

INDUSTRY RECOVERY UPDATE AUGUST 14, 2020



# GOVERNOR ANNOUNCES PCOR 1 TO TAKE EFFECT ON AUG. 16

Governor Lou Leon Guerrero signed Executive Order (EO) 2020-27, relative to placing Guam under Pandemic Condition of Readiness (PCOR) 1 effective at 12:01 a.m. on Sunday, August 16, 2020 through 11:59 p.m. on Saturday, August 29, 2020.

Beginning on Sunday, August 16, 2020, and through Saturday, August 29, 2020, the following will be in effect:

- All non-essential Government of Guam (GovGuam) agencies shall suspend customer facing operations.
- GovGuam will continue to operate in a limited capacity, with some agencies completely closed. Several agencies shall remain operational with limited or no public access. Other agencies will remain fully operational, including public access. All members of the public needing government services are asked to contact agencies and departments by email or phone.
- In-person voting in the 2020 primary election shall proceed on August 29, 2020, subject to DPHSS Guidance. Absentee voting conducted curbside shall continue by appointment. Voters should contact the

- Guam Election Commission with any inquiries.
- All public gatherings or congregations for purposes of public entertainment, recreation, food and beverage service, religious services, theater, bowling, fitness, and other similar activities, to include all public venues in which the serving, provision, or consumption of prepared food or beverages occurs at a table or bar, or for consumption on-premises, are prohibited.
- All places of business or public accommodations shall close and be prohibited from on-site operations. This prohibition on operations will not apply to businesses specified in applicable Department of Public Health and Social Services (DPHSS) Guidance, which includes the following: health care operations. including home health workers; essential infrastructure, including construction of housing and operation of public transportation and utilities; grocery stores, farmers' markets, food banks, convenience stores; businesses and non-profit organizations that provide for economically disadvantaged individuals and shelter facilities; pharmacies, health care supply

- stores, and health care facilities; gas stations and auto repair facilities; banks and credit unions; garbage collection; and hardware stores, plumbers, electricians, and other service providers necessary to maintain the safety, sanitation, and essential operation of residences and other essential businesses.
- Non-essential retail businesses are permitted to operate, subject to DPHSS Guidance which shall include, at minimum, that customers will not be permitted to enter the physical premises but can pick up goods outside of the establishment from which they have already placed their orders.
- All public and private schools serving prekindergarten through 12th grade will be closed for in-person instruction and activities through August 31, 2020, unless continued by further executive order.
- All public parks and beaches shall be closed to all activities, except for individual use for purposes of exercise, subject to social distancing mandates.
- Guam residents are strongly discouraged from unnecessary off-island travel to any destination.

#### **COVID-19 UPDATES**



#### **COMMUNITY TESTING SCHEDULED**

THE DEPARTMENT OF PUBLIC HEALTH AND SOCIAL SERVICES, IN COLLABORATION WITH THE GOVERNMENT OF GUAM. MAYORS' COUNCIL OF GUAM, PRIVATE AND FEDERAL AGENCIES

#### **COVID-19 DRIVE-THROUGH/WALK-IN TESTING**

**SATURDAY, AUGUST 15, 2020, 9:00 AM - 12:00 PM** YIGO GYM, YIGO FREE & OPEN TO EVERYONE

SATURDAY, AUGUST 22, 2020, 9:00 AM - 12:00 PM ST. FRANCIS CHURCH & SCHOOL PARKING LOT, YONA FREE & OPEN TO EVERYONE

**SATURDAY, SEPTEMBER 5, 2020, 9:00 AM - 12:00 PM** TALOFOFO GYM, TALOFOFO FREE & OPEN TO EVERYONE

SATURDAY, SEPTEMBER 19, 2020, 9:00 AM - 12:00 PM **UMATAC MAYOR'S OFFICE, UMATAC** FREE & OPEN TO EVERYONE

#### NO SYMPTOMS ARE NEEDED TO QUALIFY FOR TESTING

PLEASE SHOW AN ID.

DPHSS 08.13.2020



For more information, contact DPHSS Medical Triage Hotline at 480-7859, 480-6760/3, 480-7883, 687-6170 (ADA Dedicated Number), or call 311. Monday - Friday, 8 AM - 5 PM





#### WHAT TO DO IF YOU SUSPECT YOU'VE BEEN EXPOSED TO COVID-19

#### **TYPES OF COVID CONTACT**



#### **PERSON A: CASE**

A patient has a diagnosis of COVID-19.

#### TAKE ACTION:

ISOLATE. Separate from people who are not sick to avoid spreading illness.



#### PERSON B: CLOSE CONTACT

An individual had close contact while the COVID-19 case was infectious.

#### TAKE ACTION:

QUARANTINE. Stay at home to limit community exposure to illness and to see if symptoms develop.



#### PERSON C: CONTACT OF A CONTACT

An individual had or continues to have close contact with a contact.

#### TAKE ACTION:

#### EVERYDAY PREVENTATIVE ACTIONS.

Wash hands, cover coughs and sneezes, and clean surfaces frequently. Be alert for symptoms.







#### **CONTACT TRACING**

- Keep a log of where you go and who you're with.
- Keep track of anyone you've had sustained contact with, like who visited your home or who was with vou in a car.
- Also keep reminders, like receipts, of anywhere you've shopped, eaten out or spent time.









KEEP A LOG

PLACES

TIME & LENGTH OF TIME

CAME INTO **CONTACT WITH** 

#### **COVID-19 UPDATES**



#### **GOVERNOR REQUESTS THAT CDC RECONSIDER GUAM'S LEVEL 3 RATING**

Gov. Lou Leon Guerrero and her team are working with the Centers for Disease Control and Prevention to downgrade Guam's risk level as it relates to the COVID-19 Travel Health Notices.

Gov. Leon Guerrero sent a letter to Dr. Robert R. Redfield, Director of the CDC, to consider Guam's COVID-19 status based on its actual cases and positivity rate and not included as part of the overall U.S. count.

Gov. Leon Guerrero noted in her letter that Guam and other U.S. Territories have done a better job of containing the COVID outbreak than most states.

GVB Vice President Gerry Perez noted, "It's imperative that we downgrade Guam's current travel risk level. This can be damaging for us as a tourism destination, and we have been able to manage the situation diligently. We know that there is pent up demand for travel from our source markets for close, tropical destinations. We don't want travelers to have a false impressions about Guam's safety and our efforts to keep everyone safe."

He also added, "We need to continue to do what we can to manage our numbers, stay safe, and get people back to work in the industry."

#### COVID-19 in Guam

#### Warning - Level 3, Avoid Nonessential Travel

Alert - Level 2, Practice Enhanced Precautions

Watch - Level 1, Practice Usual Precautions

#### Warning – Level 3, COVID-19 risk in Guam is high

#### **Key Points**

- CDC recommends travelers avoid all nonessential travel to Guam. Travelers at increased risk for severe illness from COVID-19 should consider postponing all travel, including essential travel, to Guam.
- COVID-19 risk in Guam is high.
- If you get sick in Guam and need medical care, resources may be limited.
- Check territorial public health websites for information before you travel
- Local policies at your destination may require you to be tested for COVID-19 before you are allowed to enter Guam. If you test positive on arrival, you may be required to isolate for a period of time. You may even be prevented from returning as scheduled. You might consider getting tested before your trip. If so, see <a href="Testing for COVID-19">Testing for COVID-19</a> webpage for more information.

Currently the CDC has listed Guam as a high-risk area for travelers. The CDC recommends for travelers to avoid all nonessential travel to Guam, with exception of what is deemed essential -- humanitarian aid work, medical reasons, or family emergencies. The CDC also advises that "older adults, people of any age with certain underlying medical conditions, and others at increased risk for severe illness should consider postponing all travel, including essential travel, to Guam."

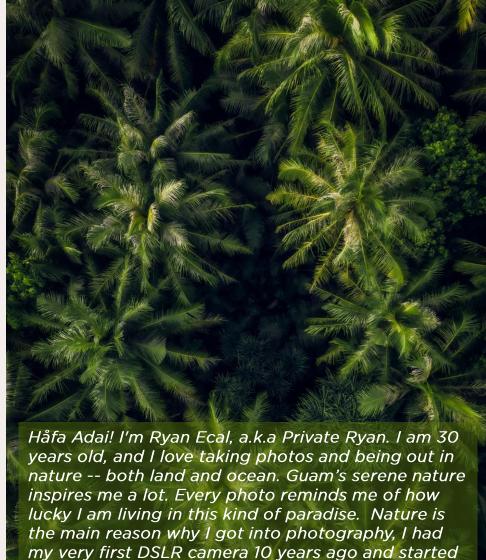
# **Creator Spotlight:**

Ryan Ecal | Private Ryan

GVB thanks Ryan Ecal for this week's cover photos. Ryan's photography can be enjoyed through his personal Instagram account @\_private.ryan13 and his photography business page @shoreline\_studiosgu and @guamportraiture.







taking landscape photos. I wanted people to enjoy the vibe of the island through my photos, even they

calmness of the place. Also for the people who left Guam and reside in other places, they will still feel at

were not physically in Guam they will feel the

home.



# SAVE THE DATE FOR GVB's Travel Talks Webinar Series #2



# MARKET INTELLIGENCE REPORT

As of August 14, 2020 and may be subject to change





# **MARKETS** AT-A-GLANCE



# **NAAN**

# JA

#### MARKETS AT-A-GLANCE



# 1

#### COVID-19 News

- 20s-30s age comprise 64% of new Tokyo cases
- Tokyo governor recommends no night dining out
- Untraceable infection continues
- Six indicators of infection spread; if reach stage 4, declare state of emergency
- **2** Airline News

Flight operations for August remain the same

- Market Intelligence
  - Over 60% decrease in domestic travel during OBON period for ANA and JAL
  - Okinawa experiencing cancellations for air bookings, hotel, and school trips
  - JALPAK, KNT, HIS and JTB Guam products shown in the appendix

#### **Market Intelligence**

- United States plans first cabinet-level visit to Taiwan in 6 years
- Minister Yoshiro Mori led a delegation to pay tribute to late Taiwanese President Lee Teng-hui
- Pleasure cruise launched by Taiwan's StarLux flies off the shelves
- Updated rules for foreigners visiting Taiwan took effect on Aug. 1

#### Social Media August 2-8 stats are shown in appendix

#### **COVID-19 News**

- Most new local cases in Greater Seoul area
- New cluster of cases from church in Goyang, Gyeonggi province
- Restrictions on arrivals from China's Hubei province will be lifted Aug 10
- Days of torrential rain left about 30 dead and 12 missing in landslides, floods and other incidents

#### Airline News

- Total July outbound air seat capacity increased to 390 seats (Jin Air)
- Korean Air and Asiana Airlines made rare 2<sup>nd</sup> quarterly profits due to cargo flights
- LCCs fear operating losses for second quarter due to plunge in main revenue source of international air travel

#### **Travel Trade**

- Hana Tour and Mode Tour sold overseas packages from April to June
- According to Korea Tourism Organization, number of outbound and inbound travelers recorded 30,861 and 37,801 in May 2020 respectively
- Saipan, Thailand, Philippines, and Vietnam tour packages provided in appendix

#### **Social Media**

- Top social media content and strategy details for August shown in appendix
- GVB will launch Guam travel quiz on Q.feat channel for 7 weeks

# MARKET INTELLIGENCE REPORT APPENDIX

As of August 14, 2020 and may be subject to change



# **JAPAN**



#### **JAPAN COVID-19 NEWS**



Confirmed

COVID-19

CASES:

50,210

**DEATHS:** 

1,059

#### RECENT TREND

Household and workplace infection increase.

Spread to 40s - 60s.

Spread of infection at workplace, shopping center, restaurant and schools.



#### 4 CATEGORIES FOR INFECTION SPREAD

Sporadic Gradual increase Rapid increase Explosion

#### **NEW CASES TOKYO**

Aug 3: 258 Aug 4: 309 Aug 5: 264 Aug 6: 360 Aug 7: 462 Aug 8: 429 Aug 9: 331



#### COVID-18

#### **MEDICAL EXPERTS**

Increase in household workplace infection.

Community-wide infection is spread.

Untraceable infection increasing.

#### UNTRACEABLE CASES

Aug 3: 137 Aug 4: 194

Aug 5: 162

Aug 6: 224

Aug 7: 309

Aug 8: 273

Aug 9: 216

#### TOKYO GOVERNOR

Highest level of alert.
Refrain from traveling to hometown.

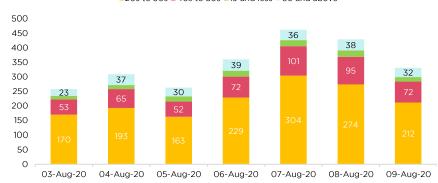
Not recommend dining out at night.

Bar, restaurants: Limit opening hours from 5AM to 10PM.

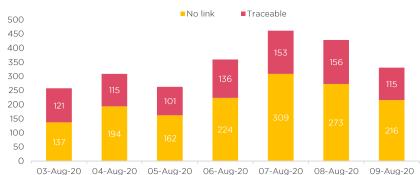
#### (Data Source : Ministry of Health)

#### **TOKYO NEW INFECTION: AGE GROUP**

■20s to 30s ■40s to 50s ■19 and less ■60 and above



#### **CONFIRMED CASES IN TOKYO**



#### NUMBER OF CASES PER 100,000 POPULATION (AUGUST 2-8, 2020)

Okinawa: 33.7
Tokyo: 17.4
Fukuoka: 16.2
Osaka: 15.2
Aichi: 13.7

#### AGE GROUP (AUGUST 3-9, 2020)

Total cases: 2,412

5%

20s to 30s: 64%40s to 50s: 21%60s and above: 10%

19 and below:

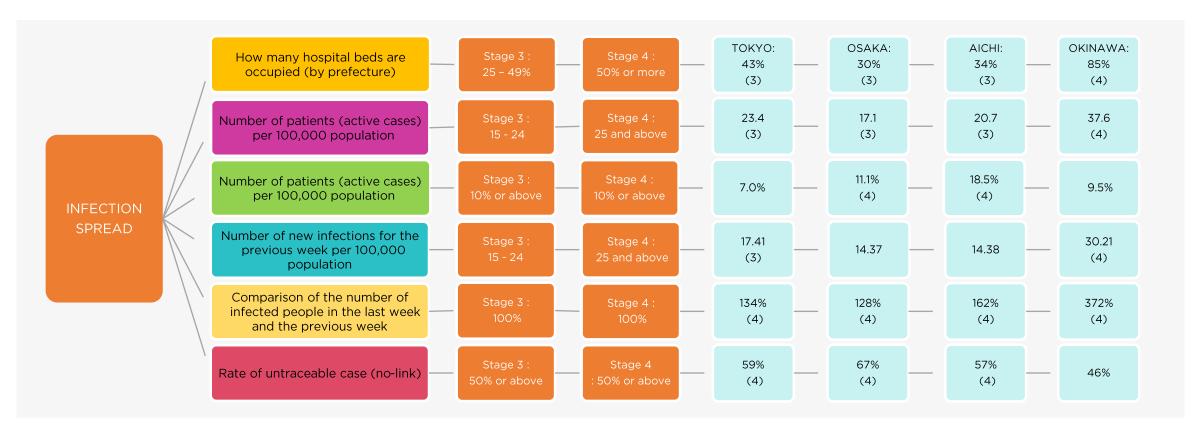
AS OF AUG 14, 2020



#### JAPAN COVID-19 NEWS



# INFECTION SITUATION 6 INDICATORS



- The infection index does not specify criteria for reissuing a state of emergency.
- If conditions reach stage 4, declare a state of emergency.

#### JAPAN AIRLINE NEWS



#### JAPAN TO GUAM FLIGHT OPERATION

828/827:

SEPT 8~

873/874:

OĆT 1~

196/197:

operating

OCT 1~

OCT 1~

OCT 25 ~

OCT 1~

SEPT 1~

#### OPERATION STATUS

UNITED

**UNITED: NARITA** 

•Narita: 828/827 will operate 3 times a week: 10 flights

•Narita: 873/874 suspended until Sept 30

•Narita: 196/197 will operate daily in Sept

UNITED

**UNITED: CHUBU** 

•Nagoya: 137/136 suspended until Sept 30

•Nagoya: 171/172 suspended until Sept 30

UNITED

**UNITED: KANSAI** 

•Kansai 151/150 suspended until Sept 30

•Kansai 177/178 suspended until Dec 31



**UNITED: FUKUOKA** 

•Fukuoka 165/166 suspended until Oct 24



JAPAN AIRLINES: NARITA

•Narita: 941/942 suspended until Sept 30



TWAY: KANSAI

•311/312 extended suspension until Aug 31



JEJU AIR: KANSAI

•3174, 3184/3173, 3183 will extend suspension until Aug 31

SEPT 1 ~



•NRT: UA828/827 have been cancelled in Aug, but plan to operate three times a week in Sept (10 times)

•NRT: UA873/874 have been cancelled in Sept

•NGO: UA137/136 & UA171/172 have been cancelled in Sept

•KIX: UA150/151 have been cancelled in Sept



Narita: 941/942 suspended until Sept 30

311/312 extended suspension until Aug 31



3174, 3184/3173, 3183 will extend suspension until Aug 31



(Data Source: Airlines and other MI)

#### JAPAN MARKET INTELLIGENCE



## AUGUST DOMESTIC TRAVEL JAL & ANA



**8/7-8/31** 3,427 flights Total 6,202 flights, 67 routes

Further suspended flights28% of original plan

OBON period 8/7-8/16 61.2%

August 7 to 16 2020 booking: 437,751 2019 result: 1,126,894

-61.2% vs 2019



**8/10-8/31** 644 flights Total 6,293 flights, 86 routes

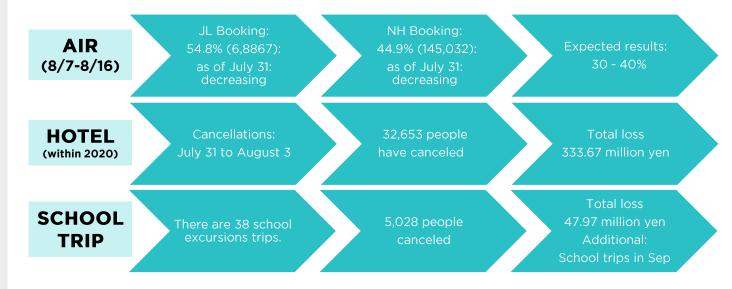
- Additional suspension
- 25% of original plan

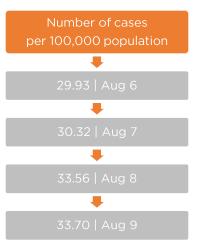
OBON period 8/7-8/16 64.8%

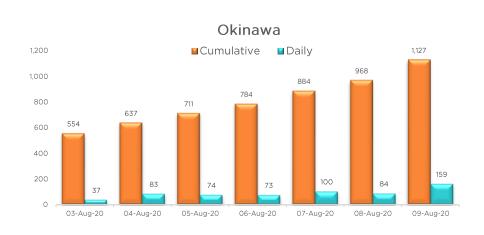
August 7 to 16 2020 booking: 519,283 2019 result: 1,475,236

-64.8% vs 2019

## DOMESTIC TRAVEL OKINAWA







#### JAPAN TRAVEL TRADE



#### JALPAK NEW PRODUCTS

- New products releases on August 2 (JAL web page)
- The products focus on prevention measures against COVID-19
- Departure: October 1~
- Avoid 3Cs (closed spaces, crowded spaces, close-contact
- Mail service provided with local staff in Guam
- · Private car transfer plan with disinfection goods, between airport and hotels



**PRODUCTS** 





Tower:

¥ 82.800 ~

(3 days)

- Face-mask
- Hand-sanitizer
- Sanitizing wipes







3つの魅力でワンランク上の旅! 「グレードアッププラン」をご用意

【8~10月出発】ユナイテッド航空で行く グ オンワードなど9軒の人気ホテルから選べま す/シャトルバス3ルート乗り放題!> 4つのフライトバターンをご用意!チャモロビレッジ

イトマーケット観光 (毎週水曜催行) が滞在中1回追加 代金なしでお申込みいただけます。グループに ルーター機能付き「旅ワイ」を貸出!

59,800円~213,800円



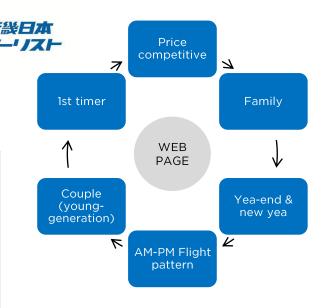
【8~10月出発】ユナイテッド航空で行くグ JALで行く グアム 3日間 <P.L.C、シェラト アム 3日間 <ハイアットリージェンジー、 ウェスティン、新オープンのザ・ツバキタワ テルから選べます/シャトルバス3ルート委 -など8軒のホテルから選べます!/シャト は落年前・復落夕前便でゆったり落在!チャモロビ ッジナイトマーケット観光 (毎週水曜餐行) が滞在中! 写楽加代命なしでお申込みいただけます (日本申込録

ルバス3ルート乗り放題!> 4つのフライトパターンをご用意!チャモロビレッジナイトマーケット観光 (毎週水曜催行) が滞在中1回追加 代金なしでお申込みいただけます。グループに1台WFI ルーター機能付き「旅ワイ」を貸出! 79,800円~203,300円

76,800円~243,800円

#### KNT GUAM PRODUCTS

- New "Social Travel Series" released on August 1
- Strengthen web sales for all departing ports
- Departure : September 1 ~





グアムステイ 3日間 レオパレスリゾートグ アム宿泊 <ユナイテッド航空利用> ッド航空利用>

78,000円~259,000円

設定期間 2020年9月1日~2021年3月31日



グアムステイ 3日間 PLC(パシフィック・ア イランド・クラブ) グアム宿泊 <ユナイテ

追加代金不要でシャトルバス3ルート乗り放談になる カード付 | グアム過程プランや島内観光もおり 込みいただけます (潜在中1回)

79,000円~277,000円

設定期間 2020年9月1日~2021年3月31日



【こども半額】 ファミリーにおすすめ! 食付&家族でお近くシートご用意! グア. 4日間 <チェジュ航空利用/オンワードヒ チリゾート宿泊>

はじめて家族で海外旅行にいくならグアムへ!うれ い朝食付!追加代金不要でグアム島内観光、チャモ ピレッジナイトシャトルなどのプログラムにお申し Sいただけます | 往復の航空機は家族でお近くシ

91,000円~234,000円

設定期間 2020年7月1日~2020年9月30日



【年末年始】ホテルニッコーグアムに泊まる

適加代金不要でシャトルバス3ルート乗り放展になる/ 近ぶい五不安 ビジャドルハス3ルード来り放照になるハッピーカード付!グアム満喫ブランや島内観光もお申 込みいただけます(滞在中1回)!日本人スタッフが多 く駐在している安心の日系ホテル。全室オーシャン ントの絶景が自慢のホテルです。

144,000円~392,000円 Do-trained 2020年12月28日~2021年1月3日



【年末年始】 デュシット・ビーチ・リゾー ・・グアム(旧アウトリガー)に泊まる グ

アム 4日間 追加代金不要でシャトルパス3ルート乗り放頭になる ッピーカード付!グアム調要プランや島内観光もお申 込みいただけます (滞在中1回) !ショッピング、エンターテイメントが集結するプレジャーアイランドに直

結という、グアム随一の好立地ホテルです。 159,000円~417,000円

除定期間 2020年12月28日~2021年1月3日

149,000円~417,000円 IP 定期間 2020年12月28日~2021年1月3日

【年末年始】P.I.C(パシフィック・アイラン

ド・クラブ) グアムに泊まる グアム 4日間

追加任金不要でシャトルバス3ルート曲り放棄になる/

ルボーカード付!グアム満喫プランや島内観光もお申 込みいただけます(滞在中1回)!ウォーターバーク?

はじめ、たくさんの利用可能で楽しめるアクティビラ

と、陽気なクラブメイツが自慢のスポーツ

#### JAPAN TRAVEL TRADE



#### HIS GUAM PRODUCTS

- New "Social Travel Series" was released on August 1.
- The products focus on prevention measures against COVID-19.
- Departure: October 1 ~



No cancellation

requited up to

8 days before

departure

charged

**DEPARTURE** PERIOD: 2020/10/01 -2021/3/31

> HOTEL: Exclusive van for the same group (max 6 person)

**GUAM** 

**AIRPORT** 

FROM & TO

SOCIAL TRAVEL

HOTEL CHOICE:

web-check-in. room-check-in, check-in on behalf of customer.

Local staff support in Japanese.

Breakfast at hotel. Room service available with extra cost.









MAIN **BROCHURE:** August 8 to May 31, 2021



7C: September 1 to October 24

UA: September 1

to December

#### GUAM PRODUCTS JTB

- New product sales started July 17, continues September 1 and beyond
- 7C: fee cancellation charged up to 2 days before departure
- JL & UA: Free shuttle bus
- Main brochures: July 20



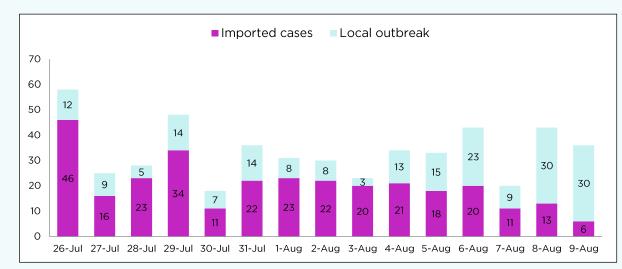
# SOUTH KOREA



#### **KOREA COVID-19 NEWS**



#### **DAILY NEW CASES ACCORDING TO THE ROUTE OF INFECTION FOR RECENT TWO WEEKS**



#### Recovery Rate: 93%

- Most of the local cases were found in the Greater Seoul area recently.
- A new cluster of infections was found at a church in Goyang, Gyeonggi Province. The initial patient tested positive on August 5. Those found to be infected had shared a meal after attending a worship service.



 Minister of Health and Welfare said during a briefing on August 8, that while the size of new infections was at "manageable levels," precautions such as mask wearing and keeping hands clean were critical.

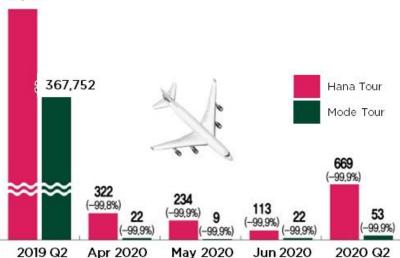
Source: Central Disaster and Safety Countermeasures Headquarters; as of August 9

#### TRAVEL TRADE NEWS

#### Travel Agency

- Hana Tour had 669 overseas package sales while Mode Tour had 53 overseas package sales during April to June, 2020 amid coronavirus pandemic.
- · According to Korea Tourism Organization, the number of outbound and inbound travelers recorded 30.861 and 37.801 in May 2020 respectively. The numbers are 95% decreased numbers compared to May 2019 but there were at least travel demands amid coronavirus pandemic.

765,219



Confirmed COVID-19

> **CASES:** 14,770

**DEATHS:** 305

AS OF AUG 14, 2020



#### **KOREA COVID-19 NEWS**



# LIFT RESTRICTIONS ON ARRIVALS FROM CHINA HUBEI



- South Korea will lift restrictions on arrivals from China's Hubei province from August 10.
- Decisions are made as virus cases have eased there and China has relaxed entry bans for South Koreans.
- Since Feb 4, South Korea has imposed entry bans on foreigners who visited or traveled to Hubei province in the preceding two weeks and holders of visas issued by Hubei authorities.
- China started to accept visa applications from South Korean students and workers and those with valid residence permits under the condition that they tested negative for the virus.
- In March, China imposed entry bans on foreigners to contain inflows of the virus from overseas.
- South Korea has become the first country to receive the lifting of such restrictions by Chinese authorities.

#### DAYS OF TORRENTIAL RAIN IN S. KOREA



- More than a week of torrential rain in South Korea has left at least 30 dead and 12 missing in landslides, floods and other incidents.
- The causalities include 13 dead and two missing from the last two days of heavy rainfall in southern South Korea.
- The rain on August 7 to 9 also left more than 3,700 displaced as it flooded residential areas, roads and farming fields in the southern region.
- Most places in South Korea received three to four times more rainfall last week than the average precipitation recorded in the same period in the last 30 years.

#### KOREA MARKET INTELLIGENCE



#### **AIRLINE SCHEDULE / STATUS MONITORING**

#### 1. Incheon - Guam

I. Illencon Guari						
Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	Max Flight Capacity (70%)
Korean	KE113	Daily (9/1~)	9:45	15:15	0	0
Air	KE111	Daily (9/1~)	19:35	01:00+1	0	0
	7C3100	Daily (9/1~)	6:25	12:00	0	0
Jeju Air	7C3102	Daily (9/1~)	10:40	16:05	0	0
	7C3106	Daily (9/1~)	20:20	02:00+1	0	0
Jin Air	LJ641	Daily (7/9, 7/28, 9/1~)	9:00 9:40	14:25 15:05	558	390
T'way	TW301	Daily (10/25~)	18:00	23:40	0	0
Air Seoul	RS103	Daily (9/1~)	20:45	02:15+1	0	0
TOTAL					558	390

<sup>\*</sup>LJ641 - Special flights on AUG 12, 19, & 26; scheduled to operate one-weekly flight in Sept (tent)

#### 2. Busan - Guam

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity	Max Flight Capacity (70%)
Jeju Air	7C3154	Daily (10/1~)	22:05	03:05+1	0	0
Jin Air	LJ647	Daily (10/1~)	8:00	13:15	0	0
TOTAL					0	0

#### Total Outbound Seat Capacity (August): 390 seats

70% of seat capacity with social distancing measures

\*Schedules and seat capacity are subject to change (as of Aug 10)

#### TRAVEL TRADE NEWS

#### **FULL SERVICE CARRIER**



- Korean Air and Asiana Airlines made rare quarterly profits during the second quarter, as they focused on cargo flights despite the Coronavirus pandemic.
- Especially, Korean Air revenue from its cargo business is projected to reach 1.2 trillion won, more than half the total. (Before COVID-19, cargo accounted for some 20 percent of total sales.)

#### LCC



- LCCs are feared to see their operating losses for the second quarter from three months earlier due to a plunge in international air travel, their main revenue source.
- Jin Air will operate a charter flight between ICN-GUM on August 12, 19, and 26.

#### KOREA MARKET INTELLIGENCE



#### COMPETITOR MONITORING

\*Protocol and travel package information are subject to change (as of Aug 8).



#### SAIPAN

#### **Protocol**

- All incoming travelers must present negative PCR test result within 72 hours prior to arrival to avoid 5-day quarantine.
- All incoming travelers must submit a Mandatory Declaration Form at least 3 days before entering.

#### **Package**

• Travel Period: Oct

• Price: \$589~

• Package: 3N5D



#### **THAILAND**

#### Protocol

- All incoming travelers must present negative PCR test result within 72 hours prior to arrival to avoid 14-day quarantine.
- Allowed special entering travelers for diplomacy, medical purposes and government related, etc. from July 1.

#### Package

• Travel Period: Oct

Price: \$493~ (Bangkok)

Package: 4N5D



#### **PHILIPPINES**

#### Protocol

 Immigrant visa and permanent residence visa holders can enter the Philippines from August 1.

#### Package

• Travel Period: Oct

• Price: \$299~ (Cebu)

Package: 3N5D



#### **VIETNAM**

#### Protocol

- All incoming travelers must present negative PCR test result within 72 hours prior to arrival.
- All incoming travelers required 14-day quarantine.
- All incoming travelers are required visa. Allowed special entering for diplomacy and official purpose.

#### Package

• Travel Period: Oct

Price: \$494~ (Ho Chi Minh)

• Package: 4N5D

#### **KOREA SNS ACTIVITY**





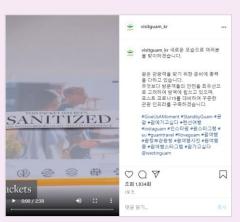
#### Weekly best content (Top Reach): Guam Scenery















모두의 노력이 모여 반짝 반짝 빛나는 괌!

괌은 여전히 그 자리에서 다시 만날 당신을 기다리고 있답니다!

https://blog.naver.com/gvbkorea/222052020842





Weekly best content (Top Reach): Guam Island Price Beautification Event

#### **KOREA SNS ACTIVITY**





#### Weekly best content (Top Reach): Guam Hotel's Safety Protocol

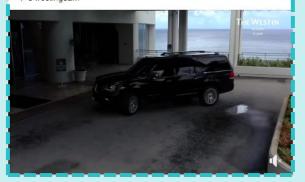




게시자: 조병휘 [?] · 2일 · ❸

며, 포스트 코로나19를 대비하여 꾸준한 관광 인프라를 구축하겠습니다.

#GiveUsAMoment #StandbyGuam #곧괌 #괌에가고싶다 #랜선여행 #instaguam #인스타괌 #괌스타그램 #咖 #guamtravel #lloveguam #괌여 행 #괌정부관광청 #괌여행사진 #괌여행중 #괌여행스타그램 #괌가고싶





#### 🤰 Visit Guam 괌 관광청 한국사 (KR) 게시자: 조병휘 [2] - 4일 - 3

괌은 관광객을 맞기 위한 준비에 총력을 다하고 있습니다. 무엇보다 방문객들의 안전을 최우선으로 고려하여 방역에 힘쓰고 있으며, 포스트 코로나19를 대비하여 꾸준한 관광 인프라를 구축하겠습니다.

#GiveUsAMoment #StandbyGuam #곧괌 #괌에가고싶다 #랜선여행 #instaguam #인스타괌 #괌스타그램

#III #guamtravel #lloveguam #괌여행 #괌정부관광청 #괌여행사진 #괌여행





자연의 신비를 간직한 곳 #GUAM

#### ■ By @mmangmm

#GiveUsAMoment #StandbyGuam #곧괌 #괌에가고싶다 #랜선여행 #괌스타 그램 #■ #quamtravel #llovequam #괌여행 #여행스타그램 #괌정부관광청 # 광여행사진 #광여행증 #광여행스타그램 #광풍경 #여행가고싶다 #광가고싶





[Give Us A Moment] Guam Island Pride Beautification Event

#### 지난 8월 1일,

광을 사랑하는 여러사람들이 모여 광을 더 아름답게 만들었습니다!

섬 전체를 대상으로 진행된 환경 미화 프로젝트!

관을 사랑하는 마음을 담뿍담아

모두의 노력이 모여 반짝 반짝 빛나는 괌!



[Give Us A Moment] Guam Island Pride Beautification

NAVER

Weekly best content (Top Reach): Guam Island Pride Beautification Event





#### KOREA SOCIAL MEDIA



#### LOCAL & GLOBAL EVENTS

Indirect message: "We are ready to welcome tourists."

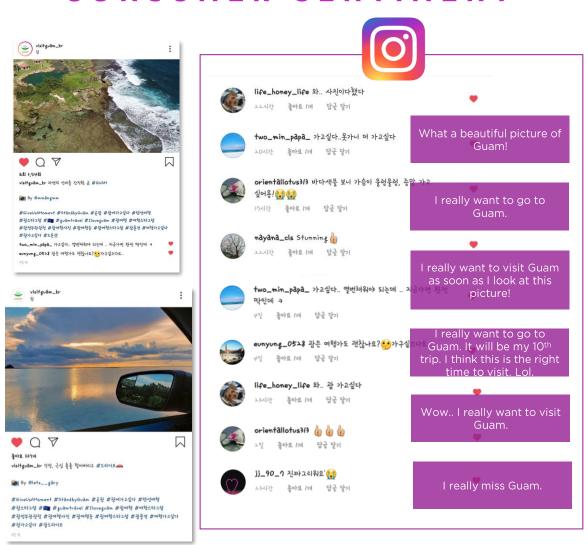


#### NAVER

#### KEY MESSAGES EMPHASIZED:

- Numerous volunteers cleaned up after litterers along the Ypao Beach area early August 1 morning as part of the Guam Visitors Bureau Island Pride Beautification event.
- We are excited to convene the Islandwide Beautification Task Force as we move toward the recovery phase in our COVID-19 pandemic response.
- Guam is preparing to welcome tourists.

#### CONSUMER SENTIMENT



#### KOREA SOCIAL MEDIA



#### STRATEGY | AUGUST WEEK 1

CONTENT	UPLOAD DATE	DETAIL	
Instagram Feed Daily Uploads	August 3 - 7	The daily Instagram feed contained beautiful scenery/tour spots/culture/food Information of Guam. GVB uploaded these contents on daily basis.	- 1
Give Us A Moment #GUAM Island Pride Beautification Event	August 5	Introduced what was #GUAM Island Pride Beautification Event. Also explained what does mean to the Island and its community.	과 새로운 시작을 위한 Regification
News Travel Talks Webinar Series	August 7	GVB highlighted their new Travel Talks webinar series in a continued effort to revitalize Guam's tourism industry via Instagram story to encourage both consumers and industry partners to participate in the webinar.	
Instagram Feed Daily Uploads	August 10 - 14	The daily Instagram feed will contain beautiful scenery/tour spots/culture/food Information of Guam. GVB will upload these contents on daily basis.	
New Travel Talks Webinar Series	August 12	GVB will post about New Travel Talks Webinar Series in detail. We will emphasize a new Travel Talks webinar series is conducted in a continued effort to revitalize Guam's tourism industry. Also we will highlight the series aims to educate and inspire GVB members and industry stakeholders to reimagine their businesses as Guam begins its tourism recovery efforts.	Transfer to an
Instagram Story Quiz - New Travel Talks Webinar Series	August 13	GVB will implement a simple quiz about New Travel Talks Webinar Series via Instagram Story to remind the consumers to think about webinar and its purpose behind the event.	And the second s

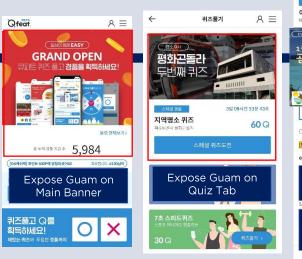
#### CONSUMER EVENT Q.FEAT

PERIOD: August 10 - September 27

TARGET: Q.feat Users, General Consumers

**SCHEME:** 

- Mezzo Media is Korea's first digital media representation specializing in Ad platform services.
- Mezzo Media launched Q.feat quiz application which offer users gets rewards when they solve quiz.
- GVB will launch Guam travel guiz on Q.feat channel for 7 weeks.
- Quiz will be focus on featuring Guam general information and safe travel to Guam in COVID-19 situation.
- After solving the quiz, users also can access to GVB social media channel.









#### **TAIWAN COVID-19 NEWS**



PR	TAIWAN GOVERNMENT NEWS
DATE	TATWAN GOVERNITENT NEWS
2020-08-10	Highest-level US official to visit Taiwan in 41 years lands in Taipei
2020-08-08	Taiwan, Japan look to reinforce ties during delegation visit
2020-08-08	Taiwan prepares for quarantine-free visits by US health secretary and Japan's ex-PM
2020-08-08	Coronavirus pandemic casts cloud over Central Taiwan's annual lake swim
2020-08-07	StarLux launches air travel tour to Taiwan's Dongsha Islands
2020-08-06	U.S. health secretary to arrive in Taiwan Sunday; no quarantine planned
2020-08-05	Health and Human Services Secretary Alex Azar to Visit Taiwan
2020-08-04	New rules for foreigners to visit Taiwan starting Aug 1
2020-08-04	Singapore Airlines to resume flights to Taipei in September
2020-08-04	ANA resumes regular Taipei Songshan - Tokyo Haneda flights
2020-08-02	Pleasure flights launched by Taiwanese airlines sell out instantly
2020-07-30	Former Taiwan President Lee Teng-hui passed away at age 97

## U.S. PLANS FIRST CABINET-LEVEL VISIT TO TAIWAN IN 6 YEARS



Alex Azar, Secretary of the U.S. Department of Health and Human Services, leads a delegation to visit Taiwan and has arrived on Aug 9.

- AIT stated in a press release issues on Wednesday (Aug 5), that the purpose of Azar's visit at this time is to "strengthen the U.S.-Taiwan partnership and enhance U.S.-Taiwan cooperation to combat the global COVID-19 pandemic."
- Quarantine will be waived for Azar and his delegation team. However, they must obtain a negative PCR testing report issued within 3 days prior to boarding, and received another test upon arrival at the airport
- The team will travel to Taiwan by charter flight, commute with private vehicle as well.
- CECC stated that the same diplomatic travel bubble can also be applied to other VIPs.

While carrying out itinerary, the group will follow Taiwan CECC's protocols including being separated from civilians, wear mask and social distance during meetings, and more.



Confirmed COVID-19

**CASES:** 481

DEATHS: 7

AS OF AUG 14, 2020 worldometer

#### TAIWAN NEWS



#### FORMER JAPANESE PRIME MINISTER YOSHIRO MORI VISITED TAIWAN

- Minister Yoshiro Mori led a delegation to pay tribute to late Taiwanese President Lee Teng-hui Sunday
- During the 30-minute meeting, Tsai thanked the 16-member delegation for coming to Taiwan to pay their respects to Lee
- Mori hopes for even better Taiwan-Japan relations in the future.



President Tsai Ing-wen and former Japanese Prime Minister Yoshiro Mori.



- Pleasure cruise launched by Taiwan's StarLux flies off the shelves
- StarLux launches air travel tour to Taiwan's Dongsha Islands
- Pleasure flights launched by Taiwanese airlines sell out instantly
- CAA approves EVA Air's pleasure cruise around Taiwan



South Korea considers reopening travel links with Taiwan



Low risk areas announced by CECC: New Zealand, Australia, Macau, Palau, Fiji, Vietnam, Hongkong, Thailand, Mongolia, Cambodia, Brunei, Laos, Bhutan

#### TAIWAN NEWS



# UPDATED RULES FOR FOREIGNERS TO VISIT TAIWAN STARTING AUG 1

#### TAIWANESE NATIONALS

14-day quarantine at home required



### HONG KONG AND MACAO RESIDENTS

- Those with valid Taiwan entry permits must provide negative testing results prior to boarding the flight to Taiwan, and 14-day quarantine applies.
- International medical personnel permitted by the Ministry of Health and Welfare (MOHW) must provide negative testing results prior to boarding the flight to Taiwan, and 14-day quarantine applies.



#### **FOREIGNERS**

- Individuals with ARC (alien resident certificates) and student with permission from Ministry of Education (MOE) can entry but requires 14-day quarantine
- Only certain individuals without ARC can enter Taiwan providing negative COVID-19 RT-PCR test result issued within three days prior to boarding the flight to Taiwan, including those with:
  - Diplomatic duties
  - Contractual obligations
  - Special permission
  - o 14-day quarantine applies to all



#### CHINESE NATIONALS

- Individuals with ARC, such as spouses of Taiwanese nationals or children of Taiwanese nationals under 2 years old can enter, 14-day quarantine applies.
- Graduating Chinese students with permission from MOE can enter, 14-days quarantine applies
- International medical personnel permitted by the (MOHW) must provide negative testing results prior to boarding the flight to Taiwan, and 14-day quarantine applies.

#### TAIWAN SOCIAL MEDIA



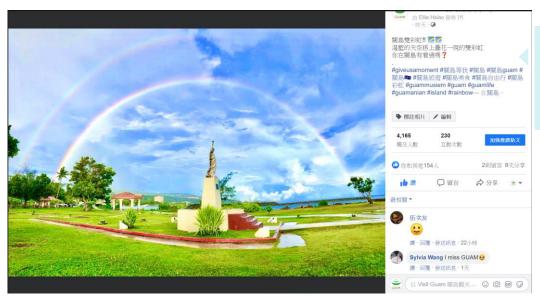
#### **SOCIAL MEDIA STATISTICS**

Aug 2-8, 2020

Country	Taiwan
Total SNS Fans (as end of month)	FB: 72,059 IG: 3,316 Total: 75,375
Total Fan Growth	FB: 0.012% growth 71,215 (as at end of May) to 72,059 IG: -0.003% growth 3,326 (as at end of May) to 3,316 Total: 74,541 (as at end of May) to 75,375
Total Post Impression (June)	FB: 186,373 (Sum of Daily Organic Impressions of page level insight data) 224,475 (Sum of Lifetime Post Organic Impressions of post level insight data) IG: 23,247 (Sum of impression)
Total Engagement (June)	FB: 5,099 (Sum of Daily Page Engaged Users of page level insight data) Link Clicked: 19 (Average of 28 Days People who interacted) Other Clicks: 3,544 (Average of 28 Days People who interacted) Photo View: 1,499 (Average of 28 Days People who interacted) Video Play: 37 (Average of 28 Days People who interacted) IG: 20,351 (Sum of people reached)
Total Visiting intent	FB: 27 IG: 3 (Quantify total social media users on our Facebook and Instagram who have indicate "positive interest" of visiting Guam.)

#### SOCIAL MEDIA WEEKLY STATS Aug 2-8, 2020

	LIKES	COMMENTS	SHARE
Facebook	510	18	16
Instagram	179	4	5



Have you seen the double rainbow in Guam's baby blue sky?

#### FLASHBACK POSTS



So beautiful, makes me feel happy.

I miss Guam

