

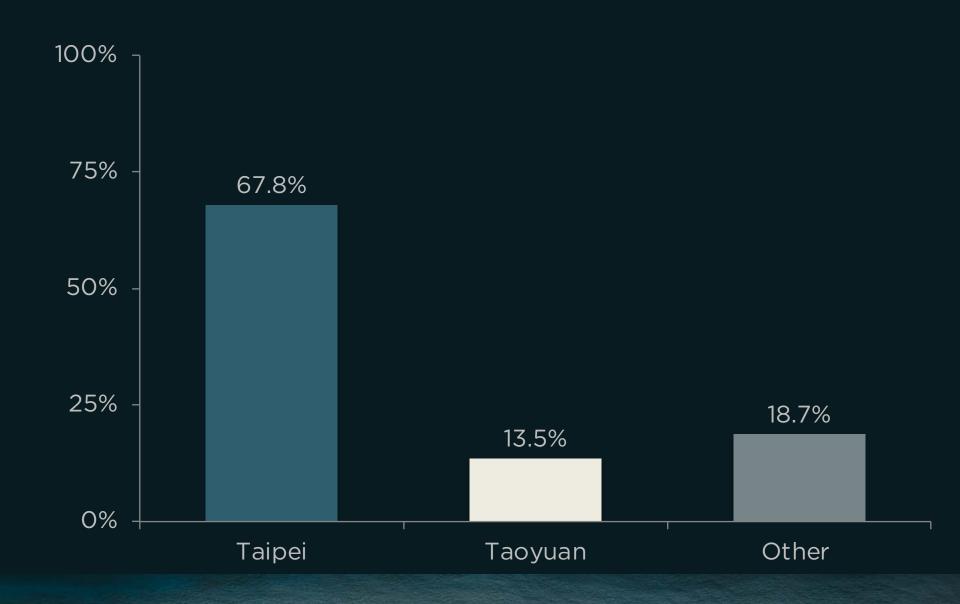


BACKGROUND AND APPROACH

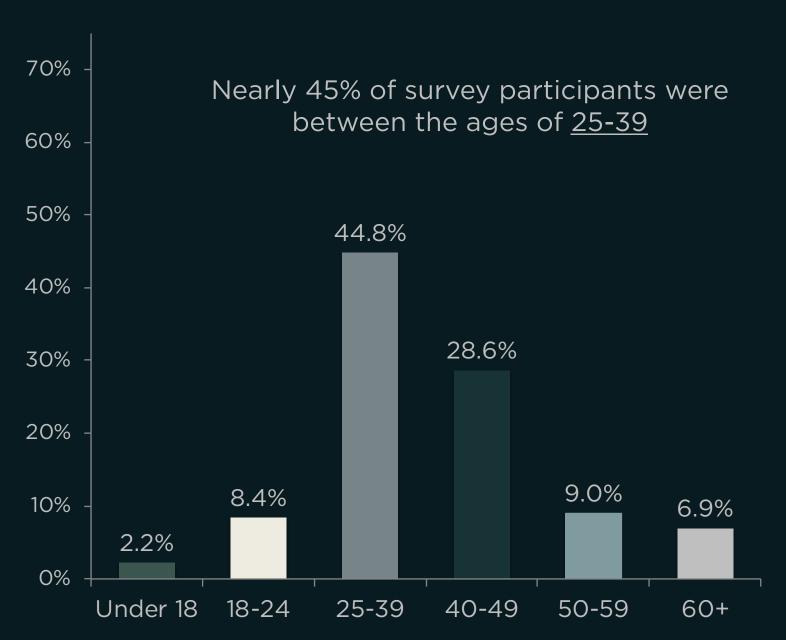
- TO PROVIDE FURTHER INSIGHT ON THE TAIWANESE CONSUMERS
 PARTICIPATING IN THE 2018 TAIPEI INTERNATIONAL TRAVEL FAIR
 (ITF), THE GUAM VISITORS BUREAU'S RESEARCH DEPARTMENT
 CONDUCTED SELF-ADMINISTERED SURVEYS THROUGHOUT THE FOUR
 DAY EVENT.
- A TOTAL OF 734 TAIWANESE CONSUMERS WERE RANDOMLY ASKED TO PARTICIPATE IN THE SURVEY. SURVEYS WERE ADMINISTERED AT THE GUAM BOOTH.

• The margin of error for a sample of 734 is +/- 4 percentage points with a 95% confidence level. This means that we can be 95% certain that their responses would not differ by more than +/- 4 percentage points.

WHAT PREFECTURE DO YOU CURRENTLY RESIDE IN?



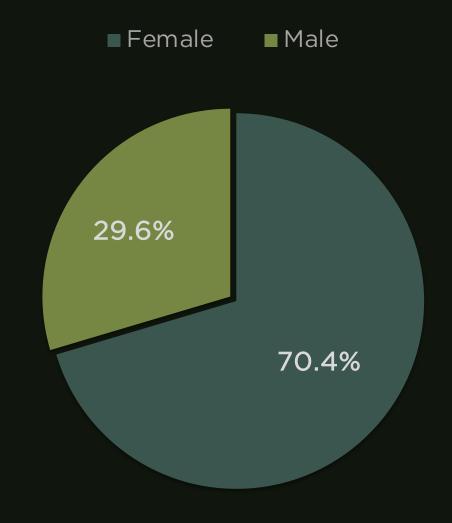
ITF 2018 SURVEY RESULTS: AGE





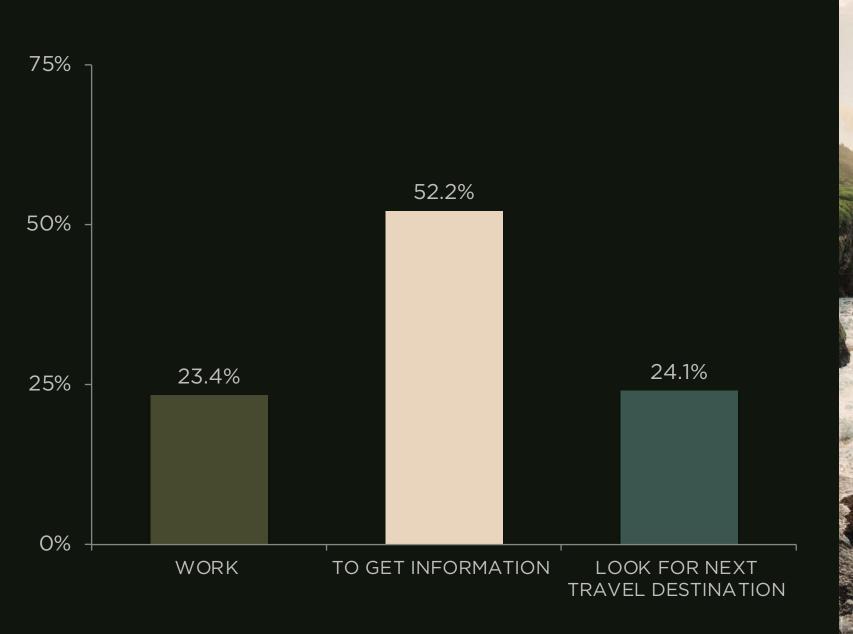


ITF 2018 SURVEY RESULTS: GENDER

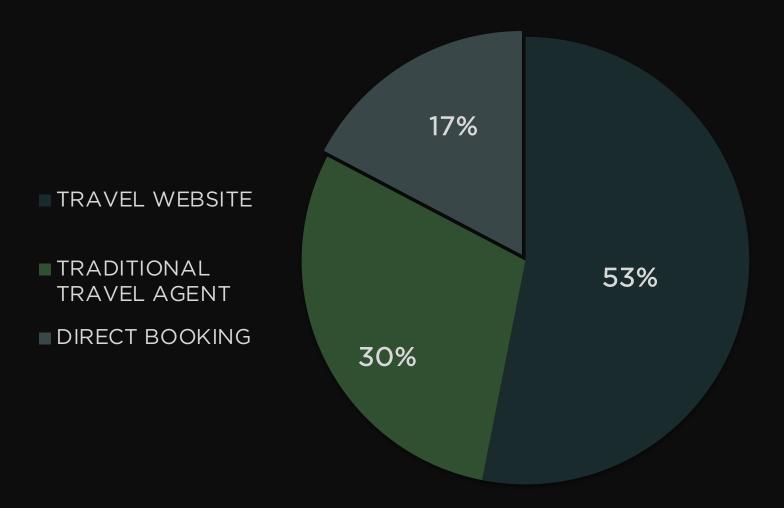


7 out of 10 survey participants were female.

WHAT MOTIVATED YOU TO ATTEND ITF 2018?



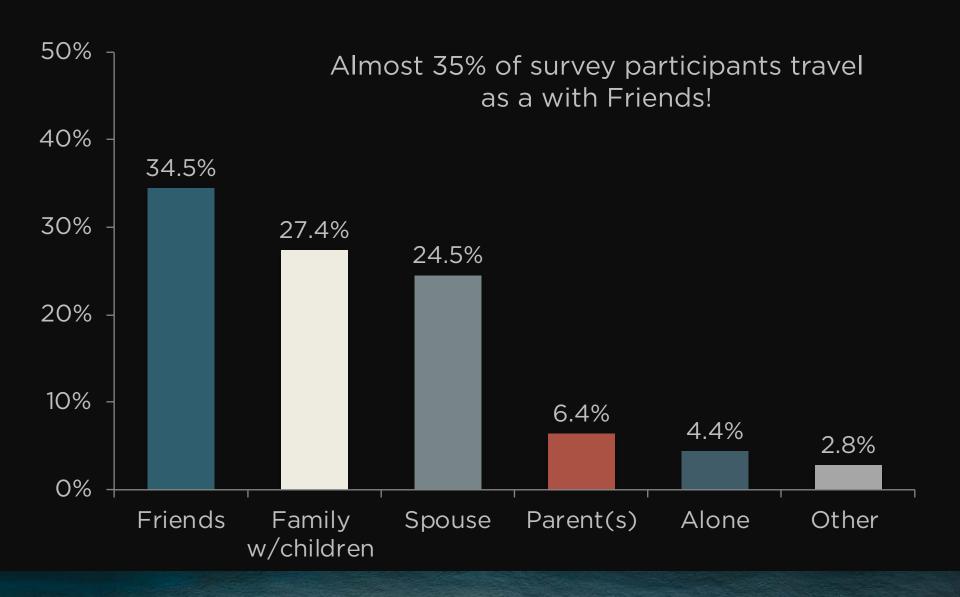
WHAT MEDIUMS DO YOU USE TO PLAN YOUR TRIPS?



Online travel bookings continue to rise over the use of Traditional Travel Agents with around <u>70%</u> of consumers using travel websites and direct bookings for their travel plans.

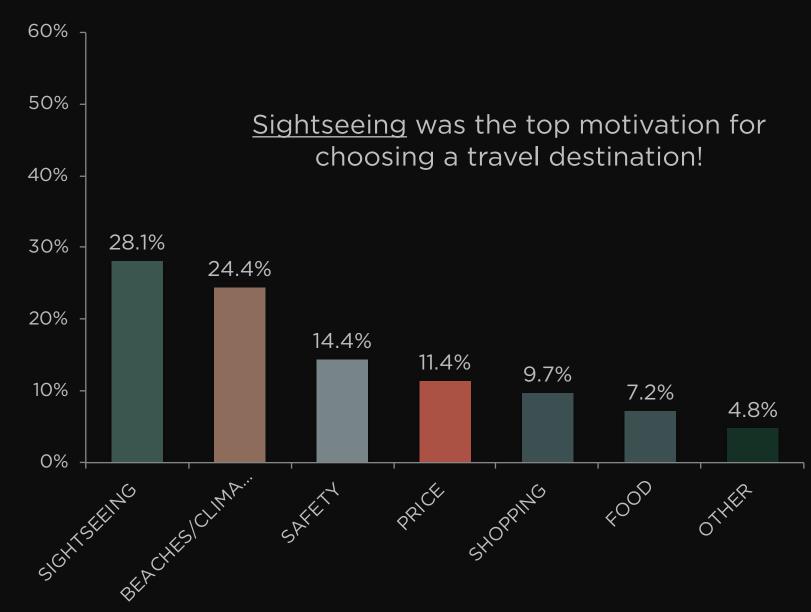


WHO DO YOU USUALLY TRAVEL WITH?

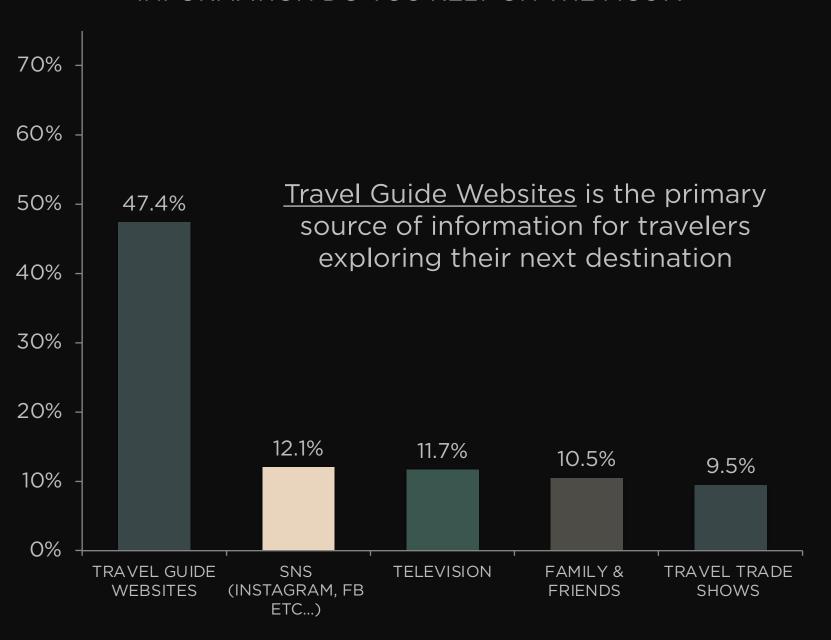




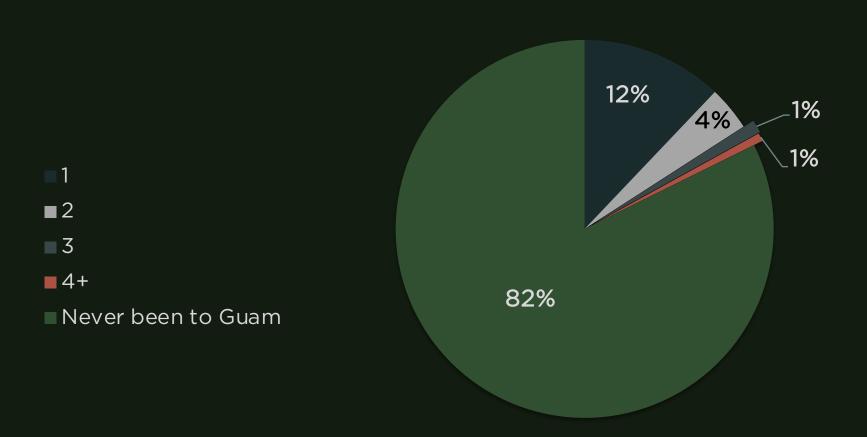
WHAT IS YOUR PRIMARY MOTIVATION FOR CHOOSING A TRAVEL DESTINATION?



WHEN YOU PLAN YOUR TRAVEL, WHAT SOURCE OF INFORMATION DO YOU RELY ON THE MOST?

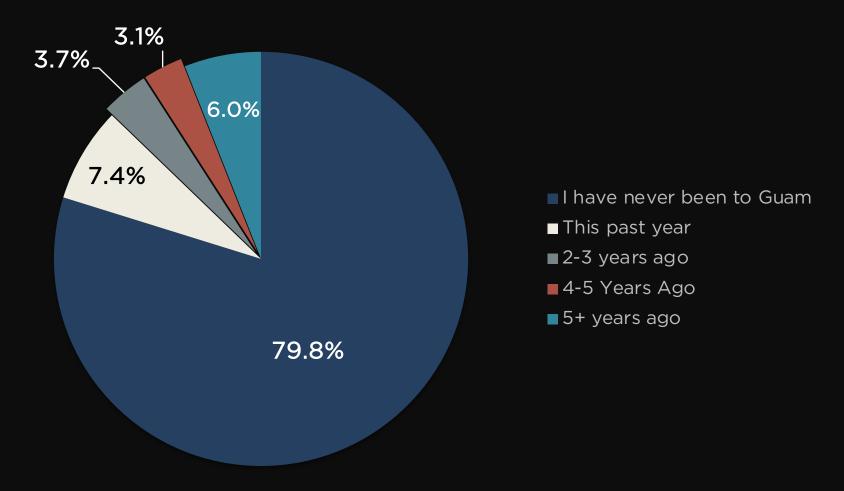


HOW MANY TIMES HAVE YOU VISITED GUAM?



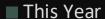
82% of survey participants have never visited Guam!

HOW RECENTLY HAVE YOU VISITED GUAM?

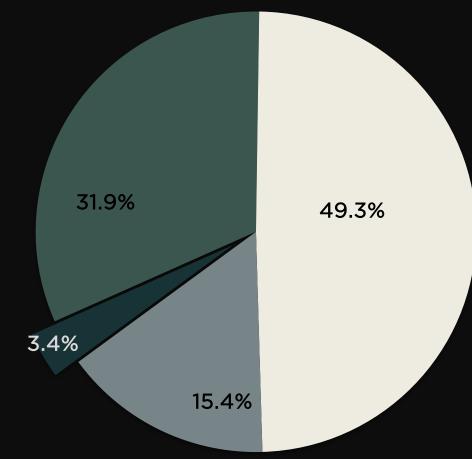


Almost of 10% of survey participants have not visited Guam in over 4 years!

WHEN DO YOU PLAN ON TRAVELING TO GUAM?



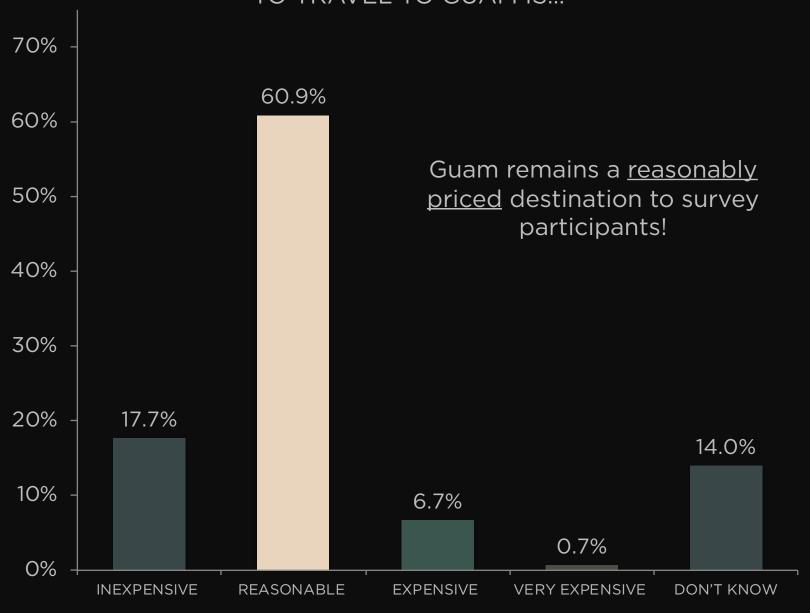
- 2-3 Years
- 5+ Years
- I do not plan on traveling to Guam

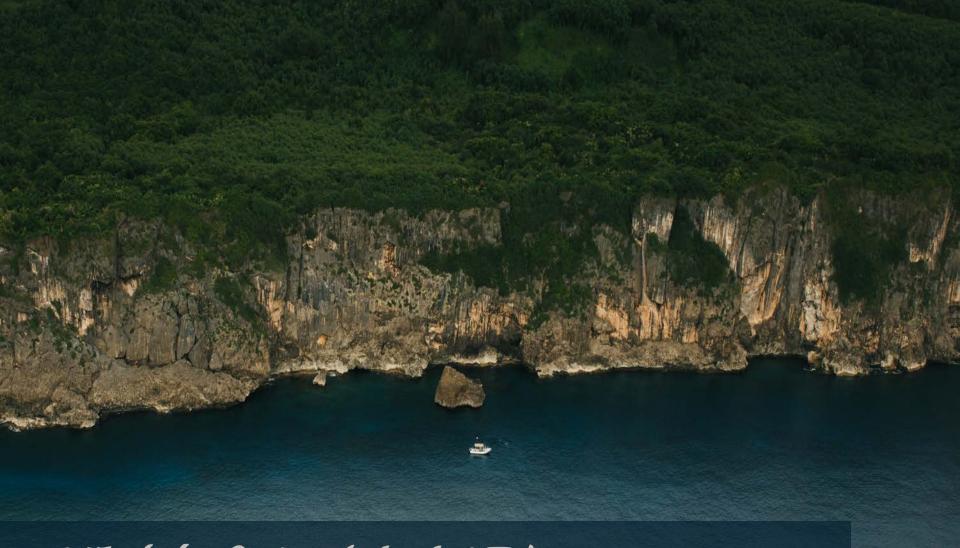


About 49% of survey participants plan to travel to Guam within the next 2-3 years!



IN YOUR OPINION, THE OVERALL PRICE TO TRAVEL TO GUAM IS...





SI YUOS MA ASE!