



INDUSTRY RECOVERY REPORT

FEBRUARY 19, 2021



Destination Updates

COVID-19 Vaccination Update

Village-Based COVID-19 Vaccination Clinics Scheduled for Feb. 19, 22, 23 & 26

DPHSS, in partnership with MCOG, and GDOE, continues village-based COVID-19 vaccination clinics on Friday, February 19 at the Agat Gym; Monday, February 22 at the Santa Rita Senior Center; Tuesday, February 23 at the Yona Gym; and Friday, February 26 at the Barrigada Community Center. Village-based COVID-19 vaccination clinic hours are scheduled from 9 a.m. to 3 p.m.

Although walk-ins are accepted, eligible village residents are encouraged to register with their respective mayor's office. Up to 100 doses will be administered at each clinic location.

UNIVERSITY OF GUAM COVID-19 VACCINATION SCHEDULE			
DATE	TIME	VACCINE MAKE	LOCATION
Friday, Feb. 19	1 p.m. – 7 p.m.	PRIORITY: Moderna (Dose 2) Pfizer-BioNTech (Dose 2) Limited to 60 doses per hour	UOG Fieldhouse, Mangilao SOLD OUT (A limited number of walk-ins will be accepted hourly)
Saturday, Feb. 20			
Tuesday, Feb. 23			UOG Fieldhouse, Mangilao Register: tinyurl.com/liberategu0223
Wednesday, Feb. 24			UOG Fieldhouse, Mangilao Register: tinyurl.com/liberategu0224
Thursday, Feb. 25			UOG Fieldhouse, Mangilao Register: tinyurl.com/liberategu0225
Friday, Feb. 26			UOG Fieldhouse, Mangilao Register: tinyurl.com/liberategu0226
Saturday, Feb. 27		UOG Fieldhouse, Mangilao Register: tinyurl.com/liberategu0227	

PHASE 1a/1b/1c – CATEGORY: Healthcare workers; local and federal law enforcement personnel; School-based employees and Childcare Center employees; adults 55 years and older; Mayors' Council of Guam (limited to mayors, vice mayors, and mayoral staff); funeral homes, mortuary, and cemetery staff; service providers contracted with the DPHSS Division of Senior Citizens providing direct patient or client care such as transportation for medical appointments, homebound meals, in-home services, caregiver services, case management, shelter care, adult daycare, and other direct services; and others who are due for dose two of the vaccine. **Upon arrival, individuals 70 years and older will be sent to the front of the line.**

VILLAGE-BASED COVID-19 VACCINATION SCHEDULE				
DATE	TIME	VACCINE MAKE	LOCATION	
Friday, Feb. 19	9 a.m. – 3 p.m.	Pfizer-BioNTech (Dose 1 & 2) Limited to 100 doses per location	Agat Gym	
Monday, Feb. 22			Santa Rita Senior Center	
Tuesday, Feb. 23			Yona Gym	
Friday, Feb. 26			Barrigada Community Center	

PHASE 1a/1b/1c – CATEGORY: Healthcare workers; local and federal law enforcement personnel; School-based employees and Childcare Center employees; adults 55 years and older; Mayors' Council of Guam (limited to mayors, vice mayors, and mayoral staff); funeral homes, mortuary, and cemetery staff; service providers contracted with the DPHSS Division of Senior Citizens providing direct patient or client care such as transportation for medical appointments, homebound meals, in-home services, caregiver services, case management, shelter care, adult daycare, and other direct services; and others who are due for dose two of the vaccine. **Upon arrival, individuals 70 years and older will be sent to the front of the line.**

Vaccine Maker	Total Doses Administered	1st Doses Administered	2nd Doses Administered	Individuals Fully Immunized
Pfizer-BioNTech	26,376	15,417	10,959*	10,959
Moderna	18,244	14,074**	4,170***	4,170
TOTALS:	44,620	29,491	15,129	15,129

*Administering second doses of Pfizer-BioNTech COVID-19 vaccinations began on January 4, 2021.
 **Administering first doses of Moderna COVID-19 vaccinations began on January 8, 2021.
 ***Administering second doses of Moderna COVID-19 vaccinations began on January 29, 2021.

Total Doses Administered	Total Doses Allotted	% Administered	Doses Remaining
44,620[^]	51,300^{^^}	86.98%	6,680

[^]As of February 17, 2021 | ^{^^}Reflects the previous allocation total of 43,500 and last received allocation of 7,800 on February 7, 2021



FREE COVID-19 VACCINATIONS

at the UOG Fieldhouse, Mangilao

**MODERNA & PFIZER-BIONTECH DOSE 2
 PFIZER-BIONTECH DOSE 1 (60 DOSES PER HOUR)
 TUESDAY, FEB 23 - SATURDAY, FEB 27 | 1PM - 7PM**

Residents are advised to schedule an appointment online via Eventbrite. Visit the links below to schedule and to learn more about eligibility. Those due for their 2nd dose of the vaccine may get their 2nd dose up to four (4) days early. **Due to limited supply, Pfizer-BioNTech first doses will be limited to 60 per hour for eligible individuals.** Upon arrival, individuals 70 years and older will be sent to the front of the line.

TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
tinyurl.com/liberategu0223	tinyurl.com/liberategu0224	tinyurl.com/liberategu0225	tinyurl.com/liberategu0226	tinyurl.com/liberategu0227

CATEGORY: Healthcare workers, local and federal law enforcement personnel, Childcare Center employees, and adults 55 years and older, Mayors' Council of Guam (limited to mayors, vice mayors and mayoral staff) funeral homes, mortuary, and cemetery staff, service providers contracted with the DPHSS Division of Senior Citizens providing direct patient or client care such as transportation for medical appointments, homebound meals, in-home services, caregiver services, case management, shelter care, adult day care, and other direct services, and others who are due for dose two of the COVID-19 vaccine.

WHAT TO BRING:

- IMMUNIZATION CARD** (DOSE 2 PATIENTS)
- PROOF OF GUAM RESIDENCY** (GUAM DRIVER'S LICENSE, GUAM ID, GREEN CARD, US OR FSM PASSPORT, H1B OR H2B VISAS FOR SKILLED WORKERS)
- APPOINTMENT CONFIRMATION** (DIGITAL OR HARD COPY)

PRE-SCREENING ELIGIBILITY FOR VACCINATIONS

In order to take the COVID-19 vaccine, you must meet the following pre-screening eligibility criteria:

- Must not be currently infected with COVID-19, or previously exposed within the last 14 days
- Must not have received any other vaccine, such as the flu shot, in the last 14 days

*Please note: If this is your first time receiving the COVID-19 vaccine, please make sure you have never taken other COVID-19 vaccine products.

The Department of Revenue and Taxation Announces Mandatory ELECTRONIC filing of Business Privilege Tax Returns

The Guam Department of Revenue and Taxation (DRT) today announces that all Business Privilege Tax Returns are required to be filed electronically, beginning with tax filing for the month of February 2021. Information below is provided to all current electronic filers and also for those who must register to become an electronic filer.

Current Electronic Filers:

- All must re-register with GuamTax.com. DRT recently enhanced the log-in process that will require all current users to re-register beginning March 1, 2021.

Registration Information

- Information can be found at <https://www.guamtax.com/help/index.html>.

Online Payments:

- To pay online, more information can be found at <https://pay.guam.gov/pg/FAQs.aspx>. The additional fees are stated and in addition to the total.
- As an option to all E-Filers who decide on making their tax payments in person (not electronically):
 - Please proceed to make payment to any Treasurer of Guam location, and
 - Provide two (2) copies of the e-filed returns.
 - As a reminder, Collections Branch at the Department of Revenue and Taxation will no longer accept payments on e-filed tax accounts.

Benefits on Electronic Filing:

- Performs automatic calculations of taxes owed based on data entered
- Maintains e-filing history so you can access your e-filed GRT returns at your convenience
- Prevents duplicate filing
- View and print copies of your e-filed returns

All Taxpayers must electronically file their tax returns beginning with tax period February 2021. An exemption application for this mandate will be made available soon at DRT's Barrigada location. DRT will only grant exemptions due to extreme hardship with the DRT Hardship Form. For more information, contact pinadmin@revtax.guam.gov.

DRT Updates



DRT ANNOUNCES DRIVE-THROUGH DROP-OFF SERVICES FOR MANUAL FILING OF FORMS 1040, CHECK PAYMENTS FOR REAL PROPERTY TAXES, AND CHECK PAYMENTS AND FILING OF BPT RETURNS 8 A.M. TO 5 P.M. ON FRIDAY, FEBRUARY 19 AND MONDAY, FEBRUARY 22, 2021 ONLY

Barrigada, GU – The Guam Department of Revenue and Taxation (DRT) announced the following regarding its drive-through services for filing of income tax returns, check payments of real property taxes, and check payments and filing of BPT returns.

[Drive-Through Services 8 a.m. to 5 p.m.](#)
[Friday, February 19, 2021 and Monday, February 22, 2021](#)

INCOME TAX RETURN FILING

- Income Tax Returns with NO Payment: DRT will accept Income Tax Returns by Drive-Through Drop-Off at DRT's main office in Barrigada. Drive through drop off service is available for Income Tax Return filings ONLY for those filings with NO PAYMENT.
- Income Tax Returns with Check, Credit Card, or Cash Payments: Income Tax Return filings requiring check, credit card or cash payments must be paid at the Treasurer of Guam at the ITC Building.
- Online Payments Information regarding online payments can be found at <https://pay.guam.gov/pg/payments.aspx>.
- Form 1040 Distribution/Access Limited Forms 1040 and 1040SR are available at DRT's main office in Barrigada. Taxpayers may obtain forms during DRT's walk-in servicing hours (8 a.m. to noon Monday through Friday).

Forms are also available online at http://www.govguamdocs.com/revtax/index_revtax.htm.
Instructions can be found at <https://www.irs.gov/pub/irs-pdf/i1040gi.pdf>.

REAL PROPERTY TAX PAYMENTS

- Check Payments Only: Drive through drop off service is available for CHECK payments only for Real Property Taxes. 2020 Real Property Tax Statements are required to be presented when making payments. Individuals requiring a real property tax invoice must go to Real Property Tax Section to make request.
- Credit Card or Cash Payments: Credit card or cash payments must be paid at the Treasurer of Guam at the ITC Building. 2020 Real Property Tax Statements are required to be presented when making a payment at the Treasurer of Guam.
- Online Payments Information regarding online payments can be found at <https://pay.guam.gov/pg/payments.aspx>.

BUSINESS PRIVILEGE TAX FILINGS AND PAYMENTS

- Check Payments and BPT Filings with NO Payments: Drive through drop off service is available for CHECK payments only for Business Privilege Taxes and for BPT returns requiring no payment.
- Credit Card or Cash Payments: Credit card or cash payments must be paid at the Treasurer of Guam at the ITC Building. Taxpayers must bring two copies of their return when making payment.
- Online Payments: Information regarding online payments can be found at <https://pay.guam.gov/pg/payments.aspx>.

Individuals availing of DRT's Drive-Through Drop-Off services, must remain in their vehicles and must wear face masks. Filers will be directed to DRT's drive through drop off area.

For other DRT services, see the most current volume of the DRT COVID-19 Services Series which can be found online at guamtax.com.

For any questions regarding income tax filing, please contact incometax@revtax.guam.gov or call 635-1840/41/42/57 or 635-7603/04/06.

\$181 Million for New Drawdown, Another \$14.1 Million in Unemployment

The Guam Department of Labor has another \$181 million in federal funds loaded into our payment management system to continue batching and paying unemployment claims. For Pandemic Unemployment Assistance \$97 million is available in the account, and another \$84 million is available for Federal Pandemic Unemployment Compensation.

“We were able to get these funds into our system in just over a week which is unprecedented. I have to give credit to my hardworking staff, including my administrative services officer for having the request ready to go. This goes to show that my staff and the way we are running our program is an indication of why they were able to fund us so quickly,” said Department of Labor Director David Dell’Isola .

\$14.1 million in unemployment

The agency also ran its third unemployment batch of the year which yielded \$14.1 million in benefits. Of that amount, \$7.6 million is in PUA, \$6.5 million is in FPUC and about \$58,500 is in Lost Wages Assistance. Another \$1.2 million will go toward federal withholding taxes.

All clear claims in the system were batched and claimants can expect funds to be in accounts by the end of this week or early next week.

“This makes for more than \$54 million we’ve been able to disburse to our unemployed in just two months, and about \$560 million total we’ve paid out since June 2020. My department continues to work with our governor and lieutenant governor to ensure we’re prioritizing getting these funds out to the people in order to ease some of the strains of the pandemic,” Dell’Isola said.

The Department of Labor plans to continue batching bi-weekly, and claimants can expect the next set of unemployment funds to be ready for distribution March 2.

For more information on the unemployment assistance programs go to dol.guam.gov. For login issues, email webadmin@dol.guam.gov. For claim or weekly certification issues, email pua.hotline@dol.guam.gov.



Tourism Outlook: Travel Forecasts for 2021

Wednesday, February 24, 2021 | 3 PM
5 PM Guam Time

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Why Guam, a tropical island paradise,
is your next best destination

TOPICS



Filipino travel behaviors and what
outbound travel will look like



Airline insights: What to expect
when you fly



U.S. Tourism Promotions

guamvisitorsbureau.com/webinars



MARKET INTELLIGENCE REPORT

As of February 18 and may be subject to change.



MARKETS AT-A-GLANCE



JAPAN

COVID-19 News

- Number of cases nationwide has decreased by 76% compared to the first half of January, but the health care capacity remains high and emergency declaration will continue
- 115 cases of variant infections have been found (43 at airport; 72 domestic) - breakdown shown in appendix
- Tokyo Governor Koike said number of cases of aged 65 and older are on the rise
- Untraceable Tokyo cases exceed over 50% and household infection remains high
- Government officially approved Pfizer and will begin vaccination program later in Feb; free for all residents age 16 and older

Market Intelligence

- NTA tour package cancellation was extended to March 31
- TW311/312 now suspended until Mar 27; JL941/942 now suspended until May 31
- Hawaiian Airlines suspended the Haneda-Honolulu route in February
- Update on air seat capacity forecast for FY21 and FY22 shown in appendix

DETAILS ARE FOUND
IN THE APPENDIX

SOUTH KOREA

COVID-19 News

- New daily cases stayed in the 300s for the third consecutive day during the Lunar New Year holiday, with social distancing measures eased
- New virus infections have been slowing down since the third wave of the pandemic peaked in late December
- Government decided to lower social distancing levels by one notch for the greater Seoul area and the other regions until February 28, but retained a ban on gatherings of five people or more
- South Korea secured 76 million vaccines with plans to begin February 26, with government estimating to have herd immunity by November; vaccination plan shown in appendix

Market Intelligence

- Florida has been one of the most popular vaccine tourism destinations for domestic and international travelers; thousands of Americans cross state lines for the vaccine
- Israel, where COVID vaccination rate is more than 40%, is pushing to resume tourism exchanges using vaccination certificates with many countries
- Although travel and visiting relatives during the Lunar New Year holiday was discouraged, number of tourists and returnees to Jeju island was estimated at 153,000 pax

TAIWAN

COVID-19 News

- Taiwan obtained 20 million COVID vaccine doses
- Moderna will supply 5 million COVID vaccine doses to Taiwan
- Taiwan sets nine priority groups for receiving the COVID vaccine
- CECC update on low-risk & high-risk countries shown in appendix



APPENDIX

As of February 18, 2021 and
may be subject to change.



JAPAN



JAPAN COVID-19 NEWS

HIGHLIGHT NATIONWIDE

- Number of infected people nationwide has decreased by 76% compared to the first half of January.
- The government said the number of new positives is declining, but the health care capacity remains high and the emergency declaration will continue.
- The average hospital bed occupancy is around 55% to 60% nationwide.
- As of February 12, a total of 115 cases of variant infections have so far been found (43 at airport, 72 domestic).



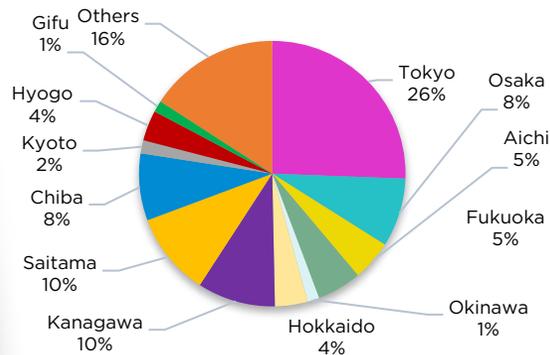
AREA / NEW CASES	JANUARY 25 - 31	FEBRUARY 1 - 7	FEBRUARY 8 - 14	CHANGES (#) VS LW	CHANGES (%) VS LW
TOKYO	5,951	4,004	2,660	-1,344	-34%
OSAKA	2,319	1,354	871	-483	-36%
AICHI	1,186	760	510	-250	-33%
FUKUOKA	1,119	662	561	-101	-15%
OKINAWA	536	299	148	-151	-51%
HOKKAIDO	777	635	413	-222	-35%
KANAGAWA	2,736	1,519	984	-1,217	-44.5%
SAITAMA	1,848	1,524	1,054	-324	-17.5%
CHIBA	2,071	1,421	848	-650	-31.4%
NATIONWIDE	24,272	15,785	10,392	-5,393	-34%

Confirmed COVID-19

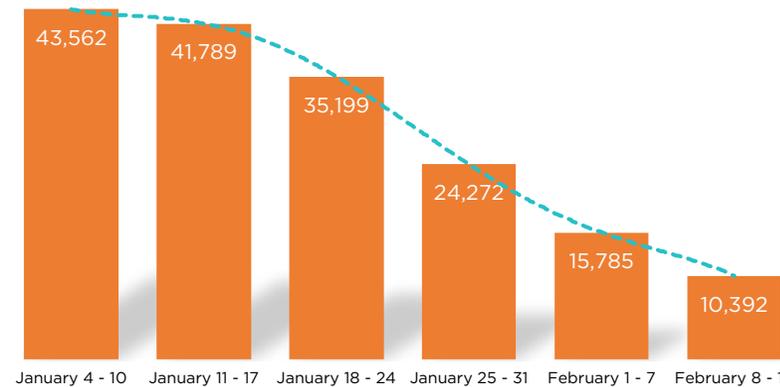
Cases: 419,015

4.9% active (20,705)

NEW CASES BY AREA (%) FEBRUARY 8-14



NATIONWIDE: NEW CASES



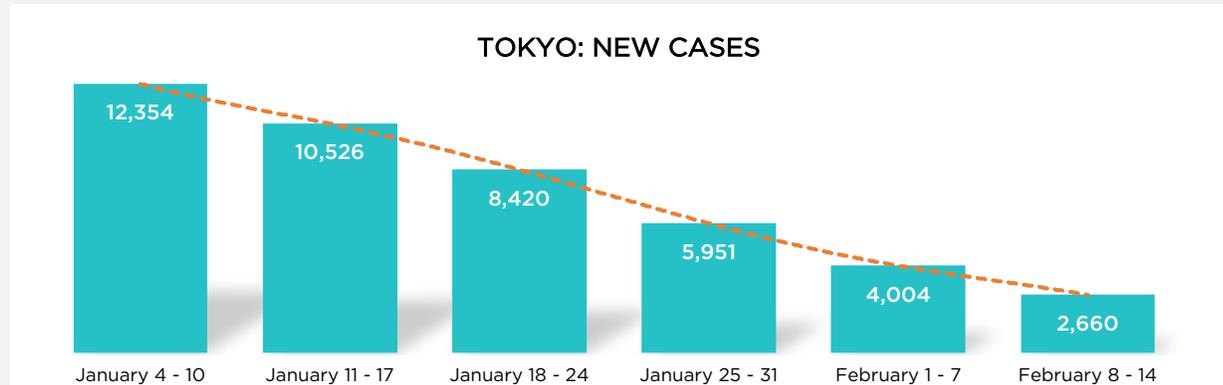
Data Source: Ministry of Health

AS OF FEB 18, 2021

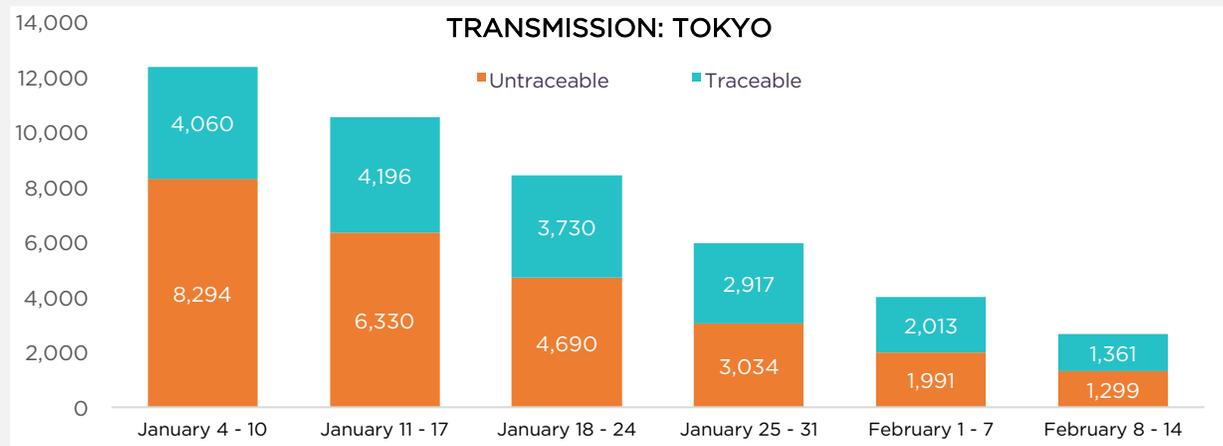
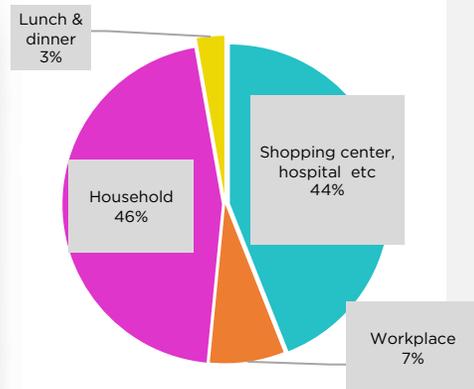
JAPAN COVID-19 NEWS

HIGHLIGHT T O K Y O

- Number of new cases in Tokyo have remained below 500 for eight consecutive days.
- Number of infected people has declined by 78% compared to the first half of January.
- Governor Koike commented that there is a need to reduce the number of new cases; number of cases aged 65 and older are on the rise.
- A total of 1,131 people have died in Tokyo to date.
- Untraceable cases exceed over 50% and household infection remains high.



TRANSMISSION ROUTE IN TOKYO
FEBRUARY 8 -14



JAPAN COVID-19 NEWS

COVID-19 VARIANTS

The COVID-19 variant cases were first confirmed in quarantine at Haneda Airport and Kansai International Airport on December 25.

- First cases in Japan:
- Haneda, Kansai airport

On January 18, 3 people were infected with variant, which was suspected as the first community-acquired cases in Shizuoka.

- First community infection:
- Shizuoka prefecture

7 people in Hyogo, Yamanashi, Shiga and Niigata Prefecture were infected with the variant of Covid-19 on February 12.

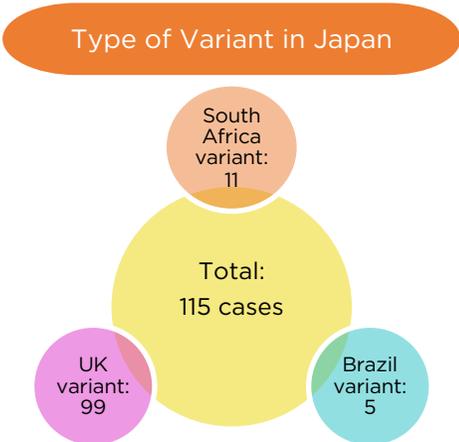
- Most recent cases:
- Hyogo, Yamanashi, Shiga, Niigata prefecture.

As of February 12, a total of 115 cases of variant infections have so far been found, including 43 at airport.

- Total number of cases:
- 115 cases



Domestic Infection update				
Saitama: 26	Hyogo: 9	Shizuoka: 7	Niigata: 4	Tokyo: 4
Fukushima:1	Ibaraki: 1	Tochigi: 1	Kanagawa: 1	Shiga: 1
Nagano:1	Gunma:1	Yamanashi:1	Others: 15	TOTAL 72



JAPAN COVID-19 & MARKET NEWS

COVID-19 VACCINATION



- ◆ The government has officially approved a coronavirus vaccine developed by Pfizer on February 14th.
 - ◆ The government is scheduled to start the vaccination program around February 17th.
 - ◆ The government is planning to provide free coronavirus vaccinations to all residents age 16 and older.
- ✓ About 10,000 to 20,000 front-line health care workers at about 100 state-run hospitals will be vaccinated first, followed by a further 3.7 million health care workers.
 - ✓ Vaccination tickets are set to be sent to about 36 million people age 65 and older within the second half of March.
 - ✓ Other priority groups include 8.2 million people with chronic conditions, 2 million nursing care workers for older people and 7.5 million people age 60 to 64.
 - ✓ Vaccinations for the general public are expected to start from around May or later.
 - ✓ The government has signed contracts with Pfizer, fellow U.S. pharmaceutical firm Moderna Inc. and AstraZeneca PLC for a total of 314 million doses.

PRODUCER	VACCINE SUPPLY AGREEMENT
Moderna	For 20 million people by the end of June For 5 million people by the end of September
Pfizer	For 60 million people by end of June
Astra-Zeneca	For 15 million people by the end of March. (Total 60 million people)

BASIC POLICY FOR VACCINATION	HEALTH CARE WORKERS 1 :	HEALTH CARE WORKERS 2 :	65-YEAR-OLD AND ELDER:	PERSONS WITH UNDERLYING HEALTH CONDITIONS	GENERAL PUBLIC:
Government plans to start vaccination from February 17	From February 17 (20,000 people)	From mid of March (3.7 million people)	From April 1 (36 million people)	From end of April (10.2 million people)	From May or later

Data source: Ministry of Health

HIGHLIGHT

- MOFA travel advisory and warning level for US remains unchanged at level 4, the second highest level.
- 14-day quarantine is still required for all incoming travelers when the entry of Guam.
- Strict border measures for entry Japan.
- Tour cancellation has been extended in response to flight cancellation to Guam.
- A state of emergency may possibly extend until March 7.



GUAM PACKAGE SALES

TOUR SELLING (DEPARTURE DATE)

	Canceled until Mar 31	Apr 1 -
	Canceled until Mar 31	Apr 1 -
	Canceled until Mar 31	Apr 1 -
	Canceled until Mar 31	Apr 1-
	Canceled until Apr 15	Apr 16-
	Canceled until Mar 31	Apr 1 -
	Canceled until Mar 31	Apr 1-

Data Source : Agency HP & MI

JAPAN MARKET INTELLIGENCE

JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	166
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	166
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	166
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	166
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	166
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	166
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	166
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189



UNITED 

UA196/197: 29 times operation (except Mar 2 & 3) in March

Suspended until March 31:
UA828/827; UA873/874; UA137/136;
UA171/172; UA151/150; UA165/166



 **JAPAN AIRLINES**

NRT:
JL941/942: suspended until May 31



t'way

KIX:
TW311/312 : suspended until March 27



JEJUair

KIX:
7C3174/3173: suspended until February 28
(possibly continue by end of March)

JAPAN MARKET INTELLIGENCE



HAWAII NEWS: HAWAIIAN AIRLINES

- Hawaiian Airlines has decided to suspend the Haneda-Honolulu route in February.
- In February, HA863 flight from Honolulu operated only on February 5, and HA864 flight from Haneda operated only on February 7.
- As a result, the number of flights between Hawaii and Japan in both February and March will be four flights a week, including three flights a week from Narita to Honolulu and one flight a week from Kansai to Honolulu.



JAPAN - HNL (DEPARTURE DATE)	DAY	AIRLINE	DEP	ARR	FLIGHT NUMBER	CAPACITY	DEP TIME	ARR TIME	HNL - JAPAN (DEPARTURE DATE)	DAY	AIRLINE	DEP	ARR	FLIGHT NUMBER	CAPACITY	DEP TIME	ARR TIME
7-Feb-21	Sun	HA	HND	HNL	864	278	2005	0755	5-Feb-21	Fri	HA	HNL	HND	863	278	1245	1710+1
2-Feb-21	Tue	HA	NRT	HNL	822	278	1955	0740	2-Feb-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
4-Feb-21	Thu	HA	NRT	HNL	822	278	1955	0740	4-Feb-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
6-Feb-21	Sat	HA	NRT	HNL	822	278	1955	0740	7-Feb-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
9-Feb-21	Tue	HA	NRT	HNL	822	278	1955	0740	9-Feb-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
11-Feb-21	Thu	HA	NRT	HNL	822	278	1955	0740	11-Feb-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
13-Feb-21	Sat	HA	NRT	HNL	822	278	1955	0740	14-Feb-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
16-Feb-21	Tue	HA	NRT	HNL	822	278	1955	0740	16-Feb-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
18-Feb-21	Thu	HA	NRT	HNL	822	278	1955	0740	18-Feb-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
20-Feb-21	Sat	HA	NRT	HNL	822	278	1955	0740	21-Feb-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
23-Feb-21	Tue	HA	NRT	HNL	822	278	1955	0740	23-Feb-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
25-Feb-21	Thu	HA	NRT	HNL	822	278	1955	0740	25-Feb-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
27-Feb-21	Sat	HA	NRT	HNL	822	278	1955	0740	28-Feb-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
04-Feb-21	Thu	HA	KIX	HNL	450	278	2045	0905	02-Feb-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
11-Feb-21	Thu	HA	KIX	HNL	450	278	2045	0905	09-Feb-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
18-Feb-21	Thu	HA	KIX	HNL	450	278	2045	0905	16-Feb-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
25-Feb-21	Thu	HA	KIX	HNL	450	278	2045	0905	23-Feb-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
02-Mar-21	Thu	HA	NRT	HNL	822	278	1955	0740	02-Mar-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
04-Mar-21	Sat	HA	NRT	HNL	822	278	1955	0740	04-Mar-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
06-Mar-21	Sat	HA	NRT	HNL	822	278	1955	0740	07-Mar-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
09-Mar-21	Tue	HA	NRT	HNL	822	278	1955	0740	09-Mar-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
11-Mar-21	Thu	HA	NRT	HNL	822	278	1955	0740	11-Mar-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
13-Mar-21	Sat	HA	NRT	HNL	822	278	1955	0740	14-Mar-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
16-Mar-21	Tue	HA	NRT	HNL	822	278	1955	0740	16-Mar-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
18-Mar-21	Thu	HA	NRT	HNL	822	278	1955	0740	18-Mar-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
20-Mar-21	Sat	HA	NRT	HNL	822	278	1955	0740	21-Mar-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
23-Mar-21	Tue	HA	NRT	HNL	822	278	1955	0740	23-Mar-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
25-Mar-21	Thu	HA	NRT	HNL	822	278	1955	0740	25-Mar-21	Thu	HA	HNL	NRT	821	278	1100	1600+1
27-Mar-21	Sat	HA	NRT	HNL	822	278	1955	0740	28-Mar-21	Sun	HA	HNL	NRT	821	278	1100	1600+1
30-Mar-21	Tue	HA	NRT	HNL	822	278	1955	0740	30-Mar-21	Tue	HA	HNL	NRT	821	278	1100	1600+1
04-Mar-21	Thu	HA	KIX	HNL	450	278	2045	0905	02-Mar-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
11-Mar-21	Thu	HA	KIX	HNL	450	278	2045	0905	09-Mar-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
18-Mar-21	Thu	HA	KIX	HNL	450	278	2045	0905	16-Mar-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
25-Mar-21	Thu	HA	KIX	HNL	450	278	2045	0905	23-Mar-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
30-Mar-21	Tue	HA	NRT	HNL	822	278	1955	0740	30-Mar-21	Tue	HA	HNL	KIX	449	278	1310	1845+1
Total		HA				9,452			Total		HA				9,730		

NARITA:
25 round-trip
6,950 seats
(ow base)

KANSAI:
8 round-trip
2,224 seats
(ow base)

(February -
March 2021)



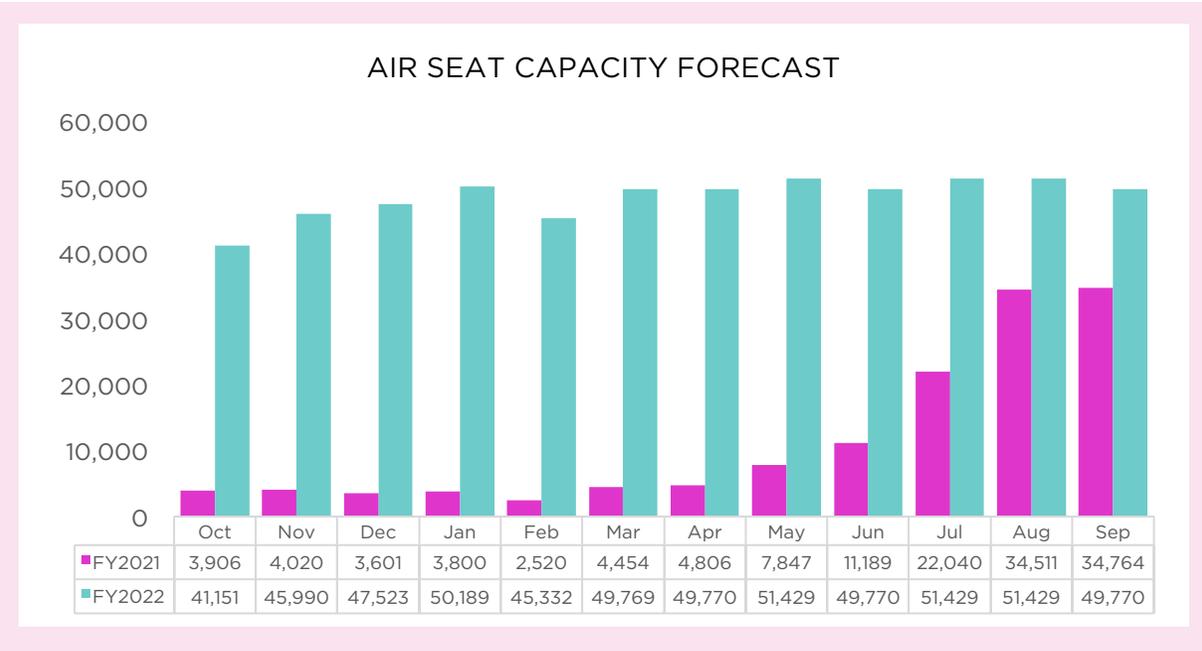
(Data Source : Hawaiian Airlines)

JAPAN MARKET INTELLIGENCE

AIR SEAT CAPACITY FORECAST FY2021 & CY2021

FY22: 583,551 (3,506 flights)
 FY21: 137,458 (817 flights)
 Diff: +325%

FY21 & FY22: AIR SEAT CAPACITY FORECAST



Total capacity: 266,595 seats
 Regular flight: 260,595 seats
 Charter flight: 0 seats

CY21 : AIR SEAT CAPACITY FORECAST

Forecast	CY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Regular	CY21	3,800	2,520	4,454	4,806	7,847	11,189	22,040	34,511	34,764	41,151	45,990	47,523	260,595
	CY20	68,006	63,710	51,230	1,638	1,638	1,638	1,890	3,528	3,402	3,906	4,020	3,601	208,207
Charter	CY21	0	0	0	0	0	0	0	0	0	0	0	0	0
	CY20	19,079	18,566	9,924	0	0	0	0	0	0	0	0	0	47,569
Total	CY21	3,800	2,520	4,454	4,806	7,847	11,189	22,040	34,511	34,764	41,151	45,990	47,523	260,595
	CY20	87,085	82,276	61,154	1,638	1,638	1,638	1,890	3,528	3,402	3,906	4,020	3,601	255,776
vs CY20 (Total)		-95.6%	-96.9%	-92.7%	193.4%	379.1%	583.1%	1066.1%	878.2%	921.9%	953.5%	1044.0%	1219.7%	1.9%

JAPAN MARKET INTELLIGENCE



AIR SEAT CAPACITY FORECAST FY2021 & FY2022

Total capacity: 137,458 seats
 Regular flight: 137,458 seats
 Charter flight: 0 seats

FY22: 583,551 (3,506 flights)
 FY21: 137,458 (817 flights)
 Diff : +325%

FORECAST FY21	FY	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Regular	FY21	3,906	4,020	3,601	3,800	2,520	4,454	4,806	7,847	11,189	22,040	34,511	34,764	137,458
	FY20	65,814	64,120	67,468	68,006	63,710	51,230	1,638	1,638	1,638	1,890	3,528	3,402	394,082
Charter	FY21	0	0	0	0	0	0	0	0	0	0	0	0	0
	FY20	5,381	11,220	12,974	19,079	18,566	9,924	0	0	0	0	0	0	77,144
Total	FY21	3,906	4,020	3,601	3,800	2,520	4,454	4,806	7,847	11,189	22,040	34,511	34,764	137,458
	FY20	71,195	75,340	80,442	87,085	82,276	61,154	1,638	1,638	1,638	1,890	3,528	3,402	471,226
vs FY20 (Total)		-94.5%	-94.7%	-95.5%	-95.6%	-96.9%	-92.7%	193.4%	379.1%	583.1%	1066.1%	878.2%	921.9%	-70.8%

FY CAPACITY	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
FY 2017	75,884	74,649	81,293	73,831	64,712	82,444	70,962	74,878	71,063	78,285	87,074	72,076	907,151
FY 2018	69,732	63,586	64,140	61,098	54,990	71,770	53,618	51,719	45,008	52,941	72,128	59,098	719,828
FY 2019	59,569	74,047	80,287	81,855	73,268	85,861	60,917	58,820	53,920	62,608	92,816	78,268	862,236
FY 2020	71,195	75,340	80,442	87,085	82,276	61,154	1,638	1,638	1,638	1,890	3,528	3,402	471,226
FY 2021	3,906	4,020	3,601	3,800	2,520	4,454	4,806	7,847	11,189	22,040	34,511	34,764	137,458
FY 2022	41,151	45,990	47,523	50,189	45,332	49,769	49,770	51,429	49,770	51,429	51,429	49,770	583,551

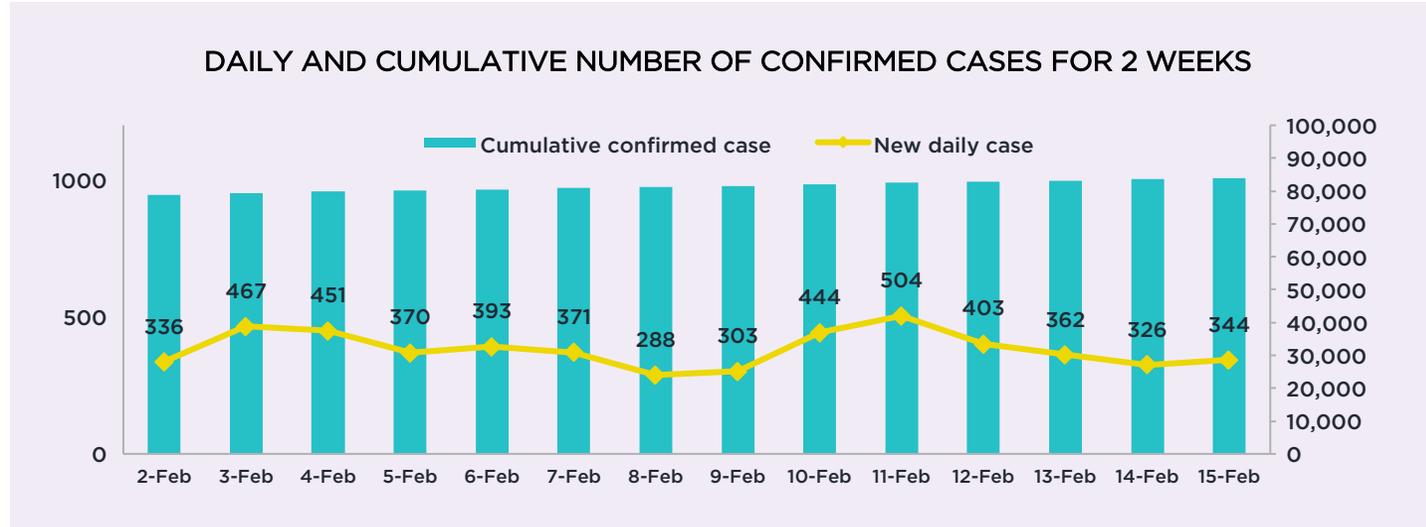
SOUTH KOREA



KOREA COVID-19 NEWS

HIGHLIGHT

- South Korea's daily new coronavirus cases stayed in the 300s for the third consecutive day on February 15 on fewer tests during the Lunar New Year holiday, with social distancing measures eased.
- New virus infections have been slowing down since the third wave of the pandemic peaked in late December.



Confirmed
COVID-19

CASES:
84,946

9.5%
active
(8,048)

SOUTH KOREA EXTENDS SPECIAL TRAVEL ADVISORY UNTIL MARCH 17



The South Korea foreign ministry extended the special advisory on February 15, recommending against traveling overseas, as the coronavirus pandemic is continuing.

The advisory, now effective until March 17, 2021, also calls for South Koreans to cancel their trips and for those staying outside of the country to take extra precautions. The measure was first imposed in March, last year.



AS OF FEB 18, 2021

SOUTH KOREA RAISED SOCIAL DISTANCING MEASURE (*EXTENDED UNTIL FEB 28*)

Level 1	Level 1.5	Level 2	Level 2.5	Level 3
Sporadic outbreaks	Community transmission begins	Full-blown community transmission	Nationwide epidemic begins	Full-blown nationwide epidemic
<ul style="list-style-type: none"> In-person class attendance capped at 2/3 of student with adjustments allowed Gatherings of over 500 people require prior consultations with local authorities. 	<ul style="list-style-type: none"> Festivals and certain other types of gatherings with over 100 participants banned. Regular worship services allowed with indoor occupancy rate under 30%. 	<ul style="list-style-type: none"> In-person class attendance capped at 1/3 of student. All gatherings of over 100 people banned. Some virus-prone facilities have to suspend business. Restaurants are allowed to serve food until 9 p.m. 	<ul style="list-style-type: none"> In-person class attendance capped at 1/3 of student All gatherings of over 50 people banned. Virus-prone facilities closed business. Restaurants are opened until 9pm, Cafes are only allowed to serve takeout. Public transportation service reduced by 30%. All religious services move online. 	<ul style="list-style-type: none"> All classes move online All gatherings of over 10 people banned. <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p style="text-align: center;">Additional Measure (Jan 3 - Feb 28)</p> <p>Gathering of five (5) or more people are banned.</p> </div>

• The government decided to lower social distancing levels by one notch each for the greater Seoul area and the other regions until February 28, but kept tight vigilance to curb COVID-19 by retaining a ban on gatherings of five people or more.

KOREA COVID-19 & MARKET NEWS

SOUTH KOREA WILL START VACCINATION FEBRUARY 26



- South Korea secured total 76 million vaccines and consider importing Russia's Sputnik V vaccine in addition.
- The Korean government plans to start vaccinations in February 26 and expect to complete by September. The government estimated to have herd immunity by November.
- Not only Korean nationals, the foreign residents in South Korea will also be given the COVID-19 vaccine for free.

COVID-19 VACCINE PROCUREMENT STATUS (TOTAL: 76 MILLION)



Expected arrival:
Q1 - Q3
No. of vaccine:
10 million
1st arrive (Feb):
750,000



Expected arrival:
Q1 - Q4
No. of vaccine:
10 million
1st arrive (Feb-Mar):
60,000



Expected arrival:
Q2 - Q4
No. of vaccine:
20 million
1st arrive (May):
20 million



Expected arrival:
Q2 - Q4
No. of vaccine:
6 million
1st arrive (Apr):
6 million



Expected arrival:
Q2
No. of vaccine:
20 million



Expected arrival (Pfizer):
Q1
No. of vaccine:
10 million
1st arrive (1st half of YR):
1.3 million

FEBRUARY AIRLINE SCHEDULE

INCHEON - GUAM

AIRLINES	FLIGHT NO.	DAYS	DEP TIME	ARR TIME	SEAT CAPACITY
Korean Air	KE113	TBD	9:45	15:15	0
	KE111	TBD	19:35	01:00+1	0
Jeju Air	7C3100	<i>Suspended until Dec</i>	6:25	12:00	0
	7C3102	<i>Suspended until Dec</i>	10:40	16:05	0
	7C3106	<i>Suspended until Dec</i>	20:20	02:00+1	0
Jin Air	LJ641	2/2, 9, 16, 23	18:50	00:15+1	756
T'way	TW301	TBD	18:00	23:40	0
Air Seoul	RS103	TBD	20:45	02:15+1	0
TOTAL					756

*LJ641 - scheduled to operate weekly flight on Feb 2,9,16, and 23.
*Korean Air is considering to resume ICN-GUM flight in February - exact dates TBD

BUSAN - GUAM

AIRLINES	FLIGHT NO.	DAYS	DEP TIME	ARR TIME	SEAT CAPACITY
Jeju Air	7C3154	TBD	22:05	03:05+1	0
Jin Air	LJ647	TBD	8:00	13:15	0
TOTAL					0

Total Outbound Seat Capacity (February): 756 seats
*Schedules and seat capacity are subject to change (as of February 15)

VACCINATION PLAN

- Korean government plans to vaccinate high-risk health care workers at hospitals and people at elderly care facilities in the first quarter. According to KDCA, 776,900 residents at long-term care facilities will be vaccinated by the end of March.
- The plan is to immunize 70% of the population by the third quarter, and achieve herd immunity by November.



1st Quarter

- Medical professionals treating COVID-19 patients at hospitals (Feb~)
- Medical workers at general hospitals (Mar~)
- High-risk health care workers (Mar~)



2nd Quarter

- Individuals 65 years and older (May~)
- Other high-risk facilities for elders and disabled health care workers
- Health care workers at hospital (May~)



3rd Quarter

- Chronic patient
- Essential workers incl. police officers and firefighters / Workers at education and nursery facilities
- Individuals aged 19-64
- **Vaccination: 70% of Population**



4th Quarter

- Start second doses for those who received first dose
- Those who are not vaccinated
- *Pregnant women and children under 19 are excluded from vaccination*



VACCINE TOURISM: THOUSANDS OF AMERICANS CROSS STATE LINES FOR INJECTIONS

Florida has been one of the most popular vaccine tourism destinations for domestic and international travelers alike, due to the state's initial policy of vaccinating anyone over the age of 65 years old.

With more than 50 unique vaccination plans across the United States, one's access to the COVID-19 vaccine depends in large part on where one lives.

This complex system has given rise to a new type of pandemic travel - dubbed "vaccine tourism" - in which people cross state or even country lines to get earlier access.



CURRENT STATUS

- People from Canada, Brazil, New York, Georgia, Minneapolis and even in Venezuela have visited Florida for COVID-19 vaccination.
- The state recently implemented new ID rules in an attempt to direct more vaccines to Florida residents, but it was not before about 50,000 out-of-state recipients got a dose.



PROBLEM

- Even a small percentage going to out-of-state recipients in any state can affect the entire country's vaccination infrastructure and reduce the vaccine availability for its local population.
- Vaccine tourism disrupts the success of jurisdictions' vaccine rollout since cities and states receive batches of the vaccine from the federal government based on the adult population in the area and plan their distribution strategy accordingly.

TRAVEL TRADE UPDATE



ISRAEL TO RESUME TOURISM EXCHANGE USING VACCINATION CERTIFICATES

Israel, where a vaccination rate for COVID-19 is more than 40% (based on the first round of vaccinations), is pushing to resume tourism exchanges using vaccination certificates with many countries.

The Israeli government plans to sign a mutual agreement with Cyprus. If the agreement is signed, Cyprus will exempt Israelis with a certificate of vaccination from self-quarantine and exclude Israel from the travel ban from the 11th of March.



MORE THAN 150,000 PAX VISITED JEJU ISLAND DURING LUNAR NEW YEAR

While the government to refrain from visiting relatives and minimize travel to prevent COVID-19 during the Lunar New Year holiday, the number of tourists and returnees to Jeju island during the holidays for 5 days was estimated at 153,000pax.

This is due to a large number of domestic LCCs who have deployed temporary domestic flights to improve management in the aftermath of COVID-19. Many people booked the flights on the day.



ISRAEL'S PROTOCOL

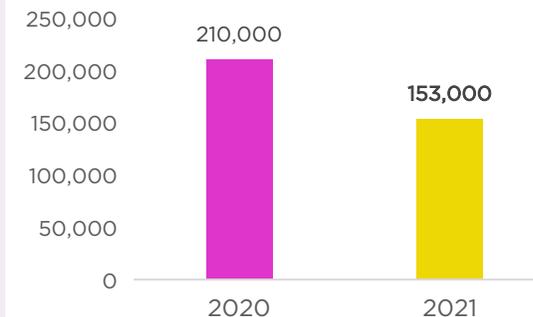
- Present vaccination certificates
- Israel is also discussing a mutual agreement with Greece, Estonia and Seychelles.



OTHER COUNTRIES'

- Take COVID-19 test before departure
- Provide COVID-19 negative test result

No. of pax during Lunar New Year Holiday (2020 vs. 2021)



OF VISITORS TO JEJU DURING NEW YEAR HOLIDAY
2021: 153,000 (-27.1%)

TAIWAN

PREMIER SAYS TAIWAN HAS OBTAINED 20 MILLION COVID VACCINE DOSES



Premier Su Tseng-chang announced on Wednesday (Feb 10) that Taiwan has secured around 20 million coronavirus vaccine doses, as the country continues to push forward with its homegrown vaccine program.

In a Facebook post about COVID-19 job availability, Su said as of Wednesday, Taiwan has purchased 4.76 million shots via the WHO-led global vaccine distribution platform COVAX. It has also landed deals to ensure supplies of 10 million AstraZeneca vaccinations and 5.05 million Moderna doses.

MODERNA TO SUPPLY 5 MILLION COVID-19 VACCINE DOSES TO TAIWAN

- American pharmaceutical company Moderna Inc. said Tuesday it has entered into an agreement with the Taiwan government for the supply of 5 million doses of COVID-19 vaccine.
- Although the Moderna vaccine has not yet been approved for use in Taiwan, the company said, it will work with regulators to pursue the necessary approval prior to distribution.
- In a statement, Moderna also said it has agreed to supply 10 million doses of the COVID-19 vaccine to Colombia and that the deliveries to both governments will begin in mid-2021.



Confirmed
COVID-19

CASES:
938

5.3%
active
(50)

TAIWAN SETS NINE PRIORITY GROUPS FOR RECEIVING COVID VACCINE

- The Central Epidemic Command Center (CECC) said on Tuesday (Feb. 9) that members of the public are divided into nine priority groups for receiving COVID-19 vaccines in three rollout phases, with health care workers and epidemic prevention workers the first in line.
- In the first phase, an estimated 999,300 people in the first five priority groups will be vaccinated, and the second phase will only start when 2 million COVID-19 vaccine doses have been secured
- The five groups are medical personnel; disease prevention staff at central and local governments; essential personnel who maintain the normal functions of society; long-term care staff, social welfare workers, caregivers and soldiers.
- In the second phase, people aged 65 or older will be inoculated when Taiwan gains access to 2-10 million doses of COVID-19 vaccines.



Taiwan Centers for Disease Control
衛生福利部疾病管制署

- Short-term business travelers eligible for shortened quarantine periods in Taiwan, except for those who have obtained permission for their application, are now required to complete the 14-day home quarantine.
- The latest list of the risk categories for countries/regions is as follows:

Low-risk countries/regions:	New Zealand, Macao, Palau, Fiji, Brunei, Laos, Nauru, East Timor, Mauritius, Vietnam, the Marshall Islands, Cambodia.
Medium-risk countries/regions:	Australia, Singapore