

INDUSTRY REPORT JANUARY 26, 2024



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DESTINATION UPDATES

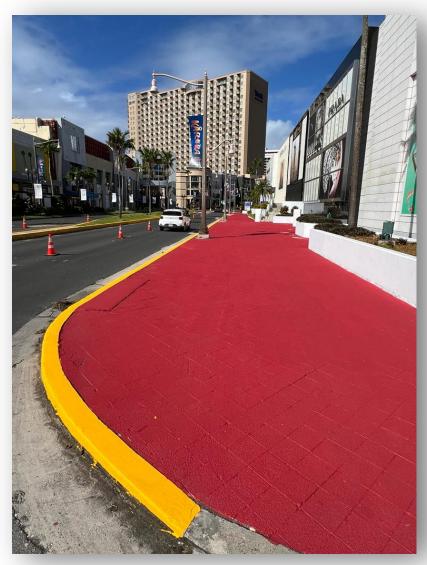


WATER BLASTING - TRAFFIC ADVISORY

GVB's maintenance crew will be in Tumon water blasting and painting northbound starting at the sidewalks in front of Nippon Rent-A-Car







EXPLORE GUAM - MAP



GUAM Explore Guam Explore Guam! Attractions 11 →alley of the Latte, LLC Big Cruises **Big Sunset Cruise** Blue Persuasion Dive Boutique 5 Coco Palm Garden Beach 6 Dulce Nombre de Maria Cathedral-Basilica FaiFai Powder Sand Beach B Fish Eye Marine Park 9 Fish Eye Tours 10 Guam Adventures Guam Bikini Island Club Com 12 Guam Museum 13 Guam Ocean Park

Guam Plaza Resort & SpaGuam Tropical Dive Station

Guam Zoological, Botanical & Marine Gardens

17 Iruka (Dolphin) Watching Adventure

Puntan Dos Amantes
 SandCastle, Inc.

20 Skydive Guam Inc.

21 Star Tour

22 Super American Circus

23 Talofofo Falls Resort Park

24 Tropical Beach House Guam

25 Turtle Tours

26 UnderWater World

20 Valley of the Latte Adventure Park Guam

Valley of the Latte, LLC

671) 789-3342 Valley of the Latte delivers a unique and once in a lifetime experience. As you travel along the Talofofo and Ugum Rivers, you will be transported to another time at the heart of Guam. Knowledgeable, friendly, and entertaining guides will share the rich history and culture of the Ancient Latte site, the local waters, the local wildlife, and ensure that you are smiling from start to finish. You will be welcomed by our living village, and guided through a breathtaking botanical garden and watch as canoes are hand crafted by Ulitao. The experience only gets better as our guides demonstrate how ancient Chamorros started their fires and show you traditional basket weaving techniques. The longer you are here, the more you realize, that this is the best way to experience Guam. Valley of the Latte is Guam's most popular eco-friendly destination, providing excellent service and quality, funfilled activities for travelers of all ages. Valley of the Latte was awarded the Golden Latte Award for the Most Outstanding Optional Tourism Tour on Guam 2016 and the Certificate of Excellence 2017, 2018, and 2019 from TripAdvisor. The Valley is the place chosen by the people of Guam to celebrate the rich cultural heritage of the island and share it's beauty with visitors of all ages. Over the years, thousands of guests and visitors to Guam have loved exploring the heart of the island and the Talofofo and Ugum rivers with us! We take pride in being Guam's only true eco-friendly and sustainable island extravaganza filled with all of the adventures one can imagine on land and in the waters. The Valley offers a variety of safe and exciting tropical adventures for the intrepid traveler, romantic couple escape, or childhood adventure of a lifetime. It is sure to keep you returning for more. We have also served as venue to special days such as weddings, school field trips, birthdays, company retreats, and more. Feel free to email info@vallevofthelatte.com for more information and if you have any questions. Find us: https://www.valleyofthelatte.com/valley-latte-mapcontact/



TRAVEL TRADE MICE MEDIA WEDDINGS

Valley of the Latte, LLC

85° • 💼 •

Visit Websit

Route 4 Talofofo River, Talofofo, GU, 96915

Phone: (671) 789-3342 Email Info@valleyofthelatte.com

Add To Trip

ABOUT GUAM CHAMORRO CULTURE EVENTS GUAM PLACES TO STAY THINGS TO DO PLANNING

ABOUT VALLEY OF THE LATTE, LLC

y () 🖸

Valley of the Latte delivers a unique and once in a lifetime experience. As you travel along the Talofofo and Ugum Rivers, you will be transported to another time at the heart of Guam. Knowledgeable, friendly, and entertaining guides will share the rich history and culture of the Ancient Latte site, the local waters, the local widlife, and ensure that you are smilling from start to finish. You will be welcomed by our living village, and guided through a breathtaking botanical garden and watch as canoes are heard crafted by Ulliba. The experience only gets better as our guides.

INDUSTRY PARTNERS: PLEASE UPDATE YOUR INFORMATION

Give visitors better access to your business, with GVB's digital map.

EXAMPLE

Email your updated info to: taylor.pangilinan@visitguam.com

as of 26 January 2024

BECOME A TOUR GUIDE

CALL-OUT FOR ENGLISH & TAGALOG SPEAKING TOUR GUIDES

- GVB monitors Guam tour guides and tour sites.
- Tour Guide Certification Program (TGC) requires the training and certification of all tour guides.
- <u>GUAM COMMUNITY COLLEGE</u> conducts the instructional portion of the program, while GVB issues identification badges and handles compliance activities.

https://www.guamvisitorsbureau.com/destination/visit or-safety-satisfaction/tour-guide-certification/gvbtour-guide-certification

> If interested, please click link for more info





CALL OUT FOR BROCHURES



MEMBERSHIP BENEFIT

GVB will distribute your company brochure to visitors at the GVB front office and GVB's concierge service desks located at the Guam International Airport and Guam Premium Outlets.

• Provide at least 500 brochures (each language).

PLY ONLIN	
payment online via the GVB Memit ranet. (The invoice may not be read invoice, please kindly let us know)	CUAM Constraints of the submitting the application form below, the invoice can be found in the membership bestraine Extranet. After submitting the application form below, the invoice can be found in the membership by available as it is being processed. Please log-in at a later time to check again. If you still are unable to locate the invoice in PDF format is also available for download from the extranet. viewcrm.com/ (Bookmark this link! We will grant you access if you have never logged-in before.) ership@visitguam.com if you do not have an account/access, cannot locate your FY2024 Membership Invoice.
need special	Account Information
	Account
Account Type:	-None-
Application Type:	✓None
Last Valid Membership Year:	NEW MEMBER RENEWING MEMBER
Account Name:	
Formerly:	
Business Email:	

Download our membership application from our GVB website.

https://www.visitguam.com/membership-application/



MARKET INTELLIGENCE REPORT



As of January 26, 2024 and may be subject to change.

MARKETS AT-A-GLANCE



MARKETS AT-A-GLANCE



JAPAN

- Total outbound seat capacity for January remains at 43,189; February at 39,372; and March at 43,307.
- Japan Airlines summer 2023 flight schedule shown in appendix
- Shown in appendix are: SNS performance summary and highlights; Weekly Guam digital PR articles; and media performance

TAIWAN

- Taiwan plans tourism service centers in India, Indonesia
- Taiwan's Tainan unveils Year of the Dragon lanterns
- Shown in appendix are: competitor happenings; current airline routes for other destinations and airline updates; marketing activities, NR monitor

SOUTH KOREA

- Total outbound seat capacity for January remains at 54,096; and February at 51,793; and March at 43,196.
- LCCs rushing into expanding long-haul destinations.
- Shown in appendix are: media monitoring of press releases; SNS weekly activity; and content calendar

PHILIPPINES

- 31st travel tour expo from Feb 2-4 at SMX
- International tourist arrivals hit 5.45 million in 2023
- NAIA ends 2023 with record-high number of flights
- NAIA ENDS 2023 WITH RECORD-HIGH NUMBER OF FLIGHTS
- United Airlines and Philippine Airlines continue to fly daily in January 2023 and are offering specials
- Shown in appendix: marketing activities and social media calendar

DETAILS ARE FOUND IN THE APPENDIX



APPENDIX

As of January 26, 2024 and may be subject to change.









AIRLINE OPERATION - JANUARY

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
	A vailab le	UA 827	NRT	11:50 / 16:00	Daily	5,146
5.74/1/H.	A vailab le	UA 197	NRT	17:00/21:45	Daily	5,146
	A vailab le	UA 874	NRT	21:20/2:05+1	Mon, Wed, Fri, Sat	2,988
	Available from April 9, 2023	UA 865	NRT	17:50/22:35	Daily	5,146
	Available	UA 136	NGO	11:20 / 15:55	Daily	5,146
	A vailab le	UA 172	NGO	20:50/1:25+1	Mon, Wed, Thu, Sun	2,988
	Available	UA 150	КІХ	11:0 5/ 15:4 5	Daily	5,146
	Available	UA 178	КІХ	20:55/ 1:35+1	Tue, Thu, Sat	2,158
	Available	UA 166	FUK	11:0 5/ 16:15	Daily	5,146
					TTL	39,010

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
🥝 JAL	A vailab le	JL941	NRT	9:30 / 14:15	Temporary	4,179
t'way	Suspended	TW 311	KIX	10:45/15:10	Daily	-
JEJUaír	Suspended	7C1182	NRT	10:05/15:00	Daily	-
	Suspended	7C3174	KIX	10:10 / 14:50	Daily	-
	Suspended	7C3184	KIX	10:10 / 14:50	Tue	-
					TTL	4,179

JANUARY TOTAL OUTBOUND SEAT CAPACITY : 43,189



AIRLINE OPERATION - FEBRUARY

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
	Available	UA 827	NRT	11:50 / 16:00	Daily	4,814
5.74/108.	Available	UA 197	NRT	17:00/21:45	Daily	4,814
	Available	UA 874	NRT	21:20/2:05+1	Mon, Wed, Fri, Sat	2,656
	Available from April 9, 2023	UA 865	NRT	17:50/22:35	Daily	4,814
	Available	UA 136	NGO	11:20/15:55	Daily	4,814
	Available	UA 172	NGO	20:50/1:25+1	Mon, Wed, Thu, Sun	2,822
	Available	UA 150	КІХ	11:0 5/ 15:4 5	Daily	4,814
	Available	UA 178	КІХ	20:55/ 1:35+1	Tue, Thu, Sat	1,826
	Available	UA 166	FUK	11:0 5/ 16:15	Daily	4,814
	•	1			TTL	36,188

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
🥝 JAL	Available	JL941	NRT	9:30 / 14:15	Temporary	3,184
t'way	Suspended	TW 311	KIX	10:45/15:10	Daily	-
JEJUaír	Suspended	7C1182	NRT	10:05/15:00	Daily	-
	Suspended	7C3174	KIX	10:10 / 14:50	Daily	-
	Suspended	7C3184	KIX	10:10 / 14:50	Tue	-
					TTL	3,184

FEBRUARY TOTAL OUTBOUND SEAT CAPACITY : 39,372



Interviews with various companies

AIRLINE OPERATION - MARCH

						with various companies
AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
	Available	UA827	NRT	11:50 / 16:00	Daily	5,146
	Available	UA 197	NRT	17:00/21:45	Daily	5,146
	Available	UA874	NRT	21:20/2:05+1	Mon, Wed, Fri, Sat	2,988
	Available from April 9, 2023	UA865	NRT	17:50/22:35	Daily	5,146
	Available	UA 136	NGO	11:20/15:55	Daily	5,146
	Available	UA 172	NGO	20:50/1:25+1	Mon, Wed, Thu, Sun	2,822
	Available	UA 150	КІХ	11:0 5/ 15:4 5	Daily	5,146
	Available	UA 178	КІХ	20:55/ 1:35+1	Tue, Thu, Sat	1,992
	Available	UA 166	FUK	11:0 5/ 16:15	Daily	5,146
					TTL	38,678

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
🥝 JAL	Available	JL941	NRT	9:30 / 14:15	Temporary	3,383
_	Available	OZ	КІХ	21:00-23:00 / 01:30-03:30	Temporary	1,246
t'way	Suspended	TW 311	КІХ	10:45/15:10	Daily	-
JEJUaír	Suspended	7C1182	NRT	10:05/15:00	Daily	-
	Suspended	7C3174	КІХ	10:10 / 14:50	Daily	-
	Suspended	7C3184	KIX	10:10 / 14:50	Tue	-
		·			TTL	4,629

MARCH TOTAL OUTBOUND SEAT CAPACITY : 43,307



AIRLINE OPERATION - APPENDIX Japan Airlines 2023 - 2024 Flight Schedule

		OPERATION DATE		SEAT CAPACITY
FY2023	March	18, 21, 23, 25, 26, 28, 30	7	1,393
	April	1, 2, 4, 27, 29, 30	6	1,194
	May	2, 3, 4, 6, 7	5	995
	June	-	0	0
	July	15, 16, 18, 20, 22, 23, 25, 27, 29, 30	10	1,990
	August	1, 3, 5, 6, 8, 10, 11, 13, 15, 17, 19, 20, 22, 24, 26, 27, 29, 31	18	3,582
	September	2, 3, 5, 7, 9, 10, 12, 14, 16, 17, 18, 21, 23, 24, 26, 28, 30	17	3,383
	October	1, 3, 5, 7, 8, 9, 12, 14, 15, 17, 18, 21, 22, 24, 26, 28 ,29, 31	18	3,582
FY2024	November	2, 3, 5, 7, 9, 11, 12, 14, 16, 17,19, 21, 23, 25, 26, 28, 30	17	3,383
	December	2, 3, 5, 7, 9, 10, 12, 14, 16, 17, 19, 21, 23, 24, 26, 28, 30,31	18	3,582
	January	1, 2, 3, 4, 5, 6, 7, 8, 9, 11, 13, 14, 16, 18, 20, 21, 23, 25, 27, 28, 30	21	4,179
	February	1, 3, 4, 6, 10, 12, 13, 15, 17, 18, 20, 22, 23, 25, 27, 29,	16	3,184
	March	2, 3, 5, 7, 9, 10, 12, 14, 16, 17,19, 20, 23, 24, 26, 28, 30,	17	3,383
		TTL		33,830

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JAPAN TRADE SALES ACTIVITIES



GROUP SALES SEMINARS FOR JTB

- January 11, 2024
- GVB Japan office participated in a group travel sales seminar hosted by JGHA at three JTB corporate sales branches Saitama, Kasumigaseki, and Shinjuku
- GVB shared the latest information on group support programs in Guam
- Total number of participants was around 50 people



*Seminar at Saitama

*Seminar at Kasumugaseki

*Seminar at Shinjuku

JAPAN TRADE SALES ACTIVITIES



GROUP SALES SEMINAR IN SAPPORO

- January 12, 2024
- GVB Japan office conducted a seminar at Tobu Top Tours Sapporo Branch
- JGHA Guam Seminar for JTB Group Sales operation with United Airlines
- A total of 30 participants, both on/offline, were present
- GVB Japan office also attended the Hokkaido Educational Travel Seminar in Sapporo
- Meetings were held with teachers from three schools who are considering new school travel destinations



*Seminar at Tobu



*Hokkaido Educational Travel Seminar in Sapporo

JAPAN TRADE SALES ACTIVITIES



REGIONAL CITY SALES CAMPAIGN

- January 17, 2024
- GVB Japan office, in cooperation with United Airlines, conducted a Guam seminar for HIS Chugoku-Shikoku area staff.
- Around 40 participants from HIS attended, including online participants.





SEMINAR IN SENDAI

- GVB Japan Trade Team, in collaboration with JATA Tohoku Branch, United Airlines, and JGHA, will hold a Real Guam seminar in Sendai on February 9 for travel agents in Tohoku area.
- More than 30 participants are invited.



SNS ADS (GOGO GUAM HÅFA ADAI CAMPAIGN)

- Distribution period: January 8 March 15, 2024
- Target: Travel lovers nationwide
- Promotion is being distributed mainly on YouTube, but will also be displayed on multiple platforms such as Instagram and TikTok.











GOGO! GUAM HÅFA ADAI CAMPAIGN WEBPAGE



GOGO! GUAM PAY Håfa Adai Support Campaign Partners



現地でお得に! キャンペーン参加店を 今すぐチェック! タチン アガニフ エリアから検索する 選択してください ジャンルで検索する 選択してください 検索する 持ち歩きに便利な店舗一覧PDFは こちらからダウンロードできます! 2013 利用可能店舗はコチラ Hinekka Deli ドネカデリ(ザ・ツバキタワー内) タモンエリア 高品質のパンやペストリーを専門とした24時 間営業のティクアウトデリ。 ペストリー、ケーキ、パンを10 ドル以上お買い上げの方に、お好 きなドリンクを1杯サービス。 Tony Roma's トニーローマ タモンエリア 最高級のBBQリプやステーキが味わえるフル -ビスのカジュアルダイニングファミリ-

レストラン。

お料理をご注文のお客様に、メイ

ンディッシュ2品ご購入で、\$15

相当の前菜を1品サービス。





OTA TRAVELKO CAMPAIGN PAGE LAUNCH

- January 9, 2024
- A campaign page was launched on Travelko to promote the GOGO GUAM Håfa Adai Campaign 2024
- On the page, viewers can watch the brand video and learn more about the campaign
- Visitors can also search for tours and airline tickets
- Banner ads are posted throughout the Travelko website to direct visitors to the campaign page







MÅNNGE FOOD TRUCK JOURNEY IN TOKYO, JAPAN

- A new journey of the Månnge Food Truck has begun
- The first leg is in Tokyo Dome city starting January 13, 2024







GVB INDUSTRY MIXER

- Objectives
 - To strengthen relationships with industry partner.
 - Encourage them to increase sales of Guam trips to reach goal pax for FY2024.
- Contents: New Year's live performance by Japanese traditional instruments "Koto" and "Shamisen."



ONE GUAM ROADSHOW

• The purpose of this roadshow is to build awareness of GVB's year-long GoGo Guam Håfa Adai Campaign.

DATE	LOCATION	CONTENT
January 23 (Tue)	ΤΟΚΥΟ	Seminar day 1:Tokyo
		New Year Industry Mixer: Tokyo
January 24 (Wed)	NAGOYA	Seminar day 2: Nagoya
January 25 (Thu)	OSAKA	Seminar day 3: Osaka
January 26 (Fri)	FUKUOKA	Seminar day 4: Fukuoka





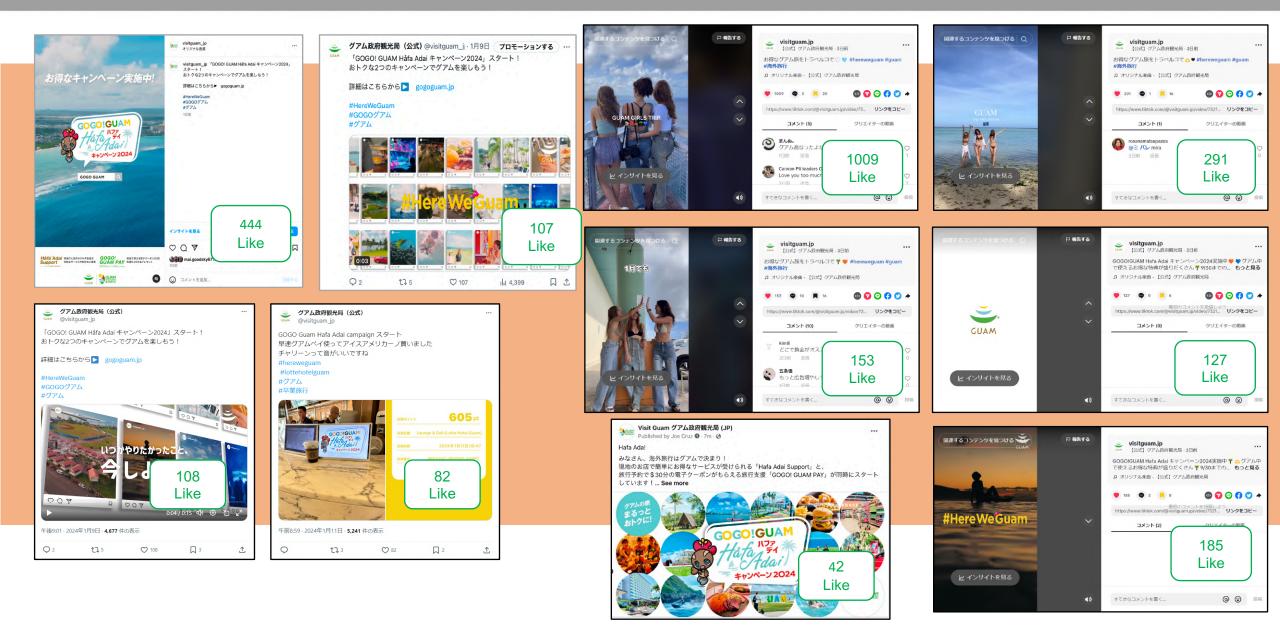
SNS PERFORMANCE SUMMARY

• Campaign ads have been launched and are increasing in reach.

SNS	follower		Week	Reach	Week Engagement	
5N5	12 Jan,2023	19 Jan,2023	12 Jan,2023	19 Jan,2023	12 Jan,2023	19 Jan,2023
	29,473	29,473	3,239,568	8,200,864	5,415	10,388
	0.0	0%	153.	15%	91.8	84%
2	23,561	23,565	3,482	5,341	270	1,172
f	0.02%		53.3	39%	334.07%	
\mathbb{V}	18,716	18,720	10,000	-	560	-
\mathbb{X}	0.0	2%	#VALUE!		#VALUE!	
	61,954	63,111	2,611,654	2,848,426	7,199	7,164
J TikTok	1.8	7%	9.0	7%	-0.49%	
/isitguam.jp	Uniqu	e User	Page	View	Ave Time	e on Page
	13,000	12,000	10,000	17,090	0:01:17	0:00:55
GUAM	-7.69%		70.9	90%	-28.57%	

SNS HIGHLIGHT







人気フードトラックが GPOに出店!ディキキ ドーナツ



ion(4) がオーブンしました! リピーターやグアムファンの人たちなら、もしかするとこのドーナツショップをご存知 。さまざまなイベントに黄色いトラックで登場していたフードトラックのド-そのおいしさを、次のイベントを待つことなく食べられるようになりました!



はグアムプレミアアウトレットのロス・ドレス・フォー・レス(Ross Dress For Less)近く 、り口付近。赤いシャトルパスで出かけたら建物の一番奥にある入り口付近です。フードト の鮮わかた単色が目的です

、店名のディキキ (Daoio) ですが、これはチャモロ語で「小さい、スモール (Small)」を する智識。店名を訳すと「小さいドーナツ」です。その店名通り、ディキキドーナツのド



注文すると機械からドーナツ型の生地が落ちてきて、流れ作業のように4価ずつ油を通り掲げら れていきます。ドーナツが小さくて本当にかわいくて、その様子を見るのもなかなか楽しいです

揚げたてのドーナツにシナモン、ココナッツ、グレイズ、パウダーシュガーなどをまぶして出来 上がり。どれも3個で\$5.00です。



こちらが出来立てのドーナツ。小慶が立いた時の大人のおやつにもいいですが、小さな子り もぴったり。ちなみに直径は約5cmほど。大人なら一口で食べることができるサイズです。 生地はふんわりしていて、少しもっちり感もあってとってもおいしい。ちょうどお店の前にペ チがあるのでぜひ出来立てをつ食べてみてくださいね。





外にもこんなメニューが、こちらはディーブフライドオレオ (De 2000)。日本人にもおなじみのクッキー、オレオに次を付けて描げためで、グアムでは東辺 作られることもあるボビュラーなおやつ。まだフライドオレオ未体験の人は、ぜひこちらも お試しください

ツーリストに人気のショッピングスポット、グアムプレミアアウトレット。フードコート以外 にもおいしい店がたくさん入っています。おやつにはディキキドーナツ、おすすめですよ!

<インフォメーション> 旧名:ディキキドーナツ (Diskid Donuts) ロケーション:タムニング地区グアムプレミアアウトレット 営業時間: 5000AM-900FM 2休日:なし 北話番号: (671) 989-6464

WEEKLY GUAM

Popular food truck opens a new location at GPO! Dikiki Donuts

Dikiki Donuts opens in December 2023 at the Guam Premier Outlet and is located near Ross Dress For Less entrance. Not only can you find this delicious treat at food truck events, but also while you shop at GPO. Now you can enjoy its deliciousness without having to wait for the next event.

In Chamorro, the word *Dikiki* means small, translating the name to "small donut." Donuts are freshly fried upon ordering and comes in several flavors - cinnamon, coconut, vanilla glaze, powdered sugar, etc and for 8 pieces it costs \$5.00.

The dough is fluffy making it very tasty. Customers cam also order deep fried Oreos - 3 pcs for \$10.00.

At GPO, tourists can enjoy shopping and eating delicious foods and snacks. Dikiki Donuts is highly recommended for a snack.





チャモロ料理、グアム の家庭料理を楽しめる スリースクエア



クリスマス、ニューイヤーの盛り上がりも落ち着き、日常に戻ったグアム。しかしタモン母 まだまだ遅めの冬休みを楽しむツーリストで賑わっていますよ。 9日回行するのはスリースクエア(Three Squares)というしストラン。オープンしたのは3 PT ロークトルの人たちにとってはお馴染みの点は、チャモロSPU ストランというわけつ



手詰きで書かれたメニューやイラスト、刺き出しの天井から吊るされたペングントライト 向内はカジュアルで、初めて訪れる人も溜かく迎えてくれるアットホームな雰囲気。



料理ですが、こちらはシーリストにおすすめのフィエスタプレート(Fiesta Pate, \$25.95)。 引 ヤモロ料理で代表するレッドライス、バーペキュー、フィナデニがセットになったもので、グ プムの人にとっては定着料理であるものの、やっぱり人気のメニューです。 その他、チャモロ料理はティナタック(TeMACTAN)、ティナラカッキ(TEMALA KATNE)、テ

キングラグエン(CHOCEN KELAGUEN)が登場。 ディオクラクは鉄、またローフードをココナッシュルクで煮込んだもの。ちなみに筆者の大 野街 家でも作りまたはシーフードをココナッシュルクで煮込んだもの。ちなみに筆者の大 男街 家でも作りまた。ティナラカッネ(INALA: KAINE)はドライミート。テキングラグエ ン (CHECIN KELAGUEN)はご存知の人も多いかと思いますが、刻んだチキンをレモン用汁な ジャロミットの。

ティナラカッネとチキンケラグエンが入ったザ・ローカルサンプラー(THE LOCAL SAMPLER,



こちらはチャモロビステキ(OLMACRU INITIA 1580)。 貫流、酒、アチョーテを使ったキ 料理で、ボグレックの多め込みで白いと聞くの間は数1 (急化です)、これも悪荷のメガ目) ビステキ (回いてい) つ場べるよう マレンス制造したで含ますが、クッレビンとなりなした例本 メイイン能力の意思があります。また、スペイン発売用いる日野の各種はちらなしたうな日間 があるようでで、美術によって実施的などりでありたらよう、色いた付けにアラーーテを使

人来」めるフリーフクエア

うのがチャモロスタイル。 チェモロ料理の他、メニューによく登場するのが「LOCAL STYLE(ローカルスタイル)」 「HOMEMADE(ホームメイド)」という言葉。グアムに来たらグアムのおいしい料理がたくさ



線めのデザート、こちらはブライドパナナ・チーズケーキ(FRED BANANA CHEESECAKE, 1795)。春巻きのように包んである皮はパリッと、そして中のパナナは熱々で楽らかくて甘~ い。これにパニラアイスって、最高の組み合わせ!



店の入り口にはお土産に人気のメイドイングアムのクッキー、そしてディナンシェも グアムに来たらスリースクエア、おすすめです!

<インフォメーション> 店名:スリースクエア(Three Squares) ロケーション タムニング物区チャラン サンアントニア通り沿い 営業観察: 800AM~9000FM 営業時号: (67) 04-2052 (別に: http://www.instaram.com/Threesquaresquare/

WEEKLY GUAM

<u>Chamorro Cuisine, Guam's Home Cuisine at Three Squares</u>

Even after the holiday season, the Tumon area in Guam is still bustling with tourists who are enjoying their late winter vacation. This article introduces a local restaurant called Three Squares, which opened in 2016.

The restaurant is adorned with hand-painted menus and illustrations, as well as, pendant lights hanging from the bare ceiling. The Fiesta Plate (\$25.95) is highly recommended for tourists to try Guam's unique cuisine. The plate comes with a set of red rice, barbecue meats, and fina' denne'.

Customers can also enjoy other Chamorro dishes such as Tinaktak, Tinala' Katne, and Chicken Kelaguen. The local sampler (\$19.95) is a great option for those who want to try a variety of items. The sample comes with tinala' katne and chicken kelaguen.

At the restaurant's entrance, there are popular items for sale that can be used as souvenirs such as Made-in-Guam cookies and denanche.







GLAM GUAM

SpoNichi Golf Article

Guam is a tropical resort island only 3.5 hours away from Japan, with a time difference of 1 hour. Golf is very popular in Guam, and in fact, there are a total of seven golf courses on the island.

The SpoNichi 54-hole golf tournament was held for five days and four nights from December 7-11, 2023. In this article, readers can find more information on the SpoNichi golf tournament as well as the appeal of playing golf in Guam.

Table of Contents

- The Sponichi 54 Hole Challenge Golf in Guam was held for the first time in four years!
- Day 1] Arrival in Guam and welcome party
- Day 2] Starts Guam Golf Resort
- Day 3] Onward Mangilao Golf Club
- Day 4] Onward Mangilao Golf Club, Awards Ceremony & Dinner
- Summary: Guam is a perfect tropical resort for golf!

SOUTH KOREA



KOREA MARKET INTELLIGENCE



TRAVEL TRADE UPDATE

"LCCs rushing into expanding long-haul destinations."

LCCs are plunging into expanding flight routes to long-haul destinations such as Europe and United States,

through which consumers will have a wider spectrum of options for overseas travel. Although the overall services of LCCs are debased compared to major FSCs, preference of consumers is highly increasing due to low air ticket price.

Airlines	Notes
Air Premia	 Currently operating flights to long-haul destination including LA, New York, Frankfurt, Barcelona, Oslo, Ankara and looks forward to expanding new routes Will operate regular flight from Incheon to San Francisco (4/w)
T'way	 Started to operate Incheon – Sydney route for the first time as LCC, currently being stably operated Focused on expanding routes to mid/long-haul destinations in 2023 including Singapore, Sydney, several European destinations Will operate regular flight to Croatia in 2024 in earnest



JANUARY AIRLINE SCHEDULE

•INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Koroop Air	KE421*	DAILY	09:15	14:35	9,939
Korean Air	KE423	DAILY	19:05	00:20+1	4,278
	7C3102	DAILY	10:05	15:25	5,859
Jeju Air	7C3106	DAILY	20:10	01:35+1	5,859
lim Air	LJ915	DAILY	09:35	14:50	5,859
Jin Air	LJ919**	DAILY	08:10	13:30	5,859
	TW303	DAILY	10:00	15:30	5,859
T'way Air	TW9305***	2/W (THU/SUN)	21:50	03:20	1,512
		TOTAL			45,024

*KE421: Jan 8 ~ Mar 30 (seat capacity change to 338 seats) / Mar 31~ (seat capacity change to 272 seats)

**LJ919: Dec 29 ~ Feb 26 (Daily)

***TW9305: Jan 4 ~ Feb 25 (2/W)

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Monthly Seats
Jeju Air	7C3154	4/W (WED/THU/ SAT/SUN)	21:35	02:30+1	3,213
Jin Air	LJ929	DAILY	20:30	01:30+1	5,859
TOTAL					9,072

TOTAL OUTBOUND SEAT CAPACITY: 54,096 SEATS



FEBRUARY AIRLINE SCHEDULE

•INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
	KE421	DAILY	09:15	14:35	9,802
Korean Air	KE423	DAILY	19:05	00:20+1	4,002
	7C3102	DAILY	10:05	15:25	5,481
Jeju Air	7C3106	DAILY	20:10	01:35+1	5,481
	LJ915	DAILY	09:35	14:50	5,481
Jin Air	LJ919*	DAILY	08:10*	13:30	4,914
	LJ921**	4/W	08:50	14:10	756
	TW303	DAILY	10:00	15:30	5,481
T'way Air	TW9305***	2/W (THU/SUN)	21:50	03:20	1,701
	TOTAL				

*LJ919: Dec 29 ~ Feb 26 (Daily)

**LJ921: Feb 8 , 9, 11, 12 (Charger Flight for Lunar New Year)

***TW9305: Jan 4 ~ Feb 25 (2/W) & Feb 29 (charter flight)

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jeju Air	7C3154	4/W (WED/THU/SAT/SUN)	21:35	02:30+1	3,213
Jin Air	LJ929	DAILY	20:30	01:30+1	5,481
TOTAL					8,694

TOTAL OUTBOUND SEAT CAPACITY: 51,793 SEATS



MARCH AIRLINE SCHEDULE

•INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Korean Air	KE421	DAILY	09:15	14:35	10,412
	KE423*	DAILY	19:05	00:20+1	276
Jeju Air	7C3102	DAILY	10:05	15:25	5,859
	7C3106	DAILY	20:10	01:35+1	5,859
Jin Air	LJ915	DAILY	09:35	14:50	5,859
T'way Air	TW303	DAILY	10:00	15:30	5,859
TOTAL					34,124

*KE423: will be suspended from March 3rd

• BUSAN - GUAM

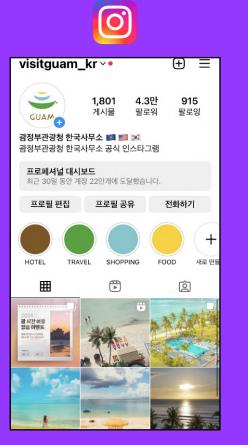
Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jeju Air	7C3154	4/W (WED/THU/SAT/SUN)	21:35	02:30+1	3,213
Jin Air	LJ929	DAILY	20:55	01:55+1	5,859
TOTAL					9,072

TOTAL OUTBOUND SEAT CAPACITY: 43,196 SEATS

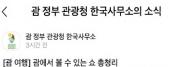
KOREA MARKETING ACTIVITIES

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괌 여행을 더욱 알차게 즐기기 위해선 꼭 봐야하는 다양한 쇼 들!

저녁을 먹으면서 즐길 수 있는 디너쇼부터 마술, 서커스 등! 저 녁시간대 괌에서 뭐할지 고민인 분들이라면 지금 바로 확인해 보세요!

https://blog.naver.com/gvbkorea/223329977561

괌 볼거리 모음

관에서 볼 수 있는 쇼 총청리







an 월 관광업 반국사 Hagran 및 1일 - 0

올해 관으로 /

광 시간 여행 영술 이벤트





SNS WEEKLY ACTIVITY: JANUARY 15 - 19, 2024 THEME: SHOWS IN GUAM







STARLUX LAUNCHES MAIDEN FLIGHT TO CHIANG MAI, THAILAND

Taiwan-based startup carrier Starlux Airlines on Thursday launched its first commercial flight between Taoyuan and Chiang Mai, the airline's second destination in Thailand, departing from Taoyuan International Airport at 12:48 p.m. and arriving in Chiang Mai at 3:58 p.m. (local time).

Flights between Taiwan and Thailand have returned to normal following their suspension during the COVID-19 pandemic, Sarima Chindamat, director of the Taipei Tourism Authority of Thailand, told local media, adding that she is happy to see more air routes being launched between the two countries.

Chindamat noted that the Thai government has approved a temporary visa-free entry scheme for tourists from Taiwan where Taiwanese travelers can enter Thailand without a visa for a period of up to 30 days, until May 10, 2024. She encouraged Taiwanese tourists to take advantage of the scheme to visit areas close to Bangkok, Thailand's capital, and the most visited city in the world in 2023, as well as other popular destinations in the country such as Chiang Mai.

To mark the opening of the new route, passengers traveling on the inaugural flight to Chiang Mai were treated with milky Thai tea in the airport lounge and gifted a rattan coaster. The airline said that it currently operates flights to 22 cities, including Los Angeles, San Francisco, Hanoi, Penang, Manila, and several Japanese cities.



TAIWAN NEWS





TOURISM AGENCY SETS 12M TOURISTS GOAL FOR THIS YEAR

The Tourism Administration yesterday said it is establishing tourism offices in Jakarta, Mumbai and Paris to attract more travelers from Southeast Asia, South Asia and Europe. About 6.4 million international travelers visited Taiwan last year, the agency said, adding that it aims to draw 12 million international tourists this year, which is slightly above the pre-COVID-19 pandemic level.

The office in Mumbai is scheduled to open within the first week of next month, while the Jakarta office is to commence operations at the end of next month, Tourism Administration Director-General Chou Yung-hui (周永暉) told a news conference in Taipei. The office in Paris is to be established around the middle of this year, he said. Last year, the agency opened its 16th overseas office in Busan, South Korea, Chou said.

It is also considering opening a new office in Vancouver, Canada, by the end of this year and evaluating the possibility of opening a new office in Stockholm, Sweden, he said. "We are aiming to have 2 million Japanese visitors this year. Before the pandemic, about 2.1 million Japanese tourists came to Taiwan. Of the 6.4 million international tourists who came to Taiwan last year, about 940,000 were from Japan," he said.

Before the pandemic, only 23 percent of Japanese had passports, with the percentage dropping to 18 percent after the pandemic as many passports have expired, he said. "Japanese tourists who apply for a passport for the first time or have them renewed would receive discounts when they purchase tickets to Taiwan from Taiwanese airlines," he said, adding these special offers could be available in the second quarter.



COMPETITORS

JAPAN: Japan's top tourism official says the massive New Year's Day earthquake in Ishikawa Prefecture has severely damaged the local travel industry. Many hotels and visitor attractions have been unable to operate since the disaster, Tourism Agency Commissioner Takahashi Ichiro told reporters on Wednesday. He added that even those that have reopened are seeing reservations cancelled. (January 18)

KOREA: South Korea announces new visa requirements for certain tourists. From this month, the new Workcation or Digital Nomad Visa, means remote workers of overseas companies who wish to stay in Korea can do so for up to one year, with the possibility to extend for an additional year. Previously, remote workers travelling in Korea were limited to stays of up to 90 days. The requirements to be successful with the visa are quite finicky, with applicants aged 18 or older needing to have worked for an overseas company for at least one year and have earned a salary equivalent to at least 85,000,000 KRW (around AU\$97,000) in the previous year. According to Visit Korea, applicants should also have medical insurance that covers over 100,000,000 KRW (around AU\$114,000) in medical treatment and repatriation fees. (January 18)

MALAYSIA: Malaysia launches MY Ramadan Experience for cultural tourism boost. The Ministry of Tourism, Arts, and Culture through its agency Tourism Malaysia in collaboration with Islamic Tourism Centre (ITC), Malaysian Association of Hotels (MAH), and Malaysian Association of Hotel Owners (MAHO), announced the launch of the highly anticipated MY Ramadan Experience packages. This immersive 4D3N or 3D2N programme offers an unparalleled opportunity to immerse oneself in the vibrant festivities of Ramadan in Malaysia. (January 17)

THAILAND: The Tourism Authority of Thailand (TAT) and Thai Digital Platform Social Enterprise Co., Ltd. signed a Memorandum of Understanding (MOU) to further raise awareness of TAGTHAi, the all-inone Thailand application, as the must-have 'Super Aggregator Platform' for local and foreign tourists exploring Thailand. The MOU places emphasis on Thailand's national development plan, "Thailand 4.0", which seeks to enhance the access of technology and the public-private data to drive the country's competitiveness and tourism industry. The TAGTHAi travel app is set as a platform for local businesses, especially small and medium-sized enterprises, to promote their products and services. (January 18)

CURRENT ROUTE IN **OPERATION:**



CHINA AIRLINES SCHINA AIRLINES

January - March operations schedule available

EVA AIR EVAAL

- TPE to Tokyo, Osaka, Seoul, Hanoi, BKK, Manila, Jakarta, Bali, Singapore, Ho Chi Minh City, LA, San Francisco, New York, Vancouver, London, Hong Kong, Macao, Paris, Seattle (Daily)
- TPE to Kuala Lumpur, Brisbane (three flights per week)

STARLUX AIRLINES 🗲 STARLUX

- Macau Dailv
- Penang Daily
- Bangkok Daily
- Osaka Daily
- Tokyo Daily
- Kuala Lumpur Daily
- Ho Chi Minh City Daily
- Manila Monday, Wednesday, Thursday, Friday, Saturday
- Singapore Daily

CI January **Operation Schedule :** Schina Airlines

Location						
North America	Operation Schedule	Southeast Asia	Operation Schedule	Southeast Asia	Operation Schedule	
Los Angeles	Daily	Bangkok	Daily	Ho Chi Minh City	Daily	
Ontario	Daily	Singapore	Daily	Hanoi	Daily	
San Francisco	Daily	Jakarta	Daily	Manila	Daily	
Vancouver	Daily	Kuala Lumpur	Daily	Bali	Daily	
New York	4 flights/week	Penang	Daily	Da Nang	4 flights/week	
		Cebu	5 flights/week	Phnom Penh	3 flights/week	
		Chiang Mai	4 flights/week	Yangon	3 flights/week	
		Palau	2 flight/week	Kota Kinabalu	2 flights/week	
				Brunei	1 flight/weel	





CI January Operation Schedule , schedule arlines

	Location						
Europe	Operation Schedule	Oceania	Operation Schedule	Northeast Asia	Operation Schedule	Northeast Asia	Operation Schedule
Amsterdam	4 flights/week	Sydney	5 flights/week	Nagoya	Daily	Busan	Daily
Frankfurt	Daily	Melbourne	5 flights/week	Fukuoka	Daily	Okinawa	Daily
London (Heathrow)	4 flights/week	Brisbane	6 flights/week	Osaka	Daily	Hokkaido	Daily
Roma	3 flights/week			Tokyo(HND)	Daily	Takamatsu	5 flights/week
Vienna	4 flights/week			Tokyo(NRT)	Daily	Hiroshima	4 flights/week
Prague	2 flights/week			Seoul(ICN)	Daily	Hong Kong	Daily
				Seoul(GMP)	3 flights/week	Shanghai	Daily



CI February Operation Schedule : 10% CHINA AIRLINES

Location							
North America	Operation Schedule	Southeast Asia	Operation Schedule	Southeast Asia	Operation Schedule		
Los Angeles	Daily	Bangkok	Daily	Ho Chi Minh City	Daily		
Ontario	Daily	Singapore	Daily	Hanoi	Daily		
San Francisco	Daily	Jakarta	Daily	Manila	Daily		
Vancouver	Daily	Kuala Lumpur	Daily	Bali	Daily		
New York	4 flights/week	Penang	Daily	Da Nang	4 flights/week		
		Cebu	5 flights/week	Phnom Penh	3 flights/week		
		Chiang Mai	4 flights/week	Yangon	3 flights/week		
		Palau	2 flight/week	Kota Kinabalu	2 flights/week		
				Brunei	1 flight/week		



CI February Operation Schedule : ^(%) CHINA AIRLINES

	Location						
Europe	Operation Schedule	Oceania	Operation Schedule	Northeast Asia	Operation Schedule	Northeast Asia	Operation Schedule
Amsterdam	3 flights/week	Sydney	6 flights/week	Nagoya	Daily	Busan	Daily
Frankfurt	Daily	Melbourne	5 flights/week	Fukuoka	Daily	Okinawa	Daily
London (Heathrow)	2 flights/week	Brisbane	6 flights/week	Osaka	Daily	Hokkaido	Daily
Roma	3 flights/week			Tokyo(HND)	Daily	Takamatsu	5 flights/week
Vienna	4 flights/week			Tokyo(NRT)	Daily	Hiroshima	4 flights/week
Prague	2 flights/week			Seoul(ICN)	Daily	Hong Kong	Daily
				Seoul(GMP)	3 flights/week	Shanghai	Daily



CI March Operation Schedule :

🎊 CHINA AIRLINES

Location							
North America	Operation Schedule	Southeast Asia	Operation Schedule	Southeast Asia	Operation Schedule		
Los Angeles	Daily	Bangkok	Daily	Ho Chi Minh City	Daily		
Ontario	Daily	Singapore	Daily	Hanoi	Daily		
San Francisco	Daily	Jakarta	Daily	Manila	Daily		
Vancouver	Daily	Kuala Lumpur	Daily	Bali	Daily		
New York	4 flights/week	Penang	Daily	Da Nang	4 flights/week		
		Cebu	5 flights/week	Phnom Penh	3 flights/week		
		Chiang Mai	4 flights/week	Yangon	3 flights/week		
		Palau	2 flight/week	Kota Kinabalu	2 flights/week		
				Brunei	1 flight/week		



CI March Operation Schedule :

CHINA AIRLINES

Location							
Europe	Operation Schedule	Oceania	Operation Schedule	Northeast Asia	Operation Schedule	Northeast Asia	Operation Schedule
Amsterdam	3 flights/week	Sydney	6 flights/week	Nagoya	Daily	Busan	Daily
Frankfurt	Daily	Melbourne	5 flights/week	Fukuoka	Daily	Okinawa	Daily
London (Heathrow)	2 flights/week	Brisbane	6 flights/week	Osaka	Daily	Hokkaido	Daily
Roma	3 flights/week			Tokyo(HND)	Daily	Takamatsu	5 flights/week
Vienna	4 flights/week			Tokyo(NRT)	Daily	Hiroshima	4 flights/week
Prague	2 flights/week			Seoul(ICN)	Daily	Hong Kong	Daily
				Seoul(GMP)	3 flights/week	Shanghai	Daily



Airlines	GTO Contact	Updates			
	1/19 Tao Ming Sung, Sales Manager	 After internal evaluation, China Airlines has decided to postpone the GUM charter flight plans for April and May. GVB will continue to communicate with China Airlines and explore support options for both charter and scheduled flights. 			
EVA AIR 長榮航空	1/19 Gary Wang, Executive Vice President	 No updates for this week. 			
STARLUX 星宇航空	1/19 Patience Hsu, Manager	 No updates for this week. CNY charter flights are on schedule for 2/6 and 2/10. 			
Philippine Airlines	· · · · · · · · · · · · · · · · · · ·	 No updates for this week. GVB HQ has approved for Philippine Airlines CNY flights with 1.5 hr layover on 2/8. 			

PHILIPPINES





PHILIPPINES ANTICIPATE TOURISM SURGE WITH MORE LONG WEEKENDS IN 2024

MANILA, PHILIPPINES - The tourism landscape in the Philippines is poised for a prospective uptick in the year ahead with the anticipated series of extended weekends throughout 2024.

Secretary Christina Garcia Frasco of the Department of Tourism (DOT) has expressed her optimism, citing these elongated breaks as a potential catalyst for a substantial boost to the country's domestic tourism sector. The positive outlook follows President Ferdinand R. Marcos, Jr.'s recent announcement of the schedule for these extended holiday breaks, a move lauded by the tourism chief for its significant impact on the nation's economic growth trajectory.

The Philippine Statistics Authority (PSA) noted a staggering 102 million domestic trips, contributing an impressive PHP1.5 trillion to domestic tourism expenditure. Among the overall PHP1.87 trillion in internal tourism expenditure, inclusive of spending by foreign visitors and Filipinos residing abroad, a substantial PHP1.5 trillion was directly attributed to domestic tourism spending. This economic contribution stemmed from the expenses by local visitors, encompassing both domestic trips and components of international travel occurring within the country's borders.



PHILIPPINES MARKET INTELLIGENCE





MORE 3-GATES, SERVICES EXPANSION TOP BI'S MODERNIZATION PLANS IN 2024

MANILA, Philippines – The Bureau of Immigration (BI) is set to implement more projects to make international travel smooth and seamless. In a statement Monday, Commissioner Norman Tansingco said they are readying more modernization projects for 2024, as campaigns of the Department of Tourism are expected to draw more tourists into the country.

Tansingco also stated that they are to replace 25 percent of their manual operations to electronic gates in 2024, which is a medium-term plan, and they expect that half of their operations will be electronic by 2026.

The Bureau of Immigration is set to expand its e-services to include other immigration services, where tourists can now extend their visas online, to attract more travelers to enjoy the different tourist destinations in the country. They are finalizing the requirements for a more seamless immigration process for cruise tourists, which will attract more cruise ships to choose the Philippines as their destination.

The proposed modernization measures will authorize the BI to use its income to acquire advanced tools and technologies that will enable the BI to operate more efficiently and effectively in fulfilling its vital role in national security.

PHILIPPINES MARKET INTELLIGENCE



The eTravel Registration is required for all passenger entering or leaving the Philippines by air or sea, including Philippine passport holders. Complete the eTravel Registration here: https://etravel.gov.ph/



• PAL continues to operate at Terminal 1 at NAIA.

Manila-Guam-Manila

• **Daily** PR110 Depart MNL 22:05 / Arrive GUM 03:55 PR111 Depart GUM / Arrive MNL

Popular PAL Flights Deals to Guam!

MNL to GUM	MNL – GUM	MNL – GUM
Mar 25–Apr 02, 2024	Apr 01-10, 2024	May 01-06, 2024
From US \$453*	From US \$453*	From US \$418*
Round Trip Economy	Round Trip Economy	Round Trip Economy

https://flights.philippineairlines.com/en/flights-to-guam

*Fares displayed have been collected within the last 48 hrs and may no longer be available at time of booking. Quoted fairs includes taxes, fees, and surcharges except PH Travel Tax paid at the airport.



• UA operates at Terminal 3 at NAIA.

Manila-Guam-Manila

Daily

 UA184 Depart MNL 22:55 or 23:50 / Arrive GUM 04:45
 or 5:50
 UA183 Depart GUM 19:20 / Arrive MNL 21:10

 Tues/Fri
 UA192 (via Koror) Depart MNL 22:25 / Arrive GUM 06:10

Featured Daily Fairs for Flights from MNL to GUM

January 2024	February 2024	March 2024
From US \$681*	From US \$336*	From US \$336*
Round Trip Economy	Round Trip Economy	Round Trip Economy

https://www.united.com/en-ph/flights-from-manila-to-agana-guam https://www.united.com/en-ph/flights-to-agana-guam?redirecturl=true

*Prices have been available for round trips within the last 48 hours and may not be currently available. For Economy class, fares listed may be Basic Economy, which is our most restrictive fare option and subject to additional restrictions.

PHILIPPINES MARKETING ACTIVITIES



PHILIPPINE TRAVELERS MICROSITE LAUNCH

- January 22, 2024
- GVB launched a microsite catered to travelers from the Philippines
- Users have access to travel information, airline specials from our travel partners (PAL & UA), and features from popular Filipino influencers
- Visit our website at <u>www.visitguam.com.ph</u>







as of 26 January 2024

PHILIPPINES MARKETING ACTIVITIES





Jan 23

492

Jan 22

TASTE

ENJOY 521

EXPO

EB 2-4

Jan 14

331

403

Jan 12

Jan 16

277