month period the contract is in effect.

JOB DESCRIPTIONS, but not limited to the following:

GVB Market Account Director: Tasked to take the lead on a variety of Guam's tourism destination direction as a seasoned and proven destination market director possessing a minimum of five (5) years' experience. Responsibilities include strategic thinking, strategic planning, formulating, and carrying out goals and objectives. The director will pitch ideas, develop and lead creative campaigns, nurture and maintain excellent relationships in the travel trade that includes travel agencies, airlines, travel media, etc., as well as develop and maintain tourism government relations. The director will be skilled in communications and SMART tourism marketing and possess a working knowledge of the tourism industry and who demonstrates strong knowledge, experience and proven track record of digital led top level marketing and advertising strategy. The director shall work actively with GVB's Headquarters management and marketing staff in Guam, and such work shall include but not be limited to handling all communications with and directives from the GVB Marketing Department. The director appointed to represent GVB must be personally present and act as the main coordinator at any function being implemented by the Agency on behalf of GVB. At no time is the Agency allowed to outsource a third-party vendor to fulfill representation services nor allowed to assign, hire or appoint an inexperienced travel destination promoter to represent GVB in presentations, seminars, trade/consumer travel shows and other related promotional activities without the expressed written approval from the GVB Marketing Department. Experience is defined as having five (5) or more years of actual demonstrated work performed in the disciplines and/or talents being sought within the same industry.

GVB Market Account Director responsibilities, but not limited to the following:

- Manages GVB's account and apply SMART tourism practices throughout ongoing efforts on sales and marketing, promotions and public relations to achieve annually set visitor arrival numbers and SMART goals.
- Develops overall vision and formulates innovative and strong sound strategies in line with achieving annually set visitor arrival numbers and SMART goals.
- Drafts, implements and manages the annual marketing plan and oversees the development and delivery of marketing strategies.
- Manages and oversees annual budget planning and budget controls.
- Delivers best practices and sound recommendations backed by market intelligence and marketing trends.
- Builds and maintains productive relationships with the travel trade industry and the tourism government to entrust Guam's presence and investment in the marketplace and to garner support for GVB marketing initiatives.

- Monitors key performance indicator tracking's and lead distribution systems to evaluate the effectiveness of promotional efforts, including relevant data.
- Communicates with and develops programs for GVB on market specific issues, topics and new trends relating to the tourism industry.
- Keeps abreast of new developments and changes in the travel trade marketing industry.
- Contributes to the overall success through the development of new opportunities and programs that would achieve market goals.
- Represents GVB at industry events, consumer and travel trade and community events as needed.
- Exhibits excellent communication skills with the ability to express clearly and convincingly in meetings and presentations.
- Performs public relations work at a senior level in the travel arena.
- Maintains an excellent network of media contacts within travel and lifestyle.
- Applies traditional, digital and social media and SMART tourism marketing practices.
- Manages and oversees social media and PR initiatives and strategies.
- Oversees social media campaigns that include but are not limited to research, campaign and content creation, execution, monitoring and reporting.
- Contributes to the creation of social media public relations opportunities.
- Manages social media team member's responsibilities and provides advise on projects.
- Identifies and develops opportunities and PR connections for GVB to be used as a resource for public relations (print, online, etc.).
- Refine and define in-market social marketing process.
- Stays current in digital advertising and technology and incorporate them into GVB's overall development strategy.
- Works closely with GVB's senior management, Director of Global Marketing, Marketing Manager, and Global Social Media Strategist to align the Bureau's marketing overall strategic goals, global campaign objectives, and emerging technology adaptations.
- Serves as key communication liaison with GVB head office.
- Attends all strategic planning meetings and discussions with GVB head office.
- Ensures that all GVB reporting requirements are met (i.e., weekly, monthly and annual reports, social media and digital PR reports).
- Oversees all sub-contracting works and make sure vendors fulfill their contractual obligations.
- Ensures and demonstrates that all 3rd party invoices have been paid prior to submitting monthly invoice to GVB headquarters for reimbursement. Third party vendors must be paid within thirty (30) days of rendering products/services.

- Serves in GVB crisis management issues as deemed necessary by GVB head office.

Social Media/Communications/PR Manager: Tasked to work alongside the team to develop and manage Public Relations and Communications strategies utilizing multi-platform online and mobile communications for the marketplace. Responsible for the identification of potential story angles adherent to GVB headquarters branding standards of professionalism. Works closely with the GVB headquarters to develop cohesive social media and digital strategies that compliment GVB's overall global initiatives and localized marketing efforts in the Philippines. Targets media publications and digital influencers to develop opportunities to maximize the Guam brand's exposure, as well as seeks innovative techniques to stay competitive within the digital marketplace. Tasked to develop digital strategies, carry out digital and social media related marketing platforms, implement local advertising execution of GVB's global campaigns, maintain in-country website and social media platform accounts, monitor online conversations, and consumer insights on social media. The position must possess a comprehensive understanding of social media content marketing, digital advertising analytics, digital artwork and online video related production and marketing. The position shall also demonstrate proven travel industry digital marketing experiences; including but not limited to executing innovative tourism campaigns, travel vertical online media planning and placement, destination website online content management, digital copywriting for travel inspiration and key performance indicator for a destination marketing organization.

- Possesses a minimum of three (3) years in Social Media/Communications/PR management experience with focus on social and digital media management.
- Develop and implement strategies that will focus on securing placements across broadcast, digital and print media channels and engaging digital influencers to reinforce the Guam brand.
- Develops public relations strategies to include, but not limited to, the identification of potential story angles against market niches.
- Upholds the Guam brand initiatives and supports needed coverage to achieve SMART goals.
- Identifies innovative techniques to gain exposure and drive traffic to GVB SNS platforms.
- Targets publications that are aligned with targeted lifestyle segments.
- Identifies media vehicles from traditional print to social media.
- Works closely with the team and GVB Head Office to develop a cohesive digital influencer strategy to expand the reach of viewers by harnessing the power of multi-channel media personalities.
- Measure digital influencers audience reach, content quality, brand alignment, and deliverables.
- Develops impactful digital influencer programs such as press trips to meet the specialized needs of this audience and leverage the development of content.
- Develops communications strategies to build and strengthen communication with appropriate Guam tourism service providers in order to expand the reach and voice of the Guam product.
- Target appropriate consumer and trade media, along with key opinion leaders and influencers that are appropriate for the Guam brand and secure positive publicity.
- Create a database of engaged digital influencers to provide Guam constant engagement on social channels.

- Generate qualified press leads for Guam travel industry.
- Develop and maintain ongoing electronic media database accessible by GVB headquarters and reported in the Monthly Activity Report (MAR).
- Organize familiarization trips for traditional media and digital influencers.
- Coordinate media receptions and special events.
- Proactive pitch development and execution to media audience about leisure travel to Guam promotional activities.
- Leverage in-market contacts to explore new promotional partnerships to extend the Guam brand in The Philippines.
- Maintain and utilize Guam media portal for all reporting such as press clippings, ROI, media website and newsletters.
- Assist with crisis communications support as needed.
- Works closely with the team and GVB headquarters on development and execution of content strategy and content localization across GVB in-market language multi-media platforms.
- Works closely with GVB headquarters to recommend content and distribution strategy to maximize impact and reach of target audience.
- Work with GVB headquarters on an annual localized content calendar.
- Translate and provide localization of GVB SNS posts or content as provided by GVB headquarters.
- Execute website updates.
- Supports the compilation and distribution of newsletters, press releases and updates for website.
- Coordinates the translation of GVB collaterals, promotional materials, mailings, invitations, newsletters, press releases and/or website content.
- Manage all vendors or sub-agencies hired related to create content and maintain social media and digital assets.
- Manage the development of online assets and keeps digital library of GVB assets.
- Prepare a variety of status reports, post reports, follow-ups, and adherence to goals.
- Monitor competitors' social media platforms and develop competitive social media strategies.
- Design and execute digital marketing campaigns aligned with annually set visitor arrival numbers and SMART goals.
- Plan, develop and execute digital programs and campaigns including online advertising, website strategy and design, social media, mobile and deliverables.
- Interface with marketing communications functions as well as PR events.
- Contribute to ongoing efforts in social networking landing pages and mobile.
- Maintain site analytics, metrics and campaign reporting.
- Assist in the development and coordination of multimedia packages.
- Manage design projects and external suppliers.
- Provide creative design and support.
- Create and manage video projects with external suppliers.
- Create social media content and manage communities across GVB's various social media channels.
- Manage end-to-end digital projects.

- Establish GVB web presence to boost the Guam brand awareness.
- Maintain a strong online voice through social media.
- Liaise with marketing and sales team to ensure brand consistency.
- Prepares formal written communications including press releases, letters, speeches and talking points as required.
- Provide guidance and support to marketing and PR teams on how to leverage social media to reach and motivate GVB target audiences through paid and earned media programs.
- Build productive relationships with social influencers, content creators and the local tourism industry to drive advocacy for Guam as tourist destination.
- Track and evaluate social media performance and trends to optimize GVB approach and strategies. Maintain GVB's in-country language website.
- Act as the main content manager for GVB's in-country language website and social media channels.
- Assist in the implementation of digital marketing promotions/campaigns/advertising.
- Prepare digital and social media reports to GVB headquarters on a weekly, monthly, and quarterly basis.

Sales & Marketing Manager: Tasked to promote tourism and devising tourism development initiatives and campaigns with the aim of generating annually set visitor arrival numbers and meeting SMART goals. These roles require marketing, public relations and management skills and involve a lot of planning and preparation.

- Possesses a minimum of five (5) years of active sales and marketing experience in the travel and tourism industry.
- Develops a proactive marketing program with strong sales component that enhances the position of the Guam brand.
- Promote the Guam destination to potential visitors by working with the team using a variety of marketing channels that include public relations, travel trade, consumer website, social media, digital strategy and publications.
- Work with team to create consumer content strategy including content distribution, creation and localization.
- Develop a robust marketing program to key travel trade audiences – travel agents and tour operators – designed to inspire and educate on what Guam has to offer to increase share of featured product as well as sales.
- Develops and retains relationship with key travel partners (travel agents, airlines, retail partners)
- Develop consumer-marketing programs, which may include consumer activations, off-line brand immersive experiences and other tactics, in partnership with endemic and non-endemic companies and brands to increase awareness of the Guam brand.
- Develops travel trade strategy to include, but not limited to, the identification of new initiatives to promote Guam to the travel trade
- Determine new strategies to participate in targeted co-opportunities with airlines and travel trade and cooperative marketing opportunities targeting key niche audiences in the Philippines.

- Develop a progressive strategy to align travel trade distribution channels and opportunities for partnerships, including identifying actions to align with wholesalers, online travel agents, airlines, and retail travel agencies.
- Works closely with the team and GVB headquarters to identify and develop a schedule for participation of industry events, tradeshow, sales missions, workshop presentations, and seminars that reflect participation level consistent with the SMART goals set by GVB headquarters.
- Recommends and proposes areas of expansion of product development within the Philippines market.
- Develops an educational strategy and activities to educate and train tour operators and retail agents about Guam, including but not limited to familiarization trips.
- Provide bi-annual survey with the Philippines travel industry.
- Develop and maintain list of top-producing tour operators and niche market operators.
- Maintain regular contacts via sales calls, meetings, and travel trade newsletters.
- Develop and expand engagement of travel agents via utilization of familiarization tours.
- Propose, organize and coordinate familiarization/educational tours.
- Represent Guam at selected travel trade shows and events in market to be jointly determined by GVB headquarters.
- Coordinate co-operative trade programs with select travel partners.
- Supports the achievement of annually set visitor annual numbers and SMART goals.
- Airline liaison and coordination.
- Recommends and facilitates sales calls and trade events to maximize GVB outreach and promotions.
- Supports the development of promotional materials and coordination of collateral production.
- Campaign development and implementation.
- Manage all vendors or sub-agencies hired related to trade and marketing activities.
- Prepare a variety of status reports, post reports, follow-ups, and adherence to goals.
- Communicate new destination product and service opportunities, special developments, and other information relevant to the sales and promotions of the Guam destination.

MICE Planner: Tasked to work alongside the team to develop and implement MICE market initiatives. Main objective is to research, identify opportunities and solicit interest in the marketplace to consider Guam as an ideal destination for MICE travel.

- Possesses a minimum of three (3) years of MICE sales and marketing experience within the last five (5) years.
- Develop a MICE business plan to promote Guam as an ideal destination for MICE groups, targeting potential corporate employees, and organizations.
- Develop a sales product presentation and pitch proposals to potential MICE groups.
- Generate sales development implementation plans.
- Develop MICE collaterals.
- Establish and maintain a database of MICE planners relevant in the marketplace.

- Communicate updated MICE products to potential MICE groups and planners.
- Conduct MICE sales calls.
- Require highly active weekly MICE sales pitches to MICE planners and to generate sales visit calendar and budget covering all determined source cities.

Agency's Responsibilities and Duties include but are not limited to the following:

A. STRATEGIC PLANNING / RESEARCH

- (1) Promote Guam and the Guam brand as a convenient, safe and upscale tourist destination to trade media and travel industry.
- (2) Support the planning and execution of sales, marketing, PR, advertising, online social and digital media and website plans for GVB.
- (3) Support GVB's PR, advertising, sales, marketing, online social and digital media and website strategy, where applicable, in all agreed upon and potential target markets.
- (4) Support GVB's marketing strategy by focusing on affluent experienced travelers, expatriates, corporate/business for group leisure and MICE, weddings/honeymoon, divers, golfers, educational, and other key niche markets.
- (5) Generate airline incentive programs and strategic direction for the development, increase in airlift capacity and retention of air services for both regular schedules and charters.
- (6) Monitor activities of Guam's competition and provide advice to GVB Head Office Marketing Department on strategies to counter competitive initiatives with positive PR, sales and/or advertising.
- (7) Analyze market trends and identify potential opportunities.
- (8) Make timely payments to all persons or firms supplying goods and/or services as part of GVB's sales, marketing, PR, advertising and website activities.
- (9) Advise and bill GVB in a timely manner all applicable sales, marketing, PR, advertising and website remittances made by the Agency for GVB's account and maintain complete and accurate books and records in this regard.
- (10) Prepare an annual fiscal year (FY) sales, marketing, PR, advertising and website plan and budget.
- (11) Stay updated on changes, upgrades, and new developments on Guam and communicates this information to the necessary audiences in the market.
- (12) Assist in the maintenance of accurate Guam MICE information to include GVB's MICE manual and other collaterals.

- (13) Prepare and submit to GVB Head Office a Fiscal Year End Report and Executive Summary that encapsulates all activities performed in the entire year of contract term. The Year End Report shall be in the format and specifications of a report template provided by GVB and due no later than October 15th of each year. Failure to do so will result in penalties to include a 10% deduction from the monthly retainer fee and/or termination of contract if there is continuous delay and/or non-performance.

B. DESTINATION BRANDING

- (1) Consult in the production of sales, PR, and advertising tools in coordination with GVB's marketing strategy in the marketplace as authorized by GVB Head Office. All advertising creative, social, and digital media assets and trade promotion materials need to be developed according to GVB's Guam Brand guideline, which will be provided to the Agency.
- (2) Where and when necessary, work with GVB Head Office to identify, strategize and establish a foothold and reach using the GVB website as a powerful marketing communication tool.

The Agency's responsibility to maintain the GVB website is as follows:

- Must assign dedicated personnel to manage GVB in-country language website.
 - Must be adept in the application and use of GVB's web (CRM) Customer Relationship Manager and the CMS (Content Management System).
 - Must regularly maintain and update GVB's in-country website contents based on the latest information, news, program developments and campaigns in the marketplace and in Guam and maintain an accurate database of contacts in the CRM system.
 - Must provide one new content post on the GVB social and digital media platform accounts and website per week.
 - Must regularly maintain and update the GVB membership directory on the website to make sure the most appropriate customer service personnel are listed in the marketplace.
 - Must perform weekly and monthly web analytics to identify methods to increase website traffic and optimize for website conversions and to record action in reports to GVB.
- (3) Develop Point-of-Sale (POS) collaterals such as posters, manuals, Guam general information brochures, maps, power point destination presentation, reports, flyers and pamphlets, displays, and other marketing tools and print materials in support of sales, marketing, PR, advertising and website activities.
- (4) Work to ensure all activities by the Agency are in line with GVB's marketing strategy with the use of the Guam brand and GVB website.
- (5) Maintain a library of reference information about Guam.

- (6) Utilize to a maximum the GVB in-country language website for ad creatives to build, grow recognition and provide a positive understanding of Guam.
- (7) Maintain a library of Guam photo images, videos, and collateral sales and marketing materials as well as props for well-branded promotional use amongst the travel trade and media sectors.

C. PR / MEDIA / SOCIAL AND DIGITAL MEDIA

- (1) Fully embrace the multi-media consumer touch-point approach to design an integrated media promotion strategy incorporating mobile, real time video, social and digital media, traditional media and offline event channels.
- (2) Analyze the effect of sales, PR, advertising, online social and digital media and website programs and activities implemented and work to improve them. Regularly provide post campaign and post media familiarization tour evaluations to analyze the promotion programs return on investment and recommendations for improvements.
- (3) Work collaboratively and cooperatively with GVB Head Office on select programs, events, and activities in support of GVB's strategy and its SMART goals in the marketplace.
- (4) Prepare media kits to use as sales tools to share with tour agents, airlines, etc. while prospecting for potential visitors to Guam.
- (5) Where applicable, work collaboratively with GVB Head Office Marketing Department on the planning and execution of Special Promotions, Fam Tours, Travel Trade and Consumer Travel Shows, Seminars, events and any other activities as requested and/or agreed upon with the GVB Head Office.
- (6) Promote Guam as a tourist destination by distributing promotional materials supplied by GVB which contains tourist related information such as inbound operators, hotels, restaurants, optional tours, shopping and government regulations to the general public and representatives of the travel industry.
- (7) Develop and implement proactive sales, PR, advertising, online social and digital media, website and marketing programs and activities.
- (8) Conduct crisis communication consulting.
- (9) Work cooperatively with GVB Head Office to counter negative publicity, which may arise.
- (10) Maintain regular contacts with travel writers, editors, publishers, and other related media.
- (11) Develop and create a positive image of Guam via PR and selected means of communication.

- (12) Stimulate the desire for affluent leisure, business, and EXPAT travel to Guam.
- (13) Develop awareness of Guam's attractions and facilities for leisure travel, meetings and incentive travel.
- (14) Seek opportunities for special feature supplements, television documentaries, and location filming for exposure of Guam through print and electronic media.
- (15) Plan press interviews and conferences to generate favorable publicity for Guam.
- (16) Produce and distribute a minimum of three (3) press releases a month about Guam and activities related to Guam with prior review and approval by the GVB Head Office Marketing Department.
- (17) Execute weekly or monthly social media posts, including post sharing about travel destination Guam promoting upcoming events, campaigns, and tourism destination offerings using GVB's official accounts and/or profiles.
- (18) Work closely with GVB's Social Media Strategist to take actions on monthly Social and Digital Media Monitoring reports, both positive and negative and to align GVB's marketing overall strategic goals, global campaign objectives, and emerging technology adaptations.
- (19) Provide a comprehensive media value calculation method to determine how the agency plans to measure success of media campaigns for Guam.
- (20) Actively evaluate travel related mobile applications and develop potential mobile marketing tie-in campaigns.
- (21) Expand relationships with social media influencers, especially on emerging mobile social networks for potential Guam promotion activities and campaigns.
- (22) Develop online video strategies for promoting Guam with short form storytelling techniques that are relevant to the interests of the mobile centric video content consumers.

D. SALES / TRADE

- (1) Conduct sales calls, meetings and presentations to key individuals, organizations and companies in line with GVB's overall sales, PR, advertising, online social media and website strategy.
- (2) Conduct regular monthly or more frequent sales calls to tour operators, travel agents, and airlines already packaging Guam as well as to those who may be interested in adding Guam to their tour programs.
- (3) Must organize and input travel trade, media, etc. contact information into GVB's Customer Relationship Management (CRM) system and be responsible to keep contacts and listing updated.

- (4) Develop a MICE business plan to promote Guam as an ideal destination for MICE groups.
- (5) Where applicable, work with tour agent offices, organizations, corporations, airlines, and regional offices of said entities to ensure good understanding and recognition of Guam.
- (6) Must develop a quarterly sales plan that will encompass formal monthly travel agents' seminars. Representative will invite travel agents, media, and other special interest groups to attend. These meetings should be regularly scheduled for product education and updates.
- (7) Must create Quarterly Sales Call calendar to visit travel agents' offices to deliver the latest Guam product development, campaign information, and collateral sales materials.
- (8) Work with the US Embassy/Consulates, US Commercial Services, the American Chamber of Commerce (AMCHAM), Pacific Asia Travel Association (PATA), Visit U.S.A. Committee, and other such organizations, especially those of the EXPATS living in the marketplace to develop and push Guam packages.

E. ACCOUNT MANAGEMENT

- (1) Respond to all consumer or trade inquiries, oral or written, within four (4) business days of receiving the inquiry. Translated copies of the Agency responses with general translations are to be forwarded to GVB Head Office Marketing Department with attention to the GVB Director of Global Marketing, GVB Philippines Marketing Manager, and GVB Tourism Industry Relations Officer and make it a part of the Monthly Activity Report.
- (2) Prepare and submit to GVB Head Office Marketing Department a Weekly Status Report (WSR) along with complete information on the contact report form, in addition to the Monthly Activity Report (MAR) outlining measures taken by the Agency in promoting Guam as a tourist destination. Each MAR shall be based on the activities performed from the beginning to the end of each calendar month during the term of the contract. Each report must also include all invoices detailing relevant monthly expenses incurred by the Agency along with photocopies of original receipts translated in English in fulfilling its obligations under the contract. The MAR shall be in the format and specifications of a report template provided by GVB Marketing Department and due on the 15th of each following month.
- (3) Prepare and submit to GVB detailed Trip Reports outlining measures taken by the Agency in promoting Guam as a tourist destination during the approved travel. Each report will be based on the activities performed for each trip conducted on behalf of GVB during the term of the contract. Trip reports are to be submitted within ten (10) working days following the conclusion of approved travel.
- (4) Inform GVB of any fact or occurrence that affects GVB's interests, and disclose to GVB any personal, business, or financial interest (including but not limited to any ownership interest in, representation of, or employment by any person or firm providing any product or service that competes with any product or service provided by GVB) that may impair or otherwise affect the Agency's ability to represent GVB's interests to the maximum extent contemplated

by its contract, or that may actually or potentially result in the disclosure by the Agency of any confidential information with respect to GVB or the representation of GVB by the Agency.

- (5) Not enter into contracts on GVB's behalf with artists or other independent contractors who employ the Agency as their agent, with entities owned or controlled by the Agency or entities in which the Agency has an interest, without prior disclosure to and specific written approval by GVB.
- (6) Not perform work itself that it is obligated under the contract out to other parties without prior disclosure to and specific written approval by GVB.
- (7) Cooperate with GVB in providing its services required under the contract.
- (8) Protect and preserve any confidential information and trade secrets generated for and by GVB and disclosed by GVB to the Agency throughout the course of its contractual relationship term plus an additional two (2) years after the contract expires.
- (9) Provide translated copies of pertinent news and industry information of interest to the GVB and Guam.
- (10) Maintain constant and frequent communication with the GVB Head Office.
- (11) Perform work and other assignments as provided by the GVB Head Office Marketing Department.
- (12) Responsible for cost of training, Guam orientation of new staff should staff who is handling any part of the Bureau's account leaves the company in less than two (2) years of appointment to the Bureau's account.

Invoices for Projects. Contractor shall submit invoices itemized in US Currency following completion of Projects approved by GVB. The Parties agree that invoice amounts for this Contract shall be set on a currency exchange rate approved by GVB. The approved US dollar/foreign currency exchange rate is determined based on the previous three-month average TTS rate (i.e. USD to Foreign Currency). Invoicing must be received 60 days upon completion of the project.

Compensation will be for services rendered and based on negotiated rates. A set budget will be allocated for GVB's public relations and marketing representation services on a monthly basis. The budget amount may vary and is subject to change. The contractual obligation of both parties in each fiscal period succeeding the first is subject to a satisfactory performance review, the appropriation and availability of funds therefore.

GVB has a budget allocation for the implementation and execution of various activities such as advertising, public relations programs and special promotions or events as specified in the "Scope of Services". Such activities will be budgeted after due discussions and recommendations from the Agency.

SEE INSTRUCTIONS IN APPENDIX A RELATIVE TO DEMONSTRATING YOUR ABILITY TO

PERFORM THE REQUIRED SERVICES, WHICH SHALL BE THE BASIS OF YOUR PROPOSAL.

1.2 RFP Process

It is in the best interest of the Offeror to register online at www.guamvisitorsbureau.com/news/rfps to download the complete RFP solicitation packet; or by registering at GVB if the packet is obtained at the GVB office at 401 Pale San Vitores Road, Tumon, Guam 96913.

All inquiries pertaining to this RFP are to be addressed to the President & CEO, acting in the capacity of the Chief Procurement Officer, Guam Visitors Bureau, 401 Pale San Vitores Road, Tumon, Guam 96913. From the date of issuance of this RFP until the award of any contract, Prospective Offerors are not permitted to contact GVB, GVB's Board of Directors, GVB employees, and/or the Selection Committee related to this solicitation, except as provided for in these instructions. Offerors who violate this requirement will be disqualified.

The President & CEO or her designee(s) will coordinate all questions through GVB Procurement and will respond in writing. The President & CEO may also be contacted at (671) 646-5278, or via email at procurement@visitguam.org. If an addendum is required, it will be issued by GVB and posted on the GVB website at www.guamvisitorsbureau.com/news/rfps.

If it becomes necessary to revise or amend any part of this RFP, GVB will publish a revision by written addendum on its website and notify all prospective Offerors who have registered. Offerors will be responsible for adhering to the requirements of any addenda to this RFP.

GVB hereby notifies all offerors that it will affirmatively ensure that in any contract entered into pursuant to this solicitation, minority business enterprises will be afforded full opportunity to submit a response to this request for proposal and will not be discriminated against on the grounds of race, color or national origin in consideration for an award.

Offerors are to rely, for information regarding this RFP, on the RFP itself and information provided by the President & CEO as indicated in the introduction to this RFP. GVB is not responsible for any misinformation received from other sources.

The responsibility for submitting a response to this RFP on or before the stated time and date will be solely and strictly that of the Offeror. GVB will in no way be responsible for delays caused by the U.S. Post Office, courier services, or by any entity or by any occurrence.

By submitting a Proposal, the Offeror agrees to accept and abide by the terms of this RFP. GVB reserves the right to reject any or all submittals, to waive any informality or irregularity, and to accept any submittals which it may deem to be in the best interest of GVB and the territory.

1.3 RFP Submission Criteria

- A. Each Offeror shall submit six (6) complete sets of the proposal: one (1) marked "ORIGINAL" and five (5) marked "COPY".
- B. An official authorized to legally bind the Offeror to all RFP provisions contained herein shall sign the proposal. Submittals will be considered incomplete if they do not bear the signature of an agent of the Offeror who is in a position to contractually bind the Offeror.
- C. Terms and conditions differing from those set forth in this RFP may be cause for disqualification of the proposal.
- D. Offeror must designate those portions of their proposal, if any, they believe contain trade secrets or proprietary data which Offeror wants to keep confidential.
- E. **Offeror must organize their proposal into sections that follow the format of this RFP as prescribed in APPENDIX A, with tabs separating each section.** A point-by-point response to all numbered sections, subsections, and appendices is required. If no explanation or clarification is required in the Offeror's response to a specific subsection, the Offeror shall indicate so in the point-by-point response or utilize a blanket response for the entire section with the following statement: **"(Offeror's Name) understands and will comply."**

1.4 Requests for Clarification

- A. It is incumbent upon each Offeror to carefully examine all specifications, terms, and conditions contained in the RFP. Any inquiry regarding this solicitation must be made in writing and in accordance with the requirements of this RFP. To be considered, inquiries must be addressed to GVB's point of contact set forth above.
- B. GVB will issue responses to inquiries in writing prior to the date on which proposals are due. GVB will email, airmail, and post on the GVB website said responses to each person recorded as having been furnished with a copy of this RFP, and prospective Offerors are responsible for ensuring that they receive all such responses. To ascertain whether GVB issued such responses with respect to this RFP, prospective Offerors may contact GVB's point of contact as set forth above.
- C. Prospective offers and Offerors should not rely on any representations, statements, or clarifications not made in this RFP or in a formal GVB response. GVB will not be responsible for any oral representation(s) given by any employee, representative, or other individual. The issuance of a written addendum is the only official method by which interpretation, clarification, or additional information can be given.
- D. Prospective Offerors are advised that, from the date of issuance of this RFP until the award of any contract, they are not permitted to contact GVB Board of Directors or employees, and/or the Selection Committee related to this solicitation, except for GVB's designated point of contact as set forth above. Offerors who violate this requirement will be disqualified.

1.5 Schedule of Events

Offerors must abide by the Schedule of Events as indicated on page 6 of this RFP.

1.6 RFP Closing Date

Proposals shall be submitted to GVB no later than **5:00 p.m. Chamorro (Guam) Standard time, October 28, 2019 (Monday)** at 401 Pale San Vitores Road, Tumon, Guam, 96913. Proposals received after this date and time will not be considered.

1.7 Delivery of Proposals (*FACSIMILE AND E-MAIL OF PROPOSALS WILL NOT BE ACCEPTED*)

All proposals shall be sealed and delivered or mailed to:

ATTN: MS. PILAR LAGUAÑA
President & CEO
Guam Visitors Bureau
401 Pale San Vitores Road
Tumon, Guam 96913

Mark package(s):

YOUR COMPANY NAME
SUBMISSION IN RESPONSE TO
GVB RFP NO. 2020-001
TOURISM DESTINATION MARKETING REPRESENTATION SERVICES IN THE PHILIPPINES
CONFIDENTIAL DOCUMENT ENCLOSED

Note: Please ensure that if a third-party carrier (Federal Express, Airborne, UPS, USPS, etc.) is used, that it is properly instructed to deliver your proposal only to GVB at the address noted above and that the COVER of the package clearly identifies your company name and solicitation number and title. To be considered, a proposal must be received and accepted by GVB before the RFP closing date and time.

1.8 Offeror's Responsibilities

An Offeror, by submitting a proposal, represents that:

- A. The Offeror has read and understands the RFP in its entirety and that the proposal is made in accordance therewith, and;
- B. The Offeror possesses the capabilities, resources, and personnel necessary to provide efficient and successful service to GVB, and;
- C. Before submitting a proposal, each Offeror shall make all investigations and examinations necessary to ensure that they can comply with the requirements affecting the full performance of the contract and to verify any representations made by GVB upon which the Offeror will rely. If the Offeror receives an award because

of its proposal submission, failure to have made such investigations and examinations will in no way relieve the Offeror from its obligations to comply in every detail with all provisions and requirements of the contract, nor will a plea of ignorance of such conditions and requirements be accepted as a basis for any claim by the Offeror for additional compensation or relief.

- D. Failure to comply with instructions on proposal assembly may be subject to point deductions. GVB may also choose not to evaluate, may deem non-responsible, and/or may disqualify from further consideration any proposals that do not follow this RFP format, are difficult to understand, are difficult to read, or are missing any requested information.

1.9 Conflict of Interest

All Offerors shall complete and have notarized the attached disclosure form of any potential conflict of interest that an Offeror may have due to ownership, other clients, contracts, or interests associated with this RFP. (NOTE: Required Affidavits are provided in this RFP.)

1.10 Certificates

GVB reserves the right to require proof that the Offeror is an established business and is abiding by the regulations and laws of Guam, such as but not limited to occupational licenses and business licenses.

Offeror shall attach a copy of its business license. Offeror shall include all current licenses, certifications, and any additional documentation that illustrates the Offeror's qualifications to perform the services specified in this RFP.

1.11 Presentations by Offerors

GVB at its sole discretion may ask individual Offerors to make oral presentations and/or demonstrations without charge to GVB.

GVB reserves the right to require any Offeror to demonstrate to the satisfaction of GVB that the Offeror has the requisite ability to properly furnish the services and requirements of this RFP. The demonstration must satisfy GVB and GVB shall be the sole judge of compliance.

Should oral presentations and/or demonstrations be requested, Offeror must be represented by either the CEO/President and/or the intended GVB Philippines Market Account Director. Offeror may not use service of a 3rd party vendor.

Offerors are cautioned not to assume that presentations will be required and should include all pertinent and required information in their original proposal package.

1.12 Award

GVB reserves the right to award the contract to the Offeror that GVB deems to be the best qualified.

In addition, GVB at its sole discretion, reserves the right to cancel this RFP, to reject any and all proposals, to waive any and all informalities and/or irregularities, or to re-advertise with either the identical or revised specifications, if it is deemed to be in the territory of Guam's best interest to do so.

This RFP does not commit GVB to award a contract. GVB shall not be responsible for any cost or expense, which may be incurred by the Offeror in preparing and submitting the proposal called for in this RFP, or any cost or expense incurred by the Offeror prior to the execution of a contract.

1.13 Records and Right to Audit

The Offeror shall maintain such financial records and other records as may be prescribed by GVB or by applicable federal and local laws, rules, and regulations.

1.14 Offeror's Personnel

- A. The Offeror shall comply with all:
 - 1. Local laws, regulations, and labor union agreements governing work hours; and
 - 2. Labor regulations including collective bargaining agreements, workers' compensation, working conditions, fringe benefits, and labor standards or labor contract matters.
- B. The Offeror shall indemnify and hold GVB harmless from all claims arising out of the requirements of this provision. This indemnity includes the Offeror's obligation to defend and/or resolve, without cost to GVB, any claims or litigation concerning allegations that the Offeror or GVB, or both, have not fully complied with local labor laws or regulations relating to the performance of work required by the contract.

1.15 Termination / Cancellation of Contract

GVB reserves the right to cancel the contract without cause with a minimum thirty (30) days written notice. Termination or cancellation of the contract will not relieve the Offeror of any obligations for any deliverables entered into prior to the termination of the contract (i.e. reports, statements of accounts, etc., required and not received).

Termination or cancellation of the contract will not relieve the Offeror of any obligations or liabilities resulting from any acts committed by the Offeror prior to the termination of the contract.

Termination for Default. GVB shall notify the Offeror in writing of deficiencies or default in the performance of its duties under the contract and the Offeror shall have ten (10) days to correct same or to request, in writing, a hearing. GVB shall hear and act upon same within twenty (20) days from receipt of said request and shall notify the Offeror of said action. The action by GVB shall be either to confirm, in whole or in part, the specified deficiencies or default, or to relieve the Offeror of responsibilities for said deficiencies or default, or find that there are no deficiencies or

default, or such action as deemed necessary in the judgment of GVB. Failure of the Offeror to remedy said specified items of deficiency or default in the notice by GVB within ten (10) days of receipt of such notice of such decision, shall result in the termination of the contract, and GVB shall be relieved of any and all responsibilities and liabilities under the terms and provisions of the contract.

1.16 Independent Contractor Relationship

Offeror shall provide the services required herein strictly under a contractual relationship with GVB and is not, nor shall be, construed to be an agent or employee of GVB. As an independent contractor, the Offeror shall pay any and all applicable taxes required by law and shall comply with all pertinent federal and local statutes. Benefits for Offeror, its employees and subcontractors shall be the sole responsibility of the Offeror including, but not limited to, health and life insurance, mandatory social security, retirement, liability/risk coverage, and workers and unemployment compensation.

The Offeror shall hire, compensate, supervise, and terminate members of its work force, and shall direct and control the manner in which work is performed including conditions under which individuals will be assigned duties, how individuals will report, and the hours individuals will perform.

The Offeror shall not be provided special space, facilities, or equipment by GVB to perform any of the duties required by the contract nor shall GVB pay for any business, travel, or training expenses or any other contract performance expenses not specifically set forth in the specifications.

Prior to commencing work, the successful Offeror will be required to sign a written contract incorporating the specifications and terms of the RFP and the response thereto. The contractual obligation of both parties in each fiscal period succeeding the first is subject to the appropriation and availability of funds therefore.

Upon expiration of the final contract term, the President & CEO may have the option to extend contract for a period not to exceed [90 days] from the ending term date, or until such time GVB is able to secure a new contract.

1.17 Assignment/Subcontract

The Offeror shall not assign, transfer, convey, sublet, or otherwise dispose of any award or of any of its rights, title, or interests therein, without the prior written consent of GVB. Subcontractors shall be subject to all provisions of the resulting contract. GVB shall approve any requests for assignments and/or subcontracting prior to execution.

1.18 Governing Laws

Except to the extent federal law is applicable, the laws and regulations of Guam shall govern the interpretation, effect, and validity of the RFP and any contract resulting from this RFP. Venue of

any court action shall be in Guam. In the event that a suit is brought for the enforcement of any term of the contract, or any right arising there from, the parties expressly waive their respective rights to have such action tried by jury trial and hereby consent to the use of non-jury trial for the adjudication of such suit.

Any dispute arising under or out of this RFP and/or contract is subject to the provisions of Title 2 Guam Administrative Rules and Regulations, Division 4 (Procurement Regulations), Chapter 9 (Legal and Contractual Remedies); Title 5 Guam Code Annotated, Chapter 5 (Guam Procurement Law), Article 9 (Legal and Contractual Remedies); and any other applicable laws, statutes, or regulations.

1.19 Indemnification of GVB

The Offeror shall indemnify, hold harmless, and defend GVB, its officers, agents, and employees from or on account of any claims losses, expenses, injuries, damages, actions, lawsuits, judgments, or liability resulting or arising from Offeror's performance or nonperformance of services pursuant to the contract, excluding any claims, losses, expenses, injuries, damage, or liability resulting or arising from the actions of GVB, its officers, agents, or employees. The indemnification shall obligate the Offeror to defend at its own expense or to provide for such defense, at GVB's option, any and all claims and suits brought against GVB, which may result from Offeror's performance or nonperformance of services pursuant to the contract.

1.20 Modifications Due to Public Welfare or Change in Law

GVB shall have the power to make changes in the contract as the result of changes in law and to impose new rules and regulations on the Offeror under the contract relative to the scope and methods of providing services as shall, from time-to-time, be necessary and desirable for the public welfare. GVB shall give the Offeror notice of any proposed change and an opportunity to be heard concerning those matters. The scope and method of providing services as referenced herein shall also be liberally construed to include, but is not limited to, the manner, procedures, operations and obligations, financial or otherwise, of the Offeror. In the event of any future change in federal or Guam laws, GVB materially alters the obligations of the Offeror, or the benefits to GVB, then the contract shall be amended consistent therewith. Should these amendments materially alter the obligations of the Offeror, then the Offeror or GVB shall be entitled to an adjustment in the rates and charges established under the contract. Nothing contained in the contract shall require any party to perform any act or function contrary to law. GVB and the Offeror agree to enter into good faith negotiations regarding modifications to the contract, which may be required in order to implement changes in the interest of the public welfare or due to change in law. When such modifications are made to the contract, GVB and the Offeror shall negotiate in good faith, a reasonable and appropriate adjustment for any changes in services or other obligations required of the Offeror directly and demonstrably due to any modification in the contract under this clause.

1.21 Force Majeure

GVB and the Offeror will exercise every reasonable effort to meet their respective obligations as outlined in the RFP and the ensuing contract, but shall not be liable for delays resulting from force majeure or other causes beyond their reasonable control, including but not limited to, compliance

with any government law or regulation, acts of God, acts or omissions of the other party, government acts or omissions, fires, strikes, national disasters, wars, riots, transportation problems, and/or any other cause whatsoever beyond the reasonable control of the parties. Any such cause will extend the performance of the delayed obligation to the extent of the delay so incurred.

1.22 Confidential or Proprietary Information

Proposals of Offerors who are not awarded the contract shall not be opened to public inspection, but will be part of the official procurement record. After award, the proposal of the Offeror receiving a contract will become available for public inspection. If the Offeror selected for award has requested in writing upon submission of Proposal the non-disclosure of trade secrets or other proprietary data so identified, GVB shall examine the designated information to determine whether such information shall be considered proprietary. If GVB and Offeror are unable to agree as to the disclosure of certain portions of Offeror's proposal, GVB shall inform the Offeror in writing what portion of the proposal will be disclosed and that, unless the Offeror withdraws the proposal, or protests under 5 GCA Article 9 (Legal and Contractual Remedies) of the Guam Procurement Law, the information may be so disclosed. (See also Title 2, Guam Administrative Regulations, Division 4, Section 3114(h)(1)).

1.23 Submission of Fee(s)

The Offeror determined to be best qualified will be notified to submit to GVB, at a time specified by GVB and prior to commencement of negotiations, their fee to perform the required services.

SECTION II EVALUATION PROCEDURE AND CRITERIA

2.0 Evaluation Process

Selection of the best qualified offeror will be based on the qualifications, experience, and commitment of the Offeror's lead and support individuals proposed for this RFP, and the Offeror's plan of action. GVB plans to negotiate a contract with the best qualified Offeror for the required services at a compensation rate determined in writing to be fair and reasonable.

2.1 Evaluation Committee

The GVB President & CEO will form an Evaluation Committee. Evaluations may be conducted as a group or individually, however, each Evaluator shall use the same evaluation form and the results compiled to present a cumulative score with recommendation(s) to the President & CEO. The President & CEO shall then request the approval of GVB's Board of Directors approval to enter into negotiations with the best-qualified Offeror.

2.2 Evaluation Criteria & Scale

The Evaluation Committee will review and evaluate all offers according to the established criteria contained based on a maximum possible value of 100 points. All proposals must include the following and will be scored by point scale provided:

A. QUALITY AND DEPTH OF TEAM.....20 POINTS

An Offeror shall provide GVB with relevant information clearly demonstrating the Offeror's financial position, related experience, examples of past performance, demonstrated knowledge of the Philippines market served, and the intended joint venture partners, sub-offerors and/or resource providers. To include but not be limited to:

1) General Company Information

- a) Offeror's establishment, development, and accomplishments;
- b) Locations of business headquarters and of all branch offices and/or divisions;
- c) The number of years in business;
- d) The number of years providing services relevant to the work described in this RFP and a narrative of the work performed;
- e) A list of all professional and business affiliations;
- f) The identification of all threatened or pending litigation and business disputes involving the Offeror; and
- g) A description of the Offeror's facilities, office space, and other physical assets available to the Offeror to perform the work described in this RFP.

2) Major Sub-offerors

The Offeror shall provide a list of each intended major sub-offeror expected to have subcontract in excess of ten (10) percent of the Offeror's annual contract price, indicating for each sub-offeror the following:

- a) Company name, address, phone, fax, and website;
- b) Contact person name, address, phone, email;
- c) Number of years this subcontract has been used by your company;
- d) Products and services offered;
- e) Planned products and services usage; and
- f) Examples with a minimum two (2) sub-offeror's applicable work;

3) Current Policies

Include a copy of the Offeror's policies, procedures and/or plan to procure goods and services from sub-offerors. GVB will review these documents to evaluate the ability of the Offeror to exercise appropriate internal controls to ensure adequate competition and maintain public trust in the use of public funds.

4) Organization Chart

Offeror must provide an organization chart reflecting the position of each staff and line of responsibility/supervision, including position title, name, and full-time equivalency.

5) Financial Resources

Provide proof of the Offeror's ability to utilize its own financial resources to fund at least two (2) months of the Services described in its Sales and Marketing Plan and Budget, including reliable proof of financial capacity to obtain immediate access to those resources (e.g., financial statements; letter of credit; cash deposit).

6) Accounting System

Describe how the Offeror's accounting system will:

- a) Accurately estimate and timely record actual expenditures for this contract;
- b) Accurately allocate and timely record all actual expenditures to the various budget categories (see Appendix A-6 for reference), Annual and Monthly Expenditure Plan Worksheet;
- c) Accurately estimate and timely record actual expenditures of change orders and modifications;
- d) Make certain only expenses that are allowable and allocable are charged against any reimbursable expense, change order, or modification of the contract issued under this RFP.

7) GVB Account Staffing

- a) Proposed Staffing. The Offeror shall describe the proposed staffing pattern, minimum qualifications (including experience), client/staff ratio and proposed capacity appropriate for the initial operations, full performance, and surge capability. Describe the proposed allocation of staff to key locations and key accounts and the planned geographic locations of staff. The Offeror shall provide information on the staffing levels to be assigned to the services for each month of the contract term by type of position. Offeror should note GVB's Philippines Organization Chart as shown in Appendix A-8.
- b) Identify Team. The Offeror shall identify and define the planned team members, including the Account Director and other key employees and members of the Offeror's team who will be solely dedicated to the performance of the scope of work on behalf of Guam and the GVB.
- c) Supervision and Training. The Offeror shall describe its ability to supervise, train and provide administrative direction relative to the delivery of the proposed services.

B. DEMONSTRATED SUCCESS AND EXPERTISE THROUGH PAST PERFORMANCE**20 POINTS**

The Offeror shall provide a complete disclosure of its relevant experience in tourism destination marketing described below.

1) Experience

- a) Describe the Offeror's experience within both the Philippines market and Guam's tourism industry.

- b) Include a description of the Offeror's experience and past performance history on destination marketing services engagements, including the experience and past performance history of the Account Director, who will be exclusively assigned to perform the work described in the Proposal.

The Offeror may provide information on problems encountered on the previous contract and subcontracts identified and corrective action taken. (Be specific in identifying a problem and describing its resolution.)

The Offeror may submit evidence that verifies receipt of recognized quality awards or certifications, including a description of the award and documentation setting the rationale or criteria for the award.

Offerors that do not have past performance on similar contracts shall state and provide an explanation in the Proposal. Such Offerors shall submit references that can provide past performance information regarding predecessor companies, key personnel with relevant experience who will perform the services under this RFP, or sub-offerors that will perform major or critical aspects of the requirement when such information is relevant to the RFP solicitation.

- c) Provide at least three (3) examples of creative content prepared for clients by the Offeror. Examples must be reduced to print form.
- d) An Offeror shall also provide no less than three (3) and no more than five (5) case studies, representing at least three in the following five (5) areas:
- (i) Demonstrating your familiarity with both the Philippines market and Guam's tourism industry;
 - (ii) Demonstrating your familiarity with Guam and its Chamorro culture and communities;
 - (iii) Demonstrating experience in finding and using market research conducted within the Philippines market;
 - (iv) Demonstrating experience in integrated target annual tourism marketing projects deployed within the Philippines market (include target market identification strategy, brand strategy, supporting online and offline activities); and
 - (v) Demonstrating the ability to adapt annual tourism marketing projects to changing market conditions.
- e) Describe a minimum of three (3) past work experiences that reflect the tracking of key performance indicators to targeted results, including the measurement methodology used.

2) Client References

The Offeror shall provide three (3) customer reference listings and related contact information of customers who have used, or are currently using, Offeror's services in the area of tourism marketing. For each reference include the following information:

- a) Client's name, address, phone number, email;
- b) Contracting Officer's name and title;
- c) Types of services provided;
- d) Total contract price (or subcontracted portion);
- e) Geographic coverage of services provided; and
- f) The Offeror's current client list.
- g) A full disclosure of any partnership, investment, affiliation, contract, and/or collaboration the Offeror has entered into with any entity or company which will provide services to the GVB under the Offeror's Proposal and that also does work for a client in a competitor's market (see Appendix A-7 for reference) and/or with members of the travel and tourism industry within the Territory of Guam.
- h) A list of all professional and business affiliations (i.e. memberships or board seats on different business or non-profit organizations). A description of the processes and procedures that will be used within the Offeror's company to prohibit the disclosure of competitive sensitive information acquired and/or provided through the performance of services on behalf of Guam and the GVB to any client or affiliate representing or associated with a competing market (see Appendix A-7 for reference). This may take the form of an information barrier, such as a "clean room", "white room", or other forms of a firewall.

C. MARKETING APPROACH: SALES & MARKETING PLANS - LEISURE & GROUP/MICE.....40 POINTS

Offerors must present two (2) comprehensive marketing plans, referred to as a **SALES AND MARKETING PLAN (SMP)** referenced in Appendix A-3. These plans will lay out all the campaigns and activities that the contractor will accomplish during the contract period for **LEISURE TRAVELERS** (see Appendix A-3 for reference) as well as to **GROUP/MICE TRAVELERS** (see Appendix A-4 for reference).

A successful SMP should do the following:

- Drive visitation and increase travelers and visitor expenditures for Guam.
- Generate, achieve and exceed key performance indicators (KPI's) such as: Sales Measures, Advertising Measures, Public Relations Measures, Web Analytics, and Social Media Metrics. Any interested Offeror must submit KPI worksheets for Leisure and Group/MICE (see Appendix-3 for reference).

- Target lifestyle market segments that have the greatest measurable return on investment.
- Continue to focus marketing on markets that have high-spending visitors and market segments that have higher trip expenditures.
- Collaborate with Guam's visitor industry to optimize results and leverage resources.
- Create campaigns that reinforce the unique attributes of Guam.
- Maintain the cultural integrity of the Chamorro language, customs and practices, music, dance, cultural and historic sites, and imagery in all marketing materials.
- Increase awareness, familiarization, and understanding of the diversity of Guam's people, place, and culture.
- Maintain and develop new air service to Guam.
- Stimulate and grow market share against competing destinations.
- Employ the use of technology (for example, mobile apps, gamification) to promote Guam, engage the consumer, and enhance the visitor experience.
- Assist with development of a Guam cruise line industry.
- Promote Guam as a Group and Meetings, Incentives, Conventions and Exhibition (MICE) destination.
- Focus marketing and enhance product development to build desire to visit during low and shoulder-seasons.
- Strengthen marketing that will increase attractions and activities— spending.
- Expand research efforts to analyze long-term travel trends to identify segments of high value and next generation of travelers.
- Develop brand awareness in the future generation of travelers.

In addition, the Offerors' proposal shall address the following:

- Ensure the integration of marketing messages across all marketing vehicles to include marketing and PR. Ensure and report that agreed messaging is resonating in target markets among target consumers and travel trade.
- Further develop online distribution channels. Digital Marketing, to include but not limited to, emphasis on social media, influencers, virtual and augmented reality, and user generated content.
- Establish and maintain relationships and partnerships with the travel trade for promotional and educational purposes.
- Maintain a balance between travel trade and consumer promotions to keep Guam at the forefront.
- Increase exposure of experiential offerings across Guam.

- Ensure proper and accurate representation of Chamorro culture, traditions, and arts through the training of staff and travel trade.
- Added focus on attracting repeat visitors from Philippines.
- Ensure the proposal is metrics driven and tied to the strategic plan of the GVB.
- Offeror will be referred to in all marketing materials as Guam Visitors Bureau Philippines (GVBPI).

D. BUDGET PLANNING AND PROJECT EXECUTION.....20 POINTS

Offeror shall prove budget planning and project execution based on the exercise proposed in Appendix-6 using an annual and monthly 2020 expenditure plan based on the amount of **USD TWO HUNDRED THOUSAND DOLLARS (\$200,000.00 USD)**. The 2020 Annual and Monthly Expenditure Plan Worksheet is attached (see Appendix A-6 for reference). In addition, all deliverables should be itemized and quantified to simplify the creation of a pay schedule.

GVB reserves the right to use any information or additional references deemed necessary to establish the ability of the Offeror to perform the conditions of the contract. Negative references may be grounds for proposal disqualification.

2.3 Investigation and Rejection

GVB reserves the right to conduct any investigation deemed necessary as to the background, qualifications, experience, and record of performance of any Offeror, and to reject any or all proposals if deemed necessary in the public interest. GVB shall review and determine whether an Offeror has the necessary qualifications, staffing, management, and experience required to properly conduct the work in accordance with all applicable laws, statutes, and regulations.

SECTION III INSTRUCTIONS TO OFFERORS

3.0 Defined Terms

The terms used in these Instructions to Offerors are defined in Guam's procurement laws and regulations have the same meanings assigned to them in this RFP. The term "Offeror" means one who submits a proposal directly to GVB, as distinct from a sub-offeror who submits a proposal to the Offeror. The term "successful Offeror" means the best-qualified Offeror for the required services to whom GVB (on the basis of GVB's evaluation as hereinafter provided) makes an award. The term "request for proposals documents" includes the invitation to submit a proposal, instructions to Offerors, and all addenda. The term "GVB" means the Guam Visitors Bureau and vice versa. The term "price data" are factual information concerning prices, including profit, for supplies, services, or construction substantially similar to those being procured. In this definition, "prices" refer to offered or proposed selling prices, historical selling prices, and current selling prices of such items. This definition of "prices" refers to data relevant to both prime and subcontract prices. The term "cost data" are information concerning the actual or estimated cost of labor,

material, overhead, and other cost elements which have been actually incurred or which are expected to be incurred by the contractor in performing the contract.

3.1 Type of Procurement

This procurement is a Request for Proposal (RFP).

3.2 Language of Proposal

The proposal prepared by the Offeror and all correspondence and documents relating to the proposal exchanged by the Offeror and GVB shall be written in the English language. Supporting documents and printed literature furnished by the Offeror with the proposal may be in another language provided they are accompanied by an appropriate translation of relevant passages in the English language. For the purpose of interpretation of the proposal, the English language translation shall prevail.

3.3 Familiarity with Laws

The Offeror is assumed to be familiar with all U.S. federal and Guam laws that in any manner affect the work to be performed under this RFP. Ignorance on the part of the Offeror will in no way relieve them from responsibility.

3.4 Signature on Proposal

The Offerors must sign their proposals correctly. If the proposal is made by an individual, said individual's name and mailing address must be shown. If made by a firm or partnership, the name and mailing address of each member of the firm or partnership must be shown. If made by a corporation, the person signing the proposal shall show the name of the country, state, or territory under the laws of which the corporation was chartered, and the names and business address of its president, secretary, and treasurer. A proposal submitted by a joint venture must be accompanied by the document of formation of the joint venture, duly registered and authenticated by a notary public, in which is defined precisely the conditions under which it will function, its period of duration, the persons authorized to represent and obligate it, the participation of the several firms forming the joint venture, the principal member of the joint venture, and address for correspondence for the joint venture. The Offeror is advised that the joint venture agreement must include a clause stating that the members of the joint venture are severally and jointly bound by the terms of the contract.

3.5 Currencies of Proposal and Payment

All rates and prices in the proposal and all payments to the Offeror shall be in the currency of the United States of America.

3.6 Modification or Withdrawal of Proposals

Proposals may be modified or withdrawn at any time prior to the submission date.

3.7 Receipt, Opening and Recording of Proposals

Upon receipt, each proposal and/or modification will be time-stamped, held in a secure place, and not be opened until the proposal closing date. The only acceptable evidence to establish the date and time of receipt at GVB is the date and time stamp of the GVB Office on the wrapper or other documentary evidence of receipt maintained by GVB. Proposals and modifications shall not be opened publicly but shall be opened in the presence of two or more GVB procurement officials. After the date established for receipt of proposals, a registrar of proposals will be prepared which shall include all proposals, the name of each Offeror, the number of modifications received, if any, and a description sufficient to identify the service item offered. The registrar of proposals shall be opened to public inspection only after award of the contract. Proposals and modifications shall be shown only to GVB procurement personnel having an interest in them.

3.8 Evaluations and Discussions

- A. Evaluation: GVB will evaluate all proposals submitted and may conduct discussions with any Offeror. The purpose of such discussions shall be to:
 - 1. Determine in greater detail such Offeror's qualifications; and
 - 2. Explore with the Offeror the scope and nature of the required services, the Offeror's proposed method of performance, and the relative utility of alternative methods of approach.
- B. Non-Disclosure of Information: Discussions shall not disclose any information derived from proposals submitted by other Offerors, and GVB shall not disclose any information contained in any proposals until after award of the proposed contract has been made. The proposal of the Offeror awarded the contract shall be opened to public inspection except as otherwise provided for in the contract. The proposals of the Offerors who are not awarded the contract shall not be opened to public inspection.
- C. Selection of the Best Qualified Offeror: Upon completion of the validation of qualifications, evaluations, and discussions, GVB shall select, in the order of their respective qualification ranking, no fewer than three (3) acceptable Offerors, or such lesser number if less than three (3) acceptable proposals were received, deemed to be the best qualified to provide the required services.
- D. Submission of Cost or Pricing Data: The Offeror determined to be the best qualified shall be required to submit cost or pricing data to GVB at a time specified by GVB prior to the commencement of negotiations.

3.9 Negotiations

- A. General: GVB shall negotiate a contract with the best-qualified Offeror for the required services at a compensation determined in writing to be fair and reasonable.
- B. Elements of Negotiation: Contract negotiations shall be directed toward:

1. Making certain that the Offeror has a clear understanding of the scope of work, specifically, the essential requirements involved in providing the required services.
2. Determining that the Offeror will make available the necessary personnel and facilities to perform the services within the required time.
3. Agreeing upon compensation, which is fair and reasonable, taking into account the estimated value of the required services, and the scope, complexity, and nature of such services.

3.10 Successful Negotiation of Contract With Best-Qualified Offeror

If compensation, contract requirements, and contract documents can be agreed upon with the best-qualified Offeror, and subject to Board approval, the contract shall be awarded to that Offeror. Written notice of award shall be public information and made a part of GVB's procurement file.

3.11 Failure to Negotiate Contract With Best-Qualified Offeror

- A. If compensation, contract requirements, or contract documents cannot be agreed upon with the best qualified Offeror, a written record stating the reasons therefore shall be placed in the procurement file and GVB shall advise such Offeror of the termination of negotiations which shall be confirmed by GVB's written notice to such Offeror.
- B. Upon failure to negotiate a contract with the best-qualified Offeror, GVB may enter into negotiations with the next most qualified Offeror. If compensation, contract requirements, and contract documents can be agreed upon, then the contract shall be awarded to that Offeror. If negotiations again fail, negotiations shall be terminated as set forth in paragraph 3.11(A) above and new negotiations shall commence with the next qualified Offeror.
- C. Should GVB be unable to negotiate a contract with any of the Offerors initially selected as the best qualified Offerors, offers may be resolicited, or additional Offerors may be selected based on original, acceptable submissions in the order of their respective qualification ranking and negotiations may continue until an agreement is reached and the contract is awarded.

3.12 Cancellation of Solicitation; Delays

GVB reserves the right to cancel or to withdraw this RFP as provided in law and regulation, to delay any GVB determination required by the RFP, or to reject all proposals, or any individual Proposal in whole or in part at any time prior to the final award in the best interest of GVB as provided in law and regulation. The reasons for the cancellation, delay, or rejection shall be made a part of the procurement file and shall be available for public inspection.

- A. After opening of the proposals, but prior to award, all proposals or any individual

proposal in whole or in part, may be rejected when GVB determines in writing that such action is in the territory of Guam's best interest for reasons including but not limited to:

1. The supplies or services being procured by this solicitation are no longer needed.
2. Ambiguous or otherwise inadequate specifications were part of the solicitation.
3. The solicitation did not provide consideration of all factors of significance to the territory.
4. The proposals only offer prices, which exceed available funds, and it would not be appropriate to adjust quantities to come within available funds.
5. All otherwise acceptable proposals received contain unreasonable prices.
6. There is reason to believe that the proposals may not have been arrived at in open competition, and/or that there was collusion between Offerors and/or the proposals were not submitted in good faith.

If this RFP is cancelled or all the proposals have been rejected prior to final award, notice of cancellation or rejection shall be sent to all Offerors. The reasons for the cancellation or rejection shall be made a part of the procurement file and shall be available for public inspection.

B. GVB may reject any individual proposal in whole or in part when such rejection is in the best interest of the territory. Reasons for rejecting a proposal in whole or in part include but are not limited to:

1. GVB has determined that the Offeror is not a responsible Offeror pursuant to 2 GAR, Div. 4, Chap. 3, §3116.
2. The proposal is non-responsive, that is, it does not conform in all material respects to the RFP.
3. The offered supply or service in the proposal is unacceptable by reason of its failure to meet the requirements of the specifications or permissible alternatives or other acceptable criteria set forth in the RFP.

3.13 Disqualification of Proponent

More than one proposal from an individual, firm, partnership, corporation, or association under the same or different names will not be considered. Reasonable grounds for believing that an Offeror has an interest in more than one (1) proposal for the same work will cause the rejection of all proposals in which such Offeror is believed to have an interest. Any or all proposals will be rejected if there is reason to believe that collusion exists among the Offerors and no participants of such collusion will be considered in future request for proposals for the same work. Proposals in which the prices obviously are unbalanced will be rejected. Proposals submitted by Offerors who do not meet the evaluation criteria will not be considered for review by GVB.

3.14 Right to Reject Proposal

GVB reserves the right to reject any or all Proposals in accordance with law and regulation, and to waive technical errors, or minor informalities, or to accept any proposals in part.

3.15 Award of Contract

The award of contract, if it is awarded, will be awarded to the best qualified Offeror for the required services at a compensation determined in writing to be fair and reasonable, and subject to the approval of the Board. In no case will the award be made until GVB has completed all necessary investigations into the responsibility of the proposed Offeror, and GVB is satisfied that the proposed Offeror is qualified to do the work and has the necessary organization, capital, and equipment to carry out the provisions of the contract to GVB's satisfaction within the time specified.

3.16 Execution of Contract

The Offeror which is determined to be the best qualified, or the next best qualified Offeror should GVB cease contract negotiations with better qualified Offerors, shall sign the necessary agreement entering into a contract with GVB, and return a fully executed contract, containing the terms mutually agreed upon by the parties, to GVB within **seven (7) calendar days** after GVB determines in writing that the Offeror's requested compensation for the required services is fair and reasonable.

3.17 Addenda

Any amendment, modification, or addenda issued by GVB, prior to the established due date of the proposals, for the purpose of changing the intent of the plans and specifications clarifying the meaning, or changing any of the provisions of this RFP, shall be binding to the same extent as if originally required by this RFP. Any addenda issued by GVB will be sent to all Offerors in duplicate. Notice may also be obtained by accessing GVB's web site. The Offerors shall acknowledge receipt of the same by their signatures on one copy, which is to be returned to GVB, and said copy shall accompany the Offerors respective proposals. Acknowledgment may also be made in writing or by email.

3.18 Monthly Activity Reports

As a vehicle for monitoring and measuring the services procured by this solicitation, the Agency shall record its representation performance on required report formats prescribed by GVB on a scheduled basis as detailed in the Scope of Services in this RFP. Failure to submit such reports may result in the delay or forfeiture of payment due to the Agency.

3.19 Invoicing, Payment Terms and Conditions

All applicable invoices from the Offeror who is awarded the contract arising from this RFP shall include supporting documents (i.e., timesheets, shipping invoices, consumable listings, receipts, etc.). All supporting documents must be reviewed and approved by GVB prior to invoice submittal for charges. All applicable GVB approved invoices will be paid net thirty (30) days from the date the invoices are received by GVB. Payment shall be made using a method mutually agreed upon

by GVB and the successful Offeror. Applicable invoices must be submitted no later than three (3) months after completion of any given task or project. Failure to do so may result in forfeiture of payment.

3.20 Taxes

The successful Offeror shall be liable for all applicable taxes and duties. GVB shall have no tax liability under this contract arising from this RFP. Specific information on taxes may be obtained from the Department of Revenue and Taxation, Government of Guam.

3.21 Licensing

GVB will not consider for award any proposal submitted by an Offeror who has not complied with Guam's business and/or other licensing laws. Specific information on licenses may be obtained from the Department of Revenue and Taxation, Government of Guam.

3.22 Disclosure of Major Shareholders

As a condition of submitting a proposal in response to this RFP, all Offerors, whether they are partnerships, sole proprietorships, or corporations, shall submit an affidavit executed under oath that lists the name and address of any person who has held more than ten (10) percent of the outstanding interest or shares in said partnership, sole proprietorship, or corporation, at any time during the twelve (12) month period immediately preceding submission of the proposal made in response to this RFP. The affidavit shall contain the name and address of any person who has received or is entitled to receive a commission, gratuity, or other compensation for procuring or assisting in obtaining business related to this RFP for the Offeror and shall also contain the amounts of any such commission, gratuity, or other compensation. The affidavit shall be open and available to the public for inspection and copying. Each affidavit shall be prepared and notarized at the time of signing, and any such affidavits made and/or notarized prior to the issuance of, or after the due date of this RFP shall be deemed unacceptable resulting in the proposal to be deemed non-responsive to this RFP.

3.23 Local and Veteran Procurement Preference

Offerors who seek local procurement preference may request it as part of their proposals, for GVB's consideration. Only Offerors who qualify for local procurement preference pursuant to 5 GCA §5008 may receive said preference by GVB. The GVB will employ where applicable a service-disabled veteran owned business preference in accordance with 5 GCA §5011.

3.24 Non-Collusion Affidavit and Conflict of Interest Disclosures

Offerors must submit a non-collusion affidavit and conflict of interest disclosures in the form provided with this RFP. Failure to submit said affidavit and disclosures shall result in the Offeror's proposal to be deemed non-responsive to this RFP, and such proposal shall not be considered for award.

3.25 Restrictions Against Contractors Employing Sex Offenders from Working at Government of Guam Venues

The Offeror must submit with their proposal an affidavit acknowledging their responsibilities pursuant to 5 GCA § 5253, Restriction Against Contractors Employing Convicted Sex Offenders from Working at Government of Guam Venues. Per this statute, the Offeror must affirm that:

1. No person providing services on behalf of the contractor has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA, or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and;
2. That if any person providing services on behalf of the contractor is convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry, that such person will be immediately removed from working at said agency and that the administrator of said agency be informed of such within twenty-four (24) hours of such conviction.

3.26 Compliance with Wage Laws

The Offer who is awarded a contract shall pay employees, at a minimum, in accordance with the Wage Determination for Guam issued and promulgated by the U.S. Department of Labor for such labor as is employed in the direct delivery of contract deliverables to GVB. In the event of a renewal of the contract, the Wage Determination promulgated by the U.S. Department of Labor on a date most recent to the renewal date of the contract shall apply to that renewal contract. In addition to the applicable Wage Determination, the contract shall contain provisions mandating health and similar benefits for employees, such benefits having a minimum value as detailed in the Wage Determination promulgated by the U.S. Department of Labor and shall contain provision guaranteeing a minimum of ten (10) paid holidays per annum for each employee.

The Offeror is required to execute the Declaration Re Compliance with U.S. DOL Wage Determination and submit the executed declaration with the Offeror's proposal. NOTE: Required Affidavits are provided in this RFP.

3.27 Representation Regarding Gratuities and Kickbacks

The Offeror represents that it has not violated, is not violating, and promises that it will not violate the prohibition against gratuities and kickbacks set forth in §11206 (Gratuities and Kickbacks) of the Guam Procurement Regulations.

3.28 Prohibition in re Contingent Fees

The Offeror represents that it has not retained a person to solicit or secure a territorial contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except for retention of bona fide employees or bona fide established commercial selling agencies for the purpose of securing business.

3.29 Representation Regarding Ethical Standards

The bidder, offeror, or contractor represents that it has not knowingly influenced and promises that it will not knowingly influence a government employee to breach any of the ethical standards set forth in 5 GCA Chapter 5 Article 11 (Ethics in Public Contracting) of the Guam Procurement Act and in Chapter 11 of the Guam Procurement Regulations.

3.30 Condition of Contract

As a condition of contract, contractor will agree to indemnify, defend and hold harmless the GVB and the Government of Guam in all actions and from all liability in tort or contract arising from contractor performance of a contract.

3.31 Contact for Contract Negotiation

If your firm is selected as the best qualified to perform the services as described herein, please designate a person whom we may contact for prompt negotiation by filling out Form 1, attached.

3.32 Notice of Award

GVB will notify all Offerors of the results of the award. Written notice of award will be public information and made a part of the contract file.

***** END OF SECTION III: Instructions to Offerors *****

FORM 1

CONTACT FOR CONTRACT NEGOTIATION

RFP NUMBER: GVB RFP NO. 2020-001

NAME	
TITLE	
COMPANY	
MAILING ADDRESS	
TELEPHONE NUMBER	
FACSIMILE NUMBER	
EMAIL	

**APPENDIX A
GVB RFP 2020-001**

PROPOSAL OUTLINE & CONTENTS

The Proposal should utilize a numerical outline, with titles/subtitles, which are consistent with the following outline:

- I. TABLE OF CONTENTS**
- II. INTRODUCTORY LETTER**
- III. QUALITY AND DEPTH OF TEAM**
- IV. DEMONSTRATED SUCCESS AND EXPERTISE THROUGH PAST PERFORMANCE**
- V. ACCOUNT ADMINISTRATION AND OVERHEAD**
- VI. METRICS & REPORTING**
- VII. MARKETING APPROACH: SALES & MARKETING PLANS - LEISURE & GROUP/MICE**
- VIII. BUDGET PLANNING AND PROJECT EXECUTION**

Each section is described as follows:

TABLE OF CONTENTS

The Contents of the Proposal should be in the order specified and reflected to the use of tabs/dividers.

INTRODUCTORY LETTER

The Introductory Letter must be on the official letterhead of the company that will provide the work and must be signed by an individual authorized to legally bind the Offeror along with the corporate seal, if any. If the signer is not the president or equivalent principal officer if not a corporation, evidence shall be submitted showing the individual's authority to bind the Offeror.

The letter must include complete geographic, telephonic, and electronic contact information for a) the business headquarters, b) authorized signer, c) RFP contact person, d) primary person who will be responsible for performing the scope of the work described in the Proposal.

QUALITY AND DEPTH OF TEAM

An Offeror shall provide the GVB with relevant information clearly demonstrating the Offeror's financial position, related experience, examples of past performance, demonstrated knowledge of the Philippines market served, and the intended joint venture partners, sub-offerors and/or resource providers. To include but not be limited to:

A. General Company Information

- (1) Offeror's establishment, development, and accomplishments;
- (2) Locations of business headquarters and of all branch offices and/or divisions;
- (3) The number of years in business;

- (4) The number of years providing services relevant to the work described in this RFP and a narrative of the work performed;
- (5) A list of all professional and business affiliations;
- (6) The identification of all threatened or pending litigation and business disputes involving the Offeror;
- (7) A description of the Offeror's facilities, office space, and other physical assets available to the Offeror to perform the work described in this RFP;

B. Major Sub-offerors

The Offeror shall provide a list of each intended major sub-offeror expected to have a subcontract in excess of ten (10) percent of the Offeror's annual contract price, indicating for each sub-offeror the following:

- (1) Company name, address, phone, fax, and website;
- (2) Contact person name, address, phone, email;
- (3) Number of years this subcontract has been used by your company;
- (4) Products and services offered;
- (5) Planned products and services usage; and
- (6) Examples (minimum two (2) of sub-offeror's applicable work.

C. Current Policies

Include a copy of the Offeror's policies, procedures and/or plan to procure goods and services from sub-offerors. GVB will review these documents to evaluate the ability of the Offeror to exercise appropriate internal controls to ensure adequate competition and maintain public trust in the use of public funds.

D. Organization Chart

Offeror must provide an organization chart reflecting the position of each staff and line of responsibility/supervision, including position title, name, and full-time equivalency.

E. Financial Resources

Provide proof of the Offeror's ability to utilize its own financial resources to fund at least two (2) months of the Services described in its Sales and Marketing Plan and Budget, including reliable proof of financial capacity to obtain immediate access to those resources (e.g., financial statements; letter of credit; cash deposit).

F. Accounting System

Describe how the Offeror's accounting system will:

- (1) Accurately estimate and timely record actual expenditures for this contract; and
- (2) Accurately allocate and timely record all actual expenditures to the various budget categories (see Appendix-6 for reference); and
- (3) Accurately estimate and timely record actual expenditures of change orders and modifications; and

- (4) Make certain only expenses that are allowable and allocable are charged against any reimbursable expense, change order, or modification of the contract issued under this RFP.

G. GVB Account Staffing

- (1) Proposed Staffing. The Offeror shall describe the proposed staffing pattern, minimum qualifications (including experience), client/staff ratio and proposed capacity appropriate for the initial operations, full performance, and surge capability. Describe the proposed allocation of staff to key locations and key accounts and the planned geographic locations of staff. The Offeror shall provide information on the staffing levels to be assigned to the services for each month of the contract term by type of position. Offeror should note GVB's Philippines Organization Chart (see Appendix A-8 for reference).
- (2) Identify Team. The Offeror shall identify and define the planned team members, including the Account Director and other key employees and members of the Offeror's team who will be solely dedicated to the performance of the scope of work on behalf of Guam and the GVB.
- (3) Supervision and Training. The Offeror shall describe its ability to supervise, train and provide administrative direction relative to the delivery of the proposed services.

DEMONSTRATED SUCCESS AND EXPERTISE THROUGH PAST PERFORMANCE

The Offeror shall provide a complete disclosure of its relevant experience in tourism destination marketing described below.

A. Experience

- (2) Describe the Offeror's experience within both the Philippines market and Guam's tourism industry.
- (3) Include a description of the Offeror's experience and past performance history on destination marketing services engagements, including the experience and past performance history of the Account Director, who will be exclusively assigned to perform the work described in the Proposal.

The Offeror may provide information on problems encountered on the previous contract and subcontracts identified and corrective action taken. (Be specific in identifying a problem and describing its resolution.)

The Offeror may submit evidence that verifies receipt of recognized quality awards or certifications, including a description of the award and documentation setting forth the rationale or criteria for the award.

Offerors that do not have past performance on similar contracts shall so state and provide an explanation in the Proposal. Such Offerors shall submit references that can provide past performance information regarding predecessor companies, key personnel with relevant experience who will perform the services under this RFP, or sub-offerors that will perform major or critical aspects of the requirement when such information is relevant to the RFP solicitation.

- (4) Provide at least three (3) examples of creative content prepared for clients by the Offeror. Examples must be reduced to print form.
- (5) An Offeror shall also provide no less than three (3) and no more than five (5) case studies, representing at least three in the following five (5) areas:
 - (a) Demonstrating your familiarity with both the Philippines market and Guam's tourism industry; and
 - (b) Demonstrating your familiarity with Guam and its Chamorro culture and communities; and
 - (c) Demonstrating experience in finding and using market research conducted within the Philippines market; and
 - (d) Demonstrating experience in integrated target annual tourism marketing projects deployed within the Philippines market (include target market identification strategy, brand strategy, supporting online and offline activities); and
 - (e) Demonstrating the ability to adapt annual tourism marketing projects to changing market conditions.
- (6) Describe a minimum of three (3) past work experiences that reflect the tracking of key performance indicators to targeted results, including the measurement methodology used.

B. Client References

The Offeror shall provide three (3) customer reference listings and related contact information of customers who have used, or are currently using, Offeror's services in the area of tourism marketing. For each reference include the following information:

- (1) Client's name, address, phone number, email;
- (2) Contracting Officer's name and title;
- (3) Types of services provided;
- (4) Total contract price (or subcontracted portion);
- (5) Geographic coverage of services provided;
- (6) The Offeror's current client list;
- (7) A full disclosure of any partnership, investment, affiliation, contract, and/or collaboration the Offeror has entered into with any entity or company which will provide services to the GVB under the Offeror's Proposal and that also does work for a client in a competitor market (see Appendix A-7 for reference) and/or with members of the travel and tourism industry within the Territory of Guam.
- (8) A list of all professional and business affiliations (i.e. memberships or board seats on different business or non-profit organizations). A description of the processes and procedures that will be used within the Offeror's company to prohibit the disclosure of competitive sensitive information acquired and/or provided through the performance of services on behalf of Guam and the GVB to any client or affiliate representing or associated with a competing market described in (see

Appendix A-7 for reference). This may take the form of an information barrier, such as a “clean room”, “white room”, or other forms of a firewall.

ACCOUNT ADMINISTRATION & OVERHEAD

The Offeror must, at all times, adhere to and follow the instruction of the GVB. Offerors must submit project plans and schedules as outlined in the contract and upon request by the GVB. In addition to preapproval rights, the GVB reserves the right to obtain work-related information regarding sub-offerors at any time. Any proprietary and work product used or created in pursuit of this contract belong to the GVB and shall be turned over to the GVB upon the termination of the contract or relationship.

- A. Provide a written monthly progress report on activities and accomplishments in assigned template.
- B. Progress Report is to be received by the 15th of the succeeding month in which the activities were performed. Sample progress report will be provided to the selected proposer upon request. Provide detailed back-up and appropriate receipts for all monthly expenses related to billable services and out-of-pocket purchases. This documentation shall be submitted monthly along with monthly invoice and report, and will be subject to audit at GVB’s discretion.
- C. Provide annual top-line report that includes a competitive analysis indicating the state of the industry, GVB’s position in the market, and issues that could adversely or positively affect the destination’s strategic position.
- D. Store and maintain an adequate inventory of GVB’s collateral and promotional items, the selection of which meet all requirements as established by GVB.
- E. Maintain a dedicated business phone/fax/e-mail address for trade and press inquiries about the Guam and be able to disseminate appropriate information expediently.
- F. Maintain an in-country office for information and assistance to travel trade clients, a dedicated phone/fax/email address for local inquiries, and temporary office facilities as needed for GVB headquarters staff.

METRICS & REPORTING

- A. Provide annual marketing plan with budget projections and activities that support assigned KPIs provided by GVB.
- B. Provide quarterly market intelligence report that includes key trends, threats and opportunities, and/or competitive analysis indicating the state of the industry and the impact of overall GVB initiatives.
- C. Manage all daily activities through GVB’s customer relationship management system. Draft year-end report that includes any and all success in product development, product placement, familiarization trips, sales missions, roadshows, tradeshow, trade outreach, media and public relations, and other activities.

- D. Provide monthly KPI (Key Performance Indicators) report for trade activities, marketing campaigns, and press coverage.
- E. Provide a yearly report with product placement prospectus.

MARKETING APPROACH: SALES & MARKETING PLANS - LEISURE & GROUP/MICE

Offerors must present two (2) comprehensive marketing plans, hereinafter referred to as a SALES AND MARKETING PLAN (SMP). These plans will lay out all the campaigns and activities that the contactor will accomplish during the contract period for LEISURE TRAVELERS (see Appendix A-3 for reference) as well as to GROUP/MICE TRAVELERS (see Appendix A-4 for reference).

A successful SMP should do the following:

- A. Drive visitation and increase travelers and visitor expenditures for Guam.
- B. Generate, achieve and exceed key performance indicators (KPI's) such as: Sales Measures, Advertising Measures, Public Relations Measures, Web Analytics, and Social Media Metrics. Any interested Offeror must submit KPI worksheets for Leisure and Group/MICE (see Appendix A-5 for reference).
- C. Target lifestyle market segments that have the greatest measurable return on investment.
- D. Continue to focus marketing on markets that have high-spending visitors and market segments that have higher trip expenditures.
- E. Collaborate with Guam's visitor industry to optimize results and leverage resources.
- F. Create campaigns that reinforce the unique attributes of Guam.
- G. Maintain the cultural integrity of the Chamorro language, customs and practices, music, dance, cultural and historic sites, and imagery in all marketing materials.
- H. Increase awareness, familiarization, and understanding of the diversity of Guam's people, place, and culture.
- I. Maintain and develop new air service to Guam.
- J. Stimulate and grow market share against competing destinations.
- K. Employ the use of technology (for example, mobile apps, gamification) to promote Guam, engage the consumer, and enhance the visitor experience.
- L. Assist with development of a Guam cruise line industry.
- M. Promote Guam as a Group and Meetings, Incentives, Conventions and Exhibition (MICE) destination.
- N. Focus marketing and enhance product development to build desire to visit during low and shoulder-seasons.
- O. Strengthen marketing that will increase attractions and activities- spending.
- P. Expand research efforts to analyze long-term travel trends to identify segments of high value and next generation of travelers.
- Q. Develop brand awareness in the future generation of travelers.

In addition, the Offerors' proposal shall address the following:

- R. Ensure the integration of marketing messages across all marketing vehicles to include marketing and PR. Ensure and report that agreed messaging is resonating in target markets among target consumers and travel trade.

- S. Further develop online distribution channels. Digital Marketing, to include but not limited to, emphasis on social media, influencers, virtual and augmented reality, and user generated content.
- T. Establish and maintain relationships and partnerships with the travel trade for promotional and educational purposes.
- U. Maintain a balance between travel trade and consumer promotions to keep Guam at the forefront.
- V. Increase exposure of experiential offerings across Guam.
- W. Ensure proper and accurate representation of Chamorro culture, traditions, and arts through the training of staff and travel trade.
- X. Added focus on attracting repeat visitors from Philippines.
- Y. Ensure the proposal is metrics driven and tied to the strategic plan of the GVB.
- Z. Offeror will be referred to in all marketing materials as Guam Visitors Bureau Philippines (GVBPH).

BUDGET PLANNING AND PROJECT EXECUTION

Offeror shall include an annual and monthly 2020 expenditure plan based on the amount of USD TWO HUNDRED THOUSAND DOLLARS (\$200,000.00 USD). The 2020 Annual and Monthly Budget & Expenditure Plan Worksheet is attached as APPENDIX A-6. In addition, all deliverables should be itemized and quantified to simplify the creation of a pay schedule.

*** END OF APPENDIX A: Proposal Outline & Contents ***

APPENDIX A-1: About Guam Visitors Bureau

Mission

The mission of the Guam Visitors Bureau is to efficiently and effectively promote and develop Guam as a safe and satisfying destination for visitors and to derive maximum benefits for the people of Guam.

History

Guam's development of tourism was first acknowledged by local government officials in 1952 with the enactment of Public Law 67. The law implemented a plan to establish a travel industry on Guam. The measure was passed by the First Guam Legislature and signed into law by then Governor Carlton Skinner. Unfortunately, the territory was blanketed with a security restriction on travel imposed by the formal naval administration. It was not until 1962, when President John F. Kennedy lifted the security restriction, that Guam's tourism development would move closer to realization.

In 1963, the Government of Guam established the Guam Tourist Commission within the Department of Commerce via Executive Order 63-10, which was issued by then Governor Manuel F.L. Guerrero. With an initial budget of \$15,000, the Guam Tourist Commission immediately began aggressive travel trade promotions in Philippines and Southeast Asia.

Additionally, the Commission worked diligently on the development of Guam's tourism plan and lobbied air carriers to increase flight service to Guam from potential market areas.

The rewards of the Commission's efforts were reaped four years later, when on May 1, 1967, Pan American World Airways landed on Guam with 109 Japanese tourists. In that first year, Guam recorded 6,600 visitor arrivals.

In July 1970, the Guam Tourist Commission was renamed Guam Visitors Bureau. Separated from the Department of Commerce, Executive Order 70-24, formally established the Bureau as a nonprofit corporation. In 1983, Public Law 17-32 (The Guam Visitors Bureau Act) was enacted, reorganizing the Bureau as a public, nonprofit, membership corporation.

Public Law 17-65 was passed in 1984, which established the Tourist Attraction Fund (TAF). Separate from the General Fund, the TAF is the source for the Bureau's budget. Funds in this account are derived from hotel occupancy taxes collected from room nights sold. The occupancy tax is currently assessed at 11 percent.

In 1990, Public Law 20-205 was passed and established a Research Department within the Bureau. The department is responsible for the collection, analysis and evaluation of data on the visitor industry. Additionally, the department serves as the industry source for dissemination of data.

In 1994, Guam welcomed one million visitors to the island in a year for the first time. In 2016, Guam broke a new record by welcoming 1.5 million visitors in a year.

Guam's tourism industry is considered to be the top economic contributor to Guam's economy that provides over 21,000 jobs in the local community, which is a third of Guam's workforce. It also generates \$260 million dollars in government revenue. Additionally, programs and activities also support the duration and awareness of the local community in regards to the importance of tourism.

GVB's Tourism 2020 vision is for Guam to become a world-class, first tier resort destination of choice, offering a U.S. island paradise with stunning ocean vistas, for two million business and leisure visitors from across the region with accommodations and activities ranging from value to five-star luxury - all in a safe, clean, family-friendly environment set amidst a unique 4,000-year-old culture.

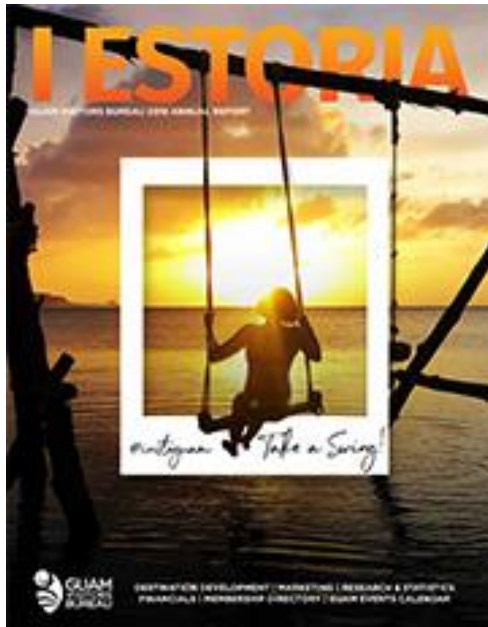


GVB serves as a critical bridge linking government, the tourism industry, visitors and the local community, and aims to contribute successfully to a good quality of life for residents through tourism. The Bureau takes pride in "making Guam a better place to live, work and visit.

***** END OF APPENDIX A-1: About Guam Visitors Bureau *****

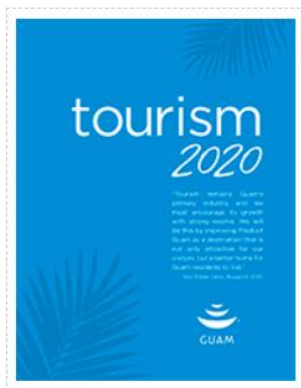
APPENDIX A-2: GVB Annual Report and Guam Tourism 2020 Plan

A copy of GVB's 2017 Annual Report and Guam Tourism 2020 Plan can be found on GVB's corporate website at guamvisitorsbureau.com. URL's are as follows.



<https://www.guamvisitorsbureau.com/research-and-reports/reports/annual-report>

Guam Tourism 2020 Plan



Guam Tourism 2020 Plan: <https://www.guamvisitorsbureau.com/research-and-reports/reports/guam-tourism-2020-plan>

APPENDIX A-3: Sales and Marketing Plan (SMP) – Leisure

The Sales and Marketing Plan – Leisure shall describe what will be created and executed with anticipated deliverables aimed at fulfilling Key Performance Indicators (KPIs). The Sales and Marketing Plan should be clear and concise in communicating actions and sought outcomes supporting the KPIs that have been set.

Integrate, support and promote GVB industry programs, including Guam's signature events as described in ATTACHMENT 1 of this Appendix A-3. At a minimum, this includes communication of GVB's industry programs through press/news releases and trade education and the promotion of at least five (5) GVB signature events.

The SMP shall include the following components:

- A. **Overview.** A clear and concise overview of the current market conditions, economic indicators, consumer as well as travel industry trends that are occurring in your market and as a result of all these variables a summation of how you view the markets potential specific to Guam. Identify key opportunities. Also note any concerns that you may have in the market, recognizing how you are going to address these concerns in detail, again, in the appropriate section of the marketing plan.
- B. **Assumptions.** Your assumptions as it relates to all facets of the marketing initiatives to include, but not be limited to advertising, on-line, social media, public relations and promotions, marketing cooperatives, travel trade, and research.
- C. **Target Audience.** Identify specific actions to target lifestyle segments applicable for your market that will have the greatest return on marketing investments with initiatives that will show measurable returns. For listing of Target Lifestyle Segments see ATTACHMENT 2 of this APPENDIX A-3.
- D. **Strategies.** Identify and describe your strategies in the following areas below. The strategies should show intended audience and reach, the potential benefit of each method, and adaptation to changing market conditions:
 - i. *Consumer strategy(s).* Align with the targeted lifestyles audience through promotions, public relations, and advertising (if applicable) to stimulate travel and bookings for the destination; and, that direction shall also be provided for the development of consumer collateral material considering the strength of the website as an information vehicle versus printed material.
 - ii. *Trade Sales & Marketing strategy(s).*
 1. Deployment plan for Offeror travel trade staff to service key accounts and key markets in Philippines.
 2. Promotion strategy(s) of Guam with the travel trade to increase visitation.
 3. Educational strategy(s) to educate and train tour operators and retail agents about Guam and the Chamorro culture, including but not be limited to workshop seminar programs in-market; webinars and other creative vehicles to educate and communicate our destination product; and development of travel trade collateral material considering the strength of the online website as an information vehicle versus printed material.

4. Retail strategy(s) to align with travel trade distribution channels and opportunities for partnerships, including identifying actions to align with wholesalers, online travel agencies (OTAs), airlines, and retail travel agencies, both in communicating as well as stimulating bookings for the destination.
 5. Air Access strategy(s) to stabilize and/or increase airlift from Philippines, including the identification of actions that will orchestrate the development of airline relationships, monitoring of load factors, and the development of activities to support existing routes and grow additional flights.
 6. Cooperative Program strategy(s) to include partnering programs with key industry organizations.
 7. Advertising/Cooperative Advertising strategy(s) which may include print, broadcast, online, display, and mobile media.
- iii. *Public Relations & Promotions strategy(s).* This strategy shall include but not be limited to the identification of potential story angles against market niches; support needed to achieve stories; identification of unconventional means to gain exposure; target publications that align with the targeted lifestyle segments for Philippines; and, identification of media vehicles from traditional print to social media.
 - iv. *Communication strategy(s).* Connect with both Guam and in-market industry partners, and consumer clients to build and strengthen communication of activities occurring in Philippines and Guam.
 - v. *Research strategy(s).* Identify research needs to further develop initiatives in addition to evaluation of SMP strategies. (Note: utilize GVB in-house research as much as possible, incremental research source(s) in-market should be identified and requested through GVB's tourism research department.)
 - vi. *Online Marketing strategy(s).* Identify search engine optimization and search engine marketing and social media and how to integrate into a global strategy. Website and online strategy(s) for consumers and travel trade in Philippines utilizing GVB's visitguam.jp websites. The overall approach will be more integrated and in collaboration with GVB's global online strategy. (Note: Offeror shall not develop a duplicative website and will work with the GVB in maintaining, directing, and updating information on the existing website and blogs. Offeror shall provide content in an acceptable format that can be integrated into the website).
 - vii. *Social Media strategy(s).* Utilize locally relevant platforms for consumers (i.e. Facebook, Twitter, Instagram, YouTube, Line etc.). It could include, but is not limited to blogs, platforms with active profiles, and viral marketing campaigns. (Note: Offeror shall not develop a duplicative social media profile and will work with the GVB in maintaining branded communications through social media channels.)
 - viii. *Technology strategy(s).* Employ the use of technology (for example, mobile apps, gamification) to promote Guam, engage the consumer, and enhance the visitor experience.
- E. **Initiatives.** Provide a list of each initiative/campaign, including a detailed description of the initiative, budget, projected audience and measures (see Appendix A-5). List the theme of each campaign and if possible, include some copy and or samples of the ads themselves to best convey the concept and allow for fine-tuning and adjustment.

Also include initiatives to 1) maintain cultural integrity of Chamorro language, customs and practices, music, dance, cultural and historic sites, and imagery in all marketing material, and to 2) increase awareness, familiarization, and understanding of Guam's people, place and culture.

Creative content, initiatives and activities shall reinforce Guam's brand position (ATTACHMENT 1 of this Appendix A-3), including the integration of initiatives, to include but not be limited to the marketing and promotional support of GVB's Guam cultural festivals and events in order to preserve and perpetuate the dignity of the Chamorro culture, take advantage of opportunities provided by Guam's current local culture and multi-cultural heritage, and utilizing the GVB's Guam Brand Guidelines

- F. **Schedules.** Provide a schedule in the following areas (see ATTACHMENT 3 of this Appendix-3 for the worksheets):
- a) Industry Educational Training for participation in industry events, workshop presentations, and seminars.
 - b) FAM tours for travel agent, wholesaler, media or mix, which details the date and islands visiting.
 - c) Media schedule (advertising) for print, broadcast, co-op, social media, and e-marketing, including the identification of potential industry partner participation utilizing innovative communication tactics that reach key target audiences to drive conversion.
 - d) Trade Show participation in trade and consumer shows and events.
 - e) Editorial calendar showing how stories will be timed in the market.
 - f) Campaign Summary of initiatives and dates.

***** END OF APPENDIX A-3: Sales and Marketing Plan (SMP) – Leisure *****

ATTACHMENT 1: Guam Brand Resource (BRG) & Guam Signature Events

ABOUT OUR BRAND

The Guam Brand is more than a slogan or a logo. It is the personality, the character and essence of the Guam experience. While perhaps interpreted differently by different groups, the brand qualities do not waver. It is our promise as a community, an image that will live in the hearts and minds of visitors and those fortunate to live here.

We influence the brand with what we say, how we portray our brand promise, and how we demonstrate its meaning. By agreeing to be consistent, we can build a stronger brand. A unified presentation is the first step toward making it stronger. The Guam Brand is more than a tool, it is the most important asset we have to achieve our visitor industry's mission. The stronger the brand, the more attention and respect it will garner from the industry, our visitors and the community. It is invaluable to everything the Guam Visitors Bureau wants to achieve. It is the heart of what we do. It is what we stand for and the standard we must maintain.

Since its launch, the Guam Brand has been well received, but it is time to refresh its vitality and increase the consistency of its delivery at home on Guam and throughout all of Guam's source markets. As Guam grows, the brand must continue to remain fresh, always reflecting the qualities of today's modern and diverse community. The brand has strengthened Guam's appeal and has assisted in driving increased arrivals. The Brand Resource Guide (BRG) is designed to expand the reach and impact of the brand's promise and showcase all of what Guam is today. It has been refreshed to reflect what GVB has learned about how our customers feel about Guam. It is designed to create a singular portrait that generates and reflects local pride, engages the community, and showcases what makes Guam different, fresh, unique and more attractive than any competing destination.

The BRG sets the brand standard for all representations on Guam, and in GVB's source markets. The specifications within the BRG are designed to create a consistent presentation and should be used by any agency or business that works to promote Guam.

BRAND ATTRIBUTES

Personality, Tone and Image

Our attributes are how we demonstrate our brand promise through everything we do. They guide our behavior. And, while our day-to-day activities change and evolve, our attributes stay with us. They are rooted in our Chamorro culture and our history and heritage as a gateway for passage since 700BC. These attributes come from who we are at the core and will remain with us over time.

Sincerity: The friendliness that visitors experience upon arrival is sincere. The sincerity is rooted in a deep confidence that comes from the goodness and trust of its people. The love and respect of family, church, the young, the elderly, and all who come to Guam is unforgettable. The people open their homes to all who come, to share in the bounty of caring that is its culture.

Passion: Guam is a place for lovers, a place to be married. A tropical island populated by beautiful people where spice is in the air and in the food. A place to play hard and relax completely, whatever your passion. There are things to do for young and old alike.

Luxurious modernity: Guam has the finest hotels, the finest retail brands, outstanding cuisine and all the attributes of a modern community in the midst of a Pacific paradise. It is a safe environment and within close proximity to all source markets with state-of-the-art communications and travel accommodations.

Visual Identity System

Our identity system is a toolbox of elements that brings our visual identity to life. Typography, color, and imagery, along with our signature, form the visual basis of all our materials. This document will explain each element individually and demonstrate their use in combination.

This system does have rules and requirements, acceptable and unacceptable usages. Follow these guidelines when developing all Guam materials and use the many exhibits provided as inspiration.

Guam's Brand Identity System. We use a distinct identity system to consistently express the Guam brand – this differentiates us from other destinations. Our visual identity system provides a framework for designing communication pieces. Our new signature and other brand identity elements convey our heritage, our progressiveness, and our commitment to our constituencies in a sophisticated approach that is both real and exciting. By applying the elements of our brand system consistently, we all help build the strength of Guam as a recognized global brand.

The Guam Brand Logo



BRAND

A brand is more than an icon or logo, although these serve as important visual identities. A brand can be defined best as a promise kept. When a promise is made, expectations are created, then when the brand delivers on these expectations, equity and loyalty are built.

COLORS

The color palette (yellow, blue, green and brown) consists of bright exciting environmental colors (representing the sun, the ocean and the land) coupled with a deep, rich heritage tone (representing the Chamorro culture) that communicates the vibrant nature of Guam.

SHAPES

The curved shapes represent elements of the diverse and welcoming nature of Guam and its Chamorro culture such as the proa, the sinahi, waves, smiles and welcoming arms. The stylized “A” in the word Guam is representative of the Guma’ Higai - the traditional Chamorro hut.

The Signature

The Guam signature is designed to celebrate the unique, diverse, and welcoming nature of Guam and its Chamorro culture.

The multiple reads of its shapes (proa, sinahi, waves, smiles, welcoming arms) convey the wide variety of experience available to visitors to the island, and its symbolic roots in Guam's history illustrates the pride of the flourishing Chamorro people who call it home. The signature is the combination of the Guam symbol and the Guam wordmark, which appear in a fixed relationship that should never be modified. Master artwork has been created for its reproduction in any application. The signature visually establishes our presence and should appear on all communication materials. When reproducing the signature, always use the digital artwork provided. This artwork should never be redrawn or altered in any way. The Guam signature includes the trademark TM designation. For correct usage, consult our legal department.



When the signature is used at large sizes, for example, on billboard advertising, the trademark TM must not be reproduced larger than 1 inch. The mark should be scaled down as appropriate while maintaining its alignment to the symbol as shown.

Guam Signature Events

SHOP GUAM e-FESTIVAL

November 2019 – February 2020 / Tumon

The Shop Guam Festival began in 2012 as a global campaign by Guam Visitors Bureau (GVB) that aimed to create an interactive shopping experience highlighting Guam as a modern, fashionable and diverse destination to shop. Shop Guam has become an international renowned slogan for Guam. It is one of the most successful global campaigns and signature events by the Guam Visitors Bureau. Shop Guam has transformed into an e-Festival that fully embraces the vision of “SMART Tourism.” Expect a revolutionary mobile shopping experience as the new Shop Guam app generates on location sensor mobile marketing as a fresh way to discover Guam's shopping and activities. The app will additionally be available in six different languages.

GUAM KO'KO' KIDS FUN RUN / STRIDERS BIKE EVENT 2020

March 2020 / Governor Joseph Flores Memorial Park

The Guam Ko'ko' Kids Fun Run is a fun-filled family event featuring a 0.6K, 1.6K and 3.3K Fun-Run for children ages 4-12 years old. All runners receive a t-shirt, finisher's medal and a chance

to win awesome prizes including Gold, Silver and Bronze Medals for the top three boys and girls in each division. In addition to the Kids Fun Run, this exciting event will feature a chance for Guam's littlest kids to start a brand-new riding revolution with Strider Bikes! Say good-bye to training wheels when race participants their best first bike experience. Strider bikes are safer and easier than learning the old way. No more scraping the back of their legs, running over their own feet with training wheels. Children who learn how to Stride are typically 2-3 years ahead un-assisted on pedal bikes.

8TH ANNUAL GUAM UNITED MARATHON

April 2020 / Governor Joseph Flores Memorial Park

The United Guam Marathon (UGM) continues to be Guam's premier running event, with support from Title sponsor, United Airlines and Gold sponsors, Guam Visitors Bureau and Pacific Islands Club. UGM offers a race for everyone, from 5k, 10k, Half Marathon, and Full Marathon race distances. This three-day event kicks off with the "Hafa Adai" Expo; a two-day expo where runners receive their race packet, pick up official event merchandise and check out participating sponsor and vendor booths for games, activities and other running apparel and gear. Kick off race day with the UGM Start Line Party featuring live music from popular local DJs and a grand prize airline ticket giveaway from United Airlines before the start of each race! The unique "out and back" course runs along the western coastline of Guam, highlighting the beauty of Guam's culture and ocean surroundings. All races finish at the beach, where runners are welcome to partake in the Tumon Bay Dip and enjoy the post-race festivities, with live entertainment, cultural and beach activities and a variety of food & beverage offerings.

GUAM MICRONESIA ISLAND FAIR

May 2020 (tentative date) / Chamorro Village, Hagåtña

The Guam Micronesia Island Fair is the annual signature cultural event of the Guam Visitors Bureau, showcasing the vibrant cultures of Micronesia for over 30 years. Experience the best of Micronesia in one exciting weekend featuring master carvers, blacksmiths, traditional sailing experts, jewelers, weavers, dancers, musicians and chefs and see first-hand customs that have been in place and perpetuated for the millennia.

GUAM BBQ BLOCK PARTY

July 2020 / Pleasure Island, Tumon

The Guam BBQ Block Party is the ultimate celebration of Guam's authentic culinary traditions and Håfa Adai Spirit. Admission is free for this event that boasts delicious BBQ from the island's top grill masters, live performances from local musical artists, vendors selling made-in-Guam goods and cultural dances and demonstrations. We're closing down the street in Pleasure Island for this fun-filled, family event!

ATTACHMENT 2: Target Lifestyle Segments

1. Young Generation (18~39 years old, female)
2. Family
3. Office lady
4. Silver (Senior) Market
5. Group/MICE/SMERF
6. Expats
7. U.S. Visa Holders
8. Wedding

APPENDIX A-4: Sales and Marketing Plan – Group/MICE

The **Sales and Marketing Plan – Group/MICE** shall provide the framework and detailed approach to increase Group, Meetings, Incentives, Conventions & Exhibitions (MICE) visitation and achieve Key Performance Indicators (KPI's). Integrate, support and promote GVB industry programs, if applicable, as well as our Signature festivals and events, if they can be utilized in conjunction with Group/MICE business (ATTACHMENT 1, Appendix A-3). Group segment also consists of social, military, educational, religious and fraternal segments of the industry, known as SMERF.

The SMP shall include the following components:

- A. **Overview.** Provide an overview of current market conditions, economic indicators, consumer as well as travel industry trends that are occurring in your market, and as a result of all these variables a summation of how you view the Group/MICE market's potential specific to Guam.
- B. **Assumptions.** Identify factors and/or variables that will ensure the success or failure of the plan, both at a macro and micro level. Identify variables that may affect the success of execution and outcome.
- C. **Target Audience.** Identify appropriate vertical meeting segments that have a greater propensity to consider Guam for Group/MICE needs (See ATTACHMENT 1). Identify the top 20 corporations, associations, or group business to target.
- D. **Strategies.** Identify and describe your strategies in the following areas below. The strategies should show intended audience and reach, the potential benefit of each method, and adaptation to changing market conditions:
 - *Partnership Development.* Develop partnerships with both Guam and in-market industry partners, such as meeting planners and incentive houses in vertical market segments.
 - *Conversion.* Accelerate conversion from tentative to definite. How will you close tentative pieces of business? Identify roles and responsibilities towards assignments that will help achieve conversion on the business.
 - *Short-term Business.* How will you capture and convert short-term business (within 2020) and what your expectations are in converting short term business?
 - *Higher-need Periods.* How will you bring in business for the higher need periods (years 2021 and 2022) for Guam?
 - *Facilities Promotion.* Meetings, incentives, and conventions facilities throughout Guam. How will you direct MICE business to Guam?
 - *Awareness.* Education and training of meeting planners and agents about Guam and its MICE facilities, including use of webinars for MICE partners.
 - *Public Relations and Communications.* How will you stimulate travel and bookings for the destination? Include direction for development of collateral material considering the strength of the Visit Guam website as an information vehicle versus printed material. Determine opportunities to collaborate with other GVB MICE Offerors in these marketing efforts to avoid duplication.

- *Airlift.* How will you develop airline relationships to establish corporate group rates and confirmation of seat blocks from your market?
 - *Public Relations.* Identify potential business story angles against market niches, support needed to achieve stories, unconventional means to gain exposure, target business publications that align with the targeted MICE segments for the applicable market, and identification of media vehicles from traditional print to social media. How will you connect with both Guam and in-market industry partners and MICE clients to build and strengthen communication with appropriate meeting segments?
 - *Website/Online.* Offeror does not have to develop a website, and will work with GVB in maintaining, directing, and updating information on the existing sites. However, Offeror shall provide content applicable to the Philippines market for use on the website. Identify appropriate use of social media in both the overall strategy of the market, as well as specific initiatives or attendance building action steps.
 - *Research.* Identify research source(s) in-market that will be used in collaboration with GVB research to develop marketing plan strategies and monitor implementation.
- E. **Initiatives.** Provide a list of each initiative/campaign, including a detailed description of the initiative, budget, projected audience and potential return on investment, for example, leisure target goal pax (see Appendix A-5). Initiatives and activities should reinforce Guam's brand position if relevant to this segment of the business, to include, but not be limited to, the marketing and promotional support of Guam's signature events (ATTACHMENT 1 of Appendix A-3).
- F. **Schedules.** Provide a schedule in the following areas (See ATTACHMENT 2, Appendix A-4 of this APPENDIX A-4):
- I. Participation in and/or implementation of industry events, trade shows, workshop presentations, and seminars.
 - II. Attendance building initiatives/events in support of the scheduled events in Guam.
 - III. Media schedules (advertising) for print, broadcast, co-op, appropriate social media, and e-marketing. Identify potential industry partner participation.
 - IV. Editorial calendar showing how PR will be timed in the market.
 - V. Campaign Summary of initiatives and dates.

ATTACHMENT 1: Group/MICE

- Pilgrimage/Religious
- Sports
- Reunions
- Automotive
- Service
- Information Technology
- Apparel
- Construction
- Legal
- Manufacturing
- Finance
- Earth Sciences
- Insurance
- Trade Association
- Food/Retail Services
- Healthcare/Medical
- Technology
- Energy
- Educational
- Consumer Products

ATTACHMENT 2: SMP - Group/MICE Schedules

(The electronic copy of the Group/MICE Schedules worksheet in Excel is included in the packet for this RFP on the GVB website at www.guamvisitorsbureau.com. Click on the link to GVB RFP No. 2020-001).

2019																												2020																									
OCTOBER					NOVEMBER					DECEMBER					JANUARY				FEBRUARY				MARCH				APRIL				MAY				JUNE				JULY				AUGUST				SEPTEMBER						
Meeting, Conference or Exhibition Name / Target	2	9	16	23	30	6	13	20	27	4	11	18	25	1	8	15	22	29	5	12	19	26	4	11	18	25	1	8	15	22	29	6	13	20	27	3	10	17	24	1	8	15	22	29	5	12	19	26	2	9	16	23	30
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																																																					
Meeting, Conference or Exhibition Name / Target																							</																														

Worksheets include the following:

1. Participation in and/or implementation of industry events, trade shows, workshop presentations, and seminars.
2. Attendance building initiatives/events in support of the scheduled events in Guam.
3. Media schedules (advertising) for print, broadcast, co-op, appropriate social media, and e-marketing. Identify of potential industry partner participation.
4. Editorial calendar showing how PR will be timed in the market.
5. Campaign Summary of initiatives and dates.

APPENDIX A-5: Leisure and Group/MICE KPI Worksheet

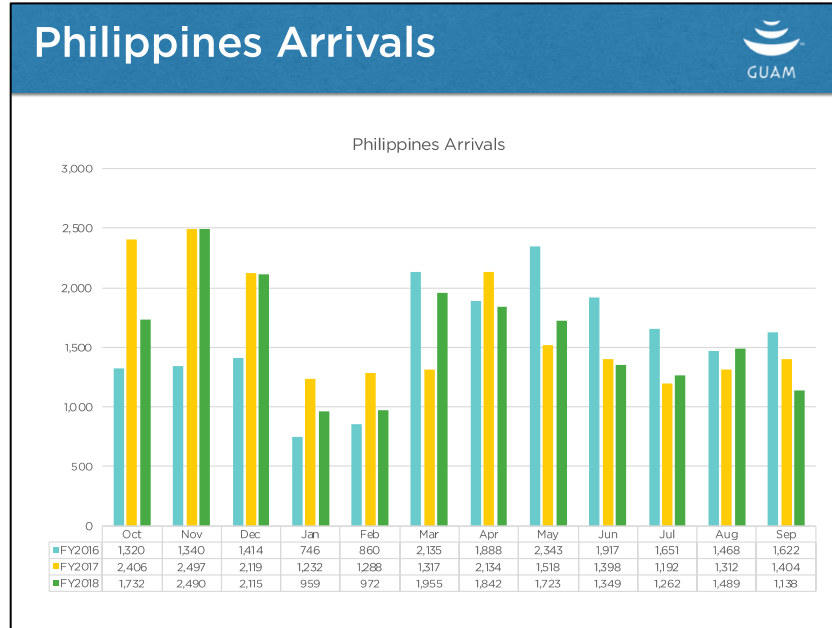
(The electronic copy of the Leisure and Group/MICE KPI worksheet in Excel is included in the packet for this RFP on the GVB website at www.guamvisitorsbureau.com. Click on the link to GVB RFP No. 2020-001).

Key Performance Indicators (KPIs) to be provided by Offeror:

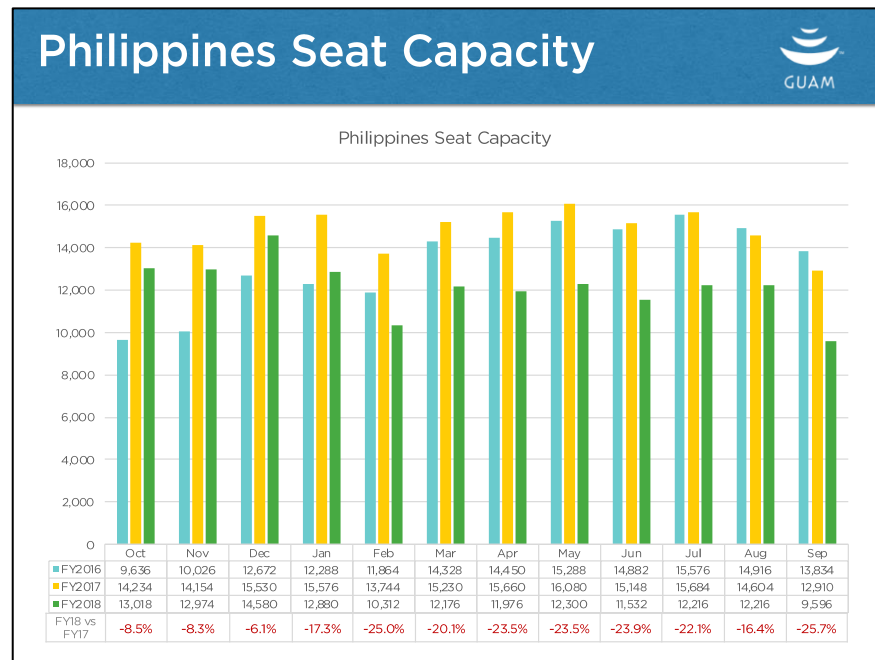
Sales Measures – metrics to assess Offeror’s travel trade sales activities

- Visitor Arrivals
 - i. Leisure target goal pax
 - ii. Group/MICE target goal pax
 - iii. Total arrivals goal pax
- Overall Visitor Spend
- Average Length of Stay
- Airline Targets
 - I. Regular Air Service
 - Annual number of airlines seats
 - Annual number of flights
 - Average load factor
 - II. Charter Service
 - Annual number of charter flight seats
 - Annual number of flights
 - Average load factor

Fiscal Year 2018 Visitor Arrivals



Historical Capacity 2016-2018



Advertising Measures – metrics to assess Offeror’s advertising activities

Offeror shall provide for GVB approval target performance measures and shall track and report on a quarterly and year-to-date basis the following metrics for advertisements:

- 1) Gross Rate Point: A unit of measurement of audience size. Used to measure the exposure to one or more programs or commercials, without regard to multiple exposures of the same advertising to individuals. One GRP = 1% of TV households.
- 2) Reach: Unduplicated number of individuals or households exposed to an advertising medium at least once during the average week for a reported time periods (also known as Cumulative Audience).
- 3) Gross impressions: Sum of audiences, in terms of people or households viewing, where there is exposure to the same commercial or program on multiple occasions.

Public Relations Measures – metrics to assess Offeror’s public relations activities

Offeror shall provide for GVB approval target performance measures and shall track and report on a quarterly and year-to-date basis, using, but not limited to, the following metrics:

- 1) Publicity value by media type is a calculation that estimates the price that professional media buyers would pay for that amount of exposure for that particular media outlet. Calculation is as follows:

Publicity Value = Article Length x Unit Reach x Cost/Impression

- Article Length: a word count of the story and also considers the number of key words mentions.
 - Reach: circulation or audience
 - Newspaper, magazine and other print publication use audited circulation figures.
 - Online articles use Nielsen/NetRatings which is the global standard for Internet audience measurement. NetRatings provide the number of unique visitors to that website over a particular period.
 - Broadcast segments use Nielsen Audience Figures which is the industry standard for broadcast audience measurement.
 - Cost/Impression: average figures based on type of media (print, internet, TV/radio). Not based on ad rates.
- 2) Number of impressions by print, online, broadcast (TV and Radio): The number of those who might have had the opportunity to be exposed to a story that appeared in the media. The total audited circulation of a publication or the audience reach of a broadcast. Total Impressions = Circulation X 3.5

Web Analytics – metrics to assess the performance of the website

Offeror shall provide for GVB approval target performance measures and shall track and report on a monthly and year-to-date basis, using, but not limited to, the following metrics:

- Total visitors per month and month-over-month (MOM) % growth
- Total unique visitors per month and MOM % growth

- Average site duration in the month and MOM % growth

Social Media Metrics – metrics used to assess the Offeror's social media efforts.

Offeror shall provide for GVB approval target performance measures and shall track and report on a monthly and year-to-date basis, using, but not limited to, the following metrics:

Facebook

- Total # of fan page follower gains per month and MOM growth %
- Total post reach by impression per month and MOM growth %
- Total post engagements (comment, like, share) per month and MOM growth %
- Total post clicks per month and MOM growth %
- Total video minutes viewed and MOM growth %

Instagram

- Total # of follower gains per month and MOM growth %
- Total # of engagements per month (comment, like, share) per month and MOM growth %
- The average engagement per follower of the month and MOM growth %

YouTube

- Total video views per month and MOM growth %
- Total video minutes viewed and MOM growth %
- Total channel subscriber gains per month and MOM growth %
- Total video engagements per month (like, share, comment) and MOM growth %

APPENDIX A-6: Annual and Monthly Budget & Expenditure Plan Worksheet

(The electronic copy of the Annual and Monthly Expenditure worksheet in Excel is included in the packet for this RFP on the GVB website at www.guamvisitorsbureau.com . Click on the link to GVB RFP No. 2020-001).

- 1) Purpose. The Expenditure Plan gives the GVB staff and the Evaluation Committee insight on how you intend to organize and manage the work under this contract and form part of the baseline for evaluation of the selected Offeror during contract performance.
- 2) Budget Categories. The GVB has established the following six (6) budget categories upon which an Offeror will be evaluated and will be required to report as an Offeror:
 - a) Administration
 - b) Travel Trade Marketing & Consumer Shows
 - c) Media/Travel Trade FAMS
 - d) Social Media/Public Relations
 - e) MICE & Special Promotions
 - f) Market Development/Research
- 3) Annual and Monthly Expenditure Plan.
 - a) The Offeror shall submit annual and monthly expenditure plans for proposed projects and campaigns. The Offeror is not required to provide expenditure information at the activity level. Campaign level worksheets will include only Advertising, Public Relations, Special Promotions, Travel Trade, and Research planned expenditures. Staffing and Office, and Offeror Retainer Fee planned expenditures shall be separated from campaign planned expenditures and reported as “Administration”.
 - b) Note that the Offeror, if selected, shall track and report actual results to the GVB in a manner consistent with expenditure plans described in this RFP, or as prescribed by the GVB and in a format to be prescribed by the GVB.
- 4) Expenditure Plan Worksheet. The GVB has developed the Expenditure Plan Worksheet in an electronic MS Excel spreadsheet format upon which an Offeror shall provide its expenditure budget plan for GVB’s consideration.

APPENDIX A-7: Competitors List

- South East Asia (Malaysia, Singapore, Vietnam)
- Japan
- Commonwealth of the Northern Marianas
- Australia
- Thailand
- Indonesia
- Taiwan
- China
- Hong Kong
- Domestic Travel within the Philippines
- Visa Waiver Countries
- Korea

APPENDIX A-8: GVB Philippines Marketing Organization Chart



APPENDIX B

B-1: Affidavit re Non-Collusion

B-2: Affidavit re Major Shareholders

B-3: Affidavit re Special Provisions

B-1: AFFIDAVIT re NON-COLLUSION

RFP No. GVB RFP 2020-001

Type of Service Being Offered: _____

Name of Offeror (Firm or Individual): _____

STATE OF _____)

)

SS.

CITY OF _____)

_____ being first duly sworn,
deposes and says:

That he/she is _____ (the respondent, a partner of the respondent, an officer of the respondent) making the foregoing identified bid or proposal; that such bid or proposal is genuine and not collusive or a sham; that said respondent has not colluded, conspired, connived or agreed, directly or indirectly, with any other respondent or person, to put in a sham proposal or to refrain from making an offer, and has not in any manner, directly or indirectly, sought by an agreement or collusion, or communication or conference, with any person to fix the proposal price of respondent or of any other respondent, or to fix any overhead, profit or cost element of said proposal price of respondent or of that of any other respondent, or to secure any advantage against the Government of Guam or any other respondent, or to secure any advantage against the Government of Guam or any person interested in the proposed contract; and that all statements in this affidavit and proposal are true.

Signature of individual if Offeror is a sole Proprietorship;
Partner, if the Offeror is a Partnership; Officer, if the Offeror
is a Corporation.

SUBSCRIBED AND SWORN to before me this _____ day of _____, 2019.

Notary Public
My Commission Expires: _____

THIS AFFIDAVIT MUST BE COMPLETED AND RETURNED IN THE ENVELOPE CONTAINING THE PROPOSAL.

B-2: AFFIDAVIT re MAJOR SHAREHOLDER DISCLOSURE

RFP No. GVB RFP 2020-001

Type of Service Being Offered: _____

Name of Offeror (Firm or Individual): _____

STATE OF _____)

)

SS.

CITY OF _____)

1. I, the undersigned, being first duly sworn, depose and say that I am an authorized representative of the undersigned and that *[please check one]*:

☐ The respondent is an individual or sole proprietor and owns the entire interest in the Offeror's company.

☐ The respondent is a corporation, partnership, joint venture, or association, and the persons, companies, partners, or joint ventures that have held more than 10% of the shares or interest in the Offeror's business for the twelve months preceding the submission of this proposal are as follows *[if none, please so state]*:

Name

Address

% of Shares of Interest Held

2. Further, I say that the persons who have received or are entitled to receive a commission, gratuity or other compensation for procuring or assisting in obtaining business related to the bid or proposal for which this affidavit is submitted are as follows *[if none, please so state]*:

Name

Address

Compensation

3. If the ownership of the offering business should change between the time this affidavit is made and the time an award is made or a contract is entered into, then I promise to personally to update the disclosure required by 5 GCA § 5233 by delivering another affidavit to the government.

4.

Signature of individual if Offeror is a sole Proprietorship; Partner, if the Offeror is a Partnership; Officer, if the Offeror is a Corporation.

SUBSCRIBED AND SWORN to before me this ____ day of _____, 2019.

Notary Public

My Commission Expires: _____

THIS AFFIDAVIT MUST BE COMPLETED AND RETURNED IN THE ENVELOPE CONTAINING THE PROPOSAL.

B-3: AFFIDAVIT re SPECIAL PROVISIONS

RFP No. GVB RFP 2020-001

Type of Service Being Offered: _____

Name of Offeror (Firm or Individual): _____

If a contract for services is awarded to the bidder or Offeror, then the service provider must warranty that they will comply with the following laws and regulations identified in item 23 of Section IV of the RFP:

1. The Offeror should be familiar with federal and local laws, codes, ordinances, and regulations, which, in any manner, affect those engaged or employed in the work, or the material or equipment used in or upon the site, or in any way affect the conduct of the work. Offerors must disclose any potential conflict of interest that an Offeror may have due to ownership, other clients, contracts, or interests associated with this RFP. Such disclosure must be made in writing within the submission. No misunderstanding or ignorance on the part of the Offeror will in any way serve to modify the provision of the contract.

2. **Prohibition Against Gratuities and Kickbacks**

The Offeror duly represents that he or she has not violated, is not violating, and will not violate the prohibition against gratuities and kickbacks set forth in the Guam procurement law as follows (2 G.A.R., Div. 4, Chap. 11, §11107(3)):

It is a breach of ethical standards for any person to offer, give, or agree to give any government employee or former government employee, or for any government employee or former government employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment in connection with any decision, approval, disapproval, recommendation, preparation of any part of a program requirement or a purchase request, influencing the content of any specification or procurement standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling, determination, claim or controversy, or other particular matter, pertaining to any program requirement or a contract or subcontract, or to any solicitation or proposal therefore. Further, it shall be a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement of the award of a subcontract or order.

3. **Ethical Standards**

The Offerors shall duly represents that he, she, they or it has not knowingly influenced, and promises that it will not knowingly influence, a government employee to breach any of the ethical standards set forth in the Guam procurement laws and regulations pertaining to ethics in public contracting. (2 G.A.R., Div. 4, Chap. 11, §11103(b))

4. **Covenant Against Contingent Fees**

The Offeror warrants that no person was retained for a commission, percentage, brokerage, or contingent fee to solicit or secure any resultant contract upon agreement. Breach of this warranty shall give [Entity Name] the right to terminate the contractor, or at its discretion

to deduct from the contract price or consideration the amount of such commission, percentage, brokerage, or contingent fees. This warranty shall not apply to commission payable by contractors upon contracts or sales secured or made through *bona fide* established commercial or selling agencies maintained by the contractor for the purpose of securing business. (2 G.A.R., Div. 4, Chap. 11, §11108(f) and (h))

5. **Wage Determination Established and Benefits**

The Offeror has read and understand the provisions of 5 GCA §5801 and §5802, which read:

- a. §5801. Wage Determination Established.
 - i. In such cases where the government of Guam enters into contractual arrangements with a sole proprietorship, a partnership or a corporation (“contractor”) for the provision of a service to the government of Guam, and in such cases where the contractor employs a person(s) whose purpose, in whole or in part, is the direct delivery of service contracted by the government of Guam, then the contractor shall pay such employee(s) in accordance with the Wage Determination for Guam and the Northern Mariana Islands issued and promulgated by the U.S. Department of Labor for such labor as is employed in the direct delivery of contract deliverables to the government of Guam.
- b. The Wage Determination most recently issued by the U.S. Department of Labor at the time a contract is awarded to a contractor by the government of Guam shall be used to determine wages, which shall be paid to employees pursuant to this Article. Should any contract contain a renewal clause, then at the time of renewal adjustments, there shall be made stipulations contained in that contract for applying the Wage Determination, as required by this Article, so that the Wage Determination promulgated by the U.S. Department of Labor on a date most recent to the renewal date shall apply.
- c. §5802. Benefits.
 - i. In addition to the Wage Determination detailed in this Article, any contract to which this Article applies shall also contain provisions mandating health and similar benefits for employees covered by this Article, such benefits having a minimum value as detailed in the Wage Determination issued and promulgated by the U.S. Department of Labor, and shall contain provisions guaranteeing a minimum of ten (10) paid holidays per annum per employee.
- d. That the Offeror is in full compliance with 5 GCA §5801 and §5802, as may be applicable to the procurement referenced herein;
- e. That I have attached the most recent wage determination applicable to Guam issued by the U.S. Department of Labor. **[INSTRUCTIONS-Please attach Appendix C]**

6. **Restriction Against Contractors Employing Convicted Sex Offenders from Working at Government of Guam Venues.** (§5253 of Title 5 Guam Code Annotated)

- a. No person convicted of a sex offense under the provisions of Chapter 25 of Title 9 Guam Code Annotated, or an offense as defined in Article 2 of Chapter 28, Title

9 GCA in Guam, or an offense in any jurisdiction which includes, at a minimum, all of the elements of said offenses, or who is listed on the Sex Offender Registry, and who is employed by a business contracted to perform services for an agency or instrumentality of the government of Guam, shall work for his employer on the property of the government of Guam other than a public highway.

- b. All contracts for services to agencies listed herein shall include the following provisions: (1) warranties that no person providing services on behalf of the contractor has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA, or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and (2) that if any person providing services on behalf of the contractor is convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry, that such person will be immediately removed from working at said agency and that the administrator of said agency be informed of such within twenty-four (24) hours of such conviction.
- c. Duties of the General Services Agency or Procurement Administrators. All contracts, bids, or Requests for Proposals shall state all the conditions in §5253(b).
- d. Any contractor found in violation of §5253(b), after notice from the contracting authority of such violation, shall, within twenty-four (24) hours, take corrective action and shall report such action to the contracting authority. Failure to take corrective action within the stipulated period may result in the temporary suspension of the contract at the discretion of the contracting authority.”

Signature of individual if Offeror is a sole Proprietorship; Partner, if the Offeror is a Partnership; Officer, if the Offeror is a Corporation.

SUBSCRIBED AND SWORN to before me this _____ day of _____, 2019.

Notary Public
My Commission Expires: _____

THIS AFFIDAVIT **MUST** BE COMPLETED AND RETURNED IN THE ENVELOPE CONTAINING THE PROPOSAL.

APPENDIX C

U.S. Department of Labor Wage & Determination Listing

WD 15-5694 posted 08/02/2019

[reference #5e on page 82 of this procurement]

DECLARATION RE COMPLIANCE WITH U.S. DOL WAGE DETERMINATION

"REGISTER OF WAGE DETERMINATIONS UNDER THE SERVICE CONTRACT ACT ADMINISTRATION	U.S. DEPARTMENT OF LABOR EMPLOYMENT STANDARDS
By direction of the Secretary of Labor	WAGE AND HOUR DIVISION WASHINGTON D.C. 20210
Daniel W. Simms Director	Wage Determination No.: 2015-5694 Revision No.: 9 Date Of Last Revision: 08/02/2019

Note: Under Executive Order (EO) 13658 an hourly minimum wage of \$10.60 for calendar year 2019 applies to all contracts subject to the Service Contract Act for which the contract is awarded (and any solicitation was issued) on or after January 1 2015. If this contract is covered by the EO the contractor must pay all workers in any classification listed on this wage determination at least \$10.60 per hour (or the applicable wage rate listed on this wage determination if it is higher) for all hours spent performing on the contract in calendar year 2019. The EO minimum wage rate will be adjusted annually. Additional information on contractor requirements and worker protections under the EO is available at www.dol.gov/whd/govcontracts.

States: Guam Northern Marianas Wake Island

Area: Guam Statewide

Northern Marianas Statewide

Wake Island Statewide

Fringe Benefits Required Follow the Occupational Listing

OCCUPATION CODE - TITLE	FOOTNOTE	RATE
01000 - Administrative Support And Clerical Occupations		
01011 - Accounting Clerk I		13.57
01012 - Accounting Clerk II		15.23
01013 - Accounting Clerk III		17.04
01020 - Administrative Assistant		19.48
01035 - Court Reporter		17.40

01041 - Customer Service Representative I	10.89
01042 - Customer Service Representative II	12.25
01043 - Customer Service Representative III	13.37
01051 - Data Entry Operator I	12.15
01052 - Data Entry Operator II	13.25
01060 - Dispatcher Motor Vehicle	14.37
01070 - Document Preparation Clerk	13.85
01090 - Duplicating Machine Operator	13.85
01111 - General Clerk I	10.35
01112 - General Clerk II	11.29
01113 - General Clerk III	12.68
01120 - Housing Referral Assistant	19.39
01141 - Messenger Courier	11.37
01191 - Order Clerk I	12.57
01192 - Order Clerk II	13.71
01261 - Personnel Assistant (Employment) I	15.95
01262 - Personnel Assistant (Employment) II	17.85
01263 - Personnel Assistant (Employment) III	19.89
01270 - Production Control Clerk	21.78
01290 - Rental Clerk	11.10
01300 - Scheduler Maintenance	15.55
01311 - Secretary I	15.55
01312 - Secretary II	17.40
01313 - Secretary III	19.39
01320 - Service Order Dispatcher	12.73
01410 - Supply Technician	19.48
01420 - Survey Worker	15.26
01460 - Switchboard Operator/Receptionist	9.67
01531 - Travel Clerk I	12.77
01532 - Travel Clerk II	13.83
01533 - Travel Clerk III	14.78
01611 - Word Processor I	14.53
01612 - Word Processor II	16.31
01613 - Word Processor III	18.26
05000 - Automotive Service Occupations	
05005 - Automobile Body Repairer Fiberglass	13.58
05010 - Automotive Electrician	13.06
05040 - Automotive Glass Installer	12.10
05070 - Automotive Worker	12.10
05110 - Mobile Equipment Servicer	10.27
05130 - Motor Equipment Metal Mechanic	13.71
05160 - Motor Equipment Metal Worker	12.10
05190 - Motor Vehicle Mechanic	13.71
05220 - Motor Vehicle Mechanic Helper	10.12
05250 - Motor Vehicle Upholstery Worker	12.10
05280 - Motor Vehicle Wrecker	12.10
05310 - Painter Automotive	12.87

05340 - Radiator Repair Specialist	12.10
05370 - Tire Repairer	11.44
05400 - Transmission Repair Specialist	13.61
07000 - Food Preparation And Service Occupations	
07010 - Baker	10.47
07041 - Cook I	11.45
07042 - Cook II	13.33
07070 - Dishwasher	9.12
07130 - Food Service Worker	9.34
07210 - Meat Cutter	11.86
07260 - Waiter/Waitress	9.19
09000 - Furniture Maintenance And Repair Occupations	
09010 - Electrostatic Spray Painter	16.40
09040 - Furniture Handler	9.95
09080 - Furniture Refinisher	16.40
09090 - Furniture Refinisher Helper	12.06
09110 - Furniture Repairer Minor	14.27
09130 - Upholsterer	16.40
11000 - General Services And Support Occupations	
11030 - Cleaner Vehicles	9.35
11060 - Elevator Operator	9.29
11090 - Gardener	12.90
11122 - Housekeeping Aide	9.29
11150 - Janitor	9.29
11210 - Laborer Grounds Maintenance	9.74
11240 - Maid or Houseman	9.22
11260 - Pruner	8.72
11270 - Tractor Operator	11.80
11330 - Trail Maintenance Worker	9.74
11360 - Window Cleaner	10.37
12000 - Health Occupations	
12010 - Ambulance Driver	17.77
12011 - Breath Alcohol Technician	17.77
12012 - Certified Occupational Therapist Assistant	24.38
12015 - Certified Physical Therapist Assistant	24.38
12020 - Dental Assistant	14.21
12025 - Dental Hygienist	32.84
12030 - EKG Technician	25.10
12035 - Electroneurodiagnostic Technologist	25.10
12040 - Emergency Medical Technician	17.77
12071 - Licensed Practical Nurse I	15.88
12072 - Licensed Practical Nurse II	17.77
12073 - Licensed Practical Nurse III	19.81
12100 - Medical Assistant	12.26
12130 - Medical Laboratory Technician	18.82
12160 - Medical Record Clerk	13.61
12190 - Medical Record Technician	17.77

12195 - Medical Transcriptionist	15.88
12210 - Nuclear Medicine Technologist	39.04
12221 - Nursing Assistant I	11.03
12222 - Nursing Assistant II	12.43
12223 - Nursing Assistant III	13.54
12224 - Nursing Assistant IV	15.22
12235 - Optical Dispenser	17.77
12236 - Optical Technician	15.88
12250 - Pharmacy Technician	15.49
12280 - Phlebotomist	15.22
12305 - Radiologic Technologist	22.69
12311 - Registered Nurse I	22.53
12312 - Registered Nurse II	27.56
12313 - Registered Nurse II Specialist	27.56
12314 - Registered Nurse III	33.34
12315 - Registered Nurse III Anesthetist	33.34
12316 - Registered Nurse IV	39.96
12317 - Scheduler (Drug and Alcohol Testing)	22.01
12320 - Substance Abuse Treatment Counselor	22.01
13000 - Information And Arts Occupations	
13011 - Exhibits Specialist I	19.45
13012 - Exhibits Specialist II	24.09
13013 - Exhibits Specialist III	29.47
13041 - Illustrator I	19.45
13042 - Illustrator II	24.09
13043 - Illustrator III	29.47
13047 - Librarian	26.68
13050 - Library Aide/Clerk	15.48
13054 - Library Information Technology Systems Administrator	24.09
13058 - Library Technician	16.64
13061 - Media Specialist I	17.38
13062 - Media Specialist II	19.45
13063 - Media Specialist III	21.67
13071 - Photographer I	17.38
13072 - Photographer II	19.45
13073 - Photographer III	24.09
13074 - Photographer IV	29.47
13075 - Photographer V	35.65
13090 - Technical Order Library Clerk	18.74
13110 - Video Teleconference Technician	17.38
14000 - Information Technology Occupations	
14041 - Computer Operator I	15.71
14042 - Computer Operator II	17.22
14043 - Computer Operator III	19.19
14044 - Computer Operator IV	21.33
14045 - Computer Operator V	23.62

14071 - Computer Programmer I	(see 1)	15.73
14072 - Computer Programmer II	(see 1)	19.50
14073 - Computer Programmer III	(see 1)	23.84
14074 - Computer Programmer IV	(see 1)	
14101 - Computer Systems Analyst I	(see 1)	24.23
14102 - Computer Systems Analyst II	(see 1)	
14103 - Computer Systems Analyst III	(see 1)	
14150 - Peripheral Equipment Operator		15.71
14160 - Personal Computer Support Technician		21.33
14170 - System Support Specialist		21.24
15000 - Instructional Occupations		
15010 - Aircrew Training Devices Instructor (Non-Rated)		24.23
15020 - Aircrew Training Devices Instructor (Rated)		29.32
15030 - Air Crew Training Devices Instructor (Pilot)		34.91
15050 - Computer Based Training Specialist / Instructor		24.23
15060 - Educational Technologist		27.61
15070 - Flight Instructor (Pilot)		34.91
15080 - Graphic Artist		20.47
15085 - Maintenance Test Pilot Fixed Jet/Prop		34.91
15086 - Maintenance Test Pilot Rotary Wing		34.91
15088 - Non-Maintenance Test/Co-Pilot		34.91
15090 - Technical Instructor		17.65
15095 - Technical Instructor/Course Developer		21.58
15110 - Test Proctor		13.87
15120 - Tutor		13.87
16000 - Laundry Dry-Cleaning Pressing And Related Occupations		
16010 - Assembler		9.78
16030 - Counter Attendant		9.78
16040 - Dry Cleaner		11.30
16070 - Finisher Flatwork Machine		9.78
16090 - Presser Hand		9.78
16110 - Presser Machine Drycleaning		9.78
16130 - Presser Machine Shirts		9.78
16160 - Presser Machine Wearing Apparel Laundry		9.78
16190 - Sewing Machine Operator		11.94
16220 - Tailor		12.44
16250 - Washer Machine		10.24
19000 - Machine Tool Operation And Repair Occupations		
19010 - Machine-Tool Operator (Tool Room)		16.40
19040 - Tool And Die Maker		20.61
21000 - Materials Handling And Packing Occupations		
21020 - Forklift Operator		13.96
21030 - Material Coordinator		21.78
21040 - Material Expediter		21.78
21050 - Material Handling Laborer		11.37
21071 - Order Filler		9.66
21080 - Production Line Worker (Food Processing)		13.96

21110 - Shipping Packer	14.47
21130 - Shipping/Receiving Clerk	14.47
21140 - Store Worker I	14.48
21150 - Stock Clerk	20.34
21210 - Tools And Parts Attendant	13.96
21410 - Warehouse Specialist	13.96
23000 - Mechanics And Maintenance And Repair Occupations	
23010 - Aerospace Structural Welder	20.69
23019 - Aircraft Logs and Records Technician	16.09
23021 - Aircraft Mechanic I	19.70
23022 - Aircraft Mechanic II	20.69
23023 - Aircraft Mechanic III	21.74
23040 - Aircraft Mechanic Helper	13.70
23050 - Aircraft Painter	18.50
23060 - Aircraft Servicer	16.09
23070 - Aircraft Survival Flight Equipment Technician	18.50
23080 - Aircraft Worker	17.38
23091 - Aircrew Life Support Equipment (ALSE) Mechanic I	17.38
23092 - Aircrew Life Support Equipment (ALSE) Mechanic II	19.70
23110 - Appliance Mechanic	16.40
23120 - Bicycle Repairer	13.17
23125 - Cable Splicer	19.59
23130 - Carpenter Maintenance	15.10
23140 - Carpet Layer	15.33
23160 - Electrician Maintenance	18.05
23181 - Electronics Technician Maintenance I	15.33
23182 - Electronics Technician Maintenance II	16.40
23183 - Electronics Technician Maintenance III	18.31
23260 - Fabric Worker	14.27
23290 - Fire Alarm System Mechanic	15.43
23310 - Fire Extinguisher Repairer	13.17
23311 - Fuel Distribution System Mechanic	17.46
23312 - Fuel Distribution System Operator	13.17
23370 - General Maintenance Worker	11.96
23380 - Ground Support Equipment Mechanic	19.70
23381 - Ground Support Equipment Servicer	16.09
23382 - Ground Support Equipment Worker	17.38
23391 - Gunsmith I	13.17
23392 - Gunsmith II	15.33
23393 - Gunsmith III	17.46
23410 - Heating Ventilation And Air-Conditioning Mechanic	17.16
23411 - Heating Ventilation And Air Conditioning Mechanic (Research Facility)	18.25
23430 - Heavy Equipment Mechanic	17.64
23440 - Heavy Equipment Operator	16.26
23460 - Instrument Mechanic	17.46
23465 - Laboratory/Shelter Mechanic	16.40
23470 - Laborer	11.37

23510 - Locksmith	16.40
23530 - Machinery Maintenance Mechanic	23.13
23550 - Machinist Maintenance	17.46
23580 - Maintenance Trades Helper	10.67
23591 - Metrology Technician I	17.46
23592 - Metrology Technician II	18.56
23593 - Metrology Technician III	19.66
23640 - Millwright	17.46
23710 - Office Appliance Repairer	16.40
23760 - Painter Maintenance	13.95
23790 - Pipefitter Maintenance	17.64
23810 - Plumber Maintenance	16.57
23820 - Pneudraulic Systems Mechanic	17.46
23850 - Rigger	17.46
23870 - Scale Mechanic	15.33
23890 - Sheet-Metal Worker Maintenance	16.09
23910 - Small Engine Mechanic	15.33
23931 - Telecommunications Mechanic I	19.01
23932 - Telecommunications Mechanic II	19.76
23950 - Telephone Lineman	18.24
23960 - Welder Combination Maintenance	17.92
23965 - Well Driller	17.46
23970 - Woodcraft Worker	17.46
23980 - Woodworker	13.17
24000 - Personal Needs Occupations	
24550 - Case Manager	14.54
24570 - Child Care Attendant	10.09
24580 - Child Care Center Clerk	12.58
24610 - Chore Aide	10.56
24620 - Family Readiness And Support Services Coordinator	14.54
24630 - Homemaker	16.12
25000 - Plant And System Operations Occupations	
25010 - Boiler Tender	17.46
25040 - Sewage Plant Operator	19.63
25070 - Stationary Engineer	17.46
25190 - Ventilation Equipment Tender	12.06
25210 - Water Treatment Plant Operator	19.63
27000 - Protective Service Occupations	
27004 - Alarm Monitor	10.90
27007 - Baggage Inspector	9.40
27008 - Corrections Officer	12.05
27010 - Court Security Officer	12.05
27030 - Detection Dog Handler	10.90
27040 - Detention Officer	12.05
27070 - Firefighter	12.05
27101 - Guard I	9.40
27102 - Guard II	10.90

27131 - Police Officer I	12.05
27132 - Police Officer II	13.40
28000 - Recreation Occupations	
28041 - Carnival Equipment Operator	12.79
28042 - Carnival Equipment Repairer	13.97
28043 - Carnival Worker	9.45
28210 - Gate Attendant/Gate Tender	13.18
28310 - Lifeguard	11.01
28350 - Park Attendant (Aide)	14.74
28510 - Recreation Aide/Health Facility Attendant	11.84
28515 - Recreation Specialist	18.26
28630 - Sports Official	11.74
28690 - Swimming Pool Operator	17.71
29000 - Stevedoring/Longshoremen Occupational Services	
29010 - Blocker And Bracer	21.47
29020 - Hatch Tender	21.47
29030 - Line Handler	21.47
29041 - Stevedore I	19.98
29042 - Stevedore II	22.96
30000 - Technical Occupations	
30010 - Air Traffic Control Specialist Center (HFO) (see 2)	38.78
30011 - Air Traffic Control Specialist Station (HFO) (see 2)	26.74
30012 - Air Traffic Control Specialist Terminal (HFO) (see 2)	29.45
30021 - Archeological Technician I	17.49
30022 - Archeological Technician II	19.56
30023 - Archeological Technician III	24.21
30030 - Cartographic Technician	23.18
30040 - Civil Engineering Technician	23.08
30051 - Cryogenic Technician I	25.57
30052 - Cryogenic Technician II	28.24
30061 - Drafter/CAD Operator I	17.49
30062 - Drafter/CAD Operator II	19.56
30063 - Drafter/CAD Operator III	20.77
30064 - Drafter/CAD Operator IV	25.57
30081 - Engineering Technician I	14.84
30082 - Engineering Technician II	16.66
30083 - Engineering Technician III	18.64
30084 - Engineering Technician IV	23.08
30085 - Engineering Technician V	28.24
30086 - Engineering Technician VI	34.16
30090 - Environmental Technician	23.08
30095 - Evidence Control Specialist	23.08
30210 - Laboratory Technician	20.77
30221 - Latent Fingerprint Technician I	25.57
30222 - Latent Fingerprint Technician II	28.24
30240 - Mathematical Technician	23.34
30361 - Paralegal/Legal Assistant I	19.44

30362 - Paralegal/Legal Assistant II	23.68
30363 - Paralegal/Legal Assistant III	28.99
30364 - Paralegal/Legal Assistant IV	33.88
30375 - Petroleum Supply Specialist	28.24
30390 - Photo-Optics Technician	21.93
30395 - Radiation Control Technician	28.24
30461 - Technical Writer I	23.08
30462 - Technical Writer II	28.24
30463 - Technical Writer III	34.16
30491 - Unexploded Ordnance (UXO) Technician I	24.65
30492 - Unexploded Ordnance (UXO) Technician II	29.82
30493 - Unexploded Ordnance (UXO) Technician III	35.74
30494 - Unexploded (UXO) Safety Escort	24.65
30495 - Unexploded (UXO) Sweep Personnel	24.65
30501 - Weather Forecaster I	25.57
30502 - Weather Forecaster II	31.09
30620 - Weather Observer Combined Upper Air Or (see 2)	20.77
Surface Programs	
30621 - Weather Observer Senior (see 2)	23.08
31000 - Transportation/Mobile Equipment Operation Occupations	
31010 - Airplane Pilot	29.82
31020 - Bus Aide	8.15
31030 - Bus Driver	9.69
31043 - Driver Courier	9.69
31260 - Parking and Lot Attendant	9.55
31290 - Shuttle Bus Driver	10.59
31310 - Taxi Driver	9.43
31361 - Truckdriver Light	10.59
31362 - Truckdriver Medium	11.61
31363 - Truckdriver Heavy	13.92
31364 - Truckdriver Tractor-Trailer	13.92
99000 - Miscellaneous Occupations	
99020 - Cabin Safety Specialist	14.54
99030 - Cashier	9.33
99050 - Desk Clerk	9.70
99095 - Embalmer	24.65
99130 - Flight Follower	24.65
99251 - Laboratory Animal Caretaker I	22.25
99252 - Laboratory Animal Caretaker II	24.31
99260 - Marketing Analyst	21.54
99310 - Mortician	24.65
99410 - Pest Controller	14.61
99510 - Photofinishing Worker	12.95
99710 - Recycling Laborer	14.32
99711 - Recycling Specialist	21.66
99730 - Refuse Collector	13.63

99810 - Sales Clerk	9.66
99820 - School Crossing Guard	16.44
99830 - Survey Party Chief	22.02
99831 - Surveying Aide	12.52
99832 - Surveying Technician	16.27
99840 - Vending Machine Attendant	22.25
99841 - Vending Machine Repairer	28.30
99842 - Vending Machine Repairer Helper	22.25

Note: Executive Order (EO) 13706 Establishing Paid Sick Leave for Federal Contractors applies to all contracts subject to the Service Contract Act for which the contract is awarded (and any solicitation was issued) on or after January 1 2017. If this contract is covered by the EO the contractor must provide employees with 1 hour of paid sick leave for every 30 hours they work up to 56 hours of paid sick leave each year. Employees must be permitted to use paid sick leave for their own illness injury or other health-related needs including preventive care; to assist a family member (or person who is like family to the employee) who is ill injured or has other health-related needs including preventive care; or for reasons resulting from or to assist a family member (or person who is like family to the employee) who is the victim of domestic violence sexual assault or stalking. Additional information on contractor requirements and worker protections under the EO is available at www.dol.gov/whd/govcontracts.

ALL OCCUPATIONS LISTED ABOVE RECEIVE THE FOLLOWING BENEFITS:

HEALTH & WELFARE: Life accident and health insurance plans sick leave pension plans civic and personal leave severance pay and savings and thrift plans. Minimum employer contributions costing an average of \$4.54 per hour computed on the basis of all hours worked up to 40 hours per week by service employees employed on the contract.

HEALTH & WELFARE EO 13706: Minimum employer contributions costing an average of \$4.22 per hour computed on the basis of all hours worked up to 40 hours per week by service employees employed on the covered contracts. *

*This rate is to be used only when compensating employees for performance on an SCA-covered contract also covered by EO 13706 Establishing Paid Sick Leave for Federal Contractors. A contractor may not receive credit toward its SCA obligations for any paid sick leave provided pursuant to EO 13706.

VACATION: 2 weeks paid vacation after 1 year of service with a contractor or successor; and 4 weeks after 3 years. Length of service includes the whole span of continuous service with the present contractor or successor wherever employed and with the predecessor contractors in the performance of similar work at the same Federal facility. (Reg. 29 CFR 4.173)

HOLIDAYS: A minimum of ten paid holidays per year: New Year's Day Martin Luther King Jr.'s Birthday Washington's Birthday Memorial Day Independence Day Labor Day Columbus Day Veterans' Day Thanksgiving Day and Christmas Day. (A contractor may substitute for any of the named holidays another day off with pay in accordance with a plan communicated to the employees involved.) (See 29 CFR 4.174)

THE OCCUPATIONS WHICH HAVE NUMBERED FOOTNOTES IN PARENTHESES RECEIVE THE FOLLOWING:

1) **COMPUTER EMPLOYEES:** Under the SCA at section 8(b) this wage determination does not apply to any employee who individually qualifies as a bona fide executive administrative or professional employee as defined in 29 C.F.R. Part 541. Because most Computer System Analysts and Computer Programmers who are compensated at a rate not less than \$27.63 (or on a salary or fee basis at a rate not less than \$455 per week) an hour would likely qualify as exempt computer professionals (29 C.F.R. 541.400) wage rates may not be listed on this wage determination for all occupations within those job families. In addition because this wage determination may not list a wage rate for some or all occupations within those job families if the survey data indicates that the prevailing wage rate for the occupation equals or exceeds \$27.63 per hour conformances may be necessary for certain nonexempt employees. For example

if an individual employee is nonexempt but nevertheless performs duties within the scope of one of the Computer Systems Analyst or Computer Programmer occupations for which this wage determination does not specify an SCA wage rate then the wage rate for that employee must be conformed in accordance with the conformance procedures described in the conformance note included on this wage determination.

Additionally because job titles vary widely and change quickly in the computer industry job titles are not determinative of the application of the computer professional exemption. Therefore the exemption applies only to computer employees

who satisfy the compensation requirements and whose primary duty consists of:

- (1) The application of systems analysis techniques and procedures including consulting with users to determine hardware software or system functional specifications;
- (2) The design development documentation analysis creation testing or modification of computer systems or programs including prototypes based on and related to user or system design specifications;
- (3) The design documentation testing creation or modification of computer programs related to machine operating systems; or
- (4) A combination of the aforementioned duties the performance of which requires the same level of skills. (29 C.F.R. 541.400).

2) **AIR TRAFFIC CONTROLLERS AND WEATHER OBSERVERS - NIGHT PAY & SUNDAY PAY:** If you work at night as part of a regular tour of duty you will earn a night differential and receive an additional 10% of basic pay for any hours worked between 6pm and 6am. If you are a full-time employed (40 hours a week) and Sunday is part of your regularly scheduled workweek you are paid at your rate of basic pay plus a Sunday premium of 25% of your basic rate for each hour of Sunday work which is not overtime (i.e. occasional work on Sunday outside the normal tour of duty is considered overtime work).

**** HAZARDOUS PAY DIFFERENTIAL ****

An 8 percent differential is applicable to employees employed in a position that represents a high degree of hazard when working with or in close proximity to ordnance explosives and incendiary materials. This includes work such as

screening blending dying mixing and pressing of sensitive ordnance explosives and pyrotechnic compositions such as lead azide black powder and photoflash powder. All dry-house activities involving propellants or explosives.

Demilitarization

modification renovation demolition and maintenance operations on sensitive ordnance explosives and incendiary materials. All operations involving re-grading and cleaning of artillery ranges.

A 4 percent differential is applicable to employees employed in a position that represents a low degree of hazard when working with or in close proximity to ordnance (or employees possibly adjacent to) explosives and incendiary materials which involves potential injury such as laceration of hands, face or arms of the employee engaged in the operation irritation of the skin minor burns and the like; minimal damage to immediate or adjacent work area or equipment being used. All operations involving unloading storage and hauling of ordnance explosive and incendiary ordnance material other than small arms ammunition. These differentials are only applicable to work that has been specifically designated by the agency for ordnance explosives and incendiary material differential pay.

**** UNIFORM ALLOWANCE ****

If employees are required to wear uniforms in the performance of this contract (either by the terms of the Government contract by the employer by the state or local law etc.) the cost of furnishing such uniforms and maintaining (by laundering or dry cleaning) such uniforms is an expense that may not be borne by an employee where such cost reduces the hourly rate below that required by the wage determination. The Department of Labor will accept payment in accordance with the following standards as compliance:

The contractor or subcontractor is required to furnish all employees with an adequate number of uniforms without cost or to reimburse employees for the actual cost of the uniforms. In addition, where uniform cleaning and maintenance is made

the responsibility of the employee all contractors and subcontractors subject to this wage determination shall (in the absence of a bona fide collective bargaining agreement providing for a different amount or the furnishing of contrary affirmative proof as to the actual cost) reimburse all employees for such cleaning and maintenance at a rate of \$3.35 per week (or \$.67 cents per day). However in those instances where the uniforms furnished are made of "wash and wear" materials may be routinely washed and dried with other personal garments and do not require any special treatment such as dry cleaning daily washing or commercial laundering in order to meet the cleanliness or appearance standards set by the terms of the Government contract by the contractor by law or by the nature of the work there is no requirement that employees be reimbursed for uniform maintenance costs.

**** SERVICE CONTRACT ACT DIRECTORY OF OCCUPATIONS ****

The duties of employees under job titles listed are those described in the "Service Contract Act Directory of Occupations" Fifth Edition (Revision 1) dated September 2015 unless otherwise indicated.

**** REQUEST FOR AUTHORIZATION OF ADDITIONAL CLASSIFICATION AND WAGE RATE Standard Form 1444 (SF-1444) ****

Conformance Process:

The contracting officer shall require that any class of service employee which is not listed herein and which is to be employed under the contract (i.e. the work to be performed is not performed by any classification listed in the wage determination) be classified by the contractor so as to provide a reasonable relationship (i.e. appropriate level of skill comparison) between such unlisted classifications and the classifications listed in the wage determination (See 29 CFR 4.6(b)(2)(i)). Such conforming procedures shall be initiated by the contractor prior to the performance of contract work by such unlisted class(es) of employees (See 29 CFR 4.6(b)(2)(ii)). The Wage and Hour Division shall make a final determination of conformed classification wage rate and/or fringe benefits which shall be paid to all employees performing in the classification from the first day of work on which contract work is performed by them in the classification. Failure to pay such unlisted employees the compensation agreed upon by the interested parties and/or fully determined by the Wage and Hour Division retroactive to the date such class of employees commenced contract work shall be a violation of the Act and this contract. (See 29 CFR 4.6(b)(2)(v)). When multiple wage determinations are included in a contract a separate SF-1444 should be prepared for each wage determination to which a class(es) is to be conformed.

The process for preparing a conformance request is as follows:

- 1) When preparing the bid the contractor identifies the need for a conformed occupation(s) and computes a proposed rate(s).
- 2) After contract award the contractor prepares a written report listing in order the proposed classification title(s) a Federal grade equivalency (FGE) for each proposed classification(s) job description(s) and rationale for proposed wage rate(s) including information regarding the agreement or disagreement of the authorized representative of the employees involved or where there is no authorized representative the employees themselves. This report should be submitted to the contracting officer no later than 30 days after such unlisted class(es) of employees performs any contract work.
- 3) The contracting officer reviews the proposed action and promptly submits a report of the action together with the agency's recommendations and pertinent information including the position of the contractor and the employees to the U.S. Department of Labor Wage and Hour Division for review (See 29 CFR 4.6(b)(2)(ii)).
- 4) Within 30 days of receipt the Wage and Hour Division approves modifies or disapproves the action via transmittal to the agency contracting officer or notifies the contracting officer that additional time will be required to process the request.
- 5) The contracting officer transmits the Wage and Hour Division's decision to the contractor.
- 6) Each affected employee shall be furnished by the contractor with a written copy of such determination or it shall be posted as a part of the wage determination (See 29 CFR 4.6(b)(2)(iii)).

Information required by the Regulations must be submitted on SF-1444 or bond paper.

When preparing a conformance request the ""Service Contract Act Directory of Occupations"" should be used to compare job definitions to ensure that duties requested are not performed by a classification already listed in the wage determination. Remember it is not the job title but the required tasks that determine whether a class is included in an established wage determination. Conformances may not be used to artificially split combine or subdivide classifications listed in the wage determination (See 29 CFR 4.152(c)(1))."

APPENDIX D

PAST PERFORMANCE QUESTIONNAIRE

GVB RFP NO: 2020-001

Title: Tourism Destination Marketing Representation Services in the Philippines

[PROVIDE THIS PPQ TO THOSE ON YOUR PROJECT REFERENCES TO COMPLETE
AND SUBMIT DIRECTLY TO GVB ON OR BEFORE THE DEADLINE FOR THIS PROCUREMENT.]

BIDDER: _____

REFERENCE DETAILS PROVIDED BY BIDDER

Company Name: _____

Point of Contact: _____

Contact Details: _____

PLEASE RETURN THIS COMPLETED QUESTIONNAIRE BY EMAIL TO
procurement@visitguam.org

PLEASE PROVIDE CONTACT DETAILS OF PERSON COMPLETING THIS QUESTIONNAIRE:

Name: _____ Telephone Number: _____

Title: _____ Email Address: _____

1. Please briefly describe the type of services performed for your organization by the Bidder. (Name of project, types of services performed -- analysis, training, technical support, etc.):

Comment: _____

2. Were any unique techniques or tools employed for the delivery of the services? Were the tools/techniques employed effectively?

Comment: _____

3. How would you rate the Bidder's ability to learn/understand your organization's or the project needs/requirements?
____ Excellent (Score 10 points)

- ☐ Very Good (Score 8 points)
☐ Good (Score 5 points)
☐ Poor (Score 0 points)

PPQ FOR BIDDER: _____

Comment: _____

4. How would you rate the Bidder's knowledge and experience in providing the requested technical services?

- ☐ Excellent (Score 10 points)
☐ Very Good (Score 8 points)
☐ Good (Score 5 points)
☐ Poor (Score 0 points)

Comment: _____

5. How would you rate the Bidder's ability to identify and recommend resolutions to problems or issues?

- ☐ Identified and recommended quickly (Score 10 points)
☐ Identified and recommended slowly (Score 8 points)
☐ Identified but not recommended (Score 5 points)
☐ Were ignored (Score -0 points)

Comment: _____

6. Quality of Services:

How would you rate the overall quality of the Bidder's technical services?

- ☐ Excellent (Score 10 points)
☐ Very Good (Score 8 points)
☐ Good (Score 5 points)
☐ Poor (Score 0 points)

Comment: _____

7. Do you recall the name(s) of the Bidder's employees who performed services under your contract? If so, please provide names below.

Comment: _____

8. Overall Performance: On a scale of 0 to 10, how would you rate the Bidder's OVERALL PERFORMANCE? (Score based upon # of points - 10 points max)

- ☐ Excellent (Score 10 points)

- ___ Very Good (Score 8 points)
___ Good (Score 5 points)
___ Poor (Score 0 points)

PPQ FOR BIDDER: _____

Comment: _____

9. Would you enter into a contract with this Bidder again? If not, why?

Comment: _____

10. Are you aware of any other company or organization this Bidder has done work for? If so, do you have a contact name and phone number?

Name: _____ Phone Number: _____

Other contact information: _____

11. Do you have any additional comments that might assist us in evaluating the Bidder's past performance?

Comment: _____

Thank you for your cooperation.

GVB PROCUREMENT

PLEASE RETURN COMPLETED QUESTIONNAIRE BY EMAIL
ON OR BEFORE OCTOBER 28, 2019 TO
procurement@visitguam.org