

INDUSTRY REPORT

APRIL 18, 2025



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DESTINATION UPDATES





BASKET WEAVING WORKSHOP

The Valley of the Latte Adventure Park will be holding coconut leaf weaving workshops. Create unique, handwoven Easter baskets with your family and immerse yourself in CHamoru traditions. All supplies will be provided to the participants. For more information, contact Valley of the Latte at 671-789-3342.

Dates: 4/19/25

Location: Valley of the Latte in Talofofo

Time: 9:00 - 11:00 AM

Cost: \$63 Seniors (55 and older), \$70 Adults, and \$55

Children (ages 5-11)





17TH ANNUAL AGANA HEIGHTS COCONUT FESTIVAL

The Agana Heights Mayors Office will be hosting its 17th annual Coconut Festival. Residents can expect a fun-filled weekend and will be able to support a variety of local vendors.

Games, activities, petting zoos, food trucks, and activities for the whole family will be available to the public.

Join us at this three-day fun-filled weekend from April 25 to 27, 2025 at the Agana Heights Mayor's Office Grounds.

For more information, contact the Agana Heights Mayors Office at 671-472-6393.





MAD COLLAB BLOCK PARTY

Celebrate GUAMTIME's 5th year at the MAD COLLAB BLOCK PARTY on May 3, 2025.

From live performances across different genres to culinary showcases from your favorite local eateries.

Dive into creativity with over 20 unique collaborations featuring apparel, self-care essentials, art, and locally crafted goodies!

Date: May 3, 2025

Location: Aspinall Avenue, Hagåtña

Time: 4:00 - 10:00 PM







The Hågat Mango Festival is a three-day event that attracts both residents and visitors. Join us in celebrating the 16th Annual Mango Festival with local vendor booths, mango displays and contests, cultural performances, live music, games, rides and more!

For more information, contact the Hågat Mayors Office at 671-565-2524.





GUAM MICRONESIA ISLAND FAIR

Presented by the Guam Visitors Bureau, the Guam Micronesia Island Fair is an event showcasing the unique cultural heritage of the islands of Micronesia. Join the celebration and have opportunities to experience the vibrant and diverse cultures of our neighboring islands.

Celebrate customs, traditions, food and art of Micronesia!

Dates: 6/7/25, 6/8/25

Location: Governor Joseph Flores Memorial Park

Time: 9:00 AM - 7:00 PM



GUAM'S 81ST LIBERATION EVENT

Join us in Guam's capitol city of Hagåtña for the Liberation Parade Festival on July 21, 2025! Witness Guam's biggest parade of floats as the entire island community gathers for the annual commemoration of Guam's liberation from the Japanese occupation that ended in 1944.

GUAM EDF







cqa.guam.gov

The Guam Electronic Declaration Form (Guam EDF) is a mandatory digital form, available 72 hours before arrival. Each arriving passenger or a responsible family member must fill out the form in English, with one form per family.







MANDATORY ELECTRONIC DECLARATION FORM

As of February 4, 2025, the Guam EDF is now MANDATORY upon entry into Guam. All persons arriving in Guam must comply with United States and Guam laws prior to their arrival. For your convenience, the form may be completed up to 72 hours prior to arrival date.

Access the Guam EDF from our GVB website or the Guam CQA website.

https://www.guamvisitorsbureau.com/ https://cqa.guam.gov/

EXPLORE GUAM - MAP





as of 18 April 2025

MEMBERSHIP BENEFIT



CALLOUT FOR BROCHURES

GVB will display and distribute your company brochures to visitors at the Bureau's front office and concierge service desks located at the Guam International Airport and the Guam Premium Outlets.

If interested, please provide at least 500 brochures (each language).

Download our membership application from our GVB website.



https://www.visitguam.com/membership-application/



MARKET INTELLIGENCE REPORT

As of April 18, 2025 and may be subject to change.



MARKETS AT-A-GLANCE



MARKETS AT-A-GLANCE



JAPAN

- Total outbound seat capacity for April remains at 35,352; May at 37,045; and June at 36,016.
- Shown in appendix: marketing intelligence, marketing activities, and Weekly Guam digital PR articles

SOUTH KOREA

- · Korean Air unveils new CI and aircraft livery at Rising Night
- Total outbound seat capacity for April remains at 30,363; May at 31,457; and June at 44,850.
- Shown in appendix: media monitoring of press releases; and SNS weekly activity

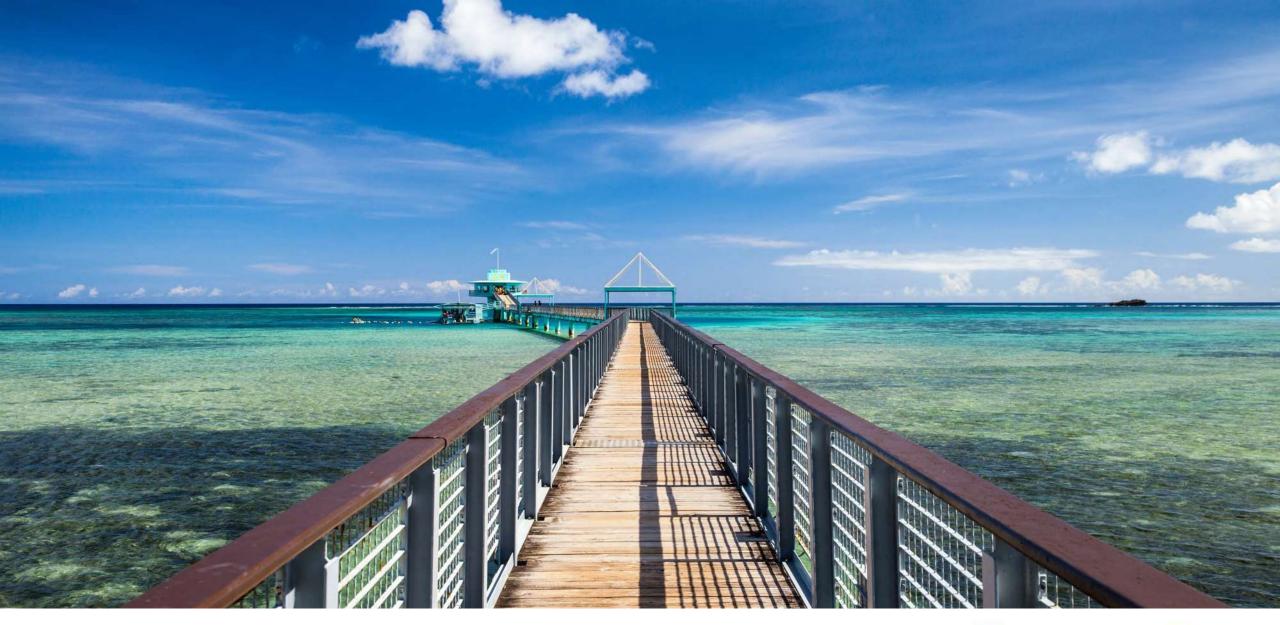
TAIWAN

- Taiwan welcomes 2.1 million visitors during Q1
- Taiwan ranked cheapest place to travel for Americans in 2025
- Shown in appendix: marketing activities; etc.

PHILIPPINES

- United Airlines and Philippine Airlines continue to fly daily in April 2025 and are offering specials
- Shown in appendix: marketing activities; etc.

DETAILS ARE FOUND IN THE APPENDIX



APPENDIX

As of April 18, 2025 and may be subject to change.



JAPAN



JAPAN AIRLINE INTELLIGENCE



AIRLINE OPERATION - APRIL

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
UNITED AIRLINES	Available	UA827	NRT	11:00/15:45	Daily	4,980
2,014a.	Available	UA 197	NRT	17:00/21:45	Daily	4,980
	Available	UA874	NRT	21:20 / 2:0 5+1	Mon, Wed, Fri, Sat	2,988
	Available	UA865	NRT	17:25/ 22:10	Mon, Wed, Fri, Sat	2,988
	Suspended	UA841	NRT	17:55/ 22:40	Daily	0
	Available from May 1, 2024	UA848	HND	23:55/ 4:45+1	Daily	4,980
	Available	UA 136	NGO	11:40 / 16:15	Mon, Tue, Thu, Fri, Sun	3,486
	Suspended from May 7, 2024	UA 172	NGO	20:50/1:25+1	Mon, Wed, Thu, Sun	0
	Available	UA 150	KIX	11:00/15:45	Daily	4,980
	Suspended from April 1, 2025	UA 178	KIX	20:45/ 1:20 +1	Tue, Thu, Sat	0
	Route Discontinued After Oct 26, 2024	UA 166	FUK	11:0 5/ 16:15	Daily	0
					TTL	29,382

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
W JAL	Available	JL941	NRT	9:30 / 14:15	Daily	5,970
<i>JEJUair</i>	Suspended	7C1182	NRT	10:05 / 15:00	Daily	-
	Suspended	7C3174	KIX	10:10 / 14:50	Daily	-
	Suspended	7C3184	KIX	10:10 / 14:50	Tue	-
TTL						5,970

JAPAN AIRLINE INTELLIGENCE



AIRLINE OPERATION - MAY

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
UNITED AIRLINES	Available	UA827	NRT	11:00/15:45	Daily	5,146
2,014	Available	UA 197	NRT	17:00/21:45	Daily	5,146
	Suspended untill July 31, 2025	UA 874	NRT	21:20 / 2:0 5+1	Mon, Wed, Fri, Sat	0
	Available	UA865	NRT	17:25/ 22:10	Mon, Fri,	1,494
	Available from March 1 to July 10, 2025	UA841	NRT	17:55/ 22:40	Daily	5,146
	Available from May 1, 2024	UA 848	HND	23:55/ 4:45+1	Daily	5,146
	Available	UA 136	NGO	11:40/16:15	Mon, Tue, Thu, Fri, Sun	3,652
	Suspended from May 7, 2024	UA 172	NGO	20:50/1:25+1	Mon, Wed, Thu, Sun	0
	Available	UA 150	KIX	11:00/15:45	Daily	5,146
	Suspended from April 1, 2025	UA 178	KIX	20:45/ 1:20+1	Tue, Thu, Sat	0
	Route Discontinued After Oct 26, 2024	UA 166	FUK	11:0 5/ 16:15	Daily	0
					TTL	30,876

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
₩ JAL	Available	JL941	NRT	9:30 / 14:15	Daily	6,169
JEJUair	Suspended	7C1182	NRT	10:05 / 15:00	Daily	-
	Suspended	7C3174	KIX	10:10 / 14:50	Daily	
	Suspended	7C3184	KIX	10:10 / 14:50	Tue	-
TTL						6,169

JAPAN AIRLINE INTELLIGENCE



AIRLINE OPERATION - JUNE

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
UNITED AIRLINES	Available	UA827	NRT	11:00/15:45	Daily	4,980
2004	Available	UA 197	NRT	17:00/21:45	Daily	4,980
	Suspended untill July 31, 2025	UA874	NRT	21:20 / 2:05+1	Mon, Wed, Fri, Sat	0
	Available	UA865	NRT	17:25/ 22:10	Mon, Fri,	1,494
	Available from March 1 to July 10, 2025	UA841	NRT	17:55/ 22:40	Daily	4,980
	A vailable from May 1, 2024	UA848	HND	23:55/ 4:45+1	Daily	4,980
	Available	UA 136	NGO	11:40 / 16:15	Mon, Tue, Thu, Fri, Sun	3,652
	Suspended from May 7, 2024	UA 172	NGO	20:50/1:25+1	Mon, Wed, Thu, Sun	0
	Available	UA 150	KIX	11:00/15:45	Daily	4,980
	Suspended from April 1, 2025	UA 178	KIX	20 :45/ 1:20 +1	Tue, Thu, Sat	0
	Route Discontinued After Oct 26, 2024	UA 166	FUK	11:0 5/ 16:15	Daily	0
					TTL	30,046

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
 JAL	Available	JL941	NRT	9:30 / 14:15	Daily	5,970
<i>JEJUair</i>	Suspended	7C1182	NRT	10:05 / 15:00	Daily	-
	Suspended	7C3174	KIX	10:10 / 14:50	Daily	-
	Susp en d ed	7C3184	KIX	10:10 / 14:50	Tue	-
	TTL					

JAPAN MARKETING ACTIVITIES



SHINJI TAKEDA SHINES AT KO'KO' ROAD RACE

- April 13, 2025
- Japan actor and official ambassador Shinji Takeda participated in the 2025 Ko'ko' Road Race
- Takeda ran as the first runner in the newly introduced Ekiden Relay
- Prior to the event, Takeda made an appearance at the Japanese Spring Festival and gave a speech about his excitement for the race and being on Guam







JAPAN MARKETING ACTIVITIES



WEEKLY GUAM

Dinner Buffet at Crowne Plaza

This article introduces a long-awaited hotel dinner buffet - The Terrace at Crowne Plaza Resort Guam. The dinner buffet is open daily, with two rotating themes: 1. Pacific Inspired Buffet (Monday-Wednesday) and 2. Surf & Turf (Thursday-Sunday).

This feature will highlight the Surf & Turf menu at The Terrace where guests can find a delicious lineup of lobster tails, snow crab legs, oysters, and mussels. Locals absolutely love seafood as their plates are always piled high. The selection also includes sashimi, sushi, ceviche. and seafood boils.

The meat offerings are just as impressive. At the carving station, guests will find three kinds of beef roasts. Other grilled meats and vegetables are available and can be cooked on the spot by the talented chefs.

The Terrace dinner buffet offers something for everyone. There's a wide selection of salads, pasta, ramen, barbecue dishes, grilled and fried vegetables, and freshly baked bread. With all these selections, the dinner buffet is worth a visit! Reservations are highly recommended on the weekends.

シーフードもお肉も! クラウンプラザのディ ナーブッフェ









ちらはクラブレッグテシュリンプ、野菜をスパイスなどに何イルしたもの。 ゲリルしたものと は異なる味わいで、こちらも大人生。









その物、サラダ各種、バスタ、ラーメン、バーベキューなどの内料理、グリルや継げ物などの計 富も充実、物き立てバンも最複雑。キッズコーナーも用着されており、チキンテゲットやビザ



そうして出来とだったのはサーフネターフ そしてブッフェの解離後 食べたいものを好きなだ けてんこ借りにした豪華なプレート。もちるん、ロブスターティルやクラブレッグも別談でた



締めのデザートも元実した内容。ミニケーキ各種、ブレッドプディング、フルーツなどに加えて

軽似はどかけてサラダ&アベタイザーからメインディッシュ。 デザートまでたっぷりいただき した。そしてうれしいことにワインやビールを含むドリンク飲み放離付き。お腹も心も大満

*F-V&Es: 月〜水曜日 「バシフィック アイランド インスパイア(Pscitc impred Buffel)」 大人560 子内(4〜1回)\$30

水曜~日曜日「サーフみターフ(5-016 5-00) 大人560.子供 (4~9億) 530 ※10%のサービス料が加算されます。

店名:クラウンプラザリゾートグアム(Crown Plaza Resort Guar 電話書号: (671) 646-5880 URL: グアム ホテル クラウンブラザリゾートグアム

JAPAN MARKETING ACTIVITIES



WEEKLY GUAM

Gateway to a tropical paradise: Guam International Airport

Just 3.5 hours from Japan, the Guam International Airport is the gateway to a tropical resort island. The airport's exterior features a unique design inspired by latte stones, which is a traditional symbol of Guam.

The airport is compact and easy to navigate, making it ideal for first-time travelers. There are only two exits: East and West, allowing travelers to find their way without confusion.

Located in the central part of the island. Tumon's hotel district is about 15 minutes away by car. Even if hotel transportation is not prearranged, there are rental car kiosks and taxis available right outside the arrivals area.

Whether you are in Guam to relax at beautiful beaches, the island promises unforgettable experiences. We hope you'll visit Guam soon to begin your own tropical adventure.

南国リゾートへの玄関 ログアム国際空港







割めてのグラム等的者にも安心のコンパクトな意識で、田口は高田口WKKDと東州口FAND









2ミュニティを象徴するもので、自信、勇気、回復力を發酵することを意味しているそうです



まで約5分ほどなので安心してタクシーを利用できます。多くのホテルやレストラン、ショッ? さも日本語が通じるため初めての海外銀行でも安心して楽しめます!美しいビーチでのリラッ にはもちろん、アクティブなマリンスポーツも実現できる感動体験をしにぜひグアムに来てくた

SOUTH KOREA



KOREA MARKET INTELLIGENCE



TRAVEL TRADE UPDATE





"Korean Air unveils new CI and aircraft livery at Rising Night"

On March 11, 2025, Korean Air unveiled its new Corporate Identity (CI) for the first time in 41 years, marking its integration with Asiana Airlines. The updated CI modernizes the Taeguk emblem, symbolizing Korea's leading integrated carrier. The airline also introduced a new livery for its Boeing 787-10, featuring the bold "KOREAN" logo while maintaining its signature sky-blue color with a metallic finish. The redesigned CI, including new fonts and icons, will be gradually incorporated across all customer touchpoints.

KOREA AIRLINE INTELLIGENCE



APRIL AIRLINE SCHEDULE

·INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Korean Air	KE421	DAILY	09:45	15:15	10,140
Jeju Air	7C3101	DAILY	10:40	16:05	5,670
Jin Air	LJ913	DAILY	09:20	14:45	5,670
T'way Air	TW505	DAILY	09:00	14:30	5,670
	TOTAL				

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	
Jin Air	LJ921*	4/W	21:00	02:00+1	3,213	
	TOTAL					

*LJ921: Apr 2nd— Apr 30th: 4/W (Mon, Wed, Fri, Sat)

TOTAL OUTBOUND SEAT CAPACITY: 30,363 SEATS

KOREA AIRLINE INTELLIGENCE



MAY AIRLINE SCHEDULE

•INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Korean Air	KE421	DAILY	09:45	15:15	10,478
Jeju Air	7C3101	DAILY	10:40	16:05	5,859
Jin Air	LJ913	DAILY	09:20	14:45	5,859
T'way Air	TW505	DAILY	09:00	14:30	5,859
	TOTAL				

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	
Jin Air	LJ921*	4/W	21:00	02:00+1	3,402	
	TOTAL					

*LJ921: May 1st– Jun 22nd & August 25th – September 31st: 4/W (Mon, Wed, Fri, Sat)
Jun 23rd – August 24th & Oct 1st – Oct 12th: Daily

KOREA AIRLINE INTELLIGENCE



JUNE AIRLINE SCHEDULE

·INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Voroan Air	KE421	DAILY	09:45	15:15	10,140
Korean Air	KE423	DAILY	18:40	00:00+1	10,140
Jeju Air	7C3101	DAILY	10:40	16:05	5,670
lin Air	LJ913	DAILY	09:20	14:45	5,670
Jin Air	LJ915	DAILY	19:30	01:00+1	5,670
T'way Air	TW505*	DAILY	09:00	14:30	3,780
TOTAL					41,070

^{*}TW505: Jun 21st – Jul 18th: Temporary suspension

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jin Air	LJ921*	4/W & Daily	21:00	02:00+1	3,780
	3,780				

KOREA MARKETING ACTIVITIES



MEDIA COVERAGE

Guam Visitors Bureau Partners with Hotels.com and ShopBack for Exclusive Guam Travel Promotion





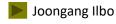
'용치면 싸진다' 괌 관광청-호텔스닷컴-











로모션 론칭

광정부관광청, 호텔스닷컴샵백과 공동 프



Herald Economy

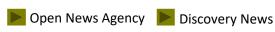


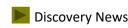


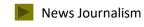
















KOREA MARKETING ACTIVITIES



MEDIA COVERAGE

GVB Launches Online Promotion: "Let's Run Along the Emerald Beach in Guam"

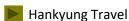


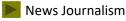


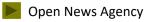














基까?

DESCRIPTION OF THE PARTY NAMED IN COLUMN

학관에서 당리다!*

B

News Road







Herald Economy



Discovery News



반짝이는 바다 따라 '끊' 마라톤'으로 얻고 싶은 도화

인 찍고 광 여행 청운도 잠자!







KOREA MARKETING ACTIVITIES



MEDIA COVERAGE

Guam Visitors Bureau Participates in 24th "E:dm International Education Fair"







Discovery News

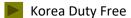


Digital Chosun











Tour Korea























TAIWAN



TAIWAN AIRLINE INTELLIGENCE



Operation Schedule : April



Flight	Departure (local time)	Arrival (local time)	Frequency
TPE-GUM UA 0166	10:30 a.m	4:20 p.m	Wednesdays
	11:00 a.m	4:50 p.m	Saturday
GUM-TPE UA 0165	7:00 a.m	9:25 a.m	Wednesdays and Saturdays

- United Airlines started the direct flight TPE-GUM service starting April 2nd.
- The limited-time promotion for TPE-GUM route has been extended from March 4 to June 27. The promotional fares are US\$302 (TWD 10,000, tax excluded). UA launched a new discounted economy K-class fare of US\$386.5 (TWD 12,500, tax excluded) for both B2B and B2C channels.

TAIWAN MARKET INTELLIGENCE



TAIWAN WELCOMES 2.1 MILLION VISITORS DURING Q1

Taiwan welcomed 2.1 million international visitors in Q1 2025, with a projected 3% growth in the following quarter, according to Transportation Minister Chen Shih-kai. Only 7.85 million overseas arrivals were recorded in 2024, well below the anticipated 10-12 million, partly due to the April 3 earthquake and low brand awareness among young Southeast Asian travelers. To strengthen industry talent and enhance the travel experience, Taiwan will establish a Tourism Research and Training Institute by the end of 2025.





TAIWAN RANKED CHEAPEST PLACE TO TRAVEL FOR AMERICANS IN 2025

Ranked No. 1 in NerdWallet's 16 Cheap Places to travel in 2025, Taiwan was praised for its affordability in meals, transportation, and visa-free access for U.S. travelers. With meals under US\$10, bus fares under 50 cents, and a user-friendly mass transit system, Taiwan offers both cost efficiency and ease of travel, ideal for budget-conscious tourists. From iconic Taipei 101 and hot springs to night markets and national parks, Taiwan offers diverse attractions – plus convenient direct flights from major U.S. cities via Delta, United Airlines, EVA Air, China Airlines, and Starlux.

TAIWAN MARKETING ACTIVITIES



2025 ANTOR GENERAL MEETING

- April 11, 2025
- The ANTOR General Meeting gathered the members and chairpersons of various travel associations and extended a warm invitation for Taiwan's travel associations to join as official members.
- GTO took the opportunity to share that the Taipei-Guam direct flight commenced on April 2nd.
- During the meeting, GTO also actively promoted Guam as a travel destination, highlighting the convenience of the direct flight to association members and travel industry leaders.



TAIWAN MARKETING ACTIVITIES



NR Monitor

For the past week (April 5-11), a total of 15 exposures were monitored.

1 of the news reported that Guam Visitors Bureau Welcomes New President & CEO, Former Guam Senator Régine Biscoe Lee Takes Lead Role in Tourism 1 of the news reported that International flights have recovered to 73% of pre-pandemic levels, with 11 new routes and new carriers like Starlux and United joining routes to Ontario and Guam.





PHILIPPINES



PHILIPPINES MARKET INTELLIGENCE





Manila-Guam-Manila: Terminal 1

Daily

PR110 Depart MNL 22:30 / Arrive GUM 04:15 PR111 Depart GUM 05:45 / Arrive MNL 07:30

Popular PAL Flights Deals to Guam!

CEB to GUM	MNL to GUM	MNL — GUM
Jul 02-07, 2025	Jul 09-18, 2025	Jul 10-14, 2025
From US \$474 Round-trip Economy	From US \$456 Round-trip Economy	From US \$456 Round-trip Economy

https://flights.philippineairlines.com/en/flights-to-guam

*Fares displayed have been collected within the last 48 hrs and may no longer be available at time of booking. Quoted fairs includes taxes, fees, and surcharges except PH Travel Tax paid at the airport.



Manila-Guam-Manila: Terminal 3

Daily

UA184 Depart MNL 22:55 / Arrive GUM 04:40 UA183 Depart GUM 19:55 / Arrive MNL 21:50

Tues/Fri

UA192 (via Koror) Depart MNL 22:40 / Arrive GUM 06:30 UA193 (via Koror) Depart GUM 19:55 / Arrive MNL 23:50

Featured Daily Fairs for Flights from MNL to GUM

Apr 2025	May 2025	Jun 2025
From US \$354* Round Trip Economy	From US \$378* Round Trip Economy	From US \$412* Round Trip Economy

https://www.united.com/en-ph/flights-from-manila-to-agana-guam https://www.united.com/en-ph/flights-to-agana-guam?redirecturl=true

*Prices have been available for round trips within the last 48 hours and may not be currently available. For Economy class, fares listed may be Basic Economy, which is our most restrictive fare option and subject to additional restrictions.

The eTravel Registration is required for all passengers entering or leaving the Philippines by air or sea, including Philippine passport holders. https://etravel.gov.ph/

PHILIPPINES MARKETING ACTIVITIES



MANILA BULLETIN FEATURE

- April 15, 2025
- GVB's collaboration with Manila Bulletin continues with an album uploaded onto both MB's main and lifestyle Facebook pages
- April's feature highlighted the ultimate summer adventure in Guam



JUNIOR GOLFERS GOODWILL CUP

- Guam welcomed a total of 11 players and 12 booster fans from the Philippines for the Junior Golfers Goodwill Cup
- Event to take place on April 18-20 at the Country Club of the Pacific
- GVB provided welcome gifts to the players upon their arrival on April 16
- Philippines Sports Director Gideon Diestro brought three junior golf groups
 - Aged 8 and below; 9-12; and 13-18

