NORTH AMERICA, PACIFIC, PHILIPPINES AND NEW MARKETS

MARKETING COMMITTEE REPORT MONDAY, JULY 1, 2024



PHILIPPINES MARKET





VISITOR ARRIVALS AS OF MAY 1-31, 2024

Market	Total MTD 2019	Total MTD 2023	Total MTD 2024	% to LY
Philippines	2,228	792	988	24.7%
Market	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% to LY
Philippines	8,584	5,799	5,317	-8.3%
Market	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% to LY
Philippines	14,987	9,402	8,965	-4.6%

MARKET INTELLIGENCE







• PAL operates at Terminal 1 at NAIA.

Manila-Guam-Manila

Daily

PR110 Depart MNL 22:30 / Arrive GUM 04:25 PR111 Depart GUM 05:55 / Arrive MNL 07:55

https://flights.philippineairlines.com/en/flights-to-guam







UA operates at Terminal 3 at NAIA.

<u>Manila-Guam-Manila</u>

Daily

UA184 Depart MNL 22:25 or 23:50 / Arrive GUM 04:25 or 05:50
UA183 Depart GUM 19:20 / Arrive MNL 21:10

• Tues/Fri
UA192 (via Koror) Depart MNL 22:25 / Arrive

07/05/2024 - 07/12/2024 from US \$ 390*

Manila (MNL) to

Agana, Guam (GUM)

Book Now

Viewed: 8 hours ago Roundtrip | Economy

https://www.united.com/en-ph/flights-to-agana-guam?redirecturl=true



MANILA BULLETIN CAMPAIGN





The online editorial can be found here.

- Began campaign in April -Manila Bulletin and MB Lifestyle pages
- June's artcard and editorial (posted & printed) highlights Guam as a familyfriendly destination
- FB album
 highlights
 Guam as a U.S.
 dream
 - Album is a guide for planning a seamless trip to Guam



JUNE: FAMILY-FRIENDLY DESTINATION





JTY DREAMS TRAVEL & TOURS PILGRIMAGE GROUP

Welcomed a pilgrimage group of 23 pax

 Coordinated by Dwayne Santos, Tasi Yan Tano Tours, the group visited Guam on June 6-9, 2024

 They visited Guam's churches, popular historical sites, and enjoyed our tax-free shopping scene

GVB provided welcome gifts as a warm gesture









305 TRAVEL & TOURS PILGRIMAGE GROUP

- Welcomed a 2nd pilgrimage group of 25 pax on June 20-25, 2024
- Coordinated by 305 Travel & Tours
- They visited Guam's churches and held mass at the Chapel of St. Therese in Hagåtña
- GVB provided welcome gifts as a warm gesture







INA WELL FEST 2024 KEYNOTE SPEAKER

- GVB collaborated with the Ina Well Fest Keynote Speaker, Stephanie Zubiri
- Event took place June 22, 2024 at Hotel Nikko Stephanie highlighted her visit on Instagram, promoting Guam to to her 66K followers





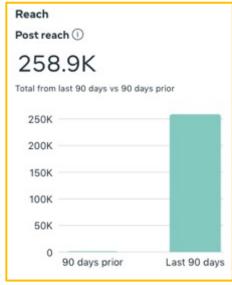


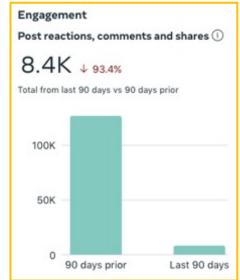


GUAM, AMERICA'S HIDDEN GEM SOCIAL MEDIA ACTIVITIES

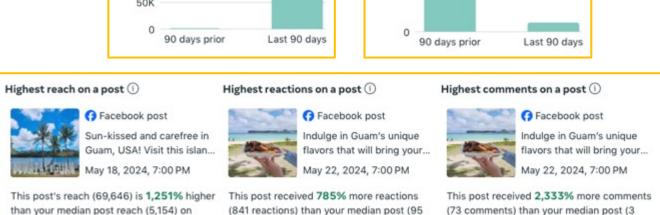


Facebook.





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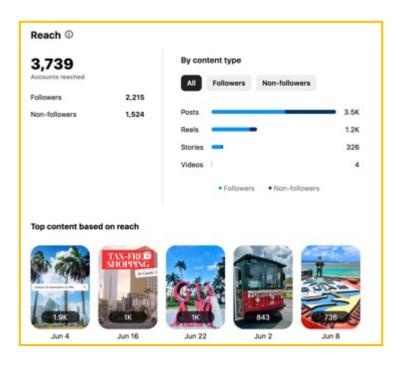


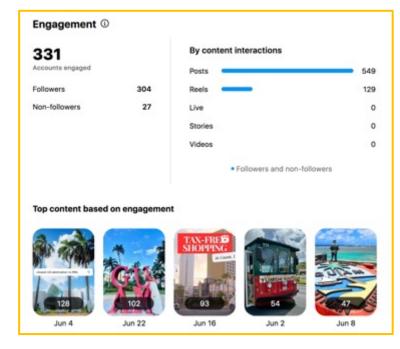


GUAM, AMERICA'S HIDDEN GEM SOCIAL MEDIA ACTIVITIES





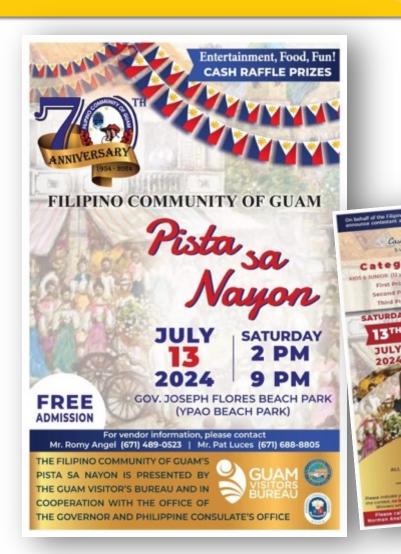




UPCOMING EVENTS

TAWAG





FCG'S PISTA SA NAYON 2024 YPAO BEACH PARK JULY 13, 2024

- In celebration of the Filipino Community of Guam's 70th Anniversary, FCG will host an event at the Governor Joseph Flores Beach Park
- GVB is a sponsor of the event
- Guests can enjoy entertainment, delicious Filipino food, and fun for all ages

UPCOMING EVENTS



2ND ANNUAL TRAVEL SALE EXPO (B2C) AND GLOBAL TRAVEL EXCHANGE AND ROADSHOW (B2B) MEGATRADE HALL IN MANDALUYONG, PHILIPPINES SEPTEMBER 27-29, 2024



- GVB will be attending the Global Tourism Business Association (GTBA) and OneKlik Events Management Services' Travel Sale Expo (B2C) from September 27-29, 2024 and the Global Travel Exchange and Roadshow (B2B) on September 28, 2024.
- Travel Sale Expo is recognized for its pioneering approach to the travel and tourism sector. This year's theme is "Experience the World, Travel is Life!
- Last year's event had over 100 exhibitors with 180 booths with a total foot traffic of 51,111 attendees.





Visitor Arrivals as of May 1-31, 2024

Market	Total MTD 2019	Total MTD 2023	Total MTD 2024	% to LY
US/Hawaii	6,973	4,582	6,218	35.7%
Market	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% to LY
US/Hawaii	39,955	35,136	36,992	5.3%
Market	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% to LY
US/Hawaii	62,553	54,275	57,014	5.0%



CHE'LU's 12th Annual Chamorro Cultural Festival 2024 Oceanside Pier Amphitheatre, San Diego, CA March 23, 2024



- The festival has united Chamorros living in California and beyond in a celebration to promote and preserve the Chamorro language, culture, food, art and seafaring traditions.
- GVB and United Airlines are working on an 80th Guam Liberation airfare promotion that will be shared and presented to various Guam/Chamorro organizations during the Che'lu event.





IPW 2024 Los Angeles, CA May 5 – 8, 2024



GVB recently participated in IPW, which is the U.S.' largest travel trade show that attracts international buyers who have been vetted by the U.S. Travel Association.

IPW is a B2B event where travel agents whose interest is to sell U.S. destinations are invited by the U.S. Travel Association.

More than 5,000 attendees, including nearly 1,400 international travel buyers and media, participated in IPW 2024.

UPCOMING EVENT





Guam's hometown airline, United Airlines*, and the Guam Visitors Bureau welcome you home to celebrate the 80th anniversary of Guam's liberation. Returning residents, family and friends of Guam are invited to enjoy a special homecoming travel discount during July 2024.

United special offer 15% off Guam Visitors Bureau match offer 15% off

United* is offering a 15% discount on published fares (excluding basic economy), and Guam Visitors Bureau will match this discount offer with a further 15% off, meaning you can enjoy combined savings of both offers on your travel.

Origin	Destination	Ticketing Period	Travel Period	Promo Code
U.S./Hawaii	Guam	April 15 to June 1, 2024	July 1 to August 15, 2024	GUM80
			Travel must be completed by August 15, 2024.	

To book a flight with this offer: Send an email to guam80thLiberation@united.com and mention the promo code GUM80 with the details below:

Include the following for each passenger:

- Full name as it appears on your passport/government ID
- Phone number
- Email address
- United MileagePlus® account number
- Outbound departure date and city
- Guam departure date and destination city/airport
- Not a MileagePlus member? Scan this code to enroll today.



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GVB and United Airlines Homecoming Campaing For Guam 80th Liberation

GVB and United Airlines launched a Homecoming Campaign for the Guam 80th Liberation.

The campaign offers a 30% discount on roundtrip travel from the U.S. mainland to Guam to visitors looking to "return home" or to visit for the first time, and experience Guam's unique offerings during Liberation.

April 15 – June 1, 2024

Tickets sold: 1,146 tickets

GVB Cost: \$380,599

\$332/person: GVB Support

\$322/person: UA Support

\$644/person – Approximate discount per person

GUAM LIBERATOR



Guam Liberator to Return for 80th Guam Liberation







GVB will be bringing back to Guam WWII Veteran and this year's Liberation Grand Marshall, Frank S. Wright. Mr. Wright enlisted in the U.S. Marine Corps at age 16 and fought in four major battles (Guadalcanal, New Georgia, Guam and Iwo Jima). Mr. Wright was wounded by a bayonet in the stomach while recapturing and liberating Guam.

Mr. Wright is a recipient of a Purple Heart with two stars, the Presidential Unit Citation with two stars, Navy Unit Commendation, the American Campaign Medal, the Asiatic-Pacific Campaign with three service stars, the Fleet Marine Force with four stars, the Marine Corps Expedition Medal, Combat Action Ribbon with four stars, the Victory Medal and the Good Conduct Medal.





Month to Date May 1-31, 2024

Market	Total MTD 2019	Total MTD 2023	Total MTD 2024	% to LY
CNMI	1,980	746	1,023	37.1%
Palau	444	153	335	119.0%
FSM	1,365	757	1,030	36.1%
RMI	135	57	58	1.8%
Australia	117	62	115	85.5%



Calendar Year to Date 2024 January - May 31, 2024

Market	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% to LY
CNMI	9,063	5,783	4,786	-17.2%
Palau	1,591	1,026	1,364	32.9%
FSM	5,402	4,829	5,100	5.6%
RMI	582	327	273	-16.5%
Australia	1,232	513	690	34.5%



Fiscal Year to Date 2024 October 2023 - May 31, 2024

Market	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% to LY
CNMI	14,057	10,108	7,791	-22.9%
Palau	2,616	1,835	2,268	23.6%
FSM	8,506	7,396	8,242	11.4%
RMI	953	547	403	-26.3%
Australia	1,748	836	888	6.2%





PATA Micronesia Chapter 1st Tri-Annual Meeting Saipan, CNMI March 13 – 15, 2024

PATA Micronesia Chapter held its first meeting membership meeting of 2024 in Saipan, CNMI from March 13 - 15, 2024.

National and State Tourism Organizations from all over Micronesia, as well as members representing both public and private sectors were in attendance.

PATA Micronesia Chapter conducted committee meetings (Marketing, Education, Membership and Cultural Heritage and Environment) and also held the Executive Board meeting in Saipan.

The next Chapter meeting will take place on Guam in December 2024.







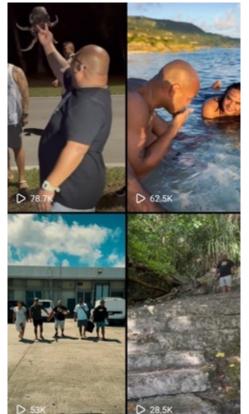


"Un Marianas" Rota Familiarization Tour Rota, CNMI May 15 - 17, 2024

The Guam Visitors Bureau (GVB) visited Rota at the invitation of Mayor Aubry Hocog on May 15 & 16 for a two-day familiarization tour. The invitation was extended to GVB, local media, and Morale, Welfare, and Recreation (MWR) representatives for Guam's military bases for the purpose of showcasing Rota as an optional tour for Guam residents and military families.

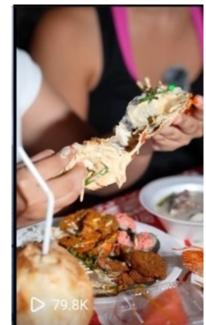


"Un Marianas" Rota Familiarization Tour Rota, CNMI May 15 - 17, 2024









Over 900k views so far from media exposure

Micronesia Island Forum







Regional Tourism Committee

Prepared by the





26th Micronesia Island Forum Guam June 3 - 5, 2024

The Micronesia Island Forum took place from June 3–5, 2024.

Leaders from all over the region met on Guam to discuss issues and opportunities pertaining to healthcare, transportation, gender equality, tourism, etc.

PATA Micronesia Chapter presented on behalf of the Regional Tourism Committee.









"Un Marianas" Campaign Saipan, CNMI June 4 - 6, 2024

The Guam Visitors Bureau (GVB) visited Saipan to meet with tourism industry executives, the MVA, and Legislators from the House of Representatives and the Senate to discuss a collaboration to promote the "Un Marianas" initiative:

- EVS-TAP support of Guam's inclusion
- Guam-CNMI Visa Waiver Program Philippines
- Collaboration to promote travel to and from Guam and the CNMI
- Address the impediments of the air cabotage law
- Explore China market and connection via Haneda







Visitor Arrivals as of May 2024

Market	Total MTD 2019	Total MTD 2023	Total MTD 2024	% to LY
New Markets	304	162	203	25.3%

Market	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% to LY
New Markets	1,766	1,076	1,153	7.2%

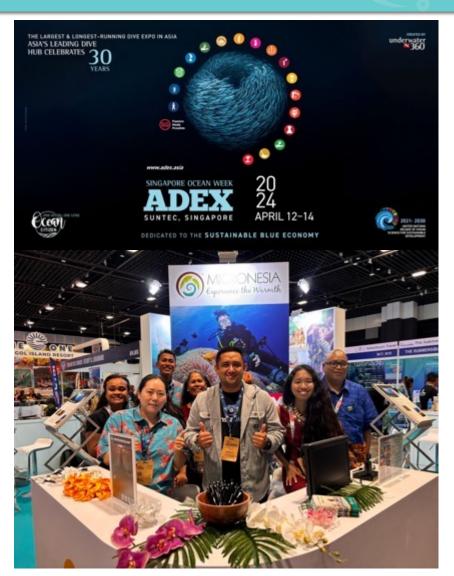
Market	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% to LY
New Markets	2,940	1,637	2,137	30.5%



Asia Dive Expo 2024 Singapore April 12 - 14, 2024

The Asia Dive Expo (ADEX) is the largest and longest-running dive expo in the Asia Pacific Region. ADEX celebrated its 30th year of promoting diving in Asia.

GVB exhibited alongside the Palau Visitors Authority and the Marianas Visitors Authority, under the Micronesia Pavilion. This collaboration will allow our destinations be more competitive and to stand out among larger well-known destinations.





SIGNATURE EVENTS



Guam's 80th Liberation Celebration Todu I Tiempo I Pås Para Hita Peace For Us Always July 21, 2024

