

INDUSTRY REPORT

JULY 11, 2025



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MARKET INTELLIGENCE REPORT

As of July 11, 2025 and may be subject to change.



MARKETS AT-A-GLANCE



MARKETS AT-A-GLANCE



JAPAN

- Total outbound seat capacity July at 36,039; August at 41,078; and September at 36,706.
- Marketing intelligence, marketing activities, and Weekly Guam digital PR articles

SOUTH KOREA

- Over 10M people travel between South Korea and Japan
- · Air Premia becomes member of IATA
- Total outbound seat capacity for July remains at 50,629; August at 60,240; and September at 58,059.
- Media monitoring of press releases; and SNS weekly activity

TAIWAN

- Taoyuan airport to see surge in summer travel
- Tourism Administration promotes tourism in Japan
- · Marketing activities; media monitoring; etc.

PHILIPPINES

- PAL to add more Manila-Seattle flights by November 2025
- PH Embassy debunks new U.S. travel ban for Filipinos
- United Airlines and Philippine Airlines continue to fly daily in July 2025 and are offering specials
- Marketing activities; etc.

DETAILS ARE FOUND IN THE APPENDIX

JAPAN



JAPAN AIRLINE INTELLIGENCE



AIRLINE OPERATION - JULY

*As of July 7, 2025

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
UNITED AIRLINES	Available	UA 827	NRT	11:00/15:45	Daily	5,146
2/2/18	Available	UA 197	NRT	17:00/21:45	Daily	5,146
	Available	UA865	NRT	17:25/22:10	Mon, Fri,	1,328
	Available from March 1 to July 10, 2025	UA841	NRT	17:55/ 22:40	Daily	1,660
	Available	UA 848	HND	23:55/ 4:45+1	Daily	5,146
	Available	UA 136	NGO	11:40/16:15	Mon, Tue, Thu, Fri, Sun	3,652
	Available	UA 150	KIX	11:00/15:45	Daily	5,146
		•			TTL	27,224

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
W JAL	Available	JL941	NRT	9:30 / 14:15	Daily	6,169
t°way	Available from July 18, 2025	TW 50 9	KIX	10:40 / 15:30	Daily	2,646
					TTL	8,815

JAPAN AIRLINE INTELLIGENCE



AIRLINE OPERATION - AUGUST

*As of July 7, 2025

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
UNITED AIRLINES	Available	UA 827	NRT	11:00/15:45	Daily	5,146
200	Available	UA 197	NRT	17:00/21:45	Daily	5,146
	Available from August 1to 30, 2025	UA 874	NRT	21:20 / 2:0 5+1	Mon, Wed, Fri, Sat	3,320
	Available	UA865	NRT	17:25/ 22:10	Mon, Fri,	1,660
	Available from May 1, 2024	UA 848	HND	23:55/ 4:45+1	Daily	5,146
	Available	UA 136	NGO	11:40/16:15	Mon, Tue, Thu, Fri, Sun	3,486
	Available	UA 150	KIX	11:00/15:45	Daily	5,146
					TTL	29,050

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
W JAL	Available	JL941	NRT	9:30 / 14:15	Daily	6,169
t°way	Available from July 18, 2025	TW 50 9	KIX	10:40 / 15:30	Daily	5,859
					TTL	12,028

JAPAN AIRLINE INTELLIGENCE



AIRLINE OPERATION - SEPTEMBER

*As of July 7, 2025

Interviews with various companies

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
UNITED AIRLINES	Available	UA 827	NRT	11:00/15:45	Daily	4,980
2/2/18	Available	UA 197	NRT	17:00/21:45	Daily	4,980
	Available from August 1to 30, 2025	UA 874	NRT	21:20/2:05+1	Mon, Wed, Fri, Sat	0
	Available	UA 865	NRT	17:25/ 22:10	Mon, Fri,	1,494
	Available from May 1, 2024	UA 848	HND	23:55/ 4:45+1	Daily	4,980
	Available	UA 136	NGO	11:40 / 16:15	Mon, Tue, Thu, Fri, Sun	3,652
	Available	UA 150	KIX	11:00/15:45	Daily	4,980
					TTL	25,066

AIRLINES	CURRENT STATUS	FLIGHT	DEPARTURE	TIME	FREQUENCY	SEAT CAPACITY
Q JAL	Available	JL941	NRT	9:30 / 14:15	Daily	5,970
t°way	Available from July 18, 2025	TW 50 9	KIX	10:40 / 15:30	Daily	5,670
					TTL	11,640

JAPAN MARKETING ACTIVITIES



TOKYO PRESS CONFERENCE HELD FOR GUAM-FILMED JAPANESE DOCU-DRAMA SERIES

- June 29, 2025
- A press conference was held at TV Tokyo's Kamiya-cho Studio to announce the upcoming broadcast of "The Reason I'm with You – A Week for Three Couples in Guam"
- The event featured appearances by the main cast, the series producer, and Guam Visitors Bureau President & CEO Régine Biscoe Lee
- During her remarks, President Lee expressed hopes that the series would deepen interest in Guam among Japanese viewers and lead to increased travel to the island



JAPAN MARKETING ACTIVITIES



GUAM-BASED DOCUMENTARY-STYLE DRAMA LAUNCHES WITH STRONG ENGAGEMENT

- TV Tokyo's new docu-drama series premiered on July 1, 2025
- The program already garnered strong attention, with over 160,000 users adding it to their favorites on TVer – Japan's largest free TV streaming platform
- To coincide with the broadcast, a promotional campaign offering a trip to Guam is currently underway receiving more than 600 entries
- This strong early response highlights the growing momentum for Guam as a travel destination





JAPAN MARKETING ACTIVITIES



WEEKLY GUAM

Weekly Guam is one of GVB's ongoing efforts to promote visitor-friendly sites, businesses, and/or attractions in Guam.

This week's topics include:

- Let's play at a retro mini amusement park in Guam!
- JP is the place to redecorate for summer interiors
- New restaurant specializing in healthy poke bowls and salads opens

Go to the visitguam.jp website or click here to access more Guam articles.

If you would like your business to be featured on *Weekly Guam*, please contact Yusuke Imazu at imazu@leapguam.com.







SOUTH KOREA



KOREA MARKET INTELLIGENCE



OVER 10 MILLION PEOPLE TRAVEL BETWEEN SOUTH KOREA AND JAPAN IN FIRST 5 MONTHS OF 2025

A record 11.25 million passengers flew between South Korea and Japan during the first five months of the year, despite the strengthening yen. Years of a weak yen and the expansion of budget carrier flights to Japan seem to have helped stimulate pent-up travel demand in recent years and the demand is expected to rise in the second half of the year as well.





AIR PREMIA BECOMES MEMBER OF IATA, MARKING MAJOR MILESTONE TOWARD GLOBAL EXPANSION

Air Premia has officially joined the International Air Transport Association (IATA) as a member – positioning Air Premia as a rising global player in the international aviation industry. The airline is actively considering participating in a major international airline alliances and other global aviation platforms – expected to accelerate the enhancement of global competitiveness.

KOREA AIRLINE INTELLIGENCE



JULY AIRLINE SCHEDULE

*As of July 7, 2025

• INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	
Kayaan Air	KE421	DAILY	09:45	15:15	10,478	
Korean Air	KE423	DAILY	18:40	00:00+1	10,478	
Into Ato	7C3101	DAILY	10:40	16:05	5,859	
Jeju Air	7C3107*	DAILY	20:20	02:00+1	3,780	
lin Ain	LJ913	DAILY	09:20	14:45	5,859	
Jin Air	LJ917**	DAILY	19:30	01:00+1	5,859	
T'way Air	TW505***	DAILY	09:00	14:30	2,457	
	TOTAL					

^{*7}C3107: Jul 12th - Sep 30th Daily

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	
Jin Air	LJ921	4/W & Daily	21:00	02:00+1	5,859	
	TOTAL					

^{**}LJ917: Jul 1st – Sep 30th: Daily

^{**}TW505: Jun 21st – Jul 18th: Temporary suspension

KOREA AIRLINE INTELLIGENCE



AUGUST AIRLINE SCHEDULE

*As of July 7, 2025

• INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	
Vorcen Air	KE421	DAILY	09:45	15:15	10,478	
Korean Air	KE423	DAILY	18:40	00:10+1	10,478	
lain Ain	7C3101*	DAILY	10:40	16:05	4,347	
Jeju Air	7C3107	DAILY	20:20	02:00+1	5,859	
lim Ain	LJ913	DAILY	09:20	14:45	5,859	
Jin Air	LJ917	DAILY	20:50	02:30+1	5,859	
T'way Air	TW505	DAILY	09:00	14:30	5,859	
	TOTAL					

^{*7}C3101: Aug 24th – Oct 25th: Temporary suspension

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jin Air	LJ921	Daily	21:00	02:00+1	5,859
Korean Air	KE2259*	Daily	20:55/21:05/21:10	02:10+1/02:20+1/ 02:25+1	5,642
		TOTAL			11,501

^{*}KE2259: Aug 1st – Oct 25th: Daily

KOREA AIRLINE INTELLIGENCE



SEPTEMBER AIRLINE SCHEDULE

*As of July 7, 2025

• INCHEON - GUAM

*Airline schedule is flexible, subject to change.

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	
Voycon Air	KE421	DAILY	09:45	15:15	10,140	
Korean Air	KE423	DAILY	18:40	00:10+1	10,140	
Jeju Air	7C3107	DAILY	20:20	02:00+1	5,670	
	LJ913	DAILY	09:20	14:45	5,670	
Jin Air	LJ917	DAILY	20:50/19:35	02:30+1/01:15+1	5,670	
	LJ919*	DAILY	17:35	23:10	5,292	
T'way Air	TW505**	DAILY	09:00	14:30	4,347	
	TOTAL					

^{*}LJ919: Sep 2nd – Sep 29th: Daily Operation

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jin Air	LJ921	Daily	21:00	02:00+1	5,670
Korean Air	KE2259*	Daily	20:55/21:05/21:10	02:10+1/02:20+1/ 02:25+1	5,460
TOTAL				11,130	

^{*}KE2259: Aug 1st – Oct 25th: Daily

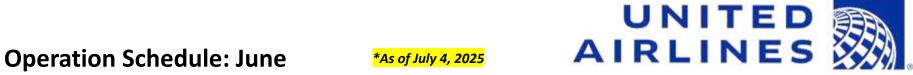
^{**}TW505: Sep 2nd – Sep 8th: Temporary suspension

TAIWAN



TAIWAN AIRLINE INTELLIGENCE





Flight	Departure (local time)	Arrival (local time)	Frequency
TPE-GUM	10:30 a.m	4:20 p.m	Every Wednesday
UA 0166	11:00 a.m	4:50 p.m	Every Saturday
GUM-TPE UA 0165	7:00 a.m	9:25 a.m	Every Wednesday, Saturday

- United Airlines started the direct flight TPE-GUM service starting April 2nd.
- The limited-time promotion for TPE-GUM route has been extended from March 4 to September 26. The promotional fares are US\$304 (TWD 10,000, tax excluded). UA launched a new discounted economy K-class fare of US\$380. (TWD 12,500, tax excluded) for both B2B and B2C channels.

TAIWAN MARKET INTELLIGENCE





TAOYUAN AIRPORT TO SEE SURGE IN SUMMER TRAVEL

Taoyuan International Airport expects over 8.53 million passengers from early July to August 31, possibly exceeding pre-pandemic levels, with 13 peak days projected to surpass 140,000 travelers, especially on August 24. To manage high traffic, travelers are urged to arrive three hours early and use self-service options. Duty-free shops are increasing stock to meet surging outbound travel demand amid growing summer travel.

TOURISM ADMINISTRATION PROMOTES TOURISM IN JAPAN

Taiwan's Tourism Administration led a June 27-30 delegation to Fukuoka, Kobe, and Osaka, promoting Taiwan travel through cultural events, performances, and interactive activities to attract more Japanese tourists. A roadshow in Kobe featured Taiwanese food, crafts, and a Taiwan drink map by artist Lee Wencheng, with Japanese celebrities like Yukino Saito and Hitomi Miyauchi sharing Taiwan travel experiences. Business matchmaking events in Fukuoke and Osaka facilitated over 300 connections with Japanese travel agencies, as Taiwan continues to promote diverse tourism offerings like cruises, school trips, and MICE travel.



TAIWAN MARKETING ACTIVITIES



UPCOMING EVENT: 2025 TAIPEI SUMMER TRAVEL EXPO

- July 18-21, 2025
- GVB will be participating in the 2025 Taipei Summer Travel Expo for the very first time
- The bureau has been invited to attend the opening ceremony, which demonstrates the organizers' recognition of Guam's importance and their commitment to future collaboration
- The expo will feature international tourism bureaus, including those from the Marshall Islands, the Philippines, Japan, and Palau
- GVB will promote United Airlines' Taipei-Guam flight and Guam tourism for Mid-Autumn, National Day, and other upcoming holidays
- GTO will conduct a survey to gain deeper insights into Taiwanese travelers and organize onsite events to draw more visitors to the Guam booth







PHILIPPINES



PHILIPPINES AIRLINE INTELLIGENCE





Popular PAL Flights Deals to Guam!

MNL to GUM	MNL to GUM	MNL to GUM
Jul 14–23, 2025	Jul 15–22, 2025	July 14 – Aug 08, 2025
From US \$363* Round-trip Economy	From US \$362* Round-trip Economy	From US \$432* Round-trip Economy

https://flights.philippineairlines.com/en/flights-to-guam



Featured Daily Fairs for Flights from MNL to GUM

Jul 2025	Aug 2025	Sept 2025
From US \$409* Round Trip Economy	From US \$350* Round Trip Economy	From US \$320* Round Trip Economy

https://www.united.com/en-ph/flights-from-manila-to-agana-guam https://www.united.com/en-ph/flights-to-agana-guam?redirecturl=true

*Prices have been available for round trips within the last 48 hours and may not be currently available. For Economy class, fares listed may be Basic Economy, which is our most restrictive fare option and subject to additional restrictions.

Airline	Flight	Frequency	Departure	Arrival
Philippine Airlines Terminal 1	PR110	Daily	MNL 22:30	GUM 04:30 ⁺¹
	PR111		GUM 06:00	MNL 07:55
	UA184	- Daily	MNL 22:25	GUM 04:20 ⁺¹
	UA183		GUM 19:55	MNL 21:50
United Airlines Terminal 3	UA192 via Koror	Tues/Fri	MNL 22:40	GUM 06:30
	UA193 via Koror		GUM 19:55	MNL 23:50

^{*}Fares displayed have been collected within the last 48 hrs and may no longer be available at time of booking. Quoted fairs includes taxes, fees, and surcharges except PH Travel Tax paid at the airport.

PHILIPPINES MARKET INTELLIGENCE



PAL TO ADD MORE MANILA-SEATTLE FLIGHTS BY NOV 2025

Flag carrier Philippine Airlines (PAL) announced that it will boost the frequency of flights between Manila and Seattle to five times weekly starting in November, citing the growing demand to and from the US West Coast and beyond. PAL serves eight destinations in the US and Canada, including nonstop flights to New York, Los Angeles, San Francisco, Vancouver, Toronto, Honolulu, and Guam. This strategic move by PAL underscores the enduring desire of Filipinos to travel to the US, even amid shifting tourism dynamics, proving that demand remains strong and resilient.





PH EMBASSY DEBUNKS NEW U.S. TRAVEL BAN FOR FILIPINOS

On July 2, 2025, the Philippine Embassy in Washington clarified that the June 9 travel ban targeting 19 countries does not include the Philippines. Filipino dual citizens, green card holders, and visa holders are unaffected – but green card holders should still be mindful of stricter re-entry rules and detention provisions under laws like the Laken Riley Act.

PHILIPPINES MARKETING ACTIVITIES



QCTAA GENERAL MEMBERSHIP MEETING

- June 30, 2025
- GVB attended the Quezon City Travel Agents Association's general membership meeting at Ardenhills Suites
- GVB networked with 60+ agents within Manila's largest city, a prime target for reaching Filipino travelers with US visas
- Promoted the Guam Specialist Course and Incentive Program









ITATOA GENERAL MEMBERSHIP MEETING

- July 5, 2025
- GVB attended the Independent Travel Agencies and Tour Operators Association's B2B and general membership meeting at the Heritage Hotel
- Participation allowed GVB to maintain presence among Philippine travel agents and associations
- GVB met with 90+ travel agents which included agents that are already selling Guam packages



APPENDIX

As of July 11, 2025 and may be subject to change.



DESTINATION **UPDATES**



GUAM EVENTS - JULY

















For more info, visit our website or click here.

GUAM EVENTS CONTINUED















For more info, visit our website or click here.

GUAM EDF





The Guam Electronic Declaration Form (Guam EDF) is a mandatory digital form, available 72 hours before arrival. Each arriving passenger or a responsible family member must fill out the form in English, with one form per family.

MANDATORY ELECTRONIC DECLARATION FORM

As of February 4, 2025, the Guam EDF is now MANDATORY upon entry into Guam. All persons arriving in Guam must comply with United States and Guam laws prior to their arrival. For your convenience, the form may be completed up to 72 hours prior to arrival date.

Access the Guam EDF from our GVB website or the Guam CQA website.

https://www.guamvisitorsbureau.com/https://cqa.guam.gov/

EXPLORE GUAM - MAP





as of 11 July 2025

MEMBERSHIP BENEFIT



CALLOUT FOR BROCHURES

GVB will display and distribute your company brochures to visitors at the Bureau's front office and concierge service desks located at the Guam International Airport and the Guam Premium Outlets.

If interested, please provide at least 500 brochures (each language).

Supply ONLINE HERE

Sthe payment online via the GVB Membership Extranet. After submitting this epolestion form below, the invoice can be tound in the membership actions. If the invoice may not be readily available as it is being processed. Please login at a later breat to check again. If you still are unable to social the smoking, presse kindly let up lander.

Click have for perpenent instructions. The invoice in PCF format is also evaluable for download from the extranet.

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