

# GUAM VISITORS BUREAU Korean Visitor Tracker Exit Profile FY2016 Market Segmentation NOVEMBER 2015



Prepared by: QMark Research

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#### Background & Methodology

- All surveys were partially interviewer administered, as well as self-administered. Upon completion of the surveys, QMark's professional Korean speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.
- A total of **365** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.
- The margin of error for a sample of **365** is +/- 5.1 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/- 5.1 percentage points.



#### **OBJECTIVES**

- The specific objectives of the analysis were:
  - To determine the relative size and expenditure behavior of the following market segments:
    - Family/FITs
    - Golden Miss
    - Group Travelers
    - English Language Tour
    - Honeymooner
    - Wedding
    - Special Interest Trvl
    - Incentive Market
    - 18-35
    - 36-55
    - Traveling with children
    - FITs
    - Seniors
    - Sports competition/spectator
  - To identify the most significant factors affecting overall visitor satisfaction.
  - -To identify (for all Korean visitors) the most important determinants of on-island spending



### Highlighted Segments Parameters

- Family/ FITs Q.6/ Q.7
- Golden Miss Female/ QF/ Q.25
- Group Travelers Q.7
- English Language Tour Q.18
- Honeymooner Q.5
- Wedding Q.5
- Special Interest Trvl Q.5/ Q.18
- Incentive Market Q.5/ Q.7
- 18-35 Q.F
- 36-55 Q.F
- Traveling with children Q.6
- FITs Q.7
- Seniors Q.F
- Sports comp/spectator Q.5/Q.19



#### **Highlighted Segments**

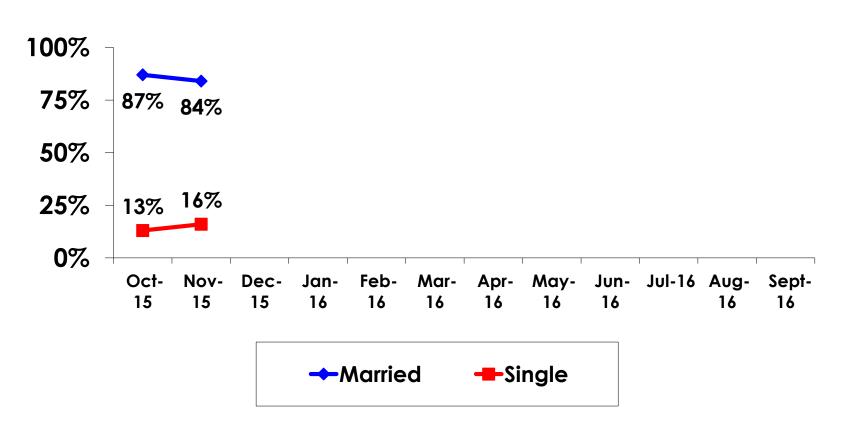
	Oct 14	Nov 14	Dec 14	Jan 15	Feb 15	Mar 15	Apr 15	May 15	Jun 15	Jul 15	Aug 15	Sept 15
Family/ FIT	14%	10%										
Group	1%	1%										
Eng Language	1%	0%										
Honey- moon	13%	10%										
Wedding	1%	-										
Incentive	7%	4%										
18-35	65%	57%										
36-55	34%	42%										
Child	43%	47%										
FIT	16%	11%										
Golden Miss	3%	2%										
Senior	1%	0%										
Sport	24%	22%										5
TOTAL	351	365										



### SECTION 1 PROFILE OF RESPONDENTS



### MARITAL STATUS TRACKING



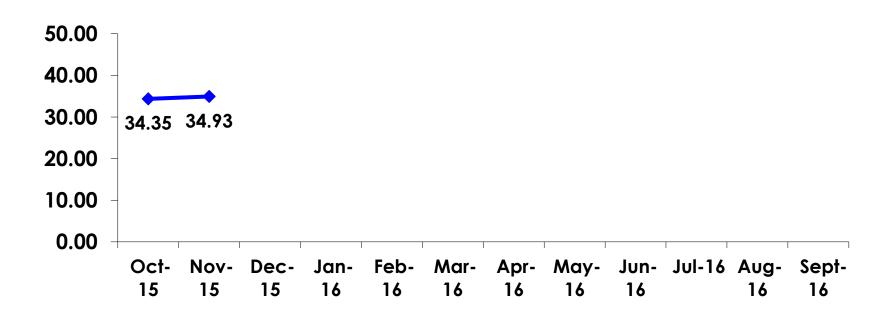


#### MARITAL STATUS-SEGMENTATION

			TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			•	-	-	-	-	•	•	•	-	-	-	-	-
QE	Married	Count	306	33	4	1	37	7	154	148	163	36	5	1	62
		Column N %	84%	94%	100%	100%	100%	50%	74%	96%	95%	90%	63%	100%	77%
	Single	Count	59	2	0	0	0	7	53	6	9	4	3	0	19
		Column N %	16%	6%	0%	0%	0%	50%	26%	4%	5%	10%	38%	0%	23%
	Total	Count	365	35	4	1	37	14	207	154	172	40	8	1	81



#### **AVERAGE AGE - TRACKING**





#### **AGE-SEGMENTATION**

			TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-		-	-	-	-	-	-		-	-
QF	18-24	Count	8	0	0	0	1	0	8	0	1	0	0	0	4
		Column N %	2%	0%	0%	0%	3%	0%	4%	0%	1%	0%	0%	0%	5%
	25-34	Count	177	21	1	0	30	9	177	0	51	24	5	0	36
		Column N %	48%	60%	25%	0%	81%	64%	86%	0%	30%	60%	63%	0%	44%
	35-49	Count	171	14	2	1	6	5	22	149	118	15	3	0	37
		Column N %	47%	40%	50%	100%	16%	36%	11%	97%	69%	38%	38%	0%	46%
	50+	Count	9	0	1	0	0	0	0	5	2	1	0	1	4
		Column N %	2%	0%	25%	0%	0%	0%	0%	3%	1%	3%	0%	100%	5%
	Total	Count	365	35	4	1	37	14	207	154	172	40	8	1	81
QF	Mean		34.93	33.23	42.50	35.00	30.05	35.07	30.41	40.38	37.27	33.85	34.25	66.00	35.35
	Median		34	34	40	35	29	34	31	40	37	34	33	66	35

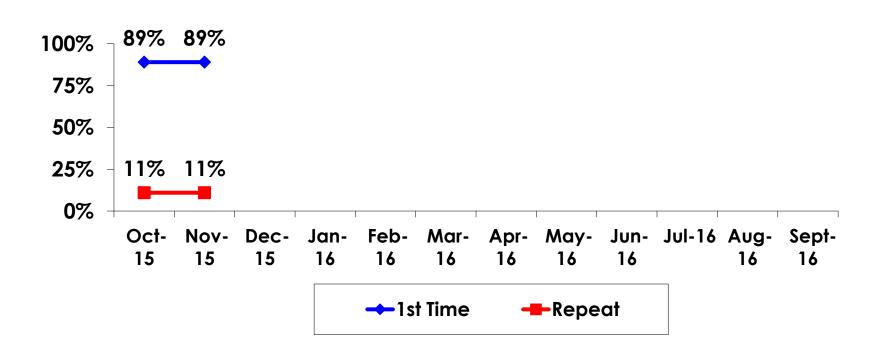


#### **INCOME - SEGMENTATION**

			TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-		-	-	-	,	-	-		-	-
Q26	<kw12.0m< td=""><td>Count</td><td>1</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>1</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></kw12.0m<>	Count	1	0	0	0	0	0	1	0	0	0	0	0	0
		Column N %	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%
	KW12.0M-KW24.0M	Count	12	1	0	1	4	0	9	3	1	1	0	0	6
		Column N %	4%	3%	0%	100%	11%	0%	5%	2%	1%	3%	0%	0%	8%
	KW24.0M-KW36.0M	Count	40	7	1	0	13	5	31	9	6	7	2	0	9
		Column N %	12%	21%	33%	0%	37%	36%	16%	6%	4%	19%	29%	0%	12%
	KW36.0M-KW48.0M	Count	56	2	0	0	3	1	40	16	22	3	3	0	13
		Column N %	17%	6%	0%	0%	9%	7%	21%	11%	14%	8%	43%	0%	18%
	KW48.0M-KW60.0M	Count	88	7	0	0	10	1	50	36	48	9	1	1	15
		Column N %	26%	21%	0%	0%	29%	7%	26%	26%	30%	24%	14%	100%	20%
	KW60.0M-KW72.0M	Count	52	8	1	0	2	1	15	36	38	8	0	0	10
		Column N %	15%	24%	33%	0%	6%	7%	8%	26%	24%	22%	0%	0%	14%
	KW72.0M+	Count	79	9	1	0	2	6	41	38	40	9	1	0	21
		Column N %	23%	26%	33%	0%	6%	43%	21%	27%	25%	24%	14%	0%	28%
	No Income	Count	9	0	0	0	1	0	6	3	3	0	0	0	0
		Column N %	3%	0%	0%	0%	3%	0%	3%	2%	2%	0%	0%	0%	0%
	Total	Count	337	34	3	1	35	14	193	141	158	37	7	1	74



### PRIOR TRIPS TO GUAM - TRACKING



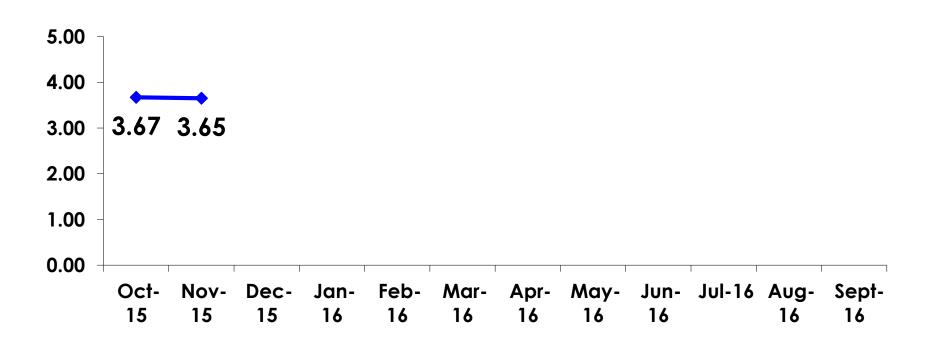


### PRIOR TRIPS TO GUAM - SEGMENTATION

			TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	•	-	-
Q3A	Yes	Count	321	29	2	1	37	10	184	135	150	32	7	1	74
		Column N %	89%	83%	50%	100%	100%	71%	90%	88%	88%	80%	88%	100%	91%
	No	Count	41	6	2	0	0	4	21	18	21	8	1	0	7
		Column N %	11%	17%	50%	0%	0%	29%	10%	12%	12%	20%	13%	0%	9%
	Total	Count	362	35	4	1	37	14	205	153	171	40	8	1	81



### AVG LENGTH OF STAY - TRACKING





### AVG LENGTH OF STAY - SEGMENTATION

		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-
Q8	Mean	3.65	4.11	3.25	5.00	3.86	3.21	3.66	3.61	3.75	4.13	3.50	4.00	3.58
	Median	3	4	3	5	4	3	4	3	4	4	4	4	3



### SECTION 2 TRAVEL PLANNING



### TRAVEL PLANNING - SEGMENTATION

			TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-		-	-
Q7	Full package tour	Count	150	0	0	0	14	1	67	82	92	0	4	1	36
		Column N %	41%	0%	0%	0%	38%	7%	32%	54%	53%	0%	50%	100%	44%
	Free-time package tour	Count	162	0	0	0	19	4	107	54	61	0	3	0	34
		Column N %	45%	0%	0%	0%	51%	29%	52%	35%	35%	0%	38%	0%	42%
	Individually arranged	Count	40	35	0	1	4	0	27	12	18	40	0	0	9
	travel (FIT)	Column N %	11%	100%	0%	100%	11%	0%	13%	8%	10%	100%	0%	0%	11%
	Group tour	Count	4	0	4	0	0	2	1	2	0	0	0	0	2
		Column N %	1%	0%	100%	0%	0%	14%	0%	1%	0%	0%	0%	0%	2%
	Company paid travel	Count	7	0	0	0	0	7	4	3	1	0	1	0	0
		Column N %	2%	0%	0%	0%	0%	50%	2%	2%	1%	0%	13%	0%	0%
	Other	Count	1	0	0	0	0	0	1	0	0	0	0	0	0
		Column N %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
	Total	Count	364	35	4	1	37	14	207	153	172	40	8	1	81



#### TRAVEL MOTIVATION - SEGMENTATION

		TOTAL	54441.7/15/3		ENG LANG	HONEYMOO	INCENTIVE	10.05	20.55		'	GOLDEN	SENIODO	20007
		TOTAL	FAMILY/ FIT	GROUP TRVL	LESSON	N	TRVL	18-35	36-55	CHILD	FIT	MISS	SENIORS	SPORT
<u> </u>		-	-	-	-	-	-	-	-	-	-	-	-	-
Q5A	Previous trip	7%	11%	25%	0%	0%	7%	6%	10%	10%	10%	0%	0%	6%
ĺ	Price	10%	17%	0%	0%	8%	21%	11%	8%	5%	15%	13%	0%	12%
ĺ	Visit friends/ Relatives	2%	0%	25%	0%	0%	7%	1%	1%	1%	3%	0%	0%	5%
	Recomm- friend/family/trvl agnt	22%	20%	0%	100%	11%	0%	24%	21%	26%	18%	25%	0%	19%
ĺ	Scuba	4%	3%	0%	0%	11%	14%	5%	3%	2%	3%	0%	0%	20%
	Water sports	9%	11%	0%	100%	5%	0%	9%	10%	10%	13%	38%	0%	42%
	Short travel time	33%	40%	25%	100%	22%	14%	34%	31%	37%	35%	38%	100%	42%
	Golf	2%	0%	50%	0%	3%	7%	1%	1%	1%	0%	0%	0%	7%
	Relax	58%	60%	0%	100%	38%	21%	56%	60%	63%	57%	50%	100%	56%
	Company/ Business Trip	3%	0%	25%	0%	0%	43%	2%	5%	0%	3%	13%	0%	0%
	Company Sponsored	3%	0%	50%	0%	0%	86%	4%	3%	1%	0%	0%	0%	4%
	Safe	26%	34%	25%	100%	11%	14%	27%	26%	30%	30%	25%	0%	26%
	Natural beauty	39%	43%	25%	100%	24%	21%	39%	38%	40%	40%	38%	100%	53%
	Shopping	26%	54%	0%	100%	19%	7%	30%	19%	20%	50%	13%	0%	25%
	Career Cert/ Testing	1%	0%	0%	0%	0%	0%	1%	0%	0%	3%	0%	0%	0%
	Honeymoon	10%	11%	0%	0%	100%	0%	16%	3%	0%	10%	0%	0%	14%
	Pleasure	12%	20%	0%	0%	3%	0%	13%	10%	9%	20%	0%	0%	11%
	Organized sports	1%	0%	0%	0%	3%	0%	1%	1%	2%	0%	0%	0%	5%
	Other	2%	6%	0%	0%	0%	0%	1%	3%	3%	5%	0%	0%	4%
	Total Count	365	35	4	1	37	14	207	154	172	40	8	1	81



### INFORMATION SOURCES - SEGMENTATION

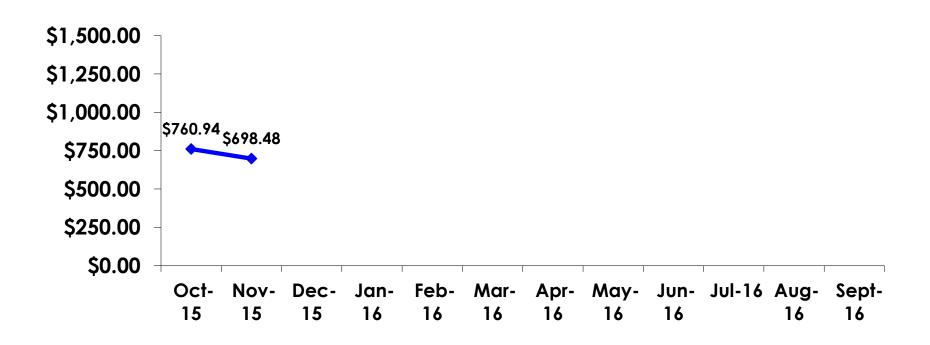
		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-		-	-	-	-	-
Q1	Internet	95%	100%	75%	100%	89%	100%	96%	95%	95%	98%	100%	100%	95%
	Friend/ Relative	44%	40%	25%	100%	53%	29%	48%	39%	40%	38%	38%	100%	44%
	Travel Agent Brochure	34%	3%	0%	0%	53%	29%	30%	40%	37%	3%	25%	0%	42%
	Prior Trip	10%	17%	50%	0%	0%	21%	9%	12%	12%	15%	0%	0%	9%
	Co-Worker/ Company Trvl Dept	10%	9%	25%	0%	8%	29%	9%	11%	10%	8%	0%	0%	17%
	Travel Guidebook- Bookstore	10%	14%	0%	0%	3%	0%	8%	13%	12%	13%	25%	0%	12%
	GVB Office	8%	9%	0%	0%	6%	7%	7%	9%	8%	8%	0%	0%	10%
	TV	4%	3%	25%	0%	0%	7%	4%	3%	4%	3%	0%	0%	4%
	Magazine (Consumer)	3%	0%	0%	0%	3%	7%	3%	3%	1%	0%	0%	0%	6%
	Other	2%	9%	0%	0%	3%	0%	2%	1%	1%	10%	0%	0%	1%
	Consumer Trvl Show	1%	3%	0%	0%	0%	0%	1%	0%	1%	3%	0%	0%	0%
	GVB Promo	1%	0%	0%	0%	0%	0%	1%	1%	1%	0%	0%	0%	0%
	Newspaper	1%	0%	0%	0%	0%	0%	1%	0%	1%	0%	0%	0%	1%
	Travel Trade Show	0%	0%	0%	0%	3%	0%	0%	0%	0%	0%	0%	0%	1%
	Total Cour	364	35	4	1	36	14	206	154	172	40	8	1	81



### SECTION 3 EXPENDITURES



### PREPAID EXPENDITURES TRACKING





## PREPAID EXPENDITURES PER PERSON SEGMENTATION

		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	•	-	-	-	•	-	-	•	-	-
PER PERSON	Mean	\$698.48	\$571.54	\$183.95	\$649.22	\$989.75	\$485.15	\$727.42	\$661.69	\$649.84	\$608.63	\$710.63	\$0.00	\$700.40
	Median	\$757	\$608	\$0	\$649	\$1,125	\$519	\$757	<b>\$</b> 757	\$757	\$621	\$674	\$0	<b>\$</b> 736
	Minimum	\$0	\$0	\$0	\$649	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	Maximum	\$5,627	\$1,298	<b>\$</b> 736	\$649	\$2,327	\$1,731	\$5,627	\$1,731	\$1,515	\$1,731	\$1,298	\$0	\$1,688



#### PREPAID EXPENSE-BREAKDOWN

					ENG LANG	HONEYMOO		INCENTIVE					GOLDEN		
		TOTAL	FAMILY/FIT	GROUP TRVL	LESSON	N	WEDDING	TRVL	18-35	36-55	CHILD	FIT	MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
AIR & HOTEL	Mean	\$2,705.46	\$1,952.86	\$3,462.51	\$1,298.44	\$1,915.20		\$2,726.30	\$2,415.66	\$3,100.12	\$3,513.36	\$1,814.93	\$969.50		\$2,574.38
	Median	\$2,337	\$1,645	\$3,463	\$1,298	\$2,121		\$2,726	\$1,904	\$2,597	\$2,727	\$1,342	\$970		\$2,597
AIR/ HOTEL/ MEAL	Mean	\$2,603.39	\$2,508.59			\$2,416.70		\$1,975.58	\$2,255.21	\$3,000.33	\$3,085.14	\$2,379.04	\$2,382.64		\$2,442.78
	Median	\$2,424	\$2,424			\$2,424		\$1,521	\$2,078	\$2,770	\$3,030	\$2,337	\$1,948		\$2,424
AIR ONLY	Mean	\$976.04	\$1,176.26			\$644.03		\$1,038.75	\$930.14	\$1,165.35	\$1,728.66	\$1,072.51			\$1,024.33
	Median	<b>\$</b> 618	\$866			\$571		\$1,039	\$571	\$866	\$887	<b>\$</b> 779			\$701
HOTEL ONLY	Mean	\$673.95	\$724.53			\$1,005.86		\$346.25	\$704.70	\$561.22	\$765.46	\$654.99			\$502.06
	Median	\$584	\$805			\$788		\$346	\$584	\$606	\$866	\$675			\$433
HOTEL & MEAL	Mean	\$1,055.99	\$415.50						\$588.53	\$2,458.38	\$415.50	\$415.50			
	Median	\$649	\$416						\$649	\$2,458	\$416	\$416			
F&B HOTEL	Mean														
	Median														
TRANS- KOREA	Mean	\$60.31	\$54.82			\$103.88		\$8.66	\$51.53	\$80.38	\$76.94	\$54.82			\$43.21
	Median	\$61	\$61			\$104		\$9	\$43	\$87	\$87	\$61			\$34
TRANS- GUAM	Mean	\$230.83		\$216.41		\$238.05			\$238.05						\$216.41
	Median	\$216		\$216		\$238			\$238						\$216
OPT TOURS	Mean														
	Median														
OTHER	Mean	\$520.21	\$99.55			\$137.92		\$35.49	\$355.60	\$808.28	\$941.80	\$95.22			\$632.97
	Median	\$143	\$100	.		\$87		\$35	\$87	\$476	\$476	\$87			\$303
TOTAL	Mean	\$2,030.13	\$1,582.49	\$919.73	\$1,298.44	\$1,904.92		\$1,130.20	\$1,793.34	\$2,366.00	\$2,621.23	\$1,521.67	\$1,908.17	\$0.00	\$2,030.44
	Median	\$1,818	\$1,385	\$0	\$1,298	\$2,251	<u>.</u>	\$757	\$1,731	\$2,303	\$2,597	\$1,298	\$1,565	\$0	\$2,078



### ON-ISLAND EXPENDITURES TRACKING



$$YTD = $504.74$$



## ON-ISLAND EXPENDITURES PER PERSON SEGMENTATION

		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-
PER PERSON	Mean	\$506.64	\$570.03	\$405.00	\$1,010.00	\$960.64	\$715.85	\$545.22	\$452.04	\$305.23	\$646.14	\$357.29	\$50.00	\$478.62
	Median	\$350	\$500	\$300	\$1,010	\$1,000	\$388	\$467	\$300	\$250	\$525	\$163	\$50	\$300
	Minimum	\$0	\$0	\$120	\$1,010	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50	\$0
	Maximum	\$4,100	\$1,900	\$900	\$1,010	\$2,800	\$2,700	\$4,100	\$3,100	\$1,500	\$2,900	\$1,500	\$50	\$2,700

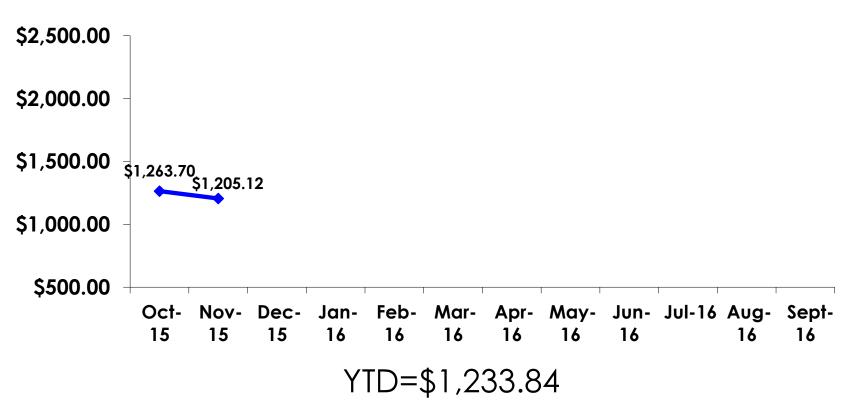


#### ON-ISLAND EXPENSE-BREAKDOWN

		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	WEDDING	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			•	-	-	-		-	-	-	-	-	•	-	-
F&B HOTEL	Mean	\$60.74	\$138.00	\$0.00	\$200.00	\$42.81		\$47.14	\$44.97	\$83.53	\$57.19	\$158.25	\$0.00	\$0.00	\$36.20
F&B FF/STORE	Mean	\$37.60	\$66.57	\$25.00	\$20.00	\$57.59		\$21.43	\$38.25	\$37.70	\$39.13	\$60.45	\$5.00	\$0.00	\$26.89
F&B RESTRNT	Mean	\$109.04	\$248.11	\$0.00	\$0.00	\$114.41		\$38.64	\$120.79	\$96.08	\$89.26	\$245.72	\$31.25	\$0.00	\$84.67
OPT TOUR	Mean	\$85.81	\$82.17	\$100.00	\$0.00	\$183.35		\$105.36	\$68.39	\$111.46	\$88.37	\$84.40	\$39.38	\$0.00	\$134.79
GIFT- SELF	Mean	\$213.55	\$300.00	\$50.00	\$0.00	\$426.11		\$369.29	\$236.05	\$188.85	\$176.84	\$290.65	\$215.00	\$0.00	\$194.98
GIFT- OTHER	Mean	\$158.71	\$162.86	\$0.00	\$0.00	\$461.43		\$178.21	\$155.07	\$167.72	\$128.10	\$150.38	\$87.50	\$0.00	\$130.77
TRANS	Mean	\$78.74	\$150.37	\$39.50	\$150.00	\$72.00		\$43.86	\$91.09	\$64.18	\$65.46	\$150.70	\$0.00	\$0.00	\$54.05
OTHER	Mean	\$459.05	\$231.91	\$1,153.00	\$1,650.00	\$508.43		\$129.93	\$432.42	\$467.17	\$482.34	\$246.68	\$384.38	\$100.00	\$400.38
TOTAL	Mean	\$1,203.24	\$1,380.00	\$1,367.50	\$2,020.00	\$1,866.14		\$933.86	\$1,187.02	\$1,216.69	\$1,126.69	\$1,387.23	\$762.50	\$100.00	\$1,062.72



### TOTAL EXPENDITURES – TRACKING





### TOTAL EXPENDITURES PER PERSON - SEGMENTATION

		TOTAL	FAMILY/FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	•	•	-	-	-	-	-	-	-
TOTAL PER PERSON	Mean	\$1,205.12	\$1,141.57	\$588.95	\$1,659.22	\$1,950.39	\$1,201.01	\$1,272.65	\$1,113.73	\$955.07	\$1,254.77	\$1,067.92	\$50.00	\$1,179.02
	Median	\$1,101	\$1,081	\$300	\$1,659	\$1,952	\$678	\$1,187	\$1,019	\$955	\$1,162	\$1,066	\$50	\$1,040
	Minimum	\$0	\$0	\$120	\$1,659	\$140	\$152	\$0	\$0	\$0	\$0	\$0	\$50	\$0
	Maximum	\$6,222	\$2,333	\$1,636	\$1,659	\$4,297	\$3,831	\$6,222	\$4,658	\$2,258	\$3,333	\$2,798	\$50	\$3,664



### SECTION 4 ADVANCED STATISTICS



#### ANALYSIS TECHNIQUE

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant (p=<.05) drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.

30



Comparison of Drivers of Overall Satisfaction, Oct, Nov 2015, and Overall Oct-Nov 2015							
Overdir der Nev 2			Combin ed Oct- Nov				
	Oct-15	Nov-15	2015				
Drivers:	rank	rank	rank				
Quality & Cleanliness of beaches & parks							
Ease of getting around							
Safety walking around at night							
Quality of daytime tours			7				
Variety of daytime tours							
Quality of nighttime tours							
Variety of nighttime tours							
Quality of shopping	2	3	2				
Variety of shopping							
Price of things on Guam							
Quality of hotel accommodations	5	5	5				
Quality/cleanliness of air, sky	1		4				
Quality/cleanliness of parks		1					
Quality of landscape in Tumon	4		1				
Quality of landscape in Guam		4					
Quality of ground handler	6		6				
Quality/cleanliness of transportation							
vehicles	3	2	3				
% of Per Person On Island Expenditures							
Accounted For	56.1%	44.7%	50.4%				
NOTE: Only significant drivers are included	d						



### DRIVERS OF OVERALL SATISFACTION

- Overall satisfaction with the Korean visitor's experience on Guam is driven by five significant factors in the November 2015 Period. By rank order they are:
  - Quality/cleanliness of parks,
  - Quality/cleanliness of transportation vehicles,
  - Quality of shopping,
  - Quality of landscape in Guam, and
  - Quality of hotel accommodations.
- With all five factors the overall r<sup>2</sup> is .447 meaning that 44.7% of overall satisfaction is accounted for by these factors.



Comparison of Drivers of Per Person On Isle Expenditure, Oct, Nov 2015, and Overall Oct-Nov 2015								
	Oct-15	Nov-15	Combin ed Oct- Nov 2015					
Drivers:	rank	rank	rank					
Quality & Cleanliness of beaches & parks	IGHK	2	IGIIK					
Ease of getting around								
Safety walking around at night								
Quality of daytime tours								
Variety of daytime tours								
Quality of nighttime tours								
Variety of nighttime tours								
Quality of shopping		4						
Variety of shopping		3						
Price of things on Guam								
Quality of hotel accommodations								
Quality/cleanliness of air, sky								
Quality/cleanliness of parks								
Quality of landscape in Tumon								
Quality of landscape in Guam		1						
Quality of ground handler								
Quality/cleanliness of transportation vehicles								
% of Per Person On Island Expenditures								
Accounted For	0.0%	5.2%	0.0%					



### Drivers of Per Person On Island Expenditure

- **Per Person On Island Expenditure** of Korean visitors on Guam is driven by four significant factors in the November 2015 Period. By rank order they are:
  - Quality of landscape in Guam,
  - Quality & cleanliness of beaches & parks,
  - Variety of shopping, and
  - Quality of shopping.
- With all four factors the overall r<sup>2</sup> is .052 meaning that **5.2%** of per person on island expenditure is accounted for by these factors