



INDUSTRY RECOVERY REPORT

OCTOBER 30, 2020



Tropical Storm Watch in Effect; Tropical Depression Atsani to Pass South-Southwest of Guam Late Tonight and Early Saturday

The National Weather Service (NWS) continue to monitor what is now Tropical Depression Atsani (23W).

At 8 a.m., NWS issued a tropical storm watch for Guam, meaning tropical storm conditions, including destructive winds of 39 mph or more, are possible this evening. As of 7 a.m., tropical depression Atsani was located 9.8 degrees north latitude and 146.8 degrees east longitude, about 375 miles south of Saipan and 290 miles south southeast of Guam. The system is moving north northwest at 14 mph with maximum sustained winds of 30 mph. Atsani is forecast to intensify steadily the next couple of days, becoming a tropical storm later today and a typhoon on Sunday.

NWS advised, on its current track, the system is expected to pass about 140 miles southwest of Guam late this evening. Showers and thunderstorms are expected across the Marianas this morning with heavy showers and winds gusting up to 40 mph. Additional showers and thunderstorms are possible tonight and Saturday. A small craft advisory is in effect until 6 p.m. Saturday for the coastal waters of Guam, Rota, Tinian, and Saipan. Southeast winds of 15 to 25 kt with gusts of 30 to 35 kt and seas of 7 to 9 feet are expected. Inexperienced mariners, especially those operating smaller vessels, should avoid navigating in hazardous conditions.

The community is reminded that any northward deviation from the current forecast track, or faster intensification, could bring stronger winds to Guam and the southern coastal waters.

Due to the uncertainty of exactly how close to Guam the disturbance will pass and the strength, it is advised to take the following basic precautionary actions:

- Stay up to date with the latest information. The system's track or intensity may change and advisories regarding flash flooding or dangerous seas may be issued.
- Locate or prepare your emergency preparedness kits for your household; stock up on non-perishable food items and water for your household, flashlights, first-aid kits, batteries, matches or lighters, portable stove, toiletries, etc. Visit <https://www.ready.gov/build-a-kit> for more information on what to include in your supplies list.
- Secure important documents such as birth certificates, tax papers, and insurance documents and keep copies in a water-proof bag.
- Clear loose debris around your yard and store any items such as canopies and trampolines that may become airborne with heavy winds, before inclement weather arrives.
- Gas your vehicles and get fuel for your generators now while the weather is clear.
- Those living in areas prone to flooding should be prepared to take action: Clear drainage areas and un-block clogged storm drains in your area to minimize the chance of flooding

The Offices of Guam Homeland Security and Civil Defense (GHS/OCD) will continue to monitor the system closely with guidance from NWS and provide updates as needed. The community is advised to heed any additional advisories in the coming days and be prepared to take action, if needed.

Stay up to date with the latest advisory information in the coming days:

- NWS Website: <https://www.weather.gov/gum/>
- NWS Facebook: <https://www.facebook.com/NWSGuam/>
- GHS/OCD Website: <https://ghs.guam.gov/>
- GHS/OCD Facebook: <https://www.facebook.com/GHSOCD/>

For more information, contact Acting Public Information Officer Jaimie Cruz at (671) 688-0438 or via email at jaimie.cruz@ghs.guam.gov.

EXECUTIVE ORDER NO. 2020-38

Governor Lou Leon Guerrero signed Executive Order No. 2020-38 relative to implementation of COVID-19 Public Health enforcement rules and extension of the Public Health Emergency.

Effective at 12:01AM on October 30, 2020, the public health emergency, currently set to expire on October 30, 2020, has been extended for an additional thirty (30) day period. The public health emergency is now set to expire on November 29, 2020.

The Governor has also ordered the suspension of rule-making procedures of the Administrative Adjudication Law codified in Title 5 Article 3 of the Guam Code Annotated for the limited purpose and in the interest of the expedient adoption and implementation of the COVID-19 Public Health Reinforcement Regulations developed by DPHSS .

The EO also authorizes DPHSS to designate vehicles within its fleet as available for use on a twenty-four (24) hour basis. Once designated, such vehicles may be driven by authorized employees from the worksite to their homes and utilized to respond on an urgent basis when necessary to carry out DPHSS duties and obligations.

All prior Executive orders remain in full force and effect to the extent they conflict with EO 2020-38

DPHSS ISSUES GUIDANCE MEMO 2020-042



IN ACCORDANCE WITH DPHSS GUIDANCE MEMO 2020-042

If you feel your family can't wait until next year for the more traditional Halloween activities, and you are planning to celebrate outside your home this year, make sure you follow these simple guidelines to keep your family and your community safe and healthy.

HALLOWEEN GUIDANCE FOR GENERAL SAFETY

- Individuals experiencing flu-like symptoms or COVID-19-like symptoms are prohibited from participating in trick-or-treating.
- Trick-or-treat only with members of the same household.
- Face masks coverings must be worn by all individuals with the exception of children under the age of 2 or anyone who has difficulty breathing or a history of trouble breathing.
- Households that have individuals under isolation or under quarantine due to COVID-19 are strictly prohibited from participating in any trick-or-treating activities.
- All individuals participating in any trick-or-treating activities are advised to properly wash hands before and after each activity.
- Consider household members who may be at greater risk of complications if COVID-19 is brought into the home, such as those with underlying health conditions, women who are pregnant, or older family members.



IN ACCORDANCE WITH DPHSS GUIDANCE MEMO 2020-042

The Department of Public Health and Social Services (DPHSS) discourages traditional door-to-door trick-or-treating. Social gatherings of more than five (5) individuals (i.e. Halloween and/or costume parties, haunted houses, etc.) are strictly prohibited.

WAYS TO CELEBRATE HALLOWEEN SAFELY:

- Decorating and carving pumpkins with only those in the same household
- Decorating your home
- Admiring Halloween decorations in your neighborhood at a distance
- Reading classic Halloween stories with those in the same household
- Baking Halloween-themed cookies
- Watching Halloween-themed movies or shows at your house
- Hiding Halloween treats in and around the house
- Participating in safe curbside trick-or-treating events sponsored by responsible businesses
- Holding drive-by costume or car-decorating contests with judges who are physically distanced
- Holding a virtual Halloween costume contest so everyone can show off their costume



IN ACCORDANCE WITH DPHSS GUIDANCE MEMO 2020-042

HALLOWEEN GUIDANCE FOR INDIVIDUALS/HOUSEHOLDS DISTRIBUTING TREATS

- Wash hands properly before and after handling treats.
- Wear a face mask at all times.
- Avoid direct contact with other trick-or-treaters and maintain social distancing of six (6) feet or more.
- Treats should only be distributed outdoors.
- Use store-bought treats that are individually plastic-wrapped.
- Adults should be the individuals distributing treats while wearing a face mask and hand sanitizing between trick-or-treaters.
- It is highly encouraged to practice safer, socially distant ways to conduct door-to-door trick-or-treating and distributing treats:
 - Set up a table/station outdoors with individually bagged treats spaced apart for trick-or-treaters to take.
 - Use a candy slide made of PVC pipe, or hanging treats from a wall or fence.
- It is highly encouraged to use tongs, a spoon, or a tray to distribute treats. Children should not be allowed to retrieve their treats from a bowl or bag.
- COVID-19 positive individuals or individuals in quarantine are strictly prohibited from distributing any treats.

DPHSS ISSUES GUIDANCE MEMO 2020-042 (cont.)



IN ACCORDANCE WITH DPHSS GUIDANCE MEMO 2020-042

HALLOWEEN GUIDANCE FOR TRICK-OR-TREATERS

-  Parents/Guardians should talk with their children about safety precautions and physical distancing in preparation of trick-or-treating.
-  If your child is at greater risk of complications from COVID-19, contact your doctor before allowing participation in Halloween activities.
-  **Wear a face mask:**
 - *Highly encouraged to make face masks a part of Halloween costumes.*
 - *A costume mask is not a substitute for a face mask.*
 - *Do NOT wear a costume mask over a cloth mask or a cloth mask over a costume mask as it may make breathing more difficult.*
-  **Practice social distancing:**
 - *Stay at least six (6) feet away from others who do not live in the same household*
 - *Individuals are more likely to get or spread COVID-19 when in close contact with others for a total of 15 minutes or more over a 24 hour period.*
-  **Wash your hand**
 - *Bring hand sanitizer (with at least 60% alcohol) with you and use it after touching objects or other individuals.*
 - *Parents/Guardians: supervise young children using hand sanitizers.*
 - *Wash hands with soap and water for at least twenty (20) seconds when you get home and before you consume any treats.*
-  **Upon completion of trick-or-treating, it is highly advised to:**
 - *Leave treats out for 48 hours before consuming.*
 - *Allow children to eat only original, factory-wrapped treats. Avoid homemade treats made by strangers.*



IN ACCORDANCE WITH DPHSS GUIDANCE MEMO 2020-042

HALLOWEEN GUIDANCE FOR BUSINESSES DISTRIBUTING TREATS

-  It is highly discouraged for businesses to distribute treats in an enclosed or indoor area or in an in-person and non-curbside manner.
-  Outdoor, drive-up, and curbside is highly preferable during the distribution of treats.
-  **For Employees Distributing Treats:**
 - *Face masks are required to be worn by all employees distributing treats.*
 - *Hands must be washed by employees with soap for a minimum of twenty (20) seconds or with hand sanitizer (with 60% or more alcohol) before handling treats. Use hand sanitizers between servicing trick-or-treating vehicles.*
 - *It is highly encouraged to use tongs, a spoon, or a tray to distribute treats. Children should not be allowed to retrieve their treats from a bowl or bag.*
-  **For Individuals Receiving Treats:**
 - *Individuals shall not exit their vehicles.*
 - *Turn off any mechanical ventilation (i.e. fan and air conditioning) of the vehicle before driving up to receive treats.*
 - *Face masks must be worn by all individuals in the vehicle while receiving treats.*
-  **All other DPHSS guidance memos and minimum requirements must be followed to include, but not be limited to:**
 - *Follow all occupancy requirements and limitations currently in effect.*
 - *Do not allow any congregation of individuals.*
 - *Have hand sanitizers readily available to all customers.*
 - *Eliminate all common seating, congregate, or play areas where children and others might gather.*
 - *Follow all other DPHSS guidance memos and minimum requirements currently in effect.*



PBS HOSTS 671 VIRTUAL CHALLENGE

PBS Guam will host a physical and mental health 671 virtual challenge to allow participants to accumulate either 10, 20 or 50 miles between November 1 and November 30. Miles can be recorded through any mobile distance tracking app while running, walking or wheeling.

Interested individuals can register by visiting the [PBSGuam.org](https://www.pbsguam.org) website. Payments will be made online via PayPal. Off-island participants are also welcomed to participate. Prizes and participation gifts will be given to each registered participant when he/she reaches and submits their distance goal of choice.

In addition to seeking participants for the challenge, PBS Guam is also asking the business community of Guam to become a supporter of PBS Guam by sponsoring the virtual event.

For pricing details on sponsorship for the event, contact Christine Flores-Dela Cruz, acting development director at 671-787-1377.

The agency highly encourages participants to practice social distancing measures and to adhere to all current executive orders put in place by Governor Lou Leon Guerrero to help stop the spread of COVID-19.

GUAM PTAC HOSTS FREE WEBINARS

The Guam Procurement Technical Assistance Center is offering free live webinars in November.

Webinars run from 10 to 11:30 a.m. via Zoom. Links to the live webinar and the webinar evaluations will be emailed to registered attendees 15 minutes before the webinar.

Register on <http://guamptac.com/news-and-events.php>.

Line-up of webinar topics:

- October 29: Procurement Integrated Enterprise Environment
- November 5: Applying for a Data Universal Numbering System and registering in System for Award Management
- November 12: Federal Contract Opportunities
- November 19: Marketing to the Federal Government
- November 25: How to Get Certified as Women-Owned Small Business





MARKET INTELLIGENCE REPORT

As of October 30, 2020 and may be subject to change.



MARKETS AT-A-GLANCE

JAPAN

1 COVID-19 News

- Number of cases increasing nationwide but declining in Tokyo
- Number of cases per the 100,000 population is less than 10 in all prefectures with exception of Okinawa
- Untraceable cases have accounted for 57% for the past week
- Tokyo Governor considers extending the New Year holidays
- Details on Narita Airport's PCR Test Center provided in appendix
- "Business Track Scheme" implemented between Japan and Vietnam, third country to operate on the business track
- Working with several countries to conditionally accept entry for (within 72 hours) short-stay

2 Market Intelligence

- Japan Airlines began providing COVID-19 PCR testing service
- NTA resume tour package departures on Dec 16
- Changes to airline schedules shown in appendix
- Hawaii's traveler testing program and flight updates shown in appendix

TAIWAN

* COVID-19 and Market News

- Travel bubble plan between Taiwan and Palau postponed due to Pacific ally's decision to not relax quarantine rules for Taiwanese travelers
- South Korea added to medium-risk countries by the CECC
- EVA Air begins taking passengers on two weekly flights from Taipei to Bangkok; China Airlines expected to follow suit in November
- Legislative Yuan passed a special budget of NT\$209.95 billion (US\$7.33 billion) to continue economic relief measures

SOUTH KOREA

1 COVID-19 News

- New daily coronavirus cases increased to over 100, as sporadic cluster infections continued at senior care hospitals and other risk-prone facilities
- Despite ups and downs in cases, health authorities say country's pandemic is at a manageable level since it eased the social distancing scheme to the lowest level on Oct 12

2 Market Intelligence

- List of travel agencies and its workforce reduction status shown in appendix
- Ministry of Land, Infrastructure, and Transport approved T'way, Jeju Air, and Jin Air's cargo flights on Oct 21
- Korean LCCs resume flight services from Korea to China due to increased market demand for business and study
- Total outbound seat capacity for November is 756 seats
- International flight operation status shown in appendix
- Entry procedures for Saipan, Hawaii, Taiwan, Japan, Thailand, Vietnam, and China, Singapore, and Philippines shown in appendix

DETAILS ARE FOUND IN THE APPENDIX

APPENDIX

*As of October 30, 2020 and
may be subject to change.*



JAPAN

JAPAN COVID-19 NEWS

HIGHLIGHT

NATIONWIDE

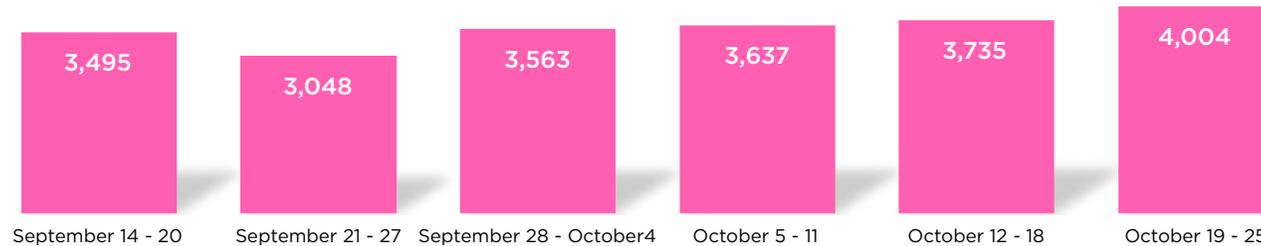
- The number of cases have been increasing nationwide and a decline in the Tokyo area.
- The number of cases per the 100,000 population is less than 10 in all prefectures with the exception of Okinawa.
- The government's expert panel say that new infections will remain high.
- The number of newly infected people over the age of 60 has increased.
- The government basic policy is that resuming economic activities is the highest priority while taking measures against infections.

NUMBER OF CASES PER 100,000 POPULATION

Tokyo	7.7	Aichi	2.5
Okinawa	16.9	Fukuoka	0.8
Osaka	5.8		



NATIONWIDE: NEW CASES



AREA / NEW CASES	OCTOBER 5 - 11	OCTOBER 12 - 18	OCTOBER 19 - 25	CHANGES (#) VS LW	CHANGES (%) VS LW
Tokyo	1,231	1,256	1,065	-191	-15.2%
Osaka	345	360	532	172	47.8%
Aichi	102	146	184	38	26.0%
Fukuoka	47	40	43	3	7.5%
Okinawa	153	181	249	68	37.6%
Nationwide	3,637	3,735	4,004	269	7.2%

Confirmed COVID-19

Cases: 98,852

5.9% active (5,797)

AS OF OCT 30, 2020

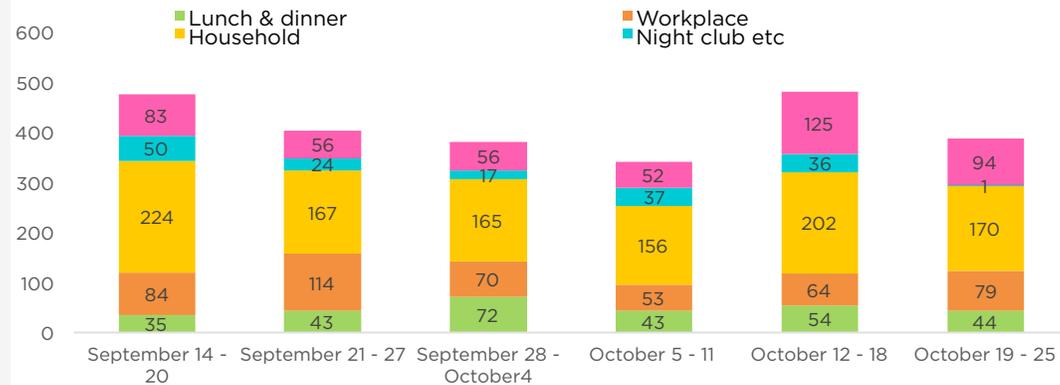
JAPAN COVID-19 NEWS

TOKYO HIGHLIGHT

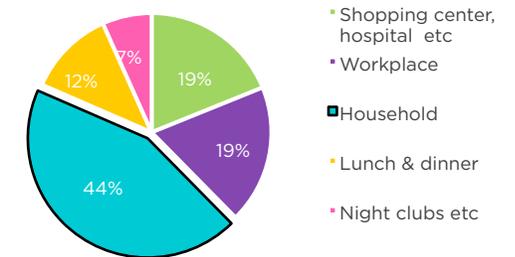
- Household and workplace transmission remain high.
- The number of new cases have decreased from the previous week (-191).
- Untraceable cases have accounted for 57% for the past week.
- The Governor of Tokyo said extending the New Year holidays should be considered from the perspective of preventing the spread of infection and recovering economic activities.



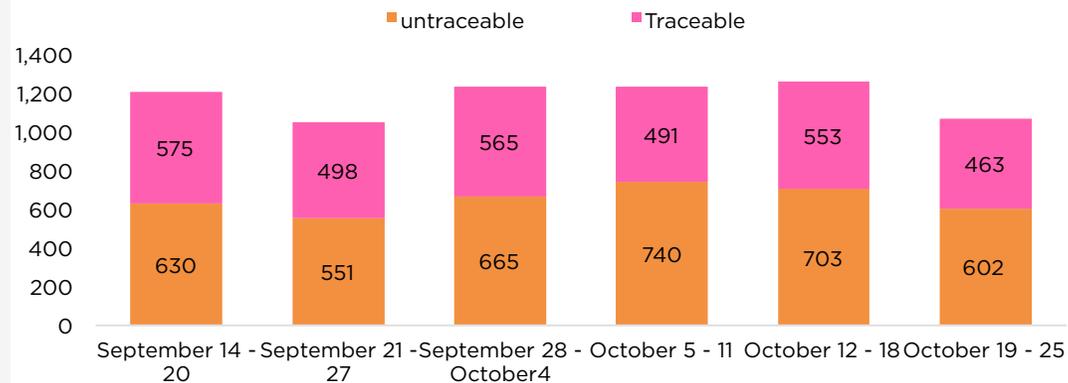
TRANSMISSION ROUTE: TOKYO



TRANSMISSION ROUTE: TOKYO (SEPTEMBER 14 - OCTOBER 25)



TRANSMISSION: TOKYO



PERIOD	UNTRACEABLE	TRACEABLE	TOTAL COUNT
Sept 14 - 20	52%	48%	1,205
Sept 21 - 27	53%	47%	1,049
Sept 28 - Oct 4	54%	46%	1,230
Oct 5 - 11	60%	40%	1,231
Oct 12 - 18	56%	44%	1,256
Oct 19 - 25	57%	43%	1,065

JAPAN COVID-19 NEWS

NARITA AIRPORT PCR TEST CENTER

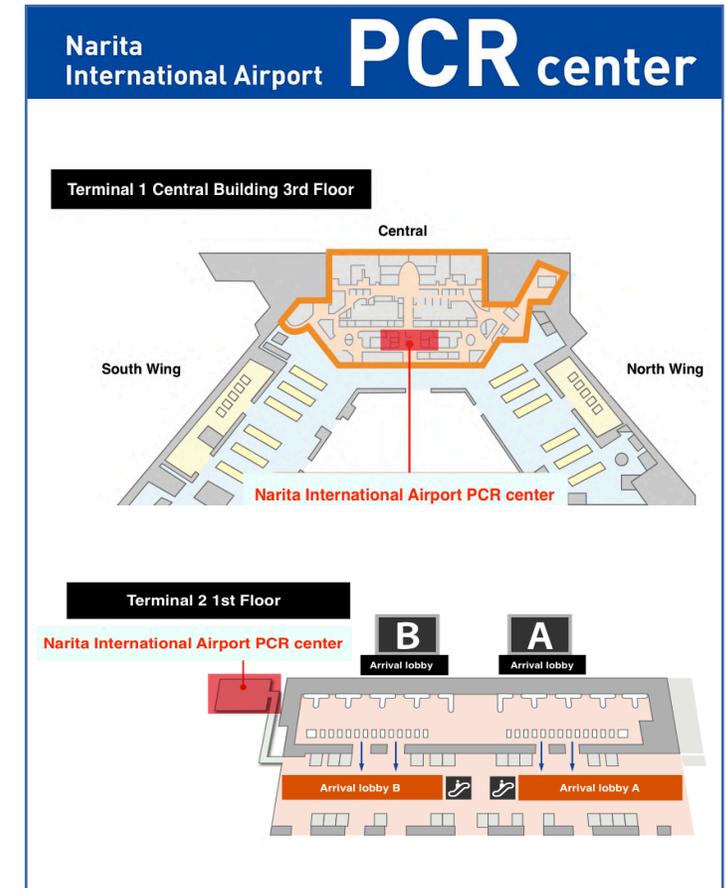
OPEN DATE	TARGET CUSTOMER	LOCATION	CAPACITY	OPENING HOURS
<ul style="list-style-type: none"> Nov 2 (Mon) 	<ul style="list-style-type: none"> Overseas travelers (departing passenger) 	<ul style="list-style-type: none"> Terminal 1 Central Building, 3rd floor Terminal 2 1st floor 	<ul style="list-style-type: none"> 700 a day 	<ul style="list-style-type: none"> Reception: 9am to 5pm Certificate Issuance: 9am to 9pm

OPEN HOURS	ADVANCE BOOKING	NO RESERVATION
9am to 5pm	¥39,800	¥46,500
Out of hours	¥46,500	¥46,500



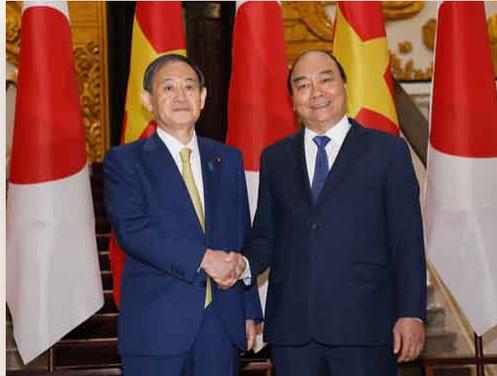
Summary : Narita PCR Center

- Minimum of 2 hours.
- 6 hours until end of November.
- Sudden business trip needs.
- Open 24 hours a day, seven days a week.
- No advance bookings are required.
- Advance booking : ¥39,800 with PCR testing and certificate.
- No reservation : ¥ 46,500 with PCR testing and certificate.
- Test method: Real time RT-PCR.
- Test kit: SARS-CoV-2 detection Kit-Multi.



BUSINESS TRACK: JAPAN & VIETNAM

- Implement “Business Track Scheme” between Japan and Vietnam.
- This is the third country to operate on the Business track.
- Resume passenger flight operations at the start of Business Track.



Prime Minister Yoshihide Suga & Nguyen Xuan Phuc

BUSINESS TRACK: BASIC CONDITIONS

- Allow cross-border travelers to enter Japan or its counterpart country
- Short-term business travelers. (example : Japan - Singapore: less than 30days)
- Obtaining a certificate of pre-entry test result before entry
- Require to take PCR or Antigen test upon arrival at the airport in Japan
- Allow limited business activities during 14-days, but need to submit of Schedule of Activities in Japan
- Retaining location data for 14days after entering to Japan
- Refraining from using public transportation

RESIDENCE TRACK: SUPER SHORT-STAY

The government is working with several countries to accept entry conditionally for short-stay within 72 hours.

- Business travelers
- Exempted from isolation after entering Japan
- PCR test (Before or after entry)
- Should not use public transportation
- Need to submit an business itinerary
- Between hotel and workplace only
- Target countries will be decided based on the infection status of each country including China, the United States, and India



	RESIDENCE TRACK	BUSINESS TRACK	SUPER SHORT STAY
Length of stay	long stay (more than 90days)	within 90days	72 hours (3days)
Target	Business purpose (businesspeople,)	Business purpose (businesspeople)	Business purpose (businesspeople)
Country & Region	10 countries (Thailand, Vietnam, Malaysia, Cambodia, Laos, Myanmar, Taiwan, Singapore, Brunei, South Korea.)	2 counties: Singapore, South Korea.	Countries that have not reached short-stay agreement.
COVID-19 test	pre-entry & upon arrival	pre-entry & upon arrival	pre-entry & upon arrival
14days quarantine (isolation)	Mandatory	Allow limited business activities during 14-days	Allow limited business activities during 14-days
Public Transportation	not allowed	not allowed	not allowed
Current status	In operation	In operation	coordination with several countries.

JAPANESE GOVERNMENT EXPECTS THE PARTNER COUNTRIES WILL ACCEPT JAPANESE ENTRY.

JAPAN MARKET INTELLIGENCE

JAL PCR TESTING SERVICE



Japan Airlines started providing PCR testing service for the new coronavirus on October 23.

JAL'S NEW EFFORTS

- Applying from JAL's dedicated URL offering a special price.
- Choose from two plans: A: PCR test only, B: PCR test and negative certificate.
- A test kit will be sent to your home.
- Collect saliva by yourself with the saliva collection kit.
- Send back after collection.
- Mail you results within 24 hours after inspection.
- Testing fee does not include tax and not covered by insurance.

	JAL DYNAMIC PACKAGE PURCHASER	OTHERS : APPLICATION FROM JAL WEBSITE	OTHERS : DIRECT TO CLINIC
PCR TEST	¥10,000	¥13,500	¥15,000
PCR TEST & CERTIFICATE	¥15,000	¥18,500	¥20,000
APPLICATION	Confirmation mail from JAL after competing reservation.	https://www.jal.co.jp/jp/ja/dom/option/pcr/nishitanclinic/index.html	https://pcr.nishitanclinic.jp



1. Complete JAL dynamic package reservation (domestic travel)
2. Confirmation email will be sent out automatically
3. Testing application page for the Nishitan Clinic
4. Take PCR test (test-kit will be mailed home)
5. Notify the result
6. Departure



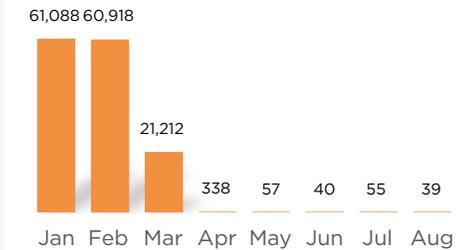
GUAM & HAWAII PACKAGE SALES BY MAJOR WHOLESALERS

TOUR SELLING (DEPARTURE DATE)

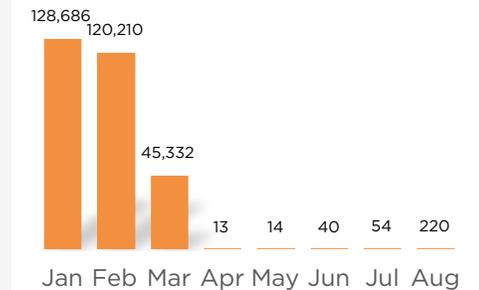
	Canceled until Nov 30	Dec 1 ~
	Canceled until Nov 30	Dec 1~
	Canceled until Nov 30	Dec 1 ~
	Canceled until Dec 15	Dec 16~
	Canceled until Nov 30	Dec 1 ~
	Canceled until Nov 15	Nov 16 ~
	Canceled until Nov 30	Dec 1 ~

(Data Source: MI & Travel agent HP)

Guam : Jan - Aug. 2020
Arrival from Japan



Hawaii : Jan - Aug. 2020
Arrival from Japan



(Data Source: Agency HP & JTB Tourism Research)

JAPAN MARKET INTELLIGENCE

JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	126 or 166 or 364
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	126 or 166
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	126 or 166 or 364
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	126 or 166
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	126 or 166
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	126 or 166
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	126
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189

UNITED AIRLINES

- UA196/197: daily operation
- UA828/827: suspended until Dec 16
- UA873/874: suspended until Jan 4
- UA137/136: suspended until Dec 16
- UA171/172: suspended until Jan 4
- UA151/150: suspended until Dec 16
- UA165/166: suspended until Jan 4



JAPAN AIRLINES

NRT:
JL941/942: suspended until Nov 30



TWAY:

KIX:
TW311/312: suspended until Nov 21



JEJU AIR:

KIX:
7C3174/3173: suspended until Nov 30

JAPAN MARKET INTELLIGENCE

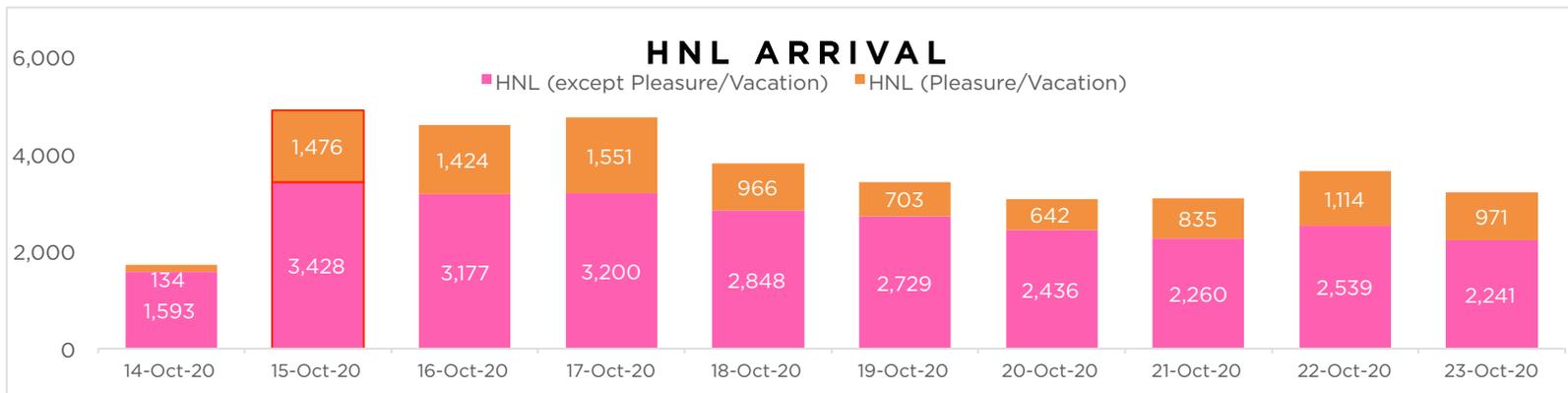
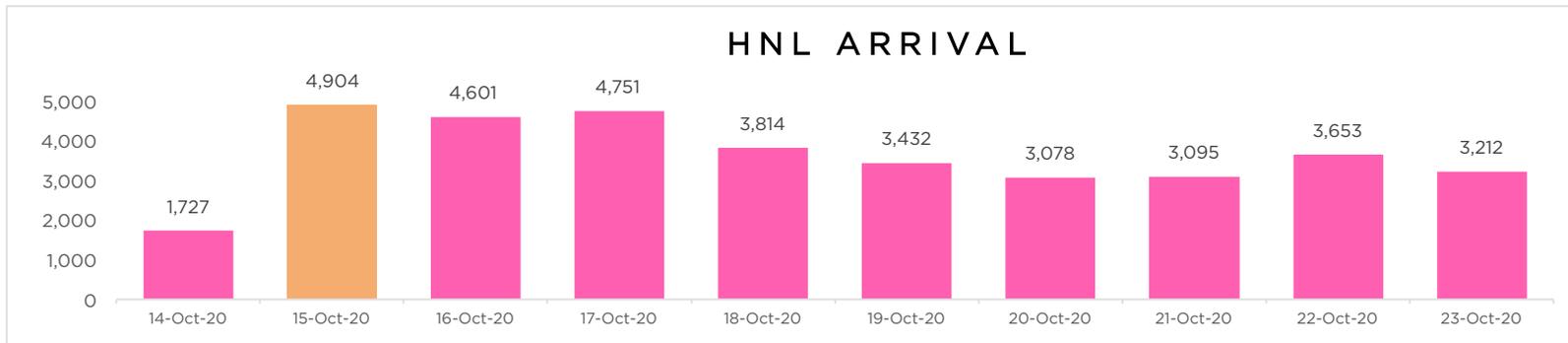
HAWAII NEWS

- The traveler testing program launched on October 15
- More than 8,000 arrivals on October 15 (HNL, OGG, KOA, LIH)
- The testing partners need to be certified by the "Clinical Laboratory Improvement Law"
- FDA-authorized Nucleic Acid Amplification Test (NAAT)
- No partners (medical lab) designated by the Hawaii State Government in Japan



AUTHORIZED PARTNER LABORATORY

- AFC Urgent Care
- Bartell Drugs
- Carbon Health
- City Health Urgent Care
- Color CVS Health
- Discovery Health MD
- Kaiser Permanente
- Quest Diagnostics
- Vault Health
- Walgreens



SAFE TRAVELS MULTI-TIER PROGRAM

- Pre-travel COVID-19 test; enrollment into Safe Travels web-based program
- Pre- and post-arrival communications to reinforce public health requirements and expectations
- Temperature screening and health declaration form upon arrival
- Airline, transportation and hotel safety protocols
- Tracing and enforcement
- Health and safety contingency plan if travelers get sick

JAPAN MARKET INTELLIGENCE

HAWAII NEWS: FLIGHT UPDATES

JAL & ANA: OCTOBER & NOVEMBER

JAL and ANA will operate a total of 8 round-trip between Japan and Hawaii in October and November.

Japan - HNL (departure date)								HNL - Japan (departure date)							
Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time		Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	
JL	HND	HNL	8782	186	2155	1015		JL	HNL	HND	8781	186	1210	1555+1	
JL	HND	HNL	8782	186	2155	1015		JL	HNL	KIX	8791	186	1140	1630+1	
JL	HND	HNL	8782	186	2155	1000		JL	HNL	HND	8781	186	1235	1650+1	
JL	HND	HNL	8782	186	2155	1000		JL	HNL	HND	8781	186	1235	1650+1	
Total				JL	744			Total				JL	744		
Japan - HNL (departure date)								HNL - Japan (departure date)							
Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time		Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	
NH	NRT	HNL	184	246	2010	845		NH	HNL	NRT	183	246	1135	1450+1	
NH	NRT	HNL	184	246	2010	845		NH	HNL	NRT	183	246	1135	1450+1	
NH	HNL	HNL	186	246	2215	1015		NH	HNL	NRT	185	246	1320	1735+1	
NH	HNL	HNL	186	246	2215	1015		NH	HNL	NRT	185	246	1320	1735+1	
Total				NH	984			Total				NH	984		

JAPAN AIRLINES



JAPAN AIRLINES

HND-HNL v.v.
4 round-trip
Total: 744 seats
(OW base)

ANA



ALL NIPPON AIRWAYS

NRT-HNL v.v.
4 round-trip
Total: 984 seats
(OW base)

JAPAN MARKET INTELLIGENCE

HAWAII NEWS: FLIGHT UPDATES

DELTA & UNITED: DECEMBER

Delta and United will operate a total of 22 round-trip between Japan and Hawaii in December.

Japan - HNL (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
20-Dec-20	DL	HND	HNL	180	226	2100	904	19-Dec-20	DL	HNL	HND	181	226	1327	1800+1
22-Dec-20	DL	HND	HNL	180	226	2100	904	21-Dec-20	DL	HNL	HND	181	226	1327	1800+1
24-Dec-20	DL	HND	HNL	180	226	2100	904	23-Dec-20	DL	HNL	HND	181	226	1327	1800+1
26-Dec-20	DL	HND	HNL	180	226	2100	904	25-Dec-20	DL	HNL	HND	181	226	1327	1800+1
27-Dec-20	DL	HND	HNL	180	226	2100	904	26-Dec-20	DL	HNL	HND	181	226	1327	1800+1
29-Dec-20	DL	HND	HNL	180	226	2100	904	28-Dec-20	DL	HNL	HND	181	226	1327	1800+1
31-Dec-20	DL	HND	HNL	180	226	2100	904	30-Dec-20	DL	HNL	HND	181	226	1327	1800+1
Total	DL				1,582			Total	DL				1,582		

Japan - HNL (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
17-Dec-20	UA	NRT	HNL	902	252	1900	645	17-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
18-Dec-20	UA	NRT	HNL	902	252	1900	645	18-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
19-Dec-20	UA	NRT	HNL	902	252	1900	645	19-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
20-Dec-20	UA	NRT	HNL	902	252	1900	645	20-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
21-Dec-20	UA	NRT	HNL	902	252	1900	645	21-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
22-Dec-20	UA	NRT	HNL	902	252	1900	645	22-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
23-Dec-20	UA	NRT	HNL	902	252	1900	645	23-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
24-Dec-20	UA	NRT	HNL	902	252	1900	645	24-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
25-Dec-20	UA	NRT	HNL	902	252	1900	645	25-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
26-Dec-20	UA	NRT	HNL	902	252	1900	645	26-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
27-Dec-20	UA	NRT	HNL	902	252	1900	645	27-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
28-Dec-20	UA	NRT	HNL	902	252	1900	645	28-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
29-Dec-20	UA	NRT	HNL	902	252	1900	645	29-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
30-Dec-20	UA	NRT	HNL	902	252	1900	645	30-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
31-Dec-20	UA	NRT	HNL	902	252	1900	645	31-Dec-20	UA	HNL	NRT	903	252	1105	1205+1
Total	UA				3,780			Total	UA				3,780		



DELTA:

HND-HNL v.v.
7 round-trip
Total: 1,582 seats
(OW base)



UNITED:

NRT-HNL v.v.
15 round-trip
Total: 3,780 seats
(OW base)

SOUTH KOREA

HIGHLIGHT

- South Korea's daily new coronavirus cases bounced back to over 100 on October 26 again, as sporadic cluster infections continued at senior care hospitals and other risk-prone facilities.
- A senior care center in northeastern Seoul reported 49 patients so far, while another hospital in Gunpo, added three more cases, raising the total to 40.
- Given the ups and downs in daily new virus cases, health authorities have been saying that the country's COVID-19 pandemic is at a manageable level since it eased the social distancing scheme to the lowest level on Oct. 12.

THE GOVERNMENT STRONGLY APPLIES 'ONE-STRIKE OUT' TO CLUBS DURING HALLOWEEN

South Korea has been going through ups and downs in the number of COVID-19 cases since the country eased its social distancing scheme on October 12.

Health authorities have raised concerns that people going out to celebrate Halloween on October 31 may increase the risk of another outbreak similar to the large cluster that emerged from nightclubs in Itaewon, central Seoul in May.

Ahead of Halloween, health authorities will conduct intensive inspections on clubs and other high-risk facilities.

The government will focus on to check compliance with rules in areas where entertainment facilities are concentrated.

It checks whether clubs have written the entry list, the visitors wear masks properly, and they have followed the rules of keeping distance.



Confirmed
COVID-19

CASES:
26,385

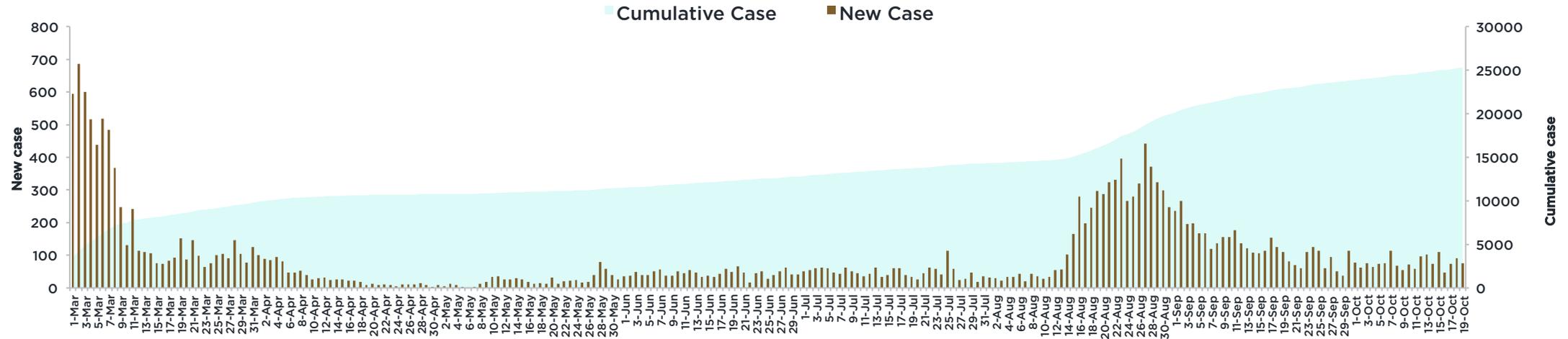
6.4%
active
(1,695)

AS OF OCT 30, 2020

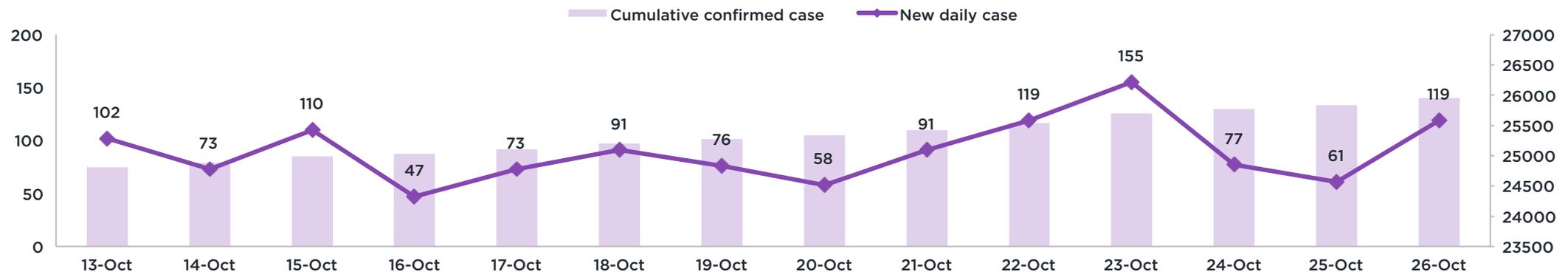
worldometer

KOREA COVID-19 NEWS

DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES SINCE FIRST CASE



DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES FOR TWO WEEKS



TRAVEL TRADE NEWS

TRAVEL AGENCY WORKFORCE REDUCTION STATUS DUE TO COVID-19

AGENCY	WORKFORCE REDUCTION	BUSINESS PLAN
Hana Tour	<ul style="list-style-type: none"> No workforce reduction Unpaid leave from June to November 	<ul style="list-style-type: none"> 'Hana Hub' platform development for OTA market
Mode Tour	<ul style="list-style-type: none"> Unpaid leave until January 2021 	
JaU Tour	<ul style="list-style-type: none"> Reduced workforce 	<ul style="list-style-type: none"> Closed office
Interpark Tour	<ul style="list-style-type: none"> Unpaid leave from November to February 2020 for overseas travel department 	-
YB Tour	<ul style="list-style-type: none"> Unpaid leave, Daegu office closed 	<ul style="list-style-type: none"> Enhance OTA platform for FIT market
NHN Doctor Tour	<ul style="list-style-type: none"> Unpaid leave from July, 250 workforces reduced 	-
Ya! Nolja	<ul style="list-style-type: none"> No workforce reduction 	<ul style="list-style-type: none"> Increased self-developed hotel self check in kiosk 'Y FLUX' sales
Good Choice	<ul style="list-style-type: none"> No workforce reduction 	<ul style="list-style-type: none"> Changed marketing concept to 'Healing'
My Real Trip	<ul style="list-style-type: none"> No workforce reduction 	<ul style="list-style-type: none"> New investment (\$43.2M) in September Establish office in Jeju island
Triple	<ul style="list-style-type: none"> No workforce reduction 	<ul style="list-style-type: none"> Add AI and big data based travel recommend service and community service

According to Ministry of Public Administration and Security, 918 of in/outbound travel agencies in Korea closed and expect to increase its number due to prolonged COVID-19 pandemic. However, Online Travel Agents show no workforce reduction (lessen damage). Unlike package travel agencies, OTA developed O2O services for FITs in line with Hocance amid COVID-19.

LCCS CONVERTED PASSENGER JET TO CARGO FLIGHT



- The Ministry of Land, Infrastructure, and Transport approved T'way, Jeju Air, and Jin Air's cargo flights on Oct 21.
- Jin Air scheduled to carry cargo on routes from Incheon to Bangkok and Qingdao from Oct 24.
- Jeju Air and T'way will carry cargo on routes from Incheon to Vietnam and Thailand.

KOREAN LCCS RESUMING FLIGHT SERVICE FROM KOREA TO CHINA



- Korean LCCs are resuming flight services from Korea to China due to increased market demand for business and study.
- Air Busan has resumed the flight service from Incheon to Shenzhen since July and the load factor was almost at 80%. Also, resumed flight from Busan to Qingdao from Oct 15.
- Air Seoul newly launched weekly flight from Incheon to Yanta in August and Incheon to Qingdao from Oct 20.
- Jeju Air is resuming weekly flight from Incheon to Harbin from Oct 21.

KOREA MARKET INTELLIGENCE

AIRLINE SCHEDULE - NOVEMBER

• INCHEON - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Korean Air	KE113	TBD	9:45	15:15	0
	KE111	TBD	19:35	01:00+1	0
Jeju Air	7C3100	TBD	6:25	12:00	0
	7C3102	TBD	10:40	16:05	0
	7C3106	TBD	20:20	02:00+1	0
Jin Air	LJ641	11/4, 11/11, 11/18, 11/25	9:00	14:25	756
T'way	TW301	TBD	18:00	23:40	0
Air Seoul	RS103	TBD	20:45	02:15+1	0
TOTAL					756

*LJ641 - scheduled to operate weekly flight on November 4, 11, 18, and 25.

• BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jeju Air	7C3154	TBD	22:05	03:05+1	0
Jin Air	LJ647	TBD	8:00	13:15	0
TOTAL					0

Total Outbound Seat Capacity (November): 756 seats

*Schedules and seat capacity are subject to change (as of October 26)

PASSENGER FLIGHT OPERATION STATUS

International Flight Operation Status (October 2020)

- Operating Countries: 29 countries
- Operating International Route: 62 routes
- Number of Flight: 312/week
- Operating Airlines: 40 (Flag Carrier- 7; Foreign Carriers - 33)

*Source: Ministry of Land, Infrastructure, and Transport

MAJOR COMPETITION DESTINATION STATUS (OCTOBER 2020)

COUNTRY	AIRLINE	STATUS
SAIPAN	OZ	Operating Irregular flight (Oct 1, Oct 8)
HAWAII (Honolulu)	N/A	Suspended
THAILAND	KE, OZ	Operating Bangkok route
VIETNAM	KE, OZ, VN	Operating Hanoi, Danang, Ho Chi Minh, Van D on route
TAIWAN	KE, OZ, BR, CI	Operating Taiwan(Taoyuan Int. Airport) route
JAPAN	KE, OZ, 7C, LJ	Operating Narita & Kansai route
SINGAPORE	KE, OZ, SQ	Operating Singapore route
PHILLIPINES	KE, OZ, 5J, 7C, LJ	Operating Manila, Kalibo, Clark route
CHINA	KE, OZ, 7C, BX, R S, TW	Operating Qingdao, Shenzhen, Yanta, Harbin r oute with Korean FSC and LCC airlines

KOREA MARKET INTELLIGENCE

ENTRY PROCEDURES

COUNTRY	MEASURES
SAIPAN	<p>All entrants should submit COVID 19 PCR negative test result before 3 days prior to arrival. Those without negative results subject to be quarantined at a government facility for 5 days and released from quarantine after receive a negative result (\$400/per day - costs borne by oneself if the person is non-resident).</p> <ul style="list-style-type: none"> ※ Negative result arrivals: Quarantine 5 days at designated quarantine site(home) and receive negative result on 5th of arrival to released from self-quarantine. ※ All Incoming travelers should fill out CNMI Mandatory Declaration Form 3 days before arrival into Saipan ※ Should report COVID 19 symptom monitoring for 14days after entry.
HAWAII	<p>14 days of mandatory quarantine for visitors until November 30 from October 13.</p> <ul style="list-style-type: none"> ※ Beginning on October 15, a pre-travel testing option will allow travelers an alternative; excluding the Big Island of Hawaii. ※ The program requires passengers five and older to take a Nucleic Acid Amplification Test (NAAT) from a Clinical Laboratory Improvement Amendments (CLIA) certified laboratory within 72 hours from the final leg of departure and produce a negative result in order to proceed without the state's 14-day mandatory quarantine. Only test results from trusted testing partners approved by the Hawaii Department of Health will be accepted. ※ Those received negative result are not required to quarantine.

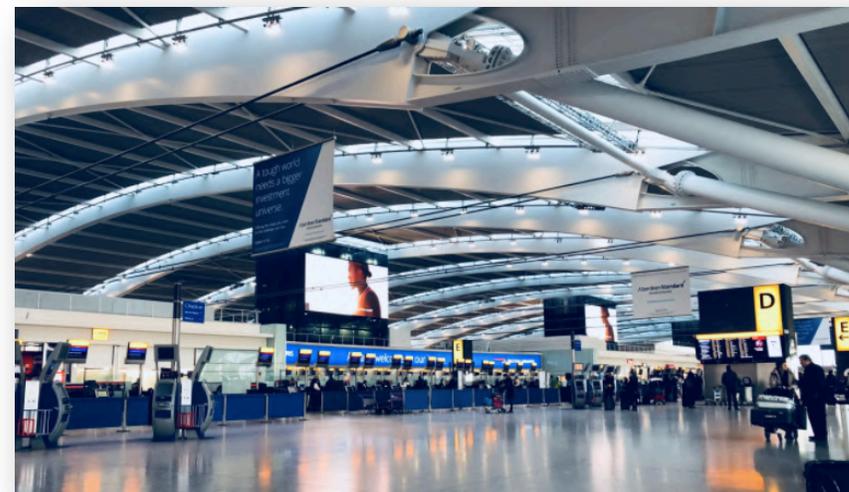
COUNTRY	MEASURES
TAIWAN	<p>Starting from June 24, prohibit foreigners from entering the country for tourism and general social visit purposes (such as visiting friends, attending weddings, attending cultural activities, etc.).</p> <ul style="list-style-type: none"> ※ From June 29, entry is possible if a special visit is granted by the Taiwan Mission in Korea. - Requires to submit a negative COVID-19 certificate (English version) to the airline within 3 days of boarding the airplane (If provide valid Taiwanese residence card or residence visa holders are exempt from submission). - Before checking in and boarding, requires access to the quarantine system. (https://hdhq.moh.gov.tw/) to complete the report. - Must self-quarantine for 14 days after arrival (including short-term business travelers) ※ From June 25, Taoyuan International Airport allows transfers via aircraft of China Airlines, EVA Air, and Cathay Pacific Airlines affiliates from June 24. - Transfer within 8 hours of arrival in Taiwan is only possible. - However, transfer is not allowed if individual depart from/arrive in China. ※ Foreign students (graduates scheduled to graduate, students enrolled, new degree students) can enter the country (before boarding at the airport) Present the notice and certificate of permission issued by the school to the airline and complete the entry report to the entrance inspection system (after entering Taiwan) Entrance registration at the airport desk operated by the Ministry of Education and each university → Ride a quarantine vehicle with a guide of a person in charge of university at the airport → Restrain prevention vehicle → Quarantine hotel or university's designated dormitory for 14 days.
JAPAN	<p>Foreigners with a history of staying in 159 countries or regions, within 14 days prior, including Korea, China, and the United States are prohibited to entry.</p> <ul style="list-style-type: none"> ※ The South Korean and Japanese governments agreed to implement special entry for entrepreneurs starting from October 8. - Travelers on short-term business trips will not be required to observe 14-day self-quarantine periods if they test negative for COVID-19 and submit travel itineraries upon entry, among other preventive measures. - Expatriates and other long-term residents will be allowed to enter on condition that they remain in quarantine for two weeks.

KOREA MARKET INTELLIGENCE

ENTRY PROCEDURES

COUNTRY	MEASURES
THAILAND	<p>Limited entry allowed from July 1.</p> <ul style="list-style-type: none"> - △The spouse, parents or children of Thailand national, Thai permanent resident, △work permit or labor permit holder, △passenger crew, △Thai government-approved educational institutions' students & parents, △medical purposes, △diplomats, international organizations, government representatives and its spouses, parents, children. ※ (Pre-entry measure) △restrain from visiting and meeting dangerous areas 14 days before departure, △COE, △Fit-to-Fly Health Certificate, △a negative COVID-19 certificate (RT-PCR), △100,000 dollars or more of the insurance coverage certificate (including COVID-19 treatment), △government designated quarantine facility reservation document, △respiratory symptoms and fever test on departure ※ (Post-entry measure) △respiratory symptoms and fever test when entering Thailand, △submit mandatory reference documents, △install monitoring system/application, △quarantine at government-designated hotels (ASQ) for at least 14 days (costs borne by oneself) and compliance with regulations, △RT-PCR-type COVID-19
VIETNAM	<p>All foreigners are prohibited from entering the country from March 22.</p> <ul style="list-style-type: none"> ※ Except for diplomatic or official purposes and special cases (attend important diplomatic activities, experts, corporate managements, and advanced technical personnel) (entry is not guaranteed, only those who have been fully consulted with Vietnam in advance) - Exceptionally, △notify/register with health authorities after entry, △fill out and submit quarantine questionnaire, △provide a negative COVID-19 certificate for PCR test conducted 3-7 days before entering Vietnam, △require to subscribe to international health insurance, △the invitation agency need to pay for medical treatment (from August 3). ※ All inbound travelers are quarantined at the quarantine facility for 14 days (diagnostic test is conducted after moving to the quarantine facility).

COUNTRY	MEASURES
CHINA	<p>All domestic and foreign nationals entering China will be quarantined for 14 days.</p> <ul style="list-style-type: none"> ※ For Koreans, those who visit China for employment, study abroad, or have a valid residence permit can apply for a visa from September 28, and those who have a valid residence permit (S1), such as employment (Z), companionship, etc., and relatives (Q1), can enter the country with out re-application. ※ Refer to the website of the Chinese Embassy in Seoul for detailed documents and procedures, and the website of the China Visa Application Service Center for visa applications (https://www.visaforchina.org).

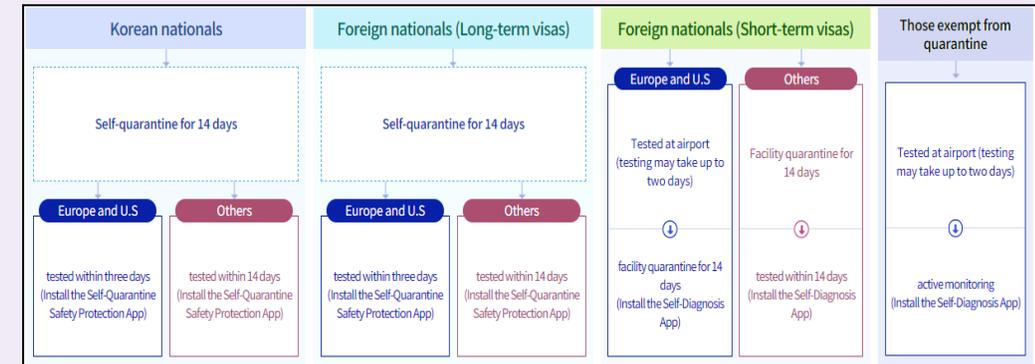


KOREA MARKET INTELLIGENCE

ENTRY PROCEDURES

COUNTRY	MEASURES
SINGAPORE	<p>Starting from March 24, short-term visitors are not allowed to enter or transfer to Singapore.</p> <ul style="list-style-type: none"> ※ However, short-term visits are allowed if individual have stayed in Brunei, New Zealand, Vietnam, Australia (excluding Victoria) at least 14 days before entering the country (required prior application before entering the country - refer to the website of the Embassy of the Republic of Korea in Singapore for detailed procedures). ※ Some flights departing from some cities are limited (requires inquiry from each airline). ※ From March 30, long-term visa holders are required to obtain prior approval before entering Singapore. Individuals who have obtained prior approval are required to submit prior approval (valid for two weeks) during the check-in process at the airport after arriving in Singapore (from March 29). - If you do not have the approval, you must leave Singapore within 48 hours of arrival (costs borne by oneself) and cancel long-term stay visa in case of non-compliance. ※ Starting from August 29, Singaporeans and permanent residents are required to quarantine at government designated facilities for 14 days (costs borne by the government), and to conduct COVID-19 test during the quarantine (costs borne by oneself). ※ Starting from August 29, long-term stay visa holders are required to quarantine at government designated facilities for 14 days (costs borne by the government), and to conduct COVID-19 test during the quarantine (costs borne by oneself).
PHILLIPINES	<p>Starting from March 22, all foreigners except for certain visa holders are prohibited from entering the country.</p> <ul style="list-style-type: none"> ※ The diplomatic visa holder (9E) and an immigrant visa holder (permanent residence), the spouses and children of Philippine national, the crew are allowed to enter the country. ※ Conduct COVID-19 PCR test (test expense is borne by oneself) at the airport upon arrival and quarantine at designated facilities (or designated hotels) until the test results are released (from May 6). - Pre-entry reservations required when quarantined at designated hotels. ※ If the results of the PCR test conducted at the time of arrival are negative, quarantine at facility/hotel will be lifted, but should quarantine at the facility or regional observation facility for 14 days (the period and location vary by local government) (from May 6).

• INBOUND TRAVELERS: ASYMPTOMATIC



• INBOUND TRAVELERS: SYMPTOMATIC



TAIWAN

'TRAVEL BUBBLE' PLAN WITH PALAU POSTPONED



The plan to create a travel bubble between Taiwan and Palau has been postponed because of the Pacific ally's decision to not relax quarantine rules for Taiwanese travelers.

The postponement was made after Palau took into account its epidemic prevention capacity and the northern half of the globe entering the winter when the coronavirus could surge, Health Minister, explained that due to limited medical care capacity, Palau will still require Taiwanese visitors to undergo the current seven days of quarantine upon arrival.

Chen said Taiwan's Ministry of Transportation and Communications and related agencies are ready for the opening, but Palau's health care sector is worried that if an outbreak occurred after the opening, its limited resources would be unable to cope.



ELIGIBLE COUNTRIES/REGIONS include:

Low-risk countries/regions:

New Zealand, Macao, Palau, Fiji, Brunei, Thailand, Mongolia, Bhutan, Laos, Nauru, East Timor, Mauritius, Vietnam, the Marshall Islands

Medium-risk countries/regions:

Singapore, Hong Kong, Australia, Cambodia, **South Korea**

Confirmed
COVID-19

CASES:
553

6%
active
(33)

AS OF OCT 30, 2020

worldometer



TAIWAN-BASED EVA AIR AND CHINA AIRLINES TO OPEN FLIGHTS FROM TAIPEI TO BANGKOK

Taiwan-based EVA Air on Sunday (Oct. 25) will begin taking passengers on two weekly flights from Taipei to Bangkok after Thailand conditionally opened its borders, and Taiwan's largest carrier China Airlines is expected to follow suit in November.

According to EVA Air and China Airlines officials, owing to the COVID-19 pandemic, flights from Taipei to Bangkok have been carrying cargo but not passengers, while flights returning from Bangkok to Taipei have been allowed to take passengers

LEGISLATURE PASSES NEW SPECIAL BUDGET FOR ECONOMIC RELIEF, STIMULUS

The Legislative Yuan has passed a special budget of NT\$209.95 billion (US\$7.33 billion) largely to continue economic relief measures that ease the impact of the COVID-19 pandemic on Taiwan's economy.

The budget approved by the Legislature on Friday, of which NT\$172 billion will go to economic stimulus and support programs, will be financed through the issuance of debt, according to the Legislature.

A total of NT\$137.54 billion of the new funding was allocated to the Ministry of Economic Affairs to ease its financial shortfall in subsidizing loans and providing assistance to pandemic-hit enterprises and cover gaps in funding for its consumer voucher program.



Legislative Speaker Yu Shyi-kun (standing) announces the approval of the special budget.