



# GUAM VISITORS BUREAU Japan Visitor Tracker Exit Profile FEBRUARY 2010



Prepared by: QMark Research

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### **Background & Methodology**

- All surveys were partially interviewer administered, as well as self-administered. Upon completion of the surveys, QMark's professional Japanese speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.
- A total of **330** departing Japanese visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.
- The margin of error for a sample of **330** is +/- 5.4 percentage points with a 95% confidence level. That is, if all Japanese visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/- 5.4 percentage points.



#### **Objectives**

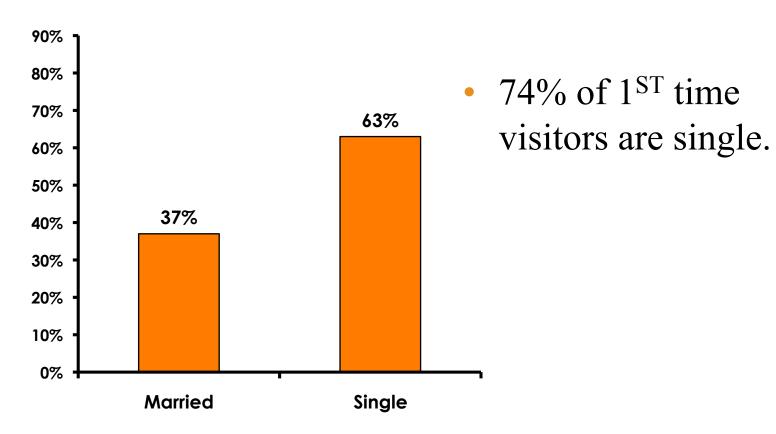
- To monitor the effectiveness of the Japan seasonal campaigns in attracting Japanese visitors, refresh certain baseline data, to better understand the nature, and economic value or impact of each of the targeted segments in the Japan marketing plan.
- Identify significant determinants of visitor satisfaction, expenditures and the desire to return to Guam.



# SECTION 1 PROFILE OF RESPONDENTS

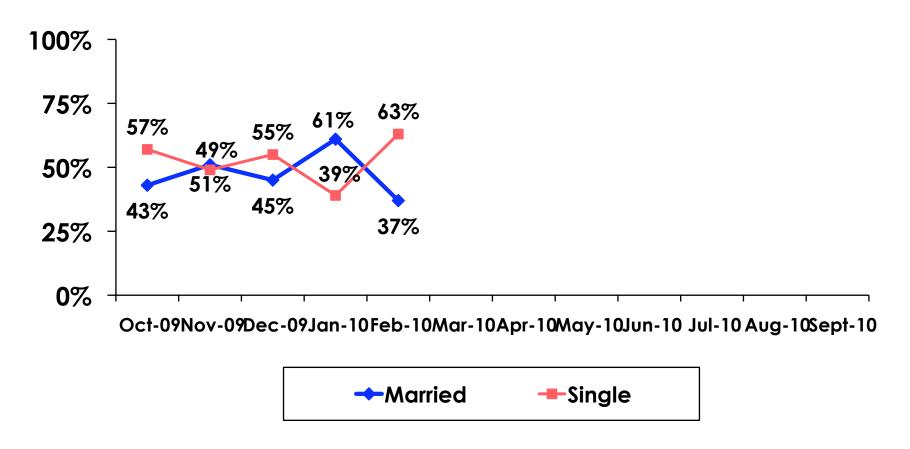


#### Marital Status - Overall



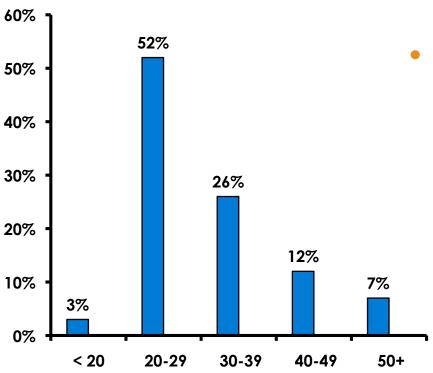


#### **Marital Status**





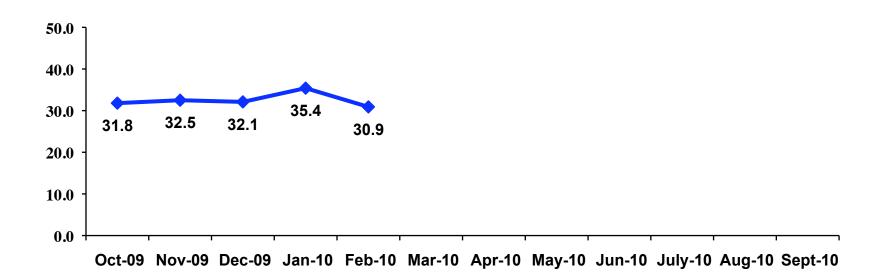
### Age - Overall



The average age of the respondents is 30.9 years of age.



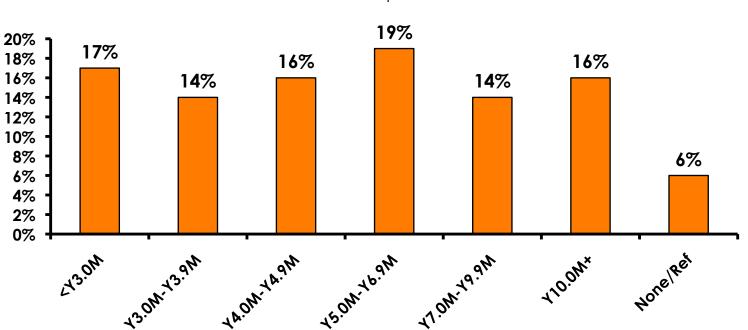
# Average Age





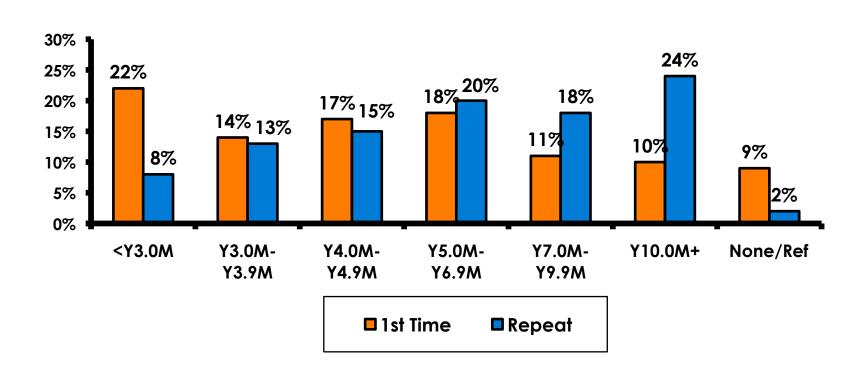
#### **Personal Income**

¥89.91=\$1





# Personal Income 1st time vs. repeat



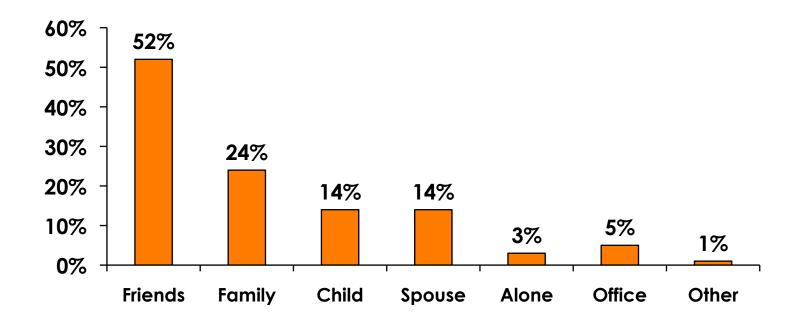


## Personal Income by Gender & Age

				GENDER		AGE				
			TOTAL	Male	Fem ale	<20	20-29	30-39	40-49	50+
PERSONAL	<y3.0m< td=""><td>Count</td><td>47</td><td>17</td><td>30</td><td>1</td><td>37</td><td>6</td><td></td><td>3</td></y3.0m<>	Count	47	17	30	1	37	6		3
INCOME			16%	11%	22%	13%	26%	8%		16'%
	Y3.0M-Y3.9M	Count	39	18	21		24	13		2
			14%	12%	15%		17%	16%		11%
	Y4.0M-Y4.9M	Count	46	27	19	1	19	20	5	1
			16%	18%	14%	13%	13%	25%	14%	5%
	Y5.0M-Y6.9M	Count	53	29	24	2	23	17	6	5
			19%	19%	18%	25%	16%	21%	17%	26%
	Y7.0M-Y9.9M	Count	39	27	12	1	9	12	10	7
			14%	18%	9%	13%	6%	15%	28%	37%
	Y10.0M+	Count	45	24	21	1	16	12	15	1
			16%	16%	15%	13%	11%	15%	42%	5%
	NoInc	Count	17	7	10	2	15			
			6%	5%	7%	25%	10%			
Total	Count		286	149	137	8	143	80	36	19



#### **Travel Companions**

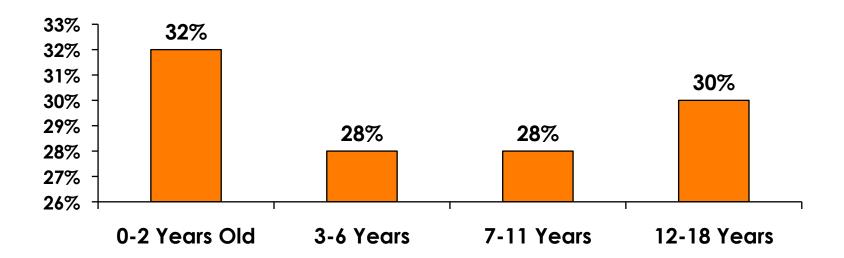




#### **Number of Children Travel Party**

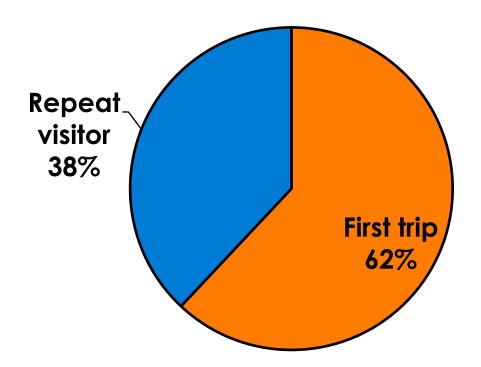
N=47 total respondents traveling with children.

(Of those N=47 respondents, there is a total of 62 children 18 years or younger)



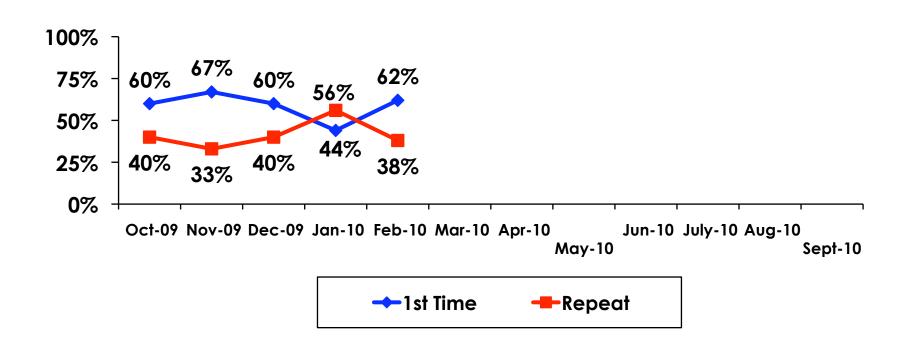


# **Prior Trips to Guam**





#### **Prior Trips to Guam**





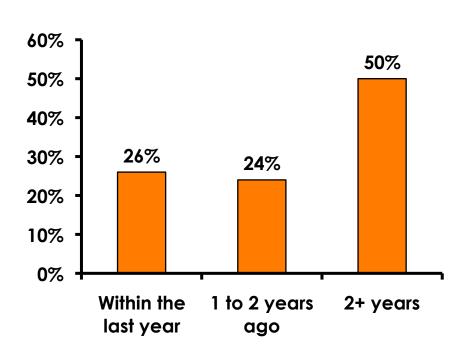
#### Trips to Guam by Age & Gender

				TRIP: GU.	
			TOTAL	1 st	Repeat
GENDER	Male	Count	164	94	70
			50%	46%	56%
	Female	Count	166	110	56
			50%	54%	44%
Total	Count		330	204	126
AGE	<20	Count	11	8	3
			3%	4%	2%
	20-29	Count	172	137	35
			52%	67%	28%
	30-39	Count	85	40	45
			26%	20%	36%
	40-49	Count	39	6	33
			12%	3%	26%
	50+	Count	23	13	10
			7%	6%	8%
Total	Count		330	204	126

• First-time visitors tend to be younger than repeat visitors to Guam.



# Repeat Visitors Last Trip n = 125

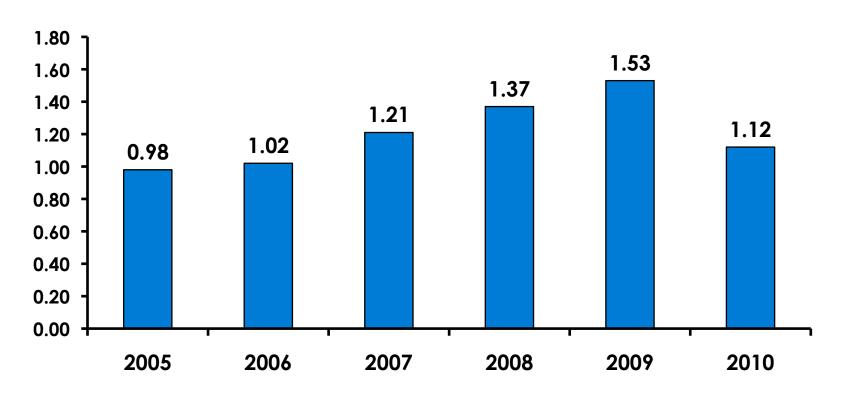


- The average repeat visitor has been to Guam 4.1 times.
- Half of the repeat visitors have been to Guam within the last 2 years.



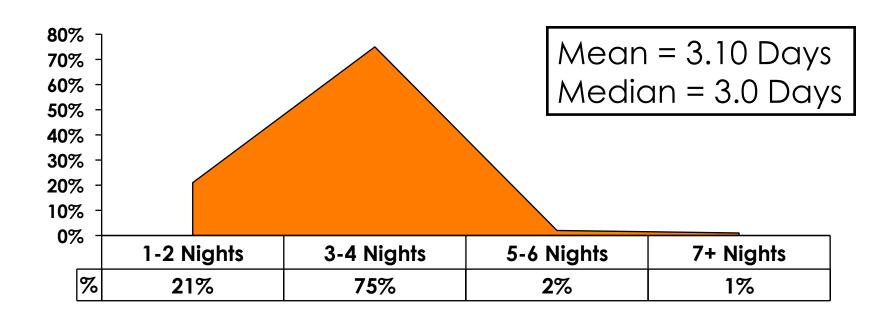
#### **Average Number Overnight Trips**

(2004-2010) (2 nights or more)



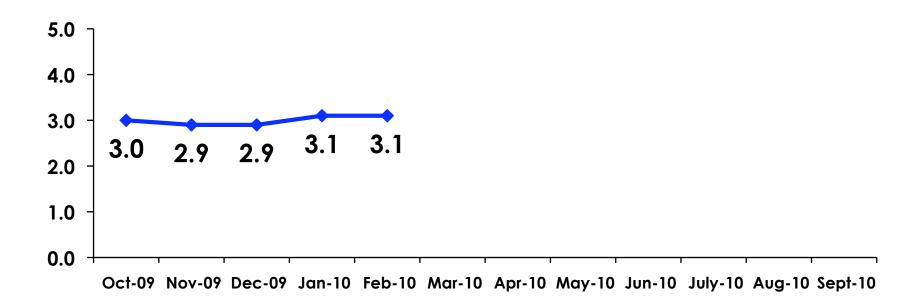


### Length of Stay



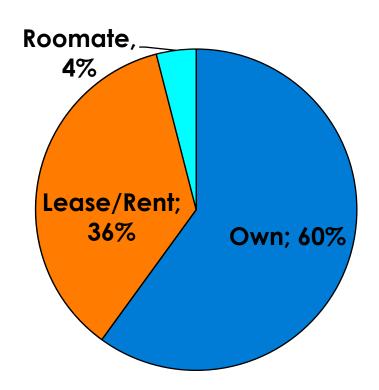


#### **Average Length of Stay**





# Living Accommodations





### Occupation by Income

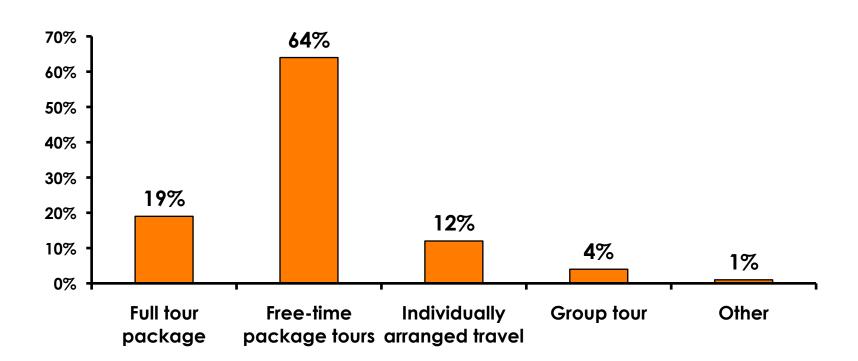
29%	38%	13%	9%	28%	13%	13%	100%
15%	18%	21%	26%	11%	10%	16%	
13%	11%	23%	28%	19%	13%	2%	
11%	4%	21%	13%	11%	21%	9%	
6%		3%	2%	6%	15%	13%	
6%		5%		9%	13%	9%	
5%			4%	8%	8%	11%	
3%	16%					4%	
2%	7%	3%	4%				



# SECTION 2 TRAVEL PLANNING



### **Travel Planning - Overall**





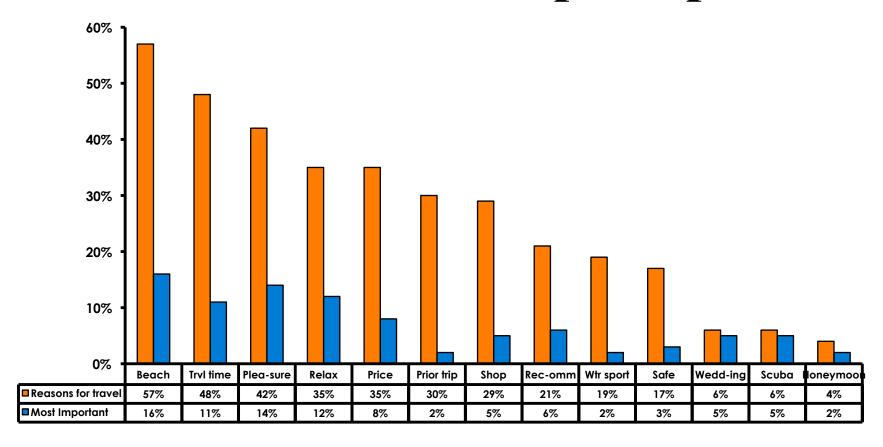
#### Accommodation by Income

#### Average length of stay: 3.10 days

			PERSONAL INCOME						
		TOTAL	<y3.0m< th=""><th>Y3.0M-Y3.9M</th><th>Y4.0M-Y4.9M</th><th>Y5.0M-Y6.9M</th><th>Y7.0M-Y9.9M</th><th>Y10.0M+</th><th>Nolne</th></y3.0m<>	Y3.0M-Y3.9M	Y4.0M-Y4.9M	Y5.0M-Y6.9M	Y7.0M-Y9.9M	Y10.0M+	Nolne
Q.9	Japan Plaza Hotel	13%	15%	13%	20%	15%	8%	11%	2.4%
	Holiday Resort Guam	9%	11%	5%	11%	13%	8%	9%	65%
	Ramada Suites Guam	7%		5%	2%	9%	8%	9%	2.4%
	Grand Plaza Hotel	7%	9%	5%	4%	8%	5%	2%	2.4%
	Onward Beach Resort	6%	6%	8%	4%	9%	10%	2%	
	Ohana Oceanview Hotel	5%	4%	15%	4%	4%	5%	2%	65%
	Outrigger Guam Resort	5%	2%	5%	7%	4%	8%	9%	
	Hyatt Regency Guam	4%		3%	9%	4%	10%	7%	
	Pacific Islands Club PIC	4%	6%		4%	2%	5%	7%	
	Guam Reef Hotel	4%	2%	8%	4%	4%	3%	4%	
	Fiesta Resort Guam	4%	6%	8%	7%		3%	2%	
	Hotel Nikko Guam	4%	2%	5%	2%	2%	3%	9%	
	Ohana Bayview Hotel	4%	6%	8%		2%	3%		
	Leo Palace Resort	3%	2%	3%		6%	3%	7%	
	Royal Orchid Guam	3%	6%		7%	4%			
	The Westin Resort Guam	2%	2%			8%	8%		
	Pacific Bay Hotel	3%	2%	3%	2%	2%			12%
	Sheraton Laguna Resort	2%			2%		8%	7%	
	Tumon Bay Capital Hotel	2%	4%	3%	2%		3%	4%	
	Guam Marriott Resort Hotel	2%	2%		7%	2%		2%	
	Hilton Guam Resort & Spa	2%	6%			2%		4%	
	Hotel Sane Fe	2%	4%	3%		2%	3%		
	Other	1%		3%				2%	
	Guam Aurora Resort	0%							6%
	Relatives, Friends, Home Stay	0%			2%				
Total	Count	330	47	39	46	53	39	45	17



#### **Travel Motivation - Top Responses**





# Most Important Reason for Choosing Guam

- Guam's natural beauty/beaches
- Pleasure, Relaxation and
- Short travel time are the primary reasons for visiting during this period.



# Motivation by Age & Gender

			AGE			GENDER			
		TOTAL	<20	20-29	30-39	40-49	50+	Male	Female
Q.5	Beautiful seas, beaches, tropical climate	57%	64%	60%	54%	56%	39%	54%	59%
	Short travel time	48%	45%	48%	47%	41%	61%	49%	46%
	Pleasure	42%	36%	46%	34%	49%	35%	38%	46%
	Price of the tour package	35%	55%	37%	27%	31%	43%	27%	42%
	Just to relax	35%	18%	33%	38%	51%	13%	34%	36%
	A previous visit	30%	18%	16%	40%	69%	35%	32%	28%
	Shopping	29%	45%	30%	28%	33%	13%	23%	36%
	Recommendation of friend, relative, travel agency	21%	9%	24%	19%	13%	17%	17%	24%
	Water sports	19%	18%	26%	11%	10%	17%	13%	25%
	It is a safe place to spend a vacation	17%		15%	16%	28%	17%	20%	14%
	SCUBA diving	6%		6%	6%	3%	9%	6%	5%
	To get married or Attend wedding	6%		5%	12%		4%	7%	4%
	Other	5%	9%	4%	4%	5%	13%	2%	7%
	Company or Business trip	4%	9%	4%	6%	3%		4%	4%
	Honeymoon	4%		4%	7%	3%		8%	1%
	To golf	4%		1%	4%	10%	22%	7%	1%
	Organized Sporting Activity	2%	9%	1%	1%	3%	4%	2%	1%
	To visit friends or relatives	1%		1%		5%	4%	2%	1%
	My company sponsored me	1%	9%	1%	1%			1%	1%
	Special promotion	1%		1%		5%		1%	1%
	Career certification or testing	1%		1%	1%	3%		1%	1%
	Promotional materials from GVB	0%				3%		1%	
Total	Cases	330	11	172	85	39	23	164	166



### **Motivation by Income**

			PERSONAL INCOME						
		TOTAL	<y3.0m< th=""><th>Y3.0M-Y3.9M</th><th>Y4.0M-Y4.9M</th><th>Y5.0M-Y6.9M</th><th>Y7.0M-Y9.9M</th><th>Y10.0M+</th><th>Nolne</th></y3.0m<>	Y3.0M-Y3.9M	Y4.0M-Y4.9M	Y5.0M-Y6.9M	Y7.0M-Y9.9M	Y10.0M+	Nolne
Q.5	Beautiful seas, beaches, tropical climate	57%	51%	51%	63%	66%	54%	53%	59%
	Short travel time	48%	45%	44%	46%	45%	46%	58%	5!9%
	Pleasure	42%	49%	38%	41%	40%	46%	40%	41%
	Price of the tour package	35%	43%	21%	20%	45%	41%	24%	5!9%
	Just to relax	35%	26%	26%	43%	38%	44%	33%	2.4%
	A previous visit	30%	15%	33%	35%	26%	46%	44%	12%
	Shopping	29%	23%	31%	35%	38%	38%	27%	13%
	Recommendation of friend, relative, travel agency	21%	28%	21%	26%	21%	15%	22%	65%
	Water sports	19%	19%	13%	22%	19%	13%	18%	2.4%
	It is a safe place to spend a vacation	17%	15%	13%	22%	21%	15%	16%	3.5%
	SCUBA diving	6%	4%	8%	4%	6%	5%	9%	12%
	To get married or Attend wedding	6%	4%	10%	9%	6%	8%	2%	
	Other	5%	11%			4%	3%	7%	65%
	Company or Business trip	4%	9%	5%	4%	2%		7%	65%
	Honeymoon	4%	2%	5%	11%	6%	3%	2%	
	To golf	4%	2%	3%		9%	8%	4%	
	To visit friends or relatives	1%			2%	2%		4%	
	Organized Sporting Activity	2%					3%	4%	
	My company sponsored me	1%				2%	3%	2%	
	Special promotion	1%			2%	2%		2%	
	Career certification or testing	1%		3%		2%		2%	
	Promotional materials from GVB	0%							
Total	Cases	330	47	39	46	53	39	45	17



# SECTION 3 EXPENDITURES

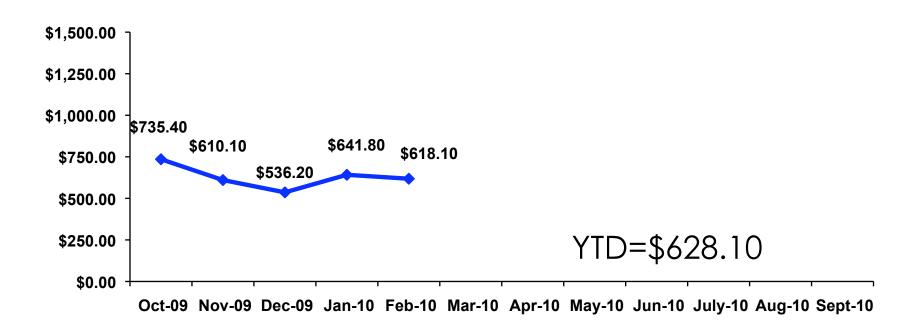


#### Prepaid Expenditures ¥89.91/US\$1

- \$1,185.10 = Overall mean average prepaid expense (for entire travel party size) by respondent
- \$0 = Minimum (lowest amount recorded for the entire sample)
- \$13,346 = Maximum (highest amount recorded for the entire sample)
- \$618.10 = Overall mean average <u>per person</u> prepaid expenditures



#### **Prepaid Expenses**





#### 

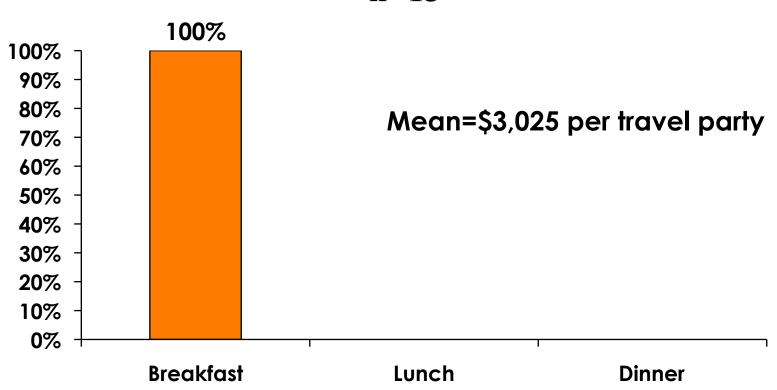
(Filter: Only those who responded)

	MEAN \$
Air & Accommodation package only	\$1,107
Air & Accommodation w/ daily meal package	\$3,025
Air only	\$713
Accommodation only	\$535
Accommodation w/ daily meal only	\$889
Food & Beverages in Hotel	\$138
Ground transportation – Japan	\$88
Ground transportation – Guam	-
Optional tours/ activities	\$440
Other expenses	\$420
Total Prepaid	\$1 <i>,</i> 185



#### Prepaid Meal Breakdown

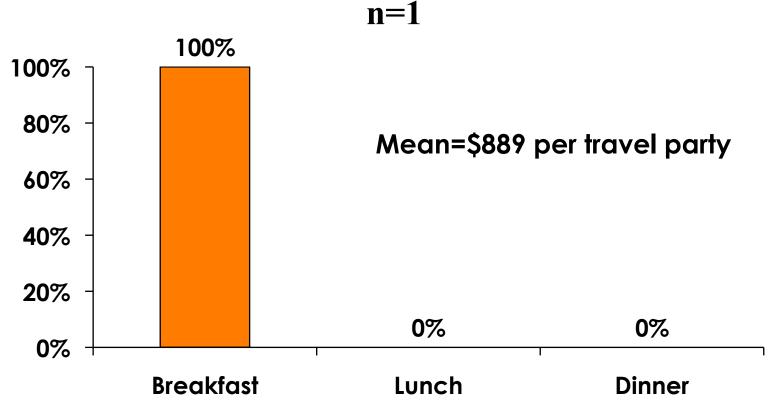
Air/ Accommodations with Daily Meal Package n=13





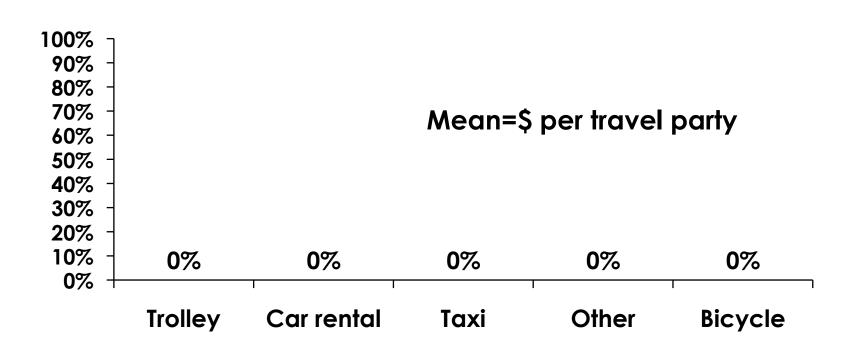
#### Prepaid Meal Breakdown

Accommodations with Daily Meal Package





# Prepaid Ground Transportation n=0



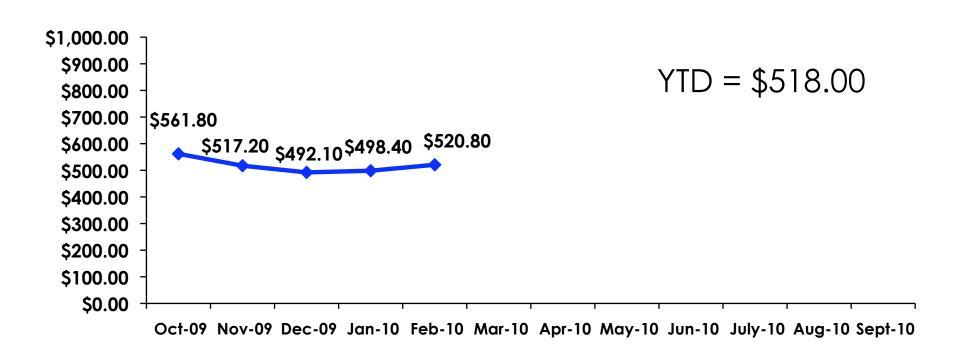


### **On-Island Expenditures**

- \$871.60 = Overall mean average on-island expense (for entire travel party size) by respondent
- \$0 = Minimum (lowest amount recorded for the entire sample)
- \$7,900 = Maximum (highest amount recorded for the entire sample)
- \$520.80 = Overall mean average <u>per person</u> onisland expenditure

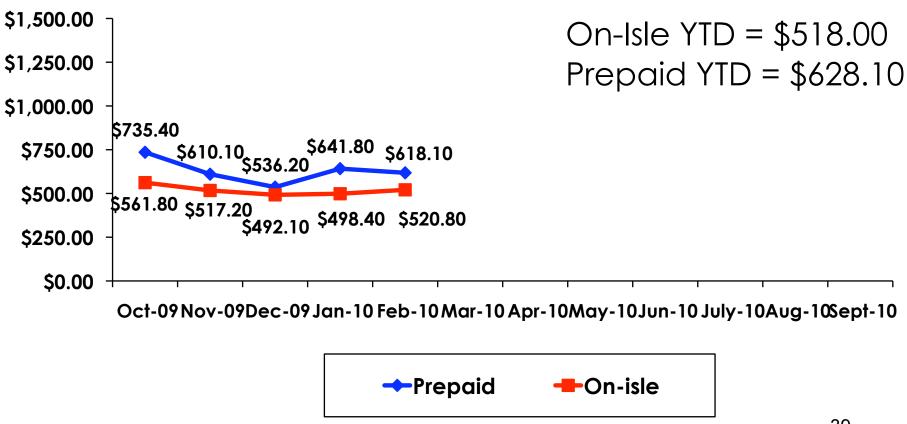


### On-Island Expenditures





#### Prepaid/On-Island Expenditures





# Total On-Island Expenditure by Gender & Age

			GENI	DER	GENDER									
					Male			F em al e						
					AGE					AGE				
		TOTAL	Male	Female	<20	20-29	30-39	40-49	50+	<20	20-29	30-39	40-49	50+
Q.11A	Mean	\$871.63	\$1,018.50	\$726.54	\$555.00	\$556.60	\$1,052.09	\$2,206.25	\$1,228.71	\$690.57	\$605.56	\$735.42	\$1,431.93	\$946.22
	Median	\$500	\$515	\$496	\$550	<b>\$37</b> 5	\$700	\$1,750	\$1,050	\$434	\$368	\$600	\$900	\$863



# On-Island Expenditure Categories by Gender & Age

			GENDER		AGE				
		TOTAL	Male	Female	<20	20-29	30-39	40-49	50+
F&B-HOTEL	Mean	\$47.61	\$78.74	\$16.84	\$25.45	\$14.52	\$39.99	\$202.05	\$71.87
	Median	\$0	\$0	\$0	\$0	\$0	\$0	\$50	\$0
F&B-FF	Mean	\$28.55	\$33.10	\$24.05	\$33.64	\$28.45	\$24.88	\$44.97	\$12.57
REST/CONV	Median	\$10	\$10	\$10	\$30	\$10	\$0	\$30	\$0
F&B-OUT- SIDE	Mean	\$81.38	\$105.09	\$57.96	\$55.45	\$54.67	\$93.27	\$154.67	\$125.35
HOTEL/REST	Median	\$30	\$50	\$29	\$20	<b>\$</b> 15	\$60	\$100	\$30
OPTIONAL	Mean	\$98.92	\$128.62	\$69.57	\$210.00	\$71.70	\$105.53	\$194.10	\$63.48
TOUR	Median	\$0	\$0	\$0	\$80	\$0	\$0	\$0	\$0
GIFT/	Mean	\$239.61	\$263.96	\$215.55	\$72.73	\$167.02	\$281.53	\$594.36	\$105.78
SOUV-SELF	Median	\$50	\$30	\$50	\$50	\$20	\$100	\$200	\$0
GIFT/SOUV-	Mean	\$125.27	\$120.58	\$129.90	\$112.18	\$84.55	\$116.59	\$240.33	\$273.04
F&F AT HOME	Median	\$50	\$43	\$50	\$100	\$50	\$50	\$100	\$100
LOCAL TRANS	Mean	\$16.58	\$19.74	\$13.46	\$20.00	\$11.41	\$19.79	\$31.62	\$16.35
	Median	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OTHER EXP	Mean	\$234.20	\$269.57	\$199.26	\$111.82	\$154.52	\$255.26	\$446.33	<b>\$</b> 451.C 4
	Median	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11
TOTAL ON	Mean	\$871.63	\$1,018.50	\$726.54	\$641.27	\$586.21	\$936.60	\$1,908.44	\$1,118.17
ISLAND	Median	\$500	\$515	\$496	\$500	\$368	\$650	\$1,300	\$1,000



# On-Island Expenditures First Timers & Repeaters

		TRIPS T	O GUAM
		1 st	Repeat
F&B-HOTEL	Mean	\$28.68	\$78.25
	Median	\$0	\$0
F&B-FF	Mean	\$24.38	\$35.30
REST/CONV	Median	\$10	\$10
F&B-OUT- SIDE	Mean	\$69.08	\$101.30
HOTEL/REST	Median	\$27	<b>\$</b> 45
OPTIONAL	Mean	\$89.76	\$113.74
TOUR	Median	\$0	\$0
GIFT/	Mean	\$162.41	\$364.60
SOUV-SELF	Median	\$30	\$100
GIFT/SOUV-	Mean	\$88.95	\$184.07
F&F AT HOME	Median	\$50	\$85
LOCAL TRANS	Mean	\$12.62	\$23.00
	Median	\$0	\$0
OTHER EXP	Mean	\$220.73	\$256.02
	Median	\$0	\$0
TOTAL ON	Mean	\$696.47	\$1,155.24
ISLAND	Median	<b>\$</b> 500	\$600

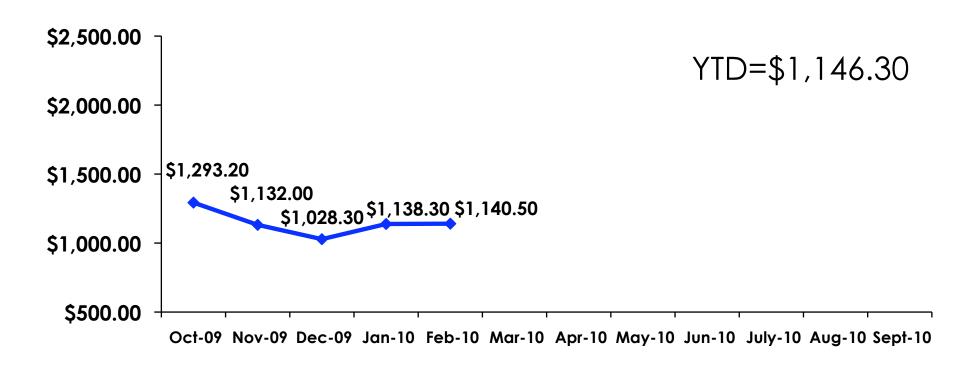


# Total Expenditures Per Person (Prepaid & On-Island)

- \$1,140.5 = Overall average
- \$0 = Minimum (lowest amount recorded for the entire sample)
- \$10,557 = Maximum (highest amount recorded for the entire sample)



### **Total Expenditures**





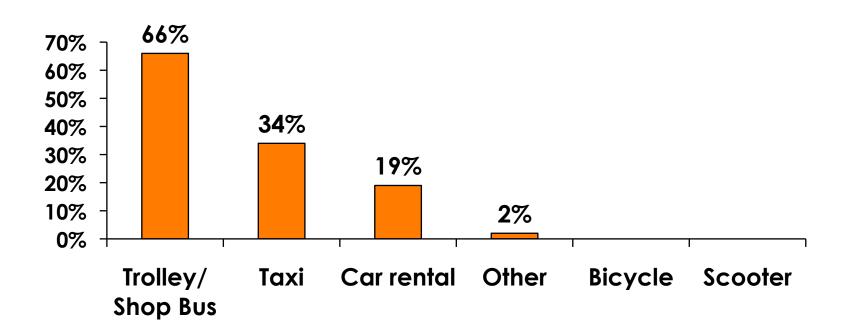
# Breakdown of On-Island Expenditures

	MEAN \$
Food & beverage in a hotel	\$47.60
Food & beverage in fast food restaurant/ convenience store	\$28.60
Food & beverage at restaurants or drinking establishments outside a hotel	\$81.40
Optional tours and activities	\$98.90
Gifts/ souvenirs for yourself/companions	\$239.60
Gifts/ souvenirs for friends/family at home	\$125.30
Local transportation	\$16.60
Other expenses not covered	\$234.20
Average Total	\$871.60



### **Local Transportation**

n=93





#### Guam Airport Expenditures

- \$34.20 = Overall average
- \$0 = Minimum (lowest amount recorded for the entire sample)
- \$1,200 = Maximum (highest amount recorded for the entire sample)



# Breakdown of Airport Expenditures

	MEAN \$
Food & Beverages	\$7.30
Gifts/Souvenirs Self	\$20.00
Gifts/Souvenirs Others	\$6.90
Total	\$34.20

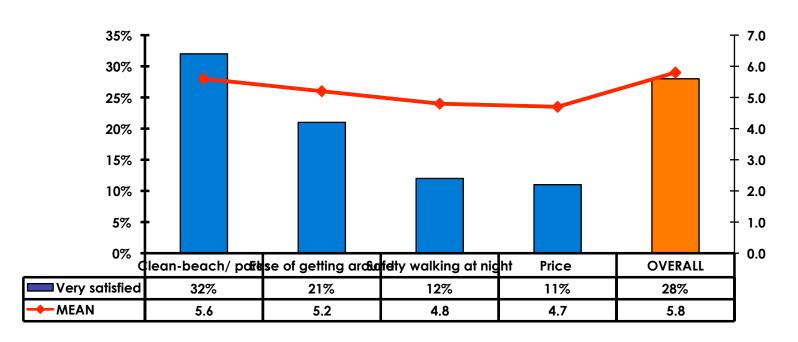


## SECTION 4 VISITOR SATISFACTION



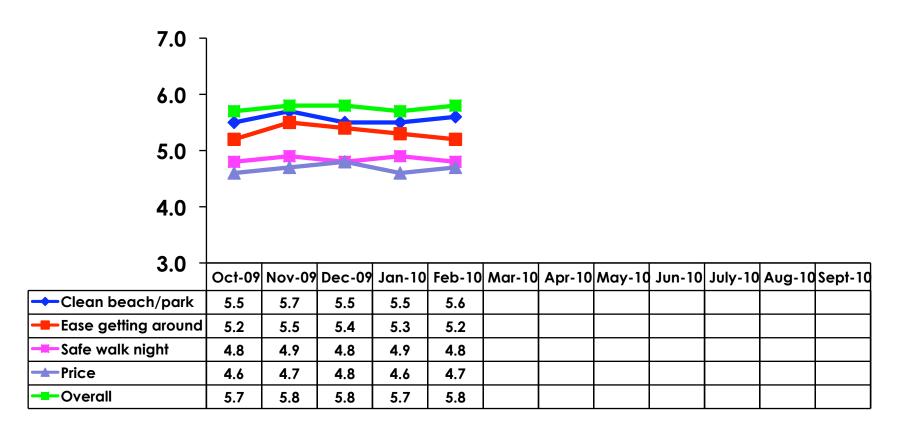
#### **Satisfaction Scores Overall**

7pt Rating Scale 7=Very Satisfied/1=Very Dissatisfied





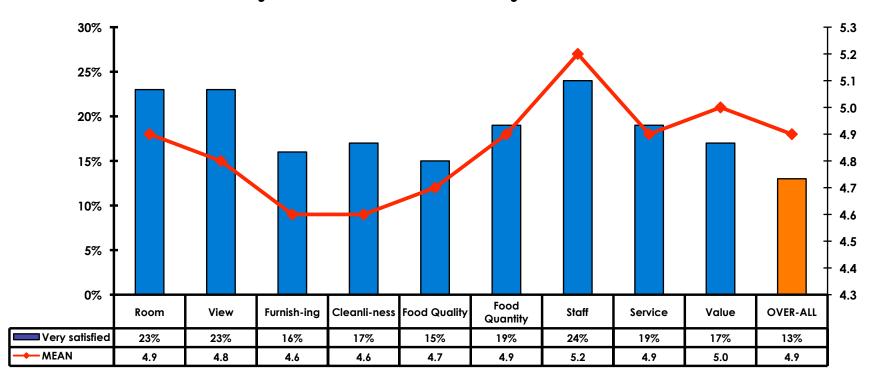
### **Guam Perceptions**





### Quality of Accommodations

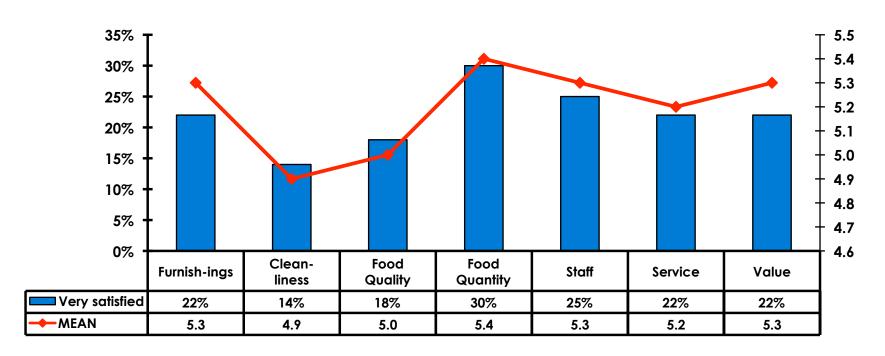
7pt Rating Scale
7=Very Satisfied/1=Very Dissatisfied





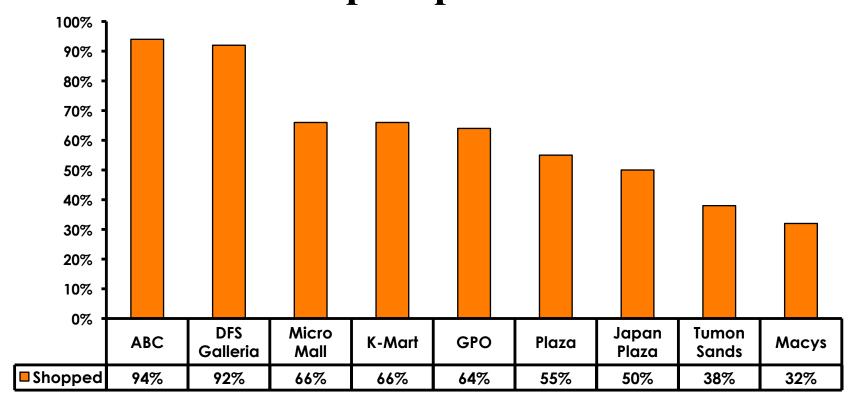
### **Quality of Dining Experience**

#### 7pt Rating Scale 7=Very Satisfied/1=Very Dissatisfied





## Visits to Shopping Centers/Malls on Guam Top responses





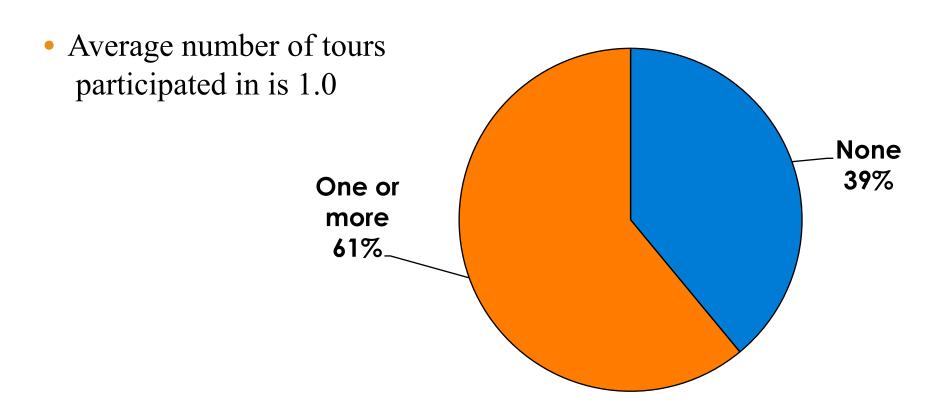
### Satisfaction with Shopping

#### 7pt Rating Scale 7=Very Satisfied/ 1=Very Dissatisfied

Quality of Shopping	Variety of Shopping
Score of 6 to 7 = <b>52%</b>	Score of 6 to 7 = <b>49%</b>
Score of 4 to 5 = <b>39%</b>	Score of 4 to 5 = <b>40%</b>
Score 1 to 3 = <b>9</b> %	Score 1 to 3 = <b>11%</b>
MEAN = 5.3	MEAN = 5.2

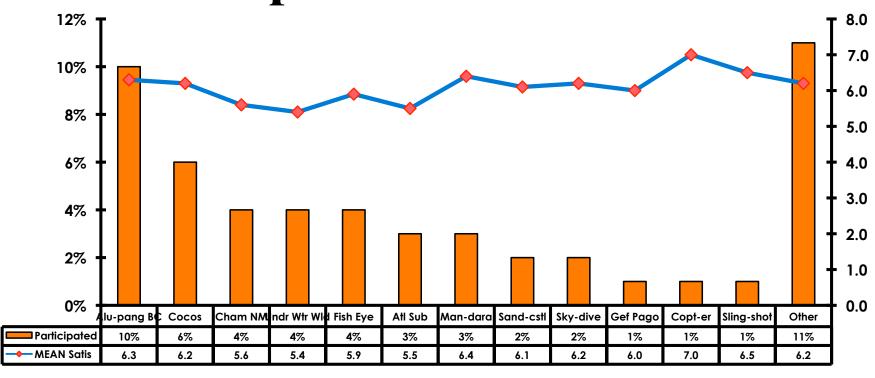


### **Optional Tour Participation**





# Optional Tours Participation & Satisfaction





#### **Day Tours Satisfaction**

#### 7pt Rating Scale 7=Very Satisfied/ 1=Very Dissatisfied

Quality of Day Tour	Variety of Day Tour
Score of 6 to 7 = <b>53</b> %	Score of 6 to 7 = <b>50%</b>
Score of 4 to 5 = <b>44%</b>	Score of 4 to 5 = <b>49%</b>
Score 1 to 3 = <b>3</b> %	Score 1 to 3 = <b>1%</b>
MEAN = 5.4	MEAN = 5.4



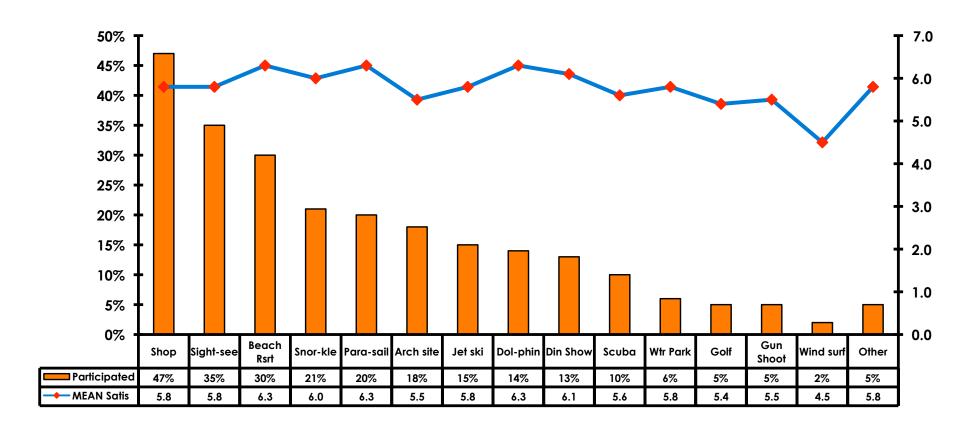
#### **Night Tours Satisfaction**

#### 7pt Rating Scale 7=Very Satisfied/ 1=Very Dissatisfied

Quality of Night Tour	Variety of Night Tour
Score of 6 to 7 = <b>29%</b>	Score of 6 to 7 = <b>27</b> %
Score of 4 to 5 = <b>70%</b>	Score of 4 to 5 = <b>71%</b>
Score 1 to 3 = <b>1%</b>	Score 1 to 3 = <b>2</b> %
MEAN = 4.8	MEAN = 4.7

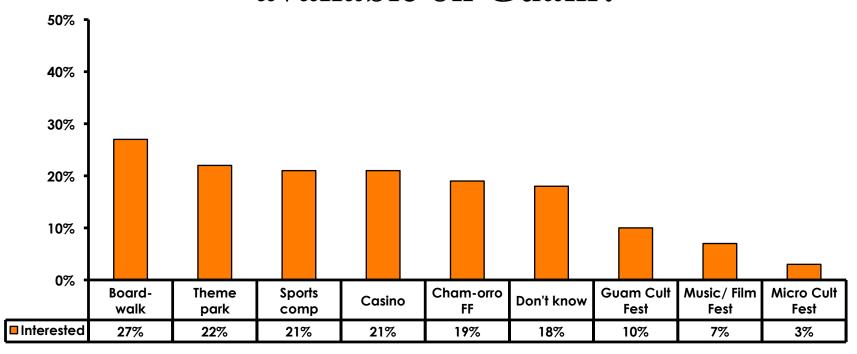


#### Satisfaction with Other Activities



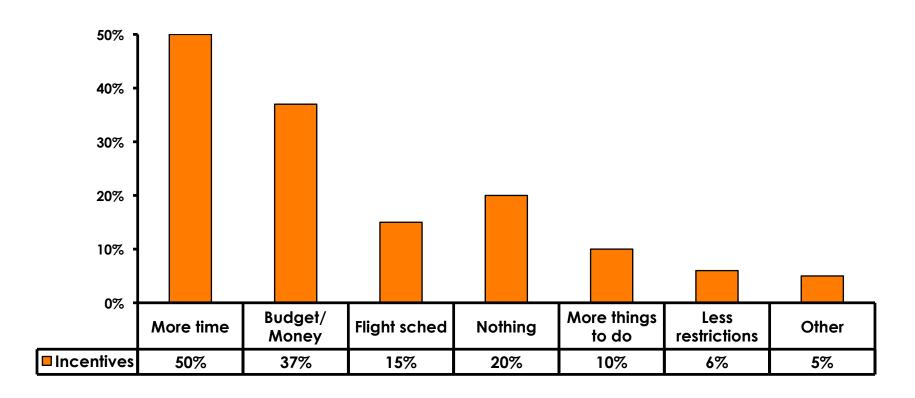


# Which activities or attractions would you most likely participate in if they were available on Guam?





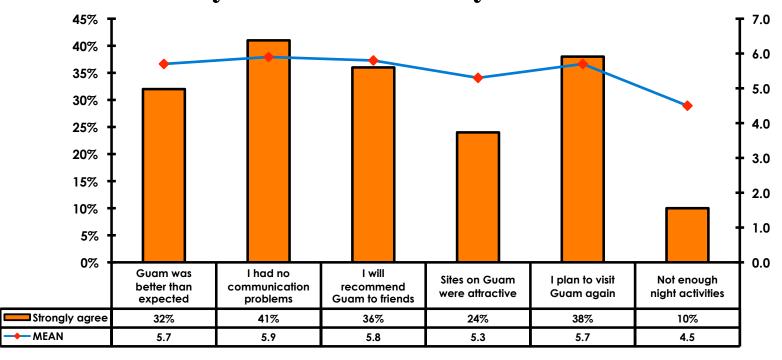
## What would it take to make you want to stay an extra day in Guam?





### **On-Island Perceptions**

7pt Rating Scale
7=Very Satisfied/ 1=Very Dissatisfied

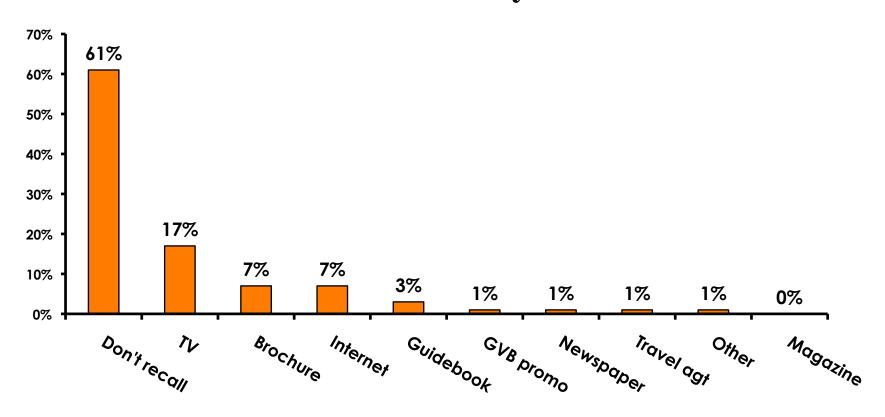




## SECTION 5 PROMOTIONS



## Guam Promotion - Media Past 90 days





#### Message Recall

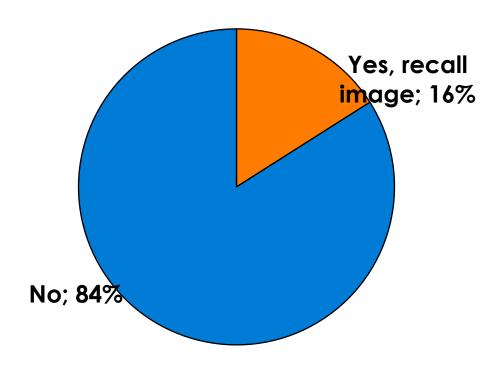
(Filter: recall ad/promo n=128)

- 50% An image
- 26% Other
- 20% Don't recall
- 9% Tag line



### Aided Awareness - Image Test

(Filter: recall ad/promo n=128)





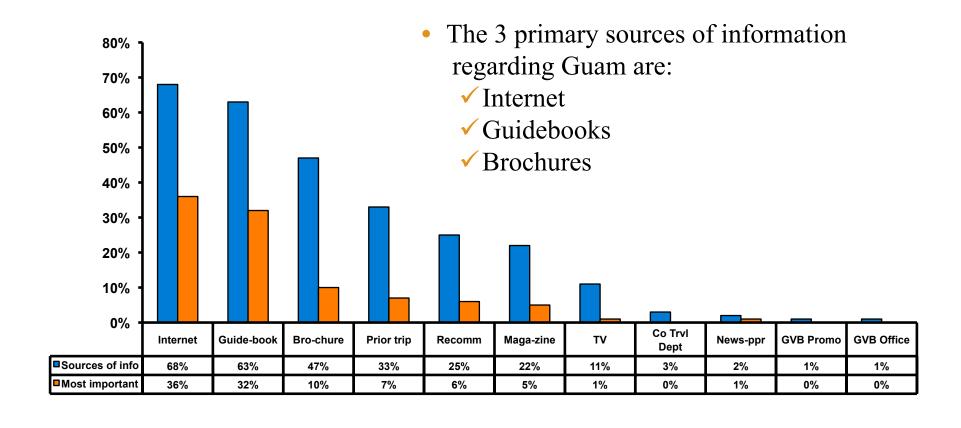
### Aided Image Recall

(Filter: recall image n=21)

- 81% Koko Bird Sr. Version (Shimura's Zoo Program Ad)
- 24% Guam Wedding (Nodame Canterbile Cinema Ad)
- 19% Koko Bird- OL Version (Asada! Namadesu Tabi Salad Program Ad)

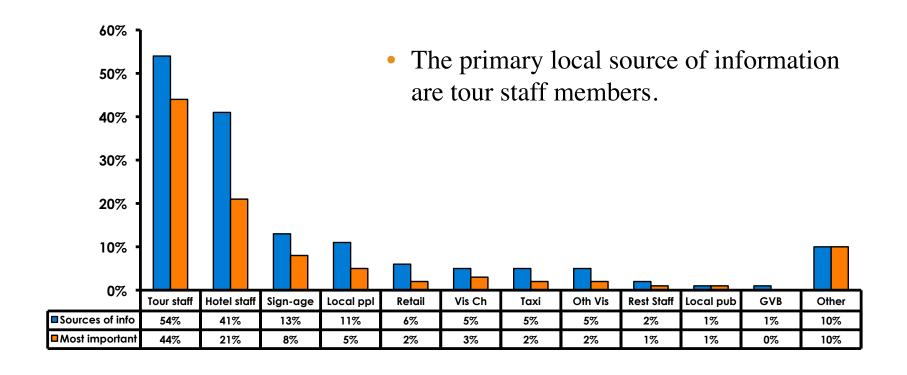


#### **Sources of Information Pre-arrival**





#### **Sources of Information Post-arrival**

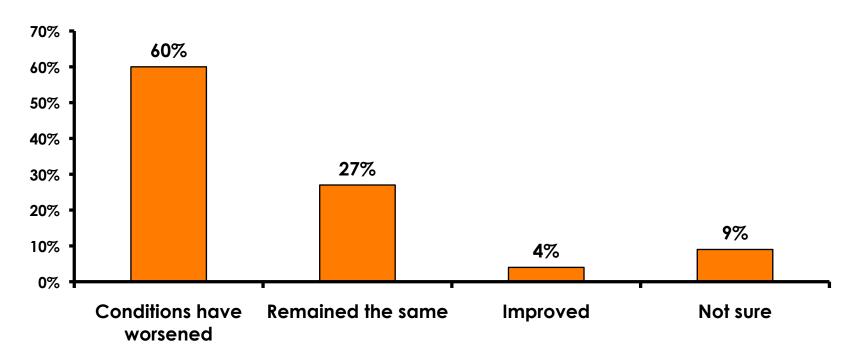




## SECTION 6 OTHER ISSUES



## Rating the Japan economy compared to 12 months ago - Overall



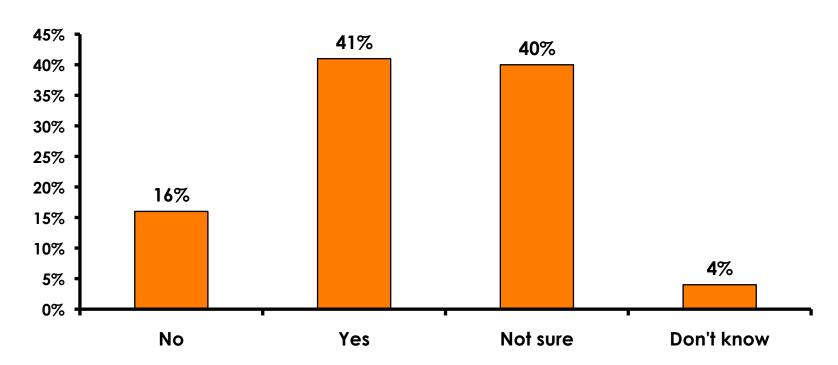


#### Rating the Japan economy compared to 12 months ago - By Age & Income

		AGE						PERSONAL INCOME							
		<20	20-29	30-39	40-49	50+	<y3.0m< th=""><th>Y3.0M-Y3.9M</th><th>Y4.0M-Y4.9M</th><th>Y5.0M-Y6.9M</th><th>Y7.0M-Y9.9M</th><th>Y10.0M+</th><th>NoInc</th></y3.0m<>	Y3.0M-Y3.9M	Y4.0M-Y4.9M	Y5.0M-Y6.9M	Y7.0M-Y9.9M	Y10.0M+	NoInc		
Q.23	Conditions have worsened	27%	55%	68%	64%	78%	47%	64%	72%	58%	69%	73%	35%		
	Conditions have remained the same	18%	32%	24%	23%	17%	30%	26%	26%	36%	21%	20%	41%		
	Conditions have improved		2%	6%	8%		6%	3%		4%	8%	7%			
	Do not know	55%	11%	2%	5%	4%	17%	8%	2%	2%	3%		24%		
Total	Count	11	171	85	39	23	47	39	46	53	39	45	17		



#### Good time to spend money on travel outside of Japan - Overall



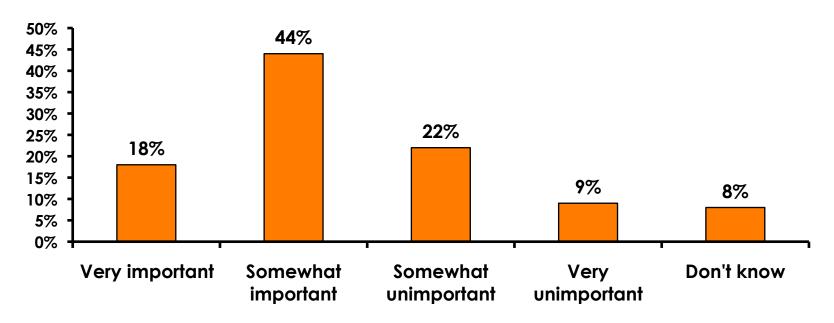


#### Good time to spend money on travel outside of Japan by Age & Income

				AGE			PERSONAL INCOME									
		<20	20-29	30-39	40-49	50+	<y3.0m< td=""><td>Y3.0M-Y3.9M</td><td>Y4.0M-Y4.9M</td><td>Y5.0M-Y6.9M</td><td>Y7.0M-Y9.9M</td><td>Y10.0M+</td><td>No Inc</td></y3.0m<>	Y3.0M-Y3.9M	Y4.0M-Y4.9M	Y5.0M-Y6.9M	Y7.0M-Y9.9M	Y10.0M+	No Inc			
Q.24	No		15%	21%	8%	22%	17%	15%	28%	17%	10%	9%	:.2%			
	Yes	55%	41%	36%	49%	35%	36%	44%	39%	40%	49%	51%	:.8%			
	Not sure	27%	40%	40%	38%	43%	38%	41%	30%	42%	41%	40%	59%			
	Do not know	18%	5%	2%	5%		9%		2%				:.2%			
Total	Count	11	171	85	39	23	47	39	46	52	39	45	17			



# The importance of the state of the Japanese economy in decision to travel outside of Japan - Overall



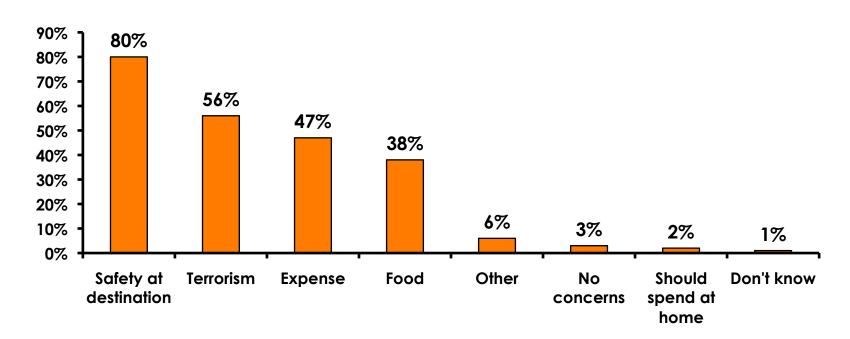


# The importance of the state of the Japanese economy in decision to travel outside of Japan by Age & Income

				AGE			PERSONAL INCOME							
		<20	20-29	30-39	40-49	50+	<y3.0m< th=""><th>Y3.0M-Y3.9M</th><th>Y4.0M-Y4.9M</th><th>Y5.0M-Y6.9M</th><th>Y7.0M-Y9.9M</th><th>Y10.0M+</th><th>No Inc</th></y3.0m<>	Y3.0M-Y3.9M	Y4.0M-Y4.9M	Y5.0M-Y6.9M	Y7.0M-Y9.9M	Y10.0M+	No Inc	
Q.25	Very unimportant	9%	6%	9%	11%	17%	13%	3%	11%	6%	8%	13%	6%	
	Somewhat unimportant	9%	16%	31%	29%	30%	13%	28%	22%	17%	28%	33%	6%	
	Somewhat important	45%	49%	41%	34%	30%	43%	56%	35%	46%	49%	40%	59%	
	Very important	18%	17%	16%	21%	22%	19%	10%	28%	27%	15%	13%	12%	
	Do not know	18%	11%	2%	5%		13%	3%	4%	4%			18%	
Total	Count	11	172	85	38	23	47	39	46	52	39	45	17	



#### Concerns about travel outside of Japan - Overall



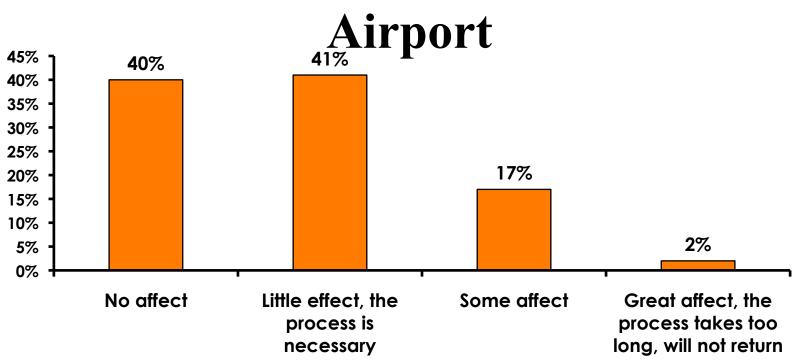


#### Concerns about travel outside of Japan - By Age & Income

			AGE					PERSONAL INCOME							
		<20	20-29	30-39	40-49	50+	<y3.0m< td=""><td>Y3.0M-Y3.9M</td><td>Y4.0M-Y4.9M</td><td>Y5.0M-Y6.9M</td><td>Y7.0M-Y9.9M</td><td>Y10.0M+</td><td>NoInc</td></y3.0m<>	Y3.0M-Y3.9M	Y4.0M-Y4.9M	Y5.0M-Y6.9M	Y7.0M-Y9.9M	Y10.0M+	NoInc		
Q.26	Safety at my destination	55%	74%	87%	87%	96%	70%	90%	91%	79%	92%	89%	35%		
	Terrorism	55%	54%	56%	59%	61%	45%	59%	70%	53%	64%	58%	47%		
	Expense	45%	51%	41%	49%	30%	51%	41%	46%	55%	54%	36%	35%		
	Food	45%	42%	38%	26%	30%	43%	26%	43%	53%	36%	40%	12%		
	Other	18%	6%	2%	10%	9%	11%	3%	4%	11%	3%	9%	6%		
	No concerns		4%	2%	3%		6%			2%	5%	4%	6%		
	Spending money abroad when it should be spent at home		2%	1%			4%		2%	2%					
	Do not know	9%	2%		5%					2%					
Total	Cases	11	171	85	39	23	47	39	46	53	39	45	17		

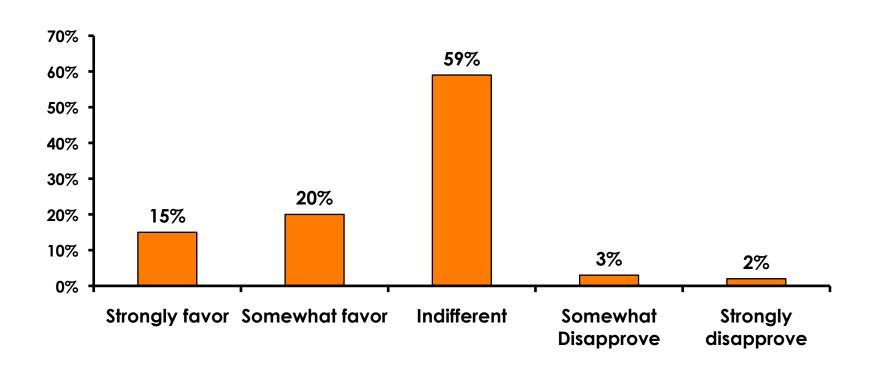


## Security Screening/Immigration Process at Guam International





#### **Increase Drinking Age to 21**





### Increase Drinking Age to 21 by Gender & Age

			GEN	DER	AGE			
			Male	Fem ale	18-34	35-54	55+	
Q.28.3	Strongly	Count	28	21	35	10	4	
	Favor	C o1 %	17.1%	12.7%	15.4%	11.9%	22.2%	
	Somewhat	Count	38	29	41	21	5	
	favor Indifferent	C o1 %	23.2%	17.5%	18.0%	25.0%	27.8%	
		Count	87	108	138	48	9	
		C o1 %	53.0%	65.1%	60.5%	57.1%	50.0%	
	Somewhat	Count	7	4	9	2		
	disapprove	C o1 %	4.3%	2.4%	3.9%	2.4%		
	Strongly	Count	4	4	5	3		
	disapprove	C o1 %	2.4%	2.4%	2.2%	3.6%		
Total	Count		164	166	228	84	18	



# Hotel Room Surcharge by \$3.00/ Per day/ Per room, to help build Guam Museum

- Mean Rating 3.3 out of possible 7.0
- Agree (Score 6-7) 9%
- Neutral (Score 4-5) 48%
- Disagree (Score 1-3) **43**%



#### Likelihood of travel outside of Japan within the next 6 to 24 months

